

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
  
Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**CERTIFICATE OF SERVICE OF SOLICITATION MATERIALS**

I, Christina Pullo, depose and say that:

1. I am employed by Prime Clerk LLC ("***Prime Clerk***"), the claims and noticing agent for the Debtors in the above-captioned Chapter 11 cases. At my direction and under my supervision, employees of Prime Clerk caused the following materials to be served:<sup>2</sup>

- a.* a flash drive containing PDF images of the: (1) *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* [Docket No. 368] with all exhibits thereto, including, among others, the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* [Docket No. 377] and (2) *Order (i) Approving Disclosure Statement, (ii) Fixing Voting Record Date, (iii) Approving Confirmation Hearing Notice, (iv) Approving Solicitation Packages and Distribution Procedures,*

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> Each document was accompanied by its Spanish-language translation.

- (v) *Approving Forms of Ballots and Election Notices, and Voting and Election Procedures*, (vi) *Approving Notice of Non-Voting Status*, (vii) *Fixing Voting and Election Deadlines*, and (viii) *Approving Vote Tabulation Procedures* (without exhibits) [Docket No. 375] (collectively, the “**Disclosure Statement Flash Drive**”);
- b. the *Order* (i) *Approving Disclosure Statement*, (ii) *Fixing Voting Record Date*, (iii) *Approving Confirmation Hearing Notice*, (iv) *Approving Solicitation Packages and Distribution Procedures*, (v) *Approving Forms of Ballots and Election Notices, and Voting and Election Procedures*, (vi) *Approving Notice of Non-Voting Status*, (vii) *Fixing Voting and Election Deadlines*, and (viii) *Approving Vote Tabulation Procedures* [Docket No. 375] (without exhibits) (the “**Disclosure Statement Order (Paper Copy)**”);
- c. the *Notice* of (i) *Approval of Disclosure Statement*, (ii) *Establishment of Record Dates*, (iii) *Hearing on Confirmation of the Plan of Adjustment and Procedures for Objection to Confirmation of the plan of Adjustment*, (iv) *Procedures and Deadline for Voting on the Plan of Adjustment and Making Certain Elections Thereunder*, a copy of which is attached hereto as **Exhibit A** (the “**Confirmation Hearing Notice**”);
- d. the Ballot for Beneficial Owners of Claims in Class 1, a form of which is attached hereto as **Exhibit B** (the “**Class 1 Beneficial Ballot**”);
- e. the Master Ballot for Beneficial Owners of Claims in Class 1, a form of which is attached hereto as **Exhibit C** (the “**Class 1 Master Ballot**”);
- f. the Ballot for Beneficial Owners of Claims in Class 5, a form of which is attached hereto as **Exhibit D** (the “**Class 5 Beneficial Ballot**”);
- g. the Master Ballot for Beneficial Owners of Claims in Class 5, a form of which is attached hereto as **Exhibit E** (the “**Class 5 Master Ballot**”);
- h. the Senior Taxable Bond Distribution Election Notice for COFINA Bond Holders with Claims in Class 1, a form of which is attached hereto as **Exhibit F** (the “**Class 1 Election Notice**”);
- i. the Junior Taxable Bond Distribution Election Notice for COFINA Bond Holders with Claims in Class 5, a copy of which is attached hereto as **Exhibit G** (the “**Class 5 Election Notice**”);

- j. the AMBAC Certification Election Notice for COFINA Bond Holders with Claims in Class 2, a copy of which is attached hereto as **Exhibit H** (the “*Class 2 Election Notice*”);
- k. the National Certification Election Notice for COFINA Bond Holders with Claims in Class 3, a copy of which is attached hereto as **Exhibit I** (the “*Class 3 Election Notice*”);
- l. the Ballot for Holders of Claims in Class 2 (Senior COFINA Bond Claims (AMBAC)), a form of which is attached hereto as **Exhibit J** (the “*Class 2 AMBAC Ballot*”);
- m. the Ballot for Holders of Claims in Class 3 (Senior COFINA Bond Claims (National)), a form of which is attached hereto as **Exhibit K** (the “*Class 3 National Ballot*”);
- n. the Ballot for Holders of Claims in Class 6 (Junior COFINA Bond Claims (Assured)), a form of which is attached hereto as **Exhibit L** (the “*Class 6 Assured Ballot*”);
- o. the Ballot for Holders of Claim in Class 8 (GS Derivative Claim), a form of which is attached hereto as **Exhibit M** (the “*Class 8 GS Ballot*”);
- p. the Ballot for Holders of Claims in Class 9 (General Unsecured Claims), a form of which is attached hereto as **Exhibit N** (the “*Class 9 GUCs Ballot*”);
- q. the W-9 Request for Taxpayer Identification Number and Certification, a copy of which is attached hereto as **Exhibit O** (the “*W-9 Tax Form*”);
- r. the W-8BEN Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals), a copy of which is attached hereto as **Exhibit P** (the “*W-8BEN Tax Form*”);
- s. the Notice of Treatment of Claims in Class 6 (Junior COFINA Bond Claims (Assured)), a copy of which is attached hereto as **Exhibit Q** (the “*Class 6 Notice*”);
- t. the Notice of Non-Voting Status Class 10 (Section 510(b) Subordinated Claims), a copy of which is attached hereto as **Exhibit R** (the “*Class 10 Non-Voting Notice*”); and
- u. a pre-addressed, postage paid return envelope (the “*Return Envelope*”), a sample of which is not attached hereto.

2. Unless otherwise stated, on December 6, 2018, at my direction and under my supervision, employees of Prime Clerk caused true and correct copies of the above materials to be served as follows:

- a. The Disclosure Statement Flash Drive, Confirmation Hearing Notice, Class 2 AMBAC Ballot and Return Envelope were served via First Class Mail on the party identified on the service list attached hereto as **Exhibit S**;
- b. The Disclosure Statement Flash Drive, Confirmation Hearing Notice, Class 3 National Ballot and Return Envelope were served via First Class Mail on the party identified on the service list attached hereto as **Exhibit T**;
- c. The Disclosure Statement Flash Drive, Confirmation Hearing Notice, Class 6 Assured Ballot and Return Envelope were served via First Class Mail on the party identified on the service list attached hereto as **Exhibit U**;
- d. The Disclosure Statement Flash Drive, Confirmation Hearing Notice, Class 8 GS Ballot, W-9 Tax Form, W-8BEN Tax Form, and Return Envelope were served via First Class Mail on the party identified on the service list attached hereto as **Exhibit V**;
- e. The Disclosure Statement Flash Drive, Confirmation Hearing Notice, Class 9 GUCs Ballot, W-9 Tax Form, W-8BEN Tax Form, and Return Envelope were served via First Class Mail on the parties identified on the service list attached hereto as **Exhibit W**;
- f. the Disclosure Statement Flash Drive, Confirmation Hearing Notice, Class 1 Beneficial Ballot, Class 1 Master Ballot, Class 5 Beneficial Ballot, Class 5 Master Ballot and Return Envelope were served via overnight mail or next business day service on the banks, brokers, dealer agents, nominees or their agents (collectively, the “*Class 1 & 5 Proxy Nominees*”) identified on the service list attached hereto as **Exhibit X**. The Class 1 & 5 Proxy Nominees were provided with instructions and sufficient quantities to distribute the aforementioned documents to the beneficial holders of the Debtors’ publicly traded debt securities;
- g. the Class 1 Election Notice and Class 5 Election Notice were served via overnight mail or next business day service on the banks, brokers, dealer agents, nominees or their agents (collectively, the “*Class 1 & 5 Reorg Nominees*”) identified on the service list attached hereto as **Exhibit Y**. The Class 1 & 5 Reorg Nominees were



provided with instructions and sufficient quantities to distribute the aforementioned documents to the beneficial holders of the Debtors' publicly traded debt securities;

- h. the Disclosure Statement Flash Drive, Confirmation Hearing Notice and Class 2 Election Notice were served via overnight mail or next business day service on the banks, brokers, dealer agents, nominees or their agents (collectively, the "***Class 2 Reorg Nominees***") identified on the service list attached hereto as **Exhibit Z**. The Class 2 Reorg Nominees were provided with instructions and sufficient quantities to distribute the aforementioned documents to the beneficial holders of the Debtors' publicly traded debt securities;
- i. the Disclosure Statement Flash Drive, Confirmation Hearing Notice and Class 3 Election Notice were served via overnight mail or next business day service on the banks, brokers, dealer agents, nominees or their agents (collectively, the "***Class 3 Reorg Nominees***") identified on the service list attached hereto as **Exhibit AA**. The Class 3 Reorg Nominees were provided with instructions and sufficient quantities to distribute the aforementioned documents to the beneficial holders of the Debtors' publicly traded debt securities;
- j. the Confirmation Hearing Notice was served via overnight mail or next business day service on the banks, brokers, dealer agents, nominees or their agents (collectively, the "***CHN Only Proxy Nominees***") identified on the service list attached hereto as **Exhibit BB**. The CHN Only Proxy Nominees were provided with instructions and sufficient quantities to distribute the aforementioned documents to the beneficial holders of the Debtors' publicly traded debt securities;
- k. the Disclosure Statement Flash Drive, Confirmation Hearing Notice and Class 6 Notice were served via overnight mail or next business day service on the banks, brokers, dealer agents, nominees or their agents (collectively, the "***Class 6 Proxy Nominees***") identified on the service list attached hereto as **Exhibit CC**. The Class 6 Proxy Nominees were provided with instructions and sufficient quantities to distribute the aforementioned documents to the beneficial holders of the Debtors' publicly traded debt securities;
- l. The Confirmation Hearing Notice and Class 10 Non-Voting Notice were served via First Class Mail on the parties identified on the service list attached hereto as **Exhibit DD**;
- m. the Disclosure Statement Flash Drive, Disclosure Statement Order (Paper Copy) and Confirmation Hearing Notice were served via First Class Mail on the Priority Core Service List attached hereto as **Exhibit EE**;

- n. the Confirmation Hearing Notice and Disclosure Statement Order (Paper Copy) were served via First Class Mail on the 2002/Core Service List attached hereto as **Exhibit FF**;
- o. The Confirmation Hearing Notice was served via First Class Mail on the parties identified on the service list attached hereto as **Exhibit GG**;

3. As a courtesy, in addition to the hard copy service described above, on December 7, 2018, at my direction and under my supervision, employees of Prime Clerk caused electronic copies of the above materials to be served as follows:

- a. the documents contained on the Disclosure Statement Flash Drive, Confirmation Hearing Notice, Class 1 Election Notice, Class 5 Election Notice, Class 2 Election Notice and Class 3 Election Notice were served via email on the parties identified on the service list attached hereto as **Exhibit HH**.
- b. The documents contained on the Disclosure Statement Flash Drive, Confirmation Hearing Notice, Class 1 Beneficial Ballot, Class 1 Master Ballot, Class 5 Beneficial Ballot, Class 5 Master Ballot and Class 6 Notice were served via email on the parties identified on the service list attached hereto as **Exhibit II**.

*[ Remainder of Page intentionally left Blank ]*

Dated December 12, 2018

  
Christina Pullo

State of New York  
County of New York

Subscribed and sworn to (or affirmed) before me on December 12, 2018, by Christina Pullo,  
proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

MARK M BROWN  
NOTARY PUBLIC-STATE OF NEW YORK  
No. 02BR6305738  
Qualified In New York County  
My Commission Expires June 09, 2022

**Exhibit A**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**NOTICE OF (I) APPROVAL OF DISCLOSURE  
STATEMENT, (II) ESTABLISHMENT OF RECORD DATES,  
(III) HEARING ON CONFIRMATION OF THE PLAN OF ADJUSTMENT  
AND PROCEDURES FOR OBJECTION TO CONFIRMATION OF THE PLAN OF  
ADJUSTMENT, (IV) PROCEDURES AND DEADLINE FOR VOTING ON THE  
PLAN OF ADJUSTMENT AND MAKING CERTAIN ELECTIONS THEREUNDER**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. ***Approval of Disclosure Statement.*** By order, dated November 29, 2018 (the “Disclosure Statement Order”), the United States District Court for the District of Puerto Rico (the “Court”) approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”), filed by the Financial Oversight and Management Board on behalf of the Debtor, and authorized the Debtor to solicit votes with respect to the approval or rejection of the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and supplements thereto, the “Plan”),<sup>2</sup> attached as **Exhibit A** to the Disclosure Statement. Pursuant to the Disclosure Statement Order, the Debtor will mail to holders of Claims in Class 1 (Senior COFINA Bond Claims), Class 2 (Senior COFINA Bond Claims (Ambac)), Class 3 (Senior COFINA Bond Claims (National)), Class 5 (Junior COFINA Bond Claims), Class 8 (GS Derivative Claim) and Class 9 (General Unsecured Claims) (collectively, the “Voting Classes”) materials needed for voting on the Plan or making elections on distributions thereunder (the “Solicitation Package”); provided that only Election Notices will be sent to holders of claims in Classes 1, 2, 3, and 5.

2. ***Confirmation Hearing.*** A hearing to consider confirmation of the Plan (the “Confirmation Hearing”) shall be held before The Honorable Laura Taylor Swain, at the United States District Court for the District of Puerto Rico, Clemente Ruiz Nazario United States Courthouse, 150 Carlos Chardón Avenue, San Juan, P.R. 00918, at a courtroom to be later

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<sup>2</sup> All capitalized terms used but not otherwise defined shall have the meanings given to such terms in the Plan.

determined, on January 16, 2019 at 9:30 a.m. (Atlantic Standard Time), and continued, if necessary, on January 17, 2019 at 9:30 a.m. (Atlantic Standard Time). The Confirmation Hearing may be continued from time to time by the Court or the Oversight Board, without further notice or through adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed with the Court, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, in accordance with the modification provisions of the Plan and Local Rule 3016-2, without further notice to interested parties.

3. ***Voting Record Date.*** The voting record date is **November 20, 2018** (the “Voting Record Date”), which is the date for determining which holders of Claims in Voting Classes are entitled to vote on the Plan. Therefore, only those creditors in a Class entitled to vote on the Plan and holding Claims against the Debtor as of the Voting Record Date are entitled to vote on the Plan.

4. ***Voting Deadline.*** The deadline for voting on the Plan is **January 8, 2019, at 6:00 p.m. (Atlantic Standard Time)**, unless such time is extended (the “Voting Deadline”). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan, you ***must***: (a) follow the instructions carefully; (b) complete ***all*** of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions included in the Solicitation Package so that your Ballot is ***actually received*** by the Debtor’s solicitation agent, Prime Clerk LLC (the “Balloting Agent”) on or before the Voting Deadline. ***Failure to follow such instructions may disqualify your vote.***

5. ***Election Deadline.*** The deadline for holders of eligible Claims that have the right to make an election of the form of distributions under the Plan to make such election is **January 8, 2019, at 6:00 p.m. (Atlantic Standard Time)**, unless such time is extended (the “Election



Deadline”). If you received an Election Notice, you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the Election Form; and (c) deliver **all** of the required information according to and as set forth in detail in the election instructions so that is received by your Nominee in sufficient time for your Nominee to **actually effectuate** your election through The Depository Trust Company’s Automated Tender Offer Program on or before the Election Deadline. *A failure to follow such instructions may result in your election to be deemed to constitute an election to (a) in the case of holders of Claims in Class 2, receive distributions in accordance with the provisions of section 6.1(a) of the Plan (which includes, among other things, the holder’s full and complete satisfaction, release, and discharge of any further obligation of Ambac with respect to the Ambac Insurance Policy and the holder’s agreement to commute the Ambac Insurance Policy), or (b) in the case of holders of Claims in Class 3, receive distributions in accordance with the provisions of section 7.1(a) of the Plan (which includes, among other things, the holder’s full and complete satisfaction, release, and discharge of any further obligation of National with respect to the National Insurance Policy and the holder’s agreement to commute the National Insurance Policy).*

6. **Parties in Interest Not Entitled to Vote.** Creditors in Class 10 (Section 510(b) Subordinated Claims) are deemed to reject the Plan and not entitled to vote. If a Claim is listed on the Debtor’s list of creditors [Case No. 17-3283, ECF No. 1216] as contingent, unliquidated, or disputed and a proof of claim was not (i) filed by the applicable bar date for filing proofs of claims established by the Court; or (ii) deemed timely filed by an order of the Court prior to the Voting Deadline, such Claim shall not be entitled to vote to accept or reject the Plan. Proofs of claim filed for \$0.00 or Claims that have been expunged by order of the Court are also not entitled to vote.

7. If you are in Class 10 or have timely filed a proof of claim and disagree with the Debtor's classification of, objection to, or request for estimation of your Claim and believe you should be entitled to vote on the Plan, you must serve the Debtor and the parties listed in paragraph 8(e) below and file with the Court (with a copy to Chambers) a motion (a "Rule 3018(a) Motion") for an order pursuant to Rule 3018 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") temporarily allowing your Claim in a different amount or in a different Class for purposes of voting to accept or reject the Plan. All Rule 3018(a) Motions must be filed on or before the tenth (10th) day after the later of (i) service of this Confirmation Hearing Notice and (ii) service of notice of an objection or request for estimation, if any, as to such Claim. In accordance with Bankruptcy Rule 3018(a), as to any to any creditor filing a Rule 3018(a) Motion, such creditor's Ballot will not be counted except as may be otherwise ordered by the Court prior to January 8, 2019. Creditors may contact the Balloting Agent (i) via first class mail or via overnight courier, at Puerto Rico Sales Tax Financing Corporation Ballot Processing, C/O Prime Clerk LLC, 830 Third Avenue, 3<sup>rd</sup> Floor, New York, NY 10022, (ii) by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or (iii) by email at [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com), to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a Rule 3018(a) Motion has been granted. Rule 3018(a) Motions that are not timely filed and served in the manner set forth herein shall not be considered.

8. ***Objections and Responses to Confirmation.*** Objections and responses to confirmation of the Plan must:

- a. Be in writing;
- b. State the name, address, and nature of the Claim of the objecting or responding party;

- c. State with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Plan to resolve any such objection or response;
- d. Be filed, together with proof of service, with the Court, so as to be ***actually received*** on or before **5:00 p.m. (Atlantic Standard Time) on January 2, 2019**; and
- e. Be served in accordance with the Disclosure Statement Order, so as to be ***actually received*** on or before **5:00 p.m. (Atlantic Standard Time) on January 2, 2019** upon (a) the Office of the United States Trustee for the District of Puerto Rico, Edificio Ochoa, 500 Tanca Street, Suite 301, San Juan, PR 00901 (re: In re: Commonwealth of Puerto Rico); (b) attorneys for the Oversight Board as representative of the Debtor, Proskauer Rose LLP, 11 Times Square, New York, New York 10036, Attn: Martin J. Bienenstock, Esq., and Brian S. Rosen, Esq.; (c) co-attorneys for the Oversight Board as representative of the Debtor, O'Neill & Borges LLC, 250 Muñoz Rivera Ave., Suite 800, San Juan, PR 00918- 1813, Attn: Hermann D. Bauer, Esq.; (d) the attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority, O'Melveny & Myers LLP, Times Square Tower, 7 Times Square, New York, NY 10036, Attn: John J. Rapisardi, Esq., Suzanne Uhland, Esq., and Diana M. Perez, Esq.; (e) attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority, Marini Pietrantonio Muniz, LLC, Luis C. Marini-Biaggi, Esq., MCS Plaza, Suite 500, 255 Ponce de León Ave., San Juan P.R. 00917; (f) those creditors holding the 20 largest unsecured claims against the Debtor (on a consolidated basis); (g) attorneys for the Official Committee of Unsecured Creditors in the Commonwealth's Title III case, Paul Hastings LLP, 200 Park Ave., New York, NY 10166, Attn: Luc A. Despina, Esq., Andrew V. Tenzer, Esq., Michael E. Comerford, Esq., and G. Alexander Bongartz, Esq.; (h) attorneys for the Official Committee of Unsecured Creditors in the Commonwealth's Title III case, Casillas, Santiago & Torres LLC, El Caribe Office Building, 53 Palmeras Street, Ste. 1601, San Juan, PR 00901, Attn: Juan J. Casillas Ayala, Esq. and Alberto J.E. Añeses Negrón, Esq.; (i) attorneys for the Official Committee of Retired Employees in the Commonwealth's Title III case, Jenner & Block LLP, 919 Third Ave., New York, NY 10022, Attn: Robert Gordon, Esq. and Richard Levin, Esq., and Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654, Attn: Catherine Steege, Esq. and Melissa Root, Esq.; (j) attorneys for the Official Committee of Retired Employees in the Commonwealth's Title III case, Bennazar, García & Milián, C.S.P., Edificio Union Plaza, PH-A, 416 Ave. Ponce de León, Hato Rey, PR 00918, Attn: A.J. Bennazar- Zequeira, Esq.; and (k) all parties that have requested notice pursuant to Bankruptcy Rule 2002.

9. ***Parties Who Will Not Be Treated as Creditors.*** Any holder of a Claim that (i) is scheduled in the List of Creditors at \$0.00 and is not the subject of a timely filed proof of Claim

or a proof of claim deemed timely filed with the Court pursuant to either the Bankruptcy Code or any order of the Court, or otherwise deemed timely filed under applicable law, or (ii) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Court pursuant to either the Bankruptcy Code or any order of the Court, or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such Claim for purposes of (a) receiving notices regarding the Plan, and (b) voting on the Plan.

10. ***Additional Information.*** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan, including Spanish translations thereof, should contact the Balloting Agent, Prime Clerk LLC, by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com), or may view such documents by accessing either <https://cases.primeclerk.com/puertorico/> or the Court's website, <https://www.prd.uscourts.gov/>. Please note that a Public Access to Court Electronic Records ("PACER") (<http://www.pacer.psc.uscourts.gov>) password and login are needed to access documents on the Court's website.

11. ***Bankruptcy Rules 2002(c)(3) and 3016(c).*** In accordance with Bankruptcy Rules 2002(c)(3) and 3016(c), set forth below are the release, exculpation, and injunction provisions contained in the Plan:

**30.2 Discharge and Release of Claims and Causes of Action:**

(c) Notwithstanding the foregoing provisions of Section 30.2 of the Plan, in accordance with the provisions of the Plan Support Agreement, each of the PSA Creditors and their respective Related Persons, solely in their capacity as Creditors of COFINA, shall (i) be deemed to have released and covenanted not to sue or otherwise pursue or seek to recover

damages or to seek any other type of relief against any of the Government Releasees<sup>3</sup> based upon, arising from or relating to the Government Released Claims<sup>4</sup> or any of the claims or causes of action asserted or which could have been asserted in the Actions, and (ii) not directly or indirectly aid any person in taking any action with respect to the Government Released Claims that is prohibited by Section 30.2(c) of the Plan.

(d) On the Effective Date, and in consideration of the Commonwealth-COFINA Dispute Settlement and the compromise and settlement of Bond Claims pursuant to the terms and provisions of the Plan (including, without limitation, the distributions to be made on account of “Senior” and “First Subordinate” Existing Securities), the resolution of the Interpleader Action and the terms and provisions of Section 19.5 of the Plan regarding the Ambac Action and the Whitebox Actions, to the fullest extent permissible under applicable law, BNYM and each holder and beneficial holder of Existing Securities and their transferees, successors or assigns shall be released from liability for all Claims and Causes of Action arising from or related to the payment by BNYM to beneficial holders of Existing Securities of regularly scheduled payments of principal and interest; provided, however, that the foregoing release of BNYM shall not extend, nor shall it be construed to extend, to acts of gross negligence, intentional fraud, or willful misconduct of BNYM, including, without limitation, any acts which have been asserted, or which could have been asserted in the Ambac Action and the Whitebox Actions.

(e) On the Effective Date, (i) the COFINA Agent and its agents, attorneys, affiliates, advisors, consultants and attorneys, solely in such capacities, and (ii) in the event that the Creditors’ Committee and the Commonwealth Agent (1) do not object to approval of the Settlement Motion, approval of the Disclosure Statement and confirmation of the Plan and do not file the Motion to Enforce or (2) subject to the provisions of decretal paragraph 4 of the Abeyance Stipulation, file the Motion to Enforce or an objection to approval of the merits of the Settlement Motion, approval of the Disclosure Statement and confirmation of the Plan by the Title III Court, and unless the Title III Court determines that any such objection and the Motion to Enforce was filed in bad faith, the Commonwealth Agent and the Creditors’ Committee, its members and each of their respective current and former

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<sup>3</sup> “Government Releasees” under the Plan means “[c]ollectively, the Government Parties and the Commonwealth, together with their respective current or former board members, directors, principals, agents, officers, employees, advisors and professionals, including, without limitation, any and all advisors and professionals retained by the Government Parties in connection with the Title III Case.” Plan § 1.103.

<sup>4</sup> “Government Released Claims” under the Plan means “[c]ollectively, any and all claims, demands, rights, liabilities, or causes of action of any and every kind, character or nature whatsoever, in law or in equity, known or unknown, whether asserted or unasserted, which any Party, or anyone claiming through them, on their behalf or for their benefit have or may have or claim to have, now or in the future, against any Government Releasee arising from, related to, or in connection with COFINA, the Senior COFINA Bonds, the Senior COFINA Bond Claims, the Junior COFINA Bonds, the Junior COFINA Bond Claims and the Actions, and arising prior to the COFINA Effective Date; provided, however, that “Government Released Claims” shall not include any and all rights, privileges, claims, demands, liabilities, or causes of action of any and every kind, character or nature whatsoever (a) against (i) COFINA (or its successor, including Reorganized COFINA) arising from or relating to COFINA’s obligations pursuant to the Plan or the securities to be issued pursuant to the Plan or (ii) a Government Party unrelated to COFINA or (b) arising from or related to any act or omission that constitutes intentional fraud or willful misconduct.” Plan § 1.102.

officers, directors, agents, attorneys, employees, affiliates, advisors, and consultants, solely in such capacities (collectively, the “Commonwealth Agent Releasees”), shall be released from liability for all Claims and Causes of Action (as if such Causes of Action were against the Commonwealth Agent Releasees) with respect to the Adversary Proceeding, the Agreement in Principle, the Settlement Agreement, the Settlement Motion and the Settlement Order.

(f) On the Effective Date, and in consideration of the Commonwealth-COFINA Dispute Settlement and the resolution of the Interpleader Action, to the fullest extent permissible under applicable law, the Commonwealth shall be released from all liability from all Claims and Causes of Action held by any Creditor, solely in such capacity, arising from or relating to the relationship of the Commonwealth and COFINA, including, without limitation, any Claim or Cause of Action arising from or relating to the commencement of the Adversary Proceeding and pendency and the compromise and settlement of the Interpleader Action and the allocation of funds in accordance with Section 2.1 of the Plan.

**30.3 Injunction on Claims:** Except as otherwise expressly provided in Section 30.11 of the Plan, the Confirmation Order or such other Final Order of the Title III Court that may be applicable, all Entities<sup>5</sup> who have held, hold or may hold Claims or any other debt or liability that is discharged or released pursuant to Section 30.2 hereof or who have held, hold or may hold Claims or any other debt or liability that is discharged or released pursuant to Section 30.2 hereof are permanently enjoined, from and after the Effective Date, from (a) commencing or continuing, directly or indirectly, in any manner, any action or other proceeding (including, without limitation, any judicial, arbitral, administrative or other proceeding) of any kind on any such Claim or other debt or liability that is discharged pursuant to the Plan against any of the Released Parties<sup>6</sup> or any of their respective assets or property, (b) the enforcement, attachment, collection or recovery by any manner or means of any judgment, award, decree or order against any of the Released Parties or any of their respective assets or property on account of any Claim or other debt or liability that is discharged pursuant to the Plan, (c) creating, perfecting, or enforcing any encumbrance of any kind against any of the Released Parties or any of their respective assets or property on account of any Claim or other debt or liability that is discharged pursuant to the Plan, and (d) except to the extent provided, permitted or preserved by sections 553, 555, 556, 559, or 560 of the Bankruptcy Code or pursuant to the common law right of recoupment, asserting any right of setoff, subrogation or recoupment of any kind against any obligation due from any of the Released Parties or any of their respective assets or property, with respect to any such Claim or other debt or liability that is discharged pursuant to the Plan.

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<sup>5</sup> “Entity” under the Plan means “[a] Person, a corporation, a general partnership, a limited partnership, a limited liability company, a limited liability partnership, an association, a joint stock company, a joint venture, an estate, a trust, an unincorporated organization, a governmental unit or any subdivision thereof, including, without limitation, the office of the United States Trustee, or any other entity.” Plan § 1.90.

<sup>6</sup> “Released Parties” under the Plan means “[c]ollectively, solely to the extent provided in the Plan, (a) the Government Parties, (b) the Commonwealth, (c) the COFINA Agent, (d) the PSA Creditors, (e) upon satisfaction of the conditions set forth in decretal paragraph 3 of the Abeyance Stipulation, the Creditors’ Committee, its members, and the Commonwealth Agent, and (f) with respect to the foregoing clauses (a) through (e), each of their respective Related Persons.” Plan § 1.150.



Such injunction shall extend to all successors and assigns of the Released Parties and their respective assets and property.

**30.5 Releases by COFINA and Reorganized COFINA:** Except as otherwise expressly provided in the Plan, the Confirmation Order, or the Settlement Agreement, on the Effective Date, and for good and valuable consideration, each of COFINA and Reorganized COFINA, the Disbursing Agent and each of COFINA's and Reorganized COFINA's Related Persons shall be deemed to have and hereby does irrevocably and unconditionally, fully, finally and forever waive, release, acquit, and discharge the Released Parties from any and all Claims or Causes of Action that COFINA, Reorganized COFINA, and the Disbursing Agent, or any of them, or anyone claiming through them, on their behalf or for their benefit, have or may have or claim to have, now or in the future, against any Released Party that are Released Claims or otherwise are based upon, relate to, or arise out of or in connection with, in whole or in part, any act, omission, transaction, event or other circumstance relating to COFINA taking place or existing on or prior to the Effective Date, and/or any Claim, act, fact, transaction, occurrence, statement, or omission in connection with or alleged or that could have been alleged in the Actions, the Related Actions, including, without limitation, any such Claim, demand, right, liability, or cause of action for indemnification, contribution, or any other basis in law or equity for damages, costs or fees; provided, however, that the foregoing release shall not extend, nor shall it be construed to extend, to acts of gross negligence, intentional fraud, or willful misconduct of BNYM, including, without limitation, any acts which have been asserted, or which could have been asserted, in the Ambac Action and the Whitebox Actions.

**30.6 Injunction Related to Releases:** As of the Effective Date, all Entities that hold, have held, or may hold a Released Claim that is released pursuant to Section 30.5 of the Plan, are, and shall be, permanently, forever and completely stayed, restrained, prohibited, barred and enjoined from taking any of the following actions, whether directly or indirectly, derivatively or otherwise, on account of or based on the subject matter of such discharged Released Claims: (i) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including, without limitation, any judicial, arbitral, administrative or other proceeding) in any forum; (ii) enforcing, attaching (including, without limitation any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (iii) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien; (iv) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation owed to any Entity released under Section 30.5 of the Plan; and (v) commencing or continuing in any manner, in any place of any judicial, arbitration or administrative proceeding in any forum, that does not comply with or its inconsistent with the provisions of the Plan or the Confirmation Order.

**30.7 Exculpation:**

(a) **Government Parties:** The Oversight Board, the Commonwealth, AAFAF, COFINA and each of their respective Related Persons, solely acting in its capacity as such at any time up to and including the Effective Date, shall not have or incur any



liability to any Entity for any act taken or omitted to be taken in connection with the Title III Case, the formulation, preparation, dissemination, implementation, confirmation or approval of the Plan or any compromises or settlements contained therein, the Disclosure Statement, the Settlement Agreement, or any contract, instrument, release or other agreement or document provided for or contemplated in connection with the consummation of the transactions set forth in the Plan and the Settlement Agreement; provided, however, that the foregoing provisions of this Section 30.7 shall not affect the liability of any Entity that otherwise would result from any such act or omission to the extent that such act or omission is determined in a Final Order to have constituted intentional fraud or willful misconduct. Nothing in the foregoing provisions of this Section 30.7(a) shall prejudice the right of any of the Government Parties, and the Government Parties' officers and directors serving at any time up to and including the Effective Date, and each of their respective professionals to assert reliance upon advice of counsel as a defense with respect to their duties and responsibilities under the Plan.

(b) **Monoline Insurers:** Each of Ambac, Assured and National and their respective Related Persons shall not have or incur any liability to any Entity for any act taken or omitted to be taken consistent with the Plan in connection with the formulation, preparation, dissemination, implementation, acceptance, confirmation or approval of the Plan, including, without limitation, in connection with the structure of the Trusts, commutation, the treatment of Senior COFINA Bond Claims (Ambac), the treatment of Junior COFINA Bond Claims (Assured), the National Election, the voting procedures, the election procedures, and any release of obligations under the applicable Insurance Policies; provided, however, that, notwithstanding anything contained herein to the contrary, the terms and provisions of the Plan shall not, and shall not be construed to, release or exculpate: (1) with respect to any beneficial holder of the Ambac Insured Bonds that receives Ambac Certificates in accordance with the Plan, any claim against Ambac with respect to Ambac's payment obligations under the Ambac Insurance Policy (which claim shall only be asserted by the trustee of the Ambac Trust), as adjusted to account for any distributions from the Ambac Trust (and any claims or defenses that Ambac may have against a beneficial holder of such Ambac Insured Bonds with respect to Ambac's obligations under the Ambac Insurance Policy); (2) with respect to any beneficial holder of National Insured Bonds that received National Certificates in accordance with the Plan, any claim against National with respect to National's obligations under the National Insurance Policies (which claim shall be asserted in accordance with the terms of the National Insurance Policies), as adjusted to account for any distributions from the National Trust (and any claims that National may have against a beneficial holder of such National Insured Bonds with respect to National's obligations to such beneficial holder under the National Insurance Policies); or (3) with respect to any beneficial holder of Assured Insured Bonds, any payment obligation under the applicable Assured Insurance Policy in accordance with its terms solely to the extent of any failure by Assured to pay the applicable Acceleration Price in full (or any claims that Assured may have against a beneficial holder of Assured Insured Bonds with respect to Assured's obligations under the Assured Insurance Policies).

(c) **PSA Creditors and Bonistas:** Each of the PSA Creditors and Bonistas, solely in its capacity as a party to the Plan Support Agreement and a Creditor, as

applicable, from the Petition Date up to and including the Effective Date and each of their respective Related Persons shall not have or incur any liability to any Entity for any act taken or omitted to be taken in connection with the Title III Case, the formation, preparation, dissemination, implementation, confirmation or approval of the Plan or any compromises or settlements contained therein, the Disclosure Statement, the Settlement Agreement, or any contract, instrument, release or other agreement or document provided for or contemplated in connection with the consummation of the transaction set forth in the Plan and the Settlement Agreement; provided, however, that the foregoing provisions of this Section 30.7(c) shall not affect the liability of any Entity that otherwise would result from any such act or omission to the extent that such act or omission is determined in a Final Order to have constituted intentional fraud or willful misconduct.

(d) **Agents:** Each of (i) the COFINA Agent and (ii) in the event that the Creditors' Committee and the Commonwealth Agent (1) do not object to approval of the Settlement Motion, approval of the Disclosure Statement and confirmation of the Plan and do not file the Motion to Enforce or (2) subject to the provisions of decretal paragraph 4 of the Abeyance Stipulation, file the Motion to Enforce or an objection to approval of the merits of the Settlement Motion, approval of the Disclosure Statement and confirmation of the Plan by the Title III Court, and unless the Title III Court determines that any such objection and the Motion to Enforce was filed in bad faith, the Commonwealth Agent, solely in its capacity as agent of the Oversight Board with respect to the Commonwealth, to litigate and/or settle the Commonwealth-COFINA Dispute, respectively, shall not have or incur any liability to any Entity for any act taken or omitted to be taken in connection with the Title III Case, the Commonwealth-COFINA Dispute, including, without limitation, the Commonwealth-COFINA Dispute Order, the Adversary Proceeding, the Commonwealth-COFINA Dispute Settlement, the Settlement Agreement, the Settlement Motion and the Settlement Order.

**30.11 Supplemental Injunction:** Notwithstanding anything contained herein to the contrary, except to the limited extent provided in the Plan, all Entities, including Entities acting on their behalf, who currently hold or assert, have held or asserted, or may hold or assert, any Released Claims against any of the Released Parties based upon, attributable to, arising out of or relating to any Claim against COFINA, whenever and wherever arising or asserted, whether in the U.S. or anywhere else in the world, whether sounding in tort, contract, warranty, statute, or any other theory of law, equity or otherwise, shall be, and shall be deemed to be, permanently stayed, restrained and enjoined from taking any action against any of the Released Parties for the purpose of directly or indirectly collecting, recovering or receiving any payment or recovery with respect to any Released Claims arising prior to the Effective Date (including prior to the Petition Date), including, but not limited to:

(a) Commencing or continuing in any manner any action or other proceeding of any kind with respect to any such Released Claim against any of the Released Parties or the assets or property of any Released Party;

(b) Enforcing, attaching, collecting or recovering, by any manner or means, any judgment, award, decree or order against any of the Released Parties or the assets or property of any Released Party with respect to any such Released Claim;

(c) Creating, perfecting or enforcing any Lien of any kind against any of the Released Parties or the assets or property of any Released Party with respect to any such Released Claim;

(d) Except as otherwise expressly provided in the Plan, the Confirmation Order, or the Settlement Agreement, asserting, implementing or effectuating any setoff, right of subrogation, indemnity, contribution or recoupment of any kind against any obligation due to any of the Released Parties or against the property of any Released Party with respect to any such Released Claim; and

(e) Taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan, the Confirmation Order, or the Settlement Agreement relating to such Released Claim; provided, however, that the Debtors' compliance with the formal requirements of Bankruptcy Rule 3016 shall not constitute an admission that the Plan provides for any injunction against conduct not otherwise enjoined under the Bankruptcy Code.

Dated: December 5, 2018  
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**NOTIFICACIÓN DE (I) APROBACIÓN DE LA DECLARACIÓN  
DE DIVULGACIÓN, (II) ELECCIÓN DE FECHAS DE REGISTRO,  
(III) AUDIENCIA DE CONFIRMACIÓN DEL PLAN DE AJUSTE  
Y PROCEDIMIENTOS PARA LA OBJECIÓN A LA CONFIRMACIÓN DEL PLAN DE  
AJUSTE, (IV) PROCEDIMIENTOS Y FECHA LÍMITE DE VOTACIÓN DEL**

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, constituyen el (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) Autoridad de Carreteras y Transportación de Puerto Rico (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

**PLAN DE AJUSTE Y PARA REALIZAR CIERTAS ELECCIONES EN VIRTUD DE  
ESTE.**

**TENGA EN CUENTA LO SIGUIENTE:**

1. *Aprobación de la Declaración de Divulgación.* De conformidad con la orden con fecha 29 de noviembre de 2018 (la “Orden de Declaración de Divulgación”), el Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico (el “Tribunal”) aprobó la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de Deudas de la Corporación del Fondo de Interés Apremiante de Puerto Rico bajo Título III*, con fecha lunes, 26 de noviembre de 2018 (con sus modificaciones o enmiendas, incluso todos sus anexos y adjuntos, la “Declaración de Divulgación”), presentada por la Junta de Supervisión y Administración Financiera en nombre del Deudor y autorizó al Deudor para solicitar votos respecto de la aprobación o el rechazo del *Segundo Plan Enmendado de Ajuste de Deudas de la Corporación del Fondo de Interés Apremiante de Puerto Rico bajo Título III*, con fecha lunes, 26 de noviembre de 2018 (con sus modificaciones o enmiendas, incluso todos sus anexos y adjuntos, el “Plan”),<sup>2</sup> adjunto como **Anexo A** de la Declaración de Divulgación. Conforme a la Orden de Declaración de Divulgación, el Deudor enviará a los titulares de las Reclamaciones Clase 1 (Reclamaciones de Bonos COFINA Senior), Clase 2 (Reclamaciones de Bonos COFINA Senior (Ambac)), Clase 3 (Reclamaciones de Bonos COFINA Senior (National)), Clase 5 (Reclamaciones de Bonos COFINA Junior), Clase 8 (Reclamación Derivativa GS) y Clase 9 (Reclamaciones Generales No Garantizadas) (de forma colectiva, las “Clases de Votación”) los materiales necesarios para la votación del Plan o para llevar a cabo las elecciones de las distribuciones según el presente (el “Paquete de Solicitud”);

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<sup>2</sup> Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan.



siempre que solamente se envíen Notificaciones de Elecciones a los titulares de las Reclamaciones Clases 1, 2, 3 y 5.

2. ***Audiencia de Confirmación.*** Se celebrará una audiencia para considerar la confirmación del Plan (la “Audiencia de Confirmación”) ante la Honorable Laura Taylor Swain, en el Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico, Clemente Ruiz Nazario United States Courthouse, 150 Carlos Chardón Avenue, San Juan, P.R. 00918, en la sala del tribunal que se determinará luego, el 16 de enero de 2019 a las 9:30 a.m. (Hora estándar del Atlántico) y, de ser necesario, continuará el 17 de enero de 2019 a las 9:30 a. m. (Hora estándar del Atlántico). El Tribunal o la Junta de Supervisión podrán continuar la Audiencia de Confirmación de forma ocasional, sin necesidad de notificación o de suspensiones anunciadas en audiencia pública o tal como se indica en cualquier notificación del orden del día de asuntos fijados para la audiencia presentada ante el Tribunal. El Plan podrá ser enmendado, de ser necesario, con anterioridad, durante o con posterioridad a la Audiencia de Confirmación de conformidad con las disposiciones de enmienda del Plan y la Regla Local 3016-2, sin necesidad de notificar a las partes interesadas.

3. ***Fecha de Registro de Votación.*** La fecha de registro de votación es **el 20 de noviembre de 2018** (la “Fecha de Registro de Votación”). En esa fecha se determinará qué titulares de las Reclamaciones de las Clases de Votación tienen derecho a voto respecto del Plan. Por consiguiente, solamente aquellos acreedores pertenecientes a una Clase con derecho a voto sobre el Plan y con Reclamaciones contra el Deudor gozan del derecho a voto sobre el Plan a partir de la Fecha de Registro de Votación.

4. ***Fecha Límite de Votación.*** La fecha límite para la votación sobre el Plan es el **8 de enero de 2019 a las 6:00 p. m. (Hora estándar del Atlántico)**, salvo que se extienda el horario

(la “Fecha Límite de Votación”). Si usted recibió un Paquete de Solicitud que incluye la Boleta y la intención de votar sobre el Plan, ***deberá***: (a) seguir las instrucciones cuidadosamente; (b) completar ***toda*** la información requerida sobre la Boleta; y (c) completar y devolver su Boleta según se detalla en las instrucciones de votación incluidas en el Paquete de Solicitud de manera que su Boleta ***sea recibida*** por el agente de solicitud del Deudor, Prime Clerk LLC (el “Agente de Votación”) en la Fecha Límite de Votación o con anterioridad. ***Su voto podrá ser descalificado por falta de cumplimiento de tales instrucciones.***

5. ***Fecha Límite de Elección.*** La fecha límite para que los titulares de Reclamaciones admisibles con derecho a llevar a cabo una elección sobre la forma de las distribuciones conforme al Plan celebren dicha elección es el **8 de enero de 2019 a las 6:00 p. m. (Hora estándar del Atlántico)**, salvo que se extienda el horario (la “Fecha Límite de Elección”). Si usted recibe una Notificación de Elecciones, ***deberá***: (a) seguir las instrucciones cuidadosamente; (b) completar ***toda*** la información requerida en el Formulario de Elección; y (c) entregar ***toda*** la información requerida según se detalla en las instrucciones de elección de manera que sea recibida por su Persona Designada con el tiempo suficiente para que tal Persona Designada ***pueda hacer efectiva*** su elección a través del Programa de Oferta de Licitación Automática de The Depository Trust Company, en la Fecha Límite de Elección o con anterioridad. ***Si no se cumplen las instrucciones, su elección podrá ser considerada como una elección que (a) en el caso de los titulares de las Reclamaciones Clase 2, reciba distribuciones de conformidad con las disposiciones de la sección 6.1(a) del Plan (que incluye, entre otros, la satisfacción, el relevo y la descarga completos y totales por el titular de otras obligaciones de Ambac respecto de la Póliza de Seguro de Ambac y el acuerdo del titular para conmutar la Póliza de Seguro de Ambac), o (b) en el caso de los titulares de Reclamaciones Clase 3, reciba distribuciones conforme a las disposiciones de la***

*sección 7.1(a) del Plan (que incluye, entre otros, la satisfacción, el relevo, y la descarga completos y totales por el titular de otras obligaciones de National respecto de la Póliza de Seguro National y el acuerdo del titular para conmutar la Póliza de Seguro de National).*

6. ***Partes interesadas sin derecho a voto.*** Se considera que los Acreedores Clase 10 (Sección 510(b) Reclamaciones Subordinadas) rechazarán el Plan y no tienen derecho a voto. Si una Reclamación está incluida en la Lista de acreedores del Deudor [Caso n.º 17-3283, ECF n.º 1216] con carácter de contingente, no liquidada, o disputada, y la evidencia de reclamación no se hubiere (i) presentado para la Fecha Límite correspondiente establecida por el Tribunal; o (ii) considerado presentada a tiempo por una orden del Tribunal antes de la Fecha Límite de Votación, tal Reclamación no tendrá derecho a voto para aceptar o rechazar el Plan. Las Evidencias de Reclamaciones presentadas por \$0,00 o las Reclamaciones que han sido eliminadas por orden del Tribunal no tienen derecho a voto.

7. Si usted pertenece a la Clase 10 o tiene una evidencia de reclamación presentada a tiempo, y no está de acuerdo con la clasificación, objeción o solicitud de estimación de su Reclamación por parte del Deudor, y cree que debería tener derecho a voto sobre el Plan, deberá enviar al Deudor y a las Partes enumeradas en el párrafo 8(e) y presentar ante el tribunal (con copia al Despacho de la Juez) una moción (la “Moción de la Regla 3018(a)”) para la orden conforme a la Regla 3018 de las Reglas Federales del Procedimiento de Quiebra (las “Reglas de Quiebra”) que permita de forma temporal que su Reclamación tenga una Clase diferente a los fines de votar la aceptación o el rechazo del Plan. Todas las Mociones de la Regla 3018(a) deberán presentarse en o antes del décimo día después del (i) servicio de Notificación de la Audiencia de Confirmación o del (ii) servicio de notificación de una objeción o solicitud para la estimación, si corresponde, de tal Reclamación, el que resultara último de los dos. De conformidad con la Regla de Quiebra

3018(a), respecto de todo acreedor que presenta una Moción en virtud de la Regla 3018(a), la Boleta de tal acreedor no será considerada, salvo que el Tribunal así lo ordene antes del 8 de enero de 2019. Los acreedores podrán contactarse con el Agente de Votación (i) por correo certificado o correo privado, a Procesamiento de Votación de la Corporación del Fondo de Interés Apremiante de Puerto Rico, C/O Prime Clerk LLC, 830 Third Avenue, 3<sup>rd</sup> Floor, Nueva York, NY 10022, (ii) por teléfono al (844) 822-9231 (línea gratuita para EE. UU. y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora estándar del Atlántico) (disponible en español), o (iii) por correo electrónico a [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com), para recibir una Boleta adecuada para cualquier Reclamación donde la evidencia de reclamación se haya presentado a tiempo y la Moción de la Regla 3018(a) se haya otorgado. Las Mociones de la Regla 3018(a) que no se hayan presentado a tiempo y en la forma establecida en el presente no serán consideradas.

8. ***Objeciones y Respuestas a la Confirmación.*** Las objeciones y las respuestas a la confirmación del Plan deberán:

- a. Estar redactadas por escrito;
- b. Incluir el nombre, el domicilio y la naturaleza de la Reclamación de la parte que objeta o responde;
- c. Incluir la particularidad del fundamento y la naturaleza de la objeción o respuesta y, cuando corresponda, la redacción propuesta para el Plan con el fin de resolver cualquier objeción o respuesta;
- d. Ser presentadas junto con el aviso de notificación ante el Tribunal de manera tal que ***sean recibidas*** a las **5:00 p. m. o con anterioridad (Hora estándar del Atlántico) el 2 de enero de 2019**; y
- e. Ser enviadas de conformidad con la Orden de Declaración de Divulgación, de manera tal que ***sean recibidas*** a las **5:00 p. m. o con anterioridad (Hora estándar del Atlántico) el 2 de enero de 2019** ante la (a) Oficina del Fideicomisario de los Estados Unidos para el Distrito de Puerto Rico, Edificio Ochoa, 500 Tanca Street, Suite 301, San Juan, PR 00901 (referencia: In re: El

Estado Libre Asociado de Puerto Rico); (b) los abogados de la Junta de Supervisión como representante del Deudor, Proskauer Rose LLP, 11 Times Square, Nueva York, Nueva York 10036, A la atención de: Abogados Martin J. Bienenstock y Brian S. Rosen; (c) los abogados conjuntos para la Junta de Supervisión como representante de Deudor, O'Neill & Borges LLC, 250 Muñoz Rivera Ave., Suite 800, San Juan, PR 00918- 1813, A la atención de: Abogado Hermann D. Bauer; (d) los abogados de la Autoridad de Asesoría Financiera y Agencia Fiscal de Puerto Rico, O'Melveny & Myers LLP, Times Square Tower, 7 Times Square, Nueva York, NY 10036, A la atención de: Abogados John J. Rapisardi, Suzzanne Uhland y Diana M. Perez; (e) los abogados de la Autoridad de Asesoría Financiera y Agencia Fiscal de Puerto Rico, Marini Pietrantonio Muniz, LLC, Luis C. Marini-Biaggi, Esq., MCS Plaza, Suite 500, 255 Ponce de León Ave., San Juan P.R. 00917; (f) aquellos acreedores que tengan las 20 reclamaciones no aseguradas más importantes contra el Deudor (sobre una base consolidada); (g) los abogados del Comité Oficial de los Acreedores No Asegurados en el caso del Título III, Paul Hastings LLP, 200 Park Ave., Nueva York, NY 10166, A la atención de: Abogados Luc A. Despins, Andrew V. Tenzer, Michael E. Comerford y G. Alexander Bongartz; (h) los abogados del Comité Oficial de Acreedores No Asegurados en el Caso del Título III, Casillas, Santiago & Torres LLC, El Caribe Office Building, 53 Palmeras Street, Ste. 1601, San Juan, PR 00901, A la atención de: Abogados Juan J. Casillas Ayala y Alberto J.E. Abogado Añeses Negrón; (i) los abogados del Comité Oficial de Empleados Retirados en el Caso del Título III, Jenner & Block LLP, 919 Third Ave., Nueva York, NY 10022, A la atención de: Abogados Robert Gordon, Richard Levin y Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654, A la atención de: Abogados Catherine Steege y Melissa Root; (j) los abogados del Comité Oficial de Empleados Retirados en el Caso del Título III, Bennazar, García & Milián, C.S.P., Edificio Union Plaza, PH-A, 416 Ave. Ponce de León, Hato Rey, PR 00918, A la atención de: A.J. Abogado Bennazar- Zequeira; y (k) todas las partes que han solicitado una notificación de conformidad con la Regla de Quiebra 2002.

9. ***Partes que no serán tratadas como Acreedores.*** Cualquier titular de una Reclamación que (i) esté programada en la Lista de Acreedores a razón de \$0,00 y no esté sujeta a una evidencia de reclamación presentada a tiempo o a una evidencia de reclamación considerada como presentada a tiempo ante el Tribunal conforme al Código de Quiebra o cualquier orden de un Tribunal, o sea de otro modo considerada presentada a tiempo conforme a las leyes aplicables, o (ii) que no esté programada y no esté sujeta a una evidencia de reclamación presentada a tiempo o a una evidencia de reclamación considerada como presentada a tiempo ante el Tribunal conforme

al Código de Quiebra o a cualquier orden del Tribunal, o sea de otro modo considerada presentada a tiempo conforme a las leyes aplicables, no será tratado como acreedor respecto de tal Reclamación a los fines de (a) recibir notificaciones relativas al Plan, y (b) votar sobre el Plan.

**10. Información adicional.** Toda parte interesada que desee obtener información sobre los procedimientos de solicitud o las copias de la Declaración de Divulgación o del Plan incluso las traducciones al español de tales documentos, deben contactarse con el Agente de Votación, Prime Clerk LLC, al siguiente teléfono: (844) 822-9231 (número gratuito para EE. UU. y Puerto Rico) o al (646) 486-7944 (llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m (Tiempo estándar del Atlántico) (disponible en español), o por correo electrónico a [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com), o podrá acceder a tales documentos desde el siguiente sitio: <https://cases.primeclerk.com/puertorico/> o el sitio del Tribunal: <https://www.prd.uscourts.gov/>. Recuerde que se necesita un usuario y una contraseña para acceder en forma pública a los Registros electrónicos del Tribunal ("PACER") (<http://www.pacer.psc.uscourts.gov>) desde el sitio del Tribunal.

**11. Reglas de Quiebra 2002(c)(3) y 3016(c)). De conformidad con las Reglas de Quiebra 2002(c)(3) y 3016(c), a continuación se establecen las disposiciones sobre relevo, exculpación e interdicto contempladas en el Plan:**

**30.2 Descarga y Relevo de Reclamaciones y Causas de Acción:**

(c) No obstante las disposiciones anteriores de la Sección 30.2 del Plan, de acuerdo con las disposiciones del Acuerdo de Apoyo al Plan, cada uno de los Acreedores de PSA y sus respectivas Personas Relacionadas, solamente en su calidad de Deudores de COFINA, (i) serán considerados como que hubiesen relevado y convenido no demandar o de otro modo perseguir o buscar recuperar daños y perjuicios o solicitar cualquier otro tipo de remedio en contra de cualquiera de las Partes Gubernamentales Relevadas<sup>3</sup> con base en, a partir de

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<sup>3</sup> "Partes Gubernamentales Relevadas" conforme al Plan significa "[colectivamente], las Partes Gubernamentales y el Estado Libre Asociado, junto con sus respectivos miembros actuales o ex miembros de la junta, directores, principales, agentes, oficiales, empleados, consejeros y profesionales, incluso, a modo de ejemplo, todos los

o en relación con las Reclamaciones Gubernamentales Relevadas<sup>4</sup> o cualquiera de las reclamaciones o causas de acción alegadas o que pudieren haberse alegado en los Pleitos, y (i) no deberán ayudar directa o indirectamente a ninguna persona a tomar acción alguna con respecto a las Reclamaciones Gubernamentales Relevadas que están prohibidas por esta Sección 30.2 (c).

(d) En la Fecha de Efectividad, y en virtud de la Resolución de la Controversia entre el Estado Libre Asociado y COFINA y el compromiso y la resolución de Reclamaciones de Bonos de conformidad con los términos y las disposiciones del Plan (incluso, a modo de ejemplo, las distribuciones que se realizarán a cuenta de los Valores Existentes “Senior” y “Primeros Subordinados”), la resolución de la Acción de Intervención Judicial y los términos y las disposiciones de la Sección 19.5 del presente documento con respecto a los Pleitos de Ambac y de Whitebox, en la medida en que lo permita la ley aplicable, BNYM y cada titular y titular beneficiario de los Valores Existentes y sus acreedores, sucesores o derechohabientes quedarán eximidos de responsabilidad por todas las Reclamaciones y Causas de Acción que surjan de o estén relacionadas con el pago de BNYM a los titulares beneficiarios de Valores Existentes de pagos programados de capital e intereses; siempre que el relevo que antecede de BNYM no se extienda, ni se interprete como una extensión, a actos de negligencia severa, fraude intencional o mala conducta intencional de BNYM, incluido, entre otros, cualquier acto que se hubiere afirmado o que hubiera podido afirmarse, en las Acciones de Ambac y de Whitebox.

(e) En la Fecha de Efectividad (i) el Agente de COFINA y sus representantes, abogados, afiliadas, asesores, consultores y abogados (sic), únicamente en estas funciones, y (ii) en caso de que el Agente del Estado Libre Asociado y el Comité de Acreedores (1) no se opongan a la aprobación de la Moción de Resolución, la aprobación de la Declaración de Divulgación y la confirmación del Plan y no presenten la Moción de Ejecución o (2) sujeto a las disposiciones del párrafo 4 de la Estipulación de Suspensión, presenten la Moción de Ejecución o una objeción a la aprobación de los méritos de la Moción de Resolución, aprobación de la Declaración de Divulgación y confirmación del Plan según el Tribunal del Título III, y a menos que este tribunal determine que dicha objeción y la Moción de

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consejeros y profesionales contratados por las Partes Gubernamentales con relación al Caso del Título III”. Plan § 1.103.

<sup>4</sup> “Reclamaciones Relevadas Gubernamentales” de conformidad con el Plan significa “[c]ollectivamente], todas y cada una de las reclamaciones, demandas, derechos, responsabilidades o causas de acción de cualquier índole, carácter o naturaleza, en virtud del sistema del Common Law o de Equity, conocidas o desconocidas, ya sean alegadas o no, que cualquier Parte, o cualquiera que reclame a través de ella, en su nombre o para su beneficio tenga, pueda tener o alegue tener, ahora o en el futuro, en contra de cualquier Parte Gubernamental Relevada que surja de, con relación a o en conexión con COFINA, los Bonos de COFINA Senior, las Reclamaciones de Bonos de COFINA Senior, los Bonos de COFINA Junior, las Reclamaciones de Bonos de COFINA Junior y las Acciones, y que surja antes de la Fecha de Efectividad de COFINA; disponiéndose, sin embargo, que las “Reclamaciones Gubernamentales Relevadas” no incluirán ninguno de los derechos, privilegios, reclamaciones, demandas, responsabilidades o causas de acción de cualquier índole, carácter o naturaleza (a) en contra (i) de COFINA (o su sucesor, incluso COFINA Reorganizada) que surja de o esté relacionado con las obligaciones de COFINA de conformidad con el Plan o los valores a ser emitidos de conformidad con el Plan o (ii) una Parte Gubernamental no relacionada con COFINA o (b) que surja de o esté relacionado con algún acto u omisión que constituya fraude intencional o mala conducta intencional”. Plan § 1.102.



Ejecución fueron presentados de mala fe, se eximirá de responsabilidad al Agente del Estado Libre Asociado y al Comité de Acreedores, a sus miembros y cada uno de sus respectivos funcionarios, directores, representantes, abogados, empleados, afiliadas, consultores y asesores actuales o anteriores, únicamente en sus funciones (colectivamente, las “Partes Relevadas del Agente del Estado Libre Asociado”), respecto de todas las Reclamaciones y Causas de Acción (como si dichas Causas de Acción estuvieran en contra de las Partes Relevadas del Agente del Estado Libre Asociado) relacionadas con el Procedimiento Contencioso, el Acuerdo de Principio, el Acuerdo de Resolución, la Moción de Resolución y la Orden de Resolución.

(f) En la Fecha de Efectividad, y en consideración de la Resolución de Controversias entre el Estado Libre Asociado y COFINA y la resolución de la Acción de Intervención Judicial, siempre que la ley aplicable lo permita, el Estado Libre Asociado será eximido de toda responsabilidad respecto de todas las Reclamaciones y Causas de Acción de cualquier Acreedor, únicamente en dicha función, que surjan o estén relacionadas con el Estado Libre Asociado y COFINA, incluidas, entre otras, las Reclamaciones o Causas de acción que surjan o estén relacionadas con el inicio de un Procedimiento Contencioso o pendiente de resolución y el compromiso y la resolución de la Solicitud del demandado para que los demandantes diriman el derecho entre sí y la asignación de fondos de acuerdo con la Sección 2.1. del Plan.

**30.3 Interdicto sobre las Reclamaciones:** Salvo que se disponga expresamente de otro modo en la Sección 30.11 del Plan, la Orden de Confirmación o cualquier otra Orden Final del Tribunal del Título III que fuesen de aplicación, todas las Entidades<sup>5</sup> que hayan tenido, tengan o pudieren tener Reclamaciones o cualquier otra deuda o responsabilidad que se descarguen o releven de conformidad con la Sección 30.2 de este documento tienen permanentemente prohibido, desde y a partir de la Fecha de Efectividad, (a) comenzar o continuar, directa o indirectamente, de cualquier manera, cualquier acción u otro procedimiento (incluso, a título enunciativo, cualquier procedimiento judicial, arbitral, administrativo u otro) de cualquier índole en cualquier Reclamación tal u otra deuda o responsabilidad que se descargue de conformidad con el Plan en contra de cualquiera de las Partes Relevadas<sup>6</sup> o cualquiera de sus respectivos activos o propiedades, (b) hacer cumplir, embargar, cobrar o recuperar, por cualquier forma o medio, cualquier fallo, adjudicación, decreto u orden contra cualquiera de las Partes Relevadas o cualquiera de sus respectivos activos o propiedades a cuenta de cualquier Reclamación u otra deuda o responsabilidad que se descargue de conformidad con el Plan, (c) crear, perfeccionar o

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<sup>5</sup> “Entidad” conforme al Plan significa “[una] persona, corporación, sociedad general, sociedad limitada, compañía de responsabilidad limitada, sociedad de responsabilidad limitada, asociación, sociedad anónima, empresa conjunta, patrimonio, fideicomiso, organización no incorporada, unidad gubernamental o cualquier subdivisión de este, inclusive, sin límite, la oficina del Fideicomisario de los Estados Unidos o cualquier otra entidad”. Plan § 1.90.

<sup>6</sup> “Partes Relacionadas” conforme al Plan significa “[de manera colectiva, únicamente en la medida que disponga el Plan, (a) las Partes Gubernamentales, (b) el Estado Libre Asociado, (c) el Agente COFINA, (d) los Acreedores de PSA, (e) una vez cumplidas las condiciones establecidas en el párrafo decretal 3 de la Estipulación de Suspensión, el Comité de Acreedores, sus miembros y el Agente del Estado Libre Asociado, y (f) con respecto a las cláusulas desde (a) hasta (e) que anteceden, cada una de las respectivas Personas Relacionadas”. Plan § 1.150.

hacer cumplir cualquier derecho de garantía de cualquier naturaleza contra cualquiera de las Partes Relevadas o cualquiera de sus respectivos activos o propiedades a cuenta de cualquier Reclamación u otra deuda o responsabilidad que se descargue de conformidad con el Plan, y (d) salvo en la medida en que las Secciones 553, 555, 556, 559 o 560 del Código de Quiebras dispongan, permitan o preservan, o a tenor con el derecho de recuperación en virtud del sistema del Common Law, hacer valer cualquier derecho de compensación, subrogación o recuperación de cualquier índole contra cualquier obligación debida de cualquiera de las Partes Relevadas o de sus respectivos activos o propiedades, con respecto a cualquier Reclamación u otra deuda o responsabilidad que se descargue de conformidad con el Plan. Dicho interdicto se extenderá a todos los sucesores y derechohabientes de las Partes Relevadas y sus respectivos activos y propiedades.

**30.5 Relevos por COFINA y COFINA Reorganizada:** Salvo que se estipule de otra manera en el Plan, la Orden de Confirmación o el Acuerdo de Transacción, en la Fecha de Efectividad, y por una contraprestación pecuniaria, tanto COFINA como COFINA Reorganizada, el Agente de Desembolso y cada una de las Personas Relacionadas de COFINA y COFINA Reorganizada serán considerados como si, y por el presente, lo hacen de manera irrevocable e incondicional, total y finalmente, hubieran renunciado, relevado, condonado y descargado a las Partes Relevadas de toda Reclamación o Causa de Acción que COFINA, COFINA Reorganizada y su Agente de Desembolso, o cualquier de ellos, o cualquiera que reclame a través de ellos, en su nombre o para su propio beneficio, tengan o pudieren tener o reclamaren tener, ahora o en el futuro, contra las Partes Relevadas y que fueren Reclamaciones Relevadas o de otro modo basadas, relacionadas, derivadas de o relacionadas con, en parte o en su totalidad, un acto, una omisión, una transacción, un evento u otra circunstancia relacionada con COFINA que ocurriere o existiere en o antes de la Fecha de Efectividad, y/o cualquier Reclamación, acto, hecho, transacción, ocurrencia, declaración u omisión en relación con o alegado o que pudiese haberse alegado en las Acciones, las Acciones Relacionadas incluso a modo de ejemplo, tal Reclamación, demanda, derecho, responsabilidad o causa de acción para indemnización, aporte u otro fundamento, según el sistema del Common Law o de Equity, daños y perjuicios, costos u honorarios; disponiéndose, sin embargo, que el relevo que antecede no se extenderá o no se interpretará que se extiende a actos de negligencia severa, fraude intencional o mala conducta intencional de BNYM incluso, a modo de ejemplo, cualquier acto que se hubiere afirmado o que hubiere podido afirmarse, en las Acciones de Ambac y de Whitebox.

**30.6 Interdicto relacionado con los Relevos:** A partir de la Fecha de Efectividad, se les prohíbe de manera permanente, completa y perpetua a todas las Entidades que tengan, hayan tenido o puedan tener una Reclamación Relevada que se releve de acuerdo con la Sección 30.5 del Plan, tomar cualquiera de las siguientes medidas, ya sea directa o indirectamente, de manera derivada o de otro modo, en representación del objeto de dichas Reclamaciones Relevadas liberadas o sobre la base de este: (i) comenzar, realizar o continuar de cualquier manera, directa o indirectamente, toda demanda, acción u otro procedimiento (inclusive, entre otros, cualquier procedimiento judicial, arbitral, administrativo o de otro tipo) en cualquier foro; (ii) hacer cumplir, embargar (incluso, a modo de ejemplo, cualquier embargo previa a la sentencia), cobrar o de otro modo intentar recuperar cualquier sentencia, laudo, decreto u otra orden; (iii) crear, perfeccionar, o de algún modo hacer cumplir en cualquier asunto, directa o indirectamente, cualquier

Gravamen; (iv) compensar, solicitar reembolso o contribuciones, o subrogación en contra, o de otro modo recuperar, directa o indirectamente, cualquier monto contra cualquier responsabilidad u obligación adeudada a cualquier Entidad relevada en virtud de la Sección 30.5 del Plan; y (v) iniciar o continuar de algún modo, en cualquier lugar de cualquier procedimiento judicial, arbitral o administrativo en cualquier foro, que no cumpla o sea inconsistente con las disposiciones del Plan o la Orden de Confirmación.

### **30.7 Exculpación:**

(a) **Partes Gubernamentales:** La Junta de Supervisión, el Estado Libre Asociado, AAFAF, COFINA y cada una de sus Personas Relacionadas, actuando exclusivamente en su capacidad como tales en cualquier momento, incluida la Fecha de Efectividad, no tendrán ni incurrirán en responsabilidad alguna hacia cualquier Entidad por acciones que hubiesen realizado u omitido con relación al Caso del Título III, la formulación, preparación, diseminación, implementación, confirmación o aprobación del Plan o cualquier compromiso o transacción en este documento, la Declaración de Divulgación, el Acuerdo de Transacción, o cualquier contrato, instrumento, relevo u otro acuerdo o documento provisto o contemplado con relación a la consumación de las transacciones establecidas en el Plan y el Acuerdo de Transacción; disponiéndose, sin embargo, que las disposiciones que anteceden a esta Sección 30.7 no afectarán la responsabilidad de cualquier Entidad que de otro modo hubiere resultado de cualquier acto u omisión tal, en la medida en que se determine en una Orden Final que dicho acto u omisión constituyó fraude intencional o mala conducta intencional. Ninguna de las disposiciones anteriores de esta Sección 30.7(a) perjudicará el derecho de cualquiera de las Partes Gubernamentales, y de los oficiales y directores de las Partes Gubernamentales que presten servicios en cualquier momento, incluida la Fecha de Efectividad, y de cada uno de sus respectivos profesionales, a afirmar su confianza en los consejos de su abogado como defensa respecto de sus deberes y responsabilidades en virtud del Plan

(b) **Aseguradoras Monolínea:** Ambac, Assured y National, y sus respectivas Personas Relacionadas, no tendrán ni incurrirán en responsabilidad alguna hacia ninguna Entidad por un acto realizado u omitido que sea consistente con el Plan en relación con la formulación, preparación, diseminación, implementación, aceptación, confirmación o aprobación del Plan, incluso, sin límite, la estructura de los Fideicomisos, la conmutación, el trato de las Reclamaciones de Bonos de COFINA Senior (Ambac), el trato de las Reclamaciones de Bonos de COFINA Junior (Assured), la Elección de National, los procedimientos de votación, los procedimientos de elección y cualquier relevo de obligaciones en virtud de las Pólizas de Seguro aplicables; disponiéndose, sin embargo, que, no obstante cualquier disposición en contrario en este documento, los términos y las disposiciones del Plan no relevarán ni exculparán, ni se entenderá que relevan o exculpan: (1) con respecto a cualquier titular beneficiario de los Bonos Asegurados de Ambac que recibe Certificados de Ambac de acuerdo con el Plan, cualquier reclamación en contra de Ambac respecto de las obligaciones de pago de Ambac en virtud de la Póliza de Seguro de Ambac (cuya reclamación será alegada exclusivamente por el fideicomisario del Fideicomiso de Ambac), según se adapte para tomar en cuenta las distribuciones del Fideicomiso de Ambac (y cualquier reclamación o defensa que Ambac pueda tener en contra de un titular beneficiario de dichos Bonos Asegurados de Ambac

respecto de las obligaciones de Ambac en virtud de la Póliza de Seguro de Ambac); (2) con respecto a cualquier titular beneficiario de Bonos Asegurados de National que recibe Certificados de National de conformidad con el Plan, cualquier reclamación en contra de National con respecto a las obligaciones de National en virtud de las Pólizas de Seguro de National (cuya reclamación será alegada de acuerdo con los términos de las Pólizas de Seguro de National), según se adapte para tomar en cuenta cualquier distribución del Fideicomiso de National (y cualquier reclamación que National pueda tener en contra de un titular beneficiario de dichos Bonos Asegurados de National respecto de las obligaciones de National hacia dicho titular beneficiario en virtud de las Pólizas de Seguro de National); o (3) con respecto a cualquier titular beneficiario de Bonos Asegurados de Assured, cualquier obligación de pago en virtud de la Póliza de Seguro de Assured de acuerdo con sus términos, exclusivamente en la medida en que cualquier falla por parte de Assured de pagar en su totalidad el Precio de Aceleración aplicable (o las reclamaciones que Assured pueda tener en contra de un titular beneficiario de Bonos Asegurados de Assured con respecto a las obligaciones de Assured en virtud de las Pólizas de Seguro de Assured).

(c) **Acreedores de PSA y Bonistas:** Cada uno de los Acreedores de PSA y Bonistas, exclusivamente en su calidad de parte del Acuerdo de Apoyo al Plan y un Acreedor, según corresponda, a partir de la Fecha de la Petición hasta la Fecha de Efectividad y cada una de sus respectivas Personas Relacionadas no tendrán ni incurrirán en responsabilidad hacia ninguna Entidad por una acción tomada u omitida con relación al Caso del Título III, la formación, preparación, diseminación, implementación, confirmación o aprobación del Plan o cualquier compromiso o transacción en este documento, la Declaración de Divulgación, el Acuerdo de Transacción, o cualquier contrato, instrumento, relevo u otro acuerdo o documento dispuesto o contemplado con relación a la consumación de la transacción establecido en el Plan y el Acuerdo de Transacción; disponiéndose, sin embargo, que las disposiciones que anteceden a esta Sección 30.7(c) no afectarán la responsabilidad de ninguna Entidad que de otro modo hubiere resultado de dicho acto u omisión en la medida en que se determine en una Orden Final que dicho acto u omisión ha constituido fraude intencional o mala conducta intencional.

(d) **Agentes:** Cada (i) Agente de COFINA y (ii) en caso de que el Comité de Acreedores y el Agente del Estado Libre Asociado (1) no se opongan a la aprobación de la Moción de Resolución, la aprobación de la Declaración de Divulgación y la confirmación del Plan y no presenten la Moción de Ejecución o (2) sujeto a las disposiciones del párrafo 4 de la Estipulación de Suspensión, presenten la Moción de Ejecución o una objeción a la aprobación de los méritos de la Moción de Resolución, aprobación de la Declaración de Divulgación y confirmación del Plan según el Tribunal del Título III, y a menos que este tribunal determine que dicha objeción y la Moción de Ejecución se presentaron de mala fe, el Agente del Estado Libre Asociado, exclusivamente en su función de agente de la Junta de Supervisión respecto del Estado Libre Asociado, para litigar y/o resolver la Controversia entre el Estado Libre Asociado y COFINA, respectivamente, no tendrá responsabilidad alguna, ni incurrirá en ella, respecto de cualquier Entidad por cualquier acto realizado u omitido en relación con el Caso del Título III, la Controversia entre el Estado Libre Asociado y COFINA, incluida, entre otras, la

Orden de Controversia entre el Estado Libre Asociado y COFINA, el Procedimiento Disputado, la Resolución de Controversias entre el Estado Libre Asociado y COFINA, el Acuerdo de Resolución, la Moción de Resolución y la Orden de Resolución.

**30.11 Interdicto Complementario:** No obstante las disposiciones de este documento en contrario, excepto en la medida limitada dispuesta en el Plan, todas las Entidades, incluidas las Entidades que actúan en su nombre, que actualmente tienen o alegan, han tenido o alegado, o pueden tener o alegar cualquier Reclamación Relevada en contra de cualquiera de las Partes Relevantadas sobre la base de cualquier Reclamación en contra de COFINA, que surja o se relacione con ella, cuando quiera y dondequiera que surja o se alegue, ya sea en los EE. UU. o en cualquier otro lugar del mundo, ya sea por cuestión de daños y perjuicios, contrato, garantía, estatuto o cualquier otra teoría de ley, equidad o de otra índole, será y se considerará permanentemente paralizada, restringida y prohibida de tomar cualquier acción en contra de cualquiera de las Partes Relevantadas con el fin de recopilar, recuperar o recibir, directa o indirectamente, cualquier pago o recuperación respecto de las Reclamaciones Relevantadas que surjan antes de la Fecha de Efectividad (inclusive antes de la Fecha de la Petición), e incluidas, entre otras, las siguientes acciones:

(a) Iniciar o continuar de cualquier manera alguna acción u otro procedimiento de cualquier índole respecto de cualquier Reclamación Relevada en contra de cualquiera de las Partes Relevantadas o los activos o propiedad de cualquier Parte Relevada;

(b) Hacer cumplir, embargar, cobrar o recuperar, por cualquier medio o manera, cualquier sentencia, laudo, decreto u orden en contra de cualquiera de las Partes Relevantadas o los activos o propiedad de cualquier Parte Relevada con respecto a cualquier Reclamación Relevada;

(c) Crear, perfeccionar o hacer cumplir cualquier Gravamen de cualquier índole en contra de cualquiera de las Partes Relevantadas o los activos o propiedad de cualquier Parte Relevada con respecto a cualquier Reclamación Relevada;

(d) Salvo que se disponga expresamente en el Plan, la Orden de Confirmación o el Acuerdo de Transacción, afirmar, implementar o efectuar cualquier compensación, derecho de subrogación, indemnización, contribución o recuperación de cualquier índole en contra de cualquier obligación adeudada a cualquiera de las Partes Relevantadas o contra la propiedad de cualquier Parte Relevada con respecto a dicha Reclamación Relevada; y

(e) Tomar cualquier acción, de cualquier manera, en cualquier lugar, que no se ajuste o cumpla con las disposiciones del Plan, la Orden de Confirmación o el Acuerdo de Transacción relacionado con dicha Reclamación Relevada; disponiéndose, sin embargo, que el cumplimiento de los Deudores con los requisitos formales de la Regla de Quiebras 3016 no constituirá una admisión de que el Plan contempla cualquier interdicto en contra de una conducta que no esté de otro modo prohibida por el Código de Quiebras.

Fecha: 5 de diciembre de 2018  
San Juan, Puerto Rico

Debidamente presentado,

/f/ Martin J. Bienenstock

Martin J. Bienenstock (*pro hac vice*)  
Brian S. Rosen (*pro hac vice*)  
Jeffrey W. Levitan (*pro hac vice*)  
**PROSKAUER ROSE LLP**  
Eleven Times Square  
Nueva York, NY 10036  
Tel: (212) 969-3000  
Fax: (212) 969-2900

*Abogados de la Junta de Supervisión y  
Administración Financiera como  
Representante del Deudor*

/f/ Hermann D. Bauer

Hermann D. Bauer  
USDC (Tribunal de Distrito de los Estados  
Unidos) N.º 215205  
**O'NEILL & BORGES LLC**  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918-1813  
Tel: (787) 764-8181  
Fax: (787) 753-8944

*Coabogados de la Junta de Supervisión y  
Administración Financiera como  
Representante del Deudor*

**Exhibit B**



**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**BALLOT FOR BENEFICIAL OWNERS OF CLAIMS IN CLASS 1**

**THIS BALLOT IS TO BE USED BY BENEFICIAL OWNERS OF CLAIMS IN CLASS 1. PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT IN THE ENCLOSED ENVELOPE TO YOUR BROKER, BANK, COMMERCIAL BANK, TRUST COMPANY, DEALER, OR OTHER AGENT OR NOMINEE (THE “NOMINEE”) (OR OTHERWISE FOLLOW THE INSTRUCTIONS OF YOUR NOMINEE) TO PERMIT YOUR NOMINEE TO COMPLETE AND RETURN A MASTER BALLOT (A “MASTER BALLOT”) TO PRIME CLERK LLC (THE “BALLOTING AGENT”) SO THE MASTER BALLOT IS ACTUALLY RECEIVED BY PRIME CLERK ON OR BEFORE 6:00 P.M.**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

(ATLANTIC STANDARD TIME) ON JANUARY 8, 2019, UNLESS SUCH TIME IS EXTENDED (THE “VOTING DEADLINE”).

DO NOT MAIL OR RETURN BALLOTS DIRECTLY TO THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, THE PUERTO RICO SALES TAX FINANCING CORPORATION, AAFAF, THE DISTRICT COURT OR THE BALLOTING AGENT. PLEASE RETURN YOUR ORIGINAL BALLOT TO THE NOMINEE (OR OTHERWISE FOLLOW YOUR NOMINEE’S INSTRUCTIONS TO SUBMIT YOUR VOTE) SO THAT IT IS ACTUALLY RECEIVED BY THE DATE SET BY THE NOMINEE. PLEASE CONTACT YOUR NOMINEE WITH ANY QUESTIONS REGARDING THE DATE THE NOMINEE NEEDS TO RECEIVE YOUR BENEFICIAL BALLOT IN ORDER TO TIMELY SUBMIT THE MASTER BALLOT TO THE BALLOTING AGENT.

A NOMINEE MAY PRE-VALIDATE THIS BENEFICIAL BALLOT BY: (I) SIGNING THE APPLICABLE BENEFICIAL BALLOT AND INCLUDING ITS DTC PARTICIPANT NUMBER; (II) INDICATING ON THE BENEFICIAL BALLOT THE ACCOUNT NUMBER OF THE BENEFICIAL HOLDER, AND AMOUNT OF THE SECURITIES HELD BY THE NOMINEE FOR SUCH BENEFICIAL HOLDER; AND (III) FORWARDING SUCH BENEFICIAL BALLOT TOGETHER WITH THE SOLICITATION PACKAGE AND OTHER MATERIALS REQUESTED TO BE FORWARDED TO THE BENEFICIAL HOLDER FOR VOTING. THE BENEFICIAL HOLDER MAY THEN COMPLETE THE INFORMATION REQUESTED IN THE BENEFICIAL BALLOT, REVIEW THE CERTIFICATIONS CONTAINED THEREIN, AND RETURN THE BENEFICIAL BALLOT DIRECTLY TO THE BALLOTING AGENT IN THE PRE-ADDRESSED, POSTAGE PAID ENVELOPE INCLUDED WITH THE SOLICITATION PACKAGE SO THAT IT IS RECEIVED BY THE BALLOTING AGENT BEFORE THE VOTING DEADLINE.

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of the Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting votes with respect to the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of certain impaired Claims against COFINA. By order dated November 29, 2018 (the “Disclosure Statement Order”), the Court approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of the Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], and authorized COFINA to solicit votes with respect to the acceptance or rejection of the Plan. Copies of the Plan and Disclosure Statement are enclosed in the package containing this Ballot. **All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan. If you have any questions regarding the proper completion of this Ballot, please contact the Balloting Agent by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoballots@primeclerk.com.**

**PLEASE USE THIS BALLOT TO CAST YOUR VOTE TO ACCEPT OR REJECT THE PLAN.**

**YOU WILL RECEIVE A SEPARATE ELECTION NOTICE IN CONNECTION WITH YOUR DISTRIBUTION UNDER THE PLAN AND ANY ELECTIONS YOU ARE ENTITLED TO MAKE THEREUNDER. IF YOU HAVE NOT RECEIVED A SEPARATE ELECTION NOTICE, PLEASE CONTACT YOUR NOMINEE IMMEDIATELY.**

PLEASE COMPLETE THE FOLLOWING:

**Item 1.            Amount of Claim**

The undersigned hereby certifies that as of November 20, 2018 (the “Voting Record Date”), the undersigned was the beneficial owner (the “Beneficial Owner”) of **Senior COFINA Bond Claims** in the following aggregate unpaid amount:

\$ \_\_\_\_\_

**\*\* On Exhibit 1 hereto, check the CUSIP number for the above-referenced notes. \*\***

**Item 2.            Vote on Plan.**

The Beneficial Owner of the aggregate principal amount of Claims set forth above in Item 1 hereby votes with respect to his, her, or its Claims as follows (please check one):

☐ **ACCEPT** (vote FOR) the Plan                      ☐ **REJECT** (vote AGAINST) the Plan

Please note that if you elect, pursuant to the instructions in the Election Notice, to receive your distribution under the Plan in the form of the Senior Taxable Bond Distribution and be treated under **Class 4 (Senior COFINA Bond Claim (Taxable Election))**, you will be deemed to accept the Plan, but are entitled to cast a provisional vote under **Class 1** to accept or reject the Plan. If it is later determined you are ineligible to be treated under **Class 4** or all Taxable Bonds have been allocated (which determination may occur after the final voting results are reported to the Court), the Class 1 vote in Item 2 will be deemed to reflect your vote on the Plan.

To ensure your vote on the Plan is counted in the event that you are ineligible to elect to receive a Senior Taxable Bond Distribution or all Taxable Bonds have been allocated, you should vote on the Plan using this Beneficial Ballot.

**As noted above, you will receive a separate Election Notice in connection with your distribution under the Plan and any elections you may be entitled to make thereunder.**

**Item 3. Certification as to Senior COFINA Bonds Held in Additional Accounts.**

By signing this Ballot, the undersigned certifies that either (a) this Ballot is the only Ballot submitted by the undersigned for Claims in **Class 1** or (b) in addition to this Ballot, one or more Ballots ("Additional Ballots") for Claims in **Class 1** have been submitted to other Nominees as follows (please use additional sheets of paper if necessary).

**COMPLETE THIS SECTION ONLY IF YOU  
HAVE VOTED OTHER BALLOTS IN THIS CLASS**

<u>Account Number of other Bond Claims</u>	<u>Name of Nominee or Other Registered Holder</u>	<u>CUSIP Number of Other Bonds</u>	<u>Principal Amount of Other Bond Claims Voted in Additional Ballot(s)</u>

\*If the space provided is not sufficient, please attach additional sheets in the same format

To have effect, a Beneficial Owner must vote all of its Claims in **Class 1** to either accept or reject the Plan. No split votes will be permitted. Accordingly, if a Beneficial Owner casts

conflicting votes on this Ballot and other Ballots in respect of Claims in **Class 1**, all votes for Claims in **Class 1** on all Ballots will be disregarded.

**Item 4. Certification.** By signing this Ballot, the Beneficial Owner of the Claims in **Class 1** identified in **Item 1** above certifies that he, she, or it:

- (a) Is the holder of the Claims in **Class 1** to which this Ballot pertains or is an authorized signatory of such holder, and has full power and authority to vote to accept or reject the Plan;
- (b) Has been provided with a copy of the Plan, Disclosure Statement, and Disclosure Statement Order, and acknowledges that the vote set forth on this Ballot is subject to all the terms and conditions set forth in the Plan, Disclosure Statement, and Disclosure Statement Order;
- (c) Has not submitted any other Ballots relating to its Claims in **Class 1** that are inconsistent with the votes as set forth in this Ballot or that, as limited by the terms of the Disclosure Statement Order and the instructions attached hereto, if such other Ballots were previously submitted, they either have been or are hereby revoked or changed to reflect the vote set forth herein; and
- (d) Is deemed to have consented to the submission of a Master Ballot by the Nominee to the Balloting Agent.

Name of Holder:	
	(Print or Type)
Signature:	
Name of Signatory:	
	(If other than holder)
Title:	
Address:	
Telephone Number:	

Email: \_\_\_\_\_

Date Completed: \_\_\_\_\_

No fees, commissions, or other remuneration will be payable to any Nominee for soliciting votes on the Plan. This Ballot is not a letter of transmittal and may not be used for any purpose other than to cast votes to accept or reject the Plan. Moreover, this Ballot does not constitute and shall not be deemed to constitute (i) an assertion of a Claim, (ii) a proof of claim, or (iii) an admission by COFINA of the nature, validity, or amount of any Claim.

**THE VOTING DEADLINE IS 6:00 P.M. (ATLANTIC STANDARD TIME) ON JANUARY 8, 2019, UNLESS SUCH TIME IS EXTENDED. PLEASE RETURN YOUR BALLOT TO THE NOMINEE (OR OTHERWISE FOLLOW THE INSTRUCTIONS OF YOUR NOMINEE) SO THAT IT IS RECEIVED BY THE NOMINEE NO LATER THAN THE DATE SET BY THE NOMINEE.**

**VOTING INSTRUCTIONS FOR COMPLETING THE  
BALLOT FOR BENEFICIAL OWNERS OF CLAIMS IN CLASS 1**

1. This Ballot is submitted to you to solicit your vote to accept or reject the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380]. The terms of the Plan are described in the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 367, 371]. All capitalized terms used but not otherwise defined herein or in the Ballot shall have the meanings given to such terms in the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan will be accepted by a Class of Claims if it is accepted by the holders of two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in a Class that have voted to accept or reject the Plan. In the event a Class rejects the Plan, the District Court may nevertheless confirm the Plan and thereby make it binding on holders of Claims in the Class if the District Court finds the Plan does not unfairly discriminate against and accords fair and equitable treatment to the holders of Claims in the Class and all other Classes of Claims rejecting the Plan, and otherwise satisfies the requirements of PROMESA section 314(b) and section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the District Court, all holders of Claims against COFINA (including those holders who abstain from voting on or reject the Plan, and those holders who are not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby, whether or not they vote and whether or not they accept the Plan.

3. **To have your vote counted, you must properly complete and sign this Ballot, and return it in the enclosed envelope (or otherwise follow the instructions of your Nominee to submit your vote). If you are returning your Ballot to your broker, bank, commercial bank, trust company, dealer, or other agent or nominee (the “Nominee”) please allow sufficient time to permit your Nominee to complete and return a master ballot (a “Master Ballot”) to Prime Clerk LLC (the “Balloting Agent”) so that the Master Ballot is received by the Balloting Agent no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”).**

4. **If you vote to accept the Plan, you are voting to approve certain cancellation, discharge, exculpation, expungement, injunction and release provisions contained in the Plan. Such provisions include, but are not limited to, the provisions contained in Article XXX of the Plan. Such provisions may affect your rights and interests regarding certain non-debtor parties.**

5. A Nominee may pre-validate a Beneficial Ballot by: (i) signing the applicable Beneficial Ballot and including their DTC participant number; (ii) indicating on the Beneficial Ballot the account number of the beneficial holder, and amount of the securities held by the Nominee for such beneficial holder; and (iii) forwarding such Beneficial Ballot together with the



Solicitation Package and other materials requested to be forwarded to the beneficial holder for voting. The beneficial holder may then complete the information requested in the Beneficial Ballot, review the certifications contained therein, and return the Beneficial Ballot directly to the Balloting Agent in the pre-addressed, postage paid envelope included with the Solicitation Package so that it is received by the Balloting Agent before the Voting Deadline.

6. To properly complete the Ballot, you must follow the procedures described below:
  - a. Ensure the information contained in Item 1 of the Ballot is correct;
  - b. You may not split your vote on the Plan. You must vote all the Claims in **Class 1** you hold to accept or reject the Plan;
  - c. If you are completing this Ballot on behalf of another entity, indicate your relationship to such entity and the capacity in which you are signing and, if requested, you must submit satisfactory evidence of your authority to so act (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act);
  - d. If you also hold Claims in other Classes, you may receive more than one Ballot, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims against COFINA only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on the Ballot;
  - e. If you believe you have received the wrong Ballot, please contact the Balloting Agent immediately;
  - f. Provide your name and mailing address;
  - g. Sign and date your Ballot; and
  - h. Return your original Ballot using the enclosed pre-addressed return envelope (or otherwise follow the instructions to submit your vote to your Nominee).

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR THE PLAN, OR IF YOU RECEIVED SOLICITATION PACKAGE MATERIALS IN ELECTRONIC FORMAT AND DESIRE PAPER COPIES, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS) OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE OVERSIGHT BOARD, AAFAF, COFINA OR THE DISTRICT COURT.

## EXHIBIT 1

Please indicate below the CUSIP / ISIN to which this Ballot pertains.

### **CLASS 1 - SENIOR COFINA BOND CLAIMS**

<input type="checkbox"/>	74529JAA3	Senior Series 2007B
<input type="checkbox"/>	74529JAB1	Senior Series 2007B
<input type="checkbox"/>	74529JAC9	Senior Series 2007B
<input type="checkbox"/>	74529JAD7	Senior Series 2007B
<input type="checkbox"/>	74529JAE5	Senior Series 2007B
<input type="checkbox"/>	74529JAQ8	Senior Series 2007A
<input type="checkbox"/>	74529JAR6	Senior Series 2007A
<input type="checkbox"/>	74529JAS4	Senior Series 2007A
<input type="checkbox"/>	74529JBB0	Senior Series 2007B
<input type="checkbox"/>	74529JBC8	Senior Series 2007B
<input type="checkbox"/>	74529JBD6	Senior Series 2007B
<input type="checkbox"/>	74529JBE4	Senior Series 2007B
<input type="checkbox"/>	74529JBF1	Senior Series 2007B
<input type="checkbox"/>	74529JBG9	Senior Series 2007B
<input type="checkbox"/>	74529JBH7	Senior Series 2007B
<input type="checkbox"/>	74529JBJ3	Senior Series 2007B
<input type="checkbox"/>	74529JBK0	Senior Series 2007B
<input type="checkbox"/>	74529JBL8	Senior Series 2007B
<input type="checkbox"/>	74529JDY8	Senior Series 2007C
<input type="checkbox"/>	74529JDZ5	Senior Series 2007C
<input type="checkbox"/>	74529JEA9	Senior Series 2007C
<input type="checkbox"/>	74529JEB7	Senior Series 2007C
<input type="checkbox"/>	74529JEC5	Senior Series 2007C
<input type="checkbox"/>	74529JED3	Senior Series 2007C
<input type="checkbox"/>	74529JEE1	Senior Series 2007C
<input type="checkbox"/>	74529JEF8	Senior Series 2007C
<input type="checkbox"/>	74529JEG6	Senior Series 2007C
<input type="checkbox"/>	74529JEH4	Senior Series 2007C
<input type="checkbox"/>	74529JEJ0	Senior Series 2007C
<input type="checkbox"/>	74529JEK7	Senior Series 2007C
<input type="checkbox"/>	74529JEL5	Senior Series 2007C
<input type="checkbox"/>	74529JEM3	Senior Series 2007C
<input type="checkbox"/>	74529JEN1	Senior Series 2007C
<input type="checkbox"/>	74529JEP6	Senior Series 2007C
<input type="checkbox"/>	74529JEQ4	Senior Series 2007C
<input type="checkbox"/>	74529JER2	Senior Series 2007C
<input type="checkbox"/>	74529JES0	Senior Series 2007C

<input type="checkbox"/>	74529JFF7	Senior Series 2008A
<input type="checkbox"/>	74529JFG5	Senior Series 2008A
<input type="checkbox"/>	74529JFH3	Senior Series 2008A
<input type="checkbox"/>	74529JFJ9	Senior Series 2008A
<input type="checkbox"/>	74529JFK6	Senior Series 2008A
<input type="checkbox"/>	74529JFL4	Senior Series 2008A
<input type="checkbox"/>	74529JFM2	Senior Series 2008A
<input type="checkbox"/>	74529JFN0	Senior Series 2008A
<input type="checkbox"/>	74529JFP5	Senior Series 2008A
<input type="checkbox"/>	74529JFQ3	Senior Series 2008A
<input type="checkbox"/>	74529JFR1	Senior Series 2008A
<input type="checkbox"/>	74529JFS9	Senior Series 2008A
<input type="checkbox"/>	74529JFT7	Senior Series 2008A
<input type="checkbox"/>	74529JFU4	Senior Series 2008A
<input type="checkbox"/>	74529JFV2	Senior Series 2008A
<input type="checkbox"/>	74529JFW0	Senior Series 2008A
<input type="checkbox"/>	74529JHV0	Senior Series 2009C
<input type="checkbox"/>	74529JNM3	Senior Series 2011C
<input type="checkbox"/>	74529JNN1	Senior Series 2011C
<input type="checkbox"/>	74529JNP6	Senior Series 2011C
<input type="checkbox"/>	74529JNQ4	Senior Series 2011C
<input type="checkbox"/>	74529JNR2	Senior Series 2011C
<input type="checkbox"/>	74529JNS0	Senior Series 2011C
<input type="checkbox"/>	74529JNT8	Senior Series 2011C
<input type="checkbox"/>	74529JNU5	Senior Series 2011C
<input type="checkbox"/>	74529JNV3	Senior Series 2011C
<input type="checkbox"/>	74529JNW1	Senior Series 2011C
<input type="checkbox"/>	74529JNX9	Senior Series 2011C
<input type="checkbox"/>	74529JNY7	Senior Series 2011C
<input type="checkbox"/>	74529JNZ4	Senior Series 2011C
<input type="checkbox"/>	74529JPA7	Senior Series 2011C
<input type="checkbox"/>	74529JPB5	Senior Series 2011C
<input type="checkbox"/>	74529JPC3	Senior Series 2011C
<input type="checkbox"/>	74529JPD1	Senior Series 2011C
<input type="checkbox"/>	74529JPE9	Senior Series 2011C
<input type="checkbox"/>	74529JPF6	Senior Series 2011C
<input type="checkbox"/>	74529JPG4	Senior Series 2011C
<input type="checkbox"/>	74529JPH2	Senior Series 2011C
<input type="checkbox"/>	74529JPJ8	Senior Series 2011D
<input type="checkbox"/>	74529JPK5	Senior Series 2011D
<input type="checkbox"/>	74529JPL3	Senior Series 2011D

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**BOLETA PARA TITULARES BENEFICIARIOS DE RECLAMACIONES DE CLASE 1**

**ESTA BOLETA DEBE SER UTILIZADA POR LOS TITULARES  
BENEFICIARIOS DE RECLAMACIONES DE CLASE 1. COMPLETE, FIRME Y  
FECHÉ LA BOLETA Y ENTREGUELA EN EL SOBRE ADJUNTO A SU CORREDOR,**

<sup>1</sup>

Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, constituyen El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) Autoridad de Carreteras y Transportación de Puerto Rico (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

**BANCO, BANCO COMERCIAL, COMPAÑÍA FIDUCIARIA, DISTRIBUIDOR U OTRO AGENTE O PERSONA DESIGNADA (LA “PERSONA DESIGNADA”) A FIN DE PERMITIRLE A LA PERSONA DESIGNADA COMPLETAR Y ENTREGAR UNA BOLETA MAESTRA (“BOLETA MAESTRA”) A PRIME CLERK LLC (“AGENTE DE VOTACIÓN”) DE MANERA QUE PRIME CLERK LLC RECIBA LA BOLETA MAESTRA EN O ANTES DE LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO) DEL 8 DE ENERO DE 2019, A MENOS QUE ESTE HORARIO SE EXTIENDA (LA “FECHA LÍMITE DE VOTACIÓN”).**

**NO ENVÍE POR CORREO NI ENTREGUE LAS BOLETAS DIRECTAMENTE A LA JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO, LA CORPORACIÓN DEL FONDO DE INTERÉS APREMIANTE DE PUERTO RICO, LA AAFAF, EL TRIBUNAL DEL DISTRITO NI EL AGENTE DE VOTACIÓN. ENTREGUE SU BOLETA ORIGINAL A LA PERSONA DESIGNADA (O SIGA LAS INSTRUCCIONES DE SU PERSONA DESIGNADA PARA PRESENTAR SU VOTO) DE MANERA QUE SEA RECIBIDA REALMENTE ANTES DE LA FECHA ESTABLECIDA POR LA PERSONA DESIGNADA. COMUNÍQUESE CON SU PERSONA DESIGNADA PARA FORMULAR PREGUNTAS SOBRE LA FECHA EN LA QUE LA PERSONA DESIGNADA NECESITA RECIBIR SU BOLETA DE BENEFICIARIO A FIN DE PRESENTAR LA BOLETA MAESTRA OPORTUNAMENTE ANTE EL AGENTE DE VOTACIÓN.**

**LA PERSONA DESIGNADA PUEDE VALIDAR PREVIAMENTE ESTA BOLETA DE BENEFICIARIO AL: (I) FIRMAR LA BOLETA DE BENEFICIARIO APLICABLE E INCLUIR SU NÚMERO DE PARTICIPANTE DTC; (II) INDICAR EN LA BOLETA DE BENEFICIARIO EL NÚMERO DE CUENTA DEL TITULAR BENEFICIARIO Y EL MONTO DE LOS TÍTULOS DEPOSITADOS CON LA PERSONA DESIGNADA PARA DICHO TITULAR BENEFICIARIO; Y (III) ENVIAR LA BOLETA DE BENEFICIARIO JUNTO CON EL PAQUETE DE SOLICITACIÓN Y OTROS MATERIALES SOLICITADOS QUE SE DEBAN ENVIAR AL TITULAR PARA SU VOTACIÓN. EL TITULAR BENEFICIARIO LUEGO PUEDE COMPLETAR LA INFORMACIÓN SOLICITADA EN LA BOLETA DE BENEFICIARIO, REVISAR LAS CERTIFICACIONES Y ENTREGAR LA BOLETA DE BENEFICIARIO DIRECTAMENTE AL AGENTE DE VOTACIÓN EN EL SOBRE CON FRANQUEO PAGO Y DIRECCIÓN QUE SE INCLUYE EN EL PAQUETE MENCIONADO DE MANERA QUE EL AGENTE DE VOTACIÓN LO RECIBA ANTES DE LA FECHA LÍMITE DE VOTACIÓN.**

La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), como representante de Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”), *solicita votos respecto del Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 380], de los titulares de determinadas Reclamaciones afectadas contra COFINA. Mediante orden con fecha 29 de noviembre de 2018 (la “Orden de Declaración de Divulgación”), el Tribunal aprobó la *Declaración de Divulgación para el Segundo Plan de Ajuste en virtud del Título III Enmendado*

de Deudas de la Corporación del Fondo de Interés Apremiante de Puerto Rico, con fecha 26 noviembre de 2018 (y sus posibles modificaciones, incluidos sus anexos y apéndices, la “Declaración de Divulgación”) [ECF N.º 368, 371], y autorizó a COFINA a solicitar votos respecto a la aceptación o el rechazo del Plan. Las copias del Plan y la Declaración de Divulgación se incluyen en el paquete que contiene esta Boleta. **Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan. Si tiene dudas sobre cómo completar correctamente esta Boleta, comuníquese con el Agente de Votación por teléfono al (844) 822-9231 (línea gratuita para los EE. UU. Y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora Estándar del Atlántico) (Disponible en español), o por correo electrónico a puertoricoballots@primeclerk.com.**

**POR FAVOR, USE ESTA BOLETA PARA EMITIR SU VOTO A FIN DE ACEPTAR O RECHAZAR EL PLAN.**

**RECIBIRÁ UNA NOTIFICACIÓN DE ELECCIÓN POR SEPARADO EN RELACIÓN CON SU DISTRIBUCIÓN EN VIRTUD DEL PLAN Y CON TODA ELECCIÓN A LA QUE TENGA DERECHO EN VIRTUD DEL PRESENTE. SI NO HA RECIBIDO UNA NOTIFICACIÓN DE ELECCIÓN POR SEPARADO, COMUNÍQUESE CON SU PERSONA DESIGNADA DE INMEDIATO.**

COMPLETE LO SIGUIENTE:

**Punto 1. Monto de la Reclamación**

Por la presente, quien suscribe certifica que al 20 de noviembre de 2018 (la “Fecha de Registro de Votación”) fue el titular beneficiario (el “Titular Beneficiario”) de las Reclamaciones de Bonos de COFINA Senior por los siguientes montos impagos agregados:

\$ \_\_\_\_\_

\*\* En el **Anexo 1** del presente, identifique y compruebe el número CUSIP correspondiente a las notas mencionadas arriba.\*\*

**Punto 2. Votación del Plan.**

El Titular Beneficiario del monto de capital agregado de las Reclamaciones establecidas en el Punto 1 vota, respecto de sus Reclamaciones, de la siguiente manera (marcar una opción):

☐ **ACEPTA** el Plan (vota A FAVOR)  
CONTRA)

☐ **RECHAZA** el Plan (vota EN



Tenga en cuenta que si elige, de acuerdo con las instrucciones de la Notificación de la Elección, recibir su distribución en virtud del Plan en forma de Distribución de Bonos Tributables Senior y recibir tratamiento en virtud de **(Reclamación de Bonos de COFINA Senior (Elección Tributable)) - Clase 4**, deberá aceptar el Plan, pero tendrá derecho a emitir un voto provisional en virtud de **Clase 1** a fin de aceptar o rechazar el Plan. Si posteriormente se determina que no es elegible para recibir tratamiento en virtud de **Clase 4** o se han asignado todos los Bonos Tributables (determinación que puede producirse luego de que se informen los resultados de la votación final al Tribunal), se considerará que el voto de Clase 1 del Punto 2 refleja su voto respecto del Plan.

A fin de garantizar que su voto respecto del Plan se cuente en caso de que no sea elegible para recibir una Distribución de Bonos Tributables Senior o que se hayan asignado todos los Bonos Tributables, debe votar mediante esta Boleta de Beneficiario.

**Tal como se indica arriba, recibirá una Notificación de Elección por separado en relación con su distribución en virtud del Plan y con toda elección a la que tenga derecho en virtud del presente.**

**Punto 3. Certificación de Bonos de COFINA Senior depositados en Cuentas Adicionales.**

Al firmar esta Boleta, quien suscribe certifica (a) que esta Boleta es la única que presentó para las Reclamaciones de **Clase 1** o (b) que, además de esta Boleta, se presentaron más Boletas (“Boletas adicionales”) para las Reclamaciones de **Clase 1** a otras Personas designadas como se describe a continuación (use más hojas si necesita).

**COMPLETE ESTA SECCIÓN SOLO SI  
HA EMITIDO OTRAS BOLETAS EN ESTA CLASE**

<u>Número de cuenta de otras Reclamaciones de Bonos</u>	<u>Nombre de la Persona Designada u otros titulares registrados</u>	<u>Número CUSIP de otros Bonos</u>	<u>Monto principal de las otras Reclamaciones de Bonos en Boletas Adicionales</u>

\*Si el espacio provisto no es suficiente, adjunte más hojas con el mismo formato.

Para que tenga validez, el Titular beneficiario debe emitir votos para todas sus Reclamaciones de Clase 1 donde se manifieste a favor o en contra del Plan. No se aceptan votos divididos. Por consiguiente, si los votos del Titular beneficiario en esta y otras Boletas

relacionadas con las Reclamaciones de Clase 1 discrepan entre sí, tales Boletas Clase 1 serán desestimadas.

**Punto 4.**                    **Certificación.**    Al firmar esta Boleta, el Titular beneficiario de las Reclamaciones de **Clase 1** al que se hace referencia en el **Punto 1** certifica lo siguiente:

- (a)      que es el titular de las Reclamaciones de **Clase 1** a las que pertenece esta Boleta o que es su firmante autorizado y, como tal, tiene plena facultad y autoridad para votar a favor o en contra del Plan;
- (b)      que ha recibido una copia del Plan, la Declaración de Divulgación y la Orden para la Aprobación de la Declaración de Divulgación, y acepta que el voto seleccionado en esta Boleta está supeditado a todos los términos y condiciones establecidos en esos documentos;
- (c)      que no ha presentado otras Boletas relacionadas con las Reclamaciones de **Clase 1** que sean contrarias a los votos plasmados en esta Boleta o que, conforme a los términos de la Orden para la Aprobación de la Declaración de Divulgación y a las instrucciones adjuntas al presente, en caso de que hayan sido presentadas con anterioridad, tales Boletas han sido revocadas o modificadas, o se revocan o modifican por medio de este documento, con el objeto de reflejar el voto aquí seleccionado; y
- (d)      se entiende que ha prestado su consentimiento para que la Persona Designada entregue una Boleta Maestra al Agente de Votación.

Nombre del  
Titular: \_\_\_\_\_

(En letra de imprenta o escrito a máquina)

Firma: \_\_\_\_\_

Nombre del  
Firmante: \_\_\_\_\_

(Si no coincide con el del titular)

Cargo: \_\_\_\_\_

Dirección: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Número de  
teléfono: \_\_\_\_\_

Correo electrónico:  
\_\_\_\_\_

Fecha de  
finalización: \_\_\_\_\_

La Persona Designada que solicite votos para el Plan no tendrá derecho a reclamar el pago de tarifas, comisiones ni otro tipo de remuneración. Esta Boleta no es una carta de transmisión, y podrá usarse únicamente para votar a favor o en contra del Plan. Asimismo, esta Boleta no constituye, y tampoco se considerará que constituye, (i) una reivindicación de una Reclamación, (ii) una evidencia de reclamación ni (iii) el reconocimiento de COFINA respecto de la naturaleza, la validez o el monto de una Reclamación.

**LA FECHA LÍMITE PARA LA VOTACIÓN ES EL 8 DE ENERO DE 2019 A LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO), A MENOS QUE SE EXTIENDA TAL FECHA. ENVÍE SU BOLETA A LA PERSONA DESIGNADA (O, DE LO CONTRARIO, SIGA LAS INSTRUCCIONES QUE ESTA LE INDIQUE), PARA QUE TAL PERSONA LA RECIBA ANTES DE LA FECHA QUE HAYA ESTABLECIDO.**

**INSTRUCCIONES DE  
VOTACIÓN PARA TITULARES BENEFICIARIOS DE LAS RECLAMACIONES DE  
CLASE 1**

1. La presente Boleta se le envía para solicitarle que vote a favor o en contra del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 380]. Los términos del Plan se describen en la *Declaración de Divulgación del Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, incluidos todos sus anexos y adjuntos, la “Declaración de Divulgación”) [ECF N.º 367, 371]. Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente o en la Boleta gozarán de los significados que se establecen en el Plan. **LEA EL PLAN Y LA DECLARACIÓN DE DIVULGACIÓN CON DETENIMIENTO ANTES DE COMPLETAR ESTA BOLETA.**

2. El Plan se considerará aceptado por una Clase de Reclamaciones si lo aceptan los titulares de dos terceras partes (2/3) en dólares y más de la mitad (1/2) del número de Reclamaciones Admitidas de la Clase que hayan votado para aceptar o rechazar el Plan. En el caso de que una Clase rechace el Plan, el Tribunal del Distrito podrá, de todas formas, confirmar el Plan y, por consiguiente, hacerlo vinculante para los titulares de las Reclamaciones de Clase si estima que este no es discriminatorio y confiere un trato justo y equitativo a los titulares de las Reclamaciones de la Clase y las demás Clases de las Reclamaciones que rechacen el Plan, y que, por el contrario, cumple con los requisitos de los artículos 314, inciso b, de PROMESA y 1129, inciso b, del Código de Quiebras. Si el Tribunal del Distrito confirma el Plan, todos los titulares de las Reclamaciones presentadas contra COFINA (incluidos aquellos que se abstengan de votar para aceptar o rechazar el Plan y aquellos que no tienen derecho a hacerlo) quedarán vinculados por el Plan confirmado y por las transacciones allí contempladas, independientemente de que hayan votado o que acepten el Plan.

3. **Para que su voto sea computado, debe completar correctamente esta Boleta, firmarla y devolverla en el sobre enviado (o, de lo contrario, seguir las instrucciones que la Persona designada le indique para presentar su voto). Si envía la Boleta a su intermediario, banco, banco comercial, empresa fiduciaria, distribuidor o a otro agente o persona designada (la “Persona Designada”), hágalo con el tiempo suficiente para que la Persona Designada pueda completar una boleta maestra (la “Boleta Maestra”) y entregársela a Prime Clerk LLC (el “Agente de Votación”), de modo que este último la reciba en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) del 8 de enero de 2019, a menos que se extienda esta fecha (la “Fecha Límite de Votación”).**

4. Si opta por aceptar el Plan, estará aprobando ciertas disposiciones de cancelación, descarga, exculpación, eliminación, interdicto y relevo que contiene el Plan. Tales disposiciones incluyen, entre otras, las disposiciones del Artículo XXX del Plan. Estas pueden afectar sus derechos e intereses respecto de algunas partes no deudoras.

5. La Persona Designada puede prevalidar una Boleta de beneficiario al hacer lo siguiente: (I) firmar la Boleta de beneficiario correspondiente e incluir su número de participante DTC; (ii) indicar en la Boleta de beneficiario el número de cuenta del titular beneficiario y el monto de los valores en poder de la Persona Designada para tal titular beneficiario, y (iii) enviar la Boleta de beneficiario junto con el Paquete de solicitud y demás materiales necesarios al titular beneficiario para la votación. Luego, el titular beneficiario podrá completar la información solicitada en la Boleta de beneficiario, revisar las certificaciones que contiene y entregarla directamente al Agente de Votación en un sobre con dirección incluido y con franqueo pagado, junto con el Paquete de solicitud, de modo que el Agente de Votación lo reciba antes de la Fecha Límite de Votación.

6. Para completar la Votación en forma adecuada, debe seguir los procedimientos que se describen a continuación:

- a. Asegúrese de que la información que aparece en el Punto 1 de la Boleta sea correcta.
- b. No puede dividir votos en el Plan. Debe emitir un voto a favor o en contra del Plan para todas sus Reclamaciones de **Clase 1**.
- c. Si completa esta Votación en nombre de otra entidad, indique su vínculo con tal empresa y la capacidad de qué firma. Si corresponde, deberá presentar prueba suficiente de su autoridad para actuar (por ejemplo, un poder de representación o una copia certificada de las resoluciones de la junta que lo autorice a actuar).
- d. Si, además, es titular de Reclamaciones en otras Clases, es probable que reciba más de una Boleta, con la etiqueta para una Clase de Reclamaciones diferente. Su voto será computado al momento de determinar la aceptación o el rechazo del Plan por una Clase de Reclamaciones particular contra COFINA solo si completa, firma y envía la Boleta etiquetada para esa Clase de Reclamaciones de acuerdo con las instrucciones que figuran en la Boleta.
- e. Si cree que ha recibido la Boleta equivocada, contáctese con el Agente de la Votación de inmediato.
- f. Indique su nombre y dirección postal.
- g. Firme y coloque la fecha en la Boleta.
- h. Envíe la Votación original en el sobre pre-dirigido que recibió (o, de lo contrario, siga las instrucciones para enviar su voto a la Persona Designada).

CONTÁCTESE CON EL AGENTE DE VOTACIÓN POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE.UU. O PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES) O POR CORREO ELECTRÓNICO A [PUERTORICOBALLOTS@PRIMECLERK.COM](mailto:PUERTORICOBALLOTS@PRIMECLERK.COM)., EN LOS SIGUIENTES CASOS: SI TIENE CONSULTAS ACERCA DE LA BOLETA; NO RECIBIÓ UN SOBRE DE ENTREGA CON SU BOLETA O UNA COPIA DE LA DECLARACIÓN DE DIVULGACIÓN O DEL PLAN; SI RECIBIÓ LOS MATERIALES DEL PAQUETE DE SOLICITACIÓN EN FORMATO ELECTRÓNICO Y QUISIERA TENER COPIAS IMPRESAS; O EN CASO DE QUE NECESITE COPIAS ADICIONALES DE LA BOLETA O DEMÁS MATERIALES SUMINISTRADOS. TENGA A BIEN NO DIRIGIR CONSULTAS A LA JUNTA DE SUPERVISIÓN, AAFAF, COFINA NI AL TRIBUNAL DEL DISTRITO.

## ANEXO 1

Indique a continuación el CUSIP / ISIN al que esta Votación pertenece.

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### CLASE 1: RECLAMACIONES DE BONOS DE COFINA SENIOR

<input type="checkbox"/>	74529JAA3	Senior Series 2007B
<input type="checkbox"/>	74529JAB1	Senior Series 2007B
<input type="checkbox"/>	74529JAC9	Senior Series 2007B
<input type="checkbox"/>	74529JAD7	Senior Series 2007B
<input type="checkbox"/>	74529JAE5	Senior Series 2007B
<input type="checkbox"/>	74529JAQ8	Senior Series 2007A
<input type="checkbox"/>	74529JAR6	Senior Series 2007A
<input type="checkbox"/>	74529JAS4	Senior Series 2007A
<input type="checkbox"/>	74529JBB0	Senior Series 2007B
<input type="checkbox"/>	74529JBC8	Senior Series 2007B
<input type="checkbox"/>	74529JBD6	Senior Series 2007B
<input type="checkbox"/>	74529JBE4	Senior Series 2007B
<input type="checkbox"/>	74529JBF1	Senior Series 2007B
<input type="checkbox"/>	74529JBG9	Senior Series 2007B
<input type="checkbox"/>	74529JBH7	Senior Series 2007B
<input type="checkbox"/>	74529JBJ3	Senior Series 2007B
<input type="checkbox"/>	74529JBK0	Senior Series 2007B
<input type="checkbox"/>	74529JBL8	Senior Series 2007B
<input type="checkbox"/>	74529JDY8	Senior Series 2007C
<input type="checkbox"/>	74529JDZ5	Senior Series 2007C
<input type="checkbox"/>	74529JEA9	Senior Series 2007C
<input type="checkbox"/>	74529JEB7	Senior Series 2007C
<input type="checkbox"/>	74529JEC5	Senior Series 2007C
<input type="checkbox"/>	74529JED3	Senior Series 2007C
<input type="checkbox"/>	74529JEE1	Senior Series 2007C
<input type="checkbox"/>	74529JEF8	Senior Series 2007C
<input type="checkbox"/>	74529JEG6	Senior Series 2007C
<input type="checkbox"/>	74529JEH4	Senior Series 2007C
<input type="checkbox"/>	74529JEJ0	Senior Series 2007C
<input type="checkbox"/>	74529JEK7	Senior Series 2007C
<input type="checkbox"/>	74529JEL5	Senior Series 2007C
<input type="checkbox"/>	74529JEM3	Senior Series 2007C
<input type="checkbox"/>	74529JEN1	Senior Series 2007C
<input type="checkbox"/>	74529JEP6	Senior Series 2007C
<input type="checkbox"/>	74529JEQ4	Senior Series 2007C
<input type="checkbox"/>	74529JER2	Senior Series 2007C
<input type="checkbox"/>	74529JES0	Senior Series 2007C



<input type="checkbox"/>	74529JFF7	Senior Series 2008A
<input type="checkbox"/>	74529JFG5	Senior Series 2008A
<input type="checkbox"/>	74529JFH3	Senior Series 2008A
<input type="checkbox"/>	74529JFJ9	Senior Series 2008A
<input type="checkbox"/>	74529JFK6	Senior Series 2008A
<input type="checkbox"/>	74529JFL4	Senior Series 2008A
<input type="checkbox"/>	74529JFM2	Senior Series 2008A
<input type="checkbox"/>	74529JFN0	Senior Series 2008A
<input type="checkbox"/>	74529JFP5	Senior Series 2008A
<input type="checkbox"/>	74529JFQ3	Senior Series 2008A
<input type="checkbox"/>	74529JFR1	Senior Series 2008A
<input type="checkbox"/>	74529JFS9	Senior Series 2008A
<input type="checkbox"/>	74529JFT7	Senior Series 2008A
<input type="checkbox"/>	74529JFU4	Senior Series 2008A
<input type="checkbox"/>	74529JFV2	Senior Series 2008A
<input type="checkbox"/>	74529JFW0	Senior Series 2008A
<input type="checkbox"/>	74529JHV0	Senior Series 2009C
<input type="checkbox"/>	74529JNM3	Senior Series 2011C
<input type="checkbox"/>	74529JNN1	Senior Series 2011C
<input type="checkbox"/>	74529JNP6	Senior Series 2011C
<input type="checkbox"/>	74529JNQ4	Senior Series 2011C
<input type="checkbox"/>	74529JNR2	Senior Series 2011C
<input type="checkbox"/>	74529JNS0	Senior Series 2011C
<input type="checkbox"/>	74529JNT8	Senior Series 2011C
<input type="checkbox"/>	74529JNU5	Senior Series 2011C
<input type="checkbox"/>	74529JNV3	Senior Series 2011C
<input type="checkbox"/>	74529JNW1	Senior Series 2011C
<input type="checkbox"/>	74529JNX9	Senior Series 2011C
<input type="checkbox"/>	74529JNY7	Senior Series 2011C
<input type="checkbox"/>	74529JNZ4	Senior Series 2011C
<input type="checkbox"/>	74529JPA7	Senior Series 2011C
<input type="checkbox"/>	74529JPB5	Senior Series 2011C
<input type="checkbox"/>	74529JPC3	Senior Series 2011C
<input type="checkbox"/>	74529JPD1	Senior Series 2011C
<input type="checkbox"/>	74529JPE9	Senior Series 2011C
<input type="checkbox"/>	74529JPF6	Senior Series 2011C
<input type="checkbox"/>	74529JPG4	Senior Series 2011C
<input type="checkbox"/>	74529JPH2	Senior Series 2011C
<input type="checkbox"/>	74529JPJ8	Senior Series 2011D
<input type="checkbox"/>	74529JPK5	Senior Series 2011D
<input type="checkbox"/>	74529JPL3	Senior Series 2011D

**Exhibit C**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et*  
*al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**MASTER BALLOT FOR BENEFICIAL OWNERS OF CLAIMS IN CLASS 1**

**PLEASE COMPLETE, SIGN, AND DATE THIS MASTER BALLOT (THE “MASTER BALLOT”) AND RETURN IT TO PRIME CLERK LLC (THE “BALLOTING AGENT”) AT THE FOLLOWING ADDRESS: PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING, C/O PRIME CLERK LLC, 830 THIRD AVENUE, 3<sup>RD</sup> FLOOR, NEW YORK, NY 10022 OR BY ELECTRONIC MAIL TO PUERTORICOBALLOTS@PRIMECLERK.COM. THIS MASTER BALLOT MUST BE ACTUALLY RECEIVED BY THE BALLOTING AGENT BY JANUARY 8, 2019 AT 6:00 P.M. (ATLANTIC STANDARD TIME), UNLESS SUCH TIME IS EXTENDED (THE**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**“VOTING DEADLINE”), OR THE VOTES OF THE BENEFICIAL OWNERS (YOUR CUSTOMERS) FOR WHOM YOU ACT AS NOMINEE WILL NOT BE COUNTED. THEREFORE, YOU MUST ALLOW SUFFICIENT TIME TO BE SURE THAT THE MASTER BALLOT IS RECEIVED BY THE BALLOTING AGENT BEFORE THE VOTING DEADLINE.**

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting votes with respect to the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of certain impaired Claims against COFINA. By order dated November 29, 2018 (the “Disclosure Statement Order”), the Court approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], and authorized COFINA to solicit votes with respect to the acceptance or rejection of the Plan. Copies of the Plan and Disclosure Statement are enclosed in the package containing this Ballot. **All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan. If you have any questions regarding the proper completion of this Ballot, please contact the Balloting Agent by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com).**

This Master Ballot is to be used by you (as a broker, bank, commercial bank, trust company, dealer, or other agent or nominee (each of the foregoing, a “Nominee”)) for the beneficial owners (each, a “Beneficial Owner”) of Claims in **Class 1** to transmit the votes of such holders in respect of their Claims in **Class 1** to accept or reject the Plan.

This Master Ballot is being sent to Nominees to use to cast votes to accept or reject the Plan on behalf of and in accordance with the beneficial ballots (each, a “Beneficial Ballot”) cast by the Beneficial Owners of Claims in **Class 1**.

As a Nominee, you are required to deliver the solicitation materials, including a Beneficial Ballot, to each Beneficial Owner for whom you hold Claims in **Class 1**, and take any action required to enable such Beneficial Owner to timely vote its Claim to accept or reject the Plan. You should include in each solicitation package a return envelope addressed to you (**DO NOT** include a return envelope addressed to the Balloting Agent) or otherwise provide your Beneficial Owners with instructions to submit their vote to you. With respect to any Beneficial Ballots returned to you, you must (i) execute this Master Ballot so as to reflect the voting instructions given to you in the Beneficial Ballots by the Beneficial Owners for whom you hold Claims in **Class 1**, and (ii) return this Master Ballot to the Balloting Agent so that it is **actually received** by the Balloting Agent **on or before the Voting Deadline**. For each completed, executed Beneficial Ballot returned to you by a Beneficial Owner, you must retain a copy of such Beneficial Ballot in your files for at least one (1) year following the Voting Deadline.

**RETURN THE COMPLETED MASTER BALLOT TO THE FOLLOWING ADDRESS OR EMAIL ADDRESS:**

**PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022  
PUERTORICOBALLOTS@PRIMECLERK.COM**

**You must deliver the Master Ballot in the manner described above. Master Ballots must be delivered to the Voting Agent (i) at the address listed above (or in the enclosed envelope, which may have a different zip code) or (ii) via electronic mail to puertoricoballots@primeclerk.com. If you choose to submit your Ballot via electronic mail, you should NOT submit your paper copy Ballot as well. Please choose only one form of return of your Ballot.**

**Item 1. Certification of Authority to Vote.**

The undersigned hereby certifies that as of November 20, 2018 (the "Voting Record Date"), the undersigned (please check the applicable box):

- ~ Is a broker, bank, trust company, dealer or other agent or nominee for the Beneficial Owner of the aggregate principal amount of Claims in **Class 1** as listed in **Item 2** below, and is the registered holder of such securities; or
- ~ Is acting under a power of attorney and/or agency (a copy of which will be provided upon request) granted by a broker, bank, trust company, dealer or other agent or nominee that is the registered holder of the aggregate principal amount of Claims in **Class 1** listed in **Item 2** below; or
- ~ Has been granted a proxy (an original of which is attached hereto) from a broker, bank, trust company, dealer or other agent or nominee, or a Beneficial Owner that is the registered holder of the aggregate principal amount of Claims in **Class 1** listed in **Items 2** and **3** below, and, accordingly, has full power and authority to vote to accept or reject the Plan on behalf of the Beneficial Owner of the Claims in **Class 1** listed in **Item 2** below.

**Item 2. Transmittal of Votes from Individual Beneficial Ballots of Holders of Claims in Class 1.**

The undersigned transmits the following votes of Beneficial Owners of the Claims in **Class 1** below and certifies that the following are Beneficial Owners, as of the Voting Record Date, and have delivered to the undersigned, as Nominee, Beneficial Ballots casting such votes (indicate in each column the aggregate principal amount voted for each account – please note that each Beneficial Owner must vote all of his, her, or its Claims in **Class 1** to accept or reject the Plan and may not split such vote):

Your Account Number for Each Beneficial Owner Voting on the Plan	Principal Amount of Claims Voted to <u>ACCEPT</u> the Plan*	OR	Principal Amount of Claims Voted to <u>REJECT</u> the Plan*
1.	\$	OR	\$
2.	\$	OR	\$
3.	\$	OR	\$
4.	\$	OR	\$
5.	\$	OR	\$
6.	\$	OR	\$
7.	\$	OR	\$
8.	\$	OR	\$
9.	\$	OR	\$
10.	\$	OR	\$
TOTALS	\$	OR	\$

\* If space provided is insufficient, attach additional sheets in same format.

**Item 3. Additional Ballots Submitted by Beneficial Owners.**

The undersigned certifies that the following information is a true and accurate schedule on which the undersigned has transcribed the information, if any, provided in **Item 3** of each Beneficial Ballot received from a Beneficial Owner. Please use additional sheets of paper if necessary.

**Information to be transcribed from Item 3 of Beneficial Ballots regarding other Beneficial Ballots cast by the undersigned's Beneficial Owners in respect of Claims in Class 1.**

**COMPLETE THIS SECTION ONLY IF BENEFICIAL OWNERS INDICATED THEY HAVE VOTED OTHER BALLOTS THROUGH OTHER NOMINEES IN THIS CLASS**

Your Account Number for Each Beneficial Owner Who Completed <b><u>Item 3</u></b> of Their Beneficial Ballot	Transcribe from <b><u>Item 3</u></b> of Beneficial Ballot*			
	<u>Account Number of Notes</u>	<u>Name of Registered Holder of Nominee of Notes</u>	<u>CUSIP</u>	<u>Principal Amount</u>


\* If space provided is insufficient, attach additional sheets in same format.

**Item 4.**      **Certification.** By signing this Master Ballot, the undersigned certifies that:

- (a) each Beneficial Owner whose votes are being transmitted by this Master Ballot has been provided with a copy of the Plan, Disclosure Statement, Disclosure Statement Order, and a Beneficial Ballot for voting their Claims in **Class 1**;
- (b) it has received a completed and signed Beneficial Ballot from each Beneficial Owner listed in **Item 2** of this Master Ballot or from an intermediary nominee, as applicable;
- (c) it is the registered holder of the Claims in **Class 1** to which this Master Ballot pertains and/or has full power and authority to vote to accept or reject the Plan;
- (d) it has properly disclosed:
  - i. the number of Beneficial Owners who completed Beneficial Ballots;
  - ii. the respective amounts of the Claims in **Class 1** held by each Beneficial Owner who completed a Beneficial Ballot;
  - iii. each such Beneficial Owner's respective vote concerning the Plan;
  - iv. each such Beneficial Owner's certification as to its other Claims in **Class 1** voted; and
  - v. the customer account or other identification number for each such Beneficial Owner;
- (e) each such Beneficial Owner has certified to the undersigned or to an intermediary nominee, as applicable, that it is eligible to vote on the Plan; and
- (f) this solicitation of votes to accept or reject the Plan is subject to all the terms and conditions set forth in the Disclosure Statement Order, dated November 29, 2018.

<p>Name of Nominee: _____</p> <p>Participant Number: _____</p> <p>Signature: _____</p> <p>If by Authorized Agent, Name and Title: _____</p> <p>Address: _____</p> <p>_____</p> <p>_____</p> <p>Telephone Number: _____</p> <p>Email: _____</p> <p>Date Completed: _____</p>
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**VOTING INSTRUCTIONS FOR COMPLETING THE  
MASTER BALLOT FOR BENEFICIAL OWNERS OF CLAIMS IN CLASS 1**

1. The Financial Oversight And Management Board For Puerto Rico (the “Oversight Board”), as representative of Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting your customers’ vote to accept or reject the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380]. The master ballot (the “Master Ballot”) is to be used by brokers, banks, commercial banks, trust companies, dealers, or other agents or nominees (each of the foregoing, a “Nominee”) of the beneficial owners (each, a “Beneficial Owner”) of the Claims in **Class 1**. The Master Ballot must summarize votes cast by Beneficial Owners to accept or reject the Plan pursuant to the beneficial ballots (the “Beneficial Ballots”). **The Master Ballot does not constitute and shall not be deemed to constitute (i) an assertion of a Claim, (ii) a proof of claim, or (iii) an admission by COFINA of the nature, validity, or amount of any Claim.**

2. You must immediately deliver (i) the Beneficial Ballots; (ii) a pre-addressed return envelope addressed to you; (iii) the Plan; and (iv) the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing*



*Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], to each Beneficial Owner of Claims in **Class 1** for whom you are the Nominee, and take any action required to enable each such Beneficial Owner to timely vote its Claims in **Class 1** to accept or reject the Plan.

You are authorized to collect votes to accept or to reject the Plan from Beneficial Owners in accordance with your customary practices, including the use of a “voting instruction form” in lieu of (or in addition to) the Beneficial Ballot (as defined below), and collecting votes from beneficial Owners through online voting, by phone, facsimile, or other electronic means.

3. With regard to any Beneficial Ballots provided to you, you must (i) forward to the Beneficial Owners the applicable unsigned Beneficial Ballot, together with the solicitation materials, a return envelope provided by, and addressed to, the Nominee, and other materials requested to be forwarded. Each such Beneficial Owner may then indicate his, her, or its vote to accept or reject the Plan on the Beneficial Ballot, complete the information requested in the Beneficial Ballot, review the certifications contained therein, execute the Beneficial Ballot, and return such Beneficial Ballot to the Nominee. After collecting the Beneficial Ballots, the Nominee shall (i) complete the applicable Master Ballot by compiling and validating the votes and other relevant information from the Beneficial Ballot, (ii) execute the Master Ballot, and (iii) deliver the Master Ballot to the Balloting Agent so that it is **actually received** by Prime Clerk LLC (the “Balloting Agent”) **on or before 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”).** All Beneficial Ballots returned by Beneficial Owners must be retained by Nominees for inspection for at least one (1) year following the Voting Deadline.

4. If you are both the registered holder and the Beneficial Owner of Claims related to the Claims in **Class 1**, and you wish to vote such, you may complete, execute, and return either an individual Beneficial Ballot or a Master Ballot to the Balloting Agent in accordance with these instructions.

5. Multiple Master Ballots may be completed and delivered to the Balloting Agent. Votes reflected by multiple Master Ballots will be counted except to the extent that the votes thereon are duplicative of other Master Ballots. If two or more Master Ballots are inconsistent, the latest Master Ballots received prior to the Voting Deadline will, to the extent of such inconsistency, supersede and revoke any prior Master Ballot. If more than one Master Ballot is submitted and the later Master Ballot(s) supplements rather than supersedes earlier Master Ballot(s), please mark the subsequent Master Ballot(s) with the words “Additional Vote” or such other language as you customarily use to indicate an additional vote that is not meant to revoke an earlier vote.

6. **To have your customers’ votes counted, you must complete, sign, and return this Master Ballot so that it is received by the Balloting Agent no later than the Voting Deadline.**

7. To properly complete the Master Ballot, you must follow the procedures described below:

- a. Check the appropriate box in **Item 1** of the Master Ballot;
- b. To transmit the votes of Beneficial Owners of Claims in **Class 1** for whom you are the Nominee, indicate in **Item 2** of the Master Ballot the votes to accept or reject the Plan. To identify such Beneficial Owners without disclosing their names, please use the customer account number assigned by you to each such Beneficial Owner, or if no such customer account number exists, please assign a number to each account (making sure to retain a separate list of each Beneficial Owner and the assigned number). **IMPORTANT: EACH BENEFICIAL OWNER MUST VOTE ALL OF ITS CLAIMS IN CLASS 1 EITHER TO ACCEPT OR REJECT THE PLAN, AND MAY NOT SPLIT ITS VOTE. IF ANY BENEFICIAL OWNER HAS ATTEMPTED TO SPLIT SUCH VOTE, PLEASE CONTACT THE BALLOTING AGENT IMMEDIATELY.** Any Beneficial Ballot or Master Ballot that is signed, dated, and timely received, but does not indicate acceptance or rejection of the Plan or both accepts and rejects the Plan, will not be counted for purposes of voting on the Plan;
- c. Please note that **Item 3** of the Master Ballot requests that you transcribe the information provided by each Beneficial Owner in **Item 3** of the Beneficial Ballot relating to other Claims in **Class 1** voted;
- d. Review the certification in **Item 4** of the Beneficial Ballot;
- e. Sign and date the Master Ballot and provide the remaining information requested;
- f. If additional space is required to respond to any item on the Master Ballot, please use additional sheets of paper clearly marked to indicate the applicable items on the Master Ballot to which you are responding;
- g. Contact the Balloting Agent if you need any additional information; and
- h. Deliver the completed, executed Master Ballot so as to be received by the Balloting Agent before the Voting Deadline. For each completed, executed Beneficial Ballot returned to you by a Beneficial Owner, either forward such Beneficial Ballot (along with your Master Ballot) to the Balloting Agent or retain such Beneficial Ballot in your files for one (1) year following the Voting Deadline.

IF YOU HAVE ANY QUESTIONS REGARDING THE MASTER BALLOT OR THE INSTRUCTIONS ABOVE, PLEASE CONTACT THE BALLOTING AGENT BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS) OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE OVERSIGHT BOARD, AAFAF, COFINA, OR THE DISTRICT COURT.

## EXHIBIT 1

Please indicate below the CUSIP / ISIN to which this Ballot pertains.

### **CLASS 1 - SENIOR COFINA BOND CLAIMS**

<input type="checkbox"/>	74529JAA3	Senior Series 2007B
<input type="checkbox"/>	74529JAB1	Senior Series 2007B
<input type="checkbox"/>	74529JAC9	Senior Series 2007B
<input type="checkbox"/>	74529JAD7	Senior Series 2007B
<input type="checkbox"/>	74529JAE5	Senior Series 2007B
<input type="checkbox"/>	74529JAQ8	Senior Series 2007A
<input type="checkbox"/>	74529JAR6	Senior Series 2007A
<input type="checkbox"/>	74529JAS4	Senior Series 2007A
<input type="checkbox"/>	74529JBB0	Senior Series 2007B
<input type="checkbox"/>	74529JBC8	Senior Series 2007B
<input type="checkbox"/>	74529JBD6	Senior Series 2007B
<input type="checkbox"/>	74529JBE4	Senior Series 2007B
<input type="checkbox"/>	74529JBF1	Senior Series 2007B
<input type="checkbox"/>	74529JBG9	Senior Series 2007B
<input type="checkbox"/>	74529JBH7	Senior Series 2007B
<input type="checkbox"/>	74529JBJ3	Senior Series 2007B
<input type="checkbox"/>	74529JBK0	Senior Series 2007B
<input type="checkbox"/>	74529JBL8	Senior Series 2007B
<input type="checkbox"/>	74529JDY8	Senior Series 2007C
<input type="checkbox"/>	74529JDZ5	Senior Series 2007C
<input type="checkbox"/>	74529JEA9	Senior Series 2007C
<input type="checkbox"/>	74529JEB7	Senior Series 2007C
<input type="checkbox"/>	74529JEC5	Senior Series 2007C
<input type="checkbox"/>	74529JED3	Senior Series 2007C
<input type="checkbox"/>	74529JEE1	Senior Series 2007C
<input type="checkbox"/>	74529JEF8	Senior Series 2007C
<input type="checkbox"/>	74529JEG6	Senior Series 2007C
<input type="checkbox"/>	74529JEH4	Senior Series 2007C
<input type="checkbox"/>	74529JEJ0	Senior Series 2007C
<input type="checkbox"/>	74529JEK7	Senior Series 2007C
<input type="checkbox"/>	74529JEL5	Senior Series 2007C
<input type="checkbox"/>	74529JEM3	Senior Series 2007C
<input type="checkbox"/>	74529JEN1	Senior Series 2007C
<input type="checkbox"/>	74529JEP6	Senior Series 2007C
<input type="checkbox"/>	74529JEQ4	Senior Series 2007C
<input type="checkbox"/>	74529JER2	Senior Series 2007C
<input type="checkbox"/>	74529JES0	Senior Series 2007C

<input type="checkbox"/>	74529JFF7	Senior Series 2008A
<input type="checkbox"/>	74529JFG5	Senior Series 2008A
<input type="checkbox"/>	74529JFH3	Senior Series 2008A
<input type="checkbox"/>	74529JFJ9	Senior Series 2008A
<input type="checkbox"/>	74529JFK6	Senior Series 2008A
<input type="checkbox"/>	74529JFL4	Senior Series 2008A
<input type="checkbox"/>	74529JFM2	Senior Series 2008A
<input type="checkbox"/>	74529JFN0	Senior Series 2008A
<input type="checkbox"/>	74529JFP5	Senior Series 2008A
<input type="checkbox"/>	74529JFQ3	Senior Series 2008A
<input type="checkbox"/>	74529JFR1	Senior Series 2008A
<input type="checkbox"/>	74529JFS9	Senior Series 2008A
<input type="checkbox"/>	74529JFT7	Senior Series 2008A
<input type="checkbox"/>	74529JFU4	Senior Series 2008A
<input type="checkbox"/>	74529JFV2	Senior Series 2008A
<input type="checkbox"/>	74529JFW0	Senior Series 2008A
<input type="checkbox"/>	74529JHV0	Senior Series 2009C
<input type="checkbox"/>	74529JNM3	Senior Series 2011C
<input type="checkbox"/>	74529JNN1	Senior Series 2011C
<input type="checkbox"/>	74529JNP6	Senior Series 2011C
<input type="checkbox"/>	74529JNQ4	Senior Series 2011C
<input type="checkbox"/>	74529JNR2	Senior Series 2011C
<input type="checkbox"/>	74529JNS0	Senior Series 2011C
<input type="checkbox"/>	74529JNT8	Senior Series 2011C
<input type="checkbox"/>	74529JNU5	Senior Series 2011C
<input type="checkbox"/>	74529JNV3	Senior Series 2011C
<input type="checkbox"/>	74529JNW1	Senior Series 2011C
<input type="checkbox"/>	74529JNX9	Senior Series 2011C
<input type="checkbox"/>	74529JNY7	Senior Series 2011C
<input type="checkbox"/>	74529JNZ4	Senior Series 2011C
<input type="checkbox"/>	74529JPA7	Senior Series 2011C
<input type="checkbox"/>	74529JPB5	Senior Series 2011C
<input type="checkbox"/>	74529JPC3	Senior Series 2011C
<input type="checkbox"/>	74529JPD1	Senior Series 2011C
<input type="checkbox"/>	74529JPE9	Senior Series 2011C
<input type="checkbox"/>	74529JPF6	Senior Series 2011C
<input type="checkbox"/>	74529JPG4	Senior Series 2011C
<input type="checkbox"/>	74529JPH2	Senior Series 2011C
<input type="checkbox"/>	74529JPJ8	Senior Series 2011D
<input type="checkbox"/>	74529JPK5	Senior Series 2011D
<input type="checkbox"/>	74529JPL3	Senior Series 2011D

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**BOLETA MAESTRA PARA TITULARES BENEFICIARIOS DE RECLAMACIONES  
DE CLASE 1**

**COMPLETE, FIRME Y COLOQUE LA FECHA EN ESTA BOLETA MAESTRA  
(LA “BOLETA MAESTRA”) Y ENVÍELA A PRIME CLERK LLC (EL “AGENTE DE”**

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, son El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) la Autoridad de Carreteras y Transportación de Puerto (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808; (iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) la Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático).

**VOTACIÓN”) A ESTA DIRECCIÓN: PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING, C/O PRIME CLERK LLC, 830 THIRD AVENUE, 3<sup>RD</sup> FLOOR, NUEVA YORK, NY 10022 O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM. EL AGENTE DE VOTACIÓN DEBE RECIBIR ESTA BOLETA MAESTRA EN O ANTES DEL 8 DE ENERO DE 2019 A LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO), A MENOS QUE SE EXTIENDA ESA FECHA (LA “FECHA LÍMITE DE VOTACIÓN”), DE LO CONTRARIO, NO SE COMPUTARÁN LOS VOTOS DE LOS TITULARES BENEFICIARIOS (SUS CLIENTES) PARA QUIENES USTED ACTÚA EN CALIDAD DE PERSONA DESIGNADA. POR CONSIGUIENTE, DEBE HACERLO CON TIEMPO SUFICIENTE PARA QUE EL AGENTE DE VOTACIÓN RECIBA LA BOLETA MAESTRA ANTES DE LA FECHA LÍMITE.**

La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), en calidad de representante de la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”), solicita a los titulares de ciertas Reclamaciones afectadas contra COFINA los votos respecto del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, el “Plan”) [ECF N.º 380]. En virtud de una orden con fecha 29 de noviembre de 2018 (la “Orden para la Aprobación de la Declaración de Divulgación”), el Tribunal aprobó la *Declaración de Divulgación para Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, incluidos todos sus anexos y adjuntos, la “Declaración de Divulgación”) [ECF N.º 368, 371], y autorizó a COFINA a solicitar votos para decidir la aceptación o el rechazo del Plan. Las copias del Plan y la Declaración de Divulgación se incluyen en el paquete que contiene esta Boleta. **Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan. Si tiene dudas sobre cómo completar correctamente esta Boleta, comuníquese con el Agente de Votación por teléfono al (844) 822-9231 (línea gratuita para los EE. UU. Y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora Estándar del Atlántico) (Disponible en español), o por correo electrónico a puertoricoballots@primeclerk.com.**

Esta Boleta Maestra es para que usted (en calidad de intermediario, banco, banco comercial, empresa fiduciaria, distribuidor u otro agente o persona designada, cada uno de ellos, una “Persona Designada”)) de los titulares beneficiarios (cada uno, un “Titular beneficiario”) de las Reclamaciones de **Clase 1** transmita los votos de tales titulares respecto de esas Reclamaciones de **Clase 1** con el propósito de aceptar o rechazar el Plan.

Se envía esta Boleta Maestra a las Personas designadas para que la usen para emitir los votos a favor o en contra del Plan en nombre de y de acuerdo con las boletas de los beneficiarios (cada una, una “Boleta de beneficiario”) emitidas por los Titulares beneficiarios de las Reclamaciones de **Clase 1**.



Como Persona Designada, debe entregar los materiales de solicitud, incluida la Boleta de beneficiario, a cada Titular beneficiario que represente, en virtud de las Reclamaciones de **Clase 1**. Asimismo, debe tomar cualquier medida necesaria para que tal Titular beneficiario emita su voto en forma oportuna a favor o en contra del Plan. Cada paquete de solicitud, debe incluir un sobre de envío con su dirección (**NO** incluya un sobre de envío con la dirección del Agente de Votación), de lo contrario, indique a sus Titulares beneficiarios las instrucciones necesarias para que le envíen sus votos. Con respecto a las Boletas de los beneficiarios que le sean enviadas, debe (i) confeccionar esta Boleta Maestra de modo que refleje las instrucciones de votación que le fueron otorgadas en las Boletas de los beneficiarios por los Titulares beneficiarios a quienes representa en las Reclamaciones de **Clase 1**, y (ii) enviar esta Boleta Maestra al Agente de Votación con el tiempo suficiente para que la **reciba en la Fecha Límite de Votación o antes**. Por cada Boleta completa y firmada por el Titular beneficiario que reciba, debe retener una copia en su archivo durante, al menos, un (1) año tras la Fecha Límite de Votación.

**ENVÍE LA BOLETA MAESTRA COMPLETA A LA SIGUIENTE DIRECCIÓN POSTAL O DE CORREO ELECTRÓNICO:**

**PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022  
PUERTORICOBALLOTS@PRIMECLERK.COM**

**Debe enviar la Boleta Maestra tal como se describió anteriormente. Estas Boletas deben ser entregadas al Agente de Votación (i) a la dirección antes indicada (o en el sobre enviado, el cual puede tener un código postal diferente) o (ii) por correo electrónico a [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com). Si decide enviar la Boleta por correo electrónico, **NO** tiene que enviar además la copia en papel. Elija solo una forma de envío para la Boleta.**

**Punto 1. Certificado de Autoridad para Votar.**

Por el presente, quien suscribe certifica que, al 20 de noviembre de 2018 (la "**Fecha de Registro de Votación**"), (marque la opción correspondiente):

es intermediario, banco, empresa fiduciaria, distribuidor u otro agente o Persona Designada del Titular Beneficiario del monto principal en las Reclamaciones de **Clase 1** que se describen en el **Punto 2**, y es el titular registrado de tales valores;

actúa en virtud de un poder de representación y/o agencia (cuya copia se entregará a pedido) otorgado por un intermediario, banco, empresa fiduciaria, distribuidor u otro agente o persona designada que sea el titular registrado del monto principal en las Reclamaciones de **Clase 1** que se describen en el **Punto 2**, o

ha recibido una carta poder (cuyo original se adjunta al presente) por parte de un intermediario, banco, empresa fiduciaria, distribuidor u otro agente o Persona Designada, o un Titular Beneficiario que sea el titular registrado del monto



principal en las Reclamaciones de **Clase 1** que se describen en el **Punto 2** y **3**, y por consiguiente, tiene pleno poder y autoridad para votar a favor o en contra del Plan en nombre del Titular Beneficiario de las Reclamaciones de **Clase 1** que se describen en el **Punto 2**.

**Punto 2.**      **Transmisión de los votos de las Boletas individuales de los Titulares de las Reclamaciones de Clase 1.**

Quien suscribe transmite los siguientes votos por los Titulares Beneficiarios de las Reclamaciones de **Clase 1** a continuación y certifica que los siguientes son Titulares Beneficiarios a la Fecha de Registro de Votación, y le han entregado a quien suscribe, en calidad de Persona Designada, las Boletas de Beneficiario a través de las cuales emiten dichos votos (indicar en cada columna el monto principal total que se vota en cada cuenta; tenga en cuenta que cada Titular Beneficiario debe votar para aceptar o rechazar el Plan en relación con la totalidad de sus Reclamaciones de **Clase 1**, y que no podrá dividir dicho voto):

Su número de cuenta para cada Titular Beneficiario <u>que vota con respecto al Plan</u>	El Monto Principal de las Reclamaciones respecto de las cuales se vota <u>ACEPTAR el Plan*</u>	O	El Monto Principal de las Reclamaciones respecto de las cuales se vota <u>RECHAZAR el Plan*</u>
1.	\$	O	\$
2.	\$	O	\$
3.	\$	O	\$
4.	\$	O	\$
5.	\$	O	\$
6.	\$	O	\$
7.	\$	O	\$
8.	\$	O	\$
9.	\$	O	\$
10.	\$	O	\$
TOTALES	\$	O	\$

\* Si el espacio que se le proporciona es insuficiente, adjunte hojas adicionales con el mismo formato.

**Punto 3.**      **Boletas adicionales que presentan los Titulares Beneficiarios.**

Quien suscribe certifica que la siguiente información es un anexo verdadero y preciso en el cual quien suscribe ha transcrito la información, si corresponde, que se proporcionó en el **Punto 3** de cada Boleta de Beneficiario recibida de un Titular Beneficiario. Utilice hojas adicionales si es necesario.

**Información a transcribir del Punto 3 de las Boletas de Beneficiario con respecto a otras Boletas de Beneficiario que hayan presentado los Titulares Beneficiarios de quien suscribe con respecto a las Reclamaciones de Clase 1.**

**COMPLETE ESTA SECCIÓN SOLO SI LOS TITULARES BENEFICIARIOS INDICARON QUE HAN VOTADO CON OTRAS BOLETAS A TRAVÉS DE OTRAS PERSONAS DESIGNADAS EN ESTA CLASE**

Su número de cuenta para cada Titular Beneficiario que completó el <u>Punto 3</u> de su <u>Boleta de Beneficiario</u>	Transcribir del <u>Punto 3</u> de la Boleta de Beneficiario*			
	Número de cuenta de las <u>notas</u>	Nombre del Titular Registrado de la <u>Persona Designada de las Notas</u>	<u>CUSIP</u>	<u>Monto Principal</u>

\* Si el espacio que se le proporciona es insuficiente, adjunte hojas adicionales con el mismo formato.

**Punto 4.                      Certificación.** Al firmar esta Boleta Maestra, quien suscribe certifica que:

- (a) cada Titular Beneficiario cuyos votos se transmiten mediante esta Boleta Maestra ha recibido una copia del Plan, la Declaración de Divulgación, la Orden de Aprobación de la Declaración de Divulgación y una Boleta de Beneficiario para votar respecto de sus Reclamaciones de **Clase 1**;
- (b) ha recibido una Boleta de Beneficiario completada y firmada de cada Titular Beneficiario que figura en el **Punto 2** de esta Boleta Maestra o de una Persona Designada intermediaria, según corresponda;

- (c) es el titular registrado de las Reclamaciones de **Clase 1** a quien pertenece esta Boleta Maestra y/o tiene plena facultad y autoridad para votar con respecto al Plan, aceptarlo o rechazarlo;
- (d) ha divulgado adecuadamente:
  - i. la cantidad de Titulares Beneficiarios que completaron las Boletas de Beneficiario;
  - ii. los montos respectivos de las Reclamaciones de **Clase 1** de los Titulares Beneficiarios que completaron las Boletas de Beneficiario;
  - iii. el voto respectivo de cada Titular Beneficiario con respecto al Plan;
  - iv. la certificación de cada Titular Beneficiario respecto de sus demás Reclamaciones de **Clase 1** con respecto a las cuales votó; y
  - v. la cuenta de cliente u otro número de identificación para cada Titular Beneficiario;
- (e) cada Titular Beneficiario ha certificado ante quien suscribe o ante una persona designada intermediaria, según corresponda, que es elegible para votar con respecto al Plan; y
- (f) esta convocatoria a votar para aceptar o rechazar el Plan está sujeta a todos los términos y condiciones que se establecen en la Orden de Aprobación de la Declaración de Divulgación, de fecha 29 de noviembre de 2018.

Nombre de la  
Persona Designada: \_\_\_\_\_

Número de Participante:

\_\_\_\_\_

Firma: \_\_\_\_\_

En caso de ser un Agente

Autorizado,

Nombre y Título: \_\_\_\_\_

Dirección: \_\_\_\_\_

	_____
Número de teléfono:	_____
Correo electrónico:	_____
Fecha de finalización:	_____

**INSTRUCCIONES DE VOTACIÓN PARA COMPLETAR LA  
BOLETA MAESTRA PARA TITULARES BENEFICIARIOS DE RECLAMACIONES  
DE CLASE 1**

1. La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), como representante de la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”), solicita a sus clientes que voten para aceptar o rechazar *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 380]. La boleta maestra (la “Boleta Maestra”) es utilizada por corredores, bancos, bancos comerciales, compañías fiduciarias, distribuidores u otros agentes o personas designadas (cada uno de ellos, una “Persona Designada”) de los titulares beneficiarios (cada uno, un “Titular Beneficiario”) de las Reclamaciones de **Clase 1**. La Boleta Maestra debe resumir los votos emitidos por los Titulares Beneficiarios para aceptar o rechazar el Plan en virtud de las boletas de beneficiario (las “Boletas de Beneficiario”). **La Boleta Maestra no constituye ni se considerará que constituya (i) una reafirmación de una Reclamación, (ii) una evidencia de reclamación ni (iii) una admisión de parte de COFINA de la naturaleza, la validez o el monto de una Reclamación.**

2. Debe enviar de inmediato (i) las Boletas de Beneficiario; (ii) un sobre de devolución con dirección incluida dirigido a usted; (iii) el Plan; y (iv) la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha 26 de noviembre de 2018 y sus posibles modificaciones, incluidos sus anexos y apéndices, la “Declaración de Divulgación”) [ECF N.º 368, 371], a cada Titular Beneficiario de Reclamaciones de **Clase 1** para el cual usted sea la Persona Designada, y tomar toda medida necesaria para permitirle al Titular Beneficiario emitir su voto oportunamente a fin de aceptar o rechazar el Plan respecto de sus Reclamaciones de **Clase 1**.

Está autorizado a obtener los votos para aceptar o rechazar el Plan de los Titulares Beneficiarios de acuerdo con sus prácticas habituales, incluido el uso de un “formulario de instrucciones de voto” en lugar de (o además de) la Boleta de Beneficiario (tal como se define abajo), y a obtener votos de Titulares a través de la votación en línea, por teléfono, fax u otros medios electrónicos.

3. Respecto de las Boletas de Beneficiario que se le suministren, usted debe (i) reenviar, a los Titulares Beneficiarios, la Boleta de Beneficiario sin firmar que corresponda, junto con los materiales de solicitud, un sobre de devolución suministrado por la Persona Designada y pre-dirigido a ella, y otros materiales solicitados. Cada Titular Beneficiario deberá indicar su voto para aceptar o rechazar el Plan en la Boleta de Beneficiario, completar la información solicitada en dicha Boleta, revisar las certificaciones ahí presentes, firmar la Boleta de Beneficiario y devolver la Boleta a la Persona Designada. Luego de recolectar las Boletas de Beneficiario, la Persona Designada deberá (i) completar la Boleta Maestra aplicable al compilar y validar los votos y otra información relevante de la Boleta de Beneficiario, (ii) firmar la Boleta Maestra y (iii) entregar la Boleta Maestra al Agente de Votación **de manera que Prime Clerk LLC (el “Agente de Votación”) la reciba a en o antes de las 6:00 p. m. (Hora Estándar del Atlántico), el 8 de enero de 2019, a menos que esta fecha se extienda (la “Fecha Límite de Votación”).** Las

Personas Designadas deben retener todas las Boletas de Beneficiario entregadas por Titulares Beneficiarios para su inspección durante al menos un (1) año luego de la Fecha Límite de Votación.

4. Si es tanto el titular registrado como el Titular Beneficiario de las Reclamaciones de **Clase 1**, y desea votarlas, puede completar, firmar y entregar una Boleta de Beneficiario Individual o una Boleta Maestra al Agente de Votación de acuerdo con estas instrucciones.

5. Se pueden completar y enviar Boletas Maestras múltiples al Agente de Votación. Se contarán los votos reflejados por Boletas Maestras múltiples salvo que los votos sean duplicados de otras Boletas Maestras. Si dos o más Boletas Maestras son incongruentes, las últimas Boletas Maestras recibidas antes de la Fecha Límite de Votación, en la medida de dicha incongruencia, reemplazarán y revocarán toda Boleta Maestra anterior. Si se presentan más de una Boleta Maestra y la última Boleta Maestra complementa, en lugar de reemplazar, las Boletas Maestras anteriores, marque las Boletas Maestras posteriores con las palabras “Voto Adicional” o el lenguaje que use habitualmente para indicar un voto adicional que no revoca un voto anterior.

6. **Para contar los votos de sus clientes, debe completar, firmar y devolver esta Boleta Maestra de manera que el Agente de Votación la reciba en o antes de la Fecha Límite de Votación.**

7. Para completar correctamente la Boleta Maestra, debe seguir los procedimientos que se describen a continuación:

- a. Marque la casilla apropiada en el **Punto 1** de la Boleta Maestra;
- b. Para transmitir los votos de los Titulares Beneficiarios de Reclamaciones de **Clase 1** para los cuales usted es la Persona Designada, indique en el **Punto 2** de la Boleta Maestra los votos para aceptar o rechazar el Plan. Para identificar a los Titulares Beneficiarios sin divulgar sus nombres, use el número de cuenta del cliente que usted le asignó a cada Titular Beneficiario o, en caso de no existir dicho número de cuenta, asigne un número a cada cuenta (asegúrese de mantener una lista por separado de cada Titular Beneficiario y el número asignado). **IMPORTANTE: CADA TITULAR BENEFICIARIO DEBE VOTAR RESPECTO DE TODAS SUS RECLAMACIONES DE CLASE 1 YA SEA PARA ACEPTAR O RECHAZAR EL PLAN, Y NO PUEDE DIVIDIR SU VOTO. SI ALGÚN TITULAR BENEFICIARIO HA INTENTADO DIVIDIR SU VOTO, COMUNÍQUESE CON EL AGENTE DE VOTACIÓN DE INMEDIATO.** Toda Boleta de Beneficiario o Boleta Maestra que esté firmada, fechada y se haya recibido de manera oportuna, pero no indique aceptación o rechazo del Plan, o acepte y rechace el Plan a la vez, no se computará a los fines de la votación del Plan;
- c. Tenga en cuenta que el **Punto 3** de la Boleta Maestra solicita que transcriba la información suministrada por cada Titular Beneficiario del **Punto 3** de la Boleta de Beneficiario en relación con otras Reclamaciones de **Clase 1** votadas;

- d. Revise la certificación del **Punto 4** de la Boleta de Beneficiario;
- e. Firme y feche la Boleta Maestra y brinde la información restante solicitada;
- f. Si se requiere espacio adicional para responder a cualquier punto de la Boleta Maestra, use hojas adicionales marcadas claramente para indicar los puntos aplicables en la Boleta Maestra a los que está respondiendo;
- g. Comuníquese con el Agente de Votación en caso de necesitar información adicional; y
- h. Entregue la Boleta Maestra completada y firmada de manera que la reciba el Agente de Votación antes de la Fecha Límite de Votación. Debe reenviar cada Boleta de Beneficiario (junto con su Boleta Maestra) completada y firmada que le envíe un Titular Beneficiario al Agente de Votación o guardar dicha Boleta de Beneficiario en sus archivos durante un (1) año después de la Fecha Límite de Votación.

SI TIENE DUDAS SOBRE LA BOLETA MAESTRA O LAS INSTRUCCIONES, COMUNÍQUESE CON EL AGENTE DE VOTACIÓN POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA LOS EE. UU. Y PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES), O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM. NO DIRIJA NINGUNA CONSULTA A LA JUNTA DE SUPERVISIÓN, AAFAF, COFINA O EL TRIBUNAL DE DISTRITO.

## ANEXO 1

Indique a continuación el CUSIP / ISIN al que esta Votación pertenece.

### CLASE 1: RECLAMACIONES DE BONOS DE COFINA SENIOR

.	74529JAA3	Senior Series 2007B
<input type="checkbox"/>	74529JAB1	Senior Series 2007B
<input type="checkbox"/>	74529JAC9	Senior Series 2007B
<input type="checkbox"/>	74529JAD7	Senior Series 2007B
<input type="checkbox"/>	74529JAE5	Senior Series 2007B
<input type="checkbox"/>	74529JAQ8	Senior Series 2007A
<input type="checkbox"/>	74529JAR6	Senior Series 2007A
<input type="checkbox"/>	74529JAS4	Senior Series 2007A
<input type="checkbox"/>	74529JBB0	Senior Series 2007B
<input type="checkbox"/>	74529JBC8	Senior Series 2007B
<input type="checkbox"/>	74529JBD6	Senior Series 2007B
<input type="checkbox"/>	74529JBE4	Senior Series 2007B
<input type="checkbox"/>	74529JBF1	Senior Series 2007B
<input type="checkbox"/>	74529JBG9	Senior Series 2007B
<input type="checkbox"/>	74529JBH7	Senior Series 2007B
<input type="checkbox"/>	74529JB3	Senior Series 2007B
<input type="checkbox"/>	74529JBK0	Senior Series 2007B
<input type="checkbox"/>	74529JBL8	Senior Series 2007B
<input type="checkbox"/>	74529JDY8	Senior Series 2007C
<input type="checkbox"/>	74529JDZ5	Senior Series 2007C
<input type="checkbox"/>	74529JEA9	Senior Series 2007C
<input type="checkbox"/>	74529JEB7	Senior Series 2007C
<input type="checkbox"/>	74529JEC5	Senior Series 2007C
<input type="checkbox"/>	74529JED3	Senior Series 2007C
<input type="checkbox"/>	74529JEE1	Senior Series 2007C
<input type="checkbox"/>	74529JEF8	Senior Series 2007C
<input type="checkbox"/>	74529JEG6	Senior Series 2007C
<input type="checkbox"/>	74529JEH4	Senior Series 2007C
<input type="checkbox"/>	74529JEJ0	Senior Series 2007C
<input type="checkbox"/>	74529JEK7	Senior Series 2007C
<input type="checkbox"/>	74529JEL5	Senior Series 2007C
<input type="checkbox"/>	74529JEM3	Senior Series 2007C
<input type="checkbox"/>	74529JEN1	Senior Series 2007C
<input type="checkbox"/>	74529JEP6	Senior Series 2007C
<input type="checkbox"/>	74529JEQ4	Senior Series 2007C
<input type="checkbox"/>	74529JER2	Senior Series 2007C
<input type="checkbox"/>	74529JES0	Senior Series 2007C



<input type="checkbox"/>	74529JFF7	Senior Series 2008A
<input type="checkbox"/>	74529JFG5	Senior Series 2008A
<input type="checkbox"/>	74529JFH3	Senior Series 2008A
<input type="checkbox"/>	74529JFJ9	Senior Series 2008A
<input type="checkbox"/>	74529JFK6	Senior Series 2008A
<input type="checkbox"/>	74529JFL4	Senior Series 2008A
<input type="checkbox"/>	74529JFM2	Senior Series 2008A
<input type="checkbox"/>	74529JFN0	Senior Series 2008A
<input type="checkbox"/>	74529JFP5	Senior Series 2008A
<input type="checkbox"/>	74529JFQ3	Senior Series 2008A
<input type="checkbox"/>	74529JFR1	Senior Series 2008A
<input type="checkbox"/>	74529JFS9	Senior Series 2008A
<input type="checkbox"/>	74529JFT7	Senior Series 2008A
<input type="checkbox"/>	74529JFU4	Senior Series 2008A
<input type="checkbox"/>	74529JFV2	Senior Series 2008A
<input type="checkbox"/>	74529JFW0	Senior Series 2008A
<input type="checkbox"/>	74529JHV0	Senior Series 2009C
<input type="checkbox"/>	74529JNM3	Senior Series 2011C
<input type="checkbox"/>	74529JNN1	Senior Series 2011C
<input type="checkbox"/>	74529JNP6	Senior Series 2011C
<input type="checkbox"/>	74529JNQ4	Senior Series 2011C
<input type="checkbox"/>	74529JNR2	Senior Series 2011C
<input type="checkbox"/>	74529JNS0	Senior Series 2011C
<input type="checkbox"/>	74529JNT8	Senior Series 2011C
<input type="checkbox"/>	74529JNU5	Senior Series 2011C
<input type="checkbox"/>	74529JNV3	Senior Series 2011C
<input type="checkbox"/>	74529JNW1	Senior Series 2011C
<input type="checkbox"/>	74529JNX9	Senior Series 2011C
<input type="checkbox"/>	74529JNY7	Senior Series 2011C
<input type="checkbox"/>	74529JNZ4	Senior Series 2011C
<input type="checkbox"/>	74529JPA7	Senior Series 2011C
<input type="checkbox"/>	74529JPB5	Senior Series 2011C
<input type="checkbox"/>	74529JPC3	Senior Series 2011C
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<input type="checkbox"/>	74529JPE9	Senior Series 2011C
<input type="checkbox"/>	74529JPF6	Senior Series 2011C
<input type="checkbox"/>	74529JPG4	Senior Series 2011C
<input type="checkbox"/>	74529JPH2	Senior Series 2011C
<input type="checkbox"/>	74529JPJ8	Senior Series 2011D
<input type="checkbox"/>	74529JPK5	Senior Series 2011D
<input type="checkbox"/>	74529JPL3	Senior Series 2011D

**Exhibit D**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**BALLOT FOR BENEFICIAL OWNERS OF CLAIMS IN CLASS 5**

**THIS BALLOT IS TO BE USED BY BENEFICIAL OWNERS OF CLAIMS IN CLASS 5. PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT IN THE ENCLOSED ENVELOPE TO YOUR BROKER, BANK, COMMERCIAL BANK, TRUST COMPANY, DEALER, OR OTHER AGENT OR NOMINEE (THE “NOMINEE”) (OR OTHERWISE FOLLOW THE INSTRUCTIONS OF YOUR NOMINEE) TO PERMIT YOUR NOMINEE TO COMPLETE AND RETURN A MASTER BALLOT (A “MASTER BALLOT”) TO PRIME CLERK LLC (THE “BALLOTING AGENT”) SO THE MASTER BALLOT IS ACTUALLY RECEIVED BY PRIME CLERK ON OR BEFORE 6:00 P.M.**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

(ATLANTIC STANDARD TIME) ON JANUARY 8, 2019, UNLESS SUCH TIME IS EXTENDED (THE “VOTING DEADLINE”).

**DO NOT MAIL OR RETURN BALLOTS DIRECTLY TO THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, THE PUERTO RICO SALES TAX FINANCING CORPORATION, AAFAF, THE DISTRICT COURT OR THE BALLOTING AGENT. PLEASE RETURN YOUR ORIGINAL BALLOT TO THE NOMINEE (OR OTHERWISE FOLLOW YOUR NOMINEE’S INSTRUCTIONS TO SUBMIT YOUR VOTE) SO THAT IT IS ACTUALLY RECEIVED BY THE DATE SET BY THE NOMINEE. PLEASE CONTACT YOUR NOMINEE WITH ANY QUESTIONS REGARDING THE DATE THE NOMINEE NEEDS TO RECEIVE YOUR BENEFICIAL BALLOT IN ORDER TO TIMELY SUBMIT THE MASTER BALLOT TO THE BALLOTING AGENT.**

**A NOMINEE MAY PRE-VALIDATE THIS BENEFICIAL BALLOT BY: (I) SIGNING THE APPLICABLE BENEFICIAL BALLOT AND INCLUDING ITS DTC PARTICIPANT NUMBER; (II) INDICATING ON THE BENEFICIAL BALLOT THE ACCOUNT NUMBER OF THE BENEFICIAL HOLDER, AND AMOUNT OF THE SECURITIES HELD BY THE NOMINEE FOR SUCH BENEFICIAL HOLDER; AND (III) FORWARDING SUCH BENEFICIAL BALLOT TOGETHER WITH THE SOLICITATION PACKAGE AND OTHER MATERIALS REQUESTED TO BE FORWARDED TO THE BENEFICIAL HOLDER FOR VOTING. THE BENEFICIAL HOLDER MAY THEN COMPLETE THE INFORMATION REQUESTED IN THE BENEFICIAL BALLOT, REVIEW THE CERTIFICATIONS CONTAINED THEREIN, AND RETURN THE BENEFICIAL BALLOT DIRECTLY TO THE BALLOTING AGENT IN THE PRE-ADDRESSED, POSTAGE PAID ENVELOPE INCLUDED WITH THE SOLICITATION PACKAGE SO THAT IT IS RECEIVED BY THE BALLOTING AGENT BEFORE THE VOTING DEADLINE.**

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of the Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting votes with respect to the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of certain impaired Claims against COFINA. By order dated November 29, 2018 (the “Disclosure Statement Order”), the Court approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of the Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], and authorized COFINA to solicit votes with respect to the acceptance or rejection of the Plan. Copies of the Plan and Disclosure Statement are enclosed in the package containing this Ballot. **All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan. If you have any questions regarding the proper completion of this Ballot, please contact the Balloting Agent by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com).**

**PLEASE USE THIS BALLOT TO CAST YOUR VOTE TO ACCEPT OR REJECT THE PLAN.**

**YOU WILL RECEIVE A SEPARATE ELECTION NOTICE IN CONNECTION WITH YOUR DISTRIBUTION UNDER THE PLAN AND ANY ELECTIONS YOU ARE ENTITLED TO MAKE THEREUNDER. IF YOU HAVE NOT RECEIVED A SEPARATE ELECTION NOTICE, PLEASE CONTACT YOUR NOMINEE IMMEDIATELY.**

PLEASE COMPLETE THE FOLLOWING:

**Item 1.            Amount of Claim**

The undersigned hereby certifies that as of November 20, 2018 (the “Voting Record Date”), the undersigned was the beneficial owner (the “Beneficial Owner”) of **Junior COFINA Bond Claims** in the following aggregate unpaid amount:

\$ \_\_\_\_\_

**\*\* On Exhibit 1 hereto, check the CUSIP number for the above-referenced notes. \*\***

**Item 2.            Vote on Plan.**

The Beneficial Owner of the aggregate principal amount of Claims set forth above in Item 1 hereby votes with respect to his, her, or its Claims as follows (please check one):

☐ **ACCEPT** (vote FOR) the Plan                      ☐ **REJECT** (vote AGAINST) the Plan

Please note that if you elect, pursuant to the instructions in the Election Notice, to receive your distribution under the Plan in the form of the Junior Taxable Bond Distribution and be treated under **Class 7 (Junior COFINA Bond Claim (Taxable Election))**, you will be deemed to accept the Plan, but are entitled to cast a provisional vote under **Class 5** to accept or reject the Plan. If it is later determined you are ineligible to be treated under **Class 7** or all Taxable Bonds have been allocated (which determination may occur after the final voting results are reported to the Court), the Class 5 vote in Item 2 will be deemed to reflect your vote on the Plan.

To ensure your vote on the Plan is counted in the event that you are ineligible to elect to receive a Junior Taxable Bond Distribution or all Taxable Bonds have been allocated, you should vote on the Plan using this Beneficial Ballot.

**As noted above, you will receive a separate Election Notice in connection with your distribution under the Plan and any elections you may be entitled to make thereunder.**

**Item 3. Certification as to Junior COFINA Bonds Held in Additional Accounts.**

By signing this Ballot, the undersigned certifies that either (a) this Ballot is the only Ballot submitted by the undersigned for Claims in **Class 5** or (b) in addition to this Ballot, one or more Ballots (“Additional Ballots”) for Claims in **Class 5** have been submitted to other Nominees as follows (please use additional sheets of paper if necessary).

**COMPLETE THIS SECTION ONLY IF YOU  
HAVE VOTED OTHER BALLOTS IN THIS CLASS**

<u>Account Number of other Bond Claims</u>	<u>Name of Nominee or Other Registered Holder</u>	<u>CUSIP Number of Other Bonds</u>	<u>Principal Amount of Other Bond Claims Voted in Additional Ballot(s)</u>

\*If the space provided is not sufficient, please attach additional sheets in the same format

To have effect, a Beneficial Owner must vote all of its Claims in **Class 5** to either accept or reject the Plan. No split votes will be permitted. Accordingly, if a Beneficial Owner casts

conflicting votes on this Ballot and other Ballots in respect of Claims in **Class 5**, all votes for Claims in **Class 5** on all Ballots will be disregarded.

**Item 4. Certification.** By signing this Ballot, the Beneficial Owner of the Claims in **Class 5** identified in **Item 1** above certifies that he, she, or it:

- (a) Is the holder of the Claims in **Class 5** to which this Ballot pertains or is an authorized signatory of such holder, and has full power and authority to vote to accept or reject the Plan;
- (b) Has been provided with a copy of the Plan, Disclosure Statement, and Disclosure Statement Order, and acknowledges that the vote set forth on this Ballot is subject to all the terms and conditions set forth in the Plan, Disclosure Statement, and Disclosure Statement Order;
- (c) Has not submitted any other Ballots relating to its Claims in **Class 5** that are inconsistent with the votes as set forth in this Ballot or that, as limited by the terms of the Disclosure Statement Order and the instructions attached hereto, if such other Ballots were previously submitted, they either have been or are hereby revoked or changed to reflect the vote set forth herein; and
- (d) Is deemed to have consented to the submission of a Master Ballot by the Nominee to the Balloting Agent.

Name of Holder:	
	(Print or Type)
Signature:	
Name of Signatory:	
	(If other than holder)
Title:	
Address:	
Telephone Number:	

Email: \_\_\_\_\_

Date Completed: \_\_\_\_\_

No fees, commissions, or other remuneration will be payable to any Nominee for soliciting votes on the Plan. This Ballot is not a letter of transmittal and may not be used for any purpose other than to cast votes to accept or reject the Plan. Moreover, this Ballot does not constitute and shall not be deemed to constitute (i) an assertion of a Claim, (ii) a proof of claim, or (iii) an admission by COFINA of the nature, validity, or amount of any Claim.

**THE VOTING DEADLINE IS 6:00 P.M. (ATLANTIC STANDARD TIME) ON JANUARY 8, 2019, UNLESS SUCH TIME IS EXTENDED. PLEASE RETURN YOUR BALLOT TO THE NOMINEE (OR OTHERWISE FOLLOW THE INSTRUCTIONS OF YOUR NOMINEE) SO THAT IT IS RECEIVED BY THE NOMINEE NO LATER THAN THE DATE SET BY THE NOMINEE.**



**VOTING INSTRUCTIONS FOR COMPLETING THE  
BALLOT FOR BENEFICIAL OWNERS OF CLAIMS IN CLASS 5**

1. This Ballot is submitted to you to solicit your vote to accept or reject the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380]. The terms of the Plan are described in the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 367, 371]. All capitalized terms used but not otherwise defined herein or in the Ballot shall have the meanings given to such terms in the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan will be accepted by a Class of Claims if it is accepted by the holders of two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in a Class that have voted to accept or reject the Plan. In the event a Class rejects the Plan, the District Court may nevertheless confirm the Plan and thereby make it binding on holders of Claims in the Class if the District Court finds the Plan does not unfairly discriminate against and accords fair and equitable treatment to the holders of Claims in the Class and all other Classes of Claims rejecting the Plan, and otherwise satisfies the requirements of PROMESA section 314(b) and section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the District Court, all holders of Claims against COFINA (including those holders who abstain from voting on or reject the Plan, and those holders who are not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby, whether or not they vote and whether or not they accept the Plan.

3. **To have your vote counted, you must properly complete and sign this Ballot, and return it in the enclosed envelope (or otherwise follow the instructions of your Nominee to submit your vote). If you are returning your Ballot to your broker, bank, commercial bank, trust company, dealer, or other agent or nominee (the “Nominee”) please allow sufficient time to permit your Nominee to complete and return a master ballot (a “Master Ballot”) to Prime Clerk LLC (the “Balloting Agent”) so that the Master Ballot is received by the Balloting Agent no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”).**

4. **If you vote to accept the Plan, you are voting to approve certain cancellation, discharge, exculpation, expungement, injunction and release provisions contained in the Plan. Such provisions include, but are not limited to, the provisions contained in Article XXX of the Plan. Such provisions may affect your rights and interests regarding certain non-debtor parties.**

5. A Nominee may pre-validate a Beneficial Ballot by: (i) signing the applicable Beneficial Ballot and including their DTC participant number; (ii) indicating on the Beneficial Ballot the account number of the beneficial holder, and amount of the securities held by the Nominee for such beneficial holder; and (iii) forwarding such Beneficial Ballot together with the

Solicitation Package and other materials requested to be forwarded to the beneficial holder for voting. The beneficial holder may then complete the information requested in the Beneficial Ballot, review the certifications contained therein, and return the Beneficial Ballot directly to the Balloting Agent in the pre-addressed, postage paid envelope included with the Solicitation Package so that it is received by the Balloting Agent before the Voting Deadline.

6. To properly complete the Ballot, you must follow the procedures described below:
  - a. Ensure the information contained in Item 1 of the Ballot is correct;
  - b. You may not split your vote on the Plan. You must vote all the Claims in **Class 5** you hold to accept or reject the Plan;
  - c. If you are completing this Ballot on behalf of another entity, indicate your relationship to such entity and the capacity in which you are signing and, if requested, you must submit satisfactory evidence of your authority to so act (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act);
  - d. If you also hold Claims in other Classes, you may receive more than one Ballot, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims against COFINA only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on the Ballot;
  - e. If you believe you have received the wrong Ballot, please contact the Balloting Agent immediately;
  - f. Provide your name and mailing address;
  - g. Sign and date your Ballot; and
  - h. Return your original Ballot using the enclosed pre-addressed return envelope (or otherwise follow the instructions to submit your vote to your Nominee).

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR THE PLAN, OR IF YOU RECEIVED SOLICITATION PACKAGE MATERIALS IN ELECTRONIC FORMAT AND DESIRE PAPER COPIES, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS) OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE OVERSIGHT BOARD, AAFAF, COFINA OR THE DISTRICT COURT.

## EXHIBIT 1

Please indicate below the CUSIP / ISIN to which this Ballot pertains.

### **CLASS 5 - JUNIOR COFINA BOND CLAIMS**

<input type="checkbox"/>	74529JGP4	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGQ2	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGR0	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGU3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGW9	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGY5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGZ2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHB4	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHD0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHE8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHF5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHG3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHH1	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHL2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHM0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHN8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHP3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHR9	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHS7	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHT5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHU2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHW8	First Subordinate Series 2009B
<input type="checkbox"/>	74529JHX6	First Subordinate Series 2009B
<input type="checkbox"/>	74529JHY4	First Subordinate Series 2009B
<input type="checkbox"/>	74529JJX4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JJY2	First Subordinate Series 2010A
<input type="checkbox"/>	74529JJZ9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKA2	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKB0	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKC8	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKD6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKE4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKF1	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKG9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKH7	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKJ3	First Subordinate Series 2010A

<input type="checkbox"/>	74529JKK0	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKM6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKN4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKP9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKQ7	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKR5	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKS3	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKT1	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKU8	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKV6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JLD5	First Subordinate Series 2010D
<input type="checkbox"/>	74529JLE3	First Subordinate Series 2010E
<input type="checkbox"/>	74529JLF0	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLG8	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLH6	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLJ2	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLK9	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLL7	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLM5	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLP8	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLQ6	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLR4	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLX1	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JLY9	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JLZ6	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMA0	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMB8	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMC6	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMD4	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JME2	First Subordinate Series 2011B
<input type="checkbox"/>	74529JMF9	First Subordinate Series 2011B
<input type="checkbox"/>	74529JMG7	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMH5	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMJ1	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMK8	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JML6	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMM4	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMN2	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMP7	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JND3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNE1	First Subordinate Series 2009A

29205-06

<input type="checkbox"/>	74529JNF8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNG6	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNH4	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNJ0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNL5	First Subordinate Series 2009B

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**BOLETA PARA TITULARES BENEFICIARIOS DE RECLAMACIONES DE CLASE 5**

**ESTA BOLETA DEBE SER UTILIZADA POR LOS TITULARES  
BENEFICIARIOS DE RECLAMACIONES DE CLASE 5. COMPLETE, FIRME Y  
FECHÉ LA BOLETA Y ENTRÉGUELA EN EL SOBRE ADJUNTO A SU CORREDOR,**

<sup>1</sup>

Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, constituyen El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) Autoridad de Carreteras y Transportación de Puerto Rico (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

**BANCO, BANCO COMERCIAL, COMPAÑÍA FIDUCIARIA, DISTRIBUIDOR U OTRO AGENTE O PERSONA DESIGNADA (LA “PERSONA DESIGNADA”) A FIN DE PERMITIRLE A LA PERSONA DESIGNADA COMPLETAR Y ENTREGAR UNA BOLETA MAESTRA (“BOLETA MAESTRA”) A PRIME CLERK LLC (“AGENTE DE VOTACIÓN”) DE MANERA QUE PRIME CLERK LLC RECIBA LA BOLETA MAESTRA EN O ANTES DE LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO) DEL 8 DE ENERO DE 2019, A MENOS QUE ESTE HORARIO SE EXTIENDA (LA “FECHA LÍMITE DE VOTACIÓN”).**

**NO ENVÍE POR CORREO NI ENTREGUE LAS BOLETAS DIRECTAMENTE A LA JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO, LA CORPORACIÓN DEL FONDO DE INTERÉS APREMIANTE DE PUERTO RICO, LA AAFAF, EL TRIBUNAL DEL DISTRITO NI EL AGENTE DE VOTACIÓN. ENTREGUE SU BOLETA ORIGINAL A LA PERSONA DESIGNADA (O SIGA LAS INSTRUCCIONES DE SU PERSONA DESIGNADA PARA PRESENTAR SU VOTO) DE MANERA QUE SEA RECIBIDA REALMENTE ANTES DE LA FECHA ESTABLECIDA POR LA PERSONA DESIGNADA. COMUNÍQUESE CON SU PERSONA DESIGNADA PARA FORMULAR PREGUNTAS SOBRE LA FECHA EN LA QUE LA PERSONA DESIGNADA NECESITA RECIBIR SU BOLETA DE BENEFICIARIO A FIN DE PRESENTAR LA BOLETA MAESTRA OPORTUNAMENTE ANTE EL AGENTE DE VOTACIÓN.**

**LA PERSONA DESIGNADA PUEDE VALIDAR PREVIAMENTE ESTA BOLETA DE BENEFICIARIO AL: (I) FIRMAR LA BOLETA DE BENEFICIARIO APLICABLE E INCLUIR SU NÚMERO DE PARTICIPANTE DTC; (II) INDICAR EN LA BOLETA DE BENEFICIARIO EL NÚMERO DE CUENTA DEL TITULAR BENEFICIARIO Y EL MONTO DE LOS TÍTULOS DEPOSITADOS CON LA PERSONA DESIGNADA PARA DICHO TITULAR BENEFICIARIO; Y (III) ENVIAR LA BOLETA DE BENEFICIARIO JUNTO CON EL PAQUETE DE SOLICITACIÓN Y OTROS MATERIALES SOLICITADOS QUE SE DEBAN ENVIAR AL TITULAR PARA SU VOTACIÓN. EL TITULAR BENEFICIARIO LUEGO PUEDE COMPLETAR LA INFORMACIÓN SOLICITADA EN LA BOLETA DE BENEFICIARIO, REVISAR LAS CERTIFICACIONES Y ENTREGAR LA BOLETA DE BENEFICIARIO DIRECTAMENTE AL AGENTE DE VOTACIÓN EN EL SOBRE CON FRANQUEO PAGO Y DIRECCIÓN QUE SE INCLUYE EN EL PAQUETE MENCIONADO DE MANERA QUE EL AGENTE DE VOTACIÓN LO RECIBA ANTES DE LA FECHA LÍMITE DE VOTACIÓN.**

La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), como representante de Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”), *solicita votos respecto del Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 380], de los titulares de determinadas Reclamaciones afectadas contra COFINA. Mediante orden con fecha 29 de noviembre de 2018 (la “Orden de Declaración de Divulgación”), el Tribunal aprobó la *Declaración de Divulgación para el Segundo Plan de Ajuste en virtud del Título III Enmendado*



de Deudas de la Corporación del Fondo de Interés Apremiante de Puerto Rico, con fecha 26 noviembre de 2018 (y sus posibles modificaciones, incluidos sus anexos y apéndices, la “Declaración de Divulgación”) [ECF N.º 368, 371], y autorizó a COFINA a solicitar votos respecto a la aceptación o el rechazo del Plan. Las copias del Plan y la Declaración de Divulgación se incluyen en el paquete que contiene esta Boleta. **Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan. Si tiene dudas sobre cómo completar correctamente esta Boleta, comuníquese con el Agente de Votación por teléfono al (844) 822-9231 (línea gratuita para los EE. UU. Y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora Estándar del Atlántico) (Disponible en español), o por correo electrónico a puertoricoballots@primeclerk.com.**

**POR FAVOR, USE ESTA BOLETA PARA EMITIR SU VOTO A FIN DE ACEPTAR O RECHAZAR EL PLAN.**

**RECIBIRÁ UNA NOTIFICACIÓN DE ELECCIÓN POR SEPARADO EN RELACIÓN CON SU DISTRIBUCIÓN EN VIRTUD DEL PLAN Y CON TODA ELECCIÓN A LA QUE TENGA DERECHO EN VIRTUD DEL PRESENTE. SI NO HA RECIBIDO UNA NOTIFICACIÓN DE ELECCIÓN POR SEPARADO, COMUNÍQUESE CON SU PERSONA DESIGNADA DE INMEDIATO.**

COMPLETE LO SIGUIENTE:

**Punto 1. Monto de la Reclamación**

Por la presente, quien suscribe certifica que al 20 de noviembre de 2018 (la “Fecha de Registro de Votación”) fue el titular beneficiario (el “Titular Beneficiario”) de las Reclamaciones de Bonos de COFINA Junior por los siguientes montos impagos agregados:

\$ \_\_\_\_\_

\*\* En el **Anexo 1** del presente, identifique y compruebe el número CUSIP correspondiente a las notas mencionadas arriba.\*\*

**Punto 2. Votación del Plan.**

El Titular Beneficiario del monto de capital agregado de las Reclamaciones establecidas en el Punto 1 vota, respecto de sus Reclamaciones, de la siguiente manera (marcar una opción):

☐ **ACEPTA** el Plan (vota A FAVOR)  
CONTRA)

☐ **RECHAZA** el Plan (vota EN

Tenga en cuenta que si elige, de acuerdo con las instrucciones de la Notificación de la Elección, recibir su distribución en virtud del Plan en forma de Distribución de Bonos Tributables Junior y recibir tratamiento en virtud de **(Reclamación de Bonos de COFINA Junior (Elección Tributable)) - Clase 7**, deberá aceptar el Plan, pero tendrá derecho a emitir un voto provisional en virtud de **Clase 5** a fin de aceptar o rechazar el Plan. Si posteriormente se determina que no es elegible para recibir tratamiento en virtud de **Clase 7** o se han asignado todos los Bonos Tributables (determinación que puede producirse luego de que se informen los resultados de la votación final al Tribunal), se considerará que el voto de Clase 5 del Punto 2 refleja su voto respecto del Plan.

A fin de garantizar que su voto respecto del Plan se cuente en caso de que no sea elegible para recibir una Distribución de Bonos Tributables Junior o que se hayan asignado todos los Bonos Tributables, debe votar mediante esta Boleta de Beneficiario.

**Tal como se indica arriba, recibirá una Notificación de Elección por separado en relación con su distribución en virtud del Plan y con toda elección a la que tenga derecho en virtud del presente.**

**Punto 3. Certificación de Bonos de COFINA Junior depositados en Cuentas Adicionales.**

Al firmar esta Boleta, quien suscribe certifica (a) que esta Boleta es la única que presentó para las Reclamaciones de **Clase 5** o (b) que, además de esta Boleta, se presentaron más Boletas (“Boletas adicionales”) para las Reclamaciones de **Clase 5** a otras Personas designadas como se describe a continuación (use más hojas si necesita).

**COMPLETE ESTA SECCIÓN SOLO SI  
HA EMITIDO OTRAS BOLETAS EN ESTA CLASE**

<u>Número de cuenta de otras Reclamaciones de Bonos</u>	<u>Nombre de la Persona Designada u otros titulares registrados</u>	<u>Número CUSIP de otros Bonos</u>	<u>Monto principal de las otras Reclamaciones de Bonos en Boletas Adicionales</u>

\*Si el espacio provisto no es suficiente, adjunte más hojas con el mismo formato.

Para que tenga validez, el Titular beneficiario debe emitir votos para todas sus Reclamaciones de **Clase 5** donde se manifieste a favor o en contra del Plan. No se aceptan votos divididos. Por consiguiente, si los votos del Titular beneficiario en esta y otras Boletas

relacionadas con las Reclamaciones de **Clase 5** discrepan entre sí, tales **Boletas Clase 5** serán desestimadas.

**Punto 4.**                    **Certificación.**    Al firmar esta Boleta, el Titular beneficiario de las Reclamaciones de **Clase 5** al que se hace referencia en el **Punto 1** certifica lo siguiente:

- (a)      que es el titular de las Reclamaciones de **Clase 5** a las que pertenece esta Boleta o que es su firmante autorizado y, como tal, tiene plena facultad y autoridad para votar a favor o en contra del Plan;
- (b)      que ha recibido una copia del Plan, la Declaración de Divulgación y la Orden para la Aprobación de la Declaración de Divulgación, y acepta que el voto seleccionado en esta Boleta está supeditado a todos los términos y condiciones establecidos en esos documentos;
- (c)      que no ha presentado otras Boletas relacionadas con las Reclamaciones de **Clase 5** que sean contrarias a los votos plasmados en esta Boleta o que, conforme a los términos de la Orden para la Aprobación de la Declaración de Divulgación y a las instrucciones adjuntas al presente, en caso de que hayan sido presentadas con anterioridad, tales Boletas han sido revocadas o modificadas, o se revocan o modifican por medio de este documento, con el objeto de reflejar el voto aquí seleccionado; y
- (d)      se entiende que ha prestado su consentimiento para que la Persona Designada entregue una Boleta Maestra al Agente de Votación.

Nombre del  
Titular: \_\_\_\_\_

(En letra de imprenta o escrito a máquina)

Firma: \_\_\_\_\_

Nombre del  
Firmante: \_\_\_\_\_

(Si no coincide con el del titular)

Cargo: \_\_\_\_\_

Dirección: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Número de  
teléfono: \_\_\_\_\_

Correo electrónico:  
\_\_\_\_\_

Fecha de  
finalización: \_\_\_\_\_

La Persona Designada que solicite votos para el Plan no tendrá derecho a reclamar el pago de tarifas, comisiones ni otro tipo de remuneración. Esta Boleta no es una carta de transmisión, y podrá usarse únicamente para votar a favor o en contra del Plan. Asimismo, esta Boleta no constituye, y tampoco se considerará que constituye, (i) una reivindicación de una Reclamación, (ii) una evidencia de reclamación ni (iii) el reconocimiento de COFINA respecto de la naturaleza, la validez o el monto de una Reclamación.

**LA FECHA LÍMITE PARA LA VOTACIÓN ES EL 8 DE ENERO DE 2019 A LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO), A MENOS QUE SE EXTIENDA TAL FECHA. ENVÍE SU BOLETA A LA PERSONA DESIGNADA (O, DE LO CONTRARIO, SIGA LAS INSTRUCCIONES QUE ESTA LE INDIQUE), PARA QUE TAL PERSONA LA RECIBA ANTES DE LA FECHA QUE HAYA ESTABLECIDO.**

**INSTRUCCIONES DE  
VOTACIÓN PARA TITULARES BENEFICIARIOS DE LAS RECLAMACIONES DE  
CLASE 5**

1. La presente Boleta se le envía para solicitarle que vote a favor o en contra del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 380]. Los términos del Plan se describen en la *Declaración de Divulgación del Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, incluidos todos sus anexos y adjuntos, la “Declaración de Divulgación”) [ECF N.º 367, 371]. Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente o en la Boleta gozarán de los significados que se establecen en el Plan. **LEA EL PLAN Y LA DECLARACIÓN DE DIVULGACIÓN CON DETENIMIENTO ANTES DE COMPLETAR ESTA BOLETA.**

2. El Plan se considerará aceptado por una Clase de Reclamaciones si lo aceptan los titulares de dos terceras partes (2/3) en dólares y más de la mitad (1/2) del número de Reclamaciones Admitidas de la Clase que hayan votado para aceptar o rechazar el Plan. En el caso de que una Clase rechace el Plan, el Tribunal del Distrito podrá, de todas formas, confirmar el Plan y, por consiguiente, hacerlo vinculante para los titulares de las Reclamaciones de Clase si estima que este no es discriminatorio y confiere un trato justo y equitativo a los titulares de las Reclamaciones de la Clase y las demás Clases de las Reclamaciones que rechacen el Plan, y que, por el contrario, cumple con los requisitos de los artículos 314, inciso b, de PROMESA y 1129, inciso b, del Código de Quiebras. Si el Tribunal del Distrito confirma el Plan, todos los titulares de las Reclamaciones presentadas contra COFINA (incluidos aquellos que se abstengan de votar para aceptar o rechazar el Plan y aquellos que no tienen derecho a hacerlo) quedarán vinculados por el Plan confirmado y por las transacciones allí contempladas, independientemente de que hayan votado o que acepten el Plan.

3. **Para que su voto sea computado, debe completar correctamente esta Boleta, firmarla y devolverla en el sobre enviado (o, de lo contrario, seguir las instrucciones que la Persona designada le indique para presentar su voto). Si envía la Boleta a su intermediario, banco, banco comercial, empresa fiduciaria, distribuidor o a otro agente o persona designada (la “Persona Designada”), hágalo con el tiempo suficiente para que la Persona Designada pueda completar una boleta maestra (la “Boleta Maestra”) y entregársela a Prime Clerk LLC (el “Agente de Votación”), de modo que este último la reciba en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) del 8 de enero de 2019, a menos que se extienda esta fecha (la “Fecha Límite de Votación”).**

4. Si opta por aceptar el Plan, estará aprobando ciertas disposiciones de cancelación, descarga, exculpación, eliminación, interdicto y relevo que contiene el Plan. Tales disposiciones incluyen, entre otras, las disposiciones del Artículo XXX del Plan. Estas pueden afectar sus derechos e intereses respecto de algunas partes no deudoras.

5. La Persona Designada puede prevalidar una Boleta de beneficiario al hacer lo siguiente: (I) firmar la Boleta de beneficiario correspondiente e incluir su número de participante DTC; (ii) indicar en la Boleta de beneficiario el número de cuenta del titular beneficiario y el monto de los valores en poder de la Persona Designada para tal titular beneficiario, y (iii) enviar la Boleta de beneficiario junto con el Paquete de solicitud y demás materiales necesarios al titular beneficiario para la votación. Luego, el titular beneficiario podrá completar la información solicitada en la Boleta de beneficiario, revisar las certificaciones que contiene y entregarla directamente al Agente de Votación en un sobre con dirección incluido y con franqueo pagado, junto con el Paquete de solicitud, de modo que el Agente de Votación lo reciba antes de la Fecha Límite de Votación.

6. Para completar la Votación en forma adecuada, debe seguir los procedimientos que se describen a continuación:

- a. Asegúrese de que la información que aparece en el Punto 1 de la Boleta sea correcta.
- b. No puede dividir votos en el Plan. Debe emitir un voto a favor o en contra del Plan para todas sus Reclamaciones de **Clase 5**.
- c. Si completa esta Votación en nombre de otra entidad, indique su vínculo con tal empresa y la capacidad de qué firma. Si corresponde, deberá presentar prueba suficiente de su autoridad para actuar (por ejemplo, un poder de representación o una copia certificada de las resoluciones de la junta que lo autorice a actuar).
- d. Si, además, es titular de Reclamaciones en otras Clases, es probable que reciba más de una Boleta, con la etiqueta para una Clase de Reclamaciones diferente. Su voto será computado al momento de determinar la aceptación o el rechazo del Plan por una Clase de Reclamaciones particular contra COFINA solo si completa, firma y envía la Boleta etiquetada para esa Clase de Reclamaciones de acuerdo con las instrucciones que figuran en la Boleta.
- e. Si cree que ha recibido la Boleta equivocada, contáctese con el Agente de la Votación de inmediato.
- f. Indique su nombre y dirección postal.
- g. Firme y coloque la fecha en la Boleta.
- h. Envíe la Votación original en el sobre pre-dirigido que recibió (o, de lo contrario, siga las instrucciones para enviar su voto a la Persona Designada).

CONTÁCTESE CON EL AGENTE DE VOTACIÓN POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE.UU. O PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES) O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM., EN LOS SIGUIENTES CASOS: SI TIENE CONSULTAS ACERCA DE LA BOLETA; NO RECIBIÓ UN SOBRE DE ENTREGA CON SU BOLETA O UNA COPIA DE LA DECLARACIÓN DE DIVULGACIÓN O DEL PLAN; SI RECIBIÓ LOS MATERIALES DEL PAQUETE DE SOLICITACIÓN EN FORMATO ELECTRÓNICO Y QUISIERA TENER COPIAS IMPRESAS; O EN CASO DE QUE NECESITE COPIAS ADICIONALES DE LA BOLETA O DEMÁS MATERIALES SUMINISTRADOS. TENGA A BIEN NO DIRIGIR CONSULTAS A LA JUNTA DE SUPERVISIÓN, AAFAF, COFINA NI AL TRIBUNAL DEL DISTRITO.

## ANEXO 1

Indique a continuación el CUSIP / ISIN al que esta Votación pertenece.

---

### CLASE 5: RECLAMACIONES DE BONOS DE COFINA JUNIOR

<input type="checkbox"/>	74529JGP4	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGQ2	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGR0	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGU3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGW9	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGY5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGZ2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHB4	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHD0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHE8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHF5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHG3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHH1	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHL2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHM0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHN8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHP3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHR9	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHS7	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHT5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHU2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHW8	First Subordinate Series 2009B
<input type="checkbox"/>	74529JHX6	First Subordinate Series 2009B
<input type="checkbox"/>	74529JHY4	First Subordinate Series 2009B
<input type="checkbox"/>	74529JJX4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JJY2	First Subordinate Series 2010A
<input type="checkbox"/>	74529JJZ9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKA2	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKB0	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKB8	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKD6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKE4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKF1	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKG9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKH7	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKJ3	First Subordinate Series 2010A



<input type="checkbox"/>	74529JKK0	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKM6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKN4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKP9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKQ7	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKR5	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKS3	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKT1	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKU8	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKV6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JLD5	First Subordinate Series 2010D
<input type="checkbox"/>	74529JLE3	First Subordinate Series 2010E
<input type="checkbox"/>	74529JLF0	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLG8	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLH6	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLJ2	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLK9	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLL7	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLM5	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLP8	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLQ6	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLR4	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLX1	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JLY9	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JLZ6	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMA0	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMB8	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMC6	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMD4	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JME2	First Subordinate Series 2011B
<input type="checkbox"/>	74529JMF9	First Subordinate Series 2011B
<input type="checkbox"/>	74529JMG7	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMH5	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMJ1	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMK8	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JML6	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMM4	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMN2	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMP7	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JND3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNE1	First Subordinate Series 2009A

<input type="checkbox"/>	74529JNF8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNG6	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNH4	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNJ0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNL5	First Subordinate Series 2009B

**Exhibit E**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**MASTER BALLOT FOR BENEFICIAL OWNERS OF CLAIMS IN CLASS 5**

**PLEASE COMPLETE, SIGN, AND DATE THIS MASTER BALLOT (THE “MASTER BALLOT”) AND RETURN IT TO PRIME CLERK LLC (THE “BALLOTING AGENT”) AT THE FOLLOWING ADDRESS: PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING, C/O PRIME CLERK LLC, 830 THIRD AVENUE, 3<sup>RD</sup> FLOOR, NEW YORK, NY 10022 OR BY ELECTRONIC MAIL TO PUERTORICOBALLOTS@PRIMECLERK.COM. THIS MASTER BALLOT MUST BE ACTUALLY RECEIVED BY THE BALLOTING AGENT BY JANUARY 8, 2019 AT 6:00 P.M. (ATLANTIC STANDARD TIME), UNLESS SUCH TIME IS EXTENDED (THE**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**“VOTING DEADLINE”), OR THE VOTES OF THE BENEFICIAL OWNERS (YOUR CUSTOMERS) FOR WHOM YOU ACT AS NOMINEE WILL NOT BE COUNTED. THEREFORE, YOU MUST ALLOW SUFFICIENT TIME TO BE SURE THAT THE MASTER BALLOT IS RECEIVED BY THE BALLOTING AGENT BEFORE THE VOTING DEADLINE.**

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting votes with respect to the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of certain impaired Claims against COFINA. By order dated November 29, 2018 (the “Disclosure Statement Order”), the Court approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], and authorized COFINA to solicit votes with respect to the acceptance or rejection of the Plan. Copies of the Plan and Disclosure Statement are enclosed in the package containing this Ballot. **All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan. If you have any questions regarding the proper completion of this Ballot, please contact the Balloting Agent by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com).**

This Master Ballot is to be used by you (as a broker, bank, commercial bank, trust company, dealer, or other agent or nominee (each of the foregoing, a “Nominee”)) for the beneficial owners (each, a “Beneficial Owner”) of Claims in **Class 5** to transmit the votes of such holders in respect of their Claims in **Class 5** to accept or reject the Plan.

This Master Ballot is being sent to Nominees to use to cast votes to accept or reject the Plan on behalf of and in accordance with the beneficial ballots (each, a “Beneficial Ballot”) cast by the Beneficial Owners of Claims in **Class 5**.

As a Nominee, you are required to deliver the solicitation materials, including a Beneficial Ballot, to each Beneficial Owner for whom you hold Claims in **Class 5**, and take any action required to enable such Beneficial Owner to timely vote its Claim to accept or reject the Plan. You should include in each solicitation package a return envelope addressed to you (**DO NOT** include a return envelope addressed to the Balloting Agent) or otherwise provide your Beneficial Owners with instructions to submit their vote to you. With respect to any Beneficial Ballots returned to you, you must (i) execute this Master Ballot so as to reflect the voting instructions given to you in the Beneficial Ballots by the Beneficial Owners for whom you hold Claims in **Class 5**, and (ii) return this Master Ballot to the Balloting Agent so that it is **actually received** by the Balloting Agent **on or before the Voting Deadline**. For each completed, executed Beneficial Ballot returned to you by a Beneficial Owner, you must retain a copy of such Beneficial Ballot in your files for at least one (1) year following the Voting Deadline.

**RETURN THE COMPLETED MASTER BALLOT TO THE FOLLOWING ADDRESS OR EMAIL ADDRESS:**

**PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022  
PUERTORICOBALLOTS@PRIMECLERK.COM**

**You must deliver the Master Ballot in the manner described above. Master Ballots must be delivered to the Voting Agent (i) at the address listed above (or in the enclosed envelope, which may have a different zip code) or (ii) via electronic mail to puertoricoballots@primeclerk.com. If you choose to submit your Ballot via electronic mail, you should NOT submit your paper copy Ballot as well. Please choose only one form of return of your Ballot.**

**Item 1. Certification of Authority to Vote.**

The undersigned hereby certifies that as of November 20, 2018 (the "Voting Record Date"), the undersigned (please check the applicable box):

- ☐ Is a broker, bank, trust company, dealer or other agent or nominee for the Beneficial Owner of the aggregate principal amount of Claims in **Class 5** as listed in **Item 2** below, and is the registered holder of such securities; or
- ☐ Is acting under a power of attorney and/or agency (a copy of which will be provided upon request) granted by a broker, bank, trust company, dealer or other agent or nominee that is the registered holder of the aggregate principal amount of Claims in **Class 5** listed in **Item 2** below; or
- ☐ Has been granted a proxy (an original of which is attached hereto) from a broker, bank, trust company, dealer or other agent or nominee, or a Beneficial Owner that is the registered holder of the aggregate principal amount of Claims in **Class 5** listed in **Items 2** and **3** below, and, accordingly, has full power and authority to vote to accept or reject the Plan on behalf of the Beneficial Owner of the Claims in **Class 5** listed in **Item 2** below.

**Item 2. Transmittal of Votes from Individual Beneficial Ballots of Holders of Claims in Class 5.**

The undersigned transmits the following votes of Beneficial Owners of the Claims in **Class 5** below and certifies that the following are Beneficial Owners, as of the Voting Record Date, and have delivered to the undersigned, as Nominee, Beneficial Ballots casting such votes (indicate in each column the aggregate principal amount voted for each account – please note that each Beneficial Owner must vote all of his, her, or its Claims in **Class 5** to accept or reject the Plan and may not split such vote):

Your Account Number for Each Beneficial Owner Voting on the Plan	Principal Amount of Claims Voted to <u>ACCEPT</u> the Plan*	OR	Principal Amount of Claims Voted to <u>REJECT</u> the Plan*
1.	\$	OR	\$
2.	\$	OR	\$
3.	\$	OR	\$
4.	\$	OR	\$
5.	\$	OR	\$
6.	\$	OR	\$
7.	\$	OR	\$
8.	\$	OR	\$
9.	\$	OR	\$
10.	\$	OR	\$
TOTALS	\$	OR	\$

\* If space provided is insufficient, attach additional sheets in same format.

**Item 3. Additional Ballots Submitted by Beneficial Owners.**

The undersigned certifies that the following information is a true and accurate schedule on which the undersigned has transcribed the information, if any, provided in **Item 3** of each Beneficial Ballot received from a Beneficial Owner. Please use additional sheets of paper if necessary.

**Information to be transcribed from Item 3 of Beneficial Ballots regarding other Beneficial Ballots cast by the undersigned's Beneficial Owners in respect of Claims in Class 5.**

**COMPLETE THIS SECTION ONLY IF BENEFICIAL OWNERS INDICATED THEY HAVE VOTED OTHER BALLOTS THROUGH OTHER NOMINEES IN THIS CLASS**

Your Account Number for Each Beneficial Owner Who Completed <b><u>Item 3</u></b> of Their <u>Beneficial Ballot</u>	Transcribe from <b><u>Item 3</u></b> of Beneficial Ballot*			
	<u>Account Number of Notes</u>	<u>Name of Registered Holder of Nominee of Notes</u>	<u>CUSIP</u>	<u>Principal Amount</u>

\* If space provided is insufficient, attach additional sheets in same format.

**Item 4.**      **Certification.** By signing this Master Ballot, the undersigned certifies that:

- (a) each Beneficial Owner whose votes are being transmitted by this Master Ballot has been provided with a copy of the Plan, Disclosure Statement, Disclosure Statement Order, and a Beneficial Ballot for voting their Claims in **Class 5**;
- (b) it has received a completed and signed Beneficial Ballot from each Beneficial Owner listed in **Item 2** of this Master Ballot or from an intermediary nominee, as applicable;
- (c) it is the registered holder of the Claims in **Class 5** to which this Master Ballot pertains and/or has full power and authority to vote to accept or reject the Plan;
- (d) it has properly disclosed:
  - i. the number of Beneficial Owners who completed Beneficial Ballots;



- ii. the respective amounts of the Claims in **Class 5** held by each Beneficial Owner who completed a Beneficial Ballot;
  - iii. each such Beneficial Owner's respective vote concerning the Plan;
  - iv. each such Beneficial Owner's certification as to its other Claims in **Class 5** voted; and
  - v. the customer account or other identification number for each such Beneficial Owner;
- (e) each such Beneficial Owner has certified to the undersigned or to an intermediary nominee, as applicable, that it is eligible to vote on the Plan; and
- (f) this solicitation of votes to accept or reject the Plan is subject to all the terms and conditions set forth in the Disclosure Statement Order, dated November 29, 2018.

Name of  
Nominee: \_\_\_\_\_

Participant Number: \_\_\_\_\_

Signature: \_\_\_\_\_

If by Authorized  
Agent,  
Name and Title: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone  
Number: \_\_\_\_\_

Email: \_\_\_\_\_

Date Completed: \_\_\_\_\_

**VOTING INSTRUCTIONS FOR COMPLETING THE  
MASTER BALLOT FOR BENEFICIAL OWNERS OF CLAIMS IN CLASS 5**

1. The Financial Oversight And Management Board For Puerto Rico (the “Oversight Board”), as representative of Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting your customers’ vote to accept or reject the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380]. The master ballot (the “Master Ballot”) is to be used by brokers, banks, commercial banks, trust companies, dealers, or other agents or nominees (each of the foregoing, a “Nominee”) of the beneficial owners (each, a “Beneficial Owner”) of the Claims in **Class 5**. The Master Ballot must summarize votes cast by Beneficial Owners to accept or reject the Plan pursuant to the beneficial ballots (the “Beneficial Ballots”). **The Master Ballot does not constitute and shall not be deemed to constitute (i) an assertion of a Claim, (ii) a proof of claim, or (iii) an admission by COFINA of the nature, validity, or amount of any Claim.**

2. You must immediately deliver (i) the Beneficial Ballots; (ii) a pre-addressed return envelope addressed to you; (iii) the Plan; and (iv) the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], to each Beneficial Owner of Claims in **Class 5** for whom you are the Nominee, and take any action required to enable each such Beneficial Owner to timely vote its Claims in **Class 5** to accept or reject the Plan.

You are authorized to collect votes to accept or to reject the Plan from Beneficial Owners in accordance with your customary practices, including the use of a “voting instruction form” in lieu of (or in addition to) the Beneficial Ballot (as defined below), and collecting votes from beneficial Owners through online voting, by phone, facsimile, or other electronic means.

3. With regard to any Beneficial Ballots provided to you, you must (i) forward to the Beneficial Owners the applicable unsigned Beneficial Ballot, together with the solicitation materials, a return envelope provided by, and addressed to, the Nominee, and other materials requested to be forwarded. Each such Beneficial Owner may then indicate his, her, or its vote to accept or reject the Plan on the Beneficial Ballot, complete the information requested in the Beneficial Ballot, review the certifications contained therein, execute the Beneficial Ballot, and return such Beneficial Ballot to the Nominee. After collecting the Beneficial Ballots, the Nominee shall (i) complete the applicable Master Ballot by compiling and validating the votes and other relevant information from the Beneficial Ballot, (ii) execute the Master Ballot, and (iii) deliver the Master Ballot to the Balloting Agent so that it is **actually received** by Prime Clerk LLC (the “Balloting Agent”) **on or before 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”).** All Beneficial Ballots returned by Beneficial Owners must be retained by Nominees for inspection for at least one (1) year following the Voting Deadline.

4. If you are both the registered holder and the Beneficial Owner of Claims related to the Claims in **Class 5**, and you wish to vote such, you may complete, execute, and return either an individual Beneficial Ballot or a Master Ballot to the Balloting Agent in accordance with these instructions.

5. Multiple Master Ballots may be completed and delivered to the Balloting Agent. Votes reflected by multiple Master Ballots will be counted except to the extent that the votes thereon are duplicative of other Master Ballots. If two or more Master Ballots are inconsistent, the latest Master Ballots received prior to the Voting Deadline will, to the extent of such inconsistency, supersede and revoke any prior Master Ballot. If more than one Master Ballot is submitted and the later Master Ballot(s) supplements rather than supersedes earlier Master Ballot(s), please mark the subsequent Master Ballot(s) with the words "Additional Vote" or such other language as you customarily use to indicate an additional vote that is not meant to revoke an earlier vote.

6. **To have your customers' votes counted, you must complete, sign, and return this Master Ballot so that it is received by the Balloting Agent no later than the Voting Deadline.**

7. To properly complete the Master Ballot, you must follow the procedures described below:

- a. Check the appropriate box in **Item 1** of the Master Ballot;
- b. To transmit the votes of Beneficial Owners of Claims in **Class 5** for whom you are the Nominee, indicate in **Item 2** of the Master Ballot the votes to accept or reject the Plan. To identify such Beneficial Owners without disclosing their names, please use the customer account number assigned by you to each such Beneficial Owner, or if no such customer account number exists, please assign a number to each account (making sure to retain a separate list of each Beneficial Owner and the assigned number). **IMPORTANT: EACH BENEFICIAL OWNER MUST VOTE ALL OF ITS CLAIMS IN CLASS 5 EITHER TO ACCEPT OR REJECT THE PLAN, AND MAY NOT SPLIT ITS VOTE. IF ANY BENEFICIAL OWNER HAS ATTEMPTED TO SPLIT SUCH VOTE, PLEASE CONTACT THE BALLOTING AGENT IMMEDIATELY.** Any Beneficial Ballot or Master Ballot that is signed, dated, and timely received, but does not indicate acceptance or rejection of the Plan or both accepts and rejects the Plan, will not be counted for purposes of voting on the Plan;
- c. Please note that **Item 3** of the Master Ballot requests that you transcribe the information provided by each Beneficial Owner in **Item 3** of the Beneficial Ballot relating to other Claims in **Class 5** voted;
- d. Review the certification in **Item 4** of the Beneficial Ballot;

- e. Sign and date the Master Ballot and provide the remaining information requested;
- f. If additional space is required to respond to any item on the Master Ballot, please use additional sheets of paper clearly marked to indicate the applicable items on the Master Ballot to which you are responding;
- g. Contact the Balloting Agent if you need any additional information; and
- h. Deliver the completed, executed Master Ballot so as to be received by the Balloting Agent before the Voting Deadline. For each completed, executed Beneficial Ballot returned to you by a Beneficial Owner, either forward such Beneficial Ballot (along with your Master Ballot) to the Balloting Agent or retain such Beneficial Ballot in your files for one (1) year following the Voting Deadline.

IF YOU HAVE ANY QUESTIONS REGARDING THE MASTER BALLOT OR THE INSTRUCTIONS ABOVE, PLEASE CONTACT THE BALLOTING AGENT BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS) OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE OVERSIGHT BOARD, AAFAF, COFINA, OR THE DISTRICT COURT.

## EXHIBIT 1

Please indicate below the CUSIP / ISIN to which this Ballot pertains.

### **CLASS 5 - JUNIOR COFINA BOND CLAIMS**

<input type="checkbox"/>	74529JGP4	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGQ2	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGR0	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGU3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGW9	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGY5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGZ2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHB4	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHD0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHE8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHF5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHG3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHH1	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHL2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHM0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHN8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHP3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHR9	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHS7	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHT5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHU2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHW8	First Subordinate Series 2009B
<input type="checkbox"/>	74529JHX6	First Subordinate Series 2009B
<input type="checkbox"/>	74529JHY4	First Subordinate Series 2009B
<input type="checkbox"/>	74529JJX4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JJY2	First Subordinate Series 2010A
<input type="checkbox"/>	74529JJZ9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKA2	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKB0	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKC8	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKD6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKE4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKF1	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKG9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKH7	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKJ3	First Subordinate Series 2010A

<input type="checkbox"/>	74529JKK0	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKM6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKN4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKP9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKQ7	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKR5	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKS3	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKT1	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKU8	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKV6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JLD5	First Subordinate Series 2010D
<input type="checkbox"/>	74529JLE3	First Subordinate Series 2010E
<input type="checkbox"/>	74529JLF0	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLG8	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLH6	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLJ2	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLK9	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLL7	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLM5	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLP8	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLQ6	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLR4	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLX1	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JLY9	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JLZ6	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMA0	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMB8	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMC6	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMD4	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JME2	First Subordinate Series 2011B
<input type="checkbox"/>	74529JMF9	First Subordinate Series 2011B
<input type="checkbox"/>	74529JMG7	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMH5	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMJ1	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMK8	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JML6	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMM4	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMN2	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMP7	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JND3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNE1	First Subordinate Series 2009A

<input type="checkbox"/>	74529JNF8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNG6	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNH4	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNJ0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNL5	First Subordinate Series 2009B

**Document translated into Spanish /**  
**Documento traducido al español**



**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**BOLETA MAESTRA PARA TITULARES BENEFICIARIOS DE RECLAMACIONES  
DE CLASE 5**

**COMPLETE, FIRME Y COLOQUE LA FECHA EN ESTA BOLETA MAESTRA  
(LA “BOLETA MAESTRA”) Y ENVÍELA A PRIME CLERK LLC (EL “AGENTE DE”**

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, son El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) la Autoridad de Carreteras y Transportación de Puerto (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808; (iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) la Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático).

**VOTACIÓN”) A ESTA DIRECCIÓN: PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING, C/O PRIME CLERK LLC, 830 THIRD AVENUE, 3<sup>RD</sup> FLOOR, NUEVA YORK, NY 10022 O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM. EL AGENTE DE VOTACIÓN DEBE RECIBIR ESTA BOLETA MAESTRA EN O ANTES DEL 8 DE ENERO DE 2019 A LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO), A MENOS QUE SE EXTIENDA ESA FECHA (LA “FECHA LÍMITE DE VOTACIÓN”), DE LO CONTRARIO, NO SE COMPUTARÁN LOS VOTOS DE LOS TITULARES BENEFICIARIOS (SUS CLIENTES) PARA QUIENES USTED ACTÚA EN CALIDAD DE PERSONA DESIGNADA. POR CONSIGUIENTE, DEBE HACERLO CON TIEMPO SUFICIENTE PARA QUE EL AGENTE DE VOTACIÓN RECIBA LA BOLETA MAESTRA ANTES DE LA FECHA LÍMITE.**

La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), en calidad de representante de la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”), solicita a los titulares de ciertas Reclamaciones afectadas contra COFINA los votos respecto del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, el “Plan”) [ECF N.º 380]. En virtud de una orden con fecha 29 de noviembre de 2018 (la “Orden para la Aprobación de la Declaración de Divulgación”), el Tribunal aprobó la *Declaración de Divulgación para Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, incluidos todos sus anexos y adjuntos, la “Declaración de Divulgación”) [ECF N.º 368, 371], y autorizó a COFINA a solicitar votos para decidir la aceptación o el rechazo del Plan. Las copias del Plan y la Declaración de Divulgación se incluyen en el paquete que contiene esta Boleta. **Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan. Si tiene dudas sobre cómo completar correctamente esta Boleta, comuníquese con el Agente de Votación por teléfono al (844) 822-9231 (línea gratuita para los EE. UU. Y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora Estándar del Atlántico) (Disponible en español), o por correo electrónico a puertoricoballots@primeclerk.com.**

Esta Boleta Maestra es para que usted (en calidad de intermediario, banco, banco comercial, empresa fiduciaria, distribuidor u otro agente o persona designada, cada uno de ellos, una “Persona Designada”)) de los titulares beneficiarios (cada uno, un “Titular beneficiario”) de las Reclamaciones de **Clase 5** transmita los votos de tales titulares respecto de esas Reclamaciones de **Clase 5** con el propósito de aceptar o rechazar el Plan.

Se envía esta Boleta Maestra a las Personas designadas para que la usen para emitir los votos a favor o en contra del Plan en nombre de y de acuerdo con las boletas de los beneficiarios (cada una, una “Boleta de beneficiario”) emitidas por los Titulares beneficiarios de las Reclamaciones de **Clase 5**.

Como Persona Designada, debe entregar los materiales de solicitud, incluida la Boleta de beneficiario, a cada Titular beneficiario que represente, en virtud de las Reclamaciones de **Clase 5**. Asimismo, debe tomar cualquier medida necesaria para que tal Titular beneficiario emita su voto en forma oportuna a favor o en contra del Plan. Cada paquete de solicitud, debe incluir un sobre de envío con su dirección (**NO** incluya un sobre de envío con la dirección del Agente de Votación), de lo contrario, indique a sus Titulares beneficiarios las instrucciones necesarias para que le envíen sus votos. Con respecto a las Boletas de los beneficiarios que le sean enviadas, debe (i) confeccionar esta Boleta Maestra de modo que refleje las instrucciones de votación que le fueron otorgadas en las Boletas de los beneficiarios por los Titulares beneficiarios a quienes representa en las Reclamaciones de **Clase 5**, y (ii) enviar esta Boleta Maestra al Agente de Votación con el tiempo suficiente para que la **reciba en la Fecha Límite de Votación o antes**. Por cada Boleta completa y firmada por el Titular beneficiario que reciba, debe retener una copia en su archivo durante, al menos, un (1) año tras la Fecha Límite de Votación.

**ENVÍE LA BOLETA MAESTRA COMPLETA A LA SIGUIENTE DIRECCIÓN POSTAL O DE CORREO ELECTRÓNICO:**

**PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022  
PUERTORICOBALLOTS@PRIMECLERK.COM**

**Debe enviar la Boleta Maestra tal como se describió anteriormente. Estas Boletas deben ser entregadas al Agente de Votación (i) a la dirección antes indicada (o en el sobre enviado, el cual puede tener un código postal diferente) o (ii) por correo electrónico a [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com). Si decide enviar la Boleta por correo electrónico, **NO** tiene que enviar además la copia en papel. Elija solo una forma de envío para la Boleta.**

**Punto 1. Certificado de Autoridad para Votar.**

Por el presente, quien suscribe certifica que, al 20 de noviembre de 2018 (la "**Fecha de Registro de Votación**"), (marque la opción correspondiente):

es intermediario, banco, empresa fiduciaria, distribuidor u otro agente o Persona Designada del Titular Beneficiario del monto principal en las Reclamaciones de **Clase 5** que se describen en el **Punto 2**, y es el titular registrado de tales valores;

actúa en virtud de un poder de representación y/o agencia (cuya copia se entregará a pedido) otorgado por un intermediario, banco, empresa fiduciaria, distribuidor u otro agente o persona designada que sea el titular registrado del monto principal en las Reclamaciones de **Clase 5** que se describen en el **Punto 2**, o

ha recibido una carta poder (cuyo original se adjunta al presente) por parte de un intermediario, banco, empresa fiduciaria, distribuidor u otro agente o Persona Designada, o un Titular Beneficiario que sea el titular registrado del monto

principal en las Reclamaciones de **Clase 5** que se describen en el **Punto 2** y **3**, y por consiguiente, tiene pleno poder y autoridad para votar a favor o en contra del Plan en nombre del Titular Beneficiario de las Reclamaciones de **Clase 5** que se describen en el **Punto 2**.

**Punto 2. Transmisión de los votos de las Boletas individuales de los Titulares de las Reclamaciones de Clase 5.**

Quien suscribe transmite los siguientes votos por los Titulares Beneficiarios de las Reclamaciones de **Clase 5** a continuación y certifica que los siguientes son Titulares Beneficiarios a la Fecha de Registro de Votación, y le han entregado a quien suscribe, en calidad de Persona Designada, las Boletas de Beneficiario a través de las cuales emiten dichos votos (indicar en cada columna el monto principal total que se vota en cada cuenta; tenga en cuenta que cada Titular Beneficiario debe votar para aceptar o rechazar el Plan en relación con la totalidad de sus Reclamaciones de **Clase 5**, y que no podrá dividir dicho voto):

Su número de cuenta para cada Titular Beneficiario <u>que vota con respecto al Plan</u>	El Monto Principal de las Reclamaciones respecto de las cuales se vota <u>ACEPTAR el Plan*</u>	O	El Monto Principal de las Reclamaciones respecto de las cuales se vota <u>RECHAZAR el Plan*</u>
1.	\$	O	\$
2.	\$	O	\$
3.	\$	O	\$
4.	\$	O	\$
5.	\$	O	\$
6.	\$	O	\$
7.	\$	O	\$
8.	\$	O	\$
9.	\$	O	\$
10.	\$	O	\$
TOTALES	\$	O	\$

\* Si el espacio que se le proporciona es insuficiente, adjunte hojas adicionales con el mismo formato.

**Punto 3. Boletas adicionales que presentan los Titulares Beneficiarios.**

Quien suscribe certifica que la siguiente información es un anexo verdadero y preciso en el cual quien suscribe ha transcrito la información, si corresponde, que se proporcionó en el **Punto 3** de cada Boleta de Beneficiario recibida de un Titular Beneficiario. Utilice hojas adicionales si es necesario.

**Información a transcribir del Punto 3 de las Boletas de Beneficiario con respecto a otras Boletas de Beneficiario que hayan presentado los Titulares Beneficiarios de quien suscribe con respecto a las Reclamaciones de Clase 5.**

**COMPLETE ESTA SECCIÓN SOLO SI LOS TITULARES BENEFICIARIOS INDICARON QUE HAN VOTADO CON OTRAS BOLETAS A TRAVÉS DE OTRAS PERSONAS DESIGNADAS EN ESTA CLASE**

Su número de cuenta para cada Titular Beneficiario que completó el <u>Punto 3</u> de su <u>Boleta de Beneficiario</u>	Transcribir del <u>Punto 3</u> de la Boleta de Beneficiario*			
	Número de cuenta de las <u>notas</u>	Nombre del Titular Registrado de la <u>Persona Designada de las Notas</u>	<u>CUSIP</u>	<u>Monto Principal</u>

\* Si el espacio que se le proporciona es insuficiente, adjunte hojas adicionales con el mismo formato.

**Punto 4.                      Certificación.** Al firmar esta Boleta Maestra, quien suscribe certifica que:

- (a) cada Titular Beneficiario cuyos votos se transmiten mediante esta Boleta Maestra ha recibido una copia del Plan, la Declaración de Divulgación, la Orden de Aprobación de la Declaración de Divulgación y una Boleta de Beneficiario para votar respecto de sus Reclamaciones de **Clase 5**;
- (b) ha recibido una Boleta de Beneficiario completada y firmada de cada Titular Beneficiario que figura en el **Punto 2** de esta Boleta Maestra o de una Persona Designada intermediaria, según corresponda;

- (c) es el titular registrado de las Reclamaciones de **Clase 5** a quien pertenece esta Boleta Maestra y/o tiene plena facultad y autoridad para votar con respecto al Plan, aceptarlo o rechazarlo;
- (d) ha divulgado adecuadamente:
  - i. la cantidad de Titulares Beneficiarios que completaron las Boletas de Beneficiario;
  - ii. los montos respectivos de las Reclamaciones de **Clase 5** de los Titulares Beneficiarios que completaron las Boletas de Beneficiario;
  - iii. el voto respectivo de cada Titular Beneficiario con respecto al Plan;
  - iv. la certificación de cada Titular Beneficiario respecto de sus demás Reclamaciones de **Clase 5** con respecto a las cuales votó; y
  - v. la cuenta de cliente u otro número de identificación para cada Titular Beneficiario;
- (e) cada Titular Beneficiario ha certificado ante quien suscribe o ante una persona designada intermediaria, según corresponda, que es elegible para votar con respecto al Plan; y
- (f) esta convocatoria a votar para aceptar o rechazar el Plan está sujeta a todos los términos y condiciones que se establecen en la Orden de Aprobación de la Declaración de Divulgación, de fecha 29 de noviembre de 2018.

Nombre de la  
Persona Designada: \_\_\_\_\_

Número de Participante:  
\_\_\_\_\_

Firma: \_\_\_\_\_

En caso de ser un Agente  
Autorizado,  
Nombre y Título: \_\_\_\_\_

Dirección: \_\_\_\_\_

	_____
Número de teléfono:	_____
Correo electrónico:	_____
Fecha de finalización:	_____

**INSTRUCCIONES DE VOTACIÓN PARA COMPLETAR LA  
BOLETA MAESTRA PARA TITULARES BENEFICIARIOS DE RECLAMACIONES  
DE CLASE 5**

1. La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), como representante de la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”), solicita a sus clientes que voten para aceptar o rechazar *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 380]. La boleta maestra (la “Boleta Maestra”) es utilizada por corredores, bancos, bancos comerciales, compañías fiduciarias, distribuidores u otros agentes o personas designadas (cada uno de ellos, una “Persona Designada”) de los titulares beneficiarios (cada uno, un “Titular Beneficiario”) de las Reclamaciones de **Clase 5**. La Boleta Maestra debe resumir los votos emitidos por los Titulares Beneficiarios para aceptar o rechazar el Plan en virtud de las boletas de beneficiario (las “Boletas de Beneficiario”). **La Boleta Maestra no constituye ni se considerará que constituya (i) una reafirmación de una Reclamación, (ii) una evidencia de reclamación ni (iii) una admisión de parte de COFINA de la naturaleza, la validez o el monto de una Reclamación.**

2. Debe enviar de inmediato (i) las Boletas de Beneficiario; (ii) un sobre de devolución con dirección incluida dirigido a usted; (iii) el Plan; y (iv) la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha 26 de noviembre de 2018 y sus posibles modificaciones, incluidos sus anexos y apéndices, la “Declaración de Divulgación”) [ECF N.º 368, 371], a cada Titular Beneficiario de Reclamaciones de **Clase 5** para el cual usted sea la Persona Designada, y tomar toda medida necesaria para permitirle al Titular Beneficiario emitir su voto oportunamente a fin de aceptar o rechazar el Plan respecto de sus Reclamaciones de **Clase 5**.

Está autorizado a obtener los votos para aceptar o rechazar el Plan de los Titulares Beneficiarios de acuerdo con sus prácticas habituales, incluido el uso de un “formulario de instrucciones de voto” en lugar de (o además de) la Boleta de Beneficiario (tal como se define abajo), y a obtener votos de Titulares a través de la votación en línea, por teléfono, fax u otros medios electrónicos.

3. Respecto de las Boletas de Beneficiario que se le suministren, usted debe (i) reenviar, a los Titulares Beneficiarios, la Boleta de Beneficiario sin firmar que corresponda, junto con los materiales de solicitud, un sobre de devolución suministrado por la Persona Designada y pre-dirigido a ella, y otros materiales solicitados. Cada Titular Beneficiario deberá indicar su voto para aceptar o rechazar el Plan en la Boleta de Beneficiario, completar la información solicitada en dicha Boleta, revisar las certificaciones ahí presentes, firmar la Boleta de Beneficiario y devolver la Boleta a la Persona Designada. Luego de recolectar las Boletas de Beneficiario, la Persona Designada deberá (i) completar la Boleta Maestra aplicable al compilar y validar los votos y otra información relevante de la Boleta de Beneficiario, (ii) firmar la Boleta Maestra y (iii) entregar la Boleta Maestra al Agente de Votación **de manera que Prime Clerk LLC (el “Agente de Votación”) la reciba a en o antes de las 6:00 p. m. (Hora Estándar del Atlántico), el 8 de enero de 2019, a menos que esta fecha se extienda (la “Fecha Límite de Votación”).** Las



Personas Designadas deben retener todas las Boletas de Beneficiario entregadas por Titulares Beneficiarios para su inspección durante al menos un (1) año luego de la Fecha Límite de Votación.

4. Si es tanto el titular registrado como el Titular Beneficiario de las Reclamaciones de **Clase 5**, y desea votarlas, puede completar, firmar y entregar una Boleta de Beneficiario Individual o una Boleta Maestra al Agente de Votación de acuerdo con estas instrucciones.

5. Se pueden completar y enviar Boletas Maestras múltiples al Agente de Votación. Se contarán los votos reflejados por Boletas Maestras múltiples salvo que los votos sean duplicados de otras Boletas Maestras. Si dos o más Boletas Maestras son incongruentes, las últimas Boletas Maestras recibidas antes de la Fecha Límite de Votación, en la medida de dicha incongruencia, reemplazarán y revocarán toda Boleta Maestra anterior. Si se presentan más de una Boleta Maestra y la última Boleta Maestra complementa, en lugar de reemplazar, las Boletas Maestras anteriores, marque las Boletas Maestras posteriores con las palabras “Voto Adicional” o el lenguaje que use habitualmente para indicar un voto adicional que no revoca un voto anterior.

6. **Para contar los votos de sus clientes, debe completar, firmar y devolver esta Boleta Maestra de manera que el Agente de Votación la reciba en o antes de la Fecha Límite de Votación.**

7. Para completar correctamente la Boleta Maestra, debe seguir los procedimientos que se describen a continuación:

- a. Marque la casilla apropiada en el **Punto 1** de la Boleta Maestra;
- b. Para transmitir los votos de los Titulares Beneficiarios de Reclamaciones de **Clase 5** para los cuales usted es la Persona Designada, indique en el **Punto 2** de la Boleta Maestra los votos para aceptar o rechazar el Plan. Para identificar a los Titulares Beneficiarios sin divulgar sus nombres, use el número de cuenta del cliente que usted le asignó a cada Titular Beneficiario o, en caso de no existir dicho número de cuenta, asigne un número a cada cuenta (asegúrese de mantener una lista por separado de cada Titular Beneficiario y el número asignado). **IMPORTANTE: CADA TITULAR BENEFICIARIO DEBE VOTAR RESPECTO DE TODAS SUS RECLAMACIONES DE CLASE 5 YA SEA PARA ACEPTAR O RECHAZAR EL PLAN, Y NO PUEDE DIVIDIR SU VOTO. SI ALGÚN TITULAR BENEFICIARIO HA INTENTADO DIVIDIR SU VOTO, COMUNÍQUESE CON EL AGENTE DE VOTACIÓN DE INMEDIATO.** Toda Boleta de Beneficiario o Boleta Maestra que esté firmada, fechada y se haya recibido de manera oportuna, pero no indique aceptación o rechazo del Plan, o acepte y rechace el Plan a la vez, no se computará a los fines de la votación del Plan;
- c. Tenga en cuenta que el **Punto 3** de la Boleta Maestra solicita que transcriba la información suministrada por cada Titular Beneficiario del **Punto 3** de la Boleta de Beneficiario en relación con otras Reclamaciones de **Clase 5** votadas;

- d. Revise la certificación del **Punto 4** de la Boleta de Beneficiario;
- e. Firme y feche la Boleta Maestra y brinde la información restante solicitada;
- f. Si se requiere espacio adicional para responder a cualquier punto de la Boleta Maestra, use hojas adicionales marcadas claramente para indicar los puntos aplicables en la Boleta Maestra a los que está respondiendo;
- g. Comuníquese con el Agente de Votación en caso de necesitar información adicional; y
- h. Entregue la Boleta Maestra completada y firmada de manera que la reciba el Agente de Votación antes de la Fecha Límite de Votación. Debe reenviar cada Boleta de Beneficiario (junto con su Boleta Maestra) completada y firmada que le envíe un Titular Beneficiario al Agente de Votación o guardar dicha Boleta de Beneficiario en sus archivos durante un (1) año después de la Fecha Límite de Votación.

SI TIENE DUDAS SOBRE LA BOLETA MAESTRA O LAS INSTRUCCIONES, COMUNÍQUESE CON EL AGENTE DE VOTACIÓN POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA LOS EE. UU. Y PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES), O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM. NO DIRIJA NINGUNA CONSULTA A LA JUNTA DE SUPERVISIÓN, AAFAF, COFINA O EL TRIBUNAL DE DISTRITO.

## ANEXO 1

Indique a continuación el CUSIP / ISIN al que esta Votación pertenece.

### CLASE 5: RECLAMACIONES DE BONOS DE COFINA JUNIOR

<input type="checkbox"/>	74529JGP4	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGQ2	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGR0	First Subordinate Series 2009B
<input type="checkbox"/>	74529JGU3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGW9	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGY5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JGZ2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHB4	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHD0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHE8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHF5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHG3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHH1	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHL2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHM0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHN8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHP3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHR9	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHS7	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHT5	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHU2	First Subordinate Series 2009A
<input type="checkbox"/>	74529JHW8	First Subordinate Series 2009B
<input type="checkbox"/>	74529JHX6	First Subordinate Series 2009B
<input type="checkbox"/>	74529JHY4	First Subordinate Series 2009B
<input type="checkbox"/>	74529JIX4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JJY2	First Subordinate Series 2010A
<input type="checkbox"/>	74529JJZ9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKA2	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKB0	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKC8	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKD6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKE4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKF1	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKG9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKH7	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKJ3	First Subordinate Series 2010A

<input type="checkbox"/>	74529JJK0	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKM6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKN4	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKP9	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKQ7	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKR5	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKS3	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKT1	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKU8	First Subordinate Series 2010A
<input type="checkbox"/>	74529JKV6	First Subordinate Series 2010A
<input type="checkbox"/>	74529JLD5	First Subordinate Series 2010D
<input type="checkbox"/>	74529JLE3	First Subordinate Series 2010E
<input type="checkbox"/>	74529JLF0	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLG8	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLH6	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLJ2	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLK9	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLL7	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLM5	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLP8	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLQ6	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLR4	First Subordinate Series 2010C
<input type="checkbox"/>	74529JLX1	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JLY9	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JLZ6	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMA0	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMB8	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMC6	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JMD4	First Subordinate Series 2011A-1
<input type="checkbox"/>	74529JME2	First Subordinate Series 2011B
<input type="checkbox"/>	74529JMF9	First Subordinate Series 2011B
<input type="checkbox"/>	74529JMG7	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMH5	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMJ1	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMK8	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JML6	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMM4	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMN2	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JMP7	First Subordinate Series 2011A-2
<input type="checkbox"/>	74529JND3	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNE1	First Subordinate Series 2009A

<input type="checkbox"/>	74529JNF8	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNG6	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNH4	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNJ0	First Subordinate Series 2009A
<input type="checkbox"/>	74529JNL5	First Subordinate Series 2009B

**Exhibit F**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**SENIOR TAXABLE BOND DISTRIBUTION ELECTION NOTICE  
FOR COFINA BOND HOLDERS WITH CLAIMS IN CLASS 1**

This Senior Taxable Bond Distribution Election Notice (the “**Notice**”) is being sent to the beneficial holders of securities giving rise to claims under **Class 1** of the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* (as the same may be updated, supplemented, amended and/or otherwise modified from time to time, the “**Plan**”).<sup>2</sup> Pursuant to

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> Unless otherwise defined herein, each capitalized term used herein shall have the meaning given to it in the Plan.

the Plan, holders of Senior COFINA Bond Claims are entitled to their Pro Rata Share of the Senior COFINA Bond Distribution.

On the Effective Date, each holder of an Allowed Senior COFINA Bond Claim against COFINA shall receive its Pro Rata Share of the Senior COFINA Bond Distribution, consisting of (a) Section 103 Cash, if applicable, (b) COFINA Cash Available for Distribution, (c) COFINA Bonds, and (d) Rounding Amount Cash, if necessary.

If you are a beneficial holder of securities giving rise to Impaired Claims in Class 1 (Senior COFINA Bond Claims), you may be eligible to elect to receive your distribution under the Plan in the form of the Senior Taxable Bond Distribution and be treated under Class 4 (Senior COFINA Bond Claim (Taxable Election)), if you are a Puerto Rico Investor, or a Puerto Rico Institution.

To elect to receive the Senior Taxable Bond Distribution and be treated under Class 4, you must certify in connection with your election that you are either:

- **a Puerto Rico Investor:** either,
  - A natural person that is a resident of the Commonwealth (for Puerto Rico personal income tax purposes), or
  - An entity that is wholly owned by or entirely beneficially owned by one or more natural persons that are residents of the Commonwealth (for Puerto Rico personal income tax purposes); or
- **a Puerto Rico Institution:** any other entity that is not a Puerto Rico Investor that is a legal entity domiciled in Puerto Rico.

If you elect to receive your distribution under the Plan in the form of the Senior Taxable Bond Distribution and be treated under Class 4 (Senior COFINA Bond Claim (Taxable Election)), you are deemed to accept the Plan, notwithstanding how you may have voted on your Beneficial Ballot. If it is later determined that you are ineligible to be treated under Class 4 or all Taxable Bonds have been allocated, then your vote to accept or reject the Plan, if cast, will be treated as a vote in **Class 1**.

**IF YOU ELECT TO RECEIVE THE SENIOR TAXABLE BOND DISTRIBUTION, YOU WILL RECEIVE A DISTRIBUTION CONSISTING PRIMARILY OF COFINA BONDS APPROXIMATELY EQUAL TO 93.015% OF YOUR “SENIOR” EXISTING SECURITIES AND CASH IN AN AMOUNT APPROXIMATELY EQUAL TO 2% OF YOUR “SENIOR” EXISTING SECURITIES. IF YOU DO NOT ELECT TO RECEIVE THE SENIOR TAXABLE BOND DISTRIBUTION, YOU WILL RECEIVE A DISTRIBUTION CONSISTING PRIMARILY OF COFINA BONDS APPROXIMATELY EQUAL TO 93.015% OF YOUR “SENIOR” EXISTING SECURITIES AND NO CASH.**

*You are encouraged to review the entire Disclosure Statement, including the tax consequences of making an election discussed in Sections XV and XVI of the Disclosure Statement, before electing to receive your distribution under the Plan in the form of the Senior Taxable Bond Distribution.*



*Even if you qualify as a Puerto Rico investor or Puerto Rico Institution, you may not be exempt from paying U.S. federal income tax on the Taxable COFINA Bonds. The tax consequences described in the Disclosure Statement are not a substitute for careful tax planning and professional tax advice upon your individual circumstances and you should seek advice from your own tax advisor.*

Each holder of an Allowed Senior COFINA Bond Claim against COFINA will receive its Pro Rata Share of the Senior COFINA Bond Distribution. **IF YOU DO NOT WISH TO RECEIVE THE SENIOR TAXABLE BOND DISTRIBUTION, YOU DO NOT NEED TO TAKE ANY FURTHER ACTION.**

**Each holder of Existing Securities described on Exhibit A attached hereto that is eligible and wishes to receive the Senior Taxable Bond Distribution must submit a valid election in the manner described herein.**

\* \* \* \* \*

## How to Submit a Valid Taxable Bond Distribution Election

If you wish to elect to receive the Senior Taxable Bond Distribution, you must:

1. instruct your broker or nominee (each, a “**Nominee**”) to electronically deliver your Existing Securities via the Automated Tender Offer Program (“**ATOP**”) at The Depository Trust Company (“**DTC**”), and
2. certify via DTC’s ATOP system that you are either:
  - ☐ a natural person that is a resident of the Commonwealth (for Puerto Rico personal income tax purposes), or an entity that is wholly owned by or entirely beneficially owned by one or more natural persons that are residents of the Commonwealth (for Puerto Rico personal income tax purposes) (a “**Puerto Rico Investor**”); or
  - ☐ an entity that is domiciled in Puerto Rico that does not otherwise qualify as a Puerto Rico Investor above.

No paperwork is required to be delivered to Prime Clerk LLC to effectuate the election. The sole means of effectuating this election is to (i) validly tender your Existing Securities into the proper ATOP envelope at DTC, and (ii) make the required certification set forth above, each as described on DTC’s ATOP system.

**THE TAXABLE BOND DISTRIBUTION ELECTION DEADLINE IS  
6:00 P.M. (ATLANTIC STANDARD TIME) ON JANUARY 8, 2019.**

This date and time is referred to as the “**Election Expiration Deadline.**”

**PLEASE TAKE NOTICE THAT IF YOU TENDER YOUR EXISTING SECURITIES THROUGH ATOP, YOU WILL BE RESTRICTED FROM TRANSFERRING YOUR EXISTING SECURITIES FROM THE ELECTION EXPIRATION DEADLINE UNTIL THE EFFECTIVE DATE OF THE PLAN. IF YOU DESIRE TO RETAIN THE ABILITY TO TRADE OR TRANSFER YOUR EXISTING SECURITIES PRIOR TO THE EFFECTIVE DATE, THEN YOU SHOULD NOT TENDER YOUR EXISTING SECURITIES THROUGH ATOP.**

**YOU MAY, HOWEVER, REVOKE YOUR ELECTION AT ANY TIME BEFORE THE ELECTION EXPIRATION DEADLINE AND WITHDRAW ANY TENDERED EXISTING SECURITIES.**

\* \* \* \* \*

## How to Revoke a Valid Taxable Bond Distribution Election

You may revoke an election to receive the Senior Taxable Bond Distribution and withdraw your Existing Securities tendered to through DTC’s ATOP at any time on or before the Election Expiration Deadline.

If you wish to revoke your election, you must instruct your Nominee to revoke your election and withdraw your Existing Securities via ATOP at DTC (which withdrawal will be confirmed by Prime Clerk LLC once notified by DTC of the withdrawal request). No paperwork is required to be delivered to Prime Clerk LLC to effectuate the election.

If you revoke your election at any time before the Election Expiration Deadline, you may make an election to receive the Senior Taxable Bond Distribution at any time before the Election Expiration Deadline, in accordance with the instructions to submit a valid taxable bond distribution election above.

\* \* \* \* \*

If you have any questions about your holdings, please contact your Nominee. Additionally, you must contact your Nominee to take any action described above.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, PLEASE CONTACT THE BALLOTING AGENT, PRIME CLERK, LLC, BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS), AVAILABLE 10:00 A.M. TO 7:00 P.M. (ATLANTIC STANDARD TIME) (SPANISH AVAILABLE), OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM AND REFERENCE “COFINA DISTRIBUTION ELECTION” IN THE SUBJECT LINE. PLEASE NOTE THAT PRIME CLERK LLC IS NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL ADVICE.**

This Taxable Bond Distribution Election is subject to the terms of the Plan. All questions as to the validity, form and eligibility (including time of receipt) of this Taxable Bond Distribution Election, including whether you qualify as a Puerto Rico Institution or Puerto Rico Investor, will be determined by the Oversight Board, whose determination shall be final and binding on all parties. The Oversight Board and COFINA reserve the absolute right to reject any or all Taxable Bond Distribution Elections that are not in proper form or the acceptance of which would, in its legal counsel’s opinion, be unlawful. The Oversight Board and COFINA also reserve the right to waive any defects, irregularities or conditions as to this Taxable Bond Distribution Election. A waiver of any defect or irregularity in one instance shall not constitute a waiver of the same or any other defect or irregularity with respect to any other instance except to the extent the Oversight Board may otherwise so provide. Delivery of this Taxable Bond Distribution Election shall not be deemed to have been made until any defects or irregularities have been waived by us or cured. None of the Oversight Board, COFINA or the Balloting Agent, nor any other person will be under any duty to give notification of any defect or irregularity in this Taxable Bond Distribution Election, or will incur any liability to you for failure to give any such notification.

**Exhibit A**

<b>Description</b>	<b>CUSIP</b>
Senior Series 2007B	74529JAA3
Senior Series 2007B	74529JAB1
Senior Series 2007B	74529JAC9
Senior Series 2007B	74529JAD7
Senior Series 2007B	74529JAE5
Senior Series 2007A	74529JAQ8
Senior Series 2007A	74529JAR6
Senior Series 2007A	74529JAS4
Senior Series 2007B	74529JBB0
Senior Series 2007B	74529JBC8
Senior Series 2007B	74529JBD6
Senior Series 2007B	74529JBE4
Senior Series 2007B	74529JBF1
Senior Series 2007B	74529JBG9
Senior Series 2007B	74529JBH7
Senior Series 2007B	74529JB3
Senior Series 2007B	74529JBK0
Senior Series 2007B	74529JBL8
Senior Series 2007C	74529JDY8
Senior Series 2007C	74529JDZ5
Senior Series 2007C	74529JEA9
Senior Series 2007C	74529JEB7
Senior Series 2007C	74529JEC5
Senior Series 2007C	74529JED3
Senior Series 2007C	74529JEE1
Senior Series 2007C	74529JEF8
Senior Series 2007C	74529JEG6
Senior Series 2007C	74529JEH4
Senior Series 2007C	74529JEJ0
Senior Series 2007C	74529JEK7
Senior Series 2007C	74529JEL5
Senior Series 2007C	74529JEM3
Senior Series 2007C	74529JEN1
Senior Series 2007C	74529JEP6
Senior Series 2007C	74529JEQ4
Senior Series 2007C	74529JER2
Senior Series 2007C	74529JES0
Senior Series 2008A	74529JFF7
Senior Series 2008A	74529JFG5
Senior Series 2008A	74529JFH3
Senior Series 2008A	74529JFJ9
Senior Series 2008A	74529JFK6

<b>Description</b>	<b>CUSIP</b>
Senior Series 2008A	74529JFL4
Senior Series 2008A	74529JFM2
Senior Series 2008A	74529JFN0
Senior Series 2008A	74529JFP5
Senior Series 2008A	74529JFQ3
Senior Series 2008A	74529JFR1
Senior Series 2008A	74529JFS9
Senior Series 2008A	74529JFT7
Senior Series 2008A	74529JFU4
Senior Series 2008A	74529JFV2
Senior Series 2008A	74529JFW0
Senior Series 2009C	74529JHV0
Senior Series 2011C	74529JNM3
Senior Series 2011C	74529JNN1
Senior Series 2011C	74529JNP6
Senior Series 2011C	74529JNQ4
Senior Series 2011C	74529JNR2
Senior Series 2011C	74529JNS0
Senior Series 2011C	74529JNT8
Senior Series 2011C	74529JNU5
Senior Series 2011C	74529JNV3
Senior Series 2011C	74529JNW1
Senior Series 2011C	74529JNX9
Senior Series 2011C	74529JNY7
Senior Series 2011C	74529JNZ4
Senior Series 2011C	74529JPA7
Senior Series 2011C	74529JPB5
Senior Series 2011C	74529JPC3
Senior Series 2011C	74529JPD1
Senior Series 2011C	74529JPE9
Senior Series 2011C	74529JPF6
Senior Series 2011C	74529JPG4
Senior Series 2011C	74529JPH2
Senior Series 2011D	74529JPJ8
Senior Series 2011D	74529JPK5
Senior Series 2011D	74529JPL3

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**NOTIFICACIÓN DE ELECCIÓN DE  
DISTRIBUCIÓN DE BONOS TRIBUTABLES SENIOR PARA  
TITULARES DE BONOS DE COFINA CON RECLAMACIONES DE CLASE 1**

<sup>1</sup>

Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, constituyen El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) Autoridad de Carreteras y Transportación de Puerto Rico (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

Esta Notificación de Elección de Distribución de Bonos Tributables Senior (la “**Notificación**”) se envía a los titulares reales de los valores que dan origen a las reclamaciones conforme a la Clase 1 del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III* (con sus actualizaciones, adiciones y enmiendas o de otra forma modificado de forma ocasional, el “**Plan**”).<sup>2</sup> Conforme al Plan, los titulares de Reclamaciones de Bonos de COFINA Senior tienen derecho a su Participación a Prorrata de la Distribución de Bonos de COFINA Senior.

En la Fecha de Efectividad, cada titular de una Reclamación de Bonos de COFINA Senior Admitida contra COFINA recibirá su Participación a Prorrata de la Distribución de Bonos de COFINA Senior, la cual consiste de (a) Dinero en Efectivo de la Sección 103, si corresponde, (b) Dinero en Efectivo de COFINA Disponible para Distribución, (c) Bonos de COFINA, y (d) Monto de Redondeo de Dinero en Efectivo, si fuera necesario.

Si usted es un titular real de valores que dan origen a las Reclamaciones Afectadas de Clase 1 (Reclamaciones de Bonos de COFINA Senior), podrá optar por recibir su distribución conforme al Plan en la forma de Distribución de Bonos Tributables Senior y ser tratado conforme a la Clase 4 (Reclamación de Bonos de COFINA Senior (Elección Tributable)), si usted es un Inversionista o una Institución de Puerto Rico.

Para optar por recibir la Distribución de Bonos Tributables Senior y ser tratado de conformidad con la Clase 4, deberá certificar, respecto de su elección, que usted es:

- un **Inversionista de Puerto Rico**: ya sea,
  - Una persona de existencia física, residente del Estado Libre Asociado (a los fines de los tributos personales de Puerto Rico), o
  - Una persona jurídica controlada en su totalidad por lo que pertenece en su totalidad a una o más personas de existencia física, residentes del Estado Libre Asociado (a los fines de los tributos personales de Puerto Rico); o
- una **Institución de Puerto Rico**: Cualquier otra entidad distinta a un Inversionista de Puerto Rico, que sea una entidad legal domiciliada en Puerto Rico.

Si usted opta por recibir su distribución de conformidad con el Plan en la forma de Distribución de Bonos Tributables Senior y ser tratado conforme a la Clase 4 (Reclamación de Bonos de COFINA Senior (Elección Tributable)), se considerará que aceptó el Plan, independientemente de su voto en su Boleta de Beneficiario. Si, más adelante, se determina que usted no puede ser tratado conforme a la Clase 4 o que todos los Bonos Tributables fueron asignados, su voto para la aceptación o el rechazo del Plan, en caso de haber sido emitido, será tratado como un voto de Clase 1.

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<sup>2</sup> Salvo que se estipule lo contrario en el presente, cada término redactado con la primera letra en mayúscula gozará del significado que se establece en el Plan.



**SI USTED OPTA POR RECIBIR LA DISTRIBUCIÓN DE BONOS TRIBUTABLES SENIOR, RECIBIRÁ UNA DISTRIBUCIÓN QUE CONSISTE PRINCIPALMENTE EN BONOS DE COFINA APROXIMADAMENTE EQUIVALENTES AL 93.015 % DE SUS VALORES EXISTENTES “SENIOR” Y DINERO EFECTIVO EN UN MONTO APROXIMADAMENTE EQUIVALENTE AL 2 % DE SUS VALORES EXISTENTES “SENIOR”. SI USTED OPTA POR NO RECIBIR SU DISTRIBUCIÓN DE BONOS TRIBUTABLES SENIOR, RECIBIRÁ UNA DISTRIBUCIÓN QUE CONSISTE PRINCIPALMENTE EN BONOS DE COFINA APROXIMADAMENTE EQUIVALENTES AL 93.015 % DE SUS VALORES EXISTENTES “SENIOR” Y NADA DE DINERO EN EFECTIVO.**

*Se le invita a revisar la Declaración de Divulgación por completo, incluyendo las consecuencias tributarias de efectuar una elección según las Secciones XV y XVI de la Declaración de Divulgación, antes de optar por recibir su distribución conforme al Plan en la forma de la Distribución de Bonos Tributables Senior. Incluso si usted califica como inversionista de Puerto Rico o como una institución de Puerto Rico, no podrá ser eximido de pagar los impuestos sobre los ingresos federales sobre los Bonos Tributables de COFINA. Las consecuencias tributarias descritas en la Declaración de Divulgación no reemplazan el asesoramiento profesional meticuloso sobre planificación tributaria o impositiva según sus circunstancias personales. Usted debería recurrir a su asesor contributivo.*

Cada titular de una Reclamación de Bonos de COFINA Admitida Senior contra COFINA recibirá su Participación a Prorrata de la Distribución de Bonos de COFINA Senior. **SI USTED NO DESEA RECIBIR LA DISTRIBUCIÓN DE BONOS TRIBUTABLES SENIOR, NO NECESITA REALIZAR NINGUNA OTRA ACCIÓN.**

Cada titular de Valores Existentes descritos en el **Anexo A** adjunto que está calificado y desea recibir la Distribución de Bonos Tributables Senior deberá entregar una elección válida según se describe en el presente.

\* \* \* \* \*

### **Cómo enviar una elección de distribución de bonos tributables válida**

Si usted desea optar por recibir la Distribución de Bonos Tributables **Senior**, deberá:

1. Instruir a su corredor o persona designada (cada uno, la “**Persona Designada**”) para que entregue de manera electrónica sus Valores Existentes a través del Programa de Oferta de Licitación Automática (el “**ATOP**”) en The Depository Trust Company (“**DTC**”), y
2. certificar a través del sistema del ATOP de DTC que usted es:
  - ☐ una persona natural residente del Estado Libre Asociado (a los fines de los tributos personales de Puerto Rico) o una entidad controlada en su totalidad o que es propiedad de una o más personas de existencia física residentes del Estado Libre Asociado (a los fines de los tributos personales de Puerto Rico), (un “**Inversionista de Puerto Rico**”); o
  - ☐ una entidad con domicilio en Puerto Rico que no califica como Inversionista de Puerto Rico.

No es necesario entregar ninguna documentación a Prime Clerk LLC para efectuar la elección. El único medio para realizar esta elección es (i) la licitación válida de sus Valores Existentes en el sobre apropiado de ATOP en DTC, y (ii) la certificación requerida antes descrita, según el sistema del ATOP de DTC.

**LA FECHA LÍMITE DE ELECCIÓN PARA LA DISTRIBUCIÓN DE BONOS  
TRIBUTABLES ES  
EL 8 DE ENERO DE 2019 A LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO).**

Se hace referencia a esta fecha y este horario como la “**Fecha Límite de Vencimiento de la Elección**”.

**RECUERDE QUE SI USTED LICITA SUS VALORES EXISTENTES A TRAVÉS DEL ATOP, NO PODRÁ TRANSFERIR SUS VALORES EXISTENTES DESDE LA FECHA LÍMITE DE VENCIMIENTO DE LA ELECCIÓN HASTA LA FECHA DE EFECTIVIDAD DEL PLAN. SI USTED DESEA RETENER LA HABILIDAD DE COMERCIALIZAR O TRANSFERIR SUS VALORES EXISTENTES CON ANTERIORIDAD A LA FECHA DE EFECTIVIDAD, DEBERÍA LICITAR SUS VALORES EXISTENTES A TRAVÉS DEL ATOP.**

**SIN EMBARGO, USTED PODRÁ, REVOCAR SU ELECCIÓN EN CUALQUIER MOMENTO ANTES DE LA FECHA LÍMITE DE VENCIMIENTO DE LA ELECCIÓN Y RENUNCIAR A CUALQUIERA DE LOS VALORES EXISTENTES LICITADOS.**

\* \* \* \* \*

### **Cómo revocar una elección de distribución de bonos tributables válida**

Usted podrá revocar una elección para recibir una Distribución de Bonos Tributables Senior y renunciar a sus Valores Existentes licitados a través del ATOP de DTC en cualquier momento, en o antes de la Fecha Límite de Vencimiento de la Elección.

Si usted desea revocar su elección, deberá instruir a su Persona Designada para que revoque su elección y renuncie a sus Valores Existentes a través del ATOP de DTC (tal renuncia será confirmada por Prime Clerk LLC una vez que DTC notifique sobre el pedido de renuncia). No es necesario entregar ninguna documentación a Prime Clerk LLC para efectuar la elección.

Si usted revoca su elección en cualquier momento con anterioridad a la Fecha Límite de Vencimiento de la Elección, podrá optar por recibir una Distribución de Bonos Tributables Senior de conformidad con las instrucciones mencionadas anteriormente para el envío de la elección de distribución de bonos tributables válida.

\* \* \* \* \*

En caso de dudas sobre sus bienes, contáctese con su Persona Designada. Asimismo, deberá contactar a su Persona Designada para poder realizar cualquiera de las acciones descritas anteriormente.

**EN CASO DE DUDAS RELACIONADAS CON ESTA NOTIFICACIÓN, CONTÁCTESE CON EL AGENTE DE VOTACIÓN, PRIME CLERK, LLC, POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. Y PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES), DISPONIBLE DE 10:00 A. M. A 7:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO) (DISPONIBLE EN ESPAÑOL), O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM CON ESTA REFERENCIA EN EL ASUNTO: “ELECCIÓN DE DISTRIBUCIÓN DE COFINA”. RECUERDE QUE PRIME CLERK LLC NO ESTÁ AUTORIZADO PARA BRINDAR ASESORAMIENTO LEGAL, Y NO LO HARÁ.**

Esta Distribución de Bonos Tributables está sujeta a los términos del Plan. Todas las cuestiones relacionadas con la validez, la forma y la elegibilidad (incluso el plazo de recepción) de esta Elección de Distribución de Bonos Tributables incluso si usted califica como Institución o Inversionista de Puerto Rico, serán determinadas por la Junta de Supervisión, y esta determinación será final y vinculante para todas las partes. La Junta de Supervisión y COFINA se reservan el derecho absoluto de rechazar cualquiera de o todas las Elecciones de Distribución de Bonos Tributables cuya forma no sea la apropiada o cuya aceptación, según su opinión legal, sea ilícita. Asimismo, la Junta de Supervisión y COFINA se reservan el derecho de renunciar a cualquier defecto, irregularidad o condición respecto de la Elección de Distribución de Bonos Tributables. La renuncia a cualquier defecto o irregularidad en una primera instancia no se interpretará como la renuncia al mismo defecto o irregularidad o a otro defecto o irregularidad respecto de otra instancia salvo que así lo estipule la Junta de Supervisión. La Entrega de esta Elección de Distribución de Bonos Tributables no deberá ser considerada realizada hasta que los defectos o irregularidades sean subsanados o se haya renunciado a ellos. Ningún miembro de la Junta de Supervisión, COFINA o el Agente de Votación, ni cualquier otra persona tendrán la obligación de notificar sobre cualquier defecto o irregularidad en esta Elección de Distribución de Bonos Tributables ni incurrirán en algún tipo de responsabilidad hacia usted por la falta de notificación.

**Anexo A**

<b>Description</b>	<b>CUSIP</b>
Senior Series 2007B	74529JAA3
Senior Series 2007B	74529JAB1
Senior Series 2007B	74529JAC9
Senior Series 2007B	74529JAD7
Senior Series 2007B	74529JAE5
Senior Series 2007A	74529JAQ8
Senior Series 2007A	74529JAR6
Senior Series 2007A	74529JAS4
Senior Series 2007B	74529JBB0
Senior Series 2007B	74529JBC8
Senior Series 2007B	74529JBD6
Senior Series 2007B	74529JBE4
Senior Series 2007B	74529JBF1
Senior Series 2007B	74529JBG9
Senior Series 2007B	74529JBH7
Senior Series 2007B	74529JBJ3
Senior Series 2007B	74529JBK0
Senior Series 2007B	74529JBL8
Senior Series 2007C	74529JDY8
Senior Series 2007C	74529JDZ5
Senior Series 2007C	74529JEA9
Senior Series 2007C	74529JEB7
Senior Series 2007C	74529JEC5
Senior Series 2007C	74529JED3
Senior Series 2007C	74529JEE1
Senior Series 2007C	74529JEF8
Senior Series 2007C	74529JEG6
Senior Series 2007C	74529JEH4
Senior Series 2007C	74529JEJ0
Senior Series 2007C	74529JEK7
Senior Series 2007C	74529JEL5
Senior Series 2007C	74529JEM3
Senior Series 2007C	74529JEN1
Senior Series 2007C	74529JEP6
Senior Series 2007C	74529JEQ4
Senior Series 2007C	74529JER2
Senior Series 2007C	74529JES0
Senior Series 2008A	74529JFF7
Senior Series 2008A	74529JFG5
Senior Series 2008A	74529JFH3
Senior Series 2008A	74529JFJ9
Senior Series 2008A	74529JFK6

<b>Description</b>	<b>CUSIP</b>
Senior Series 2008A	74529JFL4
Senior Series 2008A	74529JFM2
Senior Series 2008A	74529JFN0
Senior Series 2008A	74529JFP5
Senior Series 2008A	74529JFQ3
Senior Series 2008A	74529JFR1
Senior Series 2008A	74529JFS9
Senior Series 2008A	74529JFT7
Senior Series 2008A	74529JFU4
Senior Series 2008A	74529JFV2
Senior Series 2008A	74529JFW0
Senior Series 2009C	74529JHV0
Senior Series 2011C	74529JNM3
Senior Series 2011C	74529JNN1
Senior Series 2011C	74529JNP6
Senior Series 2011C	74529JNQ4
Senior Series 2011C	74529JNR2
Senior Series 2011C	74529JNS0
Senior Series 2011C	74529JNT8
Senior Series 2011C	74529JNU5
Senior Series 2011C	74529JNV3
Senior Series 2011C	74529JNW1
Senior Series 2011C	74529JNX9
Senior Series 2011C	74529JNY7
Senior Series 2011C	74529JNZ4
Senior Series 2011C	74529JPA7
Senior Series 2011C	74529JPB5
Senior Series 2011C	74529JPC3
Senior Series 2011C	74529JPD1
Senior Series 2011C	74529JPE9
Senior Series 2011C	74529JPF6
Senior Series 2011C	74529JPG4
Senior Series 2011C	74529JPH2
Senior Series 2011D	74529JPJ8
Senior Series 2011D	74529JPK5
Senior Series 2011D	74529JPL3

**Exhibit G**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**JUNIOR TAXABLE BOND DISTRIBUTION ELECTION NOTICE  
FOR COFINA BOND HOLDERS WITH CLAIMS IN CLASS 5**

This Junior Taxable Bond Distribution Election Notice (the “**Notice**”) is being sent to the beneficial holders of securities giving rise to claims under Class 5 of the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* (as the same may be updated, supplemented, amended and/or otherwise modified from time to time, the “**Plan**”).<sup>2</sup> Pursuant to

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> Unless otherwise defined herein, each capitalized term used herein shall have the meaning given to it in the Plan.

the Plan, holders of Junior COFINA Bond Claims are entitled to their Pro Rata Share of the Junior COFINA Bond Distribution.

On the Effective Date, each holder of an Allowed Junior COFINA Bond Claim against COFINA shall receive its Pro Rata Share of the Junior COFINA Bond Distribution, consisting of (a) Section 103 Cash, if applicable, (b) COFINA Cash Available for Distribution, (c) COFINA Bonds, and (d) Rounding Amount Cash, if necessary.

If you are a beneficial holder of securities giving rise to Impaired Claims in Class 5 (Junior COFINA Bond Claims), you may be eligible to elect to receive your distribution under the Plan in the form of the Junior Taxable Bond Distribution and be treated under Class 7 (Junior COFINA Bond Claim (Taxable Election)), if you are a Puerto Rico Investor, or a Puerto Rico Institution.

To elect to receive the Junior Taxable Bond Distribution and be treated under Class 7, you must certify in connection with your election that you are either:

- **a Puerto Rico Investor:** either,
  - A natural person that is a resident of the Commonwealth (for Puerto Rico personal income tax purposes), or
  - An entity that is wholly owned by or entirely beneficially owned by one or more natural persons that are residents of the Commonwealth (for Puerto Rico personal income tax purposes); or
- **a Puerto Rico Institution:** any other entity that is not a Puerto Rico Investor that is a legal entity domiciled in Puerto Rico.

If you elect to receive your distribution under the Plan in the form of the Junior Taxable Bond Distribution and be treated under Class 7 (Junior COFINA Bond Claim (Taxable Election)), you are deemed to accept the Plan, notwithstanding how you may have voted on your Beneficial Ballot. If it is later determined that you are ineligible to be treated under Class 7 or all Taxable Bonds have been allocated, then your vote to accept or reject the Plan, if cast, will be treated as a vote in Class 5.

**IF YOU ELECT TO RECEIVE THE JUNIOR TAXABLE BOND DISTRIBUTION, YOU WILL RECEIVE A DISTRIBUTION CONSISTING PRIMARILY OF COFINA BONDS APPROXIMATELY EQUAL TO 56.414% OF YOUR “FIRST SUBORDINATE” EXISTING SECURITIES AND CASH IN AN AMOUNT APPROXIMATELY EQUAL TO 2% OF YOUR “FIRST SUBORDINATE” EXISTING SECURITIES. IF YOU DO NOT ELECT TO RECEIVE THE JUNIOR TAXABLE BOND DISTRIBUTION, YOU WILL RECEIVE A DISTRIBUTION CONSISTING PRIMARILY OF COFINA BONDS APPROXIMATELY EQUAL TO 56.414% OF YOUR “FIRST SUBORDINATE” EXISTING SECURITIES AND NO CASH.**

*You are encouraged to review the entire Disclosure Statement, including the tax consequences of making an election discussed in Sections XV and XVI of the Disclosure Statement, before electing*



*to receive your distribution under the Plan in the form of the Junior Taxable Bond Distribution. Even if you qualify as a Puerto Rico investor or Puerto Rico Institution, you may not be exempt from paying U.S. federal income tax on the Taxable COFINA Bonds. The tax consequences described in the Disclosure Statement are not a substitute for careful tax planning and professional tax advice upon your individual circumstances and you should seek advice from your own tax advisor.*

Each holder of an Allowed Junior COFINA Bond Claim against COFINA will receive its Pro Rata Share of the Junior COFINA Bond Distribution. **IF YOU DO NOT WISH TO RECEIVE THE JUNIOR TAXABLE BOND DISTRIBUTION, YOU DO NOT NEED TO TAKE ANY FURTHER ACTION.**

**Each holder of Existing Securities described on Exhibit A attached hereto that is eligible and wishes to receive the Junior Taxable Bond Distribution must submit a valid election in the manner described herein.**

\* \* \* \* \*

## How to Submit a Valid Taxable Bond Distribution Election

If you wish to elect to receive the Junior Taxable Bond Distribution, you must:

1. instruct your broker or nominee (each, a “**Nominee**”) to electronically deliver your Existing Securities via the Automated Tender Offer Program (“**ATOP**”) at The Depository Trust Company (“**DTC**”), and
2. certify via DTC’s ATOP system that you are either:
  - ☐ a natural person that is a resident of the Commonwealth (for Puerto Rico personal income tax purposes), or an entity that is wholly owned by or entirely beneficially owned by one or more natural persons that are residents of the Commonwealth (for Puerto Rico personal income tax purposes) (a “**Puerto Rico Investor**”); or
  - ☐ an entity that is domiciled in Puerto Rico that does not otherwise qualify as a Puerto Rico Investor above.

No paperwork is required to be delivered to Prime Clerk LLC to effectuate the election. The sole means of effectuating this election is to (i) validly tender your Existing Securities into the proper ATOP envelope at DTC, and (ii) make the required certification set forth above, each as described on DTC’s ATOP system.

**THE TAXABLE BOND DISTRIBUTION ELECTION DEADLINE IS  
6:00 P.M. (ATLANTIC STANDARD TIME) ON JANUARY 8, 2019.**

This date and time is referred to as the “**Election Expiration Deadline.**”

**PLEASE TAKE NOTICE THAT IF YOU TENDER YOUR EXISTING SECURITIES THROUGH ATOP, YOU WILL BE RESTRICTED FROM TRANSFERRING YOUR EXISTING SECURITIES FROM THE ELECTION EXPIRATION DEADLINE UNTIL THE EFFECTIVE DATE OF THE PLAN. IF YOU DESIRE TO RETAIN THE ABILITY TO TRADE OR TRANSFER YOUR EXISTING SECURITIES PRIOR TO THE EFFECTIVE DATE, THEN YOU SHOULD NOT TENDER YOUR EXISTING SECURITIES THROUGH ATOP.**

**YOU MAY, HOWEVER, REVOKE YOUR ELECTION AT ANY TIME BEFORE THE ELECTION EXPIRATION DEADLINE AND WITHDRAW ANY TENDERED EXISTING SECURITIES.**

\* \* \* \* \*

## How to Revoke a Valid Taxable Bond Distribution Election

You may revoke an election to receive the Junior Taxable Bond Distribution and withdraw your Existing Securities tendered to through DTC’s ATOP at any time on or before the Election Expiration Deadline.

If you wish to revoke your election, you must instruct your Nominee to revoke your election and withdraw your Existing Securities via ATOP at DTC (which withdrawal will be confirmed by Prime Clerk LLC once notified by DTC of the withdrawal request). No paperwork is required to be delivered to Prime Clerk LLC to effectuate the election.

If you revoke your election at any time before the Election Expiration Deadline, you may make an election to receive the Junior Taxable Bond Distribution at any time before the Election Expiration Deadline, in accordance with the instructions to submit a valid taxable bond distribution election above.

\* \* \* \* \*

If you have any questions about your holdings, please contact your Nominee. Additionally, you must contact your Nominee to take any action described above.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, PLEASE CONTACT THE BALLOTING AGENT, PRIME CLERK, LLC, BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS), AVAILABLE 10:00 A.M. TO 7:00 P.M. (ATLANTIC STANDARD TIME) (SPANISH AVAILABLE), OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM AND REFERENCE “COFINA DISTRIBUTION ELECTION” IN THE SUBJECT LINE. PLEASE NOTE THAT PRIME CLERK LLC IS NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL ADVICE.**

This Taxable Bond Distribution Election is subject to the terms of the Plan. All questions as to the validity, form and eligibility (including time of receipt) of this Taxable Bond Distribution Election, including whether you qualify as a Puerto Rico Institution or Puerto Rico Investor, will be determined by the Oversight Board, whose determination shall be final and binding on all parties. The Oversight Board and COFINA reserve the absolute right to reject any or all Taxable Bond Distribution Elections that are not in proper form or the acceptance of which would, in its legal counsel’s opinion, be unlawful. The Oversight Board and COFINA also reserve the right to waive any defects, irregularities or conditions as to this Taxable Bond Distribution Election. A waiver of any defect or irregularity in one instance shall not constitute a waiver of the same or any other defect or irregularity with respect to any other instance except to the extent the Oversight Board may otherwise so provide. Delivery of this Taxable Bond Distribution Election shall not be deemed to have been made until any defects or irregularities have been waived by us or cured. None of the Oversight Board, COFINA or the Balloting Agent, nor any other person will be under any duty to give notification of any defect or irregularity in this Taxable Bond Distribution Election, or will incur any liability to you for failure to give any such notification.

**Exhibit A**

<b>Description</b>	<b>CUSIP</b>
First Subordinate Series 2009B	74529JGP4
First Subordinate Series 2009B	74529JGQ2
First Subordinate Series 2009B	74529JGR0
First Subordinate Series 2009A	74529JGU3
First Subordinate Series 2009A	74529JGW9
First Subordinate Series 2009A	74529JGY5
First Subordinate Series 2009A	74529JGZ2
First Subordinate Series 2009A	74529JHB4
First Subordinate Series 2009A	74529JHD0
First Subordinate Series 2009A	74529JHE8
First Subordinate Series 2009A	74529JHF5
First Subordinate Series 2009A	74529JHG3
First Subordinate Series 2009A	74529JHH1
First Subordinate Series 2009A	74529JHL2
First Subordinate Series 2009A	74529JHM0
First Subordinate Series 2009A	74529JHN8
First Subordinate Series 2009A	74529JHP3
First Subordinate Series 2009A	74529JHR9
First Subordinate Series 2009A	74529JHS7
First Subordinate Series 2009A	74529JHT5
First Subordinate Series 2009A	74529JHU2
First Subordinate Series 2009B	74529JHW8
First Subordinate Series 2009B	74529JHX6
First Subordinate Series 2009B	74529JHY4
First Subordinate Series 2010A	74529JJX4
First Subordinate Series 2010A	74529JJY2
First Subordinate Series 2010A	74529JJZ9
First Subordinate Series 2010A	74529JKA2
First Subordinate Series 2010A	74529JKB0
First Subordinate Series 2010A	74529JKC8
First Subordinate Series 2010A	74529JKD6
First Subordinate Series 2010A	74529JKE4
First Subordinate Series 2010A	74529JKF1
First Subordinate Series 2010A	74529JKG9
First Subordinate Series 2010A	74529JKH7
First Subordinate Series 2010A	74529JKJ3
First Subordinate Series 2010A	74529JKK0
First Subordinate Series 2010A	74529JKM6
First Subordinate Series 2010A	74529JKN4
First Subordinate Series 2010A	74529JKP9
First Subordinate Series 2010A	74529JKQ7
First Subordinate Series 2010A	74529JKR5

<b>Description</b>	<b>CUSIP</b>
First Subordinate Series 2010A	74529JKS3
First Subordinate Series 2010A	74529JKT1
First Subordinate Series 2010A	74529JKU8
First Subordinate Series 2010A	74529JKV6
First Subordinate Series 2010D	74529JLD5
First Subordinate Series 2010E	74529JLE3
First Subordinate Series 2010C	74529JLF0
First Subordinate Series 2010C	74529JLG8
First Subordinate Series 2010C	74529JLH6
First Subordinate Series 2010C	74529JLJ2
First Subordinate Series 2010C	74529JLK9
First Subordinate Series 2010C	74529JLL7
First Subordinate Series 2010C	74529JLM5
First Subordinate Series 2010C	74529JLP8
First Subordinate Series 2010C	74529JLQ6
First Subordinate Series 2010C	74529JLR4
First Subordinate Series 2011A-1	74529JLX1
First Subordinate Series 2011A-1	74529JLY9
First Subordinate Series 2011A-1	74529JLZ6
First Subordinate Series 2011A-1	74529JMA0
First Subordinate Series 2011A-1	74529JMB8
First Subordinate Series 2011A-1	74529JMC6
First Subordinate Series 2011A-1	74529JMD4
First Subordinate Series 2011B	74529JME2
First Subordinate Series 2011B	74529JMF9
First Subordinate Series 2011A-2	74529JMG7
First Subordinate Series 2011A-2	74529JMH5
First Subordinate Series 2011A-2	74529JMJ1
First Subordinate Series 2011A-2	74529JMK8
First Subordinate Series 2011A-2	74529JML6
First Subordinate Series 2011A-2	74529JMM4
First Subordinate Series 2011A-2	74529JMN2
First Subordinate Series 2011A-2	74529JMP7
First Subordinate Series 2009A	74529JND3
First Subordinate Series 2009A	74529JNE1
First Subordinate Series 2009A	74529JNF8
First Subordinate Series 2009A	74529JNG6
First Subordinate Series 2009A	74529JNH4
First Subordinate Series 2009A	74529JNJ0
First Subordinate Series 2009B	74529JNL5

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**NOTIFICACIÓN DE ELECCIÓN DE  
DISTRIBUCIÓN DE BONOS TRIBUTABLES JUNIOR PARA  
TITULARES DE BONOS DE COFINA CON RECLAMACIONES DE CLASE 5**

<sup>1</sup>

Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, constituyen El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) Autoridad de Carreteras y Transportación de Puerto Rico (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

Esta Notificación de Elección de Distribución de Bonos Tributables Junior (la “**Notificación**”) se envía a los titulares reales de los valores que dan origen a las reclamaciones conforme a la Clase 5 del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III* (con sus actualizaciones, adiciones y enmiendas o de otra forma modificado de forma ocasional, el “**Plan**”).<sup>2</sup> Conforme al Plan, los titulares de Reclamaciones de Bonos de COFINA Junior tienen derecho a su Participación a Prorrata de la Distribución de Bonos de COFINA Junior.

En la Fecha de Efectividad, cada titular de una Reclamación de Bonos de COFINA Junior Admitida contra COFINA recibirá su Participación a Prorrata de la Distribución de Bonos de COFINA Junior, la cual consiste de (a) Dinero en Efectivo de la Sección 103, si corresponde, (b) Dinero en Efectivo de COFINA Disponible para Distribución, (c) Bonos de COFINA, y (d) Monto de Redondeo de Dinero en Efectivo, si fuera necesario.

Si usted es un titular real de valores que dan origen a las Reclamaciones Afectadas de Clase 5 (Reclamaciones de Bonos de COFINA Junior), podrá optar por recibir su distribución conforme al Plan en la forma de Distribución de Bonos Tributables Junior y ser tratado conforme a la Clase 7 (Reclamación de Bonos de COFINA Junior (Elección Tributable)), si usted es un Inversionista o una Institución de Puerto Rico.

Para optar por recibir la Distribución de Bonos Tributables Junior y ser tratado de conformidad con la Clase 7, deberá certificar, respecto de su elección, que usted es:

- un **Inversionista de Puerto Rico:** ya sea,
  - Una persona de existencia física, residente del Estado Libre Asociado (a los fines de los tributos personales de Puerto Rico), o
  - Una persona jurídica controlada en su totalidad por lo que pertenece en su totalidad a una o más personas de existencia física, residentes del Estado Libre Asociado (a los fines de los tributos personales de Puerto Rico); o
- una **Institución de Puerto Rico:** Cualquier otra entidad distinta a un Inversionista de Puerto Rico, que sea una entidad legal domiciliada en Puerto Rico.

Si usted opta por recibir su distribución de conformidad con el Plan en la forma de Distribución de Bonos Tributables Junior y ser tratado conforme a la Clase 7 (Reclamación de Bonos de COFINA Junior (Elección Tributable)), se considerará que aceptó el Plan, independientemente de su voto en su Boleta de Beneficiario. Si, más adelante, se determina que usted no puede ser tratado conforme a la Clase 7 o que todos los Bonos Tributables fueron asignados, su voto para la aceptación o el rechazo del Plan, en caso de haber sido emitido, será tratado como un voto de Clase 5.

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<sup>2</sup> Salvo que se estipule lo contrario en el presente, cada término redactado con la primera letra en mayúscula gozará del significado que se establece en el Plan.



**SI USTED OPTA POR RECIBIR LA DISTRIBUCIÓN DE BONOS TRIBUTABLES JUNIOR, RECIBIRÁ UNA DISTRIBUCIÓN QUE CONSISTE PRINCIPALMENTE EN BONOS DE COFINA APROXIMADAMENTE EQUIVALENTES AL 56,414 % DE SUS VALORES EXISTENTES “SUBORDINADOS” Y DINERO EFECTIVO EN UN MONTO APROXIMADAMENTE EQUIVALENTE AL 2 % DE SUS VALORES EXISTENTES “SUBORDINADOS”. SI USTED OPTA POR NO RECIBIR SU DISTRIBUCIÓN DE BONOS TRIBUTABLES JUNIOR, RECIBIRÁ UNA DISTRIBUCIÓN QUE CONSISTE PRINCIPALMENTE EN BONOS DE COFINA APROXIMADAMENTE EQUIVALENTES AL 56.414 % DE SUS VALORES EXISTENTES “SUBORDINADOS” Y NADA DE DINERO EN EFECTIVO.**

*Se le invita a revisar la Declaración de Divulgación por completo, incluyendo las consecuencias tributarias de efectuar una elección según las Secciones XV y XVI de la Declaración de Divulgación, antes de optar por recibir su distribución conforme al Plan en la forma de la Distribución de Bonos Tributables Junior. Incluso si usted califica como inversionista de Puerto Rico o como una institución de Puerto Rico, no podrá ser eximido de pagar los impuestos sobre los ingresos federales sobre los Bonos Tributables de COFINA. Las consecuencias tributarias descritas en la Declaración de Divulgación no reemplazan el asesoramiento profesional meticuloso sobre planificación tributaria o impositiva según sus circunstancias personales. Usted debería recurrir a su asesor contributivo.*

Cada titular de una Reclamación de Bonos de COFINA Admitida Junior contra COFINA recibirá su Participación a Prorrata de la Distribución de Bonos de COFINA Junior. **SI USTED NO DESEA RECIBIR LA DISTRIBUCIÓN DE BONOS TRIBUTABLES JUNIOR, NO NECESITA REALIZAR NINGUNA OTRA ACCIÓN.**

Cada titular de Valores Existentes descritos en el **Anexo A** adjunto que está calificado y desea recibir la Distribución de Bonos Tributables Junior deberá entregar una elección válida según se describe en el presente.

\* \* \* \* \*

### **Cómo enviar una elección de distribución de bonos tributables válida**

Si usted desea optar por recibir la Distribución de Bonos Tributables Junior, deberá:

1. Instruir a su corredor o persona designada (cada uno, la “**Persona Designada**”) para que entregue de manera electrónica sus Valores Existentes a través del Programa de Oferta de Licitación Automática (el “**ATOP**”) en The Depository Trust Company (“**DTC**”), y
2. certificar a través del sistema del ATOP de DTC que usted es:
  - ☐ una persona natural residente del Estado Libre Asociado (a los fines de los tributos personales de Puerto Rico) o una entidad controlada en su totalidad o que es propiedad de una o más personas de existencia física residentes del Estado Libre Asociado (a los fines de los tributos personales de Puerto Rico), (un “**Inversionista de Puerto Rico**”); o
  - ☐ una entidad con domicilio en Puerto Rico que no califica como Inversionista de Puerto Rico.

No es necesario entregar ninguna documentación a Prime Clerk LLC para efectuar la elección. El único medio para realizar esta elección es (i) la licitación válida de sus Valores Existentes en el sobre apropiado de ATOP en DTC, y (ii) la certificación requerida antes descrita, según el sistema del ATOP de DTC.

**LA FECHA LÍMITE DE ELECCIÓN PARA LA DISTRIBUCIÓN DE BONOS  
TRIBUTABLES ES  
EL 8 DE ENERO DE 2019 A LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO).**

Se hace referencia a esta fecha y este horario como la “**Fecha Límite de Vencimiento de la Elección**”.

**RECUERDE QUE SI USTED LICITA SUS VALORES EXISTENTES A TRAVÉS DEL ATOP, NO PODRÁ TRANSFERIR SUS VALORES EXISTENTES DESDE LA FECHA LÍMITE DE VENCIMIENTO DE LA ELECCIÓN HASTA LA FECHA DE EFECTIVIDAD DEL PLAN. SI USTED DESEA RETENER LA HABILIDAD DE COMERCIALIZAR O TRANSFERIR SUS VALORES EXISTENTES CON ANTERIORIDAD A LA FECHA DE EFECTIVIDAD, DEBERÍA LICITAR SUS VALORES EXISTENTES A TRAVÉS DEL ATOP.**

**SIN EMBARGO, USTED PODRÁ, REVOCAR SU ELECCIÓN EN CUALQUIER MOMENTO ANTES DE LA FECHA LÍMITE DE VENCIMIENTO DE LA ELECCIÓN Y RENUNCIAR A CUALQUIERA DE LOS VALORES EXISTENTES LICITADOS.**

\* \* \* \* \*

### **Cómo revocar una elección de distribución de bonos tributables válida**

Usted podrá revocar una elección para recibir una Distribución de Bonos Tributables Junior y renunciar a sus Valores Existentes licitados a través del ATOP de DTC en cualquier momento, en o antes de la Fecha Límite de Vencimiento de la Elección.

Si usted desea revocar su elección, deberá instruir a su Persona Designada para que revoque su elección y renuncie a sus Valores Existentes a través del ATOP de DTC (tal renuncia será confirmada por Prime Clerk LLC una vez que DTC notifique sobre el pedido de renuncia). No es necesario entregar ninguna documentación a Prime Clerk LLC para efectuar la elección.

Si usted revoca su elección en cualquier momento con anterioridad a la Fecha Límite de Vencimiento de la Elección, podrá optar por recibir una Distribución de Bonos Tributables Junior de conformidad con las instrucciones mencionadas anteriormente para el envío de la elección de distribución de bonos tributables válida.

\* \* \* \* \*

En caso de dudas sobre sus bienes, contáctese con su Persona Designada. Asimismo, deberá contactar a su Persona Designada para poder realizar cualquiera de las acciones descritas anteriormente.

**EN CASO DE DUDAS RELACIONADAS CON ESTA NOTIFICACIÓN, CONTÁCTESE CON EL AGENTE DE VOTACIÓN, PRIME CLERK, LLC, POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. Y PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES), DISPONIBLE DE 10:00 A. M. A 7:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO) (DISPONIBLE EN ESPAÑOL), O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM CON ESTA REFERENCIA EN EL ASUNTO: “ELECCIÓN DE DISTRIBUCIÓN DE COFINA”. RECUERDE QUE PRIME CLERK LLC NO ESTÁ AUTORIZADO PARA BRINDAR ASESORAMIENTO LEGAL, Y NO LO HARÁ.**

Esta Distribución de Bonos Tributables está sujeta a los términos del Plan. Todas las cuestiones relacionadas con la validez, la forma y la elegibilidad (incluso el plazo de recepción) de esta Elección de Distribución de Bonos Tributables incluso si usted califica como Institución o Inversionista de Puerto Rico, serán determinadas por la Junta de Supervisión, y esta determinación será final y vinculante para todas las partes. La Junta de Supervisión y COFINA se reservan el derecho absoluto de rechazar cualquiera de o todas las Elecciones de Distribución de Bonos Tributables cuya forma no sea la apropiada o cuya aceptación, según su opinión legal, sea ilícita. Asimismo, la Junta de Supervisión y COFINA se reservan el derecho de renunciar a cualquier defecto, irregularidad o condición respecto de la Elección de Distribución de Bonos Tributables. La renuncia a cualquier defecto o irregularidad en una primera instancia no se interpretará como la renuncia al mismo defecto o irregularidad o a otro defecto o irregularidad respecto de otra instancia salvo que así lo estipule la Junta de Supervisión. La Entrega de esta Elección de Distribución de Bonos Tributables no deberá ser considerada realizada hasta que los defectos o irregularidades sean subsanados o se haya renunciado a ellos. Ningún miembro de la Junta de Supervisión, COFINA o el Agente de Votación, ni cualquier otra persona tendrán la obligación de

notificar sobre cualquier defecto o irregularidad en esta Elección de Distribución de Bonos Tributables ni incurrirán en algún tipo de responsabilidad hacia usted por la falta de notificación.

**Anexo A**

<b>Description</b>	<b>CUSIP</b>
First Subordinate Series 2009B	74529JGP4
First Subordinate Series 2009B	74529JGQ2
First Subordinate Series 2009B	74529JGR0
First Subordinate Series 2009A	74529JGU3
First Subordinate Series 2009A	74529JGW9
First Subordinate Series 2009A	74529JGY5
First Subordinate Series 2009A	74529JGZ2
First Subordinate Series 2009A	74529JHB4
First Subordinate Series 2009A	74529JHD0
First Subordinate Series 2009A	74529JHE8
First Subordinate Series 2009A	74529JHF5
First Subordinate Series 2009A	74529JHG3
First Subordinate Series 2009A	74529JHH1
First Subordinate Series 2009A	74529JHL2
First Subordinate Series 2009A	74529JHM0
First Subordinate Series 2009A	74529JHN8
First Subordinate Series 2009A	74529JHP3
First Subordinate Series 2009A	74529JHR9
First Subordinate Series 2009A	74529JHS7
First Subordinate Series 2009A	74529JHT5
First Subordinate Series 2009A	74529JHU2
First Subordinate Series 2009B	74529JHW8
First Subordinate Series 2009B	74529JHX6
First Subordinate Series 2009B	74529JHY4
First Subordinate Series 2010A	74529JJX4
First Subordinate Series 2010A	74529JJY2
First Subordinate Series 2010A	74529JJZ9
First Subordinate Series 2010A	74529JKA2
First Subordinate Series 2010A	74529JKB0
First Subordinate Series 2010A	74529JKC8
First Subordinate Series 2010A	74529JKD6
First Subordinate Series 2010A	74529JKE4
First Subordinate Series 2010A	74529JKF1
First Subordinate Series 2010A	74529JKG9
First Subordinate Series 2010A	74529JKH7
First Subordinate Series 2010A	74529JKJ3
First Subordinate Series 2010A	74529JKK0
First Subordinate Series 2010A	74529JKM6
First Subordinate Series 2010A	74529JKN4
First Subordinate Series 2010A	74529JKP9
First Subordinate Series 2010A	74529JKQ7
First Subordinate Series 2010A	74529JKR5

<b>Description</b>	<b>CUSIP</b>
First Subordinate Series 2010A	74529JKS3
First Subordinate Series 2010A	74529JKT1
First Subordinate Series 2010A	74529JKU8
First Subordinate Series 2010A	74529JKV6
First Subordinate Series 2010D	74529JLD5
First Subordinate Series 2010E	74529JLE3
First Subordinate Series 2010C	74529JLF0
First Subordinate Series 2010C	74529JLG8
First Subordinate Series 2010C	74529JLH6
First Subordinate Series 2010C	74529JLJ2
First Subordinate Series 2010C	74529JLK9
First Subordinate Series 2010C	74529JLL7
First Subordinate Series 2010C	74529JLM5
First Subordinate Series 2010C	74529JLP8
First Subordinate Series 2010C	74529JLQ6
First Subordinate Series 2010C	74529JLR4
First Subordinate Series 2011A-1	74529JLX1
First Subordinate Series 2011A-1	74529JLY9
First Subordinate Series 2011A-1	74529JLZ6
First Subordinate Series 2011A-1	74529JMA0
First Subordinate Series 2011A-1	74529JMB8
First Subordinate Series 2011A-1	74529JMC6
First Subordinate Series 2011A-1	74529JMD4
First Subordinate Series 2011B	74529JME2
First Subordinate Series 2011B	74529JMF9
First Subordinate Series 2011A-2	74529JMG7
First Subordinate Series 2011A-2	74529JMH5
First Subordinate Series 2011A-2	74529JMJ1
First Subordinate Series 2011A-2	74529JMK8
First Subordinate Series 2011A-2	74529JML6
First Subordinate Series 2011A-2	74529JMM4
First Subordinate Series 2011A-2	74529JMN2
First Subordinate Series 2011A-2	74529JMP7
First Subordinate Series 2009A	74529JND3
First Subordinate Series 2009A	74529JNE1
First Subordinate Series 2009A	74529JNF8
First Subordinate Series 2009A	74529JNG6
First Subordinate Series 2009A	74529JNH4
First Subordinate Series 2009A	74529JNJ0
First Subordinate Series 2009B	74529JNL5

**Exhibit H**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**AMBAC CERTIFICATE ELECTION NOTICE  
FOR COFINA BOND HOLDERS WITH CLAIMS IN CLASS 2**

This Ambac Certificate Election Notice (the “**Notice**”) is being sent to the beneficial holders of Senior COFINA Bond Claims that were insured by Ambac Assurance Corporation (“**Ambac**”). These securities give rise to Claims in Class 2 of the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* (as the same may be updated, supplemented, amended and/or otherwise modified from time to time, the “**Plan**”).<sup>2</sup> Although Ambac has the

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> Unless otherwise defined herein, each capitalized term used herein shall have the meaning given to it in the Plan.



right to cast the vote on behalf of such holders to accept or reject the Plan, the holders are entitled to elect their form of distribution under the Plan.

Each holder of an Allowed Senior COFINA Bond Claim (Ambac) has the option to elect to receive on the Effective Date, in full satisfaction, release, and exchange of such holder's Allowed Senior COFINA Bond Claim (Ambac), its Pro Rata Share of:

(1) (a) the Senior COFINA Bond Distribution consisting of (i) Section 103 Cash, if applicable, (ii) COFINA Cash Available for Distribution, (iii) COFINA Bonds, and (iv) Rounding Amount Cash, if necessary, plus (b) consideration, distributable by or at the direction of Ambac, in an amount equal to five and one quarter percent (5.25%) times the amount of such holder's Allowed Senior COFINA Bond Claim (Ambac) as of the Petition Date, in full and complete satisfaction, release, and discharge of any further obligation of Ambac with respect to the Ambac Insurance Policy (and, by making such election, the holder shall be deemed to have agreed to commute the Ambac Insurance Policy relating to such holder's Allowed Senior COFINA Bond Claim (Ambac) and such holder shall have no other or further rights with respect to the Ambac Insurance Policy, the Ambac Trust or the Ambac Certificates); or

(2) the Ambac Certificates described in Sections 6.3 and 17.1 of the Plan;

If a holder of a Senior COFINA Bond Claim (Ambac) (a) fails to elect to receive the Ambac Certificates referred to in Sections 6.3 and 17.1 of the Plan, or (b) submits an election for less than all of its Class 2 Claims (in which case, such election shall be void and of no force and effect), then, such holder shall be deemed to have elected to commute the Ambac Insurance Policy, to release and discharge Ambac's obligations under the Ambac Insurance Policy and to receive distributions in accordance with the provisions of clause (1) above.

*You are encouraged to review the entire Disclosure Statement and the Plan, including information concerning the Ambac Trusts, before making an election with respect to the form of distribution you will receive under the Plan in the form of the Ambac Certificates. The tax consequences described in the Disclosure Statement are not a substitute for careful tax planning and professional tax advice upon your individual circumstances and you should seek advice from your own tax advisor.*

**Please take notice that you are not able to vote to accept or reject the Plan and will not receive a separate voting ballot for such purpose. Pursuant to the Disclosure Statement Order, Ambac is entitled to vote to accept or reject the Plan your behalf.**

**IF YOU DO NOT WISH TO RECEIVE THE AMBAC CERTIFICATES, YOU DO NOT NEED TO TAKE ANY FURTHER ACTION. HOWEVER, IN SUCH CASE, YOU WILL BE DEEMED TO HAVE ELECTED TO RELEASE, DISCHARGE AND COMMUTE AMBAC'S OBLIGATIONS AND THE AMBAC INSURANCE POLICY.**

**Each holder of Existing Securities described on Exhibit A attached hereto that wishes to receive the Ambac Certificates must submit a valid election in the manner described herein.**

\* \* \* \* \*

### **How to Submit a Valid Ambac Certificate Election**

If you wish to elect to receive the Ambac Certificates, you must instruct your broker or nominee (each, a “**Nominee**”) to electronically deliver your Existing Securities via the Automated Tender Offer Program (“**ATOP**”) at The Depository Trust Company (“**DTC**”), which will constitute an election via DTC’s ATOP system to receive the Ambac Certificates representing an interest in the Ambac Trust Assets.

No paperwork is required to be delivered to Prime Clerk to effectuate the election. The sole means of effectuating this election is to (i) validly tender your Existing Securities into the proper ATOP envelope at DTC, and (ii) make the election to receive the Ambac Certificates, each as described on DTC’s ATOP system.

**THE AMBAC CERTIFICATE ELECTION DEADLINE IS  
6:00 P.M. (ATLANTIC STANDARD TIME) ON JANUARY 8, 2019.**

This date and time is referred to as the “**Election Expiration Deadline.**”

**PLEASE TAKE NOTICE THAT IF YOU TENDER YOUR EXISTING SECURITIES THROUGH ATOP, YOU WILL BE RESTRICTED FROM TRANSFERRING YOUR EXISTING SECURITIES FROM THE ELECTION EXPIRATION DEADLINE UNTIL THE EFFECTIVE DATE OF THE PLAN. IF YOU DESIRE TO RETAIN THE ABILITY TO TRADE OR TRANSFER YOUR EXISTING SECURITIES PRIOR TO THE EFFECTIVE DATE, THEN YOU SHOULD NOT TENDER YOUR EXISTING SECURITIES THROUGH ATOP.**

**YOU MAY, HOWEVER, REVOKE YOUR ELECTION AT ANY TIME BEFORE THE ELECTION EXPIRATION DEADLINE AND WITHDRAW ANY TENDERED EXISTING SECURITIES.**

\* \* \* \* \*

### **How to Revoke a Valid Ambac Certificate Election**

You may revoke an election to receive the Ambac Certificates and withdraw your Existing Securities tendered to through DTC’s ATOP at any time on or before the Election Expiration Deadline.

If you wish to revoke your election, you must instruct your Nominee to revoke your election and withdraw your Existing Securities via ATOP at DTC (which withdrawal will be confirmed by Prime Clerk LLC once notified by DTC of the withdrawal request). No paperwork is required to be delivered to Prime Clerk LLC to effectuate the election.

If you revoke your election at any time before the Election Expiration Deadline, you may make an election to receive the Ambac Certificates at any time before the Election Expiration Deadline, in accordance with the instructions to submit a valid taxable bond distribution election above.

\* \* \* \* \*

If you have any questions about your holdings, please contact your Nominee. Additionally, you must contact your Nominee to take any action described above.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, PLEASE CONTACT THE BALLOTING AGENT, PRIME CLERK LLC, BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS), AVAILABLE 10:00 A.M. TO 7:00 P.M. (ATLANTIC STANDARD TIME) (SPANISH AVAILABLE), OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM AND REFERENCE “COFINA DISTRIBUTION ELECTION” IN THE SUBJECT LINE. PLEASE NOTE THAT PRIME CLERK, LLC IS NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL ADVICE.**

All questions as to the validity, form and eligibility (including time of receipt) of your election will be determined by the Oversight Board, whose determination shall be final and binding on all parties. The Oversight Board and COFINA reserve the absolute right to reject any or all elections that are not in proper form or the acceptance of which would, in its legal counsel’s opinion, be unlawful. An election shall not be deemed to have been made until any defects or irregularities have been waived by us or cured. None of the Oversight Board, COFINA or the Balloting Agent, nor any other person will be under any duty to give notification of any defect or irregularity in an election, or will incur any liability to you for failure to give any such notification.

**Exhibit A**

<b>Description</b>	<b>CUSIP</b>
Senior Series 2007A	74529JAN5
Senior Series 2007A	74529JAP0

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**NOTIFICACIÓN DE ELECCIÓN DE CERTIFICADO DE AMBAC  
PARA TITULARES DE BONOS DE COFINA CON RECLAMACIONES DE CLASE 2**

Esta Notificación de Elección de Certificado de Ambac (la “**Notificación**”) es enviada a los titulares reales de Reclamaciones de Bonos de COFINA Senior que fueron asegurados por Ambac Assurance Corporation (“**Ambac**”). Estos valores dan origen a las Reclamaciones de Clase 2 del

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, constituyen El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) Autoridad de Carreteras y Transportación de Puerto Rico (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

*Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III* (con sus actualizaciones, enmiendas, adiciones y/o modificaciones de forma ocasional, el “**Plan**”).<sup>2</sup> Si bien Ambac tiene derecho a emitir votos en nombre de tales titulares para la aceptación o el rechazo del Plan, los titulares tienen derecho a elegir la forma de distribución conforme al Plan.

Cada titular de una Reclamación de Bonos de COFINA Senior Admitida (Ambac) tiene la posibilidad de optar por recibir en la Fecha de Efectividad, como total cumplimiento, relevo e intercambio de tal Reclamación de Bonos de COFINA Senior Admitida del titular (Ambac), su Participación a Prorrata de:

(1) (a) la Distribución de Bonos de COFINA Senior que consiste de (i) Dinero en Efectivo de la Sección 103, si corresponde, (ii) Dinero en Efectivo de COFINA Disponible para su Distribución, (iii) Bonos de COFINA, y (iv) Monto de Redondeo de Dinero en Efectivo, de ser necesario, junto con (b) la contraprestación, distribuible por y según las directivas de Ambac, de un monto equivalente a 5.25 % veces el monto de la Reclamación de Bonos de COFINA Senior Admitida del titular (Ambac) a la Fecha de la Petición, por el total cumplimiento, relevo y eliminación de otras obligaciones de Ambac respecto de la Póliza de Seguro de Ambac (al llevar a cabo tal elección, se considerará que el titular ha acordado conmutar la Póliza de Seguro de Ambac en relación con tal Reclamación de Bonos de COFINA Senior Admitida (Ambac) del titular y ese titular no gozará de ningún otro derecho respecto de la Póliza de Seguro de Ambac, el Fideicomiso Ambac o los Certificados de Ambac); o

(2) los Certificados de Ambac descritos en las Secciones 6.3 y 17.1 del Plan;

Si un titular de la Reclamación de Bonos de COFINA Senior (Ambac) (a) no optara por recibir los Certificados de Ambac relativos a las Secciones 6.3 y 17.1 del Plan, o (b) entregara una elección por menos de todas sus Reclamaciones de Clase 2 (en cuyo caso, tal elección será nula y no tendrá validez), se considerará que dicho titular ha optado por conmutar la Póliza de Seguro de Ambac, relevar y eliminar las obligaciones de Ambac en virtud de la Póliza de Seguro de Ambac y recibir distribuciones de conformidad con las disposiciones de la cláusula (1) que precede.

*Le recomendamos revisar la Declaración de Divulgación y el Plan en su totalidad, incluso la información relativa a los Fideicomisos de Ambac, antes de llevar a cabo una elección respecto de la forma de distribución que usted recibirá conforme al Plan en el formulario de los Certificados de Ambac. Las consecuencias tributarias descritas en la Declaración de Divulgación no reemplazan el asesoramiento profesional metódico sobre planificación tributaria o impositiva según sus circunstancias personales. Usted debería recurrir a su asesor tributario.*

**Recuerde que no podrá votar la aceptación o el rechazo del Plan y no recibirá una boleta por separado a tales fines. Conforme a la Orden Aprobando la de Declaración de Divulgación, Ambac tiene derecho a votar la aceptación o el rechazo del Plan en su nombre.**

<sup>2</sup> Salvo que se estipule lo contrario en el presente, cada término redactado con la primera letra en mayúscula gozará del significado que se establece en el Plan.

**SI USTED NO DESEA RECIBIR LOS CERTIFICADOS DE AMBAC, NO NECESITA REALIZAR NINGUNA OTRA ACCIÓN. SIN EMBARGO, EN TAL CASO, SE CONSIDERARÁ QUE USTED HA ELEGIDO RELEVAR, ELIMINAR Y CONMUTAR LAS OBLIGACIONES Y LA PÓLIZA DE SEGURO DE AMBAC.**

Cada titular de Valores Existentes descritos en el Anexo A adjunto que desee recibir los Certificados de Ambac deberá enviar una elección válida según se describe en el presente



\* \* \* \* \*

### **Cómo enviar una elección de certificados de Ambac válida**

Si usted desea optar por recibir Certificados de Ambac, deberá indicarle a su corredor o persona designada (cada uno, una **“Persona Designada”**) que envíe en forma electrónica sus Valores Existentes a través del Programa de Oferta de Licitación Automática (**“ATOP”**) en The Depository Trust Company (**“DTC”**), lo cual constituirá una elección a través del sistema del ATOP de DTC para recibir Certificados de Ambac que representen una participación en los Activos del Fideicomiso de Ambac.

No es necesario entregar ninguna documentación a Prime Clerk para efectuar la elección. El único medio para efectuar esta elección es (i) la licitación válida de sus Valores Existentes en el sobre de ATOP correspondiente en DTC, y (ii) efectuar la elección de recibir Certificados de Ambac, cada paso según se describe en el sistema del ATOP de DTC.

**LA FECHA LÍMITE PARA OPTAR POR RECIBIR CERTIFICADOS DE AMBAC ES EL 8 DE ENERO DE 2019 A LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO).**

Se hace referencia a esta fecha y este horario como la **“Fecha Límite de Vencimiento de la Elección”**.

**RECUERDE QUE SI USTED LICITA SUS VALORES EXISTENTES A TRAVÉS DEL ATOP, NO PODRÁ TRANSFERIR SUS VALORES EXISTENTES DESDE LA FECHA LÍMITE DE VENCIMIENTO DE LA ELECCIÓN HASTA LA FECHA DE EFECTIVIDAD DEL PLAN. SI USTED DESEA RETENER LA HABILIDAD DE COMERCIALIZAR O TRANSFERIR SUS VALORES EXISTENTES CON ANTERIORIDAD A LA FECHA DE EFECTIVIDAD, DEBERÍA LICITAR SUS VALORES EXISTENTES A TRAVÉS DEL ATOP.**

**SIN EMBARGO, USTED PODRÁ, REVOCAR SU ELECCIÓN EN CUALQUIER MOMENTO ANTES DE LA FECHA LÍMITE DE VENCIMIENTO DE LA ELECCIÓN Y RENUNCIAR A CUALQUIERA DE LOS VALORES EXISTENTES LICITADOS.**

\* \* \* \* \*

### **Cómo revocar una elección para recibir certificados de Ambac válida**

Podrá revocar una elección para recibir Certificados de Ambac y retirar sus Valores Existentes ofrecidos a través del ATOP de DTC en cualquier momento, antes o después de la Fecha Límite de Vencimiento de la Elección.

Si usted desea revocar su elección, deberá instruir a su Persona Designada para que revoque su elección y renuncie a sus Valores Existentes a través del ATOP de DTC (tal renuncia será confirmada por Prime Clerk LLC una vez que DTC notifique sobre el pedido de renuncia). No es necesario entregar ninguna documentación a Prime Clerk LLC para efectuar la elección.

Si revoca su elección en cualquier momento antes de la Fecha Límite de Vencimiento de la Elección, podrá optar por recibir Certificados de Ambac en cualquier momento antes de la Fecha Límite de Vencimiento de la Elección, de conformidad con las instrucciones para enviar una elección de distribución de bonos tributables válida.

\* \* \* \* \*

En caso de dudas sobre sus bienes, contáctese con su Persona Designada. Asimismo, deberá contactar a su Persona Designada para poder realizar cualquiera de las acciones descritas anteriormente.

**EN CASO DE DUDAS RELACIONADAS CON ESTA NOTIFICACIÓN, CONTÁCTESE CON EL AGENTE DE VOTACIÓN, PRIME CLERK, LLC, POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. Y PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES), DISPONIBLE DE 10:00 A. M. A 7:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO) (DISPONIBLE EN ESPAÑOL), O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM CON ESTA REFERENCIA EN EL ASUNTO: “ELECCIÓN DE DISTRIBUCIÓN DE COFINA”. RECUERDE QUE PRIME CLERK LLC NO ESTÁ AUTORIZADO PARA BRINDAR ASESORAMIENTO LEGAL, Y NO LO HARÁ.**

Todas las cuestiones relacionadas con la validez, la forma y la elegibilidad (incluida la fecha de recepción) de su elección serán determinadas por la Junta de Supervisión, cuya determinación será definitiva y vinculante para todas las partes. La Junta de Supervisión y COFINA se reservan el derecho absoluto de rechazar alguna elección o todas las elecciones que no se efectúen en la forma adecuada o cuya aceptación sería ilícita, según la opinión de su asesor legal. Las elecciones solo se tendrán por efectuadas cuando hayamos dispensado sus defectos o irregularidades, o cuando estos se hayan subsanado. Ni la Junta de Supervisión, ni COFINA ni el Agente de Votación, ni ninguna otra persona tendrá obligación alguna de notificar cualquier defecto o irregularidad en una elección, ni incurrirá en responsabilidad frente a usted por no haber cursado tal notificación.

**Anexo A**

<b>Description</b>	<b>CUSIP</b>
Senior Series 2007A	74529JAN5
Senior Series 2007A	74529JAP0

**Exhibit I**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**NATIONAL CERTIFICATE ELECTION NOTICE  
FOR COFINA BOND HOLDERS WITH CLAIMS IN CLASS 3**

This National Certificate Election Notice (the “**Notice**”) is being sent to the beneficial holders of Senior COFINA Bond Claims that were insured by National Public Finance Guarantee Corporation (“**National**”). These securities give rise to Claims in Class 3 of the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* (as the same may be updated, supplemented, amended and/or otherwise modified from time to time, the “**Plan**”).<sup>2</sup>

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> Unless otherwise defined herein, each capitalized term used herein shall have the meaning given to it in the Plan.

Although National has the right to cast the vote on behalf of such holders to accept or reject the Plan, the holders are entitled to elect their form of distribution under the Plan.

Each holder of an Allowed Senior COFINA Bond Claim (National) has the option to elect to receive on the Effective Date, in full satisfaction, release, and exchange of such holder's Allowed Senior COFINA Bond Claim (National), its Pro Rata Share of:

(1) (a) the Senior COFINA Bond Distribution consisting of (i) Section 103 Cash, if applicable, (ii) COFINA Cash Available for Distribution, (iii) COFINA Bonds, and (iv) Rounding Amount Cash, if necessary, plus (b) Cash distributable by or at the direction of National, in an amount equal to five and one quarter percent (5.25%) times the amount of such holder's Allowed Senior COFINA Bond Claim (National) as of the Petition Date, in full and complete satisfaction, release, and discharge of any further obligation of National with respect to the applicable National Insurance Policies (and, by making such election, the holder shall be deemed to have agreed to commute National Insurance Policies relating to such holder's Senior COFINA Bond Claim (National) and such holder shall have no other or further rights with respect to the National Insurance Policies, the National Trust or the National Certificates); or

(2) the National Certificates described in Sections 7.3 and 17.2 of the Plan;

If a holder of a Senior COFINA Bond Claim (National) (a) fails to timely elect to receive the National Certificates referred to in Sections 7.3 and 17.2 of the Plan, or (b) submits an election for less than all of its Class 3 Claims (in which case, such election shall be void and of no force and effect), then, such holder shall be deemed to have elected to commute the National Insurance Policies, to release and discharge National's obligations thereunder, and to receive distributions in accordance with the provisions of clause (1) above.

*You are encouraged to review the entire Disclosure Statement and the Plan, including information concerning the National Trust, before making an election with respect to the form of distribution you will receive under the Plan. The tax consequences described in the Disclosure Statement are not a substitute for careful tax planning and professional tax advice upon your individual circumstances and you should seek advice from your own tax advisor.*

**Please take notice that you are not able to vote to accept or reject the Plan and will not receive a separate voting ballot for such purpose. Pursuant to the Disclosure Statement Order, National is entitled to vote to accept or reject the Plan on your behalf.**

**IF YOU DO NOT WISH TO RECEIVE THE NATIONAL CERTIFICATES, YOU DO NOT NEED TO TAKE ANY FURTHER ACTION. HOWEVER, IN SUCH CASE, YOU WILL BE DEEMED TO HAVE ELECTED TO RELEASE, DISCHARGE AND COMMUTE NATIONAL'S OBLIGATIONS AND THE NATIONAL INSURANCE POLICY.**

**Each holder of Existing Securities described on Exhibit A attached hereto that wishes to receive the National Certificates must submit a valid election in the manner described herein.**

\* \* \* \* \*

### **How to Submit a Valid National Certificate Election**

If you wish to elect to receive the National Certificates, you must instruct your broker or nominee (each, a “**Nominee**”) to electronically deliver your Existing Securities via the Automated Tender Offer Program (“**ATOP**”) at The Depository Trust Company (“**DTC**”), which will constitute an election via DTC’s ATOP system to receive the National Certificates representing an interest in the National Trust Assets.

No paperwork is required to be delivered to Prime Clerk to effectuate the election. The sole means of effectuating this election is to (i) validly tender your Existing Securities into the proper ATOP envelope at DTC, and (ii) make the election to receive the National Certificates, each as described on DTC’s ATOP system.

**THE NATIONAL CERTIFICATE ELECTION DEADLINE IS  
6:00 P.M. (ATLANTIC STANDARD TIME) ON JANUARY 8, 2019.**

This date and time is referred to as the “**Election Expiration Deadline.**”

**PLEASE TAKE NOTICE THAT IF YOU TENDER YOUR EXISTING SECURITIES THROUGH ATOP, YOU WILL BE RESTRICTED FROM TRANSFERRING YOUR EXISTING SECURITIES FROM THE ELECTION EXPIRATION DEADLINE UNTIL THE EFFECTIVE DATE OF THE PLAN. IF YOU DESIRE TO RETAIN THE ABILITY TO TRADE OR TRANSFER YOUR EXISTING SECURITIES PRIOR TO THE EFFECTIVE DATE, THEN YOU SHOULD NOT TENDER YOUR EXISTING SECURITIES THROUGH ATOP.**

**YOU MAY, HOWEVER, REVOKE YOUR ELECTION AT ANY TIME BEFORE THE ELECTION EXPIRATION DEADLINE AND WITHDRAW ANY TENDERED EXISTING SECURITIES.**

\* \* \* \* \*

### **How to Revoke a Valid National Certificate Election**

You may revoke an election to receive the National Certificates and withdraw your Existing Securities tendered to through DTC’s ATOP at any time on or before the Election Expiration Deadline.

If you wish to revoke your election, you must instruct your Nominee to revoke your election and withdraw your Existing Securities via ATOP at DTC (which withdrawal will be confirmed by Prime Clerk LLC once notified by DTC of the withdrawal request). No paperwork is required to be delivered to Prime Clerk LLC to effectuate the election.

If you revoke your election at any time before the Election Expiration Deadline, you may make an election to receive the National Certificates at any time before the Election Expiration Deadline, in accordance with the instructions to submit a valid taxable bond distribution election above.

\* \* \* \* \*

If you have any questions about your holdings, please contact your Nominee. Additionally, you must contact your Nominee to take any action described above.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, PLEASE CONTACT THE BALLOTING AGENT, PRIME CLERK LLC, BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS), AVAILABLE 10:00 A.M. TO 7:00 P.M. (ATLANTIC STANDARD TIME) (SPANISH AVAILABLE), OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM AND REFERENCE “COFINA DISTRIBUTION ELECTION” IN THE SUBJECT LINE. PLEASE NOTE THAT PRIME CLERK, LLC IS NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL ADVICE.**

All questions as to the validity, form and eligibility (including time of receipt) of your election will be determined by the Oversight Board, whose determination shall be final and binding on all parties. The Oversight Board and COFINA reserve the absolute right to reject any or all elections that are not in proper form or the acceptance of which would, in its legal counsel’s opinion, be unlawful. An election shall not be deemed to have been made until any defects or irregularities have been waived by us or cured. None of the Oversight Board, COFINA or the Balloting Agent, nor any other person will be under any duty to give notification of any defect or irregularity in this election, or will incur any liability to you for failure to give any such notification.



**Exhibit A**

<b>Description</b>	<b>CUSIP</b>
Senior Series 2007A	74529JAF2
Senior Series 2007A	74529JAG0
Senior Series 2007A	74529JAH8
Senior Series 2007A	74529JAJ4
Senior Series 2007A	74529JAK1
Senior Series 2007A	74529JAL9
Senior Series 2007A	74529JAM7

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**NOTIFICACIÓN DE ELECCIÓN DE CERTIFICADOS DE NATIONAL  
PARA TITULARES DE BONOS DE COFINA CON RECLAMACIONES DE CLASE 3**

La presente Notificación de Elección de Certificados de National (la “**Notificación**”) se envía a los titulares beneficiarios de Reclamaciones de Bonos de COFINA Senior asegurados por National Public Finance Guarantee Corporation (“**National**”). Estos valores dan origen a las

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, constituyen El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) Autoridad de Carreteras y Transportación de Puerto Rico (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

Reclamaciones de Clase 3 del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III* (con sus actualizaciones, enmiendas, adiciones y/o modificaciones de forma ocasional, el “**Plan**”).<sup>2</sup> Si bien National tiene derecho a emitir votos en nombre de tales titulares para la aceptación o el rechazo del Plan, los titulares tienen derecho a elegir la forma de distribución conforme al Plan.

Cada titular de una Reclamación de Bonos de COFINA Senior Admitida (National) tiene la posibilidad de optar por recibir en la Fecha de Efectividad, como total cumplimiento, relevo e intercambio de tal Reclamación de Bonos de COFINA Senior Admitida del titular (National), su Participación a Prorrata de:

(1) (a) la Distribución de Bonos de COFINA Senior, que consistirá en (i) Dinero en Efectivo bajo la Sección 103, si corresponde, (ii) Dinero en Efectivo de COFINA Disponible para su Distribución, (iii) Bonos de COFINA, y (iv) Monto de Redondeo de Dinero en Efectivo, si fuera necesario, más (b) Efectivo distribuible por National o según sus directivas, por un monto equivalente a cinco punto veinticinco por ciento (5.25 %) veces el monto de la Reclamación de Bonos de COFINA Senior Admitida (National) de dicho titular a la Fecha de la Petición de manera de cancelar y liberar por completo y de manera totalmente satisfactoria a National de cualquier obligación que tenga en virtud de las Pólizas de Seguro de National que correspondan (y, al hacer tal elección, se considerará que el titular ha aceptado la conmutación de las Pólizas de Seguro de National en relación con la Reclamación de Bonos de COFINA Senior (National) del titular, y este no tendrá otros derechos con respecto a las Pólizas de Seguro de National, el Fideicomiso de National o los Certificados de National); o

(2) los Certificados de National que se describen en las Secciones 7.3 y 17.2 del Plan;

Si un titular de una Reclamación de Bonos de COFINA Senior (National) (a) no efectúa en forma oportuna la elección de recibir los Certificados de National a los que se hace referencia en las Secciones 7.3 y 17.2 del Plan, o (b) efectúa una elección con respecto a menos de todas sus Reclamaciones de Clase 3 (en cuyo caso, dicha elección será nula, y carecerá de todo efecto y validez), se considerará que dicho titular ha optado por conmutar las Pólizas de Seguro de National, que libera a National de sus obligaciones en virtud de dichas pólizas y que opta por recibir distribuciones de conformidad con las disposiciones de la cláusula (1) que antecede.

*Le recomendamos que consulte la Declaración de Divulgación y el Plan en su totalidad, incluida la información con respecto al Fideicomiso de National, antes de efectuar una elección con respecto a la forma de la distribución que recibirá en virtud del Plan. Las consecuencias tributarias descritas en la Declaración de Divulgación no reemplazan el asesoramiento profesional metódico sobre planificación tributaria o impositiva según sus circunstancias personales. Usted debería recurrir a su asesor contributivo.*

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<sup>2</sup> Salvo que se estipule lo contrario en el presente, cada término redactado con la primera letra en mayúscula gozará del significado que se establece en el Plan.

**Recuerde que no podrá votar la aceptación o el rechazo del Plan y no recibirá un formulario de votación por separado a tales fines. Conforme a la Orden de Declaración de Divulgación, National tiene derecho a votar la aceptación o el rechazo del Plan en su nombre.**

**SI USTED NO DESEA RECIBIR LOS CERTIFICADOS DE NATIONAL, NO NECESITA REALIZAR NINGUNA OTRA ACCIÓN. SIN EMBARGO, EN TAL CASO, SE CONSIDERARÁ QUE USTED HA ELEGIDO RELEVAR, ELIMINAR Y CONMUTAR LAS OBLIGACIONES Y LA PÓLIZA DE SEGURO DE NATIONAL.**

**Todo titular de Valores Existentes, según se describe en el Anexo A que se adjunta al presente, que desee recibir Certificados de National deberá presentar una elección válida según se describe en el presente.**

\* \* \* \* \*

#### **Cómo enviar una elección de certificados de National válida**

Si usted desea optar por recibir Certificados de National, deberá indicarle a su corredor o persona designada (cada uno, una “**Persona Designada**”) que envíe en forma electrónica sus Valores Existentes a través del Programa de Oferta de Licitación Automática (“**ATOP**”) en The Depository Trust Company (“**DTC**”), lo cual constituirá una elección a través del sistema del ATOP de DTC para recibir Certificados de National que representen una participación en los Activos del Fideicomiso de National.

No es necesario entregar ninguna documentación a Prime Clerk para efectuar la elección. El único medio para efectuar esta elección es (i) la licitación válida de sus Valores Existentes en el sobre de ATOP correspondiente en DTC, y (ii) efectuar la elección de recibir Certificados de National cada paso según se describe en el sistema del ATOP de DTC.

**LA FECHA LÍMITE PARA OPTAR POR RECIBIR CERTIFICADOS DE NATIONAL ES  
EL 8 DE ENERO DE 2019 A LAS 6:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO).**

Se hace referencia a esta fecha y este horario como la “**Fecha Límite de Vencimiento de la Elección**”.

**RECUERDE QUE SI USTED LICITA SUS VALORES EXISTENTES A TRAVÉS DEL ATOP, NO PODRÁ TRANSFERIR SUS VALORES EXISTENTES DESDE LA FECHA LÍMITE DE VENCIMIENTO DE LA ELECCIÓN HASTA LA FECHA DE EFECTIVIDAD DEL PLAN. SI USTED DESEA RETENER LA HABILIDAD DE COMERCIALIZAR O TRANSFERIR SUS VALORES EXISTENTES CON ANTERIORIDAD A LA FECHA DE EFECTIVIDAD, DEBERÍA LICITAR SUS VALORES EXISTENTES A TRAVÉS DEL ATOP.**

**SIN EMBARGO, USTED PODRÁ, REVOCAR SU ELECCIÓN EN CUALQUIER MOMENTO ANTES DE LA FECHA LÍMITE DE VENCIMIENTO DE LA ELECCIÓN Y RENUNCIAR A CUALQUIERA DE LOS VALORES EXISTENTES LICITADOS.**

\* \* \* \* \*

**Cómo revocar una elección para recibir certificados de National válida**

Podrá revocar una elección para recibir Certificados de National y retirar sus Valores Existentes ofrecidos a través del ATOP de DTC en cualquier momento, antes o después de la Fecha Límite de Vencimiento de la Elección.

Si usted desea revocar su elección, deberá instruir a su Persona Designada para que revoque su elección y renuncie a sus Valores Existentes a través del ATOP de DTC (tal renuncia será confirmada por Prime Clerk LLC una vez que DTC notifique sobre el pedido de renuncia). No es necesario entregar ninguna documentación a Prime Clerk LLC para efectuar la elección.

Si revoca su elección en cualquier momento antes de la Fecha Límite de Vencimiento de la Elección, podrá optar por recibir Certificados de National en cualquier momento antes de la Fecha Límite de Vencimiento de la Elección, de conformidad con las instrucciones para enviar una elección de distribución de bonos tributables válida.

\* \* \* \* \*

En caso de dudas sobre sus bienes, contáctese con su Persona Designada. Asimismo, deberá contactar a su Persona Designada para poder realizar cualquiera de las acciones descritas anteriormente.

**EN CASO DE DUDAS RELACIONADAS CON ESTA NOTIFICACIÓN, CONTÁCTESE CON EL AGENTE DE VOTACIÓN, PRIME CLERK, LLC, POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. Y PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES), DISPONIBLE DE 10:00 A. M. A 7:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO) (DISPONIBLE EN ESPAÑOL), O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM CON ESTA REFERENCIA EN EL ASUNTO: “ELECCIÓN DE DISTRIBUCIÓN DE COFINA”. RECUERDE QUE PRIME CLERK LLC NO ESTÁ AUTORIZADO PARA BRINDAR ASESORAMIENTO LEGAL, Y NO LO HARÁ.**

Todas las cuestiones relacionadas con la validez, la forma y la elegibilidad (incluida la fecha de recepción) de su elección serán determinadas por la Junta de Supervisión, cuya determinación será definitiva y vinculante para todas las partes. La Junta de Supervisión y COFINA se reservan el derecho absoluto de rechazar alguna elección o todas las elecciones que no se efectúen en la forma adecuada o cuya aceptación sería ilícita, según la opinión de su asesor legal. Las elecciones solo se tendrán por efectuadas cuando hayamos dispensado sus defectos o irregularidades, o cuando estos se hayan subsanado. Ni la Junta de Supervisión, ni COFINA ni el Agente de Votación, ni ninguna otra persona tendrá obligación alguna de notificar un defecto o una irregularidad en esta elección, ni incurrirá en responsabilidad frente a usted por no haber cursado tal notificación.

**Anexo A**

<b>Description</b>	<b>CUSIP</b>
Senior Series 2007A	74529JAF2
Senior Series 2007A	74529JAG0
Senior Series 2007A	74529JAH8
Senior Series 2007A	74529JAJ4
Senior Series 2007A	74529JAK1
Senior Series 2007A	74529JAL9
Senior Series 2007A	74529JAM7

**Exhibit J**



**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**BALLOT FOR HOLDERS  
OF CLAIMS IN CLASS 2 (SENIOR COFINA BOND CLAIMS (AMBAC))**

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting votes with respect to the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of certain impaired Claims against COFINA. By order dated November 29, 2018 (the “Disclosure Statement Order”), the District Court approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto*

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

*Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Disclosure Statement”) [ECF Nos. 368, 371], and authorized COFINA to solicit votes with respect to the acceptance or rejection of the Plan. Copies of the Plan and Disclosure Statement are enclosed in the package containing this Ballot. **All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan. If you have any questions regarding the proper completion of this Ballot, please contact the Balloting Agent by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com).**

This Ballot is to be used for voting by Ambac Assurance Corporation (“Ambac”). Pursuant to the Disclosure Statement Order, Ambac is entitled to accept or reject the Plan on behalf of beneficial holders of securities giving rise to Impaired Claims in Class 2. **To have your vote counted, you must complete, sign, and return this Ballot so that it is received by the Balloting Agent at the address listed below no later than the Voting Deadline, unless such time is extended by the Debtor. Ballots must be delivered to the Balloting Agent (i) at the address listed below (or in the enclosed envelope, which may have a different zip code) or (ii) via Prime Clerk’s E-Ballot platform by visiting <https://cases.primeclerk.com/puertorico>, clicking on the “Submit E-Ballot” link and following the instructions set forth on the website. Ambac is encouraged to submit its Ballots via the E-Ballot platform. If you choose to submit your Ballot via the E-Ballot platform, you should NOT submit your paper copy Ballot as well. Please choose only one form of return of your Ballot:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022**

**You must deliver the Ballot in the manner described above. Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s E-Ballot platform).**

**The Ballot must actually be received by the Balloting Agent by no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”).**

Solely for purposes of voting to accept or reject the Plan and not for the purpose of the allowance of, or distribution on account of, any Claim, and without prejudice to COFINA’s rights in any other context, each Claim within a Class of Claims entitled to vote to accept or reject the Plan shall be in an amount as determined by the procedures set forth in the Disclosure Statement Order.

This Ballot does not and shall not be deemed to constitute (i) an assertion of a Claim, (ii) a proof of claim, or (iii) an admission by COFINA of the nature, validity, or amount of any Claim.

PLEASE COMPLETE THE FOLLOWING:

**Item 1.**      **Vote on Plan.**

The undersigned, voting on behalf of beneficial holders of securities giving rise to Impaired Claims in Class 2, hereby votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the Plan
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To submit your Ballot via the “E-Ballot” platform, please visit <https://cases.primeclerk.com/puertorico>. Click on the “Submit E-Ballot” section of the website and follow the instructions to submit your ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

Prime Clerk’s “E-Ballot” platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable.

Creditors who cast a Ballot using Prime Clerk’s “E-Ballot” platform should NOT also submit a paper Ballot.

**Item 2.**      **Acknowledgements and Certification.**

By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a copy of the Plan, Disclosure Statement, and Disclosure Statement Order. The undersigned certifies that, pursuant to the Disclosure Statement Order, it has full power and authority to vote to accept or reject the Plan on behalf of the beneficial holders of securities giving rise to Impaired Claims in Class 2. The undersigned further acknowledges that COFINA’s solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement Order and the procedures for the solicitation of votes to accept or reject the Plan contained therein.

Name of Holder: _____ (Print or Type)
Signature: _____
Name of Signatory: _____ (If other than holder)
Title: _____
Address: _____ _____ _____
Telephone Number: _____
Email: _____
Date Completed: _____

**VOTING INSTRUCTIONS FOR COMPLETING THE  
BALLOT FOR CLAIMS IN CLASS 2 (SENIOR COFINA BOND CLAIMS (AMBAC))**

1. This Ballot is submitted to you to solicit your vote to accept or reject the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380]. The terms of the Plan are described in the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371]. All capitalized terms used but not otherwise defined herein or in the Ballot shall have the meanings given to such terms in the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan will be accepted by a Class of Claims if it is accepted by the holders of two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class that have voted to accept or reject the Plan. In the event a Class rejects the Plan, the District Court may nevertheless confirm the Plan and thereby make it binding on the holders of Claims in the rejecting Class if the District Court finds the Plan does not unfairly discriminate against and accords fair and equitable treatment to the holders of Claims in such Class and all other Classes of Claims rejecting the Plan, and otherwise satisfies the requirements of PROMESA section 314(b) and section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the District Court, all holders of Claims against the Debtor and its property (including those holders who abstain from voting or reject the Plan, and those holders who are not entitled to vote on the Plan) will be bound by the terms of the confirmed Plan and the transactions contemplated thereby.

3. **To have your vote counted, you must properly complete, sign, and return this Ballot to Prime Clerk LLC (the “Balloting Agent”) so that it is received by the Balloting Agent no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”), at the following address:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022

**Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s “E-Ballot” platform in accordance with the instructions above).**

4. To properly complete the Ballot, you must follow the procedures described below:

a. Ensure the information contained in the Ballot is correct;

- b. You may not split your vote on the Plan. You must vote all the Claims on behalf of the holders of Class 2 Claims either to accept or to reject the Plan;
- c. If you are completing this Ballot on behalf of another entity, indicate your relationship to such entity and the capacity in which you are signing and submit satisfactory evidence of your authority to so act (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act);
- d. If you also hold Claims in other Classes, you may receive more than one Ballot, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on the Ballot;
- e. If you believe you have received the wrong Ballot, please contact the Balloting Agent immediately;
- f. Provide your name and mailing address;
- g. Sign and date your Ballot; and
- h. Return your Ballot using an authorized method of return indicated herein.

5. If more than one Ballot voting the same Claim is received by the Balloting Agent, the latest Ballot received prior to the Voting Deadline will, to the extent of any inconsistencies between the Ballots, supersede and revoke any prior Ballot.

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR THE PLAN, OR IF YOU RECEIVED SOLICITATION PACKAGE MATERIALS IN ELECTRONIC FORMAT AND DESIRE PAPER COPIES, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS) OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE OVERSIGHT BOARD, AAFAF, COFINA, OR THE DISTRICT COURT.

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, *y otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**BOLETA PARA TITULARES  
DE RECLAMACIONES DE CLASE 2 (RECLAMACIONES DE BONOS DE COFINA  
SENIOR (AMBAC))**

La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), en calidad de representante de la Corporación del Fondo de Interés Apremiante de

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, son El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) la Autoridad de Carreteras y Transportación de Puerto (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) la Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático).



Puerto Rico (“COFINA”), solicita a los titulares de ciertas Reclamaciones afectadas contra COFINA los votos respecto del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, el “Plan”) [ECF N.º 367]. Mediante orden con fecha \_\_\_\_ de noviembre de 2018 (la “Orden de Declaración de Divulgación”), el Tribunal de Distrito aprobó la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, incluidos sus anexos y apéndices, la “Declaración de Divulgación”) [ECF N.º 368, 371], y autorizó a COFINA a solicitar votos a favor o en contra del Plan. Las copias del Plan y la Declaración de Divulgación se incluyen en el paquete que contiene esta Boleta. **Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan. Si tiene dudas sobre cómo completar correctamente esta Boleta, comuníquese con el Agente de Votación por teléfono al (844) 822-9231 (línea gratuita para los EE. UU. Y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora Estándar del Atlántico) (Disponible en español), o por correo electrónico a [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com).**

Esta Boleta debe ser utilizada por Ambac Assurance Corporation (“Ambac”) para la votación. De acuerdo con la Orden de Declaración de Divulgación, Ambac tiene derecho a aceptar o rechazar el plan en representación de los titulares beneficiarios de títulos valores que dan lugar a Reclamaciones Afectadas de Clase 2. **Para que se computen sus votos, debe completar, firmar y devolver esta Boleta de manera que el Agente de Votación la reciba en la dirección indicada abajo antes de la Fecha Límite de Votación, a menos que el Deudor extienda dicho periodo. Las Boletas deben enviarse al Agente de Votación (i) a la dirección indicada abajo (o en el sobre adjunto, que puede tener un código postal diferente) o (ii) mediante la plataforma E-Ballot (Boleta electrónica) de Prime Clerk al visitar <https://cases.primeclerk.com/puertorico>, hacer clic en “Submit E-Ballot” (Enviar boleta electrónica) y seguir las instrucciones del sitio web. Se alienta a Ambac a enviar sus Boletas mediante la plataforma E-Ballot. Si decide enviar su Boleta mediante la plataforma E-Ballot, NO debe presentar su copia impresa de la Boleta también. Elija una sola forma de presentación de su Boleta:**

**Mediante correo postal certificado, entregada personalmente o mensajería rápida (overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

**Debe entregar la Boleta de la manera que se describe arriba. No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma E-Ballot de Prime Clerk).**

**El Agente de Votación debe recibir las Boletas en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) del 8 de enero de 2019, a menos que se extienda esta fecha (la “Fecha Límite de Votación”).**

Solo a los fines de la votación para aceptar o rechazar el Plan, y no con el propósito de la admisión o distribución en nombre de una Reclamación, y sin perjuicio de los derechos de COFINA en cualquier otro contexto, cada Reclamación dentro de una Clase de Reclamaciones con derecho a voto para aceptar o rechazar el Plan será por el monto que determinen los procedimientos establecidos en la Orden de Declaración de Divulgación.

Esta Boleta no constituye ni se considerará que constituya (i) una reafirmación de una Reclamación, (ii) una evidencia de reclamación ni (iii) una admisión de parte de COFINA de la naturaleza, la validez o el monto de una Reclamación.

COMPLETE LO SIGUIENTE:

**Punto 1. Votación del Plan.**

El que suscribe, que vota en representación de los titulares beneficiarios que dan lugar a Reclamaciones Afectadas de Clase 2, por el presente vota (marcar una opción):

☐ **ACEPTAR** el Plan (vota A FAVOR  
CONTRA)

☐ **RECHAZAR** el Plan (vota EN

Para emitir su voto mediante la plataforma “E-Ballot”, visite <https://cases.primeclerk.com/puertorico>. Haga clic en la sección “Submit E-Ballot” (Enviar boleta electrónica) del sitio web y siga las instrucciones para emitir su voto.

**NOTA IMPORTANTE:** Necesitará la siguiente información para recuperar y emitir su Boleta electrónica personalizada:

N.º único de identificación de E-Ballot: \_\_\_\_\_

**La plataforma “E-Ballot” de Prime Clerk es la única manera en la que se aceptarán Boletas mediante transmisión electrónica o en línea. Las Boletas enviadas por fax, correo electrónico u otros medios de transmisión electrónica no se computarán.**

**Cada N.º de identificación de E-Ballot debe usarse únicamente para votar respecto de las Reclamaciones descritas en el Punto 1 de su Boleta electrónica. Complete y envíe su E-Ballot por cada N.º de identificación de E-Ballot que reciba, según corresponda.**

Los deudores que emitan una Boleta con la plataforma “E-Ballot” de Prime Clerk NO deben emitir también una Boleta impresa.

**Punto 2.**                      **Reconocimientos y Certificación.**

Al firmar esta Boleta, el que suscribe reconoce que se le ha suministrado una copia del Plan, la Declaración de Divulgación y la Orden de Declaración de Divulgación. El que suscribe certifica que, de acuerdo con la Orden de Declaración de Divulgación, tiene plena capacidad para aceptar o rechazar el Plan en representación de los titulares beneficiarios de títulos valores que dan lugar a Reclamaciones Afectadas de Clase 2. Asimismo, el que suscribe reconoce que la solicitud de votos de COFINA está sujeta a todos los términos y las condiciones establecidas en la Orden de Declaración de Divulgación y los procedimientos para la solicitud de votos a fin de aceptar o rechazar el Plan.

Nombre del Titular: _____ (En letra de imprenta o escrito a máquina) _____
Firma: _____
Nombre del Firmante: _____ (Si no coincide con el del titular)
Cargo: _____
Dirección: _____ _____ _____
Número de teléfono: _____
Correo electrónico: _____
Fecha de finalización: _____

**INSTRUCCIONES DE VOTACIÓN PARA COMPLETAR LA  
BOLETA PARA RECLAMACIONES DE CLASE 2 (RECLAMACIONES DE BONOS  
DE COFINA SENIOR (AMBAC))**

1. La presente Boleta se le envía para solicitarle que vote a favor o en contra del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 367]. Los términos del Plan se describen en la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 y sus posibles modificaciones, incluidos sus anexos y apéndices, (la “Declaración de Divulgación”) [ECF N.º 368, 371]. Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente o en la Boleta gozarán de los significados que se establecen en el Plan. **LEA EL PLAN Y LA DECLARACIÓN DE DIVULGACIÓN CON DETENIMIENTO ANTES DE COMPLETAR ESTA BOLETA.**

2. El Plan se considerará aceptado por una Clase de Reclamaciones si es aceptado por los titulares de dos tercios (2/3) del monto en dólares y más de la mitad (1/2) del número de Reclamaciones Admitidas en dicha Clase que hayan votado para aceptar o rechazar el Plan. Si una Clase rechaza el Plan, el Tribunal de Distrito puede de todos modos confirmarlo y hacerlo vinculante para los titulares de Reclamaciones de la clase que lo rechaza si considera que no discrimina, y ofrece un trato justo y equitativo, a los titulares de Reclamaciones de dicha Clase y de todas las demás Clases de Reclamaciones que rechazan al Plan y que cumple los requisitos del artículo 314(b) de PROMESA y el artículo 1129(b) del Código de Quiebras. Si el Tribunal de Distrito confirma el Plan, todos los titulares de Reclamaciones contra el Deudor y sus bienes (incluidos aquellos titulares que se abstengan de votar o rechacen el Plan y aquellos que no tienen derecho a votar respecto del Plan) quedarán vinculados por los términos del Plan confirmado y las transacciones allí contempladas.

3. Para que se compute su voto, debe completar, firmar y entregar correctamente esta Boleta a Prime Clerk LLC (el “Agente de Votación”) de manera que este la reciba en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) el 8 de enero de 2019, a menos que este horario se extienda (la “Fecha Límite de Votación”), en la siguiente dirección:

**Mediante correo postal certificado, entregada personalmente o mensajería rápida  
(overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma “E-Ballot” de Prime Clerk de acuerdo con las instrucciones indicadas arriba).

4. Para completar la Votación en forma adecuada, debe seguir los procedimientos que se describen a continuación:

- a. Asegúrese de que la información de la Boleta sea correcta;
- b. No puede dividir votos en el Plan. Debe votar todas las Reclamaciones en representación de los titulares de Reclamaciones de Clase 2, ya sea para aceptar o para rechazar el Plan;
- c. Si está completando esta Boleta en representación de otra entidad, indique su relación con dicha entidad y la calidad en la que firma y presente pruebas satisfactorias de su facultad para actuar de ese modo (por ej., un poder o una copia certificada de las resoluciones de junta que lo autorizan);
- d. Si además es titular de Reclamaciones en otras Clases, es probable que reciba más de una Boleta, con la etiqueta para una Clase de Reclamaciones diferente. Su voto se computará a favor o en contra del Plan de una Clase de Reclamaciones en particular solamente si completa, firma y entrega la Boleta etiquetada para dicha Clase de acuerdo con las instrucciones de la Boleta;
- e. Si cree que ha recibido la Boleta equivocada, contáctese con el Agente de la Votación de inmediato.
- f. Indique su nombre y dirección postal.
- g. Firme y coloque la fecha en la Boleta.
- h. Envíe su Boleta mediante un método autorizado indicado en el presente documento.

5. Si el Agente de Votación recibe más de una Boleta para la votación de la misma Reclamación, la última Boleta recibida antes de la Fecha Límite de Votación reemplazará y revocará cualquier Boleta anterior en la medida de cualquier inconsistencia.

CONTÁCTESE CON EL AGENTE DE VOTACIÓN POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. O PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES) O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM., EN LOS SIGUIENTES CASOS: SI TIENE CONSULTAS ACERCA DE LA BOLETA; NO RECIBIÓ UN SOBRE DE ENTREGA CON SU BOLETA O UNA COPIA DE LA DECLARACIÓN DE DIVULGACIÓN O DEL PLAN; SI RECIBIÓ LOS MATERIALES DEL PAQUETE DE SOLICITACIÓN EN FORMATO ELECTRÓNICO Y QUISIERA TENER COPIAS IMPRESAS; O EN CASO DE QUE NECESITE COPIAS ADICIONALES DE LA BOLETA O DEMÁS MATERIALES SUMINISTRADOS. NO DIRIJA NINGUNA CONSULTA A LA JUNTA DE SUPERVISIÓN, AAFAF, COFINA O EL TRIBUNAL DE DISTRITO.

**Exhibit K**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**BALLOT FOR HOLDERS  
OF CLAIMS IN CLASS 3 (SENIOR COFINA BOND CLAIMS (NATIONAL))**

The Financial Oversight And Management Board For Puerto Rico (the “Oversight Board”), as representative of Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting votes with respect to the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of certain impaired Claims against COFINA. By order dated November 29, 2018 (the “Disclosure Statement Order”), the District Court approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto*

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

*Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], and authorized COFINA to solicit votes with respect to the acceptance or rejection of the Plan. Copies of the Plan and Disclosure Statement are enclosed in the package containing this Ballot. **All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan. If you have any questions regarding the proper completion of this Ballot, please contact the Balloting Agent by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoballots@primeclerk.com.**

This Ballot is to be used for voting by National Public Finance Guarantee Corporation (“National”). Pursuant to Disclosure Statement Order, National is entitled to accept or reject the Plan on behalf of beneficial holders of securities giving rise to Impaired Claims in Class 3. **To have your vote counted, you must complete, sign, and return this Ballot so that it its received by the Balloting Agent at the address listed below no later than the Voting Deadline, unless such time is extended by the Debtor. Ballots must be delivered to the Balloting Agent (i) at the address listed below (or in the enclosed envelope, which may have a different zip code) or (ii) via Prime Clerk’s E-Ballot platform by visiting <https://cases.primeclerk.com/puertorico>, clicking on the “Submit E-Ballot” link and following the instructions set forth on the website. National is encouraged to submit its Ballots via the E-Ballot platform. If you choose to submit your Ballot via the E-Ballot platform, you should NOT submit your paper copy Ballot as well. Please choose only one form of return of your Ballot:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022**

**You must deliver the Ballot in the manner described above. Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s E-Ballot platform).**

**The Ballot must actually be received by the Balloting Agent by no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”).**

Solely for purposes of voting to accept or reject the Plan and not for the purpose of the allowance of, or distribution on account of, any Claim, and without prejudice to COFINA’s rights in any other context, each Claim within a Class of Claims entitled to vote to accept or reject the Plan shall be in an amount as determined by the procedures set forth in the Disclosure Statement Order.



PLEASE COMPLETE THE FOLLOWING:

**Item 1.**      **Vote on Plan.**

The undersigned, voting on behalf of beneficial holders of securities giving rise to Impaired Claims in Class 3, hereby votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the
---	--

To submit your Ballot via the “E-Ballot” platform, please visit <https://cases.primeclerk.com/puertorico>. Click on the “Submit E-Ballot” section of the website and follow the instructions to submit your ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

Prime Clerk’s “E-Ballot” platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable.

Creditors who cast a Ballot using Prime Clerk’s “E-Ballot” platform should NOT also submit a paper Ballot.

**Item 2.**      **Acknowledgements and Certification.**

By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a copy of the Plan, Disclosure Statement, and Disclosure Statement Order. The undersigned certifies that, pursuant to the Disclosure Statement Order, it has full power and authority to vote to accept or reject the Plan on behalf of beneficial holders of securities giving rise to Impaired Claims in Class 3. The undersigned further acknowledges that COFINA’s solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement and the Disclosure Statement Order and the procedures for the solicitation of votes to accept or reject the Plan contained therein.

Name of Holder: _____ (Print or Type) _____	
Signature: _____	
Name of Signatory: _____ (If other than holder)	
Title: _____	
Address: _____ _____ _____	
Telephone Number: _____	
Email: _____	
Date Completed: _____	

**VOTING INSTRUCTIONS FOR COMPLETING THE  
BALLOT FOR CLAIMS IN CLASS 3 (SENIOR COFINA BOND CLAIMS (NATIONAL  
INSURED))**

1. This Ballot is submitted to you to solicit your vote to accept or reject the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380]. The terms of the Plan are described in the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371]. All capitalized terms used but not otherwise defined herein or in the Ballot shall have the meanings given to such terms in the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan will be accepted by a Class of Claims if it is accepted by the holders of two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class that have voted to accept or reject the Plan. In the event a Class rejects the Plan, the District Court may nevertheless confirm the Plan and thereby make it binding on the holders of Claims in the rejecting Class if the District Court finds the Plan does not unfairly discriminate against and accords fair and equitable treatment to the holders of Claims in such Class and all other Classes of Claims rejecting the Plan, and otherwise satisfies the requirements of PROMESA section 314(b) and section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the District Court, all holders of Claims against the Debtor and its property (including those holders who abstain from voting or reject the Plan, and those holders who are not entitled to vote on the Plan) will be bound by the terms of the confirmed Plan and the transactions contemplated thereby.

3. **To have your vote counted, you must properly complete, sign, and return this Ballot to Prime Clerk LLC (the “Balloting Agent”) so that it is received by the Balloting Agent no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”), at the following address:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022**

**Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s “E-Ballot” platform in accordance with the instructions above).**

4. To properly complete the Ballot, you must follow the procedures described below:

- a. Ensure the information contained in the Ballot is correct;
- b. You may not split your vote on the Plan. You must vote all the Claims on behalf of the holders of Class 3 Claims either to accept or to reject the Plan;
- c. If you are completing this Ballot on behalf of another entity, indicate your relationship to such entity and the capacity in which you are signing and submit satisfactory evidence of your authority to so act (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act);
- d. If you also hold Claims in other Classes, you may receive more than one Ballot, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on the Ballot;
- e. If you believe you have received the wrong Ballot, please contact the Balloting Agent immediately;
- f. Provide your name and mailing address;
- g. Sign and date your Ballot; and
- h. Return your Ballot using an authorized method of return indicated herein.

5. If more than one Ballot voting the same Claim is received by the Balloting Agent, the latest Ballot received prior to the Voting Deadline will, to the extent of any inconsistencies between the Ballots, supersede and revoke any prior Ballot.

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT AND THE PLAN, OR IF YOU RECEIVED SOLICITATION PACKAGE MATERIALS IN ELECTRONIC FORMAT AND DESIRE PAPER COPIES, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS) OR BY EMAIL AT [PUERTORICOBALLOTS@PRIMECLERK.COM](mailto:PUERTORICOBALLOTS@PRIMECLERK.COM). PLEASE DO NOT DIRECT ANY INQUIRIES TO THE OVERSIGHT BOARD, AAFAF, COFINA, OR THE DISTRICT COURT.

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**BOLETA PARA TITULARES  
DE RECLAMACIONES DE CLASE 3 (RECLAMACIONES DE BONOS DE COFINA  
SENIOR (NATIONAL))**

La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), como representante de Corporación del Fondo de Interés Apremiante de Puerto

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, son El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) la Autoridad de Carreteras y Transportación de Puerto (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) la Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático).

Rico (“COFINA”), solicita votos respecto del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 367], de los titulares de determinadas Reclamaciones afectadas contra COFINA. Mediante orden con fecha \_\_\_\_ de noviembre de 2018 (la “Orden de Declaración de Divulgación”), el Tribunal aprobó la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 noviembre de 2018 (y sus posibles modificaciones, incluidos sus anexos y apéndices, la “Declaración de Divulgación”) [ECF N.º 368, 371], y autorizó a COFINA a solicitar votos respecto de la aceptación o el rechazo del Plan. Las copias del Plan y la Declaración de Divulgación se incluyen en el paquete que contiene esta Boleta. **Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan. Si tiene dudas sobre cómo completar correctamente esta Boleta, comuníquese con el Agente de Votación por teléfono al (844) 822-9231 (línea gratuita para los EE. UU. Y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora Estándar del Atlántico) (Disponible en español), o por correo electrónico a puertoricoballots@primeclerk.com.**

Esta Boleta debe ser utilizada por National Public Finance Guarantee Corporation (“National”) para la votación. De acuerdo con la Orden de Declaración de Divulgación, National tiene derecho a aceptar o rechazar el plan en representación de los titulares beneficiarios de títulos valores que dan lugar a Reclamaciones Afectadas de Clase 3. **Para que se computen sus votos, debe completar, firmar y devolver esta Boleta de manera que el Agente de Votación la reciba en la dirección indicada abajo antes de la Fecha Límite de Votación, a menos que el Deudor extienda dicho periodo. Las Boletas deben enviarse al Agente de Votación (i) a la dirección indicada abajo (o en el sobre adjunto, que puede tener un código postal diferente) o (ii) mediante la plataforma E-Ballot (Boleta electrónica) de Prime Clerk al visitar <https://cases.primeclerk.com/puertorico>, hacer clic en “Submit E-Ballot” (Enviar boleta electrónica) y seguir las instrucciones del sitio web. Se alienta a National a presentar sus Boletas mediante la plataforma E-Ballot. Si decide enviar su Boleta mediante la plataforma E-Ballot, NO debe presentar su copia impresa de la Boleta también. Elija una sola forma de presentación de su Boleta:**

**Mediante correo postal certificado, entregada personalmente o mensajería rápida (overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

**Debe entregar la Boleta de la manera que se describe arriba. No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma E-Ballot de Prime Clerk).**

**El Agente de Votación debe recibir las Boletas en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) del 8 de enero de 2019, a menos que se extienda esta fecha (la “Fecha Límite de Votación”).**

Solo a los fines de la votación para aceptar o rechazar el Plan, y no con el propósito de la admisión o distribución en nombre de una Reclamación, y sin perjuicio de los derechos de COFINA en cualquier otro contexto, cada Reclamación dentro de una Clase de Reclamaciones con derecho a voto para aceptar o rechazar el Plan será por el monto que determinen los procedimientos establecidos en la Orden de Declaración de Divulgación.

COMPLETE LO SIGUIENTE:

**Punto 1. Votación del Plan.**

El que suscribe, que vota en representación de los titulares beneficiarios que dan lugar a Reclamaciones Afectadas de Clase 3, por el presente vota (marcar una opción):

<input type="checkbox"/> <b><u>ACEPTAR</u></b> el Plan (vota A FAVOR CONTRA)	<input type="checkbox"/> <b><u>RECHAZAR</u></b> el Plan (vota EN
---	--

Para emitir su voto mediante la plataforma “E-Ballot”, visite <https://cases.primeclerk.com/puertorico>. Haga clic en la sección “Submit E-Ballot” (Enviar boleta electrónica) del sitio web y siga las instrucciones para emitir su voto.

**NOTA IMPORTANTE:** Necesitará la siguiente información para recuperar y emitir su Boleta electrónica personalizada:

N.º único de identificación de E-Ballot: \_\_\_\_\_

**La plataforma “E-Ballot” de Prime Clerk es la única manera en la que se aceptarán Boletas mediante transmisión electrónica o en línea. Las Boletas enviadas por fax, correo electrónico u otros medios de transmisión electrónica no se computarán.**

**Cada N.º de identificación de E-Ballot debe usarse únicamente para votar respecto de las Reclamaciones descritas en el Punto 1 de su Boleta electrónica. Complete y envíe su E-Ballot por cada N.º de identificación de E-Ballot que reciba, según corresponda.**

Los deudores que emitan una Boleta con la plataforma “E-Ballot” de Prime Clerk NO deben emitir también una Boleta impresa.

**Punto 2. Reconocimientos y Certificación.**

Al firmar esta Boleta, el que suscribe reconoce que se le ha suministrado una copia del Plan, la Declaración de Divulgación y la Orden de Declaración de Divulgación. El que suscribe certifica



que, de acuerdo con la Orden de Declaración de Divulgación, tiene plena capacidad para aceptar o rechazar el Plan en representación de los titulares beneficiarios de títulos valores que dan lugar a Reclamaciones Afectadas de Clase 3. Asimismo, el que suscribe reconoce que la solicitud de votos de COFINA está sujeta a todos los términos y las condiciones establecidas en la Declaración de Divulgación y en la Orden de Declaración de Divulgación los procedimientos para la solicitud de votos a fin de aceptar o rechazar el Plan.

Nombre del Titular: _____ (En letra de imprenta o escrito a máquina) _____
Firma: _____
Nombre del Firmante: _____ (Si no coincide con el del titular)
Cargo: _____
Dirección: _____ _____ _____
Número de teléfono: _____
Correo electrónico: _____
Fecha de finalización: _____

**INSTRUCCIONES DE VOTACIÓN PARA COMPLETAR LA  
BOLETA PARA RECLAMACIONES DE CLASE 3 (RECLAMACIONES DE BONOS  
DE COFINA SENIOR (ASEGURADAS POR NATIONAL))**

1. La presente Boleta se le envía para solicitarle que vote a favor o en contra del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 367]. Los términos del Plan se describen en la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha 26 de noviembre de 2018 y sus posibles modificaciones, incluidos sus anexos y apéndices, (la “Declaración de Divulgación”) [ECF N.º 368, 371]. Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente o en la Boleta gozarán de los significados que se establecen en el Plan. **LEA EL PLAN Y LA DECLARACIÓN DE DIVULGACIÓN CON DETENIMIENTO ANTES DE COMPLETAR ESTA BOLETA.**

2. El Plan se considerará aceptado por una Clase de Reclamaciones si es aceptado por los titulares de dos tercios (2/3) del monto en dólares y más de la mitad (1/2) del número de Reclamaciones Admitidas en dicha Clase que hayan votado para aceptar o rechazar el Plan. Si una Clase rechaza el Plan, el Tribunal de Distrito puede de todos modos confirmarlo y hacerlo vinculante para los titulares de Reclamaciones de la clase que lo rechaza si considera que no discrimina, y ofrece un trato justo y equitativo, a los titulares de Reclamaciones de dicha Clase y de todas las demás Clases de Reclamaciones que rechazan al Plan y que cumple los requisitos del artículo 314(b) de PROMESA y el artículo 1129(b) del Código de Quiebras. Si el Tribunal de Distrito confirma el Plan, todos los titulares de Reclamaciones contra el Deudor y sus bienes (incluidos aquellos titulares que se abstengan de votar o rechacen el Plan y aquellos que no tienen derecho a votar respecto del Plan) quedarán vinculados por los términos del Plan confirmado y las transacciones allí contempladas.

3. Para que se compute su voto, debe completar, firmar y entregar correctamente esta Boleta a Prime Clerk LLC (el “Agente de Votación”) de manera que este la reciba en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) el 8 de enero de 2019, a menos que este horario se extienda (la “Fecha Límite de Votación”), en la siguiente dirección:

**Mediante correo postal certificado, entregada personalmente o mensajería rápida  
(overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma “E-Ballot” de Prime Clerk de acuerdo con las instrucciones indicadas arriba).

4. Para completar la Votación en forma adecuada, debe seguir los procedimientos que se describen a continuación:

- a. Asegúrese de que la información de la Boleta sea correcta;
- b. No puede dividir votos en el Plan. Debe votar todas las Reclamaciones en representación de los titulares de Reclamaciones de Clase 3, ya sea para aceptar o para rechazar el Plan;
- c. Si está completando esta Boleta en representación de otra entidad, indique su relación con dicha entidad y la calidad en la que firma y presente pruebas satisfactorias de su facultad para actuar de ese modo (por ej., un poder o una copia certificada de las resoluciones de la junta que lo autorizan);
- d. Si además es titular de Reclamaciones en otras Clases, es probable que reciba más de una Boleta, con la etiqueta para una Clase de Reclamaciones diferente. Su voto se computará a favor o en contra del Plan de una Clase de Reclamaciones en particular solamente si completa, firma y entrega la Boleta etiquetada para dicha Clase de acuerdo con las instrucciones de la Boleta;
- e. Si cree que ha recibido la Boleta equivocada, contáctese con el Agente de la Votación de inmediato.
- f. Indique su nombre y dirección postal.
- g. Firme y coloque la fecha en la Boleta.
- h. Envíe su Boleta mediante un método autorizado indicado en el presente documento.

5. Si el Agente de Votación recibe más de una Boleta para la votación de la misma Reclamación, la última Boleta recibida antes de la Fecha Límite de Votación reemplazará y revocará cualquier Boleta anterior en la medida de cualquier inconsistencia.

SI TIENE PREGUNTAS RESPECTO DE LA BOLETA, SI NO RECIBIÓ UN SOBRE DE DEVOLUCIÓN CON SU BOLETA, SI NO RECIBIÓ UNA COPIA DE LA DECLARACIÓN DE DIVULGACIÓN Y DEL PLAN, SI RECIBIÓ MATERIALES DEL PAQUETE DE SOLICITACIÓN EN FORMATO ELECTRÓNICO Y DESEA COPIAS IMPRESAS, SI NECESITA COPIAS ADICIONALES DE LA BOLETA U OTROS MATERIALES ADJUNTOS, COMUNÍQUESE CON EL AGENTE DE VOTACIÓN POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. Y PUERTO RICO) O (646) 486-7944 (PARA LLAMADAS INTERNACIONALES) O POR CORREO ELECTRÓNICO A [PUERTORICOBALLOTS@PRIMECLERK.COM](mailto:PUERTORICOBALLOTS@PRIMECLERK.COM) NO DIRIJA NINGUNA CONSULTA A LA JUNTA DE SUPERVISIÓN, AAFAF, COFINA O EL TRIBUNAL DE DISTRITO.

**Exhibit L**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**BALLOT FOR HOLDERS  
OF CLAIMS IN CLASS 6 (JUNIOR COFINA BOND CLAIMS (ASSURED))**

The Financial Oversight And Management Board For Puerto Rico (the “Oversight Board”), as representative of Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting votes with respect to the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of certain impaired Claims against COFINA. By order dated November 29, 2018 (the “Disclosure Statement Order”), the District Court approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto*

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

*Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], and authorized COFINA to solicit votes with respect to the acceptance or rejection of the Plan. Copies of the Plan and Disclosure Statement are enclosed in the package containing this Ballot. **All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan. If you have any questions regarding the proper completion of this Ballot, please contact the Balloting Agent by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoballots@primeclerk.com.**

This Ballot is to be used for voting by Assured Guaranty Municipal Corp. (“Assured”). Pursuant to the Disclosure Statement Order, Assured is entitled to accept or reject the Plan on behalf of beneficial holders of securities giving rise to Impaired Claims in Class 6. **To have your vote counted, you must complete, sign, and return this Ballot so that it its received by the Balloting Agent at the address listed below no later than the Voting Deadline, unless such time is extended by the Debtor. Ballots must be delivered to the Balloting Agent (i) at the address listed below (or in the enclosed envelope, which may have a different zip code) or (ii) via Prime Clerk’s E-Ballot platform by visiting <https://cases.primeclerk.com/puertorico>, clicking on the “Submit E-Ballot” link and following the instructions set forth on the website. Assured is encouraged to submit its Ballots via the E-Ballot platform. If you choose to submit your Ballot via the E-Ballot platform, you should NOT submit your paper copy Ballot as well. Please choose only one form of return of your Ballot:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022**

**You must deliver the Ballot in the manner described above. Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s E-Ballot platform).**

**The Ballot must actually be received by the Balloting Agent by no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”).**

Solely for purposes of voting to accept or reject the Plan and not for the purpose of the allowance of, or distribution on account of, any Claim, and without prejudice to COFINA’s rights in any other context, each Claim within a Class of Claims entitled to vote to accept or reject the Plan shall be in an amount as determined by the procedures set forth in the Disclosure Statement Order.

This Ballot does not and shall not be deemed to constitute (i) an assertion of a Claim, (ii) a proof of claim, or (iii) an admission by COFINA of the nature, validity, or amount of any Claim.

PLEASE COMPLETE THE FOLLOWING:

**Item 1.**      **Vote on Plan.**

The undersigned, voting on behalf of beneficial holders of securities giving rise to Impaired Claims in Class 6, hereby votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the Plan
---	---

To submit your Ballot via the “E-Ballot” platform, please visit <https://cases.primeclerk.com/puertorico>. Click on the “Submit E-Ballot” section of the website and follow the instructions to submit your ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

Prime Clerk’s “E-Ballot” platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable.

Creditors who cast a Ballot using Prime Clerk’s “E-Ballot” platform should NOT also submit a paper Ballot.

**Item 2.**      **Acknowledgements and Certification.**

By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a copy of the Plan, Disclosure Statement, and Disclosure Statement Order. The undersigned certifies that, pursuant to the Disclosure Statement Order, it has full power and authority to vote to accept or reject the Plan on behalf of the beneficial holders of securities giving rise to Impaired Claims in Class 6. The undersigned further acknowledges that COFINA’s solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement Order and the procedures for the solicitation of votes to accept or reject the Plan contained therein.

Name of Holder: _____ (Print or Type)
Signature: _____
Name of Signatory: _____ (If other than holder)
Title: _____
Address: _____ _____ _____
Telephone Number: _____
Email: _____
Date Completed: _____



**VOTING INSTRUCTIONS FOR COMPLETING THE  
BALLOT FOR CLAIMS IN CLASS 6 (JUNIOR COFINA BOND CLAIMS (ASSURED))**

1. This Ballot is submitted to you to solicit your vote to accept or reject the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380]. The terms of the Plan are described in the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 367, 371]. All capitalized terms used but not otherwise defined herein or in the Ballot shall have the meanings given to such terms in the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan will be accepted by a Class of Claims if it is accepted by the holders of two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class that have voted to accept or reject the Plan. In the event a Class rejects the Plan, the District Court may nevertheless confirm the Plan and thereby make it binding on the holders of Claims in the rejecting Class if the District Court finds the Plan does not unfairly discriminate against and accords fair and equitable treatment to the holders of Claims in such Class and all other Classes of Claims rejecting the Plan, and otherwise satisfies the requirements of PROMESA section 314(b) and section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the District Court, all holders of Claims against the Debtor and its property (including those holders who abstain from voting or reject the Plan, and those holders who are not entitled to vote on the Plan) will be bound by the terms of the confirmed Plan and the transactions contemplated thereby.

3. **To have your vote counted, you must properly complete, sign, and return this Ballot to Prime Clerk LLC (the “Balloting Agent”) so that it is received by the Balloting Agent no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019 (the “Voting Deadline”), at the following address:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022

**Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s “E-Ballot” platform in accordance with the instructions above).**

4. To properly complete the Ballot, you must follow the procedures described below:
- a. Ensure the information contained in the Ballot is correct;

- b. You may not split your vote on the Plan. You must vote all the Claims on behalf of the holders of Class 6 Claims either to accept or to reject the Plan;
- c. If you are completing this Ballot on behalf of another entity, indicate your relationship to such entity and the capacity in which you are signing and submit satisfactory evidence of your authority to so act (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act);
- d. If you also hold Claims in other Classes, you may receive more than one Ballot, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on the Ballot;
- e. If you believe you have received the wrong Ballot, please contact the Balloting Agent immediately;
- f. Provide your name and mailing address;
- g. Sign and date your Ballot; and
- h. Return your Ballot using an authorized method of return indicated herein.

5. If more than one Ballot voting the same Claim is received by the Balloting Agent, the latest Ballot received prior to the Voting Deadline will, to the extent of any inconsistencies between the Ballots, supersede and revoke any prior Ballot.

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR THE PLAN, OR IF YOU RECEIVED SOLICITATION PACKAGE MATERIALS IN ELECTRONIC FORMAT AND DESIRE PAPER COPIES, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS) OR BY EMAIL AT [PUERTORICOBALLOTS@PRIMECLERK.COM](mailto:PUERTORICOBALLOTS@PRIMECLERK.COM). PLEASE DO NOT DIRECT ANY INQUIRIES TO THE OVERSIGHT BOARD, AAFAF, COFINA, OR THE DISTRICT COURT.

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**BOLETA PARA TITULARES  
DE RECLAMACIONES DE CLASE 6 (RECLAMACIONES DE BONOS DE COFINA  
JUNIOR (ASSURED))**

La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), como representante de Corporación del Fondo de Interés Apremiante de Puerto

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, son El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) la Autoridad de Carreteras y Transportación de Puerto (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) la Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático).

Rico (“COFINA”), solicita votos respecto *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 367], de los titulares de determinadas Reclamaciones afectadas contra COFINA. Mediante orden con fecha \_\_\_\_ de noviembre de 2018 (la “Orden de Declaración de Divulgación”), el Tribunal aprobó la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, incluidos sus anexos y apéndices, la “Declaración de Divulgación”) [ECF N.º 368, 371], y autorizó a COFINA a solicitar votos respecto de la aceptación o el rechazo del Plan. Las copias del Plan y la Declaración de Divulgación se incluyen en el paquete que contiene esta Boleta. **Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan. Si tiene dudas sobre cómo completar correctamente esta Boleta, comuníquese con el Agente de Votación por teléfono al (844) 822-9231 (línea gratuita para los EE. UU. Y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora Estándar del Atlántico) (Disponible en español), o por correo electrónico a puertoricoballots@primeclerk.com.**

Esta Boleta debe ser utilizada por Assured Guaranty Municipal Corp. (“Assured”) De acuerdo con la Orden de Declaración de Divulgación, Assured tiene derecho a aceptar o rechazar el plan en representación de los titulares beneficiarios de títulos de valores que dan lugar a Reclamaciones Afectadas de Clase 6. **Para que se computen sus votos, debe completar, firmar y devolver esta Boleta de manera que el Agente de Votación la reciba en la dirección indicada abajo antes de la Fecha Límite de Votación, a menos que el Deudor extienda dicho periodo. Las Boletas deben enviarse al Agente de Votación (i) a la dirección indicada abajo (o en el sobre adjunto, que puede tener un código postal diferente) o (ii) mediante la plataforma E-Ballot (Boleta electrónica) de Prime Clerk al visitar <https://cases.primeclerk.com/puertorico>, hacer clic en “Submit E-Ballot” (Enviar boleta electrónica) y seguir las instrucciones del sitio web. Se alienta a Assured a presentar sus Boletas mediante la plataforma E-Ballot. Si decide enviar su Boleta mediante la plataforma E-Ballot, NO debe presentar su copia impresa de la Boleta también. Elija una sola forma de presentación de su Boleta:**

**Mediante correo postal certificado, entregada personalmente o mensajería rápida (overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

**Debe entregar la Boleta de la manera que se describe arriba. No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma E-Ballot de Prime Clerk).**

**El Agente de Votación debe recibir las Boletas en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) del 8 de enero de 2019, a menos que se extienda esta fecha (la “Fecha Límite de Votación”).**

Solo a los fines de la votación para aceptar o rechazar el Plan, y no con el propósito de la admisión o distribución en nombre de una Reclamación, y sin perjuicio de los derechos de COFINA en cualquier otro contexto, cada Reclamación dentro de una Clase de Reclamaciones con derecho a voto para aceptar o rechazar el Plan será por el monto que determinen los procedimientos establecidos en la Orden de Declaración de Divulgación.

Esta Boleta no constituye ni se considerará que constituya (i) una reafirmación de una Reclamación, (ii) una evidencia de reclamación ni (iii) una admisión de parte de COFINA de la naturaleza, la validez o el monto de una Reclamación.

COMPLETE LO SIGUIENTE:

**Punto 1. Votación del Plan.**

El que suscribe, que vota en representación de los titulares beneficiarios que dan lugar a Reclamaciones Afectadas de Clase 6, por el presente vota (marcar una opción):

<input type="checkbox"/> <b><u>ACEPTAR</u></b> el Plan (vota A FAVOR)	<input type="checkbox"/> <b><u>RECHAZAR</u></b> el Plan (vota EN CONTRA)
---	--

Para emitir su voto mediante la plataforma “E-Ballot”, visite <https://cases.primeclerk.com/puertorico>. Haga clic en la sección “Submit E-Ballot” (Enviar boleta electrónica) del sitio web y siga las instrucciones para emitir su voto.

**NOTA IMPORTANTE:** Necesitará la siguiente información para recuperar y emitir su Boleta electrónica personalizada:

**N.º único de identificación de E-Ballot:** \_\_\_\_\_

**La plataforma “E-Ballot” de Prime Clerk es la única manera en la que se aceptarán Boletas mediante transmisión electrónica o en línea. Las Boletas enviadas por fax, correo electrónico u otros medios de transmisión electrónica no se computarán.**

**Cada N.º de identificación de E-Ballot debe usarse únicamente para votar respecto de las Reclamaciones descritas en el Punto 1 de su Boleta electrónica. Complete y envíe su E-Ballot por cada N.º de identificación de E-Ballot que reciba, según corresponda.**

Los deudores que emitan una Boleta con la plataforma “E-Ballot” de Prime Clerk NO deben emitir también una Boleta impresa.

**Punto 2.**                      **Reconocimientos y Certificación.**

Al firmar esta Boleta, el que suscribe reconoce que se le ha suministrado una copia del Plan, la Declaración de Divulgación y la Orden de Declaración de Divulgación. El que suscribe certifica que, de acuerdo con la Orden de Declaración de Divulgación, tiene plenas facultades para aceptar o rechazar el Plan en representación de los titulares beneficiarios de títulos valores que dan lugar a Reclamaciones Afectadas de Clase 6. Asimismo, el que suscribe reconoce que la solicitud de votos de COFINA está sujeta a todos los términos y las condiciones establecidas en la Orden de Declaración de Divulgación y los procedimientos para la solicitud de votos a fin de aceptar o rechazar el Plan.

Nombre del Titular: _____ (En letra de imprenta o escrito a máquina) _____
Firma: _____
Nombre del Firmante: _____ (Si no coincide con el del titular)
Cargo: _____
Dirección: _____ _____ _____
Número de teléfono: _____
Correo electrónico: _____
Fecha de finalización: _____

**INSTRUCCIONES DE VOTACIÓN PARA COMPLETAR LA  
BOLETA PARA RECLAMACIONES DE CLASE 6 (RECLAMACIONES DE BONOS  
DE COFINA JUNIOR (ASSURED))**

1. La presente Boleta se le envía para solicitarle que vote a favor o en contra del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 367]. Los términos del Plan se describen en la *Declaración de Divulgación del Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, incluidos todos sus anexos y adjuntos, la “Declaración de Divulgación”) [ECF N.º 367, 371]. Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente o en la Boleta gozarán de los significados que se establecen en el Plan. **LEA EL PLAN Y LA DECLARACIÓN DE DIVULGACIÓN CON DETENIMIENTO ANTES DE COMPLETAR ESTA BOLETA.**

2. El Plan se considerará aceptado por una Clase de Reclamaciones si es aceptado por los titulares de dos tercios (2/3) del monto en dólares y más de la mitad (1/2) del número de Reclamaciones Admitidas en dicha Clase que hayan votado para aceptar o rechazar el Plan. Si una Clase rechaza el Plan, el Tribunal de Distrito puede de todos modos confirmarlo y hacerlo vinculante para los titulares de Reclamaciones de la clase que lo rechaza si considera que no discrimina, y ofrece un trato justo y equitativo, a los titulares de Reclamaciones de dicha Clase y de todas las demás Clases de Reclamaciones que rechazan al Plan y que cumple los requisitos del artículo 314(b) de PROMESA y el artículo 1129(b) del Código de Quiebras. Si el Tribunal de Distrito confirma el Plan, todos los titulares de Reclamaciones contra el Deudor y sus bienes (incluidos aquellos titulares que se abstengan de votar o rechacen el Plan y aquellos que no tienen derecho a votar respecto del Plan) quedarán vinculados por los términos del Plan confirmado y las transacciones allí contempladas.

3. Para que se compute su voto, debe completar, firmar y entregar correctamente esta Boleta a Prime Clerk LLC (el “Agente de Votación”) de manera que este la reciba en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) el 8 de enero de 2019 (la “Fecha Límite de Votación”) en la siguiente dirección:

**Mediante correo postal certificado, entregada personalmente o mensajería rápida  
(overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma “E-Ballot” de Prime Clerk de acuerdo con las instrucciones indicadas arriba).



4. Para completar la Votación en forma adecuada, debe seguir los procedimientos que se describen a continuación:

- a. Asegúrese de que la información de la Boleta sea correcta;
- b. No puede dividir votos en el Plan. Debe votar todas las Reclamaciones en representación de los titulares de Reclamaciones de Clase 6, ya sea para aceptar o para rechazar el Plan;
- c. Si está completando esta Boleta en representación de otra entidad, indique su relación con dicha entidad y la calidad en la que firma y presente pruebas satisfactorias de su capacidad para actuar de ese modo (por ej., un poder o una copia certificada de las resoluciones de junta que lo autorizan);
- d. Si además es titular de Reclamaciones en otras Clases, es probable que reciba más de una Boleta, con la etiqueta para una Clase de Reclamaciones diferente. Su voto se computará a favor o en contra del Plan de una Clase de Reclamaciones en particular solamente si completa, firma y entrega la Boleta etiquetada para dicha Clase de acuerdo con las instrucciones de la Boleta;
- e. Si cree que ha recibido la Boleta equivocada, contáctese con el Agente de la Votación de inmediato.
- f. Indique su nombre y dirección postal.
- g. Firme y coloque la fecha en la Boleta.
- h. Envíe su Boleta mediante un método autorizado indicado en el presente documento.

5. Si el Agente de Votación recibe más de una Boleta para la votación de la misma Reclamación, la última Boleta recibida antes de la Fecha Límite de Votación reemplazará y revocará cualquier Boleta anterior en la medida de cualquier inconsistencia.

SI TIENE PREGUNTAS RESPECTO DE LA BOLETA, SI NO RECIBIÓ UN SOBRE DE DEVOLUCIÓN CON SU BOLETA, SI NO RECIBIÓ UNA COPIA DE LA DECLARACIÓN DE DIVULGACIÓN Y DEL PLAN, SI RECIBIÓ MATERIALES DEL PAQUETE DE SOLICITACIÓN EN FORMATO ELECTRÓNICO Y DESEA COPIAS IMPRESAS, SI NECESITA COPIAS ADICIONALES DE LA BOLETA U OTROS MATERIALES ADJUNTOS, COMUNÍQUESE CON EL AGENTE DE VOTACIÓN POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. Y PUERTO RICO) O (646) 486-7944 (PARA LLAMADAS INTERNACIONALES) O POR CORREO ELECTRÓNICO A [PUERTORICOBALLOTS@PRIMECLERK.COM](mailto:PUERTORICOBALLOTS@PRIMECLERK.COM). NO DIRIJA NINGUNA CONSULTA A LA JUNTA DE SUPERVISIÓN, AAFAF, COFINA O EL TRIBUNAL DE DISTRITO.

**Exhibit M**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**BALLOT FOR HOLDER  
OF CLAIM IN CLASS 8 (GS DERIVATIVE CLAIM)**

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting votes with respect to the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of certain impaired Claims against COFINA. By order dated November 29, 2018 (the “Disclosure Statement Order”), the District Court approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto*

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

*Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], and authorized COFINA to solicit votes with respect to the acceptance or rejection of the Plan. Copies of the Plan and Disclosure Statement are enclosed in the package containing this Ballot. **All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan. If you have any questions regarding the proper completion of this Ballot, please contact the Balloting Agent by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoballots@primeclerk.com.**

This Ballot is to be used for voting by the holders of the Claim in the Class listed below. **To have your vote counted, you must complete, sign, and return this Ballot so that it is received by the Balloting Agent at the address listed below no later than the Voting Deadline, unless such time is extended by the Debtor. Ballots must be delivered to the Balloting Agent (i) at the address listed below (or in the enclosed envelope, which may have a different zip code) or (ii) via Prime Clerk’s E-Ballot platform by visiting <https://cases.primeclerk.com/puertorico>, clicking on the “Submit E-Ballot” link and following the instructions set forth on the website. Holders are encouraged to submit their Ballots via the E-Ballot platform. If you choose to submit your Ballot via the E-Ballot platform, you should NOT submit your paper copy Ballot as well. Please choose only one form of return of your Ballot:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022**

**You must deliver the Ballot in the manner described above. Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s E-Ballot platform).**

**The Ballot must actually be received by the Balloting Agent by no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”).**

Solely for purposes of voting to accept or reject the Plan and not for the purpose of the allowance of, or distribution on account of, any Claim, and without prejudice to COFINA’s rights in any other context, each Claim within a Class of Claims entitled to vote to accept or reject the Plan shall be in an amount as determined by the procedures set forth in the Disclosure Statement Order.

This Ballot does not and shall not be deemed to constitute (i) an assertion of a Claim, (ii) a proof of claim, or (iii) an admission by COFINA of the nature, validity, or amount of any Claim.

PLEASE COMPLETE THE FOLLOWING:

**Item 1. Amount of Claim**

For purposes of voting to accept or reject the Plan, the undersigned holds the Claim in Class 8 set forth below in the following aggregate amount:

\$ _____
----------

**Item 2. Vote on Plan.**

The undersigned holder of a Claim in the amount set forth in **Item 1** above hereby votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the Plan
---	---

To submit your Ballot via the “E-Ballot” platform, please visit <https://cases.primeclerk.com/puertorico>. Click on the “Submit E-Ballot” section of the website and follow the instructions to submit your ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

Prime Clerk’s “E-Ballot” platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only the Claim described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable.

Creditors who cast a Ballot using Prime Clerk’s “E-Ballot” platform should NOT also submit a paper Ballot.

By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a copy of the Plan, Disclosure Statement, and Disclosure Statement Order. The undersigned certifies that (i) it is the holder of the Claim identified in **Item 1** above, or (ii) it has full power and authority to vote to accept or reject the Plan. The undersigned further acknowledges that COFINA's solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement and the order of the District Court approving the Disclosure Statement and the procedures for the solicitation of votes to accept or reject the Plan contained therein.

4

**VOTING INSTRUCTIONS FOR COMPLETING THE  
BALLOT FOR THE CLAIM IN CLASS 8 (GS DERIVATIVE CLAIM)**

1. This Ballot is submitted to you to solicit your vote to accept or reject the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380]. The terms of the Plan are described in the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371]. All capitalized terms used but not otherwise defined herein or in the Ballot shall have the meanings given to such terms in the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan will be accepted by a Class of Claims if it is accepted by the holders of two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in a Class that have voted to accept or reject the Plan. In the event a Class rejects the Plan, the District Court may nevertheless confirm the Plan and thereby make it binding on holders of Claims in the Class if the District Court finds the Plan does not unfairly discriminate against and accords fair and equitable treatment to the holders of Claims in the Class and all other Classes of Claims rejecting the Plan, and otherwise satisfies the requirements of PROMESA section 314(b) and section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the District Court, all holders of Claims against the Debtor (including those holders who abstain from voting on or reject the Plan, and those holders who are not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby, whether or not they vote and whether or not they accept the Plan.

3. **To have your vote counted, you must properly complete, sign, and return this Ballot to Prime Clerk LLC (the “Balloting Agent”) so that it is received by the Balloting Agent no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019 (the “Voting Deadline”), at the following address:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022**

**Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s “E-Ballot” platform in accordance with the instructions above).**

4. To properly complete the Ballot, you must follow the procedures described below:

- a. Ensure the information contained in **Item 1** of the Ballot is correct;
- b. You may not split your vote on the Plan. You must vote all the Claims you hold in a Class to accept or reject the Plan;
- c. If you are completing this Ballot on behalf of another entity, indicate your relationship to such entity and the capacity in which you are signing and submit satisfactory evidence of your authority to so act (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act);
- d. If you also hold Claims in other Classes, you may receive more than one Ballot, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on the Ballot;
- e. If you believe you have received the wrong Ballot, please contact the Balloting Agent immediately;
- f. Provide your name and mailing address;
- g. Sign and date your Ballot; and
- h. Return your Ballot using an authorized method of return indicated herein.

5. If more than one Ballot voting the same Claim is received by the Balloting Agent, the latest Ballot received prior to the Voting Deadline will, to the extent of any inconsistencies between the Ballots, supersede and revoke any prior Ballot.

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR THE PLAN, OR IF YOU RECEIVED SOLICITATION PACKAGE MATERIALS IN ELECTRONIC FORMAT AND DESIRE PAPER COPIES, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS) OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE OVERSIGHT BOARD, AAFAF, COFINA, OR THE DISTRICT COURT.



**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**BOLETA PARA TITULARES  
DE RECLAMACIONES DE CLASE 8 (RECLAMACIONES DERIVATIVAS GS)**

La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), como representante de la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”), solicita votos sobre el *Segundo Plan Enmendado de Ajuste de la Corporación*

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, son El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) la Autoridad de Carreteras y Transportación de Puerto (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) la Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático).

*del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (con sus modificaciones y enmiendas, el “Plan”) [ECF N.º 367], de los titulares de ciertas Reclamaciones afectadas contra COFINA. Mediante orden con fecha \_\_\_\_ de noviembre de 2018 (la “Orden de Declaración de Divulgación”), el Tribunal aprobó la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 noviembre de 2018 (y sus posibles modificaciones, incluidos sus anexos y apéndices, la “Declaración de Divulgación”) [ECF N.º 368, 371], y autorizó a COFINA a solicitar votos respecto de la aceptación o el rechazo del Plan. Las copias del Plan y la Declaración de Divulgación se incluyen en el paquete que contiene esta Boleta. **Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan. Si tiene dudas sobre cómo completar correctamente esta Boleta, comuníquese con el Agente de Votación por teléfono al (844) 822-9231 (línea gratuita para los EE. UU. Y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora Estándar del Atlántico) (Disponible en español), o por correo electrónico a puertoricoballots@primeclerk.com.**

Esta Boleta será usada por los titulares de Reclamaciones de las Clases que se enumeran a continuación. **Para que se computen sus votos, debe completar, firmar y devolver esta Boleta de manera que el Agente de Votación la reciba en la dirección indicada abajo en o antes de la Fecha Límite de Votación, a menos que el Deudor extienda dicho periodo. Las Boletas deben enviarse al Agente de Votación (i) a la dirección indicada abajo (o en el sobre adjunto, que puede tener un código postal diferente) o (ii) mediante la plataforma E-Ballot (Boleta electrónica) de Prime Clerk al visitar <https://cases.primeclerk.com/puertorico>, hacer clic en “Submit E-Ballot” (Enviar boleta electrónica) y seguir las instrucciones del sitio web. Se invita a los titulares a enviar sus Boletas mediante la plataforma E-Ballot. Si decide enviar su Boleta mediante la plataforma E-Ballot, NO debe presentar su copia impresa de la Boleta también. Elija una sola forma de presentación de su Boleta:**

**Mediante correo postal certificado, entregada personalmente o mensajería rápida (overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

**Debe entregar la Boleta de la manera que se describe arriba. No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma E-Ballot de Prime Clerk).**

**El Agente de Votación debe recibir las Boletas en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) del 8 de enero de 2019, a menos que se extienda esta fecha (la “Fecha Límite de Votación”).**

Solo a los fines de la votación para aceptar o rechazar el Plan, y no con el propósito de la admisión o distribución en nombre de una Reclamación, y sin perjuicio de los derechos de COFINA en cualquier otro contexto, cada Reclamación dentro de una Clase de Reclamaciones con derecho a voto para aceptar o rechazar el Plan será por el monto que determinen los procedimientos establecidos en la Orden de Declaración de Divulgación.

Esta Boleta no constituye ni se considerará que constituya (i) una reafirmación de una Reclamación, (ii) una evidencia de reclamación ni (iii) una admisión de parte de COFINA de la naturaleza, la validez o el monto de una Reclamación.

COMPLETE LO SIGUIENTE:

**Punto 1.**                      **Monto de la Reclamación**

A los fines de votar por la aceptación o el rechazo del Plan, el abajo firmante es el titular de las Reclamaciones de Clase 8 con el siguiente monto total:

\$ _____
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**Punto 2.**                      **Votación del Plan.**

El titular abajo firmante de la Reclamación según el monto que se detalla en el **Punto 1** antes mencionado, vota por el presente con el fin de (marcar una opción):

<input type="checkbox"/> <b><u>ACEPTAR</u></b> el Plan (vota A FAVOR CONTRA)	<input type="checkbox"/> <b><u>RECHAZAR</u></b> el Plan (vota EN
---	--

Para emitir su voto mediante la plataforma “E-Ballot”, visite <https://cases.primeclerk.com/puertorico>. Haga clic en la sección “Submit E-Ballot” (Enviar boleta electrónica) del sitio web y siga las instrucciones para emitir su voto.

**NOTA IMPORTANTE:** Necesitará la siguiente información para recuperar y emitir su Boleta electrónica personalizada:

N.º único de identificación de E-Ballot: \_\_\_\_\_

**La plataforma “E-Ballot” de Prime Clerk es la única manera en la que se aceptarán Boletas mediante transmisión electrónica o en línea. Las Boletas enviadas por fax, correo electrónico u otros medios de transmisión electrónica no se computarán.**

**Cada N.º de identificación de E-Ballot se usará exclusivamente a los fines de votar la Reclamación descrita en el Punto 1 de su Boleta electrónica. Complete y envíe su E-Ballot por cada N.º de identificación de E-Ballot que reciba, según corresponda.**

Los deudores que emitan una Boleta con la plataforma “E-Ballot” de Prime Clerk NO deben emitir también una Boleta impresa.

**Punto 3. Reconocimientos y Certificación.**

Al firmar esta Boleta, el que suscribe reconoce que se le ha suministrado una copia del Plan, la Declaración de Divulgación y la Orden de Declaración de Divulgación. El abajo firmante certifica que (i) es el titular de la Reclamación identificada en el **Punto 1** antes mencionado o (ii) goza de capacidad plena para votar la aceptación o el rechazo del Plan. El abajo firmante además reconoce que la solicitud de votos de COFINA está sujeta a todos los términos y a las condiciones establecidos en la Declaración de Divulgación y la orden del Tribunal de Distrito que aprobó la Declaración de Divulgación y los procedimientos para la solicitud de votos sobre la aceptación o el rechazo del Plan.

Nombre del Titular: _____ (En letra de imprenta o escrito a máquina) _____
Firma: _____
Nombre del Firmante: _____ (Si no coincide con el del titular)
Cargo: _____
Dirección: _____ _____ _____
Número de teléfono: _____
Correo electrónico: _____
Fecha de finalización: _____

**INSTRUCCIONES PARA COMPLETAR LA  
BOLETA PARA LA RECLAMACIONES DE CLASE 8 (RECLAMACIONES  
DERIVATIVAS GS)**

1. La presente Boleta se le envía para solicitarle que vote a favor o en contra del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 367]. Los términos del Plan se describen en la *Declaración de Divulgación del Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, incluidos todos sus anexos y adjuntos, la “Declaración de Divulgación”) [ECF N.º 368, 371]. Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente o en la Boleta gozarán de los significados que se establecen en el Plan. **LEA EL PLAN Y LA DECLARACIÓN DE DIVULGACIÓN CON DETENIMIENTO ANTES DE COMPLETAR ESTA BOLETA.**

2. El Plan se considerará aceptado por una Clase de Reclamaciones si lo aceptan los titulares de dos terceras partes (2/3) en dólares y más de la mitad (1/2) del número de Reclamaciones Admitidas de la Clase que hayan votado para aceptar o rechazar el Plan. En el caso de que una Clase rechace el Plan, el Tribunal del Distrito podrá, de todas formas, confirmar el Plan y, por consiguiente, hacerlo vinculante para los titulares de las Reclamaciones de Clase si estima que este no es discriminatorio y confiere un trato justo y equitativo a los titulares de las Reclamaciones de la Clase y las demás Clases de las Reclamaciones que rechazan el Plan, y que, por el contrario, cumple con los requisitos del artículo 314, inciso b, de PROMESA y el artículo 1129, inciso b, del Código de Quiebras. Si el Plan es confirmado por el Tribunal de Distrito, todos los titulares de Reclamaciones contra el Deudor (incluso aquellos titulares que se abstienen de votar o que rechazan el Plan, y aquellos titulares que no tienen derecho a votar sobre el Plan) estarán vinculados por el Plan confirmado y las transacciones contempladas en tal Plan, independientemente del hecho de que hubieren votado o no, y de si hubieren aceptado o no el Plan.

3. **Para que se compute su voto, debe completar, firmar y entregar correctamente esta Boleta a Prime Clerk LLC (el “Agente de Votación”) de manera que este la reciba en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) el 8 de enero de 2019 (la “Fecha Límite de Votación”) en la siguiente dirección:**

**Mediante correo postal certificado, entregada personalmente o mensajería rápida  
(overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

**No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma “E-Ballot” de Prime Clerk de acuerdo con las instrucciones indicadas arriba).**

4. Para completar la Votación en forma adecuada, debe seguir los procedimientos que se describen a continuación:

- a. Asegúrese de que la información incluida en el **Punto 1** de la Votación sea correcta;
- b. No puede dividir votos en el Plan. Usted deberá votar por la aceptación o el rechazo del Plan con respecto a todas las Reclamaciones de las que sea titular en una Clase;
- c. Si está completando esta Boleta en representación de otra entidad, indique su relación con dicha entidad y la calidad en la que firma y presente pruebas satisfactorias de su facultad para actuar de ese modo (por ej., un poder o una copia certificada de las resoluciones de la junta que lo autorizan);
- d. Si además es titular de Reclamaciones en otras Clases, es probable que reciba más de una Boleta, con la etiqueta para una Clase de Reclamaciones diferente. Su voto se computará a favor o en contra del Plan de una Clase de Reclamaciones en particular solamente si completa, firma y entrega la Boleta etiquetada para dicha Clase de acuerdo con las instrucciones de la Boleta;
- e. Si cree que ha recibido la Boleta equivocada, contáctese con el Agente de la Votación de inmediato.
- f. Indique su nombre y dirección postal.
- g. Firme y coloque la fecha en la Boleta.
- h. Envíe su Boleta mediante un método autorizado indicado en el presente documento.

5. Si el Agente de Votación recibe más de una Boleta para la votación de la misma Reclamación, la última Boleta recibida antes de la Fecha Límite de Votación reemplazará y revocará cualquier Boleta anterior en la medida de cualquier inconsistencia.

CONTÁCTESE CON EL AGENTE DE VOTACIÓN POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. O PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES) O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM., EN LOS SIGUIENTES CASOS: SI TIENE CONSULTAS ACERCA DE LA BOLETA; NO RECIBIÓ UN SOBRE DE ENTREGA CON SU BOLETA O UNA COPIA DE LA DECLARACIÓN DE DIVULGACIÓN O DEL PLAN; SI RECIBIÓ LOS MATERIALES DEL PAQUETE DE SOLICITACIÓN EN FORMATO ELECTRÓNICO Y QUISIERA TENER COPIAS IMPRESAS; O EN CASO DE QUE NECESITE COPIAS ADICIONALES DE LA BOLETA O DEMÁS MATERIALES SUMINISTRADOS. NO DIRIJA NINGUNA CONSULTA A LA JUNTA DE SUPERVISIÓN, AAFAF, COFINA O EL TRIBUNAL DE DISTRITO.

**Exhibit N**



**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**BALLOT FOR HOLDERS  
OF CLAIMS IN CLASS 9 (GENERAL UNSECURED CLAIMS)**

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of Puerto Rico Sales Tax Financing Corporation (“COFINA”), is soliciting votes with respect to the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of certain impaired Claims against COFINA. By order dated November 29, 2018 (the “Disclosure Statement Order”), the District Court approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto*

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

*Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], and authorized COFINA to solicit votes with respect to the acceptance or rejection of the Plan. Copies of the Plan and Disclosure Statement are enclosed in the package containing this Ballot. **All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan. If you have any questions regarding the proper completion of this Ballot, please contact the Balloting Agent by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoballots@primeclerk.com.**

This Ballot is to be used for voting by holders of Claims in the Class listed below. **To have your vote counted, you must complete, sign, and return this Ballot so that it its received by the Balloting Agent at the address listed below no later than the Voting Deadline, unless such time is extended by the Debtor. Ballots must be delivered to the Balloting Agent (i) at the address listed below (or in the enclosed envelope, which may have a different zip code) or (ii) via Prime Clerk’s E-Ballot platform by visiting <https://cases.primeclerk.com/puertorico>, clicking on the “Submit E-Ballot” link and following the instructions set forth on the website. Holders are encouraged to submit their Ballots via the E-Ballot platform. If you choose to submit your Ballot via the E-Ballot platform, you should NOT submit your paper copy Ballot as well. Please choose only one form of return of your Ballot:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022**

**You must deliver the Ballot in the manner described above. Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s E-Ballot platform).**

**The Ballot must actually be received by the Balloting Agent by no later 6:00 p.m. (Atlantic Standard Time) on January 8, 2019, unless such time is extended (the “Voting Deadline”).**

**IN THE EVENT THAT CLASS 9 VOTES TO ACCEPT THE PLAN, EACH HOLDER OF AN ALLOWED GENERAL UNSECURED CLAIM SHALL BE ENTITLED TO RECEIVE ITS PRO RATA SHARE OF ONE HUNDRED THOUSAND DOLLARS (\$100,000.00); PROVIDED, HOWEVER, THAT, IN THE EVENT THAT CLASS 9 VOTES TO REJECT THE PLAN, HOLDERS OF ALLOWED GENERAL UNSECURED CLAIMS SHALL NOT RECEIVE A DISTRIBUTION PURSUANT TO THE PLAN.**

Solely for purposes of voting to accept or reject the Plan and not for the purpose of the allowance of, or distribution on account of, any Claim, and without prejudice to COFINA's rights in any other context, each Claim within a Class of Claims entitled to vote to accept or reject the Plan shall be in an amount as determined by the procedures set forth in the Disclosure Statement Order.

This Ballot does not and shall not be deemed to constitute (i) an assertion of a Claim, (ii) a proof of claim, or (iii) an admission by COFINA of the nature, validity, or amount of any Claim.

PLEASE COMPLETE THE FOLLOWING:

**Item 1. Amount of Claim**

For purposes of voting to accept or reject the Plan, the undersigned holds the Claim(s) in Class 9 set forth below in the following aggregate amount:

\$ _____
----------

**Item 2. Vote on Plan.**

The undersigned holder of a Claim in the amount set forth in **Item 1** above hereby votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the Plan
---	---

To submit your Ballot via the "E-Ballot" platform, please visit <https://cases.primeclerk.com/puertorico>. Click on the "Submit E-Ballot" section of the website and follow the instructions to submit your ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

Prime Clerk's "E-Ballot" platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

**Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable.**

Creditors who cast a Ballot using Prime Clerk's "E-Ballot" platform should NOT also submit a paper Ballot.

**Item 3. Acknowledgements and Certification.**

By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a copy of the Plan, Disclosure Statement, and Disclosure Statement Order. The undersigned certifies that (i) it is the holder of the Claim(s) identified in **Item 1** above, or (ii) it has full power and authority to vote to accept or reject the Plan. The undersigned further acknowledges that COFINA's solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement and the order of the District Court approving the Disclosure Statement and the procedures for the solicitation of votes to accept or reject the Plan contained therein.

Name of Holder: \_\_\_\_\_  
(Print or Type)

Signature: \_\_\_\_\_

Name of Signatory: \_\_\_\_\_  
(If other than holder)

Title: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone  
Number: \_\_\_\_\_

Email: \_\_\_\_\_

Date Completed: \_\_\_\_\_

**VOTING INSTRUCTIONS FOR COMPLETING THE  
BALLOT FOR CLAIMS IN CLASS 9 (GENERAL UNSECURED CLAIMS)**

1. This Ballot is submitted to you to solicit your vote to accept or reject the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380]. The terms of the Plan are described in the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371]. All capitalized terms used but not otherwise defined herein or in the Ballot shall have the meanings given to such terms in the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan will be accepted by a Class of Claims if it is accepted by the holders of two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in a Class that have voted to accept or reject the Plan. In the event a Class rejects the Plan, the District Court may nevertheless confirm the Plan and thereby make it binding on holders of Claims in the Class if the District Court finds the Plan does not unfairly discriminate against and accords fair and equitable treatment to the holders of Claims in the Class and all other Classes of Claims rejecting the Plan, and otherwise satisfies the requirements of PROMESA section 314(b) and section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the District Court, all holders of Claims against the Debtor (including those holders who abstain from voting on or reject the Plan, and those holders who are not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby, whether or not they vote and whether or not they accept the Plan.

3. **To have your vote counted, you must properly complete, sign, and return this Ballot to Prime Clerk LLC (the “Balloting Agent”) so that it is received by the Balloting Agent no later than 6:00 p.m. (Atlantic Standard Time) on January 8, 2019 (the “Voting Deadline”), at the following address:**

**Via First Class Mail, Hand Delivery or Overnight Courier:**

PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NEW YORK, NY 10022

**Ballots will not be accepted by telecopy, facsimile, electronic mail, or other electronic means of transmission (except via Prime Clerk’s “E-Ballot” platform in accordance with the instructions above).**

4. To properly complete the Ballot, you must follow the procedures described below:
  - a. Ensure the information contained in **Item 1** of the Ballot is correct;
  - b. You may not split your vote on the Plan. You must vote all the Claims you hold in a Class to accept or reject the Plan;
  - c. If you are completing this Ballot on behalf of another entity, indicate your relationship to such entity and the capacity in which you are signing and submit satisfactory evidence of your authority to so act (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act);
  - d. If you also hold Claims in other Classes, you may receive more than one Ballot, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims against a particular Debtor only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on the Ballot;
  - e. If you believe you have received the wrong Ballot, please contact the Balloting Agent immediately;
  - f. Provide your name and mailing address;
  - g. Sign and date your Ballot; and
  - h. Return your Ballot using an authorized method of return indicated herein.
5. If more than one Ballot voting the same Claim is received by the Solicitation Agent, the latest Ballot received prior to the Voting Deadline will, to the extent of any inconsistencies between the Ballots, supersede and revoke any prior Ballot.

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR THE PLAN, OR IF YOU RECEIVED SOLICITATION PACKAGE MATERIALS IN ELECTRONIC FORMAT AND DESIRE PAPER COPIES, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS) OR BY EMAIL AT [PUERTORICOBALLOTS@PRIMECLERK.COM](mailto:PUERTORICOBALLOTS@PRIMECLERK.COM). PLEASE DO NOT DIRECT ANY INQUIRIES TO THE OVERSIGHT BOARD, AAFAF COFINA, OR THE DISTRICT COURT.

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**BOLETA PARA TITULARES  
DE RECLAMACIONES DE CLASE 9 (RECLAMACIONES GENERALES NO  
ASEGURADAS)**

La Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), en calidad de representante de la Corporación del Fondo de Interés Apremiante de

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, son El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) la Autoridad de Carreteras y Transportación de Puerto (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) la Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático).



Puerto Rico (“COFINA”), solicita a los titulares de ciertas Reclamaciones afectadas contra COFINA los votos respecto al *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, el “Plan”) [ECF N.º 367]. Mediante orden con fecha \_\_\_\_ de noviembre de 2018 (la “Orden de Declaración de Divulgación”), el Tribunal aprobó la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, incluidos sus anexos y apéndices, la “Declaración de Divulgación”) [ECF N.º 368, 371], y autorizó a COFINA a solicitar votos respecto de la aceptación o el rechazo del Plan. Las copias del Plan y la Declaración de Divulgación se incluyen en el paquete que contiene esta Boleta. **Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente gozarán de los significados que se establecen en el Plan. Si tiene dudas sobre cómo completar correctamente esta Boleta, comuníquese con el Agente de Votación por teléfono al (844) 822-9231 (línea gratuita para los EE. UU. Y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), disponible de 10:00 a. m. a 7:00 p. m. (Hora Estándar del Atlántico) (Disponible en español), o por correo electrónico a [puertoricoballots@primeclerk.com](mailto:puertoricoballots@primeclerk.com).**

Esta Boleta será usada por los titulares de Reclamaciones de las Clases que se enumeran a continuación. **Para que se computen sus votos, debe completar, firmar y devolver esta Boleta de manera que el Agente de Votación la reciba en la dirección indicada abajo antes de la Fecha Límite de Votación, a menos que el Deudor extienda dicho periodo. Las Boletas deben enviarse al Agente de Votación (i) a la dirección indicada abajo (o en el sobre adjunto, que puede tener un código postal diferente) o (ii) mediante la plataforma E-Ballot (Boleta electrónica) de Prime Clerk al visitar <https://cases.primeclerk.com/puertorico>, hacer clic en “Submit E-Ballot” (Enviar boleta electrónica) y seguir las instrucciones del sitio web. Se invita a los titulares a enviar sus Boletas mediante la plataforma E-Ballot. Si decide enviar su Boleta mediante la plataforma E-Ballot, NO debe presentar su copia impresa de la Boleta también. Elija una sola forma de presentación de su Boleta:**

**Mediante correo postal certificado, entrega personal o mensajería rápida (overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

**Debe entregar la Boleta de la manera que se describe arriba. No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma E-Ballot de Prime Clerk).**

**La Boleta deberá ser recibida por el Agente de Votación en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) del 8 de enero de 2019, a menos que se extienda esta fecha (la “Fecha Límite de Votación”).**

**EN EL CASO DE LOS VOTOS DE LA CLASE 9 PARA LA ACEPTACIÓN DEL PLAN, CADA TITULAR DE UNA RECLAMACIÓN GENERAL NO ASEGURADA ADMITIDA TENDRÁ DERECHO A RECIBIR SU PARTICIPACIÓN A PRORRATA DE CIEN MIL DÓLARES (\$100.000,00); SIEMPRE QUE, EN EL CASO DE LOS VOTOS DE CLASE 9 QUE RECHACEN EL PLAN, LOS TITULARES DE RECLAMACIONES GENERALES NO ASEGURADAS ADMITIDAS NO RECIBIRÁN UNA DISTRIBUCIÓN CONFORME AL PLAN.**

Solo a los fines de la votación para aceptar o rechazar el Plan, y no con el propósito de la admisión o distribución en nombre de una Reclamación, y sin perjuicio de los derechos de COFINA en cualquier otro contexto, cada Reclamación dentro de una Clase de Reclamaciones con derecho a voto para aceptar o rechazar el Plan será por el monto que determinen los procedimientos establecidos en la Orden de Declaración de Divulgación.

Esta Boleta no constituye ni se considerará que constituya (i) una reafirmación de una Reclamación, (ii) una evidencia de reclamación ni (iii) una admisión de parte de COFINA de la naturaleza, la validez o el monto de una Reclamación.

COMPLETE LO SIGUIENTE:

**Punto 1. Monto de la Reclamación**

A los fines de votar por la aceptación o el rechazo del Plan, el abajo firmante es el titular de las Reclamaciones de Clase 9 con el siguiente monto total:

\$ \_\_\_\_\_

**Punto 2. Votación del Plan.**

El titular abajo firmante de la Reclamación según el monto que se detalla en el **Punto 1** antes mencionado, vota por el presente con el fin de (marcar una opción):

☐ **ACEPTAR** el Plan (vota A FAVOR  
CONTRA)

☐ **RECHAZAR** el Plan (vota EN

Para emitir su voto mediante la plataforma “E-Ballot”, visite <https://cases.primeclerk.com/puertorico>. Haga clic en la sección “Submit E-Ballot” (Enviar boleta electrónica) del sitio web y siga las instrucciones para emitir su voto.

**NOTA IMPORTANTE:** Necesitará la siguiente información para recuperar y emitir su Boleta electrónica personalizada:

N.º único de identificación de E-Ballot: \_\_\_\_\_

**La plataforma “E-Ballot” de Prime Clerk es la única manera en la que se aceptarán Boletas mediante transmisión electrónica o en línea. Las Boletas enviadas por fax, correo electrónico u otros medios de transmisión electrónica no se computarán.**

**Cada N.º de identificación de E-Ballot debe usarse únicamente para votar respecto de las Reclamaciones descritas en el Punto 1 de su Boleta electrónica. Complete y envíe su E-Ballot por cada N.º de identificación de E-Ballot que reciba, según corresponda.**

Los deudores que emitan una Boleta con la plataforma “E-Ballot” de Prime Clerk NO deben emitir también una Boleta impresa.

**Punto 3. Reconocimientos y Certificación.**

Al firmar esta Boleta, el que suscribe reconoce que se le ha suministrado una copia del Plan, la Declaración de Divulgación y la Orden de Declaración de Divulgación. El abajo firmante certifica que (i) es el titular de la Reclamación identificada en el **Punto 1** antes mencionado o (ii) goza de capacidad plena para votar la aceptación o el rechazo del Plan. El firmante además reconoce que la solicitud de votos de COFINA está sujeta a todos los términos y a las condiciones establecidos en la Declaración de Divulgación y la orden del Tribunal de Distrito que aprobó la Declaración de Divulgación y los procedimientos para la solicitud de votos sobre la aceptación o el rechazo del Plan.

Nombre del Titular: \_\_\_\_\_  
(En letra de imprenta o escrito a máquina)

Firma: \_\_\_\_\_

Nombre del Firmante: \_\_\_\_\_  
(Si no coincide con el del titular)

Cargo: \_\_\_\_\_

Dirección: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Número de teléfono: \_\_\_\_\_

Correo electrónico: \_\_\_\_\_

Fecha de finalización: \_\_\_\_\_

**INSTRUCCIONES PARA COMPLETAR LA  
BOLETA PARA RECLAMACIONES DE CLASE 9 (RECLAMACIONES GENERALES  
NO ASEGURADAS)**

1. La presente Boleta se le envía para solicitarle que vote a favor o en contra del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (y sus posibles modificaciones, el “Plan”) [ECF N.º 367]. Los términos del Plan se describen en la *Declaración de Divulgación del Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III*, con fecha de 26 de noviembre de 2018 (según las modificaciones que se puedan efectuar oportunamente, incluidos todos sus anexos y adjuntos, la “Declaración de Divulgación”) [ECF N.º 368, 371]. Los términos redactados con la primera letra en mayúscula que no estén definidos en el presente o en la Boleta gozarán de los significados que se establecen en el Plan. **LEA EL PLAN Y LA DECLARACIÓN DE DIVULGACIÓN CON DETENIMIENTO ANTES DE COMPLETAR ESTA BOLETA.**

2. El Plan se considerará aceptado por una Clase de Reclamaciones si lo aceptan los titulares de dos terceras partes (2/3) en dólares y más de la mitad (1/2) del número de Reclamaciones Admitidas de la Clase que hayan votado para aceptar o rechazar el Plan. En el caso de que una Clase rechace el Plan, el Tribunal del Distrito podrá, de todas formas, confirmar el Plan y, por consiguiente, hacerlo vinculante para los titulares de las Reclamaciones de Clase si estima que este no es discriminatorio y confiere un trato justo y equitativo a los titulares de las Reclamaciones de la Clase y las demás Clases de las Reclamaciones que rechazan el Plan, y que, por el contrario, cumple con los requisitos del artículo 314, inciso b, de PROMESA y el artículo 1129, inciso b, del Código de Quiebras. Si el Plan es confirmado por el Tribunal de Distrito, todos los titulares de Reclamaciones contra el Deudor (incluso aquellos titulares que se abstienen de votar o que rechazan el Plan, y aquellos titulares que no tienen derecho a votar sobre el Plan) quedarán vinculados por el Plan confirmado y las transacciones contempladas en tal Plan, independientemente del hecho de que hubieren votado o no, y de si hubieren aceptado o no el Plan.

3. **Para que se compute su voto, debe completar, firmar y entregar correctamente esta Boleta a Prime Clerk LLC (el “Agente de Votación”) de manera que este la reciba en o antes de las 6:00 p. m. (Hora Estándar del Atlántico) el 8 de enero de 2019 (la “Fecha Límite de Votación”) en la siguiente dirección:**

**Mediante correo postal certificado, entregada personalmente o mensajería rápida  
(overnight courier):**

**PUERTO RICO SALES TAX FINANCING  
CORPORATION BALLOT PROCESSING  
C/O PRIME CLERK LLC  
830 THIRD AVENUE, 3<sup>RD</sup> FLOOR  
NUEVA YORK, NY 10022**

**No se aceptarán boletas mediante telecopia, fax, correo electrónico u otros medios electrónicos de transmisión (salvo mediante la plataforma “E-Ballot” de Prime Clerk de acuerdo con las instrucciones indicadas arriba).**

4. Para completar la Votación en forma adecuada, debe seguir los procedimientos que se describen a continuación:

- a. Asegúrese de que la información incluida en el **Punto 1** de la Votación sea correcta;
- b. No puede dividir votos en el Plan. Usted deberá votar por la aceptación o el rechazo del Plan con respecto a todas las Reclamaciones de las que sea titular en una Clase;
- c. Si está completando esta Boleta en representación de otra entidad, indique su relación con dicha entidad y la calidad en la que firma y presente pruebas satisfactorias de su facultad para actuar de ese modo (por ej., un poder o una copia certificada de las resoluciones de la junta que lo autorizan);
- d. Si además es titular de Reclamaciones en otras Clases, es probable que reciba más de una Boleta, con la etiqueta para una Clase de Reclamaciones diferente. Su voto será contabilizado para determinar la aceptación o el rechazo del Plan por una Clase particular de Reclamaciones contra un Deudor particular solamente si usted completa, firma y devuelve la Boleta etiquetada para esa Clase de conformidad con las instrucciones de la Boleta;
- e. Si cree que ha recibido la Boleta equivocada, contáctese con el Agente de la Votación de inmediato.
- f. Indique su nombre y dirección postal.
- g. Firme y coloque la fecha en la Boleta.
- h. Envíe su Boleta mediante un método autorizado indicado en el presente documento.

5. Si el Agente de Votación recibe más de una Boleta sobre la misma Reclamación, la última Boleta recibida con anterioridad a la Fecha Límite de Votación reemplazará y revocará la Boleta anterior en la medida de cualquier inconsistencia.

SI TIENE PREGUNTAS RESPECTO DE LA BOLETA, SI NO RECIBIÓ UN SOBRE DE DEVOLUCIÓN CON SU BOLETA, SI NO RECIBIÓ UNA COPIA DE LA DECLARACIÓN DE DIVULGACIÓN Y DEL PLAN, SI RECIBIÓ MATERIALES DEL PAQUETE DE SOLICITACIÓN EN FORMATO ELECTRÓNICO Y DESEA COPIAS IMPRESAS, SI NECESITA COPIAS ADICIONALES DE LA BOLETA U OTROS MATERIALES ADJUNTOS, COMUNÍQUESE CON EL AGENTE DE VOTACIÓN POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. Y PUERTO RICO) O (646) 486-7944 (PARA LLAMADAS INTERNACIONALES) O POR CORREO ELECTRÓNICO A [PUERTORICOBALLOTS@PRIMECLERK.COM](mailto:PUERTORICOBALLOTS@PRIMECLERK.COM). NO DIRIJA NINGUNA CONSULTA A LA JUNTA DE SUPERVISIÓN, AAFAF, COFINA O EL TRIBUNAL DE DISTRITO.

**Exhibit O**

Form <b>W-9</b> (Rev. October 2018) Department of the Treasury Internal Revenue Service		<b>Request for Taxpayer Identification Number and Certification</b>		Give Form to the requester. Do not send to the IRS.
▶ Go to <a href="http://www.irs.gov/FormW9">www.irs.gov/FormW9</a> for instructions and the latest information.				
Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.			
	2 Business name/disregarded entity name, if different from above			
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.			4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
	<input type="checkbox"/> Individual/sole proprietor or single-member LLC			Exempt payee code (if any) _____
	<input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ <b>Note:</b> Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is <b>not</b> disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.			Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>
5 Address (number, street, and apt. or suite no.) See instructions.			Requester's name and address (optional)	
6 City, state, and ZIP code				
7 List account number(s) here (optional)				

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
				-				-	
or									
Employer identification number									
				-					

### Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶
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## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

## Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

*If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.*



By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting*, later, for further information.

**Note:** If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Special rules for partnerships.** Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

**Foreign person.** If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, *Withholding of Tax on Nonresident Aliens and Foreign Entities*).

**Nonresident alien who becomes a resident alien.** Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

## Backup Withholding

**What is backup withholding?** Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

**Payments you receive will be subject to backup withholding if:**

1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the instructions for Part II for details),
3. The IRS tells the requester that you furnished an incorrect TIN,
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code*, later, and the separate Instructions for the Requester of Form W-9 for more information.

Also see *Special rules for partnerships*, earlier.

## What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code*, later, and the Instructions for the Requester of Form W-9 for more information.

## Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

## Penalties

**Failure to furnish TIN.** If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

**Civil penalty for false information with respect to withholding.** If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.



**Criminal penalty for falsifying information.** Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

**Misuse of TINs.** If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

## Specific Instructions

### Line 1

You must enter one of the following on this line; **do not** leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

a. **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

**Note: ITIN applicant:** Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

b. **Sole proprietor or single-member LLC.** Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.

c. **Partnership, LLC that is not a single-member LLC, C corporation, or S corporation.** Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.

d. **Other entities.** Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.

e. **Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

### Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

### Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

IF the entity/person on line 1 is a(n) . . .	THEN check the box for . . .
• Corporation	Corporation
• Individual	Individual/sole proprietor or single-member LLC
• Sole proprietorship, or	
• Single-member limited liability company (LLC) owned by an individual and disregarded for U.S. federal tax purposes.	
• LLC treated as a partnership for U.S. federal tax purposes,	Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation)
• LLC that has filed Form 8832 or 2553 to be taxed as a corporation, or	
• LLC that is disregarded as an entity separate from its owner but the owner is another LLC that is not disregarded for U.S. federal tax purposes.	
• Partnership	Partnership
• Trust/estate	Trust/estate

### Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

#### Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2—The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5—A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission
- 8—A real estate investment trust
- 9—An entity registered at all times during the tax year under the Investment Company Act of 1940
- 10—A common trust fund operated by a bank under section 584(a)
- 11—A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for . . .	THEN the payment is exempt for . . .
Interest and dividend payments	All exempt payees except for 7
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4
Payments over \$600 required to be reported and direct sales over \$5,000 <sup>1</sup>	Generally, exempt payees 1 through 5 <sup>2</sup>
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4

<sup>1</sup> See Form 1099-MISC, Miscellaneous Income, and its instructions.

<sup>2</sup> However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

**Exemption from FATCA reporting code.** The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)

B—The United States or any of its agencies or instrumentalities

C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)

E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)

F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state

G—A real estate investment trust

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940

I—A common trust fund as defined in section 584(a)

J—A bank as defined in section 581

K—A broker

L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

**Note:** You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

## Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

## Line 6

Enter your city, state, and ZIP code.

## Part I. Taxpayer Identification Number (TIN)

**Enter your TIN in the appropriate box.** If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

**Note:** See *What Name and Number To Give the Requester*, later, for further clarification of name and TIN combinations.

**How to get a TIN.** If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at [www.SSA.gov](http://www.SSA.gov). You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at [www.irs.gov/Businesses](http://www.irs.gov/Businesses) and clicking on Employer Identification Number (EIN) under Starting a Business. Go to [www.irs.gov/Forms](http://www.irs.gov/Forms) to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to [www.irs.gov/OrderForms](http://www.irs.gov/OrderForms) to place an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note:** Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

**Caution:** A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

## Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see *Exempt payee code*, earlier.

**Signature requirements.** Complete the certification as indicated in items 1 through 5 below.

**1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.**

You must give your correct TIN, but you do not have to sign the certification.

**2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983.** You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

**3. Real estate transactions.** You must sign the certification. You may cross out item 2 of the certification.

**4. Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

**5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions.** You must give your correct TIN, but you do not have to sign the certification.

**What Name and Number To Give the Requester**

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account <sup>1</sup>
3. Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account
4. Custodial account of a minor (Uniform Gift to Minors Act)	The minor <sup>2</sup>
5. a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee <sup>1</sup>
b. So-called trust account that is not a legal or valid trust under state law	The actual owner <sup>1</sup>
6. Sole proprietorship or disregarded entity owned by an individual	The owner <sup>3</sup>
7. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i)(A))	The grantor*
For this type of account:	Give name and EIN of:
8. Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity <sup>4</sup>
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
11. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
12. Partnership or multi-member LLC	The partnership
13. A broker or registered nominee	The broker or nominee

For this type of account:	Give name and EIN of:
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
15. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B))	The trust

<sup>1</sup> List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

<sup>2</sup> Circle the minor's name and furnish the minor's SSN.

<sup>3</sup> You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

<sup>4</sup> List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships*, earlier.

**\*Note:** The grantor also must provide a Form W-9 to trustee of trust.

**Note:** If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

**Secure Your Tax Records From Identity Theft**

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

**Protect yourself from suspicious emails or phishing schemes.**

Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to [phishing@irs.gov](mailto:phishing@irs.gov). You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at [spam@uce.gov](mailto:spam@uce.gov) or report them at [www.ftc.gov/complaint](http://www.ftc.gov/complaint). You can contact the FTC at [www.ftc.gov/idtheft](http://www.ftc.gov/idtheft) or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see [www.IdentityTheft.gov](http://www.IdentityTheft.gov) and Pub. 5027.

Visit [www.irs.gov/IdentityTheft](http://www.irs.gov/IdentityTheft) to learn more about identity theft and how to reduce your risk.

## Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

**Exhibit P**



Form **W-8BEN**

(Rev. July 2017)

Department of the Treasury  
Internal Revenue Service

**Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals)**

- For use by individuals. Entities must use Form W-8BEN-E.
- Go to [www.irs.gov/FormW8BEN](http://www.irs.gov/FormW8BEN) for instructions and the latest information.
- Give this form to the withholding agent or payer. Do not send to the IRS.

OMB No. 1545-1621

**Do NOT use this form if:**

- You are NOT an individual . . . . . W-8BEN-E
- You are a U.S. citizen or other U.S. person, including a resident alien individual . . . . . W-9
- You are a beneficial owner claiming that income is effectively connected with the conduct of trade or business within the U.S. (other than personal services) . . . . . W-8ECI
- You are a beneficial owner who is receiving compensation for personal services performed in the United States . . . . . 8233 or W-4
- You are a person acting as an intermediary . . . . . W-8IMY

**Instead, use Form:**

**Note:** If you are resident in a FATCA partner jurisdiction (i.e., a Model 1 IGA jurisdiction with reciprocity), certain tax account information may be provided to your jurisdiction of residence.

**Part I Identification of Beneficial Owner** (see instructions)

<b>1</b> Name of individual who is the beneficial owner	<b>2</b> Country of citizenship
<b>3</b> Permanent residence address (street, apt. or suite no., or rural route). <b>Do not use a P.O. box or in-care-of address.</b>	
City or town, state or province. Include postal code where appropriate.	Country
<b>4</b> Mailing address (if different from above)	
City or town, state or province. Include postal code where appropriate.	Country
<b>5</b> U.S. taxpayer identification number (SSN or ITIN), if required (see instructions)	<b>6</b> Foreign tax identifying number (see instructions)
<b>7</b> Reference number(s) (see instructions)	<b>8</b> Date of birth (MM-DD-YYYY) (see instructions)

**Part II Claim of Tax Treaty Benefits** (for chapter 3 purposes only) (see instructions)

**9** I certify that the beneficial owner is a resident of \_\_\_\_\_ within the meaning of the income tax treaty between the United States and that country.

**10 Special rates and conditions** (if applicable—see instructions): The beneficial owner is claiming the provisions of Article and paragraph \_\_\_\_\_ of the treaty identified on line 9 above to claim a \_\_\_\_\_ % rate of withholding on (specify type of income): \_\_\_\_\_.

Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding: \_\_\_\_\_

**Part III Certification**

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

- I am the individual that is the beneficial owner (or am authorized to sign for the individual that is the beneficial owner) of all the income to which this form relates or am using this form to document myself for chapter 4 purposes,
- The person named on line 1 of this form is not a U.S. person,
- The income to which this form relates is:
  - (a) not effectively connected with the conduct of a trade or business in the United States,
  - (b) effectively connected but is not subject to tax under an applicable income tax treaty, or
  - (c) the partner's share of a partnership's effectively connected income,
- The person named on line 1 of this form is a resident of the treaty country listed on line 9 of the form (if any) within the meaning of the income tax treaty between the United States and that country, and
- For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner. **I agree that I will submit a new form within 30 days if any certification made on this form becomes incorrect.**

**Sign Here**



Signature of beneficial owner (or individual authorized to sign for beneficial owner)

Date (MM-DD-YYYY)

Print name of signer

Capacity in which acting (if form is not signed by beneficial owner)

**Exhibit Q**

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**NOTICE OF TREATMENT OF CLAIMS IN  
CLASS 6 (JUNIOR COFINA BOND CLAIMS (ASSURED))**

This Notice (the “**Notice**”) is being sent to beneficial holders of securities giving rise to claims under Class 6 of the Second Amended Title III Plan of Adjustment (as the same may be updated, supplemented, amended and/or otherwise modified from time to time, the “**Plan**”) of the Puerto Rico Sales Tax Financing Corporation (“**COFINA**”).<sup>2</sup>

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“**COFINA**”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“**HTA**”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“**ERS**”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“**PREPA**”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> Unless otherwise defined herein, each capitalized term used herein shall have the meaning ascribed to it in the Plan.



Pursuant to Article X of the Plan, if the Plan is confirmed by the Title III Court, the principal amount (or Compounded Amount in the case of capital appreciation bonds) of the Assured Insured Bonds giving rise to Claims in Class 6 will be deemed accelerated and immediately due and payable as of the Effective Date of the Plan in the currency in which the Assured Insured Bonds are payable, and holders of Assured Insured Bonds receiving this Notice will be receiving the applicable Acceleration Price on the Effective Date in complete satisfaction and discharge of (i) their claims against COFINA arising from the Assured Insured Bonds and (ii) all of Assured's obligations under the applicable Assured Insurance Policies. The Plan defines the "Acceleration Price" as "an amount equal to (a) with respect to current interest bonds (and convertible capital appreciation bonds that converted into current interest bonds as of, up to, but not including the Effective Date), the outstanding principal amount of such accelerated bond plus the accrued and unpaid interest thereon, and (b) with respect to capital appreciation bonds (and convertible capital appreciation bonds that have not converted into current interest bonds as of, up to, but not including, the Effective Date), the Compounded Amount for such accelerated bond, in each case, as of, up to, but not including the Effective Date." From and after the payment of the Acceleration Price on the Effective Date, interest on the Assured Insured Bonds held by holders receiving this Notice shall cease to accrue and be payable. The series, maturities, and interest rates of the Assured Insured Bonds giving rise to Claims in Class 6 are set forth in Attachment A hereto. The Disclosure Statement you are receiving together with this Notice contains additional information regarding the Plan and the treatment of your Class 6 Claims. **You are not required to vote on the Plan or take any other action in order to receive the Acceleration Price in full satisfaction of your claims.**

\* \* \* \* \*

If you have any questions about your holdings, please contact your Nominee. Additionally, you must contact your Nominee to take any action described above.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, PLEASE CONTACT THE BALLOTING AGENT, PRIME CLERK LLC, BY TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS), AVAILABLE 10:00 A.M. TO 7:00 P.M. (ATLANTIC STANDARD TIME) (SPANISH AVAILABLE), OR BY EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM AND REFERENCE "COFINA DISTRIBUTION ELECTION" IN THE SUBJECT LINE. PLEASE NOTE THAT PRIME CLERK, LLC IS NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL ADVICE.**

This Notice is subject in all respects to the terms of the Plan.

## **Exhibit A**

### **Assured Insured Bonds Giving Rise to Claims in Class 6**

<b>CUSIP<sup>3</sup></b>	<b>Series</b>	<b>Maturity</b>	<b>Interest Rate</b>
74529JKL8	First Subordinate Series 2010A	08/01/40	5.000%
74529JLN3	First Subordinate Series 2010C	08/01/42	5.125%
74529JMQ5	First Subordinate Series 2011A-1	08/01/23	N/A
74529JMR3	First Subordinate Series 2011A-1	08/01/24	N/A
74529JMS1	First Subordinate Series 2011A-1	08/01/32	N/A
74529JMT9	First Subordinate Series 2011A-1	08/01/33	N/A
74529JMU6	First Subordinate Series 2011A-1	08/01/41	N/A
74529JPP4	First Subordinate Series 2011A-1	08/01/43	5.000%
74529JPQ2	First Subordinate Series 2009A	08/01/30	N/A
74529JPR0	First Subordinate Series 2009A	08/01/34	N/A
74529JPS8	First Subordinate Series 2010A	08/01/33	N/A

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<sup>3</sup> In the case of Assured Insured Bonds insured in the secondary market, the CUSIP listed is the CUSIP for the applicable custodial trust receipt(s) and not for the underlying bond.

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**NOTIFICACIÓN DEL TRATAMIENTO DE RECLAMACIONES DE  
CLASE 6 (RECLAMACIONES DE BONOS DE CONFINA JUNIOR (ASSURED))**

Esta Notificación (la “**Notificación**”) se envía a los titulares beneficiarios de valores que dan lugar a reclamaciones de conformidad con la Clase 6 del *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III* (con sus

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, constituyen El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) Autoridad de Carreteras y Transportación de Puerto Rico (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

actualizaciones, complementos, modificaciones y/u otro tipo de cambio efectuado en forma oportuna, el “**Plan**”) de la Corporación del Fondo de Interés Apremiante de Puerto Rico (“**COFINA**”).<sup>2</sup>

De conformidad con el Artículo X del Plan, si el Tribunal del Título III confirma el Plan, el monto principal (o el Monto Compuesto en el caso de bonos de apreciación de capital) de los Bonos Asegurados por Assured que dan lugar a las Reclamaciones de Clase 6 se tendrán por acelerados e inmediatamente pagaderos a la Fecha de Efectividad del Plan, en la moneda en la que son pagaderos los Bonos Asegurados por Assured, y los titulares de los Bonos Asegurados por Assured que reciban esta Notificación recibirán el Precio de Aceleración aplicable en la Fecha de Efectividad de manera que se liberarán por completo y de manera totalmente satisfactoria (i) sus reclamaciones contra COFINA que surjan de los Bonos Asegurados por Assured y (ii) todas las obligaciones de Assured en virtud de las Pólizas de Seguro de Assured aplicables. El Plan define el “Precio de Aceleración” como un “monto equivalente a (a) con respecto a los bonos de interés actuales (y los bonos de apreciación de capital convertibles que se convirtieron en bonos de interés actuales hasta la Fecha de Efectividad, no inclusive), el monto principal en circulación de dicho bono acelerado más los intereses devengados pero no pagados sobre dicho bono, y (b) con respecto a los bonos de apreciación de capital (y los bonos de apreciación de capital convertibles que no se convirtieron en bonos de interés actual hasta la Fecha de Efectividad, no inclusive), el Monto Compuesto para dicho bono acelerado, en cada caso, hasta la Fecha de Efectividad, no inclusive”. Desde el pago del Precio de Aceleración en la Fecha de Efectividad y en lo sucesivo, los intereses sobre los Bonos Asegurados por Assured de los que son titulares los titulares que reciben esta Notificación dejarán de devengarse y de ser pagaderos. Las series, los vencimientos y las tasas de interés de los Bonos Asegurados por Assured que dan lugar a Reclamaciones de Clase 6 se establecen en el Anexo A de la presente. La Declaración de Divulgación que usted recibe junto con la presente Notificación contiene información adicional con respecto al Plan y al tratamiento de sus Reclamaciones de Clase 6. **Usted no está obligado a votar con respecto al Plan ni a tomar ninguna otra medida para recibir el Precio de Aceleración para satisfacer plenamente sus reclamaciones.**

\* \* \* \* \*

En caso de dudas sobre sus bienes, contáctese con su Persona Designada. Asimismo, deberá contactar a su Persona Designada para poder realizar cualquiera de las acciones descritas anteriormente.

**EN CASO DE DUDAS RELACIONADAS CON ESTA NOTIFICACIÓN, CONTÁCTESE CON EL AGENTE DE VOTACIÓN, PRIME CLERK, LLC, POR TELÉFONO AL (844) 822-9231 (LÍNEA GRATUITA PARA EE. UU. Y PUERTO RICO) O AL (646) 486-7944 (PARA LLAMADAS INTERNACIONALES), DISPONIBLE DE 10:00 A. M. A 7:00 P. M. (HORA ESTÁNDAR DEL ATLÁNTICO) (DISPONIBLE EN ESPAÑOL), O POR CORREO ELECTRÓNICO A PUERTORICOBALLOTS@PRIMECLERK.COM CON ESTA REFERENCIA EN EL ASUNTO: “ELECCIÓN DE DISTRIBUCIÓN DE COFINA”. RECUERDE QUE PRIME CLERK LLC NO ESTÁ AUTORIZADO PARA BRINDAR ASESORAMIENTO LEGAL, Y NO LO HARÁ.**

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<sup>2</sup> Salvo que se estipule lo contrario en el presente, cada término redactado con la primera letra en mayúscula gozará del significado que se establece en el Plan.

La presente Notificación está sujeta a los términos del Plan en todos sus aspectos.

**Anexo A**

**Bonos asegurados por Assured que dan lugar a reclamaciones de clase 6**

CUSIP	Serie	Vencimiento	Tasa de interés
74529JKL8	First Subordinate Series 2010A	08/01/40	5.000%
74529JLN3	First Subordinate Series 2010C	08/01/42	5.125%
74529JMQ5	First Subordinate Series 2011A-1	08/01/23	N/A
74529JMR3	First Subordinate Series 2011A-1	08/01/24	N/A
74529JMS1	First Subordinate Series 2011A-1	08/01/32	N/A
74529JMT9	First Subordinate Series 2011A-1	08/01/33	N/A
74529JMU6	First Subordinate Series 2011A-1	08/01/41	N/A
74529JPP4	First Subordinate Series 2011A-1	08/01/43	5.000%
74529JPQ2	First Subordinate Series 2009A	08/01/30	N/A
74529JPR0	First Subordinate Series 2009A	08/01/34	N/A
74529JPS8	First Subordinate Series 2010A	08/01/33	N/A

**Exhibit R**



**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et  
al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**NOTICE OF NON-VOTING STATUS  
CLASS 10 (SECTION 510(b) SUBORDINATED CLAIMS)**

PLEASE TAKE NOTICE THAT on November 29, 2018, the United States District Court for the District of Puerto Rico approved the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, dated

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

November 26, 2018 (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”) [ECF Nos. 368, 371], filed by the Debtor for use in soliciting acceptances or rejections of the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 (as the same may be amended or modified, the “Plan”) [ECF No. 380], from the holders of impaired Claims who are (or may be) entitled to receive distributions under the Plan.

**UNDER THE TERMS OF THE PLAN, YOU ARE NOT ENTITLED TO RECEIVE OR RETAIN ANY PROPERTY ON ACCOUNT OF YOUR CLAIM(S) AGAINST THE DEBTOR. THEREFORE, PURSUANT TO SECTION 1126(g) OF THE BANKRUPTCY CODE, YOU ARE (I) DEEMED TO HAVE REJECTED THE PLAN, AND (II) NOT ENTITLED TO VOTE ON THE PLAN. IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S) OR WANT TO REQUEST A COPY OF THE PLAN AND/OR DISCLOSURE STATEMENT, PLEASE CONTACT THE DEBTOR’S BALLOTING AGENT, PRIME CLERK LLC BY (I) FIRST CLASS MAIL AT OR VIA OVERNIGHT COURIER AT PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING, C/O PRIME CLERK LLC, 830 THIRD AVENUE, 3<sup>RD</sup> FLOOR, NEW YORK, NY 10022; (II) TELEPHONE AT (844) 822-9231 (TOLL FREE FOR U.S. AND PUERTO RICO) OR (646) 486-7944 (FOR INTERNATIONAL CALLERS), AVAILABLE 10:00 A.M. TO 7:00 P.M. (ATLANTIC STANDARD TIME) (SPANISH AVAILABLE), OR (III) EMAIL AT PUERTORICOBALLOTS@PRIMECLERK.COM.**

Dated: December 5, 2018  
San Juan, Puerto Rico

/s/ Martin J. Bienenstock

Martin J. Bienenstock (*pro hac vice*)  
Brian S. Rosen (*pro hac vice*)

Jeffrey W. Levitan (*pro hac vice*)  
**PROSKAUER ROSE LLP**  
Eleven Times Square  
New York, NY 10036  
Tel: (212) 969-3000  
Fax: (212) 969-2900

*Attorneys for the Financial Oversight and  
Management Board as representative for the  
Debtor*

/s/ Hermann D. Bauer

Hermann D. Bauer  
USDC No. 215205  
**O'NEILL & BORGES LLC**  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918-1813  
Tel: (787) 764-8181  
Fax: (787) 753-8944

*Co-Attorneys for the Financial Oversight and  
Management Board as representative for the  
Debtor*

**Document translated into Spanish /**  
**Documento traducido al español**

**TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS  
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO  
RICO, y *otros*,

Deudores.<sup>1</sup>

PROMESA

Título III

n.º 17 BK 3283-LTS

(Administrado de manera  
conjunta)

In re:

LA JUNTA DE SUPERVISIÓN Y  
ADMINISTRACIÓN FINANCIERA PARA  
PUERTO RICO,

como representante de

CORPORACIÓN DEL FONDO DE INTERÉS  
APREMIANTE DE PUERTO RICO,

Deudor.

PROMESA

Título III

n.º 17 BK 3284-LTS

**NOTIFICACIÓN DE CONDICIÓN DE NO VOTO**  
**CLASE 10 (RECLAMACIONES SUBORDINADAS DE LA SECCIÓN 510(b))**

<sup>1</sup> Los Deudores en estos casos del Título III junto con el caso individual de cada Deudor en virtud del mismo título y los últimos 4 (cuatro) dígitos del número de identificación tributaria federal, según corresponda, son El (i) Estado Libre Asociado de Puerto Rico (Caso de quiebra n.º 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3481); (ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico (“COFINA”) (Caso de quiebra n.º 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 8474); (iii) la Autoridad de Carreteras y Transportación de Puerto (“HTA”) (Caso de quiebra n.º 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3808); (iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (“ERS”) (Caso de quiebra n.º 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 9686); y (v) la Autoridad de Energía Eléctrica de Puerto Rico (“PREPA”) (Caso de quiebra n.º 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación tributaria federal: 3747) (Los números de los casos en virtud del Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático).

TENGA EN CUENTA QUE el \_\_\_\_ de noviembre de 2018, el Tribunal de Distrito de los Estados Unidos para el distrito de Puerto Rico aprobó la *Declaración de Divulgación para el Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III* con fecha de 26 de noviembre de 2018 (con sus modificaciones, incluidos todos sus apéndices y anexos, la “Declaración de Divulgación”) [ECF N.º 368, 371], presentada por el Deudor a fin de utilizarla como convocatoria para aceptar o rechazar el *Segundo Plan Enmendado de Ajuste de la Corporación del Fondo de Interés Apremiante de Puerto Rico Bajo el Título III* con fecha de 26 de noviembre de 2018 (con sus modificaciones, el “Plan”) [ECF N.º 367], de los titulares de Reclamaciones afectadas que tienen (o pueden tener) derecho a recibir distribuciones en virtud del Plan.

**EN VIRTUD DE LOS TÉRMINOS DEL PLAN, USTED NO TIENE DERECHO A RECIBIR NI CONSERVAR NINGÚN BIEN A CUENTA DE SUS RECLAMACIONES CONTRA EL DEUDOR. POR LO TANTO, DE CONFORMIDAD CON LA SECCIÓN 1126(g) DEL CÓDIGO DE QUIEBRAS, (I) SE CONSIDERA QUE USTED HA RECHAZADO EL PLAN, Y (II) NO TIENE DERECHO A VOTAR CON RESPECTO AL PLAN. SI TIENE ALGUNA PREGUNTA SOBRE EL ESTADO DE SUS RECLAMACIONES O DESEA SOLICITAR UNA COPIA DEL PLAN Y/O DE LA DECLARACIÓN DE DIVULGACIÓN, COMUNÍQUESE CON EL AGENTE DE VOTACIÓN DEL DEUDOR, PRIME CLERK LLC, DE LA SIGUIENTE MANERA: (I) POR CORREO DE PRIMERA CLASE O SERVICIO DE MENSAJERÍA LAS 24 HORAS A PUERTO RICO SALES TAX FINANCING CORPORATION BALLOT PROCESSING, C/O PRIME CLERK LLC, 830 THIRD AVENUE, 3<sup>RD</sup> FLOOR, NUEVA YORK, NY 10022; (II) POR TELÉFONO AL (844) 822-9231 (SIN CARGO PARA ESTADOS UNIDOS Y**

**PUERTO RICO) O (646) 486-7944 (PARA QUIENES LLAMAN DEL EXTERIOR),  
DISPONIBLE DE 10:00 A.M. A 7:00 P.M. (HORA ESTÁNDAR DEL ATLÁNTICO)  
(DISPONIBLE EN ESPAÑOL), O (III) POR CORREO ELECTRÓNICO A  
PUERTORICOBALLOTS@PRIMECLERK.COM.**

Fecha: \_\_\_\_\_ de 2018  
San Juan, Puerto Rico

/s/ \_\_\_\_\_

Martin J. Bienenstock (*pro hac vice*)  
Brian S. Rosen (*pro hac vice*)  
Jeffrey W. Levitan (*pro hac vice*)  
**PROSKAUER ROSE LLP**  
Eleven Times Square  
Nueva York, NY 10036  
Tel: (212) 969-3000  
Fax: (212) 969-2900

*Abogados de la Junta de Supervisión y  
Administración Financiera como  
Representante del Deudor*

/s/ \_\_\_\_\_

Hermann D. Bauer  
USDC (Tribunal de Distrito de los Estados  
Unidos) N.º 215205  
**O'NEILL & BORGES LLC**  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918-1813  
Tel: (787) 764-8181  
Fax: (787) 753-8944

*Coabogados de la Junta de Supervisión y  
Administración Financiera como  
Representante del Deudor*

**Exhibit S**



Exhibit S

Class 2 AMBAC Ballot Service List

Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
2068679	Ambac Assurance Corporation	Attn: David Barranco	One State Street Plaza	New York	NY	10004

**Exhibit T**

Exhibit T

Class 3 National Ballot Service List

Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
1494251	National Public Finance Guarantee Corporation	Legal Department c/o Gary Saunders	1 Manhattanville Road	Purchase	NY	10577

**Exhibit U**

Exhibit U

Class 6 Assured Ballot Service List

Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
2137188	Assured Guaranty Municipal	Cadwalader, Wickersham & Taft LLP	Attn: Casey Servais	200 Liberty Street	New York	NY	10281

**Exhibit V**

Exhibit V

Class 8 GS Ballot Service List

Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
1577727	Goldman Sachs Bank USA (f/k/a Goldman Sachs Capital Markets, L.P.)	Nick Van Dusen (Goldman Sachs Bank USA)	200 West Street	New York	NY	10282-2198

**Exhibit W**



Exhibit W  
Class 9 GUCs Ballot Service List  
Served via First Class Mail

MMMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE
1669176	Adirondack Holdings I	c/o Ropes & Gray LLP	Attn: Leigh R. Fraser	Prudential Tower, 800 Boylston Street		Boston	MA	02199-3600
1678804	Adirondack Holdings I LLC	c/o Ropes & Gray LLC	Attn: Leigh R. Fraser	Prudential Tower, 800 Boylston Street		Boston	MA	02199-3600
1678804	Adirondack Holdings I LLC	c/o Ropes & Gray LLC	Attn: Leigh R. Fraser	Prudential Tower, 800 Boylston Street		Boston	MA	02199-3600
1678804	Adirondack Holdings I LLC	c/o Ropes & Gray LLC	Attn: Leigh R. Fraser	Prudential Tower, 800 Boylston Street		Boston	MA	02199-3600
1718571	Adirondack Holdings II LLC	c/o Ropes & Gray LLP	Attn: Leigh R. Fraser	Prudential Tower, 800 Boylston Street		Boston	MA	02199-3600
1718571	Adirondack Holdings II LLC	c/o Ropes & Gray LLP	Attn: Leigh R. Fraser	Prudential Tower, 800 Boylston Street		Boston	MA	02199-3600
1471413	Arocho Roldan	REDACTED						
1484665	Arocho Roldan	REDACTED						
1540243	Avenue Capital Management II, L.P.	Todd Greenbarg	399 Park Avenue			New York	NY	10022
1538256	Avenue Europe International Management LP	Todd Greenbarg	399 Park Avenue			New York	NY	10022
1478399	Bayonet Diaz	REDACTED						
1494284	Brigade Capital Management, LP	Attn: Patrick Criscillo	399 Park Avenue, 16th Floor			New York	NY	10022
1570358	Cancio Bello	REDACTED						
1571020	Cancio-Bello	REDACTED						
1260540	Canyon Balanced Master Fund, Ltd.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1874978	Canyon Blue Credit Investment Fund L.P.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1821611	Canyon Distressed Opportunity Investing Fund II, L.P.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1898401	Canyon Distressed Opportunity Master Fund II, L.P.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1866971	Canyon NZ-DOF Investing, L.P.	REDACTED						
1955594	Canyon Value Realization Fund, L.P.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1550197	Canyon Value Realization MAC 18 Ltd.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1844384	Canyon-ASP Fund, L.P.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1947169	Canyon-GRF Master Fund II, L.P.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1839562	Canyon-SL Value Fund, L.P.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1527809	Cardona Crespo	REDACTED						
1818644	Cardona Crespo	REDACTED						
1973500	Correa Figueroa	REDACTED						
1582192	Cruz Jhoana	REDACTED						
1998304	Davidson Kempner Distressed Opportunitites International Ltd.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1654346	Davidson Kempner Distressed Opportunities Fund LP	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1819536	Davidson Kempner Institutional Partners, L.P.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1874235	Davidson Kempner International, Ltd.	REDACTED						
1799489	Davidson Kempner Partners	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1438532	DR Contractors & Maintenance, Corp	20 Luis Munoz Marin	PMB-493			Caguas	PR	00725
1580636	ECHEANDIA CORDOVA	REDACTED						
1908335	EP Canyon Ltd.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1506127	Fir Tree Capital Management LP	c/o Fir Tree Capital Management LP	55 West 46th Street, 29th Floor			New York	NY	10036
1873686	Gordel Capital Limited	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1258445	GUZMAN GONZALEZ	REDACTED						
1546606	Hernandez Gaston	REDACTED						
1460118	Invest Municipal Income Fund of AIM Tax-Exempt Fund (Invesco Tax -Exempt Fund)	Attn: Legal Department	11 Greenway Plaza, Suite 1000			Houston	TX	77046
1854051	JNL Multi-Manager Alternative Fund, a Series of JNL Series Trust	REDACTED						
1260407	KPMG, LLC	ANGEL PEREZ & LUISETTE NEGRON	AMERICAN INTERNATIONAL PLAZA	250 AVENUE LUIS MUÑOZ RIVERA		SAN JUAN	PR	00918
1515021	Laws	REDACTED						
1523675	Lehman Brothers Special Financing Inc.	c/o Lehman Brothers Holdings Inc., as Plan Adminstrator for Lehman Brothers Special Financing Inc.	Attn: Abhishek Kalra	277 Park Avenue, 46th Floor		New York	NY	10172
1567526	Lehman Brothers Special Financing Inc.	Attn: Abhishek Kalra	277 Park Avenue, 46th Floor			New York	NY	10172
1899902	M.H. Davidson & Co.	REDACTED						
1722679	Municipality of Anasco	PO Box 1731				Mayaguez	PR	00681
1654571	OZ Credit Opportunities Master Fund, Ltd.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1967050	OZ Enhanced Master Fund, Ltd.	REDACTED						

Exhibit W  
Class 9 GUCs Ballot Service List  
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE
1839291	OZ GC Opportunities Master Fund, Ltd.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1852663	OZ Master Fund, Ltd.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1835121	OZSC II, L.P.	Bracewell, LLP	Attn: Kurt A. Mayr, Esq.	CityPlace I, 34th Floor	185 Asylum Street	Hartford	CT	06103
1875640	Pelican Fund LP	Gary S. Lee	250 West 55th Street			New York	NY	10019
1480218	PENA DE JESUS	REDACTED						
1443832	RAMOS CASIANO	REDACTED						
1600719	RIVERA TORRES	REDACTED						
1525259	Rodriguez	REDACTED						
1480216	Roman Pagan	REDACTED						
1540840	Rosario Flores	REDACTED						
1892877	Santander Securities LLC	Attn: James Vannah, Esq.	2 Morrissey Blvd. Mailstop: MA1-MB-03-17			Dorchester	MA	02125
1521092	SC5EJT LLC (See attached addendum)	c/o Cogency Global, Inc.	850 New Burton Road, Suite 201			Dover	DE	19904
1633342	Silver Point Capital Fund , L.P.	Credit Admin	Two Greenwich Plaza, 1st Floor			Greenwich	CT	06830
1794526	Silver Point Capital Offshore Master Fund, L.P.	Credit Admin	Two Greenwich Plaza, 1st Floor			Greenwich	CT	06830
1508071	The Travelers Indemnity Company and its Property Casualty Affiliates	Mary C. Duffy Boardman	1 Tower Square, 0000-08MSA			Hartford	CT	06183
1515582	UBS Financial Services Incorporated of Puerto Rico	REDACTED						
1548652	UBS Financial Services Incorporated of Puerto Rico	Kenneth Crowley	1000 Harbor Blvd, 8th Floor			Weehawken	NJ	07086
1540490	UBS Financial Services Incorporated of Puerto Rico	Attn: Kenneth Crowley	1000 Harbor Blvd., 8th Floor			Weehawken	NJ	07086
1558507	Vicente Benitez	REDACTED						

**Exhibit X**

Exhibit X

Class 1 & 5 Proxy Nominees Service List  
Served via Overnight Mail or Next Business Day Service

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
BROADRIDGE	JOB: 273623	51 MERCEDES WAY		EDGEWOOD	NY	11717	
MEDIANT COMMUNICATIONS	ATTN: STEPHANIE FITZHENRY/PROXY CENTER	100 DEMAREST DRIVE		WAYNE	NJ	07470	
DEPOSITORY TRUST CO.	ATTN: ED HAIDUK	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041	
DEPOSITORY TRUST CO.	ATTN: HORACE DALEY	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041	
ABBEY NATIONAL SECURITIES (7270)	ATTN: TOM KACZAN OR PROXY MGR	400 ATLANTIC ST		STAMFORD	CT	06901	
ABBEY NATIONAL SECURITIES INC. (0710)	ATTN: CHRISTINE JOHNSON OR PROXY MGR	400 ATLANTIC ST		STAMFORD	CT	06901	
ABBEY NATIONAL SECURITIES INC. (0710)	ATTN: JOHN RESWOW OR PROXY MGR	400 ATLANTIC STREET		STAMFORD	CT	6901	
ADR-CITI (0953)	ATTN: DORIS MILEVO OR PROXY MGR	111 WALL STREET 20TH FLOOR/ZONE 7		NEW YORK	NY	10043	
ADR-CITI (0953)	ATTN: TOM CRANE OR PROXY MGR	111 WALL STREET 20TH FLOOR/ZONE 7		NEW YORK	NY	10043	
AFLAC INCORPORATED/DRS (7815)	ATTN: JOAN DIBLASI OR PROXY MGR	1932 WYNNTON ROAD		COLUMBUS	GA	31999	
ALBERT FRIED & COMPANY, LLC (0284)	ATTN: RICHARD CELENTANO OR PROXY MGR	60 BROAD STREET		NEW YORK	NY	10004	
ALBERT FRIED & COMPANY, LLC (0284)	ATTN: RICHARD CELLENTANO OR PROXY MGR	45 BROADWAY		NEW YORK	NY	10006	
ALLIANT SECURITIES, INC. (8084)	ATTN: MELODY GRINNELL OR PROXY MGR	695 NORTH LEGACY RIDGE DRIVE SUITE 300		LIBERTY LAKE	WA	99019	
ALPINE PARTNERS L.P. (0439/0491)	ATTN: MICHEAL MARTIN OR PROXY MGR	100 UNION AVENUE		CRESSKILL	NJ	7626	
ALPINE SECURITIES CORP. (8072)	ATTN: JANET BRANDLER OR PROXY MGR	440 EAST 400 SOUTH		SALT LAKE CITY	UT	84111	
ALPINE SECURITIES CORPORATION (8072)	ATTN: CHANCE GROSKEUTZ OR PROXY MGR	440 EAST 400 SOUTH		SALT LAKE CITY	UT	84111	
AMALGAMATED BANK (2352)	ATTN: BOB WINTERS OR PROXY MGR	275 7TH AVENUE		NEW YORK	NY	10001	
AMALGAMATED BANK OF CHICAGO/IPA (1574/2567)	ATTN: BERNETTA SMITH OR PROXY MGR	ONE WEST MONROE STREET		CHICAGO	IL	60603	
AMERICAN ENTERPRISE (0216/0756/2146)	ATTN: ERIN M STIELER	682 AMP FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE (0216/0756/2146)	ATTN: GREG WRAALSTAD	901 3RD AVE SOUTH		MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE (0216/0756/2146)	ATTN: PROXY MGR	2178 AMERIPRISE FINANCIAL CENTER	ROUTING: S6/2178	MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE (7260)	ATTN: PROXY MGR	2723 AMERIPRISE FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
AMERICAN NATIONAL BANK (2082)	ATTN: CARLA BATCHLER OR PROXY MGR	3033 EAST FIRST		DENVER	CO	80206	
AMERICAN NATIONAL BANK (2082)	ATTN: CARRIE VOLTZ OR PROXY MGR	3033 EAST FIRST AVE		DENVER	CO	80206	
AMERICAN STOCK EXCHANGE (0737)	ATTN: JOSEPH BASSO OR PROXY MGR	86 TRINITY PLACE		NEW YORK	NY	10006	
APEX CLEARING CORPORATION (0158)	ATTN: BRIAN DARBY	350 M. ST. PAUL SUITE 1300		DALLAS	TX	75201	
APEX CLEARING CORPORATION (0158)	ATTN: SHERRY MUSMAR	350 N ST. PAUL STREET	SUITE 1300	DALLAS	TX	75201	
ARCHIPELAGO SECURITIES, L.L.C. (0436)	353 NORTH CLARK STREET	SUITE #3200		CHICAGO	IL	60654	
ARCHIPELAGO SECURITIES, L.L.C. (0436)	ATTN: TERRI O'BRIEN OR PROXY MGR	100 S WACKER DRIVE		CHICAGO	IL	60606	
ASSENT LLC (0442)	ATTN: JOHN HOFFMAN OR PROXY MGR	5 MARINE PLAZA SUITE 102		HOBOKEN	NJ	07030	
ASSOCIATED BANK GREEN BAY (2257)	ATTN: BETH CRAVILLION OR PROXY MGR	2985 SOUTH RIDGE RD STE C		GREEN BAY	WI	54304	
ASSOCIATED BANK GREEN BAY, NA (2257)	ATTN: SANDY LACY OR PROXY MGR	2985 SOUTH RIDGE ROAD SUITE C		GREEN BAY	WI	54304	
AURORA BANK FSB (2390)	ATTN: MARYANN CORPENING OR PROXY MGR	70 HUDSON ST		JERSEY CITY	NJ	07302	
AURORA BANK FSB (2390)	ATTN: NED BROWNE OR PROXY MGR	70 HUDSON ST		JERSEY CITY	NJ	07302	
BAIRD & CO. INCORPORATED (0547)	ATTN: JAN SUDFELD	777 E. WISCONSIN AVENUE	19TH FLOOR	MILWAUKEE	WI	53202	
BAIRD & CO. INCORPORATED (0547)	ATTN: JANE ERBE OR PROXY MGR	777 E. WISCONSIN AVENUE		MILWAUKEE	WI	53202	
BANC OF AMERICA SECS/AFFILIATE (0774)	ATTN: JOHN BYRNE OR PROXY MGR	100 WEST 33RD STREET		NEW YORK	NY	10001	

Exhibit X

Class 1 & 5 Proxy Nominees Service List  
Served via Overnight Mail or Next Business Day Service

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
BANC OF AMERICA SECURITIES LLC (0773)	ATTN: JOHN DOLAN OR PROXY MGR	100 W. 33RD STREET 3RD FLOOR		NEW YORK	NY	10001	
BANC OF AMERICA SP/ENHANCED (7503)	ATTN: JAMES MONAHAN OR PROXY MGR	14 WALL STREET		NEW YORK	NY	10005	
BANC OF AMERICA SPECIALIST, INC. (0020)	ATTN: JIM MONAHAN OR PROXY MGR	14 WALL STREET 21ST FLOOR		NEW YORK	NY	10005	
BANC OF AMERICA SPECIALIST, INC. (0020)	ATTN: TONY ESPOSITO OR PROXY MGR	14 WALL STREET 21ST FLOOR		NEW YORK	NY	10005	
BANCO BILBAO VIZCAYA ARGENTARIA (2461)	ATTN: NANCY CHENG OR PROXY MGR	1345 AVENUE OF THE AMERICAS		NEW YORK	NY	10105	
BANK OF AMERICA, NA/GWI M (0955)	ATTN: SHARON BROWN OR PROXY MGR	1201 MAIN STREET	9TH FLOOR	DALLAS	TX	75202	
BANK OF AMERICA/LASALLE BANK NA (1581)	ATTN: GEORGE EARL OR PROXY MGR	135 S LASALLE STREET SUITE 1860		CHICAGO	IL	60603	
BANK OF AMERICA/LASALLE BANK NA (2251)	ATTN: RICK LEDENBACH OR PROXY MGR	135 SOUTH LASALLE STREET SUITE 1811		CHICAGO	IL	60603	
BANK OF NOVA SCOTIA, NY AGENCY (2347)	ATTN: LILIAN SAMUELS OR PROXY MGR	ONE LIBERTY PLAZA		NEW YORK	NY	10006	
BANK OF NOVA SCOTIA, NY AGENCY (2531)	ATTN: KEITH PECKHOLDT OR PROXY MGR	ONE LIBERTY PLAZA		NEW YORK	NY	10006	
BARCLAYS CAPITAL INC. (0229/8455/7256/7254/5101/7263/7299/7569/2196)	ATTN: ANTHONY SCIARAFFO OR PROXY MGR	745 SEVENTH AVENUE	16TH FLOOR	NEW YORK	NY	10019	
BB & T SECURITIES(0702)	ATTN: JESSE W SPROUSE OR PROXY DEPT.	8006 DISCOVERY DRIVE	SUITE 200	RICHMOND	VA	23229	
BB & T SECURITIES(0702)	ATTN: RICKY JACKSON OR PROXY DEPT.	CORPORATE ACTIONS	8006 DISCOVERY DRIVE	RICHMOND	VA	23229	
BBS SECURITIES INC./CDS** (5085)	DEBORAH CARLYLE	4100 YONGE ST	SUITE 506	TORONTO	ON	M2P 2B5	CANADA
BGC FINANCIAL/BGC BROKERS (5271/0537)	ATTN: ALFREDO ARCHIBALD OR PROXY MGR	110 EAST 59TH STREET 7TH FLOOR		NEW YORK	NY	10022	
BLACKROCK INSTITUTIONAL TRUST CO. (2962)	ATTN: LINDA SELBACH OR PROXY MGR	45 FREMONT STREET		SAN FRANCISCO	CA	94120-7101	
BMO CAPITAL MARKETS CORP./PALOMA (5221)	ATTN: B. LESLIE OR PROXY MGR	2 AMERICAN LANE		GREENWICH	CT	06836	
BMO CAPITAL MARKETS CORP./PALOMA (5221)	ATTN: TOM SKRAPITS OR PROXY MGR	2 AMERICAN LANE		GREENWICH	CT	06836	
BMO CAPITAL MARKETS CORP./PALOMA (5221/0045)	ATTN: JOHN FINERTY OR PROXY MGR	3 TIMES SQUARE		NEW YORK	NY	10036	
BMO NESBITT BURNS INC. /CDS (5043)	ATTN: PHUTHORN PENIKETT/DINA FERNANDES	BMO FINANCIAL GROUP	250 YONGE ST., 8TH FLOOR	TORONTO	ON	M5B 2M8	CANADA
BMO NESBITT BURNS INC. /CDS (5043)	ATTN: LOUISE TORANGEAU	1 FIRST CANADIAN PLACE 13TH FL	PO BOX 150	TORONTO	ON	M5X 1H3	CANADA
BMO NESBITT BURNS TRADING (0018)	ATTN: PROXY MGR	3 TIMES SQUARE 28TH FLOOR		NEW YORK	NY	10036	
BMOCM/BONDS (5257)	ATTN: EDWARD COLLETON OR PROXY MGR	3 TIMES SQUARE		NEW YORK	NY	10036	
BNP PARIBAS LONDON BONDS (5153)	ATTN: RADMILA RADISA OR PROXY MGR	787 7TH AVENUE 29TH FLOOR		NEW YORK	NY	10019	
BNP PARIBAS PRIME BROKERAGE, INC. (2154)	ATTN: RONALD PERSAUD	525 WASHINGTON BLVD 9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS PRIME BROKERAGE, INC. (2154/2885/2884)	ATTN: GENE BANFI OR PROXY MGR	525 WASHINGTON BLVD 9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS SECURITIES/FI (0630)	ATTN: ROBERT ALONGI OR PROXY MGR	787 7TH AVENUE 29TH FLOOR		NEW YORK	NY	10019	
BNP PARIBAS SECURITIES/FIXED I (0630/7382)	ATTN: MATTHEW ROMANO OR PROXY MGR	787 7TH AVENUE 29TH FLOOR		NEW YORK	NY	10019	

Exhibit X

Class 1 & 5 Proxy Nominees Service List  
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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
BNP PARIBAS, NEW YORK BRANCH (1569/2787)	ATTN: DEAN GALLI OR PROXY MGR	525 WASHINGTON BLVD 9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS, NEW YORK BRANCH (2322)	ATTN: RUPERT KENNEDY OR PROXY MGR	787 7TH AVENUE 8TH FLOOR		NEW YORK	NY	10019	
BNY CONVERGEX EXECUTION (0100)	ATTN: HOWARD FLAXER	3501 QUADRANGLE BLVD	SUITE 200	ORLANDO	FL	32817	
BNY CONVERGEX EXECUTION (0100)	ATTN: STEVE GRIFFITH OR PROXY MGR	11486 CORPORATE BLVD SUITE 375		ORLANDO	FL	32817	
BNY CONVERGEX EXECUTION (0100)	ATTN: STEVE GRIFFITH OR PROXY MGR	1633 BROADWAY 30TH FLOOR		NEW YORK	NY	10019	
BNY MELLON FMSBONDS (2023)	ATTN: JENNIFER MAY	16 WALL STREET 5TH FLOOR		NEW YORK	NY	10005	
BNY MELLON FMSBONDS (2023)	ATTN: SCOTT HABURA OR PROXY MGR	16 WALL STREET 5TH FLOOR		NEW YORK	NY	10005	
BNY MELLON/ NEW ENGLAND (0954)	ATTN: BETH STIFFLER OR PROXY MGR	525 WILLIAM PENN PLACE SUITE 300		PITTSBURGH	PA	15259	
BNY MELLON/ NEW ENGLAND (0954)	ATTN: SEAN GARRISON	525 WILLIAM PENN PLACE	SUITE 153-0400	PITTSBURGH	PA	15259	
BNY MELLON/FMSBONDS (2023)	ATTN: RICHARD MITTERANDO OR PROXY MGR	16 WALL STREET, 5TH FLOOR		NEW YORK	NY	10005	
BNY/CACLUX (8320/2292)	ATTN: MITCHEL SOBEL OR PROXY MGR	401 SOUTH SALINA STREET 2ND FLOOR		SYRACUSE	NY	13202	
BNY/CHARLE (2336)	ATTN: MICHAEL KANIA	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNY/WEALTH (8275)	ATTN: BETH COYLE OR PROXY MGR	TWO BNY MELLON CENTER	525 WILLIAM PENN PL, STE 1215	PITTSBURGH	PA	15259	
BNY/WEALTH (8275)	ATTN: KEVIN KELLY	ONE WALL STREET		NEW YORK	NY	10005	
BRANCH BANKING AND TRUST COMPANY (5385)	ATTN: TANJI BASS OR PROXY MGR	223 W. NASH STREET 3RD FLOOR		WILSON	NC	27893	
BRANCH BANKING FM IP (2871/2703)	ATTN: DOROTHEE SINGLETARY OR PROXY MGR	4320 KAHN DRIVE BUILDING 1		LUMBERTON	NC	28358	
BRANCH BANKING/FM/ (1518)	ATTN: CARRIE KINLAW OR PROXY MGR	4320 KAHN DRIVE BUILDING 1		LUMBERTON	NC	27893	
BROWN BROTHERS HARRIMAN & CO. (0010)	ATTN: JERRY TRAVERS	525 WASHINGTON BLVD		JERSEY CITY	NJ	07310	
BROWN BROTHERS HARRIMAN & CO. (0010)	ATTN: PAUL NONNON OR PROXY MGR	525 WASHINGTON BLVD. NEW PORT TOWERS		JERSEY CITY	NJ	07310-1607	
BROWN BROTHERS HARRIMAN & CO./ETF (0109)	ATTN: SHELDON BROUTMAN OR PROXY MGR	140 BROADWAY		NEW YORK	NY	10005	
BROWN INVESTMENT ADV. & TR (2644)	ATTN: BRIAN COLBERT OR PROXY MGR	901 SOUTH BOND ST SUITE 400		BALTIMORE	MD	21231	
BSE SPECIALIST ACCOUNT - NSCC (0688)	ATTN: LORIFRANCES BACKUS OR PROXY MGR	100 FRANKLIN STREET		BOSTON	MA	02110	
BSE SPECIALIST ACCOUNT* (0688)	ATTN: HENRY HARFIELD OR PROXY MGR	100 FRANKLIN STREET		BOSTON	MA	02110	
C.L. KING & ASSOCIATES, INC. (0743)	ATTN: CARRIE BUSH OR PROXY MGR	9 ELK STREET		ALBANY	NY	12207	
CAJA DE VALORES S.A. (5610)	ATTN: MELINA BOBBIO OR PROXY MGR	AVE 25 DE MAYO 362		BUENOS AIRES		C1002ABH	ARGENTINA
CALDWELL SECURITIES LTD. /CDS (5013)	ATTN: STEVE CHRYSSANTHOPOULOS OR PROXY MGR	150 KING STREET WEST SUITE 1710		TORONTO	ON	M5H 1J9	CANADA
CALDWELL SECURITIES LTD.** (5013)	ATTN: KEVIN WEBBER OR PROXY MGR	150 KING STREET WEST SUITE 1710		TORONTO	ON	M5H 1J9	CANADA
CALDWELL TRUST COMPANY (2687)	ATTN: EDRISE SIEVERS OR PROXY MGR	201 CENTER ROAD SUITE 2		VENICE	FL	34292	
CANACCORD FINANCIAL LTD.** (5046)	ATTN: AARON CAUGHLAN OR PROXY MGR	P.O. BOX 10337, PACIFIC CENTER 2200-609 GRANVILLE STREET		VANCOUVER	BC	V7Y 1H2	CANADA
CANACCORD FINANCIAL LTD.** (5046)	ATTN: ALMA GOCA OR PROXY MGR	P.O. BOX 10337, PACIFIC CENTER 2200-609 GRANVILLE STREET		VANCOUVER	BC	V7Y 1H2	CANADA
CANTOR FITZGERALD & CO. / CANTOR (197)	ATTN: BRIAN GRIFITH OR PROXY MGR	135 EAST 57TH ST		NEW YORK	NY	10022	

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
CANTOR FITZGERALD/AQUA SECURITIES (7310/5183)	ATTN: ISSUER SERVICES OR PROXY MGR	C/O ADP PROXY SERVICES 51 MERCEDES WAY		EDGEWOOD	NY	11717	
CANTOR FITZGERALD/DEBT CAPITAL (7311)	ATTN: ANTHONY MANZO OR PROXY MGR	135 E. 57TH STREET		NEW YORK	NY	10022	
CANTOR FITZGERALD/EUROPE (7252)	ATTN: JIMMY MCNEICE OR PROXY MGR	ONE WORLD TRADE CENTER 101ST FLOOR		NEW YORK	NY	10048	
CANTOR FITZGERALD/STOCK LOAN (5253)	ATTN: TOMMY SMITH OR PROXY MGR	135 E 57TH STREET 5TH FL		NEW YORK	NY	10022	
CAVALI ICLV S.A. (2011)	ATTN: FRANCIS STENNING OR PROXY MGR	PASAJE SANTIAGO ACUFIA N 106		LIMA		0-1	PERU
CAVALI ICLV S.A. (2011)	ATTN: VERONICA CHIRINOS OR PROXY MGR	PASAJE SANTIAGO ACUFIA N 106		LIMA		0-1	PERU
CDS CLEARING AND DEPOSITORY (4800)	ATTN: RUTH TRAYNOR OR PROXY MGR	600 DE MAISONNEUVE QUEST		MONTREAL	QC	H3A 3J2	CANADA
CDS CLEARING AND DEPOSITORY (5099)	ATTN: LORETTA VERELLI OR PROXY MGR	600 BOUL.DE MAISONNEUVE OUEST BUREAU 210		MONTREAL	QC	H3A 3J2	CANADA
CENTERPOINT ENERGY, INC./DRS (7817)	ATTN: KATHLEEN TULLIS OR PROXY MGR	1111 LOUISIANA ST SUITE 4468		HOUSTON	TX	77002	
CENTRAL TRUST BANK (THE) (2880)	ATTN: SANDY BACKES OR PROXY MGR	INVESTMENTS DEPARTMENT 238 MADISON STREET		JEFFERSON CITY	MO	65101	
CGM/SALOMON (5215)	ATTN: MARK LEVY OR PROXY MGR	55 WATER STREET		NEW YORK	NY	10041	
CGM/SALOMON BROTHER (0274)	ATTN: PATRICIA HALLER OR PROXY MGR	111 WALL ST. 4TH FLOOR		NEW YORK	NY	10005	
CHARLES SCHWAB & CO., INC. (0164)	ATTN: CHRISTINA YOUNG	2423 E LINCOLN DRIVE		PHOENIX	AZ	85016-1215	
CHARLES SCHWAB & CO., INC. (0164)	ATTN: JANA TONGSON OR PROXY MGR	2423 EAST LINCOLN DRIVE PHXPEAK-01-1B571A		PHOENIX	AZ	85016	
CHARLES SCHWAB BANK (2993)	ATTN: JOSEPH ADAMS OR PROXY MGR	2423 EAST LINCOLN DRIVE		PHOENIX	AZ	85016	
CHICAGO BOARD OPTIONS EXCHANGE (0739)	ATTN: HUGH O'NEILL OR PROXY MGR	400 SOUTH LA SALLE		CHICAGO	IL	60605	
CIBC WORLD MARKETS CORP. (0438)	ATTN: MICHAEL CASTAGLIOLA OR PROXY MGR	425 LEXINGTON AVENUE 5TH FLOOR		NEW YORK	NY	10017	
CIBC WORLD MARKETS CORP. (0438)	ATTN: ROBERT PUTNAM OR PROXY MGR	425 LEXINGTON AVENUE 5TH FLOOR		NEW YORK	NY	10017	
CIBC WORLD MARKETS INC./CDS (5030)	ATTN: HENRY H. LIANG	22 FRONT ST. W	7TH FLOOR	TORONTO	ON	M5J 2W5	CANADA
CIBC WORLD MARKETS INC./CDS (5030)	ATTN: NICASTRO JERRY OR PROXY MGR	161 BAY ST 10TH FL		TORONTO	ON	M5J 258	CANADA
CIBC WORLD MARKETS INC./CDS (5030)	ATTN: REED JON	CANADIAN IMPERIAL BANK OF COMMERCE	22 FRONT ST. W. 7TH FL (ATTN. CORP. ACT)	TORONTO	ON	M5J 2W5	CANADA
CIBC WORLD MARKETS SLN (5223)	ATTN: ROBERT PUTNAM OR PROXY MGR	300 MADISON AVENUE		NEW YORK	NY	10017	
CIT SECLLC (8430)	ATTN: KEVIN NEWSTEAD	131 SOUTH DEARBORN STREET	35TH FLOOR	CHICAGO	IL	60603	
CITADEL SECURITIES LLC (0395)	ATTN: MARCIA BANKS OR PROXY MGR	131 SOUTH DEARBORN STREET		CHICAGO	IL	60603	
CITIBANK BOOK-ENTRY-ONLY MEDIUM (2790)	ATTN: MIKE BURNS OR PROXY MGR	111 WALL STREET, 15TH FLOOR		NEW YORK	NY	10005	
CITIBANK DEALER-TAX EXEMPT (0950)	ATTN: JOHN DELLOLIO OR PROXY MGR	ONE COURT SQUARE 45TH FLOOR L.I.C.		NEW YORK	NY	11120-0001	
CITIBANK, N.A. (0908)	ATTN: CAROLYN TREBUS OR PROXY MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610	
CITIBANK, N.A. (0908)	ATTN: PAUL WATTERS	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12	TAMPA	FL	33610	
CITICORP SECURITIES (0563)	ATTN: DIANE TOSCANO OR PROXY MGR	111 WALL STREET 11TH FLOOR		NEW YORK	NY	10005	
CITICORP SECURITIES (0563)	ATTN: JOHN BYRNE OR PROXY MGR	111 WALL STREET 11TH FLOOR		NEW YORK	NY	10005	
CITIGROUP GLOBAL MARKETS INC. (0418/0505)	ATTN: ROSE MARIE YODICE OR PROXY MGR	388 GREENWHICH STREET 11TH FLOOR		NEW YORK	NY	10013	

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
CITIGROUP GLOBAL MARKETS INC. (0418/0505)	ATTN: SHERRYL NASH-COOK	388 GREENWICH STREET 11TH FLOOR		NEW YORK	NY	10013	
CITIGROUP PRIVATE BANK/ (2032)	ATTN: STEPHANIE LUCKEY OR PROXY MGR	111 WALL STREET 6TH FLOOR		NEW YORK	NY	10005	
CITY NATIONAL BANK (2392)	ATTN: EMILY WUNDERLICH OR PROXY MGR	555 SOUTH FLOWER STREET 10TH FLOOR		LOS ANGELES	CA	90071	
CITY NATIONAL BANK (2392)	ATTN: JOEL GALLANT OR PROXY MGR	555 SOUTH FLOWER STREET 10TH FLOOR		LOS ANGELES	CA	90071	
CLAYMORE SECURITIES, INC. (0526)	ATTN: SHARON NICHOLS OR PROXY MGR	2455 CORPORATE WEST DRIVE		LISLE	IL	60532	
CLEARSTREAM BANKING AG (2000)	ATTN: CLAUDIA SCHEELE OR PROXY MGR	NEUE BORSESTRABE 1		FRANKFURT		60487	GERMANY
CLEARSTREAM BANKING AG (2000)	ATTN: JOCHEN RABE OR PROXY MGR	NAUE BOERSENSTR.		FRANKFURT		60487	GERMANY
CLEARSTREAM BANKING AG (2000)	ATTN: RANIER NIELEBOCK OR PROXY MGR	NEUE BORSESTRABE 1		FRANKFURT		60487	GERMANY
COMERICA BANK (2108)	ATTN: LATASHA ELLIS OR PROXY MGR	411 WEST LAFAYETTE		DETROIT	MI	48226	
COMMERCE BANK, N.A. (2170)	ATTN: CINDY LAWRENCE OR PROXY MGR	922 WALNUT STREET		KANSAS CITY	MO	64106	
COMMERZ MARKETS /FXD INC. REPO (0033/7302)	ATTN: HOWARD DASH OR PROXY MGR	75 WALL STREET 32ND FLOOR		NEW YORK	NY	10005	
COMMERZ MARKETS LLC (0126)	ATTN: ROBERT ORTEGA OR PROXY MGR	225 LIBERTY STREET		NEW YORK	NY	10281	
COMMERZ MARKETS/INTL EQUITY (7376)	ATTN: HOWARD DASH OR PROXY MGR	1301 AVENUE OF THE AMERICAS 10TH FLOOR		NEW YORK	NY	10019	
COMMUNITY BANK, N.A. (5960)	ATTN: DEBRA LEKKI OR PROXY MGR	6 RHOADS DRIVE SUITE 7		UTICA	NY	13502-6374	
COMPASS BANK (2483)	ATTN: AL HART OR PROXY MGR	15 SOUTH 20TH STREET 3RD FLOOR		BIRMINGHAM	AL	35233	
COMPASS BANK (2483)	ATTN: ANTHONY PECK OR PROXY MGR	15 SOUTH 20TH STREET 3RD FLOOR		BIRMINGHAM	AL	35233	
COMPASS BANK (2483)	ATTN: MARK WARREN OR PROXY MGR	15 SOUTH 20TH STREET 3RD FLOOR		BIRMINGHAM	AL	35233	
COMPASS BANK/TRUST DIVISION (2484)	ATTN: DANIEL MCHALE OR PROXY MGR	15 SOUTH 20TH STREET SUITE 703		BIRMINGHAM	AL	35233	
COMPUTERSHARE INV. SVCS (7807)	ATTN: CLAIRE HERRING OR PROXY MGR	2 N. LASALLE		CHICAGO	IL	60602	
COMPUTERSHARE TRUST CO/DRP (2586)	ATTN: KEVIN FLEMING OR PROXY MGR	250 ROYALL STREET		CANTON	MA	02021	
COMPUTERSHARE TRUST CO/OPTIONS (2330)	ATTN: FRANK TIRABASSO OR PROXY MGR	525 WASHINGTON BLVD.		JERSEY CITY	NJ	07310	
COMPUTERSHARE TRUST COMPANY, N.A. (2415)	ATTN: LYNN HUGUET OR PROXY MGR	GLOBAL TRANSACTION UNIT 250 ROYALL STREET		CANTON	MA	02021	
COR LLC (0052)	ATTN: AMBRA MOORE OR PROXY MGR	1299 FARNAM STREET	SUITE 800	OMAHA	NE	68102	
COR LLC (0052)	ATTN: ANH MECHALS	1299 FARNAM STREET	SUITE 800	OMAHA	NE	68102	
COR LLC (0052)	ATTN: CORPORATE ACTION	1299 FARNAM STREET	SUITE 800	OMAHA	NE	68102	
COR LLC (0052)	ATTN: LUKE HOLLAND	1299 FARNAM STREET	SUITE 800	OMAHA	NE	68102	
COR LLC (0052)	ISSUER SERVICES	1299 FARNAM STREET	SUITE 800	OMAHA	NC	68102	
CORMARK SECURITIES INC./VALEURS (5055)	ATTN: LISE FRANK OR PROXY MGR	SUITE 3450 ROYAL BANK PLAZA SOUTH TOWER		TORONTO	ON	M5J2J0	CANADA
CORPORATE STOCK TRANSFER/DRS (7835)	ATTN: SHARI HUMPHERYS OR PROXY MGR	3200 CHERRY CREEK SOUTH DRIVE SUITE 430		DENVER	CO	80209	
COSSE' INTL SECURITIES, INC (8153)	ATTN: MICHAEL LACKEY OR PROXY MGR	1301 5TH AVENUE SUITE 3024		SEATTLE	WA	98101	
COUNTRY TRUST BANK (2561)	ATTN: PAM LITTLE OR PROXY MGR	808 IAA DRIVE		BLOOMINGTON	IL	61702	
CREDENTIAL SECURITIES INC/ CDS	ATTN: PROXY DEPARTMENT	700-1111 WEST GEORGIA ST		VANCOUVER	BC	V6E4T6	CANADA
CREDIT AGRICOLE SECURITIES (0651)	ATTN: DOREEN MITCHELL OR PROXY MGR	194 WOOD AVENUE SOUTH 7TH FLOOR		ISELIN	NJ	08830	



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CREDIT AGRICOLE SECURITIES (0651)	ATTN: HARRY NGAI OR PROXY MGR	194 WOOD AVENUE SOUTH 7TH FLOOR		ISELIN	NJ	08830	
CREDIT AGRICOLE SECURITIES (5281)	ATTN: DOREEN MITCHELL OR PROXY MGR	1301 AVENUE OF AMERICAS 3RD FLOOR		NEW YORK	NY	10019	
CREDIT AGRICOLE SECURITIES (7372/750/5316)	ATTN: DANIEL SALCIDO OR PROXY MGR	194 WOOD AVENUE SOUTH 7TH FLOOR		ISELIN	NJ	08830	
CREDIT SUISSE AG (1587)	ATTN: JESSICA TAMBA OR PROXY MGR	7033 LOUIS STEPHENS DR		MORRISVILLE	NC	27560	
CREDIT SUISSE SECURITIES (0355)	ATTN: ANTHONY MILO	7033 LOUIS STEVENS DRIVE	GLOBAL PROXY SERVICES	RESEARCH TRIANGLE PARK	NC	27560	
CREDIT SUISSE SECURITIES (5019)	ATTN: KAZI HAQ OR PROXY MGR	1 FIRST CANADIAN PLACE, SUITE 2900 P.O. BOX 301		TORONTO	ON	M5X 1C9	CANADA
CREDIT SUISSE SECURITIES U.S.A. (5292)	ATTN: DANIEL BYRNE OR PROXY MGR	ONE MADISON AVENUE		NEW YORK	NY	10010	
CREST INTL NOMINEES LIMITED (2012)	ATTN: JASON MURKIN OR PROXY MGR	33 CANNON STREET		LONDON	UK	EC4M 5SB	UNITED KINGDOM
CREST INTL NOMINEES LIMITED (2012)	ATTN: NATHAN ASHWORTH OR PROXY MGR	33 CANNON STREET		LONDON	UK	UK EC4M 5SB	UNITED KINGDOM
CREWS & ASSOCIATES, INC. (5158)	ATTN: DON/VICTORIA WINTON/MASON OR PROXY MGR	521 PRESIDENT CLINTON AVE SUITE 800		LITTLE ROCK	AR	72201	
CROWELL, WEEDON & CO. (0574)	ATTN: GEORGE LEWIS OR PROXY MGR	624 S. GRAND AVENUE 25TH FLOOR		LOS ANGELES	CA	90017	
CTRL ACCT. FOR NSCC CROSS-ENDOR (0863)	ATTN: VIOLET SMITH OR PROXY MGR	14201 DALLAS PARKWAY		DALLAS	TX	75254	
CURTISWOOD CAPITAL, LLC (7484)	ATTN: SCOTT NIEBOER OR PROXY MGR	104 WOODMONT BLVD SUITE 200		NASHVILLE	TN	37205	
D.A. DAVIDSON & CO. (0361)	ATTN: RITA LINSKEY OR PROXY MGR	8 THIRD STREET NORTH P.O. BOX 5015		GREAT FALLS	MT	59403	
DAIWA CAP MKTS AMERICA/DASAC (7561)	ATTN: DAVID BIALER OR PROXY MGR	32 OLD SLIP		NEW YORK	NY	10005	
DAIWA CAPITAL MARKETS AMERICA (0647)	ATTN: JONI JONES OR PROXY MGR	FINANCIAL SQUARE 32 OLD SLIP, 14TH FLOOR		NEW YORK	NY	10005	
DAIWA CAPITAL MARKETS AMERICA (0647)	ATTN: TERESA MALONE OR PROXY MGR	FINANCIAL SQUARE 32 OLD SLIP, 14TH FLOOR		NEW YORK	NY	10005	
DAIWA CAPITAL MARKETS AMERICA (0647/2800)	ATTN: DAVID BIALER OR PROXY MGR	FINANCIAL SQUARE 32 OLD SLIP, 14TH FLOOR		NEW YORK	NY	10005	
DAVENPORT & COMPANY LLC (0715)	ATTN: KIM NIEDING OR PROXY MGR	901 EAST CARY ST 11TH FLOOR		RICHMOND	VA	23219	
DAVID LERNER ASSOCIATES, INC. (5144)	ATTN: GERHARDT FRANK OR PROXY MGR	477 JERICHO TURNPIKE 25TH FLOOR P.O. BOX 9006		SYOSSET	NY	11791-9006	
DAVID LERNER ASSOCIATES, INC. (5144)	ATTN: JOSEPH WEST OR PROXY MGR	477 JERICHO TURNPIKE 25TH FLOOR P.O. BOX 9006		SYOSSET	NY	11791-9006	
DBTC AMERICAS/CTAG/PUTS & DEMANDS-2041	ATTN: KARL SHEPHERD OR PROXY MGR	4 ALBANY STREET OPERATIONS- 8TH FLOOR		NEW YORK	NY	10006	
DBTC AMERICAS/CTAG-CDFP (2808)	ATTN: MISSY WIMPELBERG OR PROXY MGR	648 GRASSMERE PARK DRIVE		NASHVILLE	TN	37211	
DBTC AMERICAS/CTAG-GES (2655)	ATTN: DANIEL BELEAN OR PROXY MGR	60 WALL STREET 27TH FLOOR		NEW YORK	NY	10005	
DEPOSITO CENTRAL DE VALORES (2735)	ATTN: MIRNA FERNANDEZ OR PROXY MGR	AVDA APOQUINDO #4001 FLOOR 12, C.P.		LAS CONDES SANTIAGO		7550162	CHILE
DESERET TRUST COMPANY (0958)	ATTN: SCOTT COLTON/GREG TARBET CUSTODY SERVICES	50 E. NORTH TEMPLE STREET 15TH FLOOR	ROOM 1516	SALT LAKE CITY	UT	84150	
DESIARDINS SECURITIES INC.** (5028)	1253 MCGILL COLLEGE AVEENUE	10TH FLOOR		MONTREAL	QC	H3B2Y5	CANADA

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DESJARDINS SECURITIES INC.** (5028)	ATTN: KARLA DIAZ FOR MATERIALS	VALEURS MOBILIARES DESJARDINS	2, COMPLEXE DESJARDINS TOUR EST	NIVEAU 62, E1-22	QC	H5B 1J2	CANADA
DESJARDINS SECURITIES INC.** (5028)	ATTN: REORG DEPT-MTL-1060-1ER-E	1060 ROBERT-BOURASSA BLVD, SUITE 101		MONTREAL	QC	H3B 5L7	CANADA
DEUTSCHE BANK AG, NEW YORK BRANCH-2481	ATTN: KRIS PERRY OR PROXY MGR	60 WALL STREET, 2ND FL MAILSTOP: NYC60-0260		NEW YORK	NY	10005	
DEUTSCHE BANK SECS LIMITED/ #1 (4806)	ATTN: KASH BHATTI OR PROXY MGR	199 BAY STREET SUITE 4700		TORONTO	ON	M5L 1E9	CANADA
DEUTSCHE BANK SECS./CEDEAR (2690)	ATTN: PROXY DEPARTMENT	5022 GATE PARKWAY	MAILSTOP – JCK01-0124	JACKSONVILLE	FL	32256	
DEUTSCHE BANK SECS-INTL. STOCK (5162)	ATTN: PROXY MGR	60 WALL STREET		NEW YORK	NY	10005	
DEUTSCHE BANK SECURITIES, INC. (0573)	ATTN: ASHLEY RICHEY OR PROXY MGR	5022 GATE PARKWAY SUITE 100		JACKSONVILLE	FL	32256	
DEUTSCHE BANK SECURITIES, INC. (0573)	ATTN: ERIC HERBST	5021 GATE PARKWAY SUITE		JACKSONVILLE	FL	32256	
DEUTSCHE BANK SECURITIES, INC. (0573)	ATTN: SARA BATTEN	5022 GATE PARKWAY SUITE 100		JACKSONVILLE	FL	32256	
DEUTSCHE BANK TRUST CO (1080)	ATTN: KEITH COX OR PROXY MGR	27 LEADENHALL STREET		LONDON	UK	EC3A 1AA	UNITED KINGDOM
DIAMANT INVESTMENT CORP. (0344)	ATTN: HERB DIAMANT OR PROXY MGR	170 MASON STREET		GREENWICH	CT	06830	
DIAMANT INVESTMENT CORPORATION (0344)	ATTN: AUDREY BURGER OR PROXY MGR	170 MASON STREET		GREENWICH	CT	06830	
DIRECT ACCESS BROKERAGE SVCS (7081)	ATTN: CHARLES YOUDRIS OR PROXY MGR	175 WEST JACKSON BLVD. SUITE A-345		CHICAGO	IL	60604	
DUNDEE SECURITIES CORP/CDS** (5039)	ATTN: JASON YING	1 ADELAIDE STREET EAST SUITE 2700		TORONTO	ON	M5C 2V9	CANADA
DUNDEE SECURITIES CORPORATION/CDS-5039	ATTN: KAREN WINDOVER OR PROXY MGR	20 QUEEN ST WEST 4TH FLOOR		TORONTO	ON	M5H 3R3	CANADA
E- TRANSACTION CLEARING (0873)	ATTN: JANE BUHAIN OR PROXY MGR	660 S. FIGUEROA STREET SUITE 1450		LOS ANGELES	CA	90017	
E- TRANSACTION CLEARING (0873)	ATTN: KEVIN MURPHY	660 S. FIGUEROA STREET	SUITE 1450	LOS ANGELES	CA	90017	
E*TRADE BANK (2782)	ATTN: TESSA QUINLAN OR PROXY MGR	671 NORTH GLEBE ROAD		ARLINGTON	VA	22203	
E*TRADE CLEARING LLC (0385)	ATTN: JOHN ROSENBAACH	1271 AVENUE OF THE AMERICAS	14TH FLOOR	NEW YORK	NY	10020	
E*TRADE CLEARING LLC (0385)	ATTN: VICTOR LAU OR PROXY MGR	34 EXCHANGE PLACE	PLAZA II	JERSEY CITY	NJ	07311	
E3M INVESTMENTS INC.** (5066)	ATTN: PIERRE CAMU OR PROXY MGR	C/O CANADIAN DEPOSITORY FOR SECURITI 600, BOUL DE MAISONNEUVE QUEST		MONTREAL	QC	H3A 3J2	CANADA
E3M INVESTMENTS, INC. /CDS (5066)	ATTN: ANDY TAI OR PROXY MGR	2 ST. CLAIR AVENUE WEST SUITE 1503		TORONTO	ON	M4V 1L5	CANADA
E-BROKERAGE SYSTEMS/SHADOW (0393)	ATTN: DANNY FARRELL OR PROXY MGR	141 W. JACKSON SUITE 3510		CHICAGO	IL	60604	
EDWARD D. JONES & CO. (0057)	ATTN: A.J. MAYTAS OR PROXY MGR	CORPORATE ACTIONS & DISTRIBUTION 12555 MANCHESTER ROAD		ST. LOUIS	MO	63141	
EDWARD D. JONES & CO. (0057)	ATTN: ELIZABETH ROLWES	201 PROGRESS PARKWAY		MARYLAND HEIGHTS	MO	63043-3042	
EDWARD JONES/CDS** (5012)	ATTN: KENNIQUE MEALS	CORP ACTION AND DISTRIBUTION	12555 MANCHESTER ROAD	ST. LOUIS	MO	63131	
EDWARD JONES/CDS** (5012)	ATTN: DIANE YOUNG	1255 MANCHESTER ROAD		ST. LOUIS	MO	63141	
EMMET & CO.,INC. (5234)	ATTN: CHRISTOPHER EMMET SR. OR PROXY MGR	12 PEAPACK ROAD P. O. BOX 160		FAR HILLS	NJ	07931	
ESSEX RADEZ LLC (0613)	ATTN: BRAD SOWERS OR PROXY MGR	440 S. LASALLE STREET SUITE 1111		CHICAGO	IL	60605	

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EU CENTRAL COUNTERPARTY LTD (3064)	ATTN: JOHN GOODE OR PROXY MGR	BROADGATE WEST 1 SNOWDEN STREET		LONDON	UK	EC2A 2DQ	UNITED KINGDOM
EVERBANK (2576)	ATTN: LINDA DILE OR PROXY MGR	8328 EAGER ROAD SUITE 300		ST LOUIS	MO	63144	
EWI, LLC (0749)	ATTN: PETER KOVAC OR PROXY MGR	9242 BEVERLY BLVD SUITE 300		BEVERLY HILLS	CA	90210	
FANNIE MAE/GENERAL (2293)	ATTN: WELLS ENGLENDOW OR PROXY MGR	3900 WISCONSIN AVENUE NW		WASHINGTON	DC	20016	
FANNIE MAE/INVESTMENT (2296)	ATTN: LARRY BARNETT OR PROXY MGR	3900 WISCONSIN AVE NW		WASHINGTON	DC	20016	
FED HOME LOAN MORTGAGE CORP (2391)	ATTN: ALEX KANGELARIS OR PROXY MGR	1551 PARK RUN DRIVE MAIL MAILSTOP D5A		MCLEAN	VA	22102	
FEDERAL RESERVE BANK OF NEW YORK (3000)	ATTN: TIM FOGARTY OR PROXY MGR	33 LIBERTY STREET		NEW YORK	NY	10045	
FIDELITY CLEARING CANADA (5040)	ATTN: LINDA SARGEANT	BELL TRINITY SQUARE, SOUTH TOWER	483 BAY STREET SUITE 200	TORONTO	ON	M5G 2N7	CANADA
FIDELITY CLEARING CANADA (5040)	ATTN: CAROL ANDERSON	483 BAY STREET, SOUTH TOWER	SUITE 200	TORONTO	ON	M5G 2N7	CANADA
FIDELITY TRANSFER CO./DRS (7842)	ATTN: KEVIN KOPAUNIK OR PROXY MGR	1800 S WEST TEMPLE SUITE 301		SALT LAKE CITY	UT	84115	
FIDUCIARY SSB (0987)	ATTN: STEPHEN M. MORAN	225 FRANKLIN STREET MAO-3		BOSTON	MA	02110	
FIDUCIARY TRUST COMPANY OF BOSTON-2126	ATTN: BRAD FINNIGAN OR PROXY MGR	175 FEDERAL STREET		BOSTON	MA	02110	
FIDUCIARY TRUST COMPANY OF BOSTON-2126	ATTN: JERRY KRALL OR PROXY MGR	175 FEDERAL STREET		BOSTON	MA	02110	
FIDUCIE DESJARDINS INC.** (4818)	ATTN: MARTINE SIOUI	A/S SERVICE DES TITRES	C.P. 34, SUCURSALE DESJARDINS	MONTREAL	QC	H5B 1E4	CANADA
FIDUCIE DESJARDINS INC.** (4818)	ATTN: MARTINE SIOUI OR PROXY MGR	1 COMPLEXE DESJARDINS SOUTH TOWER 2ND FL		MONTREAL	QC	H5B 1E4	CANADA
FIFTH THIRD BANK, THE (2116)	ATTN: CARRIE POTTER OR PROXY MGR	5001 KINGSLEY DRIVE MAIL DROP 1MOB2D		CINCINNATI	OH	45227	
FIFTH THIRD BANK, THE (2116)	ATTN: LANCE WELLS	5001 KINGSLEY DRIVE	MAIL DROP 1MOB2D	CINCINNATI	OH	45227	
FIRST BANK (2400)	ATTN: CHERIE LEAHY OR PROXY MGR	800 JAMES S. MCDONNELL BLVD		HAZELWOOD	MO	63042	
FIRST BUSEY CORPORATION/DRS (7910)	ATTN: MARY LAKEY OR PROXY MGR	201 WEST MAIN STREET		URBANA	IL	61801	
FIRST CLEARING, LLC (0141)	ATTN: FINESSA ROSSON OR PROXY MGR	ONE NORTH JEFFERSON STREET 9-F		ST. LOUIS	MO	63103	
FIRST CLEARING, LLC (0141)	ATTN: MATT BUETTNER	2801 MARKET STREET	H0006-09B	ST. LOUIS	MO	63103	
FIRST FINANCIAL CORPORATION/DRS (7896)	ATTN: TICIA WRIGHT OR PROXY MGR	ONE FIRST FINANCIAL PLAZA		TERRE HAUTE	IN	47807	
FIRST NATIONAL BANK OF OMAHA (2254)	ATTN: JOHN STEWART OR PROXY MGR	1620 DODGE STREET		OMAHA	NE	68102	
FIRST SOUTHWEST COMPANY (0309)	ATTN: JAMES FURINO OR PROXY MGR	1700 PACIFIC AVENUE SUITE 500		DALLAS	TX	75201	
FIRST TENNESSEE BANK N.A. MEMPHIS-2445	ATTN: SHIRLEY PARKER OR PROXY MGR	845 CROSSOVER LANE SUITE 150		MEMPHIS	TN	38117	
FIRST TENNESSEE BANK N.A. MEMPHIS-2445	ATTN: SOPHIA MAXWELL OR PROXY MGR	845 CROSSOVER LANE SUITE 150		MEMPHIS	TN	38117	
FMSBONDS, INC. (5217)	ATTN: MICHAEL SELIGSOHN OR PROXY MGR	301 YAMATO ROAD, SUITE 2100		BOCA RATON	FL	33431	
FOLIO (FN) INVESTMENTS, INC. (0728)	ATTN: ASHLEY THEOBALD OR PROXY MGR	8180 GREENSBORO DRIVE 8TH FLOOR		MCLEAN	VA	22102	
FORTIS CLEARING AMERICAS LLC (0695/0396)	ATTN: KIM VILARA	175 W. JACKSON BLVD SUITE 400		CHICAGO	IL	60605	
FORTIS CLEARING AMERICAS LLC (0695/0396/0541)	ATTN: SUE NOWLICKI OR PROXY MGR	175 W. JACKSON BLVD SUITE 400		CHICAGO	IL	60605	
FORTIS CLEARING AMERICAS LLC/LTG (0524)	ATTN: JIM HALM OR PROXY MGR	175 W. JACKSON BLVD SUITE 400		CHICAGO	IL	60604	

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FORTIS CLEARING AMERICAS, LLC/CPM-0330	ATTN: SUE NOWICKI OR PROXY MGR	175 W. JACKSON BLVD SUITE 400		CHICAGO	IL	60604	
FORTIS SECURITIES LLC (7253)	ATTN: JENNIFER DICKSON OR PROXY MGR	101 HUDSON STREET 21ST FLOOR		JERSEY CITY	NJ	07302	
FRONTIER TRUST COMPANY (2563)	ATTN: BRIAN REINKE OR PROXY MGR	1126 WESTRAC DRIVE		SOUTH FARGO	ND	58103	
FTN FINANCIAL SECURITIES CORP. (0202)	ATTN: MICHAEL INKSTER OR PROXY MGR	845 CROSSOVER LANE SUITE 150		MEMPHIS	TN	38117	
GENESIS SECURITIES, LLC (0118)	ATTN: BOB NAZARIO OR PROXY MGR	50 BROAD STREET 2ND FLOOR		NEW YORK	NY	10004	
GENESIS SECURITIES, LLC (0118)	ATTN: SHAWN ARANI OR PROXY MGR	50 BROAD STREET 2ND FLOOR		NEW YORK	NY	10004	
GENESIS SECURITIES/STOCK LOAN (7588)	ATTN: OSCAR JACINTO OR PROXY MGR	50 BROAD STREET 12TH FLOOR		NEW YORK	NY	10004	
GEORGE K. BAUM & COMPANY (0129)	ATTN: DONETTA BOYKINS OR PROXY MGR	4801 MAIN STREET SUITE 500		KANSAS CITY	MO	64112	
GETCO EXECUTION SERVICES LLC (0530/0630)	ATTN: ROBERT DOEBLER OR PROXY MGR	141 WEST JACKSON BLVD SUITE 210		CHICAGO	IL	60604	
GLENMEDE TRUST CO (2139)	ATTN: DARLENE WARREN OR PROXY MGR	ONE LIBERTY PLACE SUITE 1200	1650 MARKET STREET	PHILADELPHIA	PA	19103	
GLENMEDE TRUST CO (2139)	ATTN: LINDA BELLICINI OR PROXY MGR	ONE LIBERTY PLACE, SUITE 1200 1650 MARKET STREET		PHILADELPHIA	PA	19103	
GLOBAL SECS CORP/CDS** (5069)	ATTN: JOYA BABA OR PROXY MGR	3 BENTALL CENTRE 595 BURRARD STREET, 11TH FL		VANCOUVER	BC	V7X 1H3	CANADA
GLOBAL SECURITIES CORP.	ATTN: MAYUMI TAKANO 595 BURRARD STREET	11TH FLOOR, THREE BENTALL CENTRE	PO BOX 49049	VANCOUVER	BC	V7X 1C4	CANADA
GMP SECURITIES L.P.** (5016)	ATTN: MARINO MEGGETTO	145 KING STREET WEST	SUITE 300	TORONTO	ON	M5H 1J8	CANADA
GMP SECURITIES L.P.** (5016)	ATTN: TERRY YOUNG OR PROXY MGR	145 KING STREET WEST SUITE 1100		TORONTO	ON	M5H 1J8	CANADA
GOLDMAN SACHS BANK (2941)	ATTN: PATRICIA BALDWIN OR PROXY MGR	ONE NEW YORK PLAZA 45TH FLOOR		NEW YORK	NY	10004	
GOLDMAN, SACHS & CO. (0005/5208)	ATTN: DEVIN GEIMAN OR PROXY MGR	30 HUDSON STREET PROXY DEPARTMENT		JERSEY CITY	NJ	07302	
GORDON & CO. (0435)	ATTN: GEORGE BALACONIS OR PROXY MGR	1 GATEWAY CENTER SUITE 516W		NEWTON	MA	02158-2873	
GS BK/AGENCY LENDING (2660)	ATTN: DIARA OVERLAN OR PROXY MGR	OLIVER STREET TOWER 125 HIGH STREET, SUITE 1700.		BOSTON	MA	02110	
GS EXECUTION & CLEARING (0501)	ATTN: CHRISTIN HARTWIG	30 HUDSON STREET	PROXY DEPARTMENT	JERSEY CITY	NJ	07302-4699	
GS EXECUTION & CLEARING (0501/0048)	ATTN: ANTHONY BRUNO OR PROXY MGR	30 HUDSON STREET PROXY DEPARTMENT		JERSEY CITY	NJ	07302-4699	
GUGGENHEIM LIQUIDITY SVCS (0181)	ATTN: MICHAEL COSGROVE OR PROXY MGR	280 PARK AVENUE 31ST FL, WEST BUILDING		NEW YORK	NY	10017	
H.C. DENISON CO. (8100)	ATTN: MARGE WENTZEL OR PROXY MGR	618 N. 7TH STREET		SHEBOYGAN	WI	53081	
HARRIS N.A. (2697)	ATTN: JUDY KWOKA OR PROXY MGR	111 WEST MONROE		CHICAGO	IL	60603	
HARRIS N.A.-DEALER (2559)	ATTN: LENORA NEWELL OR PROXY MGR	111 WEST MONROE		CHICAGO	IL	60690	
HARTFIELD, TITUS & DONNELLY, LLC (0451)	ATTN: JIM DOUGLAS OR PROXY MGR	111 PAVONIA AVENUE, SUITE 1430		JERSEY CITY	NJ	07310	
HARTFIELD, TITUS & DONNELLY, LLC (0451)	ATTN: MILLIE RIVERA OR PROXY MGR	111 PAVONIA AVENUE, SUITE 1430		JERSEY CITY	NJ	07310	
HAYWOOD SECURITIES, INC. /CDS (5058)	ATTN: ANNA MADILAO	400 BURRARD STREET	20TH FLOOR - COMMERCE PLACE	VANCOUVER	BC	V6C 3A6	CANADA
HAYWOOD SECURITIES, INC. /CDS (5058)	ATTN: TARYN GILLARD OR PROXY MGR	WATERFRONT CENTER SUITE 700	200 BURRARD ST	VANCOUVER	BC	V6C 3L6	CANADA
HICKORY POINT B&T/DRS (7840)	ATTN: PATRICIA PERKINS OR PROXY MGR	225 N WATER STREET		DECATUR	IL	62523	
HOLD BROTHERS EXECUTION SVCS (0528)	ATTN: ROBERT VALLONE OR PROXY MGR	525 WASHINGTON BOULEVARD 14TH FLOOR		JERSEY CITY	NJ	07310	

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HOLD BROTHERS ON-LINE INV. SVC (0784)	ATTN: ROBERT VALLONE OR PROXY MGR	1177 AVENUE OF THE AMERICAS SUITE 2-B		NEW YORK	NY	10036	
HOME FED BK OF TENNESSEE/TRUST (2534)	ATTN: SHERRY ELLIS OR PROXY MGR	515 MARKET STREET SUITE 500		KNOXVILLE	TN	37902	
HOME FED BK/HOME FIN. SVCS (2447)	ATTN: WALTER BOWES JR. OR PROXY MGR	507 MARKET STREET		KNOXVILLE	TN	37902	
HOME FEDL BK OF TENNESSEE (2425)	ATTN: JEFF CAGLE OR PROXY MGR	507 MARKET STREET		KNOXVILLE	TN	37902	
HOME FEDL BK OF TENNESSEE (2425)	ATTN: REBECCA BUCKNER OR PROXY MGR	507 MARKET STREET		KNOXVILLE	TN	37902	
HONG KONG SECS. CLEARING CO (2338)	ATTN: KELVIN CHAN OR PROXY MGR	7/F VICWOOD PLAZA	199 DES VOEUX RD	HONG KONG			HONG KONG
HONG KONG SECURITIES CLEARING LTD-2338	ATTN: GRACE TONG OR PROXY MGR	7/F VICWOOD PLAZA	199 DES VOEUX ROAD	HONG KONG			HONG KONG
HSBC BANK , N.A. (2165)	ATTN: JOSEPH CAMPANA OR PROXY MGR	ONE HSBC CENTER 17TH FLOOR		BUFFALO	NY	14203	
HSBC BANK , N.A. (2165)	ATTN: RICHARD GIESE OR PROXY MGR	ONE HSBC CENTER 17TH FLOOR		BUFFALO	NY	14203	
HSBC BANK , N.A. (2412)	ATTN: KEN LUND OR PROXY MGR	1 WEST 39TH STREET 7TH FLOOR		NEW YORK	NY	10018	
HSBC BANK , N.A./DRS (7839)	ATTN: HILDE WAGNER OR PROXY MGR	2 HANSON PLACE 14TH FLOOR		BROOKLYN	NY	11217	
HSBC BANK , N.A.-IPB (2122)	ATTN: ED FREITAS OR PROXY MGR	452 5TH AVENUE 2ND FLOOR		NEW YORK	NY	10018	
HSBC BANK , N.A.-IPB (2122)	ATTN: NURI KAZAKCI	452 5TH AVENUE		NEW YORK	NY	10018	
HSBC BANK , NA/HSBC NASSAU (2202)	ATTN: MARVA MATTHEWS-DURDEN OR PROXY MGR	1 WEST 39TH STREET		NEW YORK	NY	10018	
HSBC BANK /CORP. TRUST (2894)	ATTN: SYLVIA NAGAN	250 UNIVERSITY AVENUE	8TH FLOOR	TORONTO	ON	M5H 3H5	CANADA
HSBC BANK /CORP. TRUST (2894)	ATTN: LEON SCHNITZPAHN OR PROXY MGR	ONE HANSON PLACE LOWER LEVEL		BROOKLYN	NY	11243	
HSBC SECURITIES INC. (0816/0486)	ATTN: CHRIS ARMATO OR PROXY MGR	1 WEST 39TH STREET		NEW YORK	NY	10018	
HSBC TRUST CO (DELAWARE) (2192)	ATTN: VIVIAN LEE OR PROXY MGR	1201 MARKET ST STE 1001		WILMINGTON	DE	19801	
HSBC/CLEAR (8396)	ATTN: HOWARD DASH	452 5TH AVENUE		NEW YORK	NY	10018	
HSI/FIXED INCOME II (7573)	ATTN: LEN BELVEDERE OR PROXY MGR	1 WEST 39TH STREET		NEW YORK	NY	10018	
HUNTINGTON NATIONAL BANK (2305)	ATTN: ALLAN BURKHART OR PROXY MGR	7 EASTON OVAL - EA4 E78		COLUMBUS	OH	43219	
HUNTINGTON NATIONAL BANK (2305)	ATTN: RITA BOLTON OR PROXY MGR	7 EASTON OVAL - EA4 E78		COLUMBUS	OH	43219	
HUNTINGTON NATIONAL BANK (2305)	ATTN: TAMMY MOWREY OR PROXY MGR	7 EASTON OVAL - EA4 E78		COLUMBUS	OH	43219	
HUNTINGTON NATIONAL BANK (2305)	ATTN: TINA MOX OR PROXY MGR	7 EASTON OVAL - EA4 E78		COLUMBUS	OH	43219	
HUNTINGTON NATIONAL BANK (2305/2898/2219)	ATTN: BEVERLY REYNOLDS OR PROXY MGR	7 EASTON OVAL - EA4 E78		COLUMBUS	OH	43219	
HUTCHINSON, SHOCKEY, ERLEY & CO. (6963)	ATTN: NANCY MEIER OR PROXY MGR	222 WEST ADAMS - SUITE 1700		CHICAGO	IL	60606	
ICAP CORPORATES LLC (0148)	ATTN: THOMAS DEEHAN OR PROXY MGR	111 PAVONIA AVE 10TH FL		JERSEY CITY	NJ	07310	
ICBCFS LLC (0388)	ATTN: NENRY NAPIER	1633 BROADWAY		NEW YORK	NY	10019	
INDUSTRIAL & COMMERCIAL BANK OF CHINA FINANCIAL SERVICES, LLC/EQUITY CLEARANCE (0824)	ATTN: PROXY MGR	PARAMOUNT PLAZA, 1633 BROADWAY		NEW YORK	NY	10019	
ING BANK, FSB (2604)	ATTN: KAMCHAI LEUNG OR PROXY MGR	802 DELAWARE AVENUE		WILMINGTON	DE	19801	
ING FINANCIAL MARKETS LLC (0270)	ATTN: STEPHEN WIZNIUK OR PROXY MGR	1325 AVENUE OF THE AMERICAS 6TH FLOOR		NEW YORK	NY	10019	
ING FINANCIAL MARKETS LLC/LTD. (5262/7567/5104/5268/7273)	ATTN: STEPHEN BREATON OR PROXY MGR	1325 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
ING FINANCIAL MARKETS/INTL (7274)	ATTN: STEPHEN BEATON OR PROXY MGR	1235 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
INGALLS & SNYDER, L.L.C. (0124)	ATTN: LES BIANCO OR PROXY MGR	1325 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
INSTINET, LLC (0067)	ATTN: LAUREN HAMMOND OR PROXY MGR	875 THIRD AVENUE 18TH FLOOR		NEW YORK	NY	10022	
INSTINET, LLC/STOCK LOAN (7276)	ATTN: THOMAS RUGGIERO OR PROXY MGR	875 THIRD AVENUE 18TH FLOOR		NEW YORK	NY	10022	
INTERACTIVE BROKERS (0017/0534)	ATTN: KARIN MCCARTHY	8 GREENWICH OFFICE PARK		GREENWICH	CT	06831	
INTERACTIVE BROKERS (0017/0534)	ATTN: KARIN MCCARTHY	2 GREENWICH OFFICE PARK, 2ND FLOOR		GREENWICH	CT	06831	
INTL BANK OF COMMERCE/DRS (7887)	ATTN: EILZA GONZALEZ OR PROXY MGR	1200 SAN BERNARDO AVENUE		LAREDO	TX	78040	
INTL FCSTONE, INC.f.k.a STERNE, AGEE & LEACH, INC. (0750)	ATTN: KEN SIMPSON OR PROXY MGR	2 PERIMETER PARK SOUTH, STE 100 W		BIRMINGHAM	AL	35243	
INTRADE, LLC (0238)	ATTN: MICHAEL DELEO OR PROXY MGR	25 RECTOR STREET SUITE 1103		NEW YORK	NY	10006	
INTRADE, LLC (0238)	ATTN: MICHAEL DELEO OR PROXY MGR	2 RECTOR STREET SUITE 1103		NEW YORK	NY	10006	
ITG INC. (0099/7539)	ATTN: EDWARD MORAN OR PROXY MGR	380 MADISON AVENUE 4TH FLOOR		NEW YORK	NY	10017	
J.J.B. HILLIARD, W.L. LYONS, LLC (0768)	ATTN: FRANCES COLEMAN OR PROXY MGR	500 WEST JEFFERSON ST. 6TH FLOOR		LOUISVILLE	KY	40202	
J.P. MORGAN SECURITIES INC. (0060/5245/5202)	ATTN: ERIC ALSOP OR PROXY MGR	500 STANTON CHRISTIANA RD		NEWARK	DE	19713	
J.P. MORGAN SECURITIES INC. (0187)	ATTN: JOHN HALLORAN OR PROXY MGR	500 STANTON CHRISTIANA ROAD CORP ACTIONS 3RD FL		NEWARK	DE	19713-2107	
J.P. MORGAN SECURITIES INC. (0187)	ATTN: MICHAEL PELLEGRINO	500 STANTON CHRISTIANA ROAD	CORP ACTIONS 3RD FL	NEWARK	DE	19713-2107	
J.P. MORGAN SECURITIES INC. (0307)	ATTN: GREGORY SCHRON OR PROXY MGR	270 PARK AVENUE		NEW YORK	NY	10017	
J.P. MORGAN SECURITIES INC., GTCO-5247	ATTN: PETER RUSSOMONDO OR PROXY MGR	60 WALL STREET 6TH FLOOR		NEW YORK	NY	10260	
JAMES I. BLACK & COMPANY (7031)	ATTN: KATHY BIRD OR PROXY MGR	311 SOUTH FLORIDA AVENUE P.O. BOX 24838, 33802		LAKELAND	FL	33801	
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: BOB MARTIN OR PROXY MGR	1801 MARKET STREET 9TH FLOOR		PHILADELPHIA	PA	19103-1675	
JANNEY MONTGOMERY/STOCK LOAN (7320)	ATTN: JACK LUND OR PROXY MGR	26 BROADWAY		NEW YORK	NY	10004	
JAPAN SECURITIES DEPO CENTER (5600)	ATTN: SYLVIA ANTONIO OR PROXY MGR	18301 BERMUDA GREEN DRIVE 2ND FLOOR		TAMPA	FL	33647	
JEFFERIES & CO. / EXECUTION (0535)	ATTN: ALFRED PETRILLO OR PROXY MGR	HARBORSIDE FINANCIAL CENTER PLAZA III, SUITE 704		JERSEY CITY	NJ	07311	
JEFFERIES & CO. / EXECUTION (0535/0536)	ATTN: MARIE RAMIREZ OR PROXY MGR	HARBORSIDE FINANCIAL CENTER PLAZA III, SUITE 704		JERSEY CITY	NJ	07311	
JEFFERIES & CO./ SERVICE BUREAU (0536)	ATTN: VICTOR POLIZZOTTO OR PROXY MGR	HARBORSIDE FINANCIAL CENTER PLAZA III, SUITE704		JERSEY CITY	NJ	07311	
JEFFERIES & CO./SECURITIES (7565)	ATTN: JONATHAN CHRISTON OR PROXY MGR	34 EXCHANGE PLACE PLAZA III SUITE 705		JERSEY CITY	NJ	07311	
JEFFERIES & COMPANY /AS AGENT (7441)	ATTN: JONATHAN CHRISTON OR PROXY MGR	HARBORSIDE FINANCIAL CENTER PLAZA III, SUITE 705		JERSEY CITY	NJ	07303	
JEFFERIES & COMPANY, INC. (0019)	ATTN: RAY DESOUBA OR PROXY MGR	HARBORSIDE FINANCIAL CENTER 705 PLAZA 3		JERSEY CITY	NJ	07311	
JEFFERIES & COMPANY, INC. (0019)	ATTN: ROBERT MARANZANO	34 EXCHANGE PL		JERSEY CITY	NJ	07311	
JJ KENNY DRAKE (0414)	ATTN: MAGGIE REILLEY OR PROXY MGR	55 WATER STREET		NEW YORK	NY	10041	
JMS LLC (0374)	ATTN: MARK F. GRESS	C/O MEDIANT COMMUNICATIONS INC.	200 REGENCY FOREST DRIVE	CARY	NC	27518	

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JOHN A. SIBERELL & CO. (7014)	ATTN: JOHN SIBERELL OR PROXY MGR	824 KEY BANK BLDG 202 SOUTH MICHIGAN ST		SOUTH BEND	IN	46601	
JONES GABLE & CO LTD/CDS** (5070)	ATTN: BELINDA REES	110 YONGE ST.	SUITE 600	TORONTO	ON	M5C 1T6	CANADA
JONES GABLE & CO LTD/CDS** (5070)	ATTN: HEATHER WALTERS	555 BURRARD ST.	SUITE 325	VANCOUVER	BC	V7X 1M7	CANADA
JONES GABLE & CO LTD/CDS** (5070)	ATTN: LORI WRIGHT OR PROXY MGR	110 YONGE STREET SUITE 600		TORONTO	ON	M5C 1T6	CANADA
JPM CLEARING CORP / LENDING (5213)	ATTN: GREGORY SCHRON OR PROXY MGR	ONE METROTECH CENTER NORTH		BROOKLYN	NY	11201	
JPM SECURITIES CANADA INC. * (4808)	ATTN: SHEERA BADIAL OR PROXY MGR	200 BAY ST STE 1800 ROYAL BANK PLAZA S TWR		TORONTO	ON	M5J 2J2	CANADA
JPMC / EURO (1970)	ATTN: PROXY DEPARTMENT	4 METROTECH CENTER		BROOKLYN	NY	11245	
JPMC BANK/VANGUARD LOANET (2433)	ATTN: PAULA JONES OR PROXY MGR	14201 DALLAS PARKWAY		DALLAS	TX	75254	
JPMC/JP MORGAN INTERNATIONAL (2035)	ATTN: PAULA DABNER OR PROXY MGR	4 NEW YORK PLAZA 11TH FLOOR		NEW YORK	NY	10004	
JPMCB/HSBC BANK (2554)	ATTN: DRALAN PORTER OR PROXY MGR	14201 DALLAS PARKWAY 12TH FLOOR		DALLAS	TX	75254	
JPMORGAN CHASE BANK - ADR (0923)	ATTN: BRIAN GILBERT OR PROXY MGR	500 STANTON CHRISTINA ROAD		NEWARK	DE	19713	
JPMORGAN CHASE BANK N.A./JPMO (2740)	ATTN: GARY GABRYSH OR PROXY MGR	500 STANTON CHRISTIANA ROAD DE3-4680		NEWARK	DE	19713	
JPMORGAN CHASE BANK, N.A./ TRUST (2424)	ATTN: JOHN P FAY	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR: 03	NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK, NA (0902)	ATTN: JACOB BACK OR PROXY MGR	14201 DALLAS PARKWAY 12TH FLOOR		DALLAS	TX	75254	
JPMORGAN CHASE BANK, NA (0902)	ATTN: SACHIN GOYAL	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR 02	NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK/IA (2357)	ATTN: SUSHIL PATEL OR PROXY MGR	14201 DALLAS PARKWAY SUITE 121		DALLAS	TX	75254	
JPMORGAN CHASE BANK/PRUDENTIAL (2517)	ATTN: ARMANDO MORALES OR PROXY MGR	14201 DALLAS PARKWAY SUITE 121		DALLAS	TX	75454	
JPMORGAN CHASE BANK/SUSQUEHANNA (2060)	ATTN: DIANE MCGOWAN OR PROXY MGR	3 METROTECH 5TH FLOOR		BROOKLYN	NY	11245	
JPMORGAN CHASE/AG DEPOSITARY BK (2865)	ATTN: FRED COHEN OR PROXY MGR	500 CHRISTIANA RD., FLOOR 3 MORGAN CHRISTIANA CENTER, OPS 4		NEWARK	DE	19702	
JPMORGAN CHASE/DBTC AMERICAS (2312)	ATTN: PROXY MGR	270 PARK AVENUE		NEW YORK	NY	10017	
JPMORGAN CHASE/GNPH MIDDLE MKT (2434)	ATTN: SN REISING OR PROXY MGR	100 N BROADWAY		OKLAHOMA CITY	OK	73102	
JPMORGAN CHASE/J.P.MORGAN CHASE (1573)	ATTN: AL HERNANDEZ OR PROXY MGR	34 EXCHANGE PLACE		JERSEY CITY	NJ	07311	
JPMORGAN CHASE/JPMORGAN EUROPE (2354)	ATTN: MONICA WEMER OR PROXY MGR	500 STANTON CHRISTIANA ROAD		NEWARK	DE	19713	
JPMORGAN CHASE/MUNI DEALER (2773)	ATTN: JAMES DELANEY OR PROXY MGR	34 EXCHANGE PLACE		JERSEY CITY	NJ	07311	
JPMORGAN CHASE/TREASURER OF OHIO (2609)	ATTN: WENDY WUJCIKOWSKI OR PROXY MGR	14201 DALLAS PARKWAY		DALLAS	TX	75254	
JPMORGAN CHASE/US EQ TRP (2612)	ATTN: SERGIO MONTILLO OR PROXY MGR	500 STANTON CHRISTIANA ROAD		NEWARK	DE	19713	
JPMORGAN/BROKER & DEALER SVCS (2811)	ATTN: NORE SCARLETT OR PROXY MGR	4 NEW YORK PLAZA 11TH FLOOR		NEW YORK	NY	10004	
JPMORGAN/CHEMICAL/COMMERC (1506)	ATTN: BILL VELASQUEZ OR PROXY MGR	4 NEW YORK PLAZA FLOOR 21		NEW YORK	NY	10004	
JPMORGAN/PCS SHARED SERVICES (2255)	ATTN: MINNIE ROBINSON OR PROXY MGR	340 SOUTH CLEVELAND AVENUE BUILDING 350		WESTERVILLE	OH	43081	



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JPMS/JPMC (0352)	ATTN: JOHN FAY	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR: 03	NEWARK	DE	19713-2107	
KDC MERGER /INSTITUTIONAL (7505)	ATTN: TIM IMHOF OR PROXY MGR	900 THIRD AVENUE SUITE 1000		NEW YORK	NY	10022	
KDC MERGER ARBITRAGE FUND, LP (0580)	ATTN: TIMOTHY IMHOF OR PROXY MGR	900 THIRD AVENUE		NEW YORK	NY	10022	
KEYBANC CAPITAL MARKETS INC. (0799)	ATTN: MARCIA CRIDER OR PROXY MGR	4900 TIEDEMAN MAIL CODE OH-01-49-0230		BROOKLYN	OH	44114	
KEYBANC CAPITAL MARKETS INC. (0799/2205)	ATTN: KAREN BEDNARSKI OR PROXY MGR	4900 TIEDEMAN MAIL CODE OH-01-49-0230		BROOKLYN	OH	44114	
KEYBANK NA/FBO TREASURER OF OHIO (2769)	ATTN: SCOTT MACDONALD OR PROXY MGR	4900 TIEDEMAN ROAD OH-01-49-310		BROOKLYN	OH	44144	
KEYBANK NATIONAL ASSOCIATION (2205)	ATTN: ADAM BORYENACE OR PROXY MGR	4900 TIEDEMAN ROAD		BROOKLYN	OH	44144	
KEYBANK NATIONAL ASSOCIATION (2205)	ATTN: SCOTT MACDONALD	4900 TIEDEMAN ROAD		BROOKLYN	OH	44144	
KEYBANK NATIONAL ASSOCIATION (2205)	ATTN: WILLIAM WEBBER	4900 TIEDEMAN ROAD		BROOKLYN	OH	44144	
KEYBANK SAFEKEEPING (0557)	ATTN: RAYMOND HANNAN OR PROXY MGR	4900 TIEDEMAN ROAD OH-01-49-0240		BROOKLYN	OH	44144	
KNIGHT CLEARING SERVICES LLC (0295)	ATTN: JANICA BRINK OR PROXY MGR	545 WASHINGTON BLVD.		JERSEY CITY	NJ	07310	
KOONCE SECURITIES, INC. (0712)	ATTN: G. SOHAN OR PROXY MGR	6550 ROCK SPRING DR. SUITE 600		BETHESDA	MD	20817	
LAKESIDE BANK (2545)	ATTN: MICHAEL CAULEY OR PROXY MGR	141 WEST JACKSON BLVD SUITE 130A		CHICAGO	IL	60604	
LAURENTIAN BANK OF CANADA/CDS (5001)	ATTN: FRANCESCA MAIORINO	1981 MCGILL COLLEGE AVE	SUITE 100	MONTREAL	QC	H3A 3K3	CANADA
LAVAFLOW, INC. (0641)	ATTN: JOHN TARLETON OR PROXY MGR	95 MORTON STREET 6TH FL		NEW YORK	NY	10014	
LAW DEBENTURE (2216)	ATTN: DIANA CASTILLO OR PROXY MGR	400 MADISON AVENUE 4TH FLOOR		NEW YORK	NY	10017	
LAZARD CAPITAL /CONDUIT S (7420)	ATTN: STUART SUCHOTIFF OR PROXY MGR	30 ROCKEFELLER PLAZA		NEW YORK	NY	10020	
LAZARD CAPITAL MARKETS LLC. (0308)	ATTN: TOM OSWALD OR PROXY MGR	30 ROCKEFELLER PLAZA		NEW YORK	NY	10020	
LBI-LEHMAN GOV SECS (0636)	ATTN: ED CALDERON OR PROXY MGR	70 HUDSON ST		JERSEY CITY	NJ	07302	
LBI-LEHMAN GOV SECS (0636)	ATTN: JAMES GARDINER OR PROXY MGR	70 HUDSON ST		JERSEY CITY	NJ	07302	
LEEDE FINANCIAL MARKETS (5071)	ATTN: BARB MORIN	777 8 AVENUE S.W.	SUITE 2300	CALGARY	AB	T2P 3R5	CANADA
LEEDE FINANCIAL MARKETS (5071)	ATTN: CRAIG GOODWIN OR PROXY MGR	FIRST ALBERTA PLACE 777 8TH AVENUE SW, SUITE 2300		CALGARY	AB	T2P 3R5	CANADA
LEHMAN BROTHERS INC./DRAKE LOW (7336)	ATTN: ANDRE VERDERAME OR PROXY MGR	70 HUDSON ST 7TH FL		JERSEY CITY	NJ	07302	
LEHMAN BROTHERS, INC. (0074)	ATTN: JIM GARDINER OR PROXY MGR	70 HUDSON STREET		JERSEY CITY	NJ	07302	
LEHMAN/ING PROPRIETARY (7495)	ATTN: ANDRE VENDERAME OR PROXY MGR	70 HUDSON STREET 7TH FLOOR		JERSEY CITY	NJ	07302	
LEK SECURITIES CORPORATION (0512)	ATTN: DANIEL HANUKA OR PROXY MGR	140 BROADWAY, 29TH FLOOR		NEW YORK	NY	10005	
LEK SECURITIES CORPORATION (0512)	ATTN: DANIEL HANUKA OR PROXY MGR	1 LIBERTY PLAZA 52ND FLOOR		NEW YORK	NY	10006	
LPL FINANCIAL CORPORATION (0075)	ATTN: KRISTIN KENNEDY	9785 TOWNE CENTER DRIVE		SAN DIEGO	CA	92121-1968	
LPL FINANCIAL CORPORATION (0075)	ATTN: MARTHA LANG	4828 PARKWAY PLAZA BLVD		CHARLOTTE	NC	28217	
M&I MARSHALL & ILSLEY BANK (0992)	ATTN: PROXY MGR	111 W MONROE ST		CHICAGO	IL	60603	
M&I MARSHALL & ILSLEY BANK/IPA (1530)	ATTN: JIM HILDEBRANDT OR PROXY MGR	1000 NORTH WATER STREET		MILWAUKEE	WI	53202	
MACALLASTER PITFIELD MACKAY INC. (0664)	ATTN: DAVID MACALLASTER OR PROXY MGR	30 BROAD STREET 26TH FLOOR		NEW YORK	NY	10004	
MACALLASTER PITFIELD MACKAY INC. (0664)	ATTN: DOMINICK LIELLO OR PROXY MGR	30 BROAD STREET 26TH FLOOR		NEW YORK	NY	10004	
MACDOUGALL, MACDOUGALL (5022)	ATTN: JOYCE MILLETT OR PROXY MGR	PLACE DU CANADA SUITE 2000		MONTREAL	QC	H3B 4J1	CANADA
MACDOUGALL, MACDOUGALL (5022)	ATTN: LUC ALLAIRE OR PROXY MGR	1010 DE LA GAUCHETIERE WEST	PLACE DU CANADA SUITE 2000	MONTREAL	QC	H3B 4J1	CANADA



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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
MACKIE RESEARCH (5029)	ATTN: TONY RODRIGUES OR PROXY MGR	199 BAY STREET COMMERCE COURT WEST, SUITE 4600		TORONTO	ON	M5L 1G2	CANADA
MACQUARIE CAPITAL INC. (0114)	ATTN: PATRICK CERMAK OR PROXY MGR	125 WEST 55TH STREET 23RD FLOOR		NEW YORK	NY	10019	
MACQUARIE PRIVATE WEALTH (5025)	ATTN: GARY TYSON OR PROXY MGR	26 WELLINGTON STREET E SUITE #300		TORONTO	ON	M5E 1S2	CANADA
MACQUARIE PRIVATE WEALTH INC./CDS-5025	ATTN: HANDRIAN ABBOTT OR PROXY MGR	BCE PLACE 181 BAY STREET, SUITE 3100 P.O. BOX 830		TORONTO	ON	M5J 2T3	CANADA
MANUFACTURERS & TRADERS TRUST (2382)	ATTN: RONALD SMITH OR PROXY MGR	ONE M&T PLAZA 3RD FLOOR TREASURY OPERATIONS		BUFFALO	NY	14203	
MANUFACTURERS AND TRADERS (0990)	ATTN: DON SCHMIDT OR PROXY MGR	ONE M&T PLAZA 8TH FLOOR		BUFFALO	NY	14240	
MANUFACTURERS AND TRADERS (0990)	ATTN: TONY LAGAMBINA	ONE M&T PLAZA 8TH FLOOR		BUFFALO	NY	14203	
MANULIFE SECURITIES /CDS (5047)	ATTN: JOSEPH CHAU OR PROXY MGR	85 RICHMOND STREET WEST		TORONTO	ON	M5H 2C9	CANADA
MANULIFE SECURITIES INC /CDS (5047)	ATTN: BARBARA MORGAN	1375 KERNS ROAD	PO BOX 5083	BURLINGTON	ON	L7R OA8	CANADA
MAPLE SECURITIES - DOMES (5239)	ATTN: MARISOL MANSO OR PROXY MGR	10 EXCHANGE PL SUITE 2600		JERSEY CITY	NJ	07302	
MAPLE SECURITIES - FOREI (5289/0514)	ATTN: ROBERT KIRBY OR PROXY MGR	10 EXCHANGE PL SUITE 2600		NEW JERSEY	NJ	07302	
MAPLE SECURITIES CANADA /CDS* (5072)	ATTN: MARK ELLIOTT	79 WELLINGTON ST. W.	SUITE 3500	TORONTO	ON	M5K 1K7	CANADA
MAPLE SECURITIES CANADA /CDS* (5072)	ATTN: JEFF CARR OR PROXY MGR	79 WELLINGTON STREET WEST		TORONTO	ON	M5K 1K7	CANADA
MAPLE SECURITIES U.S.A. (0269)	ATTN: MARK ELLIOTT OR PROXY MGR	10 EXCHANGE PL SUTIE 2600		JERSEY CITY	NJ	07302	
MAPLE SECURITIES U.S.A. INC. (0269)	ATTN: MARK ELLIOTT OR PROXY MGR	79 WELLINGTON STREET WEST SUITE 3500		TORONTO	ON	M5K 1K7	CANADA
MARSCO INVESTMENT CORPORATION (0287)	ATTN: KAREN JACOBSEN OR PROXY MGR	101 EISENHOWER PARKWAY		ROSELAND	NJ	07068	
MARSCO INVESTMENT CORPORATION (0287)	ATTN: MARK KADISON	101 EISENHOWER PARKWAY		ROSELAND	NJ	07068	
MELLON BANK/FINANCIAL MARKETS (2523)	ATTN: TINA HITCHINS OR PROXY MGR	ONE MELLON BANK CENTER 4TH FLOOR-151-0440		PITTSBURGH	PA	15258	
MERCHANT CAPITAL, L.L.C. (6733)	ATTN: BELINDA WILSON OR PROXY MGR	LAKEVIEW CENTER SUITE 400 2660 EAST CHASE LANE		MONTGOMERY	AL	36117	
MERRILL LYNCH (5176)	ATTN: ANTHONY STRAZZA OR PROXY MGR	101 HUDSON STREET 9TH FLOOR		NEW JERSEY	NJ	07302	
MERRILL LYNCH (5274)	ATTN: ALBERT HOWELL OR PROXY MGR	101 HUDSON STREET		JERSEY CITY	NJ	07302-3997	
MERRILL LYNCH (7305)	ATTN: MICHAEL NIGRO OR PROXY MGR	101 HUDSON STREET		JERSEY CITY	NJ	07302	
MERRILL LYNCH (7560)	ATTN: CARLOS GOMEZ OR PROXY MGR	101 HUDSON STREET		JERSEY CITY	NJ	07302	
MERRILL LYNCH GOV SECS (5193)	ATTN: TONY LAYNE OR PROXY MGR	WORLD FINANCIAL CENTER-NORTH TOWER		NEW YORK	NY	10281-1212	
MERRILL LYNCH PROFESSIONAL (0551)	ATTN: ELLEN LISZKA OR PROXY MGR	101 HUDSON STREET		JERSEY CITY	NJ	07302	
MERRILL LYNCH PROFESSIONAL (0551)	ATTN: ROMOLO CATALANO OR PROXY MGR	101 HUDSON STREET		JERSEY CITY	NJ	07302	
MERRILL LYNCH, PIERCE, FENNER (0161/8862/5198/5143/0773)	ATTN: EARL WEEKS OR PROXY MGR	4804 DEER LAKE DR E		JACKSONVILLE	FL	32246	
MERRIMACK VALLEY INVESTMENT INC. (0472)	ATTN: DAN SULLIVAN OR PROXY MGR	109 MERRIMUCK STREET		HAVERHILL	MA	01830	
MERRIMACK VALLEY INVESTMENT INC. (0472)	ATTN: KATHLEEN LEVASSEUR OR PROXY MGR	109 MERRIMUCK STREET		HAVERHILL	MA	01830	

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MESIROW FINANCIAL, INC. (0727)	ATTN: GAIL CORTESE OR PROXY MGR	353 NORTH CLARK STREET 2ND FLOOR		CHICAGO	IL	60654	
MF GLOBAL INC. (0650)	ATTN: CHUCK THORP OR PROXY MGR	717 FIFTH AVENUE		NEW YORK	NY	10022	
MF GLOBAL INC. (0650)	ATTN: DEBORAH MARTIN OR PROXY MGR	717 FIFTH AVENUE		NEW YORK	NY	10022	
MF GLOBAL INC. (0650)	ATTN: ROSE MORSE OR PROXY MGR	717 FIFTH AVENUE		NEW YORK	NY	10022	
MF GLOBAL INC. (0650/7423/2756)	ATTN: JAMES ARENELLA OR PROXY MGR	717 FIFTH AVENUE		NEW YORK	NY	10022	
MF GLOBAL INC./FIXED INCOME (0120)	ATTN: JIM ARENELLA OR PROXY MGR	717 5TH AVENUE		NEW YORK	NY	10022	
MG TRUST COMPANY, LLC (5954)	ATTN: CHRISTINE DAWSON OR PROXY MGR	700 17TH STREET SUITE 200		DENVER	CO	80016	
MILLENCO, L.L.C. (0462)	ATTN: LIZA FINNERTY OR PROXY MGR	666 5TH AVENUE 8TH FL		NEW YORK	NY	10103	
MITSUBISHI UFJ SECURITIES (0076)	ATTN: JOSEPH CATANIA OR PROXY MGR	1633 BROADWAY		NEW YORK	NY	10019	
MITSUBISHI UFJ TRUST (2037/2932)	ATTN: RICHARD WENSHOSKI OR PROXY MGR	420 FIFTH AVENUE 6TH FLOOR		NEW YORK	NY	10018	
MITSUBISHI UFJ TRUST (2570)	ATTN: HOWARD ROSSEN OR PROXY MGR	420 FIFTH AVENUE 6TH FLOOR		NEW YORK	NY	10018	
MIZUHO CORPORATE BANK (1577/2539)	ATTN: RAMON ROSARIO OR PROXY MGR	HARBORSIDE FINANCIAL CENTER 1800 PLAZA TEN		JERSEY CITY	NJ	07311	
MIZUHO SECURITIES /FIXED (2396)	ATTN: RICH VISCO OR PROXY MGR	111 RIVER STREET SUITE 1100		HOBOKEN	NJ	07030	
MIZUHO SECURITIES INC. (0892)	ATTN: GREG RAIA OR PROXY MGR	111 RIVER STREET		HOBOKEN	NJ	07030	
MIZUHO TRUST & BANKING CO. (2888)	ATTN: ROBERT KOWALEWSKI OR PROXY MGR	666 FIFTH AVENUE		NEW YORK	NY	10103	
MLPF&S-MLIM GBL SECS FINANCING (7268)	ATTN: RAY KARTANOWITZ OR PROXY MGR	101 HUDSON STREET		JERSEY CITY	NJ	07302	
MONTE TITOLI - S.P.A. (2008)	ATTN: MAURO CASTELLAZZI OR PROXY MGR	VIA MANTEGNA 6-		MILANO		20154	ITALY
MORGAN STANLEY	ATTN; MS PROXY DEPT	1300 THAMES STREET WHARF		BALTIMORE	MD	21231	
MORGAN STANLEY & CO LLC. (0050)	ATTN: KENNETH EWING OR PROXY MGR	1300 THAMES STREET WHARF 7TH FLOOR		BALTIMORE	MD	21231	
MORGAN STANLEY & CO LLC. (0050)	ATTN: MICHELLE FORD	901 SOUTH BOND ST, 6TH FL		BALTIMORE	MD	21231	
MORGAN STANLEY TRUST N.A /II (2522)	ATTN: PROXY MGR	1300 THAMES ST	THAMES STREET WHARF 4TH FLOOR	BALTIMORE	MD	21231	
MS SECURITIES SERVICES INC. (0101)	ATTN: BRIAN O'DOWD OR PROXY MGR	901 SOUTH BOND STREET 6TH FLOOR		BALTIMORE	MD	21231	
MURPHY & DURIEU (0041)	ATTN: JAMES GOLDIN OR PROXY MGR	120 BROADWAY 17TH FLOOR PROXY DEPT.		NEW YORK	NY	10271	
NASDAQ EXECUTION SERVICES, LLC (0568)	ATTN: VINCENT DIVITO OR PROXY MGR	32 OLD SLIP 10TH FLOOR		NEW YORK	NY	10005	
NASDAQ OMX BX, INC. (0163/0734)	ATTN: VINCENT DIVITO OR PROXY MGR	ONE LIBERTY PLAZA 51ST. FLOOR		NEW YORK	NY	10006	
NASDAQ OPTIONS SERVICES, LLC (0520)	ATTN: VINCENT DIVITO OR PROXY MGR	165 BROADWAY 51ST FLOOR		NEW YORK	NY	10006	
NATIONAL BANK OF SOUTH CAROLINA (2578)	ATTN: MARCIA KNOX OR PROXY MGR	1 BROAD STREET		SUMTER	SC	29150	
NATIONAL BANK OF SOUTH CAROLINA (2578)	ATTN: MARGARET ENGLISH OR PROXY MGR	1 BROAD STREET		SUMTER	SC	29150	
NATIONAL CITY BANK (2316/2094/2937)	ATTN: ROBERT PABETZ OR PROXY MGR	4100 WEST 150TH STREET		CLEVELAND	OH	44126	
NATIONAL FINANCIAL SERVICES LLC (0226)	ATTN: PROXY MANAGER	499 WASHINGTON BLVD. 5TH FL		JERSEY CITY	NJ	07310	
NATIONAL SECURITIES CLEARING (0888)	ATTN: JANICE GREGORY OR PROXY MGR	55 WATER STREET 22ND FLOOR		NEW YORK	NY	10041	
NATIONAL SECURITIES CLEARING (0888)	ATTN: KEVIN BRENNAR OR PROXY MGR	55 WATER STREET, 22ND FLOOR		NEW YORK	NY	10041	

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NATIONAL STOCK EXCHANGE - NSX DMA-700	ATTN: ED O'MALLEY OR PROXY MGR	440 S. LASALLE SUITE 2600		CHICAGO	IL	60605	
NATIONAL STOCK EXCHANGE, INC. (0738)	ATTN: ADAM NOEL OR PROXY MGR	440 S. LASALLE STREET SUITE 2600		CHICAGO	IL	60605	
NATIXIS BLEICHROEDER INC. (0031)	ATTN: JOHN CLEMENTE OR PROXY MGR	1345 AVENUE OF THE AMERICAS		NEW YORK	NY	10105-4300	
NATL BANK OF S. CAROLINA (2579)	ATTN: PAMELA GEDDINGS OR PROXY MGR	1 BROAD STREE		SUMTER	SC	29151	
NBC SECURITIES, INC. (0306)	ATTN: DEBBIE HARDIN OR PROXY MGR	1927 FIRST AVENUE NORTH		BIRMINGHAM	AL	35203	
NBC SECURITIES, INC. (0306)	ATTN: MARIE JOSEE OR PROXY MGR	1927 FIRST AVENUE NORTH		BIRMINGHAM	AL	35203	
NBC SECURITIES, INC. (0306)	ATTN: PENNIE NASH OR PROXY MGR	1927 FIRST AVENUE NORTH		BIRMINGHAM	AL	35203	
NBCN CLEARING INC./CDS (5032)	ATTN: ANNIE MAH OR PROXY MGR	85 RICHMOND STREET WEST		TORONTO	ON	M5H 2C9	CANADA
NBCN INC. /CDS (5008)	ATTN: GESTION DE L'INFORMATION – TR: 5609-1	1010 RUE DE LA GAUCHETIERE OUEST. 17e étage		MONTREAL	QC	H3B 5J2	CANADA
NBT BANK, N.A. (7861)	ATTN: HOLLY CRAVER OR PROXY MGR	20 MOHAWK STREET		CANAJOHARIE	NY	13317	
NEWEDGE CANADA INC./CDS** (5003)	ATTN: SEBASTIEN HOULE	1501 MCGILL COLLEGE	SUITE 1930	MONTREAL	QC	H3A 3M8	CANADA
NEWEDGE CANADA INC./CDS** (5003)	ATTN: GAETAN HEBERT OR PROXY MGR	1501 MCGILL COLLEGE SUITE 1901		MONTREAL	PQ	H3A 3M8	CANADA
NEWEDGE/EQUITY CLEARING DIV (0608)	ATTN: JAY SPITZER OR PROXY MGR	630 FIFTH AVENUE SUITE 500		NEW YORK	NY	10111	
NEWEDGE/SECURITIES LENDING (7357)	ATTN: SAM BUSHRUI OR PROXY MGR	630 FIFTH AVE STE 500		NEW YORK	NY	10111	
NFS/STOCK LOAN (5157)	ATTN: MICHAEL FORTUGNO OR PROXY MGR	200 LIBERTY (1 WFC)		NEW YORK	NY	10281	
NOMURA SECURITIES (0180/7507/7584)	ATTN: ADRIAN ROCCO	309 WEST 49TH STREET	10TH FLOOR	NEW YORK	NY	10019-7316	
NOMURA SECURITIES (0180/7507/7584)	ATTN: HERNAN SANCHEZ OR PROXY MGR	309 WEST 49TH STREET	WORLDWIDE PLAZA 10TH FLOOR	NEW YORK	NY	10019	
NOMURA SECURITIES/FIXED INCOME (5222)	ATTN: JOHN KELLERHER OR PROXY MGR	2 WORLD FINANCIAL CENTER, BLDG B.		NEW YORK	NY	10281-1198	
NSCC CONTROL ACCT. #3 (0825)	ATTN: WALLACE BOWLING OR PROXY MGR	55 WATER STREET 22ND FLOOR		NEW YORK	NY	10041	
NSI STOCK LENDING (5180)	ATTN: HERNAN SANCHEZ OR PROXY MGR	2 WORLD FINANCIAL CENTER 19TH FLOOR, BLDG B		NEW YORK	NY	10281	
NTRS- SAFEKEEPING (2684)	ATTN: SUE STIMAC OR PROXY MGR	50 SOUTH LASALLE STREET, LEVEL A		CHICAGO	IL	60675	
NTRS/UNITED NATION (2602)	ATTN: JOE SWANSON OR PROXY MGR	801 S CANAL C-IN		CHICAGO	IL	60607	
NUVEEN INVESTMENTS, LLC (0448)	ATTN: MICHAEL KARKULA OR PROXY MGR	333 WEST WACKER DRIVE 32ND FLOOR		CHICAGO	IL	60606	
NUVEEN INVESTMENTS, LLC (0448)	ATTN: MIKE THOMS OR PROXY MGR	333 WEST WACKER DRIVE, 32ND FLOOR		CHICAGO	IL	60606	
NYSE ARCA, INC. (5300)	ATTN: NADINE PURDON OR PROXY MGR	115 SANSOME ST		SAN FRANCISCO	CA	94104	
OCC CLEARING FUND (0554)	ATTN: JOE PELLGRINI OR PROXY MGR	17 STATE STREET 6TH FL		NEW YORK	NY	10004-2302	
OCTAGON CAPITAL CORPORATION/CDS**-5073	ATTN: CARLENE GARRISON OR PROXY MGR	181 UNIVERSITY AVENUE SUITE 400		TORONTO	ON	M5H 3M7	CANADA
ODLUM BROWN LIMITED/CDS** (5074)	ATTN: CHRISTINE MARKOTA	250 HOWE STREET	SUITE 1100	VANCOUVER	BC	V6C 3S9	CANADA
ODLUM BROWN LIMITED/CDS** (5074)	ATTN: RON RAK OR PROXY MGR	250 HOWE STREET SUITE 1100		VANCOUVER	BC	V6C 3T4	CANADA
OLD SECOND BANCORP, INC./DRS (7866)	ATTN: ROBIN HODGSON OR PROXY MGR	37 S. RIVER STREET		AURORA	IL	60506	
OPPENHEIMER & CO. INC. (0571/0303)	ATTN: OSCAR MAZARIO OR PROXY MGR	85 BROAD STREET		NEW YORK	NY	10004	
OPPENHEIMER & CO. INC. (0571/0303)	ATTN: OSCAR NAZARIO OR PROXY MGR	85 BROAD STREET, 4TH FL		NEW YORK	NY	10004	
OPTIONS CLEARING (0981)	ATTN: JOE PELLEGRINI OR PROXY MGR	17 STATE ST 6TH FL		NEW YORK	NY	10004	
OPTIONS CLEARING CORP/OCC (0982)	ATTN: ANDREW PANARAS OR PROXY MGR	ONE NORTH WACKER DRIVE SUITE 500		CHICAGO	IL	60606	
OPTIONSXPRESS, INC. (0338)	ATTN: SCOTT TORTORELLA	150 SOUTH WACKER DRIVE - 11TH FLOOR		CHICAGO	IL	60606	

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OPTIONSPRESS, INC. (0338)	ATTN: TAWANDA BLACKMON OR PROXY MGR	150 S. Wacker Dr 12th Fl		CHICAGO	IL	60606	
PENSCO TRUST COMPANY (5998)	ATTN: HOLLY NICKERSON	560 MISSION STREET	SUITE 1300	SAN FRANCISCO	CA	94105	
PENSCO TRUST COMPANY (5998)	ATTN: PROXY MGR	1560 BROADWAY, SUITE 400		DENVER	CO	80202-3308	
PENSON FINANCIAL /CDS (5063)	ATTN: ROBERT MCPHEARSON OR PROXY MGR	330 BAY ST SUITE 711		TORONTO	ON	M5H 2S8	CANADA
PENSON FINANCIAL SERVICES	ATTN: BILIANA STOIMENOVA	1700 PACIFIC AVENUE, SUITE 1400		DALLAS	TX	75201	
PENSON FINANCIAL SERVICES INC/ (7380)	ATTN: JAMES MCGRATH OR PROXY MGR	1700 PACIFIC AVENUE SUITE 1400		DALLAS	TX	75201	
PENSON FINANCIAL SERVICES, INC. (0234)	ATTN: HEATHER BEASLEY OR PROXY MGR	1700 PACIFIC AVENUE SUITE 1400		DALLAS	TX	75201	
PEOPLE SEC (0220)	ATTN: PATRICIA CHONKO	850 MAIN STREET		BRIDGEPORT	CT	06604	
PERSHING LLC (0443)	ATTN: JOSEPH LAVARA	ONE PERSHING PLAZA		JERSEY CITY	NJ	07399	
PERSHING LLC/SL INT'L (5196)	ATTN: CAMILLE REARDON OR PROXY MGR	ONE PERSHING PLAZA, 6TH FLOOR		JERSEY CITY	NJ	07399	
PETERS & CO. LIMITED** (5014)	ATTN: ROBIN ROOTES	3900 BANKERS HALL WEST	888 THIRD STREET SW	CALGARY	AB	T2P 5C5	CANADA
PHILLIP CAPITAL INC. (8460)	ATTN: PROXY MGR	141 W Jackson Blvd #3050		CHICAGO	IL	60604	
PHILLIP CAPITAL INC. (8460)	ATTN: STEVEN MILCAREK	141 W Jackson Blvd SUITE 3050		CHICAGO	IL	60604	
PI FINANCIAL CORP./CDS** (5075)	ATTN: LAURA BLISS	666 BURRARD ST.	SUITE 1900	VANCOUVER	BC	V6C 3N1	CANADA
PI FINANCIAL CORP./CDS** (5075)	ATTN: ROB MCNEIL OR PROXY MGR	666 BURRARD STREET SUITE 1900		VANCOUVER	BC	V6C 2G3	CANADA
PICTET CANADA L.P.** (5027)	ATTN: STEPHANIE SALVO OR PROXY MGR	1800 MCGILL COLLEGE, SUITE 2900		MONTREAL	QC	H3A 3J6	CANADA
PIPER JAFFRAY & CO. (0311)	ATTN: ANNA HERNANDEZ OR PROXY MGR	800 NICOLLET MALL M/C J10SOPS		MINNEAPOLIS	MN	55402	
PIPER JAFFRAY & CO. (0311)	ATTN: ANNAMARIA HERNANDEZ	800 NICOLLET MALL	SUITE 800	MINNEAPOLIS	MN	55402-7020	
PNC BANK NA/ETF ACCOUNT (2448)	ATTN: JANET CLEARY OR PROXY MGR	8800 TINICUM BLVD		PHILADELPHIA	PA	19153	
PNC BANK, N.A./OTTA (2065)	ATTN: BILL DEVINE OR PROXY MGR	4100 W 150TH STREET TRUST OPERATIONS/LOC 01-5312		CLEVELAND	OH	44135	
PNC BANK, N.A./PITTSBURGH (2834)	ATTN: BARBARA SKWARCZA OR PROXY MGR	ONE PNC PLAZA, 9TH FLOOR, 249 5TH AVENUE		PITTSBURGH	PA	15222-7707	
PNC BANK, N.A./SAFEKEEPING (2094/2937/2316)	ATTN: DAVE SANDERS OR PROXY MGR	8800 TINICUM BOULEVARD		PHILADELPHIA	PA	19153	
PNC BANK, N.A./SUPER PHILADELPHIA-2957	ATTN: BOB DIACZUK OR PROXY MGR	400 BELLEVUE PARKWAY		WILMINGTON	DE	19809	
PNC BANK, NATIONAL ASSOCIATION (2616)	ATTN: EILEEN BLAKE OR PROXY MGR	8800 TINICUM BLVD MS F6-F266-02-2		PHILADELPHIA	PA	19153	
PNC BANK, NATIONAL ASSOCIATION (2616)	ATTN: JUANITA NICHOLS	8800 TINICUM BLVD	MAILSTOP F6-F266-02-2	PHILADELPHIA	PA	19153	
PNC EQUITY SECURITIES CORP. (2372)	ATTN: ANTHONY PICCIRILLI OR PROXY MGR	FIFTH & WOOD STREET		PITTSBURGH	PA	15219	
PNC/MARKET STREET FUNDING (2801)	ATTN: SANDY MUDD OR PROXY MGR	249 FIFTH AVENUE P1-POPP-09-2		PITTSBURGH	PA	15222	
PORTFOLIO (8052)	ATTN: VALI NASR OR PROXY MGR	555 17TH STREET		DENVER	CO	80802	
PRIMEVEST (0701)	ATTN: ANGELA HANDELAND OR PROXY MGR	400 1ST STREET SOUTH SUITE 300 ST.		CLOUD	MN	56301	
PRIMEVEST (0701)	ATTN: MARK SCHOUVILLER OR PROXY MGR	400 1ST STREET SOUTH SUITE 300 ST.		CLOUD	MN	56301	
PRUDENTIAL BACHE SECURITIES, LLC (0104)	ATTN: MICHAEL HIGGINS OR PROXY MGR	ONE NEW YORK PLAZA 13TH FLOOR		NEW YORK	NY	10292	
PWMCO, LLC (0467)	ATTN: TED HANS OR PROXY MGR	311 S. WACKER DRIVE FLOOR 60		CHICAGO	IL	60606	
QTRADE SECURITIES INC. (5084)	ATTN: MARY KORAC OR PROXY MGR	505 BURRARD STREET, SUITE 1920		VANCOUVER	BC	V7X 1M6	CANADA
QTRADE SECURITIES INC./CDS** (5009)	ATTN: JOSEPH CHAU OR PROXY MGR	SUITE 1920 ONE BENTALL CENTRE 505 BURRARD STREET		VANCOUVER	BC	V7X 1M6	CANADA
QUANTEX CLEARING LLC (0294/7359)	ATTN: PROXY MGR	70 HUDSON STREET		HOBOKEN	NJ	07030	

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QUESTRADE INC. (5084)	ATTN: MAURIZIO ARANI OR PROXY MGR	5650 YONGE STREET, SUITE 1700		TORONTO	ON	M2M 4G3	CANADA
RAFFERTY CAPITAL MARKETS, LLC (0212)	ATTN: BARBARA LAUDISI OR PROXY MGR	59 HILTON AVENUE SUITE 101		GARDEN CITY	NY	11530	
RAYMOND JAMES & ASSOCIATES, INC. (0725/0594)	ATTN: ROBERTA GREEN OR PROXY MGR	880 CARILION PARKWAY TOWER 2, 4TH FLOOR		ST. PETERSBURG	FL	33716	
RAYMOND JAMES / RA (7568)	ATTN: FITCHEL DAWN OR PROXY MGR	710 CARILLON PARKWAY		SAINT PETERSBURG	FL	33716	
RAYMOND JAMES / FI (0390)	ATTN: LINDA LACY OR PROXY MGR	800 CARILLON PARKWAY		SAINT PETERSBURG	FL	33716	
RAYMOND JAMES LTD./CDS** (5076)	ATTN: GINA HAYDEN	925 GEORGIA STREET	SUITE 2200	VANCOUVER	BC	V6C 3L2	CANADA
RBC CAP MARKETS /RBCC (7408/0235)	ATTN: STEVE SCHAFER OR PROXY MGR	510 MARQUETTE AVE SOUTH		MINNEAPOLIS	MN	55402	
RBC CAPITAL MARKETS CORPORATION (0235)	ATTN: STEVE SCHAFER	60 S 6TH ST - P09		MINNEAPOLIS	MN	55402-4400	
RBC DOMINION /CDS (5002)	ATTN: KAREN OLIVERES	200 BAY STREET, 6TH FLOOR	ROYAL BANK PLAZA NORTH TOWER	TORONTO	ON	M5J 2W7	CANADA
RBC DOMINION /CDS (5002)	ATTN: SHAREHOLDER SERVICES	180 WELLINGTON ST W, 9TH FLOOR		TORONTO	ON	M5J 0C2	CANADA
RBC DOMINION /CDS** (4801)	ATTN: PETER DRUMM OR PROXY MGR	200 BAY ST ROAL BK PLAZA	NORTH TOWER 6TH FLOOR	TORONTO	ON	M5J 2W7	CANADA
RBC INVESTOR SERVICES (0901)	ATTN: EMMA SATTAR OR PROXY MGR	155 WELLINGTON ST W, 3RD FLOOR		TORONTO	ON	M5V 3L3	CANADA
RBS SECURITIES INC. (0248)	ATTN: JIM GLOVER OR PROXY MGR	600 WASHINGTON BOULEVARD		STAMFORD	CT	06901	
RBS SECURITIES INC./OCC CUST (0261)	ATTN: BRYAN BURNS OR PROXY MGR	600 WASHINGTON BOULEVARD		STAMFORD	CT	06901	
RCAP SECURITIES, INC. (0166)	ATTN: JASON KUMP OR PROXY MGR	1211 AVENUE OF THE AMERICAS		NEW YORK	NY	10036	
REGIONS BANK (0971)	ATTN: GREGORY RUSS OR PROXY MGR	250 RIVERCHASE PARKWAY EAST		BIRMINGHAM	AL	35244	
REGIONS BANK (0971)	ATTN: PEYTON DILIBERTO	1901 6TH AVENUE N.		BIRMINGHAM	AL	35203	
REGIONS BANK/CORPORATE TRUST/IPA (1505)	ATTN: MICHAEL CHANDLER OR PROXY MGR	250 RIVERCHASE PARKWAY EAST 5TH FLOOR		HOOVER	AL	35244	
REGIONS BANK/WEST VALLEY (2329)	ATTN: MANSELL GARRETT OR PROXY MGR	250 RIVERCHASE PARKWAY		BIRMINGHAM	AL	35209	
REGIONS BANK/WEST VALLEY (2329)	ATTN: TINA JONES OR PROXY MGR	250 RIVERCHASE PARKWAY		BIRMINGHAM	AL	35209	
REGISTRAR AND TRANSFER/DRS (7820)	ATTN: KATHY ROESINGER OR PROXY MGR	10 COMMERCE DRIVE		CRANFORD	NJ	07016	
RELANCE TRUST COMPANY (5962/2042)	ATTN: CORPORATE ACTIONS GROUP	1100 ABERNATHY RD SUITE 400		ATLANTA	GA	30328-5634	
RELANCE TRUST COMPANY/SWMS2 (2085)	ATTN: TONIE MONTGOMERY OR CORPORATE ACTIONS GROUP	1100 ABERNATHY RD SUITE 400		ATLANTA	GA	30328-5634	
RICHARDS, MERRILL (8192)	ATTN: THOMAS MCDONALD OR PROXY MGR	ONE SKYWALK, US BK BLDG 422 WEST RIVERSIDE AVE		SPOKANE	WA	99201-0367	
RIDGE CLEARING (0158)	ATTN: MATTHEW FREIFELD OR PROXY MGR	1981 MARCUS AVENUE 1ST FLOOR		LAKE SUCCESS	NY	11042	
RIDGE CLEARINGS (0455)	ATTN: JAMES TIERNEY OR PROXY MGR	26 BROADWAY		NEW YORK	NY	10004	
RIDGE CLEARINGS (0543)	ATTN: PAUL JOSEPH OR PROXY MGR	1981 MARCUS AVENUE SUITE 100		LAKE SUCCESS	NY	11042	
RJ DEALER STOCK LOAN (0594)	ATTN: DEE BYRD OR PROXY MGR	880 CARILLON PARKWAY P. O. BOX 12749		ST. PETERSBURG	FL	33716	
RJ DEALER STOCK LOAN (0594)	ATTN: ROBERTA GREEN OR PROXY MGR	880 CARILLON PARKWAY P.O. BOX 12749		ST. PETERSBURG	FL	33716	

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ROBINSON & LUKENS INC. (7607)	ATTN: SUZANNE MCQUEENEY OR PROXY MGR	1451 DOLLY MADISON BLVD SUITE 320		MCLEAN	VA	22101	
ROBINSON & LUKENS, INC. (7607)	ATTN: SUZANNE MCQUEENEY OR PROXY MGR	1319 VINCENT PLACE		MCLEAN	VA	22101	
ROOSEVELT & CROSS, INCORPORATED (6931)	ATTN: DENNIS STRIANO OR PROXY MGR	ONE EXCHANGE PLAZA 55 BROADWAY 22ND FL		NEW YORK	NY	10006	
SAFRA SECURITIES LLC (8457)	ATTN: PROXY DEPARTMENT	3050 AVENTURA BLVD		AVENTURA	FL	33180	
SANFORD C. BERNSTEIN & CO., LLC (0013)	ATTN: ANITA BACTAWAR	1 NORTH LEXINGTON AVE	C/O RIDGE	WHITE PLAINS	NY	10601	
SANFORD C. BERNSTEIN & CO., LLC (0013)	ATTN: RYAN CONNORS OR PROXY MGR	ONE NORTH LEXINGTON AVENUE		WHITE PLAINS	NY	10601-1785	
SCANA CORPORATION/DRS (7832)	ATTN: BRIAN ALLEN OR PROXY MGR	1426 MAIN STREET		COLUMBIA	SC	29201	
SCOTIA CAPITAL INC. (0096)	ATTN: JOE LAPORTA OR PROXY MGR	250 ZESEY STREET		NEW YORK	NY	10281	
SCOTIA CAPITAL INC. /CDS (5011)	ATTN: CAROL ANDERSON	40 KING STREET WEST		TORONTO	ON	M5H 1H1	CANADA
SCOTIA CAPITAL INC. /CDS (5011)	ATTN: NORMITA RAMIREZ CORP ACTIONS DEPT	40 KING STREET WEST		TORONTO	ON	M5H 1H1	CANADA
SCOTIA, NEW YORK AG (2347)	ATTN: PAT MORRIS OR PROXY MGR	ONE LIBERTY PLAZA		NEW YORK	NY	10006	
SCOTIA/ SCE LTD./CD (4814)	ATTN: JOSEPH CHAU OR PROXY MGR	40 KING STREET WEST SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
SCOTIA/ASIA/CDS ** (4813)	ATTN: HEATHER ALICE OR PROXY MGR	44 KING STREET WEST		TORONTO	ON	M5H 1H1	CANADA
SCOTIA/BNS-LDN/CDS* (4703)	ATTN: PAT TOILLON OR PROXY MGR	40 KING STREET WEST LOWER CONCOURSE		TORONTO	ON	M5H 1H1	CANADA
SCOTIA/TAXABLE ACCO (4816)	ATTN: LETTY ECHEVARRIA OR PROXY MGR	23RD FL, 40 KING STREET WEST SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
SCOTTRADE, INC. (0705)	ATTN: REORGANIZATION DEPARTMENT	500 MARYVILLE UNIVERSITY DR.		ST. LOUIS	MO	63141	
SCOTTRADE, INC. (0705)	ISSUER SERVICES	C/O BROADRIDGE	51 MERCEDES WAY	EDGEWOOD	NY	11717	
SEATTLE-NW SECS CORP (6917)	ATTN: JOAN RODDY OR PROXY MGR	1420 FIFTH AVENUE SUITE 4300		SEATTLE	WA	98101	
SECS LENDING SPO ACCOUNT/BBH (5288)	ATTN: DAVE JACOBSON OR PROXY MGR	525 WASHINGTON BLVD 11TH FLOOR		JERSEY CITY	NJ	07310	
SECURITIES TRANSFER CORP/DRS (7841)	ATTN: KEVIN HALTER, JR. OR PROXY MGR	2591 DALLAS PARKWAY SUITE 102		FRISCO	TX	75034	
SEI PRIVATE TRUST COMPANY (2039/2663)	ATTN: ERIC GREENE OR PROXY MGR	ONE FREEDOM VALLEY DRIVE		OAKS	PA	19456	
SEI PRIVATE TRUST COMPANY (2039/2663)	ATTN: MELVIN ALLISON OR PROXY MGR	ONE FREEDOM VALLEY DRIVE		OAKS	PA	19456	
SG AMERICAS SECURITIES, LLC (0286/5241)	ATTN: CHARLES HUGHES OR PROXY MGR	245 PARK AVE		NEW YORK	NY	10167	
SMITH, MOORE & CO. (0494)	ATTN: BARBARA KRAFT OR PROXY MGR	400 LOCUST STREET		ST. LOUIS	MO	63102	
SMITH, MOORE & CO. (0494)	ATTN: TERRI PRATT OR PROXY MGR	400 LOCUST STREET		ST. LOUIS	MO	63102	
SOCIETE GENERALE/PARIS (2680)	ATTN: JOHN RYAN OR PROXY MGR	480 WASHINGTON BLVD		JERSEY CITY	NJ	07310	
SOLOWEY & CO. (8006)	ATTN: BARRY SOLOWEY OR PROXY MGR	9350 SOUTH DIXIE HIGHWAY SUITE 2480		MIAMI	FL	33156	
SOUTH STREET SECURITIES LLC (7451)	ATTN: DONALD WEBBE OR PROXY MGR	32 OLD SLIP 11TH FLOOR		NEW YORK	NY	10005	
SOUTHERN COMPANY/DRS (7821)	ATTN: ERIC CRISP OR PROXY MGR	30 IVAN ALLEN JR. BOULEVARD NW 11TH FLOOR, BIN SC1100		ATLANTA	GA	30308	
SOUTHWEST SECURITIES, INC. (0279)	ATTN: RHONDA JACKSON	1201 ELM STREET SUITE 3500		DALLAS	TX	75270	
SOUTHWEST SECURITIES, INC. (0279/5128)	ATTN: CHRISTINA FINZEN OR PROXY MGR	1201 ELM STREET SUITE 3700		DALLAS	TX	75270	
SSB - BLACKROCK TRUST (2767)	ATTN: TRINA ESTREMER OR PROXY MGR	1776 HERITAGE DRIVE		NORTH QUINCY	MA	02171	

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SSB - CAPITAL MARKETS (2556/2436)	ATTN: JOE CALLAHAN OR PROXY MGR	1776 HERITAGE DR. GLOBAL CORPORATE ACTION UNIT JAB 5NW NO.		QUINCY	MA	02171	
SSB - TRUST CUSTODY (2319)	ATTN: ED CHANEY OR PROXY MGR	1200 CROWN COLONY DRIVE		QUINCY	MA	02169	
SSB AND TRUST CO. OF CALIFORNIA (2661)	ATTN: JOSEPH CALLAHAN OR PROXY MGR	GLOBAL CORP ACTION DEPT JAB5W P.O. BOX 1631		BOSTON	MA	02105-1631	
SSB- IBT/BGI (2767)	ATTN: TOM BRODERICK OR PROXY MGR	1776 HERITAGE DRIVE NORTH		QUINCY	MA	02171	
SSB-PHYSICAL CUSTODY SERVICES (2193)	ATTN: MIKE REARDON OR PROXY MGR	BOSTON SECURITIES PROCESSING 225 FRANKLIN STREET		BOSTON	MA	02110	
SSB-TRUST CUSTODY (2319)	ATTN: MANNY PINA OR PROXY MGR	1200 CROWN COLONY DRIVE		QUINCY	MA	02169	
STANDARD REGISTRAR & XFER CO (7858)	ATTN: RONALD HARRINGTON OR PROXY MGR	12528 SOUTH 1840 EAST		DRAPER	UT	84020	
STATE STREET (0997)	ATTN: CHRISTINE SULLIVAN	1776 HERITAGE DR		NORTH QUINCY	MA	02171	
STATE STREET (0997/0987)	ATTN: MIKE FEELEY/ROB RAY OR PROXY MGR	CORP ACTIONS - JAB5E 1776 HERITAGE DRIVE NORTH		QUINCY	MA	02171	
STATE STREET (2375)	ATTN: MYRIAM PIERVIL OR PROXY MGR	1776 HERITAGE DRIVE NORTH		QUINCY	MA	02171	
STATE STREET (2399)	ATTN: KAREN T JOHNDROW	1776 HERITAGE DRIVE		NORTH QUINCY	MA	02171	
STATE STREET (2399/2095)	ATTN: MARIA SASINOSKI OR PROXY MGR	525 WILLIAM PENN PLACE ROOM 0300		PITTSBURGH	PA	15259	
STATE STREET BANK & TRUST/STATE STREET TOTAL ETF (2950)	ATTN: JOSEPH J CALLAHAN	GLOBAL CORP ACTION DEPT JAB5W P.O. BOX 1631		BOSTON	MA	02105-1631	
STATE STREET GLOBAL MARKETS, LLC (0189)	ATTN: SN TAPPARO OR PROXY MGR	STATE STREET FINANCIAL CENTER ONE LINCOLN STREET, SFC5		BOSTON	MA	02111-2900	
STATE STREET/DB (2546)	ATTN: THOMAS LANGELIER OR PROXY MGR	1776 HERITAGE DRIVE NORTH		QUINCY	MA	02171	
STEPHENS INC. (0419)	ATTN: LINDA THOMPSON OR PROXY MGR	111 CENTER STREET 4TH FLOOR		LITTLE ROCK	AR	72201-4402	
STERLING NATIONAL BANK (2004)	ATTN: JOHN TIETJEN OR PROXY MGR	355 LEXINGTON AVENUE		NEW YORK	NY	10017	
STERLING NATIONAL BANK (2004)	ATTN: SHERRY LEWIS OR PROXY MGR	355 LEXINGTON AVENUE		NEW YORK	NY	10017	
STIFEL, NICOLAUS & CO (0793)	ATTN: CHRIS WIEGAND	C/O MEDIANT COMMUNICATIONS INC.	200 REGENCY FOREST DRIVE	CARY	NC	27518	
STOCKCROSS FINANCIAL (0445)	ATTN: DIANE TOBEY	77 SUMMER STREET		BOSTON	MA	02110	
STOCKCROSS FINANCIAL (0445)	ATTN: ELEANOR PIMENTEL OR PROXY MGR	77 SUMMER STREET 2ND FLOOR		BOSTON	MA	02210	
STOEVER, GLASS & CO., INC. (6759)	ATTN: EVA HRASTNIG-MIERAS OR PROXY MGR	30 WALL STREET		NEW YORK	NY	10005	
SUMITOMO TRUST & BANKING (2779)	ATTN: BETH CUMMINGS OR PROXY MGR	527 MADISON AVENUE		NEW YORK	NY	10022	
SUMITOMO TRUST & BANKING (2779)	ATTN: BETH MUELLER OR PROXY MGR	527 MADISON AVENUE		NEW YORK	NY	10022	
SUNTRUST BANK/DEALER BANK (2262)	ATTN: VERONICA JOHNSON OR PROXY MGR	303 PEACHTREE STREET 25TH FLOOR		ATLANTA	GA	30308	
SUNTRUST BANK/SILC (2289)	ATTN: KAIN DONNA OR PROXY MGR	303 PEACHTREE STREET NE 25TH FL, MAIL CODE GA-ATL-3907		ATLANTA	GA	30308	
SWENEY CARTWRIGHT & CO. (7027)	ATTN: CAROLYN MACKAY OR PROXY MGR	17 SOUTH HIGH STREET ROOM 300		COLUMBUS	OH	43215	
SWENEY CARTWRIGHT & COMPANY (7027)	ATTN: LAURA CHAPMAN OR PROXY MGR	17 SOUTH HIGH ST, RM 300		COLUMBUS	OH	43215	
TD AMERITRADE CLEARING, INC. (0188)	ATTN: GARY SWAIN OR PROXY MGR	1005 AMERITRADE PLACE		BELLEVUE	NE	68005	
TD AMERITRADE CLEARING, INC. (0188)	ATTN: MANDI FOSTER	1005 N. AMERITRADE PLACE		BELLEVUE	NE	68005	



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TD AMERITRADE/SECURITIES (5298)	ATTN: KEVIN STRINE OR PROXY MGR	4211 S. 102ND STREET		OMAHA	NE	68127	
TD WATERHOUSE CANADA INC. /CDS (5036)	ATTN: PROXY MANAGER	77 BLOOR STREET WEST 3RD FLOOR		TORONTO	ON	M5S 1M2	CANADA
TEMPER OF THE TIMES (5175)	ATTN: ROD DRYSDALE OR PROXY MGR	555 THEODORE FREMD AVE SUITE B 103		RYE	NY	10580	
TERRA NOVA FINANCIAL, LLC (0364)	ATTN: PATRICK CUCINIELLO OR PROXY MGR	100 S. WACKER DRIVE SUITE 1550		CHICAGO	IL	60606	
TERRA NOVA FINANCIAL, LLC (0364)	ATTN: RAY BURLEY OR PROXY MGR	100 S. WACKER DRIVE SUITE 1550		CHICAGO	IL	60606	
TERRA NOVA FINANCIAL, LLC/BIREMIS-607	ATTN: PAUL WASCHER OR PROXY MGR	100 SOUTH WACKER DRIVE SUITE 1550		CHICAGO	IL	60606	
TEXAS TREASURY SAFEKEEPING (2622)	ATTN: JANIE DOMINGUEZ OR PROXY MGR	208 E. 10TH STREET ROOM 410		AUSTIN	TX	78701	
THE BANK OF NEW YORK MELLON (0901/2510/2209)	ATTN: BRIAN MARNELL OR PROXY MGR	525 WILLIAM PENN PLACE ROOM 0300		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON (0901/2510/2209)	ATTN: JENNIFER MAY	525 WILLIAM PENN PLACE SUITE 153-0400		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBAG LONDON GLOBAL MARKET (2485/2281/2504)	ATTN: PROXY DEPT	ONE CANADA SQUARE		LONDON		E14 5AL	UNITED KINGDOM
THE BANK OF NOVA SCOTIA/CDS** (4812)	ATTN: NORMITA RAMIREZ OR PROXY MGR	40 KING STREET WEST 23RD FLOOR SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA/SIL/CDS**-4841	ATTN: ARELENE AGNEW OR PROXY MGR	44 KING STREET WEST SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA/SIL/CDS**-4841	ATTN: HEATHER ALLICE OR PROXY MGR	44 KING STREET WEST SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
THE CENTRAL DEPOSITORY (5700)	ATTN: WALTER SPRINGER OR PROXY MGR	55 WATER STREET, 26TH FLOOR		NEW YORK	NY	10041	
THE FIRST N.A./DRS (7891)	ATTN: STACY BRANN OR PROXY MGR	7 BRISTOL ROAD		DAMARISCOTTA	ME	04543	
THE FROST NATIONAL BANK (2053)	ATTN: JULIA WARD OR PROXY MGR	100 WEST HOUSTON		SAN ANTONIO	TX	78205	
THE FROST NATIONAL BANK (2053)	ATTN: KEVIN WENZEL OR PROXY MGR	ATTN: CORPORATE ACTIONS T8 P.O. BOX 2950		SAN ANTONIO	TX	78298	
THE NORTHERN TRUST COMPANY (2669)	ATTN: ANDREW LUSSEN, CAPITAL STRUCTURES-C1N	801 S CANAL STREET		CHICAGO	IL	60607	
THE NORTHERN TRUST COMPANY (2669)	ATTN: ROBERT VALENTIN OR PROXY MGR	801 S. CANAL STREET REORG DEPT. FLOOR C1N		CHICAGO	IL	60607	
THE ROYAL BANK OF SCOTLAND (5251/2288/7562)	ATTN: JEFF BLACK OR PROXY MGR	600 WASHINGTON BOULEVARD		STAMFORD	CT	06901	
THE TEL-AVIV STOCK EXCHANGE (2015)	ATTN: NIRA MEIR OR PROXY MGR	54 AHAD HA'AM ST P O BOX 29060		TEL AVIV		61290 I65202	ISRAEL
THEMUNICENTER, L.L.C. (0582)	ATTN: STEVE NARAIN OR PROXY MGR	825 THIRD AVENUE 14TH FLOOR		NEW YORK	NY	10022	
TORONTO-DOMINION BANK (THE)** (4805)	ATTN: JASON PEEL OR PROXY MGR	77 KING STREET WEST 16TH FLOOR		TORONTO	ON	M5K 1A2	CANADA
TOTALS TRADEBOT SYSTEMS, INC. (0083)	ATTN: KIRK VIETTI OR PROXY MGR	1251 NW BRIARCLIFF PARKWAY SUITE 700		KANSAS CITY	MO	64116	
TRADESTATION (0271)	ATTN: ANDREA AUGUSTIN	8050 SW 10 ST		PLANTATION	FL	33324	
TRADESTATION (0271)	ATTN: DAVID BIALER OR PROXY MGR	8050 SW 10TH ST SUITE 400		PLANTATION	FL	33324	
TRADESTATION (0271)	ATTN: RICK GORDON OR PROXY MGR	8050 SW 10TH ST SUITE 2000		PLANTATION	FL	33324	
TRADITION ASIEL SECURITIES INC. (0370)	ATTN: BRIAN DARBY OR PROXY MGR	75 PARK PLACE 4TH FLOOR		NEW YORK	NY	10007	
TRADITION ASIEL SECURITIES INC. (0370)	ATTN: EMIL SOLDATI OR PROXY MGR	75 PARK PLACE 4TH FLOOR		NEW YORK	NY	10007	
TRANSATLANTIC SECURITIES COMPANY (0408)	ATTN: ROBERT DOREY OR PROXY MGR	1000 SHERBROOK STREET WEST SUITE 2200		MONTREAL	QC	H3A 3R7	CANADA



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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
TRUSTMARK NATIONAL BANK (2852)	ATTN: JACK BALL OR PROXY MGR	248 EAST CAPITOL ST ROOM 580		JACKSON	MS	39201	
TULLETT LIBERTY SECURITIES INC. (0624)	ATTN: MICHAEL DEMATTEO OR PROXY MGR	77 WATER STREET 12TH FLOOR		NEW YORK	NY	10005	
U.S. BANCORP INVESTMENTS, INC. (0280)	ATTN: KATHY DABRUZZI OR PROXY MGR	60 LIVINGSTON AVE EP-MN-WN2H		ST. PAUL	MN	55107-1419	
U.S. BANK N.A. (2803)	ATTN: PAUL KUXHAUS OR PROXY MGR	1555 N. RIVER CENTER DRIVE SUITE 302		MILWAUKEE	WI	53212	
U.S. BANK N.A. (2803)	ATTN: STEPHANIE KAPTA	1555 N. RIVERCENTER DRIVE SUITE 302		MILWAUKEE	WI	53212	
U.S. BANK/THIRD PARTY LENDING (2837)	ATTN: SCOTT OLSON OR PROXY MGR	1555 N RIVERCENTER DRIVE SUITE 302		MILWAUKEE	WI	53212	
UBS AG (0979)	ATTN: CARLOS LEDE OR PROXY MGR	677 WASHINGTON BLVD		STAMFORD	CT	06901	
UBS AG IPA ACCOUNT (1540)	ATTN: ANTHONY CONTE OR PROXY MGR	677 WASHINGTON BLVD		STAMFORD	CT	06901	
UBS AG STAMFORD/UBS AG LONDON (2507)	ATTN: JOSEPH POZOLANTE OR PROXY MGR	315 DEADERICK STREET		NASHVILLE	TN	37238	
UBS AG, STAMFORD BRANCH (0979)	ATTN: MARKO SUCIC OR PROXY MGR	677 WASHINGTON BLVD		STAMFORD	CT	06901	
UBS FINANCIAL SERVICES LLC (0221)	ATTN: JANE FLOOD OR PROXY MGR	1000 HARBOR BLVD		WEEHAWKEN	NJ	07086	
UBS SECURITIES CANADA INC.** (5017)	ATTN: CINDY LAM	161 BAY ST.	SUITE 4100	TORONTO	ON	M5J 2S1	CANADA
UBS SECURITIES CANADA INC.** (5017)	ATTN: JILL MILLS OR PROXY MGR	161 BAY ST, SUITE 4100 P. O. BOX 617		TORONTO	ON	M5J 2S1	CANADA
UBS SECURITIES LLC (0642)	ATTN: MICHAEL HALLETT	315 DEADERICK STREET		NASHVILLE	TN	37238	
UMB BANK NA/ENOGEX MTM/IPA (1523)	ATTN: LEIGH SUROWIEC OR PROXY MGR	2401 GRAND BOULEVARD SUITE 200		KANSAS CITY	MO	64108	
UMB BANK, NATIONAL ASSOCIATION (2450)	ATTN: KAREN BOUCHARD OR PROXY MGR	928 GRAND BLVD MAILSTOP 1010404		KANSAS CITY	MO	64106	
UMB BANK, NATIONAL ASSOCIATION (2450)	ATTN: VINCENT DUNCAN	928 GRAND BLVD		KANSAS CITY	MO	64133	
UNION BANK & TRUST COMPANY (2067)	ATTN: PROXY MGR	6811 SOUTH 27TH STREET		LINCOLN	NE	68512	
UNION BANK & TRUST COMPANY (2067)	ATTN: TRUST OPS - SHERI ZIMMERMAN	6811 SOUTH 27TH STREET		LINCOLN	NE	68512	
UNION BANK CAPT MARKETS (2851)	ATTN: SABRINA ALVARADO OR PROXY MGR	445 S. FIGUERO STREET, 11TH FLOOR		LOS ANGELES	CA	90071	
UNION BANK GLOBAL CUSTODY (2076)	ATTN: HENRY HU OR PROXY MGR	350 CALIFORNIA ST 8TH FLOOR		SAN FRANCISCO	CA	94104	
UNION BANK OF CALIFORNIA, N.A. (2145)	ATTN: JOYCE LEE OR PROXY MGR	350 CALIFORNIA STREET 8TH FLOOR		SAN FRANCISCO	CA	94104	
UNION BANK OF CALIFORNIA, N.A. (2145)	ATTN: MAGGI BOUTELLE	530 B STREET, SUITE 204		SAN DIEGO	CA	92101	
UNION BANK/CORP TRUST/IPA (1500)	ATTN: CORA SERRANO OR PROXY MGR	120 SOUTH SAN PEDRO STREET SUITE 410		LOS ANGELES	CA	90012	
UNION BANK/UNIONBANC (2632)	ATTN: IRENE BRIONES OR PROXY MGR	445 SOUTH FIGUEROA ST		LOS ANGELES	CA	90071	
UNION SECURITIES LTD./CDS** (5077)	ATTN: BROOKE ODENVALD OR PROXY MGR	700 W GEORGIA STREET, SUITE 900	PO BOX 10341 - PACIFIC CENTRE	VANCOUVER	BC	V7Y 1H	CANADA
US BANCORP INVESTMENTS, INC. (0280)	ATTN: KEVIN BROWN	60 LIVINGSTON AVE		ST. PAUL	MN	55107-1419	
US BANCORP INVESTMENTS, INC. (0280)	ATTN: TARA TUCHSCHERER OR PROXY MGR	60 LIVINGSTON AVENUE EP-MN-WN2H		ST. PAUL	MN	55107-1419	
USSA INV. MANAGEMENT CO (0367)	ATTN: JOYCE WILSON OR PROXY MGR	9800 FREDERICKSBURG ROAD		SAN ANTONIO	TX	78211	
VAN KAMPEN FUNDS INC. (0692)	ATTN: THOMAS SAUERBORN OR PROXY MGR	ONE CHASE MANHATTAN PLAZA, 37TH FLOOR		NEW YORK	NY	10005	
VAN KAMPEN FUNDS, INC. (0692)	ATTN: DOMINICK COGLIANDRO OR PROXY MGR	ONE CHASE MANHATTAN PLAZA 37TH FLOOR		NEW YORK	NY	10005	
VANGUARD (0062)	ATTN: BEN BEGUIN OR CORPORATE ACTION	14321 N. NORTHSIGHT BLVD		SCOTTSDALE	AZ	85260	
VIRTU FINANCIAL BD LLC (0063)	ATTN: HAN LEE OR PROXY MGR	645 MADISON AVENUE		NEW YORK	NY	10022	
VISION FINANCIAL MARKETS LLC (0595)	ATTN: ANA MARTINEZ/MARVIN MONZON	120 LONG RIDGE ROAD	3 NORTH	STAMFORD	CT	06902	
W.D. LATIMER CO LTD./CDS** (5078)	ATTN: JODI HALE	100 WELLINGTON ST SUITE 600		TORONTO	ON	M5K 1G8	CANADA
W.D. LATIMER CO LTD./CDS** (5078)	ATTN: MIKE ADAMS OR PROXY MGR	100 WELLINGTON ST WEST SUITE 600		TORONTO	ON	M5K 1G8	CANADA
W.D. LATIMER CO LTD./CDS** (5078)	ATTN: R JAMORABON OR PROXY MGR	100 WELLINGTON ST SUITE 600		TORONTO	ON	M5K 1G8	CANADA

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WACHTEL & CO., INC. (0709)	ATTN: CHARLES ZIER OR PROXY MGR	1101 14TH STREET, NW #800		WASHINGTON	DC	20005	
WACHTEL & CO., INC. (0709)	ATTN: MIKE GRIMMER OR PROXY MGR	1101 14TH STREET, NW #800		WASHINGTON	DC	20005	
WEDBUSH MORGAN SECURITIES, INC. (0103)	ATTN: ALAN FERREIRA OR PROXY MGR	1000 WILSHIRE BLVD		LOS ANGELES	CA	90017	
WELLS FAGO/SAFEKEEPING SERVICE (2112)	ATTN: KENT AMSBAUGH OR PROXY MGR	733 MARQUETTE AVENUE SOUTH		MINNEAPOLIS	MN	55479	
WELLS FARGO ADVISORS, LLC (7360)	ATTN: STEVE TURNER OR PROXY MGR	CORP ACTIONS - NC0675 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262	
WELLS FARGO BANK, N.A. (2027)	ATTN: LORA DAHLE	550 SOUTH 4TH STREET	MAC N9310-141	MINNEAPOLIS	MN	55415	
WELLS FARGO BANK, N.A./LENDING (2040)	ATTN: DAVID FERNANDEZ OR PROXY MGR	1800 CENTURY PARK EAST 13TH FLOOR		LOS ANGELES	CA	90067	
WELLS FARGO BANK, N.A./LENDING (2040)	ATTN: JIM BRESLIN OR PROXY MGR	40 BROAD STREET 5TH FLOOR		NEW YORK	NY	10004	
WELLS FARGO BANK, N.A./SIG (2072)	ATTN: SCOTT NELLIS OR PROXY MGR	1525 W T HARRIS BLVD 1ST FLOOR		CHARLOTTE	NC	28262-8522	
WELLS FARGO BANK, N.A./WACHOVIA (0929)	ATTN: VICTORIA STEWART OR PROXY MGR	1525 W. WT HARRIS BLVD		CHARLOTTE	NC	28262-8522	
WELLS FARGO INVESTMENTS, LLC (0733/0141)	ATTN: FINESSA ROSSON OR PROXY MGR	1 NORTH JEFFERSON 9-F		ST. LOUIS	MO	63103	
WELLS FARGO ISSUING/PAY AGT (1538)	ATTN: JOHN KEMPER OR PROXY MGR	733 MARQUETTE AVENUE SOUTH TRUST OPERATIONS CENTER		MINNEAPOLIS	MN	55479	
WELLS FARGO SAFEKEEPING (0025)	ATTN: NANCY BIDDLE OR PROXY MGR	608 SECOND AVENUE SOUTH 5TH FLOOR		MINNEAPOLIS	MN	55479	
WELLS FARGO SECURITIES, LLC (0250)	ATTN: ROBERT MATERA OR PROXY MGR	CORP ACTIONS - NC0675	1525 WEST W.T. HARRIS BLVD, 1B1	CHARLOTTE	NC	28262	
WELLS FARGO SECURITIES, LLC (0250)	ATTN: SCOTT NELLIS OR PROXY MGR	CORP ACTIONS - MAC D109-010 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262	
WELLS FARGO/STOCK LOAN (7286)	ATTN: CASSANDRA INGRAM OR PROXY MGR	625 MARQUETTE AVE SOUTH MAC9311-12B		MINNEAPOLIS	MN	55402	
WESBANCO BANK, INC. (2271)	ATTN: CAROLYN NELSON OR PROXY MGR	C/O TRUST OPERATIONS ONE BANK PLAZA		WHEELING	WV	26003	
WESBANCO BANK, INC. (2271)	ATTN: CINDY BOWMAN OR PROXY MGR	C/O TRUST OPERATIONS ONE BANK PLAZA		WHEELING	WV	26003	
WESBANCO BANK, INC. (2271)	ATTN: SUSAN KOVAL	ONE BANK PLAZQ		WHEELING	WV	26003	
WESTLB SECURITIES INC. (5177)	ATTN: CARMEN TUBEN OR PROXY MGR	1211 AVENUE OF THE AMERICAS		NEW YORK	NY	10286	
WILLIAM BLAIR & COMPANY, L.L.C. (0771)	ATTN: MARIUSZ NIEDBALEC	222 WEST ADAMS STREET		CHICAGO	IL	60606	
WILLIAM BLAIR & COMPANY, L.L.C. (0771)	ATTN: SARAH AHRENS OR PROXY MGR	222 WEST ADAMS STREET		CHICAGO	IL	60606	
WILMINGTON TRUST COMPANY (2215)	ATTN: BRIAN BARONE OR PROXY MGR	1100 NORTH MARKET STREET RODNEY SQUARE NORTH		WILMINGTON	DE	19890-2210	
WILMINGTON TRUST COMPANY (2215)	ATTN: CAROLYN NELSON OR PROXY MGR	RODNEY SQUARE NORTH 1100 NORTH MARKET STREET		WILMINGTON	DE	19890-2212	
WILMINGTON TRUST COMPANY/IPA (1507)	ATTN: BARBARA CAHOONE OR PROXY MGR	RODNEY SQUARE NORTH 1100 NORTH MARKET STREET		WILMINGTON	DE	19890-0001	
WILSON-DAVIS & CO., INC. (0283)	ATTN: BILL WALKER OR PROXY MGR	236 SOUTH MAIN STREET		SALT LAKE CITY	UT	84101	
WILSON-DAVIS & CO., INC. (0283)	ATTN: JANET TAYLOR OR PROXY MGR	236 SOUTH MAIN STREET		SALT LAKE CITY	UT	84101	
WOLFE & HURST BOND BROKERS, INC. (0051)	ATTN: GENE HURST OR PROXY MGR	30 MONTGOMERY STREET		JERSEY CITY	NJ	07302	

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WOLFE & HURST -MUN (6998)	ATTN: VINCENTA WOLFE OR PROXY MGR	30 MONTGOMERY STREET SUITE 1040		JERSEY CITY	NJ	07302	
WOLVERTON SECS/CDS (5079)	ATTN: BRUCE BROWNELL	777 DUNSMUIR STREET 17TH FLOOR	PO 10115	VANCOUVER	BC	V7Y 1J5	CANADA
WOLVERTON SECS/CDS (5079)	ATTN: IRENE DUNN	777 DUNSMUIR STREET 17TH FLOOR	PO 10115	VANCOUVER	BC	V7Y 1J5	CANADA
WULFF, HANSEN & CO. (5226)	ATTN: FRANK VILLEGAS OR PROXY MGR	201 SANSOME STREET		SAN FRANCISCO	CA	94014	
ZIONS DIRECT, INC. (0065)	ATTN: AARON LINDHARDT OR PROXY MGR	1 SOUTH MAIN STREET SUITE 1340		SALT LAKE CITY	UT	84111	
ZIONS DIRECT, INC. (0065)	ATTN: NICHOLAS CIFUNI OR PROXY MGR	1 SOUTH MAIN STREET SUITE 1340		SALT LAKE CITY	UT	84111	
ZIONS FIRST NATIONAL BANK (2104)	ATTN: JOHN RIZZO OR PROXY MGR	ONE SOUTH MAIN STREET, SUITE 1340		SALT LAKE CITY	UT	84111	
ZIONS FIRST NATIONAL BANK (2104/0065)	ATTN: NICHOLAS CIFUNI OR PROXY MGR	ONE SOUTH MAIN STREET SUITE 1340		SALT LAKE CITY	UT	84111	
ZIONS-CT ISS. & PAY A/C (1586)	ATTN: ANITTA SIMPSON OR PROXY MGR	10 EAST SOUTH TEMPLE 3RD FLOOR		SALT LAKE CITY	UT	84111	
ZIV INVESTMENT CO. (8082)	ATTN: JAMES GRIEGEL OR PROXY MGR	141 W. JACKSON BLVD.		CHICAGO	IL	60604	

**Exhibit Y**

Exhibit Y

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BROADRIDGE	ATTN: JOB NUMBERS: E11663, E11667	51 MERCEDES WAY		EDGEWOOD	NY	11717	
MEDIANT COMMUNICATIONS	ATTN: STEPHANIE FITZHENRY/PROXY CENTER	100 DEMAREST DRIVE		WAYNE	NJ	07470	
DEPOSITORY TRUST CO.	ATTN: ED HAIDUK	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041	
DEPOSITORY TRUST CO.	ATTN: HORACE DALEY	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041	
AMALGAMATED BANK (2352)	ATTN: STEPHEN ERB OR REORG DEPT	275 7TH AVE 9TH FL		NEW YORK	NY	10001	
AMALGAMATED BANK OF CHICAGO/IPA (1574/2567)	ATTN: BERNETTA SMITH OR REORG MGR	ONE WEST MONROE STREET		CHICAGO	IL	60603	
AMERICAN ENTERPRISE INVESTMENT SERVICES INC. (0216)	ATTN: MARY WALKER OR REORG. DEPT.	2178 AXP FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
AMERIPRISE (0216 / 0756)	ATTN: TOM EBERHART OR REORG MGR.	2178 AMP FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
AMERIPRISE (0756)	ATTN: ERIN M STIELER OR REORG MGR.	682 AMP FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
AMERIPRISE (0756)	ATTN: GREG WRAALSTAD OR REORG MGR.	901 3RD AVE SOUTH		MINNEAPOLIS	MN	55474	
ASSOCIATED BANK (2257)	ATTN: BETH DRAVILLION OR REORG MGR	433 MAIN STREET	5TH FLOOR	GREEN BAY	WI	54301	
BAIRD & CO. INCORPORATED (0547)	ATTN: JANE ERBE OR REORG MGR	777 E. WISCONSIN AVENUE		MILWAUKEE	WI	53202	
BANC OF AMERICA SECURITIES (0773)	ATTN: JOHN DOLAN OR REORG MGR	100 W. 33RD STREET	3RD FLOOR	NEW YORK	NY	10001	
BANK OF AMERICA / GWIM (0955)	ATTN: STEFANIE PALADINO OR REORG MGR	1201 MAIN		DALLAS	TX	75202	
BANK OF AMERICA/LASALLE BANK NA (2251)	ATTN: RICK LEDENBACH OR REORG MGR	135 SOUTH LASALLE STREET SUITE 1811		CHICAGO	IL	60603	
BANK OF NEW YORK/BARCLAYS (2196 / 2491)	LISA FALSETTI OR REORG DEPT.	525 WILLIAM PENN PLACE	ROOM 0300	PITTSBURGH	PA	15259	
BARCLAYS CAPITAL INC. (0229/8455/7256/7254/5101)	ATTN: ANTHONY SCIARAFFO OR CORPORATE ACTIONS	745 SEVENTH AVENUE	16TH FLOOR	NEW YORK	NY	10019	
BB & T SECURITIES(0702)	ATTN: JESSE W SPROUSE OR REORG DEPT.	8006 DISCOVERY DRIVE	SUITE 200	RICHMOND	VA	23229	
BB & T SECURITIES(0702)	ATTN: RICKY JACKSON OR REORG DEPT.	CORPORATE ACTIONS	8006 DISCOVERY DRIVE	RICHMOND	VA	23229	
BMO CAPITAL MARKETS CORP. (0045)	ATTN: JOHN FINERTY OR REORG MGR	3 TIMES SQUARE		NEW YORK	NY	10036	
BNP PARIBAS NY BRANCH (1569/2787)	ATTN: DEAN GALLI OR REORG DEPT	525 WASHINGTON BLVD.	9TH FLOOR	JERSEY CITY	NJ	07310	
BNP PARIBAS PRIME BROKERAGE, INC. (2154)	ATTN: GENE BANFI OR REORG MGR	525 WASHINGTON BLVD 9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS, NEW YORK BRANCH (2147)	ATTN: GENE BANFI OR AARON COLIE REORG MGR	525 WASHINGTON BLVD.	9TH FLOOR	JERSEY CITY	NJ	07310-0000	
BNP PARIBAS, PITTSBURGH BRANCH (2787)	ATTN: ANDREW TAYLOR OR REORG MGR	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15219	
BNY CACLUX (8320)	ATTN: EVENTS CREATION OR REORG MGR	500 GRANT STREET	ROOM 151-2700	PITTSBURGH	PA	15258	
BNY MELLON	ATTN: ENIS SULJIC	525 WILLIAM PENN PL RM 300		PITTSBURGH	PA	15259	
BNY MELLON FMSBONDS (2023)	ATTN: SCOTT HABURA OR PROXY MGR	16 WALL STREET	5TH FLOOR	NEW YORK	NY	10005	
BNY MELLON/ NE TRUST (0954)	ATTN: BETH STIFFLER OR REORG MGR	525 WILLIAM PENN PLACE	SUITE 300	PITTSBURGH	PA	15259	
BNY MELLON/FMSBONDS (2023)	ATTN: RICHARD MITTERANDO OR REORG MGR	16 WALL STREET	5TH FLOOR	NEW YORK	NY	10005	
BNY MELLON/FMSBONDS (2023)	ATTN: JENNIFER MAY OR REORG MGR	16 WALL STREET	5TH FLOOR	NEW YORK	NY	10005	
BNY MELLON/ITC-INVESTMENT (2206)	ATTN: BRIAN MARNELL OR REORG MGR	525 WILLIAM PENN PLACE ROOM 0300		PITTSBURGH	PA	15259	
BNY WEALTH MANAGEMENT	ATTN: BETH COYLE	TWO BNY MELLON CENTER CORPORATE ACTION UNIT	525 WILLIAM PENN PL, 12TH FL	PITTSBURGH	PA	15259	
BNY/WEALTH (8275)	ATTN: KEVIN KELLY OR REORG MGR	TWO BNY MELLON CENTER	525 WILLIAM PENN PL, STE 1215	PITTSBURGH	PA	15259	
BNY/WEALTH (8275)	ATTN: BETH COYLE OR REORG MGR	TWO BNY MELLON CENTER	525 WILLIAM PENN PL, STE 1215	PITTSBURGH	PA	15259	
BNYMELLON/SPECIAL PROCESSING (2292)	ATTN: MITCHEL SOBEL OR REORG MGR	401 SOUTH SALINA STREET 2ND FLOOR		SYRACUSE	NY	13202	
BNY-SBL/PB (2103)	RAY CESARO OR REORG DEPT.	ONE WALL STREET		NEW YORK	NY	10286	

Exhibit Y

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BONY/SPDR (2209/2103)	ATTN: JENNIFER MAY OR REORG MGR	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BRANCH BANKING & TRUST CO. (5385)	ATTN: TANJI BASS OR REORG MGR	223 W. NASH STREET	3RD FLOOR	WILSON	NC	27893	
BROWN BROTHERS HARRIMAN & CO. (0010)	ATTN: PAUL NONNON OR REORG MGR.	525 WASHINGTON BLVD.	NEW PORT TOWERS	JERSEY CITY	NJ	07310-1607	
BROWN BROTHERS HARRIMAN & CO./ETF (0109)	ATTN: SHELDON BROUTMAN OR REORG MGR	140 BROADWAY		NEW YORK	NY	10005	
C.L. KING & ASSOCIATES, INC. (0743)	ATTN: CARRIE BUSH OR REORG MGR	9 ELK STREET		ALBANY	NY	12207	
CAJA DE VALORES S.A. (5610)	ATTN: MELINA BOBBIO OR REORG MGR	AVE 25 DE MAYO 362		BUENOS AIRES		C1002ABH	ARGENTINA
CALDWELL SECURITIES LTD. /CDS (5013)	ATTN: STEVE CHRYSSANTHOPOULOS OR REORG MGR	150 KING STREET WEST SUITE 1710		TORONTO	ON	M5H 1J9	CANADA
CALDWELL SECURITIES LTD.** (5013)	ATTN: KEVIN WEBBER OR REORG MGR	150 KING STREET WEST SUITE 1710		TORONTO	ON	M5H 1J9	CANADA
CANACCORD GENUITY CORP./CDS (5046)	ATTN: ALMA GOCO OR REORG MGR	P.O. BOX 10337	PACIFIC CENTER 2200-609 GRANVILLE ST	VANCOUVER	BC	V7Y 1H2	CANADA
CANTOR FITZGERALD/DEBT CAPITAL (7311)	ATTN: ANTHONY MANZO OR REORG MGR	135 E. 57TH STREET		NEW YORK	NY	10022	
CDS CLEARING AND DEPOSITORY (5099)	ATTN: LORETTA VERELLI OR REORG MGR	600 BOUL.DE MAISONNEUVE OUEST	BUREAU 210	MONTREAL	QC	H3A 3J2	CANADA
CGM/SALOMON BROTHER (0274)	ATTN: PATRICIA HALLER OR REORG MGR	111 WALL ST.	4TH FLOOR	NEW YORK	NY	10005	
CHARLES SCHWAB & CO., INC. (0164)	ATTN: DEBORAH JUNG OR REORG MGR.	2423 EAST LINCOLN DRIVE	1ST FLOOR	PHOENIX	AZ	85016-1215	
CHARLES SCHWAB & CO., INC. (0164)	ATTN: NANCY BRIM OR REORG MGR.	2423 EAST LINCOLN DRIVE	PHX PEAK 02 K130	PHOENIX	AZ	85016-1215	
CHARLES SCHWAB & CO., INC. (0164)	ATTN: CHRISTINA YOUNG OR REORG MGR.	2423 EAST LINCOLN DRIVE		PHOENIX	AZ	85016-1215	
CIBC WORLD MARKETS INC. /CDS (5030)	ATTN: JERRY NICASTRO OR REORG MGR	161 BAY STREET	10TH FLOOR	TORONTO	ON	M5J 2S8	CANADA
CITADEL SECURITIES LLC (0395)	ATTN: MARCIA BANKS OR REORG MGR	131 SOUTH DEARBORN STREET		CHICAGO	IL	60603	
CITI PRIVATE BANK (2032)	ATTN: ARI KOULOUTHROS OR REORG MGR	CORPORATE ACTIONS	1 COURT SQUARE	LONG ISLAND CITY	NY	11120	
CITIBANK, N.A. (0908)	ATTN: CAROLYN TREBUS OR REORG MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610	
CITIBANK, N.A. (0908)	ATTN: EVENTS CREATION OR REORG MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610	
CITIBANK, N.A. (0908)	ATTN: SANDRA HERNANDEZ OR REORG MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610	
CITIBANK, N.A. (0908)	ATTN: SHERIDA SINANAN OR REORG MGR	3800 CITIBANK CENTER	B/3RD FLOOR/ZONE 12	TAMPA	FL	33610	
CITIGROUP GLOBAL MARKETS INC SALOMON (0418/0505)	ATTN: MANETH CHAP OR REORG MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610	
CITIGROUP GLOBAL MARKETS INC. (0418)	ATTN: PAT HALLER OR REORG MGR.	111 WALL ST	6TH FLOOR	NEW YORK	NY	10005	
CITIGROUP GLOBAL MARKETS INC. (0418/0505)	ATTN: ROSE MARIE YODICE OR REORG MGR	388 GREENWHICH STREET 11TH FLOOR		NEW YORK	NY	10013	
CITIGROUP GLOBAL MARKETS INC. /SALOMON BROTHERS (0274)	ATTN: RON MARSH OR REORG MGR	111 WALL ST.	4TH FLOOR	NEW YORK	NY	10005	
CLEARVIEW CORRESPONDENT SERVICES, LLC -702	GLORIA LIO OR REORG. DEPT.	30 HUDSON STREET	16TH FLOOR	JERSEY CITY	NJ	07302	
COMERICA BANK (2108)	ATTN: LEWIS WISOTSKY OR REORG MGR	411 WEST LAFAYETTE	MAIL CODE 3530	DETROIT	MI	48226	
COMMERZ MARKETS LLC (0126)	ATTN: ROBERT ORTEGA OR REORG MGR	225 LIBERTY STREET	32ND FL	NEW YORK	NY	10281	
COR LLC (0052)	ATTN: AMBRA STRAIGHT OR REORG MGR	9300 UNDERWOOD AVENUE	SUITE 400	OMAHA	NE	68114	
COR LLC (0052)	ATTN: LUKE HOLLAND OR REORG MGR	1200 LANDMARK CENTER	SUITE 800	OMAHA	NE	68102	
COSSE' INTL SECURITIES, INC (8153)	ATTN: MICHAEL LACKEY OR REORG MGR	1301 5TH AVE.	SUITE 3024	SEATTLE	WA	98101	
CREDIT SUISSE SECURITIES (0355)	ATTN: ASHWINEE SAWH OR REORG MGR	11 MADISON AVENUE	23RD FLOOR	NEW YORK	NY	10010	
CREDIT SUISSE SECURITIES USA LLC - (0355)	ATTN: TIM JOHNSON OR REORG MGR.	7033 LOUIS STEPHENS DRIVE		RESEARCH TRIANGLE PARK	NC	27709	
CREDIT SUISSE SECURITIES USA LLC - (0355)	ATTN: ANTHONY MILO OR REORG MGR.	7033 LOUIS STEPHENS DRIVE	GLOBAL PROXY SERVICES	RESEARCH TRIANGLE PARK	NC	27709	
CREDIT SUISSE SECURITIES USA LLC - (0355)	ATTN: SARAH CHANDRIKA OR REORG MGR.	ONE MADISON AVE		NEW YORK	NY	10010	
CREST INTL NOMINEES LIMITED (2012)	ATTN: JASON MURKIN OR REORG MGR	33 CANNON ST.		LONDON	UK	EC4M 5SB	UNITED KINGDOM

Exhibit Y

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
CREST INTL NOMINEES LIMITED (2012)	ATTN: NATHAN ASHWORTH OR REORG MGR	33 CANNON ST.		LONDON	UK	UK EC4M 5SB	UNITED KINGDOM
CROWELL, WEEDON & CO. (0574)	ATTN: LARRY SCHILT OR REORG MGR	624 S. GRAND AVENUE	25TH FLOOR	LOS ANGELES	CA	90017	
D.A. DAVIDSON & CO. (0361)	ATTN: RITA LINSKEY OR REORG MGR	8 THIRD STREET NORTH P.O. BOX 5015		GREAT FALLS	MT	59403	
DAVENPORT & COMPANY LLC (0715)	ATTN: KIM NIEDING OR REORG DEPT	901 EAST CARY ST 11TH FLOOR		RICHMOND	VA	23219	
DESERET TRUST COMPANY - I (2497)	ATTN: SCOTT COLTON/GREG TARBET CUSTODY SERVICES	50 E. NORTH TEMPLE STREET 15TH FLOOR	ROOM 1516	SALT LAKE CITY	UT	84150	
DESJARDINS SECURITIES INC.** (5028)	ATTN: REORG DEPT-MTL-1060-1ER-E	1253 MCGILL COLLEGE AVENUE	10TH FLOOR	MONTREAL	QC	H3B2Y5	CANADA
DEUTSCHE BANK SECURITIES (0573)	ATTN: REORG MGR.	5022 GATE PARKWAY	SUITE 200	JACKSONVILLE	FL	32256	
DUNDEE SECURITIES CORPORATION/CDS (5039)	ATTN: KAREN WINDOVER OR REORG MGR	20 QUEEN ST. W.	4TH FLOOR	TORONTO	ON	M5H 3R3	CANADA
E- TRANSACTION CLEARING (0873)	ATTN: JANE BUHAIN OR REORG MGR	660 S. FIGUEROA ST.	SUITE 1450	LOS ANGELES	CA	90017	
E*TRADE /RIDGE CLEARING (0158)	ATTN: BRIAN DARBY OR REORG MGR	ONE DALLAS CENTER	350 M. ST. PAUL SUITE 1300	DALLAS	TX	75201	
E*TRADE /RIDGE CLEARING (0158)	ATTN: BILIANA STOIMENOVA OR REORG MGR	1700 PACIFIC AVENUE, SUITE 1400		DALLAS	TX	75201	
E*TRADE /RIDGE CLEARING (0358)	ATTN: VICTOR LAU OR REORG MGR	34 EXCHANGE PLACE	501 PLAZA II	JERSEY CITY	NJ	07311	
E*TRADE /RIDGE CLEARING (0385/0158)	ATTN: YASMINE CASSEUS OR REORG MGR	2 JOURNAL SQUARE PLAZA	5TH FLOOR	JERSEY CITY	NJ	07306-4001	
E*TRADE BANK (2782)	ATTN: TESSA QUINLAN OR REORG MGR	671 NORTH GLEBE ROAD		ARLINGTON	VA	22203	
EDWARD JONES (0057)	ATTN: GERRI KAEMPFE OR REORG MGR	CORPORATE ACTIONS & DISTRIBUTION	12555 MANCHESTER ROAD	ST. LOUIS	MO	63131	
EDWARD JONES (0057)	CORPORATE ACTIONS & DISTRIBUTION	201 PROGRESS PARKWAY		MARYLAND HEIGHTS	MO	63043	
EDWARD JONES (0057)	ATTN: DEREK ADAMS OR REORG MGR	CORPORATE ACTIONS & DISTRIBUTION	12555 MANCHESTER ROAD	ST. LOUIS	MO	63131	
FIDUCIARY SSB (0987)	ATTN: MIKE FEELEY/ROB RAY OR PROXY MGR	CORP ACTIONS - JAB5E 1776 HERITAGE DRIVE NORTH		QUINCY	MA	2171	
FIFTH THIRD BANK, THE (2116)	ATTN: CARRIE POTTER OR REORG MGR	5001 KINGSLEY DRIVE MAIL DROP 1M0B2D		CINCINNATI	OH	45227	
FIFTH THIRD BANK, THE (2116)	ATTN: LANCE WELLS OR REORG MGR	5001 KINGSLEY DRIVE	MAIL DROP 1M0B2D	CINCINNATI	OH	45227	
FIRST CLEARING (0141)	ATTN: FINESSA ROSSON OR REORG DEPT.	1 NORTH JEFFERSON 9-F		ST. LOUIS	MO	63103	
FIRST CLEARING, LLC (0141)	ATTN: MATT BUETTNER OR REORG DEPT.	2801 MARKET STREET	H0006-09B	ST. LOUIS	MO	63103	
FIRST SOUTHWEST COMPANY (0309)	ATTN: BRETT WEAVER OR REORG MGR	911 W LOOP 281	STE. 411	LONGVIEW	TX	75604	
FIRST SOUTHWEST COMPANY (0309)	ATTN: DONALD KRAS OR REORG MGR	325 NORTH ST. PAUL STREET		DALLAS	TX	75201	
FIRST SOUTHWEST COMPANY (0309)	ATTN: JAMES FURINO OR REORG MGR	1700 PACIFIC AVENUE SUITE 500		DALLAS	TX	75201	
FIRST SOUTHWEST COMPANY (0309)	ATTN: KEVIN MILLER OR REORG MGR	911 W LOOP 281 STE. 411		LONGVIEW	TX	75604	
FOLIO (FN) INVESTMENTS, INC. (0728)	ATTN: ASHLEY THEOBALD OR REORG MGR	8180 GREENSBORO DRIVE 8TH FLOOR		MCLEAN	VA	22102	
FORTIS CLEARING AMERICAS LLC (0695)	ATTN: SUE NOWLICKI OR REORG MGR	175 W. JACKSON BLVD SUITE 400		CHICAGO	IL	60605	
GLOBAL SECS CORP/CDS** (5069)	ATTN: JOYA BABA OR REORG MGR	3 BENTALL CENTRE	595 BURRARD ST., 11TH FL	VANCOUVER	BC	V7X 1H3	CANADA
GOLDMAN SACHS - GSEC (0501)	ATTN: ANTHONY BRUNO OR REORG MGR	30 HUDSON STREET		JERSEY CITY	NJ	07302	
GOLDMAN SACHS (0005 / 5208 / 2941)	ATTN: ALEXANDER MUCHNIK OR REORG MGR	30 HUDSON STREET		JERSEY CITY	NJ	07302	
GOLDMAN, SACHS & CO. (0005)	ATTN: ALEX MUCHNIK OR REORG MGR	30 HUDSON ST.	PROXY DEPARTMENT	JERSEY CITY	NJ	07302-0000	
HARRIS N.A. (2697)	MINA GARCIA OR REORG DEPT.	SECURITIES MOVEMENT	111 WEST MONROE	CHICAGO	IL	60603	
HAYWOOD SECURITIES INC./CDS** (5058)	ATTN: TRACY COLLEGE OR REORG MGR	400 BURRARD STREET SUITE 2000		VANCOUVER	BC	V6C 3A6	CANADA

Exhibit Y

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
HAYWOOD SECURITIES, INC. /CDS (5058)	ATTN: M. DRYHURST OR REORG MGR	20TH FLOOR - COMMERCE PLACE 400		VANCOUVER	BC	V6C 3A8	CANADA
HSBC BANK USA, N.A.-IPB (2122)	ATTN: REORG OR CORP ACTIONS MGR	452 5TH AVENUE	6TH FLOOR	NEW YORK	NY	10018	
INDUSTRIAL & COMMERCIAL BANK OF CHINA FINANCIAL SERVICES, LLC/EQUITY CLEARANCE (0824)		ATTN: PROXY MGR	PARAMOUNT PLAZA, 1633 BROADWAY	NEW YORK	NY	10019	
INGALLS & SNYDER, L.L.C. (0124)	ATTN: LES BIANCO OR REORG MGR	1325 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
INGALLS & SNYDER, L.L.C. (0124)	ATTN: MIKE SCURA OR REORG MGR	1325 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
INTERACTIVE BROKERS RETAIL EQUITY CL -534	MARIA TARDIO OR REORG DEPT.	1 PICKWICK PLAZA		GREENWICH	CT	06830	
INTERACTIVE BROKERS/TH (0534)	ATTN: KARIN MCCARTHY OR REORG MGR	8 GREENWICH OFFICE PARK		GREENWICH	CT	06831	
INTERACTIVE BROKERS/TH (0549/0534/0017)	ATTN: KARIN MCCARTHY OR REORG MGR	2 GREENWICH OFFICE PARK	2ND FLOOR, BUILDING 8	GREENWICH	CT	06830	
INTL FCBSTONE, INC.f.k.a STERNE, AGEE & LEACH, INC. (0750)	ATTN: KEN SIMPSON OR REORG MGR	2 PERIMETER PARK SOUTH, STE 100 W		BIRMINGHAM	AL	35243	
J.J.B. HILLIARD, W.L. LYONS, LLC (0768)	ATTN: RYAN HARDIN OR REORG MGR	500 WEST JEFFERSON ST.	6TH FLOOR	LOUISVILLE	KY	40202	
J.P. MORGAN CLEARING CORP. (0352)	ATTN: ERIC OSZUSTOQICZ OR REORG MGR	3 CHASE METROTECH CENTER	PROXY DEPT./NY1-H034	BROOKLYN	NY	11245-0001	
J.P. MORGAN CLEARING CORP. (0352)	ATTN: REORG MGR	500 STANTON CHRISTIANA ROAD	PROXY DEPT./NY1-H035	NEWARK	DE	19713	
J.P. MORGAN CLEARING CORP. (0352)	ATTN: BRODERICK WALKER OR REORG MGR	DEPT. C, CASHIERS DEPARTMENT ONE METROTECH	CENTER NORTH REORG DEPT 4TH FLOOR	BROOKLYN	NY	11201-3862	
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: REGINA LUTZ OR REORG MGR	1801 MARKET STREET	9TH FLOOR	PHILADELPHIA	PA	19103-1675	
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: BOB MARTIN OR REORG MGR	1801 MARKET STREET	9TH FLOOR	PHILADELPHIA	PA	19103-1675	
JEFFERIES & COMPANY, INC. (0019)	ATTN: RAY DESOUBA OR REORG MGR	HARBORSIDE FINANCIAL CENTER 705 PLAZA 3		JERSEY CITY	NJ	07311	
JEFFERIES & COMPANY, INC. (0019)	ATTN: REORG MGR	34 EXCHANGE PLACE		JERSEY CITY	NJ	07311	
JP MORGAN (2255)	CHRIS BUCK OR REORG DEPT.	340 SOUTH CLEVELAND AVE	BLDG. 350	WESTERVILLE	OH	43081	
JP MORGAN SECURITIES (0187)	BRIAN GILBERT OR REORG DEPT.	500 STANTON CHRISTIANA ROAD	OPS 4TH FLOOR	NEWARK	DE	19713-2107	
JPM / RBS SECURITIES (2230)	ATTN: NORE SCARLETT OR REORG MGR	4 NEW YORK PLAZA	13TH FLOOR	NEW YORK	NY	10004	
JPMC/INT'L (2035)	ATTN: NORE SCARLETT OR REORG MGR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMCH/CTC (2424)	ATTN: DARRIN NELSON OR REORG MGR	14201 DALLAS PARKWAY	13TH FLOOR	DALLAS	TX	75254	
JPMCH/CTC (2424)	ATTN: PHILLIP ROY OR REORG MGR	14201 DALLAS PARKWAY	13TH FLOOR	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NA (0902)	ATTN: JACOB BACK OR REORG MGR	14201 DALLAS PARKWAY	12TH FLOOR	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NA (0902)	ATTN: PHILIP ROY OR REORG MGR	14201 DALLAS PARKWAY	12TH FLOOR	DALLAS	TX	75254	
JPMORGAN CHASE BANK/IA (2357)	ATTN: SUSHIL PATEL OR REORG MGR	14201 DALLAS PARKWAY SUITE 121		DALLAS	TX	75254	
JPMORGAN CHASE/RBS (2038)	ATTN: ARMANDO MORALES OR REORG MGR	4 NEW YORK PLAZA 11TH FLOOR		NEW YORK	NY	10004	
JPMORGAN CHASE/RBS (2038)	ATTN: PAULA DABNER OR REORG MGR	4 NEW YORK PLAZA 11TH FLOOR		NEW YORK	NY	10004	
JPMORGAN/RBS SECURITIES (2230)	ATTN: NORE SCARLETT OR REORG MGR	4 WALL STREET PLAZA	11TH FLOOR	NEW YORK	NY	10004	
KEYBANK (2205)	ADAM BORYENACE OR REORG DEPT.	4900 TIEDEMAN ROAD		BROOKLYN	OH	44144	
KEYBANK NA/FBO TREASURER OF OHIO (2769)	ATTN: SCOTT MACDONALD OR REORG MGR	4900 TIEDEMAN ROAD OH-01-49-310		BROOKLYN	OH	44144	
KNIGHT CLEARING SERVICES LLC (0295)	ATTN: JANICA BRINK OR REORG MGR	545 WASHINGTON BLVD.		JERSEY CITY	NJ	07310	
LEK SECURITIES CORPORATION (0512)	ATTN: DANIEL HANUKA OR REORG MGR	1 LIBERTY PLAZA 52ND FLOOR		NEW YORK	NY	10006	
LPL FINANCIAL CORPORATION (0075)	ATTN: CORPORATE ACTIONS	1055 LPL WAY		FORT MILL	SC	29715	
M&J MARSHALL & ILSLEY BANK (0992)	ATTN: CYNTHIA HAMMERELL OR REORG MGR	1000 N. WATER STREET -TR 14		MILWAUKEE	WI	53202	
MANUFACTURERS AND TRADERS (0990)	ATTN: DON SCHMIDT OR REORG MGR	ONE M&T PLAZA	8TH FLOOR	BUFFALO	NY	14240	
MANULIFE SECURITIES INC/CDS (5047)	ATTN: JOSEPH CHAU OR REORG MGR	85 RICHMOND STREET		WEST TORONTO	ON	M5H 2C9	CANADA



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MARSCO INVESTMENT CORPORATION (0287)	ATTN: KAREN JACOBSEN OR REORG MGR	101 EISENHOWER PARKWAY		ROSELAND	NJ	07068-0000	
MERRILL LYNCH (0161/5198)	ATTN: KASIA BANACH OR CORP ACTIONS NOTIFICATION	4804 DEAR LAKE DR E		JACKSONVILLE	FL	32246	
MESIROW FINANCIAL, INC. (0727)	ATTN: HAVANA GILES OR REORG MGR	353 NORTH CLARK ST		CHICAGO	IL	60654	
MITSUB UFJ (2932)	ATTN: RAVI NIRANJAN OR REORG DEPT.	420 FIFTH AVENUE	6TH FLOOR	NEW YORK	NY	10018	
MORGAN STANLEY & CO. (0050)	ATTN: IRVING CORUJO OR REORG MGR	ONE NEW YORK PLAZA	7TH FLOOR	NEW YORK	NY	10004	
MORGAN STANLEY & CO. INCORPORATED-50	ATTN: RAQUEL DEL MONTE OR REORG	ONE NEW YORK PLAZA 7TH FLOOR		NEW YORK	NY	10004	
MORGAN STANLEY & CO./INTL PLC (7309)	ATTN: DAN SPADACCINI OR REORG MGR	901 SOUTH BOND ST 6TH FL		BALTIMORE	MD	21231	
MORGAN STANLEY & CO./INTL PLC (7309)	ATTN: BRIAN O'DOWD OR REORG MGR	901 SOUTH BOND STREET 6TH FLOOR		BALTIMORE	MD	21231	
MORGAN STANLEY & CO./INTL PLC (7309)	ATTN: GREGORY CONTALDI OR REORG MGR	901 SOUTH BOND STREET 6TH FLOOR		BALTIMORE	MD	21231	
MORGAN STANLEY SMITH BARNEY LLC (0015)	ATTN: JOHN BARRY OR REORG MGR	1300 THAMES STREET WHARF		BALTIMORE	MD	21231	
MORGAN STANLEY TRUST N.A. (2267)	ATTN: DAVID LAI OR REORG MANAGER	1 NEW YORK PLAZA	41ST FLOOR	NEW YORK	NY	10004	
MORGAN, KEEGAN & COMPANY (0780)	ATTN: JOHN CAMPBELL OR REORG MGR	50 NORTH FRONT STREET	4TH FLOOR	MEMPHIS	TN	38103	
MURPHY & DURIEU (0041)	ATTN: JAMES GOLDIN OR REORG MGR	120 BROADWAY	17TH FLOOR REORG DEPT.	NEW YORK	NY	10271	
NATIONAL FINANCIAL SERVICES LLC (0226)	ATTN: SEAN COLE OR REORG MGR	499 WASHINGTON BLVD	5TH FLOOR	JERSEY CITY	NJ	07310	
NATIONAL FINANCIAL SERVICES LLC (0226)	ATTN: KARL BAKER OR REORG MGR	499 WASHINGTON BLVD	5TH FLOOR	JERSEY CITY	NJ	07310	
NBCN INC. /CDS (5008)	ATTN: BENOIT HENAUULT OR REORG MGR	1010 RUE DE LA GAUCHETIERE ST. WEST	SUITE 1925	MONTREAL	QC	H3B 5J2	CANADA
NOMURA SECURITIES (7507)	ATTN: HERNAN SANCHEZ OR REORG MGR	WORLDWIDE PLAZA	309 W. 49TH ST., 10TH FLOOR	NEW YORK	NY	10019	
NOMURA SECURITIES/FIXED INCOME (5222)	ATTN: JOHN KELLERHER OR REORG MGR	2 WORLD FINANCIAL CENTER, BLDG B.		NEW YORK	NY	10281-1198	
NORTHERN TRUST CO (2669)	ATTN: ROBERT VALENTIN OR REORG MGR	801 S CANAL STREET	FLOOR C1N	CHICAGO	IL	60607	
NORTHERN TRUST CO (2669)	ATTN: ANDREW LUSSEN OR REORG MGR	801 S CANAL STREET	FLOOR C1N	CHICAGO	IL	60607	
NTHRN/FFA (2778)	ATTN: PENNY PETERSON	50 S. LASALLE STREET		CHICAGO	IL	60675	
ODLUM BROWN LIMITED/CDS** (5074)	ATTN: RON RAK OR REORG MGR	250 HOWE ST.	SUITE 1100	VANCOUVER	BC	V6C 3T4	CANADA
OPPENHEIMER & CO. INC. (0571)	ATTN: OSCAR MAZARIO OR REORG MGR	85 BROAD STREET	4TH FLOOR	NEW YORK	NY	10004	
OPPENHEIMER & CO. INC. (0571)	ATTN: COLIN SANDY OR REORG MGR	125 BROAD STREET	15TH FLOOR	NEW YORK	NY	10004	
OPTIONSPRESS, INC (0338)	ATTN: SCOTT JOHNSON OR REORG MGR	311 W. MONROE STREET		CHICAGO	IL	60606	
PENSCO TRUST COMPANY (5998)	ATTN: PROXY MGR	1560 BROADWAY, SUITE 400		DENVER	CO	80202-3308	
PERSHING LLC (0443)	ATTN: EDDIE ORLANDO OR REORG MGR	SECURITIES CORPORATION	1 PERSHING PLAZA 7TH FLOOR - REORG.	JERSEY CITY	NJ	07399	
PERSHING LLC (0443)	ATTN: AL HERNANDEZ OR REORG MGR	SECURITIES CORPORATION 1 PERSHING PLAZA 7TH FLOOR -REORG.		JERSEY CITY	NJ	07399	
PERSHING LLC (0443)	ATTN: JOSEPH LAVARA OR REORG MGR	1 PERSHING PLAZA		JERSEY CITY	NJ	07399	
PHILLIP CAPITAL INC. (8460)	ATTN: PROXY MGR	141 W Jackson Blvd #3050		CHICAGO	IL	60604	
PI FINANCIAL CORP./CDS** (5075)	ATTN: ROB MCNEIL OR REORG MGR	666 BURRARD ST.	SUITE 1900	VANCOUVER	BC	V6C 2G3	CANADA
PNC BANK, N.A. (2616)	ATTN: JANET CLEARY OR REORG MGR	8800 TINICUM BLVD	MS F6-F266-02-2	PHILADELPHIA	PA	19153	
PRIMEVEST FINANCIAL SERVICES (0701)	ATTN: MARK SCHOUVILLER OR REORG MGR	400 1ST STREET SOUTH		ST. CLOUD	MN	56301	
QTRADE SECURITIES INC. (5084)	ATTN: MARY KORAC OR PROXY MGR	505 BURRARD STREET, SUITE 1920		VANCOUVER	BC	V7X 1M6	CANADA
QTRADE SECURITIES INC./CDS** (5009)	ATTN: JOSEPH CHAU OR REORG MGR	ONE BENTALL CENTRE	505 BURRARD ST., SUITE 1920	VANCOUVER	BC	V7X 1M6	CANADA
QUANTEX CLEARING LLC (0294/7359)	ATTN: REORG MGR	70 HUDSON STREEET		HOBOKEN	NJ	07030	
QUESTRADE INC. (5084)	ATTN: MAURIZIO ARANI OR PROXY MGR	5650 YONGE STREET, SUITE 1700		TORONTO	ON	M2M 4G3	CANADA
RAYMOND JAMES & ASSOCIATES, INC. (0725)	ATTN: ROBERTA GREEN OR REORG MGR	880 CARILION PARKWAY TOWER 2, 4TH FLOOR		ST. PETERSBURG	FL	33716	

## Exhibit Y

In re: The Commonwealth of Puerto Rico, *et al.*  
Case No. 17-03283 (LTS)

Exhibit Y

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY
TEXAS TREASURY SAFEKEEPING (2622)	ATTN: JANIE DOMINGUEZ OR REORG MGR	208 E. 10TH ST.	ROOM 410	AUSTIN	TX	78701	
THE BANK OF NEW YORK MELLON (0901)	ATTN: JENNIFER MAY OR REORG MGR	525 WILLIAM PENN PLACE	SUITE 153-0400	PITTSBURGH	PA	15259	
THE BANK OF NOVA SCOTIA/WMF/CDS**-4838	ATTN: ARELENE AGNEW OR REORG MGR	44 KING STREET WEST SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
TRADESTATION (0271)	ATTN: RICK GORDON OR REORG MGR	CORPORATE ACTIONS DEPARTMENT	8050 SW 10TH ST SUITE 2000	PLANTATION	FL	33324	
TRADITION ASIEL SECURITIES (370)	ATTN: EMIL SOLDATI OR REORG MGR	75 PARK PLACE	4TH FLOOR	NEW YORK	NY	10007	
TRUSTMARK NATIONAL BANK (2852)	ATTN: JACK BALL OR REORG MGR	248 E. CAPITOL ST.	ROOM 580	JACKSON	MS	39201	CANADA
U.S. BANK N.A. (2803)	ATTN: PAUL KUXHAUS OR REORG MGR	1555 N. RIVER CENTER DRIVE SUITE 302		MILWAUKEE	WI	53212	
UBS AG STAMFORD/UBS AG LONDON (2507)	ATTN: JOSEPH POZOLANTE OR REORG MGR	315 DEADERICK STREET		NASHVILLE	TN	37238	
UBS FINANCIAL SERVICES LLC (0221)	ATTN: NEHA SOOD OR REORG MGR	315 DEADERICK STREET	5TH FLOOR	NASHVILLE	TN	37238	
UBS SECURITIES LLC (0642)	ATTN: JOSEPH POZOLANTE OR REORG MGR	315 DEADERICK STREET		NASHVILLE	TN	37238	
UBS SECURITIES LLC (0642)	ATTN: GREGORY CONTALDI OR REORG MGR	315 DEADERICK STREET		NASHVILLE	TN	37238	
UBS SECURITIES/SECURITIES LENDING (5284)	ATTN: JOSEPH SOMMA OR REORG MGR	677 WASHINGTON BLVD.		STAMFORD	CT	06902-0000	
UMB BANK, NATIONAL ASSOCIATION (2450)	ATTN: KAREN BOUCHARD OR REORG MGR	928 GRAND BLVD MAILSTOP 1010404		KANSAS CITY	MO	64106	
UNION BANK & TRUST COMPANY (2067)	ATTN: TRUST OPS - SHERI ZIMMERMAN	6811 S. 27TH STREET		LINCOLN	NE	68512	
UNION BANK & TRUST COMPANY (2067)	ATTN: REORG MGR	6811 S. 27TH STREET		LINCOLN	NE	68512	
UNION BANK OF CALIFORNIA, N.A. (2145)	ATTN: MARIA BRAGGE OR REORG MGR	350 CALIFORNIA STREET	8TH FLOOR	SAN FRANCISCO	CA	94104	
US BANCORP INVESTMENTS, INC. (0280)	ATTN: KEVIN BROWN OR REORG MGR	60 LIVINGSTON AVENUE		ST. PAUL	MN	55107	
US BANK (2803)	ATTN: PAUL KUXHAUS REORG MGR	1555 N RIVERCENTER DR	STE 302	MILWAUKEE	WI	53212	
USAA INVESTMENT MGMT (0367)	ATTN: JOYCE WILSON OR REORG MGR	9800 FREDRICKBURG ROAD		SAN ANTONIO	TX	78211	
VANGUARD (0062)	ATTN: CORPORATE ACTION	100 VANGUARD BLVD		MALVERN	PA	19355	
VANGUARD (0062)	ATTN: BRANDON R MITCHAM	OR CORPORATE ACTION	14321 N. NORTHSIGHT BLVD	SCOTTSDALE	AZ	85260	
VISION FINANCIAL MARKETS LLC (0595)	ATTN: ANA MARTINEZ/MARVIN MONZON	120 LONG RIDGE ROAD	3 NORTH	STAMFORD	CT	06902	
WEDBUSH MORGAN SECURITIES (0103)	ATTN: ALAN P. FERREIRA OR REORG MGR	1000 WILSHIRE BLVD		LOS ANGELES	CA	90017	
WELLS BANK (2027)	ATTN: LORA DAHLE OR REORG MGR	733 MARQUETTE AVE	MAC N9306-057 5TH FLOOR	MINNEAPOLIS	MN	55479	
WELLS FARGO BANK, N.A./SIG (2072)	ATTN: SCOTT NELLIS OR REORG MGR	1525 W T HARRIS BLVD.	1ST FLOOR	CHARLOTTE	NC	28262-8522	
WELLS FARGO INVESTMENT, LLC (0733)	MARGARET KLASSEN OR REORG DEPT.	625 MARQUETTE AVENUE	13TH FLOOR	MINNEAPOLIS	MN	55402-2308	
WELLS FARGO SECURITIES, LLC (0250)	ATTN: SCOTT NELLIS OR REORG MGR	CORP ACTIONS - MAC D109-010 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262	
WELLS FARGO SECURITIES, LLC (0250)	ATTN: STEVE TURNER OR REORG MGR	CORP ACTIONS - NC0675 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262	
WELLS FARGO SECURITIES, LLC (0250)	ATTN: ROBERT MATERA OR REORG MGR	CORP ACTIONS - NC0675 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262	
WILLIAM BLAIR & COMPANY (0771)	ATTN: SARAH AHRENS OR REORG MGR	222 WEST ADAMS STREET		CHICAGO	IL	60606	
WILSON-DAVIS & CO., INC. (0283)	ATTN: BILL WALKER OR REORG MGR	236 S. MAIN ST.		SALT LAKE CITY	UT	84101	
WILSON-DAVIS & CO., INC. (0283)	ATTN: JANET TAYLOR OR REORG MGR	236 S. MAIN ST.		SALT LAKE CITY	UT	84101	
WOLVERTON SECS/CDS (5079)	ATTN: BRUCE BROWNELL	777 DUNSMUIR STREET 17TH FLOOR P.O 10115		VANCOUVER	BC	V7Y 1J5	CANADA
WOLVERTON SECS/CDS (5079)	ATTN: IRENE DUNN OR REORG	777 DUNSMUIR STREET 17TH FLOOR P.O 10115		VANCOUVER	BC	V7Y 1J5	CANADA

**Exhibit Z**

Exhibit Z

Class 2 Reorg Nominees Service List  
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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
BROADRIDGE	JOB: E11665	51 MERCEDES WAY		EDGEWOOD	NY	11717
MEDIANT COMMUNICATIONS	ATTN: STEPHANIE FITZHENRY/PROXY CENTER	100 DEMAREST DRIVE		WAYNE	NJ	07470
DEPOSITORY TRUST CO.	ATTN: ED HAIDUK	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
DEPOSITORY TRUST CO.	ATTN: HORACE DALEY	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
BB & T SECURITIES(0702)	ATTN: JESSE W SPROUSE OR REORG DEPT.	8006 DISCOVERY DRIVE	SUITE 200	RICHMOND	VA	23229
BB & T SECURITIES(0702)	ATTN: RICKY JACKSON OR REORG DEPT.	CORPORATE ACTIONS	8006 DISCOVERY DRIVE	RICHMOND	VA	23229
BNY MELLON FMSBONDS (2023)	ATTN: SCOTT HABURA OR PROXY MGR	16 WALL STREET	5TH FLOOR	NEW YORK	NY	10005
CHARLES SCHWAB & CO., INC. (0164)	ATTN: DEBORAH JUNG OR REORG MGR.	2423 EAST LINCOLN DRIVE	1ST FLOOR	PHOENIX	AZ	85016-1215
CHARLES SCHWAB & CO., INC. (0164)	ATTN: NANCY BRIM OR REORG MGR.	2423 EAST LINCOLN DRIVE	PHX PEAK 02 K130	PHOENIX	AZ	85016-1215
CHARLES SCHWAB & CO., INC. (0164)	ATTN: CHRISTINA YOUNG OR REORG MGR.	2423 EAST LINCOLN DRIVE		PHOENIX	AZ	85016-1215
CITIGROUP GLOBAL MARKETS INC SALOMON (0418/0505)	ATTN: MANETH CHAP OR REORG MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610
CITIGROUP GLOBAL MARKETS INC. (0418)	ATTN: PAT HALLER OR REORG MGR.	111 WALL ST	6TH FLOOR	NEW YORK	NY	10005
CITIGROUP GLOBAL MARKETS INC. (0418/0505)	ATTN: ROSE MARIE YODICE OR REORG MGR	388 GREENWHICH STREET 11TH FLOOR		NEW YORK	NY	10013
CREDIT SUISSE SECURITIES (0355)	ATTN: ASHWINEE SAWH OR REORG MGR	11 MADISON AVENUE	23RD FLOOR	NEW YORK	NY	10010
CREDIT SUISSE SECURITIES USA LLC - (0355)	ATTN: TIM JOHNSON OR REORG MGR.	7033 LOUIS STEPHENS DRIVE		RESEARCH TRIANGLE PARK	NC	27709
CREDIT SUISSE SECURITIES USA LLC - (0355)	ATTN: ANTHONY MILO OR REORG MGR.	7033 LOUIS STEPHENS DRIVE	GLOBAL PROXY SERVICES	RESEARCH TRIANGLE PARK	NC	27709
CREDIT SUISSE SECURITIES USA LLC - (0355)	ATTN: SARAH CHANDRIKA OR REORG MGR.	ONE MADISON AVE		NEW YORK	NY	10010
D.A. DAVIDSON & CO. (0361)	ATTN: RITA LINSKEY OR REORG MGR	8 THIRD STREET NORTH P.O. BOX 5015		GREAT FALLS	MT	59403
E*TRADE /RIDGE CLEARING (0358)	ATTN: VICTOR LAU OR REORG MGR	34 EXCHANGE PLACE	501 PLAZA II	JERSEY CITY	NJ	07311
E*TRADE /RIDGE CLEARING (0385/0158)	ATTN: YASMINE CASSEUS OR REORG MGR	2 JOURNAL SQUARE PLAZA	5TH FLOOR	JERSEY CITY	NJ	07306-4001
FIDUCIARY SSB (0987)	ATTN: MIKE FEELEY/ROB RAY OR PROXY MGR	CORP ACTIONS - JAB5E 1776 HERITAGE DRIVE NORTH		QUINCY	MA	2171
FIRST CLEARING (0141)	ATTN: FINESSA ROSSON OR REORG DEPT.	1 NORTH JEFFERSON 9-F		ST. LOUIS	MO	63103
FIRST CLEARING, LLC (0141)	ATTN: MATT BUETTNER OR REORG DEPT.	2801 MARKET STREET	H0006-09B	ST. LOUIS	MO	63103
GOLDMAN SACHS (0005 / 5208 / 2941)	ATTN: ALEXANDER MUCHNIK OR REORG MGR	30 HUDSON STREET		JERSEY CITY	NJ	07302
GOLDMAN, SACHS & CO. (0005)	ATTN: ALEX MUCHNIK OR REORG MGR	30 HUDSON ST.	PROXY DEPARTMENT	JERSEY CITY	NJ	07302-0000
INTERACTIVE BROKERS/TH (0534)	ATTN: KARIN MCCARTHY OR REORG MGR	8 GREENWICH OFFICE PARK		GREENWICH	CT	06831
INTERACTIVE BROKERS/TH (0549/0534/0017)	ATTN: KARIN MCCARTHY OR REORG MGR	2 GREENWICH OFFICE PARK	2ND FLOOR, BUILDING 8	GREENWICH	CT	06830
J.P. MORGAN CLEARING CORP. (0352)	ATTN: ERIC OSZUSTOQICZ OR REORG MGR	3 CHASE METROTECH CENTER	PROXY DEPT./NY1-H034	BROOKLYN	NY	11245-0001
J.P. MORGAN CLEARING CORP. (0352)	ATTN: REORG MGR	500 STANTON CHRISTIANA ROAD	PROXY DEPT./NY1-H035	NEWARK	DE	19713
J.P. MORGAN CLEARING CORP. (0352)	ATTN: BRODERICK WALKER OR REORG MGR	DEPT. C, CASHIERS DEPARTMENT ONE METROTECH	CENTER NORTH REORG DEPT 4TH FLOOR	BROOKLYN	NY	11201-3862
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: REGINA LUTZ OR REORG MGR	1801 MARKET STREET	9TH FLOOR	PHILADELPHIA	PA	19103-1675
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: BOB MARTIN OR REORG MGR	1801 MARKET STREET	9TH FLOOR	PHILADELPHIA	PA	19103-1675
JEFFERIES & COMPANY, INC. (0019)	ATTN: RAY DESOUZA OR REORG MGR	HARBORSIDE FINANCIAL CENTER 705 PLAZA 3		JERSEY CITY	NJ	07311
JEFFERIES & COMPANY, INC. (0019)	ATTN: REORG MGR	34 EXCHANGE PLACE		JERSEY CITY	NJ	07311
JPMCH/CTC (2424)	ATTN: DARRIN NELSON OR REORG MGR	14201 DALLAS PARKWAY	13TH FLOOR	DALLAS	TX	75254
JPMCH/CTC (2424)	ATTN: PHILLIP ROY OR REORG MGR	14201 DALLAS PARKWAY	13TH FLOOR	DALLAS	TX	75254
JPMORGAN CHASE BANK, NA (0902)	ATTN: JACOB BACK OR REORG MGR	14201 DALLAS PARKWAY	12TH FLOOR	DALLAS	TX	75254

Exhibit Z

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
JPMORGAN CHASE BANK, NA (0902)	ATTN: PHILIP ROY OR REORG MGR	14201 DALLAS PARKWAY	12TH FLOOR	DALLAS	TX	75254
LPL FINANCIAL CORPORATION (0075)	ATTN: CORPORATE ACTIONS	1055 LPL WAY		FORT MILL	SC	29715
MORGAN STANLEY & CO. (0050)	ATTN: IRVING CORUJO OR REORG MGR	ONE NEW YORK PLAZA	7TH FLOOR	NEW YORK	NY	10004
MORGAN STANLEY & CO. INCORPORATED-50	ATTN: RAQUEL DEL MONTE OR REORG	ONE NEW YORK PLAZA 7TH FLOOR		NEW YORK	NY	10004
MORGAN STANLEY & CO./INTL PLC (7309)	ATTN: DAN SPADACCINI OR REORG MGR	901 SOUTH BOND ST 6TH FL		BALTIMORE	MD	21231
MORGAN STANLEY & CO./INTL PLC (7309)	ATTN: BRIAN O'DOWD OR REORG MGR	901 SOUTH BOND STREET 6TH FLOOR		BALTIMORE	MD	21231
MORGAN STANLEY & CO./INTL PLC (7309)	ATTN: GREGORY CONTALDI OR REORG MGR	901 SOUTH BOND STREET 6TH FLOOR		BALTIMORE	MD	21231
MORGAN STANLEY SMITH BARNEY LLC (0015)	ATTN: JOHN BARRY OR REORG MGR	1300 THAMES STREET WHARF		BALTIMORE	MD	21231
MORGAN STANLEY TRUST N.A. (2267)	ATTN: DAVID LAI OR REORG MANAGER	1 NEW YORK PLAZA	41ST FLOOR	NEW YORK	NY	10004
NATIONAL FINANCIAL SERVICES LLC (0226)	ATTN: SEAN COLE OR REORG MGR	499 WASHINGTON BLVD	5TH FLOOR	JERSEY CITY	NJ	07310
NATIONAL FINANCIAL SERVICES LLC (0226)	ATTN: KARL BAKER OR REORG MGR	499 WASHINGTON BLVD	5TH FLOOR	JERSEY CITY	NJ	07310
NORTHERN TRUST CO (2669)	ATTN: ROBERT VALENTIN OR REORG MGR	801 S CANAL STREET	FLOOR C1N	CHICAGO	IL	60607
NORTHERN TRUST CO (2669)	ATTN: ANDREW LUSSEN OR REORG MGR	801 S CANAL STREET	FLOOR C1N	CHICAGO	IL	60607
OPPENHEIMER & CO. INC. (0571)	ATTN: OSCAR MAZARIO OR REORG MGR	85 BROAD STREET	4TH FLOOR	NEW YORK	NY	10004
OPPENHEIMER & CO. INC. (0571)	ATTN: COLIN SANDY OR REORG MGR	125 BROAD STREET	15TH FLOOR	NEW YORK	NY	10004
PERSHING LLC (0443)	ATTN: EDDIE ORLANDO OR REORG MGR	SECURITIES CORPORATION	1 PERSHING PLAZA 7TH FLOOR - REORG.	JERSEY CITY	NJ	07399
PERSHING LLC (0443)	ATTN: AL HERNANDEZ OR REORG MGR	SECURITIES CORPORATION 1 PERSHING PLAZA 7TH FLOOR -REORG.		JERSEY CITY	NJ	07399
PERSHING LLC (0443)	ATTN: JOSEPH LAVARA OR REORG MGR	1 PERSHING PLAZA		JERSEY CITY	NJ	07399
RAYMOND JAMES & ASSOCIATES, INC. (0725)	ATTN: ROBERTA GREEN OR REORG MGR	880 CARILION PARKWAY TOWER 2, 4TH FLOOR		ST. PETERSBURG	FL	33716
RBC CAPITAL MARKETS (0235)	ATTN: STEVE SCHAFER OR REORG MGR	60 SOUTH 6TH STREET		MINNEAPOLIS	MN	55402
SOUTHWEST SECURITIES, INC. (0279)	ATTN: DORIS KRAJC OR REORG MGR	1201 ELM STREET	SUITE 3700	DALLAS	TX	75270
SOUTHWEST SECURITIES, INC. (0279)	ATTN: CHRISTINA FINZEN OR RORG MGR	1201 ELM STREET	SUITE 3700	DALLAS	TX	75270
SOUTHWEST SECURITIES, INC. (0279)	ATTN: RHONDA JACKSON OR REORG MGR	1201 ELM STREET	SUITE 3500	DALLAS	TX	75270
STATE STREET (0997)	ATTN: MIKE FEELEY/ROB RAY OR REORG MGR	CORP ACTIONS - JAB5E	1776 HERITAGE DRIVE	NORTH QUINCY	MA	02171
STATE STREET BANK & TRUST/STATE STREET TOTAL ETF (2950)	ATTN: MIKE FEELEY/ROB RAY OR PROXY MGR	CORP ACTIONS - JAB5E 1776 HERITAGE DRIVE NORTH		QUINCY	MA	2171
STATE STREET BANK AND TRUST (0997/2319)	ATTN: CHRISTINE SULLIVAN OR REORG MGR	CORP ACTIONS - JAB5E	1776 HERITAGE DRIVE	NORTH QUINCY	MA	02171
STATE STREET BANK AND TRUST (0997/2319)	ATTN: MIKE FEELEY / ROB RAY OR REORG MGR	CORP ACTIONS - JAB5E	1776 HERITAGE DRIVE	NORTH QUINCY	MA	02171
STIFEL, NICOLAUS & CO (0793)	ATTN: CHRIS WIEGAND OR REORG MGR	501 N. BROADWAY	7TH FLOOR STOCK RECORD DEPT	ST. LOUIS	MO	63102
STIFEL, NICOLAUS & CO (0793)	ATTN: CRAIG MCINTOSH OR REORG MGR	501 N. BROADWAY	REORG DEPT	ST. LOUIS	MO	63102
TD AMERITRADE CLEARING, INC. (0188)	ATTN: MANDI FOSTER OR REORG MGR	1005 NORTH AMERITRADE PLACE		BELLEVUE	NE	68005
TD AMERITRADE CLEARING, INC. (0188)	ATTN: GARY SWAIN OR REORG MGR	1005 NORTH AMERITRADE PLACE		BELLEVUE	NE	68005
THE BANK OF NEW YORK MELLON (0901)	ATTN: JENNIFER MAY OR REORG MGR	525 WILLIAM PENN PLACE	SUITE 153-0400	PITTSBURGH	PA	15259
UBS FINANCIAL SERVICES LLC (0221)	ATTN: NEHA SOOD OR REORG MGR	315 DEADERICK STREET	5TH FLOOR	NASHVILLE	TN	37238
VANGUARD (0062)	ATTN: CORPORATE ACTION	100 VANGUARD BLVD		MALVERN	PA	19355
VANGUARD (0062)	ATTN: BRANDON R MITCHAM	OR CORPORATE ACTION	14321 N. NORTHSIGHT BLVD	SCOTTSDALE	AZ	85260
WELLS FARGO SECURITIES, LLC (0250)	ATTN: SCOTT NELLIS OR REORG MGR	CORP ACTIONS - MAC D109-010 1525 WEST W.T. HARRRIS BLVD, 1B1		CHARLOTTE	NC	28262
WELLS FARGO SECURITIES, LLC (0250)	ATTN: STEVE TURNER OR REORG MGR	CORP ACTIONS - NC0675 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262

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WELLS FARGO SECURITIES, LLC (0250)	ATTN: ROBERT MATERA OR REORG MGR	CORP ACTIONS - NC0675 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262

**Exhibit AA**



Exhibit AA  
Class 3 Reorg Nominees Service List  
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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
BROADRIDGE	JOB: E11666	51 MERCEDES WAY		EDGEWOOD	NY	11717
MEDIANT COMMUNICATIONS	ATTN: STEPHANIE FITZHENRY/PROXY CENTER	100 DEMAREST DRIVE		WAYNE	NJ	07470
DEPOSITORY TRUST CO.	ATTN: ED HAIDUK	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
DEPOSITORY TRUST CO.	ATTN: HORACE DALEY	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
BARCLAYS CAPITAL INC. (0229/8455/7256/7254/5101)	ATTN: ANTHONY SCIARAFFO OR CORPORATE ACTIONS	745 SEVENTH AVENUE	16TH FLOOR	NEW YORK	NY	10019
BNY MELLON FMSBONDS (2023)	ATTN: SCOTT HABURA OR PROXY MGR	16 WALL STREET	5TH FLOOR	NEW YORK	NY	10005
CHARLES SCHWAB & CO., INC. (0164)	ATTN: DEBORAH JUNG OR REORG MGR.	2423 EAST LINCOLN DRIVE	1ST FLOOR	PHOENIX	AZ	85016-1215
CHARLES SCHWAB & CO., INC. (0164)	ATTN: NANCY BRIM OR REORG MGR.	2423 EAST LINCOLN DRIVE	PHX PEAK 02 K130	PHOENIX	AZ	85016-1215
CHARLES SCHWAB & CO., INC. (0164)	ATTN: CHRISTINA YOUNG OR REORG MGR.	2423 EAST LINCOLN DRIVE		PHOENIX	AZ	85016-1215
CITIBANK, N.A. (0908)	ATTN: CAROLYN TREBUS OR REORG MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610
CITIBANK, N.A. (0908)	ATTN: EVENTS CREATION OR REORG MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610
CITIBANK, N.A. (0908)	ATTN: SANDRA HERNANDEZ OR REORG MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610
CITIBANK, N.A. (0908)	ATTN: SHERIDA SINANAN OR REORG MGR	3800 CITIBANK CENTER	B/3RD FLOOR/ZONE 12	TAMPA	FL	33610
CITIGROUP GLOBAL MARKETS INC SALOMON (0418/0505)	ATTN: MANETH CHAP OR REORG MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610
CITIGROUP GLOBAL MARKETS INC. (0418)	ATTN: PAT HALLER OR REORG MGR.	111 WALL ST	6TH FLOOR	NEW YORK	NY	10005
COR LLC (0052)	ATTN: AMBRA STRAIGHT OR REORG MGR	9300 UNDERWOOD AVENUE	SUITE 400	OMAHA	NE	68114
COR LLC (0052)	ATTN: LUKE HOLLAND OR REORG MGR	1200 LANDMARK CENTER	SUITE 800	OMAHA	NE	68102
D.A. DAVIDSON & CO. (0361)	ATTN: RITA LINSKEY OR REORG MGR	8 THIRD STREET NORTH P.O. BOX 5015		GREAT FALLS	MT	59403
E*TRADE /RIDGE CLEARING (0358)	ATTN: VICTOR LAU OR REORG MGR	34 EXCHANGE PLACE	501 PLAZA II	JERSEY CITY	NJ	07311
E*TRADE /RIDGE CLEARING (0385/0158)	ATTN: YASMINE CASSEUS OR REORG MGR	2 JOURNAL SQUARE PLAZA	5TH FLOOR	JERSEY CITY	NJ	07306-4001
EDWARD JONES (0057)	ATTN: GERRI KAEMPFE OR REORG MGR	CORPORATE ACTIONS & DISTRIBUTION	12555 MANCHESTER ROAD	ST. LOUIS	MO	63131
EDWARD JONES (0057)	CORPORATE ACTIONS & DISTRIBUTION	201 PROGRESS PARKWAY		MARYLAND HEIGHTS	MO	63043
EDWARD JONES (0057)	ATTN: DEREK ADAMS OR REORG MGR	CORPORATE ACTIONS & DISTRIBUTION	12555 MANCHESTER ROAD	ST. LOUIS	MO	63131
FIRST CLEARING (0141)	ATTN: FINESSA ROSSON OR REORG DEPT.	1 NORTH JEFFERSON 9-F		ST. LOUIS	MO	63103
FIRST CLEARING, LLC (0141)	ATTN: MATT BUETTNER OR REORG DEPT.	2801 MARKET STREET	H0006-09B	ST. LOUIS	MO	63103
GOLDMAN SACHS (0005 / 5208 / 2941)	ATTN: ALEXANDER MUCHNIK OR REORG MGR	30 HUDSON STREET		JERSEY CITY	NJ	07302
GOLDMAN, SACHS & CO. (0005)	ATTN: ALEX MUCHNIK OR REORG MGR	30 HUDSON ST.	PROXY DEPARTMENT	JERSEY CITY	NJ	07302-0000
INTERACTIVE BROKERS RETAIL EQUITY CL - 534	MARIA TARDIO OR REORG DEPT.	1 PICKWICK PLAZA		GREENWICH	CT	06830
INTERACTIVE BROKERS/TH (0534)	ATTN: KARIN MCCARTHY OR REORG MGR	8 GREENWICH OFFICE PARK		GREENWICH	CT	06831
J.P. MORGAN CLEARING CORP. (0352)	ATTN: ERIC OSZUSTOQICZ OR REORG MGR	3 CHASE METROTECH CENTER	PROXY DEPT./NY1-H034	BROOKLYN	NY	11245-0001
J.P. MORGAN CLEARING CORP. (0352)	ATTN: REORG MGR	500 STANTON CHRISTIANA ROAD	PROXY DEPT./NY1-H035	NEWARK	DE	19713

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
J.P. MORGAN CLEARING CORP. (0352)	ATTN: BRODERICK WALKER OR REORG MGR	DEPT. C, CASHIERS DEPARTMENT ONE METROTECH	CENTER NORTH REORG DEPT 4TH FLOOR	BROOKLYN	NY	11201-3862
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: REGINA LUTZ OR REORG MGR	1801 MARKET STREET	9TH FLOOR	PHILADELPHIA	PA	19103-1675
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: BOB MARTIN OR REORG MGR	1801 MARKET STREET	9TH FLOOR	PHILADELPHIA	PA	19103-1675
JEFFERIES & COMPANY, INC. (0019)	ATTN: RAY DESOUZA OR REORG MGR	HARBORSIDE FINANCIAL CENTER 705 PLAZA 3		JERSEY CITY	NJ	07311
JEFFERIES & COMPANY, INC. (0019)	ATTN: REORG MGR	34 EXCHANGE PLACE		JERSEY CITY	NJ	07311
JPMCH/CTC (2424)	ATTN: DARRIN NELSON OR REORG MGR	14201 DALLAS PARKWAY	13TH FLOOR	DALLAS	TX	75254
JPMCH/CTC (2424)	ATTN: PHILLIP ROY OR REORG MGR	14201 DALLAS PARKWAY	13TH FLOOR	DALLAS	TX	75254
JPMORGAN CHASE BANK, NA (0902)	ATTN: JACOB BACK OR REORG MGR	14201 DALLAS PARKWAY	12TH FLOOR	DALLAS	TX	75254
JPMORGAN CHASE BANK, NA (0902)	ATTN: PHILIP ROY OR REORG MGR	14201 DALLAS PARKWAY	12TH FLOOR	DALLAS	TX	75254
LPL FINANCIAL CORPORATION (0075)	ATTN: CORPORATE ACTIONS	1055 LPL WAY		FORT MILL	SC	29715
MANUFACTURERS AND TRADERS (0990)	ATTN: DON SCHMIDT OR REORG MGR	ONE M&T PLAZA	8TH FLOOR	BUFFALO	NY	14240
MORGAN STANLEY & CO. (0050)	ATTN: IRVING CORUJO OR REORG MGR	ONE NEW YORK PLAZA	7TH FLOOR	NEW YORK	NY	10004
MORGAN STANLEY & CO. INCORPORATED-50	ATTN: RAQUEL DEL MONTE OR REORG	ONE NEW YORK PLAZA 7TH FLOOR		NEW YORK	NY	10004
MORGAN STANLEY & CO./INTL PLC (7309)	ATTN: DAN SPADACCINI OR REORG MGR	901 SOUTH BOND ST 6TH FL		BALTIMORE	MD	21231
MORGAN STANLEY & CO./INTL PLC (7309)	ATTN: BRIAN O'DOWD OR REORG MGR	901 SOUTH BOND STREET 6TH FLOOR		BALTIMORE	MD	21231
MORGAN STANLEY & CO./INTL PLC (7309)	ATTN: GREGORY CONTALDI OR REORG MGR	901 SOUTH BOND STREET 6TH FLOOR		BALTIMORE	MD	21231
MORGAN STANLEY SMITH BARNEY LLC (0015)	ATTN: JOHN BARRY OR REORG MGR	1300 THAMES STREET WHARF		BALTIMORE	MD	21231
NATIONAL FINANCIAL SERVICES LLC (0226)	ATTN: SEAN COLE OR REORG MGR	499 WASHINGTON BLVD	5TH FLOOR	JERSEY CITY	NJ	07310
NATIONAL FINANCIAL SERVICES LLC (0226)	ATTN: KARL BAKER OR REORG MGR	499 WASHINGTON BLVD	5TH FLOOR	JERSEY CITY	NJ	07310
NORTHERN TRUST CO (2669)	ATTN: ROBERT VALENTIN OR REORG MGR	801 S CANAL STREET	FLOOR C1N	CHICAGO	IL	60607
NORTHERN TRUST CO (2669)	ATTN: ANDREW LUSSEN OR REORG MGR	801 S CANAL STREET	FLOOR C1N	CHICAGO	IL	60607
OPPENHEIMER & CO. INC. (0571)	ATTN: OSCAR MAZARIO OR REORG MGR	85 BROAD STREET	4TH FLOOR	NEW YORK	NY	10004
OPPENHEIMER & CO. INC. (0571)	ATTN: COLIN SANDY OR REORG MGR	125 BROAD STREET	15TH FLOOR	NEW YORK	NY	10004
PERSHING LLC (0443)	ATTN: EDDIE ORLANDO OR REORG MGR	SECURITIES CORPORATION	1 PERSHING PLAZA 7TH FLOOR - REORG.	JERSEY CITY	NJ	07399
PERSHING LLC (0443)	ATTN: AL HERNANDEZ OR REORG MGR	SECURITIES CORPORATION 1 PERSHING PLAZA 7TH FLOOR -REORG.		JERSEY CITY	NJ	07399

Exhibit AA

Class 3 Reorg Nominees Service List  
Served via Overnight Mail or Next Business Day Service

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
PERSHING LLC (0443)	ATTN: JOSEPH LAVARA OR REORG MGR	1 PERSHING PLAZA		JERSEY CITY	NJ	07399
PRIMEVEST FINANCIAL SERVICES (0701)	ATTN: MARK SCHOUVILLER OR REORG MGR	400 1ST STREET SOUTH		ST. CLOUD	MN	56301
RAYMOND JAMES & ASSOCIATES, INC. (0725)	ATTN: ROBERTA GREEN OR REORG MGR	880 CARILION PARKWAY TOWER 2, 4TH FLOOR		ST. PETERSBURG	FL	33716
RBC CAPITAL MARKETS (0235)	ATTN: STEVE SCHAFER OR REORG MGR	60 SOUTH 6TH STREET		MINNEAPOLIS	MN	55402
RELIANCE TRUST COMPANY/SWMS2 (2085)	ATTN: CORPORATE ACTIONS GROUP	1100 ABERNATHY RD SUITE 400		ATLANTA	GA	30328-5634
ROBERT W. BAIRD & CO. (0547)	ATTN: JAN SUDFELD OR REORG MGR	777 E. WISCONSIN AVENUE	19TH FLOOR	MILWAUKEE	WI	53202
ROBERT W. BAIRD & CO. (0547)	ATTN: TRACY TRENSCH OR REORG MGR	777 E. WISCONSIN AVENUE		MILWAUKEE	WI	53202
SANFORD C. BERNSTEIN (0013)	ATTN: CARMINE CARRELLA OR REORG MGR	ONE NORTH LEXINGTON AVENUE		WHITE PLAINS	NY	10601-1785
SOUTHWEST SECURITIES, INC. (0279)	ATTN: DORIS KRAJC OR REORG MGR	1201 ELM STREET	SUITE 3700	DALLAS	TX	75270
SOUTHWEST SECURITIES, INC. (0279)	ATTN: CHRISTINA FINZEN OR RORG MGR	1201 ELM STREET	SUITE 3700	DALLAS	TX	75270
SOUTHWEST SECURITIES, INC. (0279)	ATTN: RHONDA JACKSON OR REORG MGR	1201 ELM STREET	SUITE 3500	DALLAS	TX	75270
SSB&T CO/CLIENT CUSTODY SERVICES (2678)	ATTN: MYRIAM PIERVIL OR REORG MGR	1776 HERITAGE DRIVE NORTH		QUINCY	MA	02171
STATE STREET (0997)	ATTN: MIKE FEELEY/ROB RAY OR REORG MGR	CORP ACTIONS - JAB5E	1776 HERITAGE DRIVE	NORTH QUINCY	MA	02171
STATE STREET BANK & TRUST/STATE STREET TOTAL ETF (2950)	ATTN: MIKE FEELEY/ROB RAY OR PROXY MGR	CORP ACTIONS - JAB5E 1776 HERITAGE DRIVE NORTH		QUINCY	MA	2171
STATE STREET BANK AND TRUST (0997/2319)	ATTN: CHRISTINE SULLIVAN OR REORG MGR	CORP ACTIONS - JAB5E	1776 HERITAGE DRIVE	NORTH QUINCY	MA	02171
STATE STREET BANK AND TRUST (0997/2319)	ATTN: MIKE FEELEY / ROB RAY OR REORG MGR	CORP ACTIONS - JAB5E	1776 HERITAGE DRIVE	NORTH QUINCY	MA	02171
STEPHENS INC. (0419)	ATTN: LINDA THOMPSON OR REORG MGR	111 CENTER STREET	4TH FLOOR	LITTLE ROCK	AR	72201
STIFEL, NICOLAUS & CO (0793)	ATTN: CHRIS WIEGAND OR REORG MGR	501 N. BROADWAY	7TH FLOOR STOCK RECORD DEPT	ST. LOUIS	MO	63102
STIFEL, NICOLAUS & CO (0793)	ATTN: CRAIG MCINTOSH OR REORG MGR	501 N. BROADWAY	REORG DEPT	ST. LOUIS	MO	63102
TD AMERITRADE CLEARING, INC. (0188)	ATTN: MANDI FOSTER OR REORG MGR	1005 NORTH AMERITRADE PLACE		BELLEVUE	NE	68005
TD AMERITRADE CLEARING, INC. (0188)	ATTN: GARY SWAIN OR REORG MGR	1005 NORTH AMERITRADE PLACE		BELLEVUE	NE	68005
THE BANK OF NEW YORK MELLON (0901)	ATTN: JENNIFER MAY OR REORG MGR	525 WILLIAM PENN PLACE	SUITE 153-0400	PITTSBURGH	PA	15259
U.S. BANK N.A. (2803)	ATTN: PAUL KUXHAUS OR REORG MGR	1555 N. RIVER CENTER DRIVE SUITE 302		MILWAUKEE	WI	53212
UBS FINANCIAL SERVICES LLC (0221)	ATTN: NEHA SOOD OR REORG MGR	315 DEADERICK STREET	5TH FLOOR	NASHVILLE	TN	37238
UMB BANK, NATIONAL ASSOCIATION (2450)	ATTN: KAREN BOUCHARD OR REORG MGR	928 GRAND BLVD MAILSTOP 1010404		KANSAS CITY	MO	64106
US BANCORP INVESTMENTS, INC. (0280)	ATTN: KEVIN BROWN OR REORG MGR	60 LIVINGSTON AVENUE		ST. PAUL	MN	55107
VANGUARD (0062)	ATTN: CORPORATE ACTION	100 VANGUARD BLVD		MALVERN	PA	19355
VANGUARD (0062)	ATTN: BRANDON R MITCHAM	OR CORPORATE ACTION	14321 N. NORTHSIGHT BLVD	SCOTTSDALE	AZ	85260
WELLS BANK (2027)	ATTN: LORA DAHLE OR REORG MGR	733 MARQUETTE AVE	MAC N9306-057 5TH FLOOR	MINNEAPOLIS	MN	55479

Class 3 Reorg Nominees Service List  
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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
WELLS FARGO SECURITIES, LLC (0250)	ATTN: SCOTT NELLIS OR REORG MGR	CORP ACTIONS - MAC D109-010 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262
WELLS FARGO SECURITIES, LLC (0250)	ATTN: STEVE TURNER OR REORG MGR	CORP ACTIONS - NC0675 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262
WELLS FARGO SECURITIES, LLC (0250)	ATTN: ROBERT MATERA OR REORG MGR	CORP ACTIONS - NC0675 1525 WEST W.T. HARRIS BLVD, 1B1		CHARLOTTE	NC	28262

**Exhibit BB**

CHN Only Proxy Nominees Service List  
Served via Overnight Mail or Next Business Day Service

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
BROADRIDGE	JOB: N26519	51 MERCEDES WAY		EDGEWOOD	NY	11717
MEDIANT COMMUNICATIONS	ATTN: STEPHANIE FITZHENRY/PROXY CENTER	100 DEMAREST DRIVE		WAYNE	NJ	07470
DEPOSITORY TRUST CO.	ATTN: ED HAIDUK	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
DEPOSITORY TRUST CO.	ATTN: HORACE DALEY	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
AMERICAN ENTERPRISE (0216/0756/2146)	ATTN: ERIN M STIELER	682 AMP FINANCIAL CENTER		MINNEAPOLIS	MN	55474
AMERICAN ENTERPRISE (0216/0756/2146)	ATTN: GREG WRAALSTAD	901 3RD AVE SOUTH		MINNEAPOLIS	MN	55474
AMERICAN ENTERPRISE (0216/0756/2146)	ATTN: PROXY MGR	2178 AMERIPRISE FINANCIAL CENTER	ROUTING: S6/2178	MINNEAPOLIS	MN	55474
BAIRD & CO. INCORPORATED (0547)	ATTN: JAN SUDFELD	777 E. WISCONSIN AVENUE	19TH FLOOR	MILWAUKEE	WI	53202
BAIRD & CO. INCORPORATED (0547)	ATTN: JANE ERBE OR PROXY MGR	777 E. WISCONSIN AVENUE		MILWAUKEE	WI	53202
BANK OF AMERICA, NA/GWI M (0955)	ATTN: SHARON BROWN OR PROXY MGR	1201 MAIN STREET	9TH FLOOR	DALLAS	TX	75202
BNY MELLON FMSBONDS (2023)	ATTN: JENNIFER MAY	16 WALL STREET 5TH FLOOR		NEW YORK	NY	10005
BNY MELLON FMSBONDS (2023)	ATTN: SCOTT HABURA OR PROXY MGR	16 WALL STREET 5TH FLOOR		NEW YORK	NY	10005
CHARLES SCHWAB & CO., INC. (0164)	ATTN: CHRISTINA YOUNG	2423 E LINCOLN DRIVE		PHOENIX	AZ	85016-1215
CHARLES SCHWAB & CO., INC. (0164)	ATTN: JANA TONGSON OR PROXY MGR	2423 EAST LINCOLN DRIVE PHXPEAK-01-1B571A		PHOENIX	AZ	85016
CITIBANK, N.A. (0908)	ATTN: CAROLYN TREBUS OR PROXY MGR	3800 CITIBANK CENTER B3-12		TAMPA	FL	33610
CITIBANK, N.A. (0908)	ATTN: PAUL WATTERS	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12	TAMPA	FL	33610
E*TRADE CLEARING LLC (0385)	ATTN: JOHN ROSENBAACH	1271 AVENUE OF THE AMERICAS	14TH FLOOR	NEW YORK	NY	10020
E*TRADE CLEARING LLC (0385)	ATTN: VICTOR LAU OR PROXY MGR	34 EXCHANGE PLACE	PLAZA II	JERSEY CITY	NJ	07311
FIDUCIARY SSB (0987)	ATTN: STEPHEN M. MORAN	225 FRANKLIN STREET MAO-3		BOSTON	MA	02110
GLENMEDE TRUST CO (2139)	ATTN: DARLENE WARREN OR PROXY MGR	ONE LIBERTY PLACE SUITE 1200	1650 MARKET STREET	PHILADELPHIA	PA	19103
GLENMEDE TRUST CO (2139)	ATTN: LINDA BELICINI OR PROXY MGR	ONE LIBERTY PLACE, SUITE 1200 1650 MARKET STREET		PHILADELPHIA	PA	19103
GOLDMAN SACHS BANK (2941)	ATTN: PATRICIA BALDWIN OR PROXY MGR	ONE NEW YORK PLAZA 45TH FLOOR		NEW YORK	NY	10004
GOLDMAN, SACHS & CO. (0005/5208)	ATTN: DEVIN GEIMAN OR PROXY MGR	30 HUDSON STREET PROXY DEPARTMENT		JERSEY CITY	NJ	07302
INTERACTIVE BROKERS (0017/0534)	ATTN: KARIN MCCARTHY	8 GREENWICH OFFICE PARK		GREENWICH	CT	06831
INTERACTIVE BROKERS (0017/0534)	ATTN: KARIN MCCARTHY	2 GREENWICH OFFICE PARK, 2ND FLOOR		GREENWICH	CT	06831
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: BOB MARTIN OR PROXY MGR	1801 MARKET STREET 9TH FLOOR		PHILADELPHIA	PA	19103-1675
JPMORGAN CHASE BANK, NA (0902)	ATTN: JACOB BACK OR PROXY MGR	14201 DALLAS PARKWAY 12TH FLOOR		DALLAS	TX	75254
JPMORGAN CHASE BANK, NA (0902)	ATTN: SACHIN GOYAL	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR 02	NEWARK	DE	19713-2107
JPMS/JPMC (0352)	ATTN: JOHN FAY	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR: 03	NEWARK	DE	19713-2107
LPL FINANCIAL CORPORATION (0075)	ATTN: KRISTIN KENNEDY	9785 TOWNE CENTER DRIVE		SAN DIEGO	CA	92121-1968
LPL FINANCIAL CORPORATION (0075)	ATTN: MARTHA LANG	4828 PARKWAY PLAZA BLVD		CHARLOTTE	NC	28217
MANUFACTURERS AND TRADERS (0990)	ATTN: DON SCHMIDT OR PROXY MGR	ONE M&T PLAZA 8TH FLOOR		BUFFALO	NY	14240
MANUFACTURERS AND TRADERS (0990)	ATTN: TONY LAGAMBINA	ONE M&T PLAZA 8TH FLOOR		BUFFALO	NY	14203
MERRILL LYNCH, PIERCE, FENNER (0161/8862/5198/5143/0773)	ATTN: EARL WEEKS OR PROXY MGR	4804 DEER LAKE DR E		JACKSONVILLE	FL	32246
MORGAN STANLEY	ATTN; MS PROXY DEPT	1300 THAMES STREET WHARF		BALTIMORE	MD	21231
MORGAN STANLEY & CO LLC. (0050)	ATTN: KENNETH EWING OR PROXY MGR	1300 THAMES STREET WHARF 7TH FLOOR		BALTIMORE	MD	21231
MORGAN STANLEY & CO LLC. (0050)	ATTN: MICHELLE FORD	901 SOUTH BOND ST, 6TH FL		BALTIMORE	MD	21231
MORGAN STANLEY TRUST N.A./II (2522)	ATTN: PROXY MGR	1300 THAMES ST	THAMES STREET WHARF 4TH FLOOR	BALTIMORE	MD	21231
NATIONAL FINANCIAL SERVICES LLC (0226)	ATTN: PROXY MANAGER	499 WASHINGTON BLVD. 5TH FL		JERSEY CITY	NJ	07310
OPPENHEIMER & CO. INC. (0571/0303)	ATTN: OSCAR MAZARIO OR PROXY MGR	85 BROAD STREET		NEW YORK	NY	10004
OPPENHEIMER & CO. INC. (0571/0303)	ATTN: OSCAR NAZARIO OR PROXY MGR	85 BROAD STREET, 4TH FL		NEW YORK	NY	10004
PERSHING LLC (0443)	ATTN: JOSEPH LAVARA	ONE PERSHING PLAZA		JERSEY CITY	NJ	07399

In re: The Commonwealth of Puerto Rico, *et al.*  
Case No. 17-03283 (LTS)

**Exhibit CC**



Class 6 Proxy Nominees Service List  
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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
BROADRIDGE	JOB: N26649, N26519	51 MERCEDES WAY		EDGEWOOD	NY	11717
MEDIANT COMMUNICATIONS	ATTN: STEPHANIE FITZHENRY/PROXY CENTER	100 DEMAREST DRIVE		WAYNE	NJ	07470
DEPOSITORY TRUST CO.	ATTN: ED HAIDUK	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
DEPOSITORY TRUST CO.	ATTN: HORACE DALEY	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
AMERICAN ENTERPRISE (0216/0756/2146)	ATTN: ERIN M STIELER	682 AMP FINANCIAL CENTER		MINNEAPOLIS	MN	55474
AMERICAN ENTERPRISE (0216/0756/2146)	ATTN: GREG WRAALSTAD	901 3RD AVE SOUTH		MINNEAPOLIS	MN	55474
AMERICAN ENTERPRISE (0216/0756/2146)	ATTN: PROXY MGR	2178 AMERIPRISE FINANCIAL CENTER	ROUTING: S6/2178	MINNEAPOLIS	MN	55474
ASSOCIATED BANK GREEN BAY (2257)	ATTN: BETH CRAVILLION OR PROXY MGR	2985 SOUTH RIDGE RD STE C		GREEN BAY	WI	54304
ASSOCIATED BANK GREEN BAY, NA (2257)	ATTN: SANDY LACY OR PROXY MGR	2985 SOUTH RIDGE ROAD SUITE C		GREEN BAY	WI	54304
BAIRD & CO. INCORPORATED (0547)	ATTN: JAN SUDFELD	777 E. WISCONSIN AVENUE	19TH FLOOR	MILWAUKEE	WI	53202
BAIRD & CO. INCORPORATED (0547)	ATTN: JANE ERBE OR PROXY MGR	777 E. WISCONSIN AVENUE		MILWAUKEE	WI	53202
BB & T SECURITIES(0702)	ATTN: JESSE W SPROUSE OR PROXY DEPT.	8006 DISCOVERY DRIVE	SUITE 200	RICHMOND	VA	23229
BB & T SECURITIES(0702)	ATTN: RICKY JACKSON OR PROXY DEPT.	CORPORATE ACTIONS	8006 DISCOVERY DRIVE	RICHMOND	VA	23229
BNY MELLON FMSBONDS (2023)	ATTN: JENNIFER MAY	16 WALL STREET 5TH FLOOR		NEW YORK	NY	10005
BNY MELLON FMSBONDS (2023)	ATTN: SCOTT HABURA OR PROXY MGR	16 WALL STREET 5TH FLOOR		NEW YORK	NY	10005
CHARLES SCHWAB & CO., INC. (0164)	ATTN: CHRISTINA YOUNG	2423 E LINCOLN DRIVE		PHOENIX	AZ	85016-1215
CHARLES SCHWAB & CO., INC. (0164)	ATTN: JANA TONGSON OR PROXY MGR	2423 EAST LINCOLN DRIVE PHXPEAK-01-1B571A		PHOENIX	AZ	85016
COR LLC (0052)	ATTN: AMBRA MOORE OR PROXY MGR	1299 FARNAM STREET	SUITE 800	OMAHA	NE	68102
COR LLC (0052)	ATTN: ANH MECHALS	1299 FARNAM STREET	SUITE 800	OMAHA	NE	68102
COR LLC (0052)	ATTN: CORPORATE ACTION	1299 FARNAM STREET	SUITE 800	OMAHA	NE	68102
COR LLC (0052)	ATTN: LUKE HOLLAND	1299 FARNAM STREET	SUITE 800	OMAHA	NE	68102
COR LLC (0052)	ISSUER SERVICES	1299 FARNAM STREET	SUITE 800	OMAHA	NC	68102
CREWS & ASSOCIATES, INC. (5158)	ATTN: DON/VICTORIA WINTON/MASON OR PROXY MGR	521 PRESIDENT CLINTON AVE SUITE 800		LITTLE ROCK	AR	72201
E*TRADE CLEARING LLC (0385)	ATTN: JOHN ROSENBAACH	1271 AVENUE OF THE AMERICAS	14TH FLOOR	NEW YORK	NY	10020
E*TRADE CLEARING LLC (0385)	ATTN: VICTOR LAU OR PROXY MGR	34 EXCHANGE PLACE	PLAZA II	JERSEY CITY	NJ	07311
FIDUCIARY TRUST COMPANY OF BOSTON-2126	ATTN: BRAD FINNIGAN OR PROXY MGR	175 FEDERAL STREET		BOSTON	MA	02110
FIDUCIARY TRUST COMPANY OF BOSTON-2126	ATTN: JERRY KRALL OR PROXY MGR	175 FEDERAL STREET		BOSTON	MA	02110
GOLDMAN SACHS BANK (2941)	ATTN: PATRICIA BALDWIN OR PROXY MGR	ONE NEW YORK PLAZA 45TH FLOOR		NEW YORK	NY	10004
GOLDMAN, SACHS & CO. (0005/5208)	ATTN: DEVIN GEIMAN OR PROXY MGR	30 HUDSON STREET PROXY DEPARTMENT		JERSEY CITY	NJ	07302
INTERACTIVE BROKERS (0017/0534)	ATTN: KARIN MCCARTHY	8 GREENWICH OFFICE PARK		GREENWICH	CT	06831
INTERACTIVE BROKERS (0017/0534)	ATTN: KARIN MCCARTHY	2 GREENWICH OFFICE PARK, 2ND FLOOR		GREENWICH	CT	06831
INTL FCSTONE, INC.f.k.a STERNE, AGEE & LEACH, INC. (0750)	ATTN: KEN SIMPSON OR PROXY MGR	2 PERIMETER PARK SOUTH, STE 100 W		BIRMINGHAM	AL	35243
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: BOB MARTIN OR PROXY MGR	1801 MARKET STREET 9TH FLOOR		PHILADELPHIA	PA	19103-1675
JPMC / EURO (1970)	ATTN: PROXY DEPARTMENT	4 METROTECH CENTER		BROOKLYN	NY	11245
JPMORGAN CHASE BANK, NA (0902)	ATTN: JACOB BACK OR PROXY MGR	14201 DALLAS PARKWAY 12TH FLOOR		DALLAS	TX	75254
JPMORGAN CHASE BANK, NA (0902)	ATTN: SACHIN GOYAL	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR 02	NEWARK	DE	19713-2107
JPMS/JPMC (0352)	ATTN: JOHN FAY	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR: 03	NEWARK	DE	19713-2107
LPL FINANCIAL CORPORATION (0075)	ATTN: KRISTIN KENNEDY	9785 TOWNE CENTER DRIVE		SAN DIEGO	CA	92121-1968
LPL FINANCIAL CORPORATION (0075)	ATTN: MARTHA LANG	4828 PARKWAY PLAZA BLVD		CHARLOTTE	NC	28217
MERRILL LYNCH, PIERCE, FENNER (0161/8862/5198/5143/0773)	ATTN: EARL WEEKS OR PROXY MGR	4804 DEER LAKE DR E		JACKSONVILLE	FL	32246
MORGAN STANLEY	ATTN: MS PROXY DEPT	1300 THAMES STREET WHARF		BALTIMORE	MD	21231
MORGAN STANLEY & CO LLC. (0050)	ATTN: KENNETH EWING OR PROXY MGR	1300 THAMES STREET WHARF 7TH FLOOR		BALTIMORE	MD	21231

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
MORGAN STANLEY & CO LLC. (0050)	ATTN: MICHELLE FORD	901 SOUTH BOND ST, 6TH FL		BALTIMORE	MD	21231
MORGAN STANLEY TRUST N.A /II (2522)	ATTN: PROXY MGR	1300 THAMES ST	THAMES STREET WHARF 4TH FLOOR	BALTIMORE	MD	21231
NATIONAL FINANCIAL SERVICES LLC (0226)	ATTN: PROXY MANAGER	499 WASHINGTON BLVD. 5TH FL		JERSEY CITY	NJ	07310
OPPENHEIMER & CO. INC. (0571/0303)	ATTN: OSCAR MAZARIO OR PROXY MGR	85 BROAD STREET		NEW YORK	NY	10004
OPPENHEIMER & CO. INC. (0571/0303)	ATTN: OSCAR NAZARIO OR PROXY MGR	85 BROAD STREET, 4TH FL		NEW YORK	NY	10004
PERSHING LLC (0443)	ATTN: JOSEPH LAVARA	ONE PERSHING PLAZA		JERSEY CITY	NJ	07399
PNC BANK, NATIONAL ASSOCIATION (2616)	ATTN: EILEEN BLAKE OR PROXY MGR	8800 TINICUM BLVD MS F6-F266-02-2		PHILADELPHIA	PA	19153
PNC BANK, NATIONAL ASSOCIATION (2616)	ATTN: JUANITA NICHOLS	8800 TINICUM BLVD	MAILSTOP F6-F266-02-2	PHILADELPHIA	PA	19153
RAYMOND JAMES & ASSOCIATES, INC. (0725/0594)	ATTN: ROBERTA GREEN OR PROXY MGR	880 CARILION PARKWAY TOWER 2, 4TH FLOOR		ST. PETERSBURG	FL	33716
RBC CAP MARKETS /RBCC (7408/0235)	ATTN: STEVE SCHAFER OR PROXY MGR	510 MARQUETTE AVE SOUTH		MINNEAPOLIS	MN	55402
SEI PRIVATE TRUST COMPANY (2039/2663)	ATTN: ERIC GREENE OR PROXY MGR	ONE FREEDOM VALLEY DRIVE		OAKS	PA	19456
SEI PRIVATE TRUST COMPANY (2039/2663)	ATTN: MELVIN ALLISON OR PROXY MGR	ONE FREEDOM VALLEY DRIVE		OAKS	PA	19456
SOUTHWEST SECURITIES, INC. (0279)	ATTN: RHONDA JACKSON	1201 ELM STREET SUITE 3500		DALLAS	TX	75270
SSB - TRUST CUSTODY (2319)	ATTN: ED CHANEY OR PROXY MGR	1200 CROWN COLONY DRIVE		QUINCY	MA	02169
STATE STREET (0997)	ATTN: CHRISTINE SULLIVAN	1776 HERITAGE DR		NORTH QUINCY	MA	02171
STATE STREET (0997/0987)	ATTN: MIKE FEELEY/ROB RAY OR PROXY MGR	CORP ACTIONS - JAB5E 1776 HERITAGE DRIVE NORTH		QUINCY	MA	02171
STATE STREET (2375)	ATTN: MYRIAM PIERVIL OR PROXY MGR	1776 HERITAGE DRIVE NORTH		QUINCY	MA	02171
STATE STREET (2399)	ATTN: KAREN T JOHNDROW	1776 HERITAGE DRIVE		NORTH QUINCY	MA	02171
STATE STREET (2399/2095)	ATTN: MARIA SASINOSKI OR PROXY MGR	525 WILLIAM PENN PLACE ROOM 0300		PITTSBURGH	PA	15259
STATE STREET BANK & TRUST/STATE STREET TOTAL ETF (2950)	ATTN: JOSEPH J CALLAHAN	GLOBAL CORP ACTION DEPT JAB5W P.O. BOX 1631		BOSTON	MA	02105-1631
STATE STREET GLOBAL MARKETS, LLC (0189)	ATTN: SN TAPPARO OR PROXY MGR	STATE STREET FINANCIAL CENTER ONE LINCOLN STREET, SFC5		BOSTON	MA	02111-2900
STATE STREET/DB (2546)	ATTN: THOMAS LANGELIER OR PROXY MGR	1776 HERITAGE DRIVE NORTH		QUINCY	MA	02171
STEPHENS INC. (0419)	ATTN: LINDA THOMPSON OR PROXY MGR	111 CENTER STREET 4TH FLOOR		LITTLE ROCK	AR	72201-4402
STIFEL, NICOLAUS & CO (0793)	ATTN: CHRIS WIEGAND	C/O MEDIANT COMMUNICATIONS INC.	200 REGENCY FOREST DRIVE	CARY	NC	27518
TD AMERITRADE CLEARING, INC. (0188)	ATTN: GARY SWAIN OR PROXY MGR	1005 AMERITRADE PLACE		BELLEVUE	NE	68005
TD AMERITRADE CLEARING, INC. (0188)	ATTN: MANDI FOSTER	1005 N. AMERITRADE PLACE		BELLEVUE	NE	68005
THE BANK OF NEW YORK MELLON (0901/2510/2209)	ATTN: BRIAN MARNELL OR PROXY MGR	525 WILLIAM PENN PLACE ROOM 0300		PITTSBURGH	PA	15259
THE BANK OF NEW YORK MELLON (0901/2510/2209)	ATTN: JENNIFER MAY	525 WILLIAM PENN PLACE SUITE 153-0400		PITTSBURGH	PA	15259
THE NORTHERN TRUST COMPANY (2669)	ATTN: ANDREW LUSSEN, CAPITAL STRUCTURES-C1N	801 S CANAL STREET		CHICAGO	IL	60607
THE NORTHERN TRUST COMPANY (2669)	ATTN: ROBERT VALENTIN OR PROXY MGR	801 S. CANAL STREET REORG DEPT. FLOOR C1N		CHICAGO	IL	60607
U.S. BANK N.A. (2803)	ATTN: PAUL KUXHAUS OR PROXY MGR	1555 N. RIVER CENTER DRIVE SUITE 302		MILWAUKEE	WI	53212
U.S. BANK N.A. (2803)	ATTN: STEPHANIE KAPTA	1555 N. RIVERCENTER DRIVE SUITE 302		MILWAUKEE	WI	53212
UBS FINANCIAL SERVICES LLC (0221)	ATTN: JANE FLOOD OR PROXY MGR	1000 HARBOR BLVD		WEEHAWKEN	NJ	07086
VANGUARD (0062)	ATTN: BEN BEGUIN OR CORPORATE ACTION	14321 N. NORTHSIGHT BLVD		SCOTTSDALE	AZ	85260
WEDBUSH MORGAN SECURITIES, INC. (0103)	ATTN: ALAN FERREIRA OR PROXY MGR	1000 WILSHIRE BLVD		LOS ANGELES	CA	90017
WELLS FARGO BANK, N.A. (2027)	ATTN: LORA DAHLE	550 SOUTH 4TH STREET	MAC N9310-141	MINNEAPOLIS	MN	55415
WELLS FARGO INVESTMENTS, LLC (0733/0141)	ATTN: FINESSA ROSSON OR PROXY MGR	1 NORTH JEFFERSON 9-F		ST. LOUIS	MO	63103

**Exhibit DD**

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE
1550716	ANNETTE ROMAN MARRERO RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			SAN JUAN	PR	00918
1543450	Aristeia Master, L.P.	c/o Aristeia Capital, L.L.C.	1 Greenwich Plaza			Greenwich	CT	06830
1543450	Aristeia Master, L.P.	Quinn Emanuel Urquhart & Sullivan, LLP	attn: Susheel Kirpalani and Eric Kay	51 Madison Avenue		New York	NY	10010
1516265	ASIG International Limited	REDACTED						
1551483	CENTRO DE CANCER LA MONTANA RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			SAN JUAN	PR	00918
1542853	CenturyLink, Inc. Defined Benefit Master Trust	REDACTED						
1542853	CenturyLink, Inc. Defined Benefit Master Trust	REDACTED						
1519187	COMPASS ESMA LP	C/O ARISTEIA CAPITAL, L.L.C.	1 GREENWICH PLAZA			GREENWICH	CT	06830
1519187	COMPASS ESMA LP	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani & Eric Kay	51 Madison Avenue		New York	NY	10010
1606071	Compass TSMA LP	c/o Aristeia Capital, L.L.C.	1 Greenwich Plaza			Greenwich	CT	06830
1606071	Compass TSMA LP	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani	Eric Kay	51 Madison Avenue	New York	NY	10010
1567393	Cooperativa de Ahorro y Credito de Rincon	Wigberto Lugo Mender	100 Carr. 165 Ste. 501			Guaynabo	PR	00968-8052
1567393	Cooperativa de Ahorro y Credito de Rincon	Carmelo Rosario Nieves	Apartado 608			Rincon	PR	00677
1574705	Cooperativa de Ahorro y Credito del Valenciano	Wigberto Lugo Mender	100 Carr. 165, Ste. 501			Guaynabo	PR	00968-8052
1574705	Cooperativa de Ahorro y Credito del Valenciano	Jose Luis Nunez Rosario	PO Box 1510			Juncos	PR	00777
1585564	Cooperativa de Ahorro Y Credito Dr Manuel Zeno Gandia	REDACTED						
1585564	Cooperativa de Ahorro Y Credito Dr Manuel Zeno Gandia	REDACTED						
1511022	Cooperativa de Ahorro y Credito de Juana Diaz	REDACTED						
1511022	Cooperativa de Ahorro y Credito de Juana Diaz	REDACTED						
1549971	Corbin ERISA Opportunity Fund, Ltd	C/O GoldenTree Asset Management LP	300 Park Avenue	20th Floor		New York	NY	10022
1549971	Corbin ERISA Opportunity Fund, Ltd	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110
1525036	Corbin ERISA Opportunity Fund, Ltd.	c/o GoldenTree Asset Management LP	300 Park Avenue, 20th Floor			New York	NY	10022
1525036	Corbin ERISA Opportunity Fund, Ltd.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani	Eric kay	51 Madison Avenue	New York	NY	10010
1550385	CORBIN OPPORTUNITY FUND LP	C/O GOLDENTREE ASSET MANAGEMENT LP	300 PARK AVE	20TH FLOOR		NEW YORK	NY	10022
1550385	CORBIN OPPORTUNITY FUND LP	QUINN EMANUEL URQUHART & SULLIVAN, LLP	ATTN: SUSHEEL KIRPALANI & ERIC KAY	51 MADISON AVENUE		NEW YORK	NY	10010
1542326	Corbin Opportunity Fund, LP.	c/o Golden Tree Asset Management LP	300 Park Avenue, 20th floor			New York	NY	10022
1542326	Corbin Opportunity Fund, LP.	Wollmuth Maher & Deutsch	Attn: Brant Duncan Kuehn	500 Fifth Ave		New York	NY	10110
1542776	CREDIT FUND GOLDEN LTD.	c/o GOLDENTREE ASSET MANAGEMENT LP	300 PARK AVE.	20TH FL.		NEW YORK	NY	10022
1542776	CREDIT FUND GOLDEN LTD.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani & Eric Kay	51 Madison Avenue		New York	NY	10010
1585557	Decogon Holdings 8, L.L.C.	c/o Rope & Gray LLP	800 Boylston St.			Boston	MA	02199
1585557	Decogon Holdings 8, L.L.C.	Quinn Emanuel Urquhart & Sullivan, LLP	Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010
1533894	EBP DESIGN GROUP CONSULTING ENGINEERS PSC RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	REDACTED						
1606053	EP Canyon Ltd. (formerly known aa Permal Canyon IO Ltd.)	c/o Canyon Capital Advisors LLC	2000 Avenue of the Stars, 11th Floor			Los Angeles	CA	90067
1606053	EP Canyon Ltd. (formerly known aa Permal Canyon IO Ltd.)	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani	Eric Kay	51 Madison Avenue	New York	NY	10010
1547342	EXCEL GASOLINE AND FOOD MART CORP RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			SAN JUAN	PR	00918
1523411	Franklin Advisers, Inc., on behalf of funds and/or accounts managed or advised by it	Douglas Buckley c/o Kramer Levin Nafralis and Frael	1177 Avenue of the Americas			New York	NY	10036
1523411	Franklin Advisers, Inc., on behalf of funds and/or accounts managed or advised by it	Jennifer L Johnson c/o Frankltn Advisers Inc	One Franklyn Parkway			San Mateo	CA	94403
1523411	Franklin Advisers, Inc., on behalf of funds and/or accounts managed or advised by it	Attn: General Counsel	One Franklyn Parkway			San Mateo	CA	94403
1531114	GN3 SIP Limited	c/o GoldenTree Asset Management LP	300 Park Ave., 20th Floor			New York	NY	10022
1531114	GN3 SIP Limited	Quinn Emanuel Urquhart & Sullivan, LLP	attn: Susheel Kirpalani and Eric Kay	51 Madison Avenue		New York	NY	10010
1549996	GN3 SIP Limited	Peter Belmont Alderman	Vice President	c/o Golden Tree Asset Management LP	300 Park Avenue, 20th Floor	New York	NY	10022
1549996	GN3 SIP Limited	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10100
1564427	GodenTree Distressed Master Fund 2014 Ltd.	c/o Golden Tree Asset Management LP	300 Park Ave., 20th Floor			New York	NY	10022
1564427	GodenTree Distressed Master Fund 2014 Ltd.	c/o Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani & Eric Kay	51 Madison Avenue		New York	NY	10010
1518960	Gold Coast Capital Subsidiary X Limited	REDACTED						
1518960	Gold Coast Capital Subsidiary X Limited	REDACTED						

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1541366	GT NM, L.P.	c/o GoldenTree Asset Management LP	300 Park Ave, 20th Floor			NEW YORK	NY	10022
1541366	GT NM, L.P.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010
1550019	GT NM, L.P.	C/O Golden Tree Asset Management LP	300 Park Avenue	20th Floor		New York	NY	10022
1550019	GT NM, L.P.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110
1566612	Guadalupe Fund, LP	c/o GoldenTree Asset Management LP	300 Park Avenue, 20th floor			New York	NY	10022
1566612	Guadalupe Fund, LP	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110
1586831	Guadalupe Fund, LP	c/o GoldenTree Asset Management LP	300 Park Ave, 20th Floor			New York	NY	10022
1586831	Guadalupe Fund, LP	c/o Quinn Emanuel Urquhart & Sullivant, LLP	Attn: Susheel Kirpalani and Eric Kay	51 Madison Avenue		New York	NY	10010
1534569	HERNANDEZ BAUZA ARCHITECTS PSC RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE				SAN JUAN	PR	00918
1632479	High Yield and Bank Loan Series Trust	REDACTED						
1632479	High Yield and Bank Loan Series Trust	REDACTED						
1550017	HIGH YIELD AND BANK LOAN SERIES TRUST	C/O GOLDENTREE ASSET MANAGEMENT LP	300 PARK AVE	20TH FLOOR		NEW YORK	NY	10022
1550017	HIGH YIELD AND BANK LOAN SERIES TRUST	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani & Eric Kay	51 Madison Avenue		New York	NY	10010
1874888	High Yield Bank And Loan Series Trust	c/o GoldenTree Asset Management LP	300 Park Avenue, 20th floor			New York	NY	10022
1874888	High Yield Bank And Loan Series Trust	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110
1534195	Humberto Donato Insurance CO Retirement Plan Represented By UBS Trust Company of PR	UBS Trust Company OF PR	Javier Gonzalez	250 Munoz Rivera Avenue		San Juan	PR	00918
1534429	INSTITUTO OFTALMICO DE BAYAMON RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE			SAN JUAN	PR	00918
1543321	Louisiana State Employees Retirement System	c/o GoldenTree Asset Management LP	300 Park Ave., 20th Floor			New York	NY	10022
1543321	Louisiana State Employees Retirement System	Quinn Emanuel Urquhart & Sullivan, LLP	attn: Susheel Kirpalani and Eric Kay	51 Madison Avenue		New York	NY	10010
1558666	Louisiana State Employees Retirement Systems	c/o GoldenTree Asset Managment LP	300 Park Avenue, 20th floor			New York	NY	10022
1536101	MA Multi Sector Opportunistic Fund LP	REDACTED						
1562951	MA Multi-Sector Opportunistic Fund, LP	c/o GoldenTree Asset Management LP	300 Park Avenue, 20th Floor			New York	NY	10022
1562951	MA Multi-Sector Opportunistic Fund, LP	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110
1641341	MA MULTI-SECTOR OPPORTUNISTIC FUND, LP	C/O GOLDENTREE ASSET MANAGEMENT LP	300 PARK AVENUE, 20TH FLOOR			NEW YORK	NY	10022
1641341	MA MULTI-SECTOR OPPORTUNISTIC FUND, LP	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 fifth Avenue		New York	NY	10110
1532231	MATERNITY GYN INC RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE			SAN JUAN	PR	00918
1552681	MSC ANESTHESIA RETIREMENT PLAN, REPRESENTED BY UBS TRUST COMPANY OF PR	REDACTED						
1641549	Pandora Select Partners, LP	Cindy Chen Delano	3033 Excelsior Boulevard, Suite 300			Minneapolis	MN	55416
1641549	Pandora Select Partners, LP	Luke Harris	Associate General Counsel	Whitebox Advisors LLC	280 Park Avenue Suite 43W	New York	NY	10017
1546115	Plaza, Fideicomiso	REDACTED						
1546115	Plaza, Fideicomiso	REDACTED						
1573033	Rock Bluff High Yield Partnership, L.P.	c/o GoldenTree Asset Management LP	300 Park Avenue, 20th Floor			New York	NY	10022
1599128	San Bernardino County Employees Retirement Association	c/o GoldenTree Asset Management LP	300 Park Ave., 20th Floor			New York	NY	10022
1599128	San Bernardino County Employees Retirement Association	ATTN SUSHEEL KIRPALANI ESQ ERIC WINSTON	DANIEL SALINAS DAVID COOPER E. KAY ET AL	51 MADISON AVENUE, 22ND FLOOR		NEW YORK	NY	10010
1581363	Santander Asset Management, LLC, on behalf of funds and/or accounts managed or advised by it	c/o Kramer Levin Naftalis & Frankel, LLP	Douglas Buckley	1177 Avenue of the Americas		New York	NY	10036
1581363	Santander Asset Management, LLC, on behalf of funds and/or accounts managed or advised by it	Frank Serra	GAM Tower, Suite 200	2 Tabonuco Street		Guaynabo	PR	00968-3028
1581363	Santander Asset Management, LLC, on behalf of funds and/or accounts managed or advised by it	Attn: General Counsel	GAM Tower, Suite 200	2 Tabonuco Street		Guaynabo	PR	00968-3028
1527089	SB Special Situation Master Fund SPC - Portfolio D	REDACTED						
1527089	SB Special Situation Master Fund SPC - Portfolio D	REDACTED						
1635811	Silver Point Capital Fund, L.P.	Credit Admin	Two Greenwich Plaza, 1st Floor			Greenwich	CT	06830
1635811	Silver Point Capital Fund, L.P.	Lockbox 11084 PO Box 70280				Philadelphia	PA	19176-0280
1712461	Silver Point Capital Fund, L.P.	Credit Admin	Two Greenwich Plaza, 1st Floor			Greenwich	CT	06830
1712461	Silver Point Capital Fund, L.P.	Silver Point Capital Offshore Master Fund, LP	Lockbox 11084	PO Box 70280		Philadelphia	PA	19176-0280
1837534	Silver Point Capital Offshore Master Fund, L.P.	Credit Admin	Two Greenwich Plaza, 1st Floor			Greenwich	CT	06830
1837534	Silver Point Capital Offshore Master Fund, L.P.	Silver Point Capital Offshore Master Fund, L.P.	Lockbox 11084 PO Box 70280			Philadelphia	PA	19176-0280
1837534	Silver Point Capital Offshore Master Fund, L.P.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110
1861903	Silver Point Capital Offshore Master Fund, L.P.	Credit Admin	Two Greenwich Plaza, 1st Floor			Greenwich	CT	06830
1861903	Silver Point Capital Offshore Master Fund, L.P.	Lockbox 11084 PO Box 70280				Philadelphia	PA	19176-0280
1861903	Silver Point Capital Offshore Master Fund, L.P.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110

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1537649	Southern Anesthesia Associates Retirement Plan Represented by UBS Trust Company of PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR				San Juan	PR	00918
1605985	The Canyon Value Realization Master Fund, L.P.	c/o Canyon Capital Advisors LLC	2000 Avenue of the Stars, 11th Floor			Los Angeles	CA	90067
1605985	The Canyon Value Realization Master Fund, L.P.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani & Eric Kay	51 Madison Avenue		New York	NY	10010
1533568	The Mark Trust, represented by UBS Trust Company of Puerto Rico	UBS Trust Company of Puerto Rico	Javier González	250 Munoz Rivera Avenue, 10th Floor		San Juan	PR	00918
1559304	The Parochial Employees' Retirement System of Louisiana	REDACTED						
1559304	The Parochial Employees' Retirement System of Louisiana	REDACTED						
1512220	Vanliner Insurance Company	Frost Brown Todd LLC	Ronald E. Gold, Esq.	3300 Great American Tower	301 E. Fourth Street	Cincinnati	OH	45202
1512220	Vanliner Insurance Company	Arthur Jeffrey Gonzales, General Counsel and Secre	3250 Interstate Drive			Richfield	OH	45286
1564124	Windermere Ireland Fund PLC	c/o Aristeia Capital, L.L.C.	1 Greenwich Plaza			Greenwich	CT	06830
1564124	Windermere Ireland Fund PLC	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani & Eric Kay	51 Madison Avenue		New York	NY	10010

**Exhibit EE**

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Adsuar Muniz Goyco Seda & Perez-Ochoa, PSC	Attn: Eric Pérez-Ochoa, Lourdes Arroyo Portela, Alexandra Casellas-Cabrera, Alejandro A. Santiago Martinez, Katarina Stipeck Rubio, Sharlene M. Malavé-Vallines, Pedro Jimenez-Rodriguez, & Luis A. Oliver Fraticelli	PO Box 70294		San Juan	PR	00936-8294
Akin Gump Strauss Hauer & Feld LLP	Attn: Ira S. Dizengoff, Esq. and Philip C. Dublin, Esq.	One Bryant Park		New York	NY	10036
Arroyo & Rios Law Offices, PSC	Attn: Moraima S. Ríos Robles & Jessica A. Figueroa-Arce	PMB 688	1353 Ave. Luis Vigoreaux	Guaynabo	PR	00966
Bennazar, García & Milián, C.S.P.	Attn: A.J. Bennazar-Zequeira, Héctor M. Mayol Kauffmann, Francisco del Castillo Orozco	Edificio Union Plaza, Piso 17, Oficina 1701	Avenida Ponce de León #416	Hato Rey, San Juan	PR	00918
Bennazar, García & Milián, CSP	Attn: A.J. Bennazar-Zequeira	Apartado Postal 194000 #212		San Juan	PR	00919-4000
Cadwalader, Wickersham & Taft, LLP	Attn: Mark Ellenberg, Esq.	700 Sixth Street, NW		Washington	DC	20001
Cadwalader, Wickersham & Taft, LLP	Attn: Howard R. Hawkins, Jr., Mark C. Ellenberg, Ellen M. Halstead, Thomas J. Curtin, Casey J. Servais & Nathan Bull	200 Liberty Street		New York	NY	10281
Casellas Alcover & Burgos, PSC	Attn: Heriberto Burgos Pérez, Ricardo F. Casellas-Sánchez, Diana Pérez-Seda, Mariano A. Mier Romeu	PO Box 364924		San Juan	PR	00936-4924
Casillas, Santiago & Torres, LLC	Attn: Juan J. Casillas Ayala, Esq., Diana M. Battle-Barasorda, Esq., Alberto J. E. Añeses Negrón, Esq., Ericka C. Montull-Novoa, Esq., Luis Torres & Alberto J. E. Añeses-Negrón, Esq.	El Caribe Office Building	53 Palmeras Street, Ste. 1601	San Juan	PR	00901-2419
Davis, Polk & Wardwell LLP	Attn: Donald Bernstein, Esq. and Brian Resnick, Esq.	450 Lexington Avenue		New York	NY	10017
Ferraiuoli, LLC	Attn: Roberto A. Cámara Fuertes & Sonia E. Colón	221 Ponce de León Avenue	5th Floor	San Juan	PR	00917
Gibson, Dunn & Crutcher, LLP	Attn: Theodore B. Olson, Matthew D. McGill, Helgi C. Walker, Lochlan F. Shelfer & Jeremy M. Christiansen	1050 Connecticut Ave., NW		Washington	DC	20036
Jenner & Block, LLP	Attn: Robert Gordon, Richard Levin, Carl N. Wedoff	919 Third Ave		New York	NY	10022-3908
Jenner & Block, LLP	Attn: Melissa Root & Catherine Steege	353 N. Clark Street		Chicago	IL	60654
Kramer Levin Naftalis & Frankel, LLP	Attn: Amy Caton, Thomas Moers Mayer, Philip Bentley, David E. Blabey, Jr., Douglas Buckley, Gregory A. Horowitz, Natan Hamerman & Alice J. Byowitz	1177 Avenue of the Americas		New York	NY	10036
McDermott Will and Emery	Attn: William P. Smith Esq., James W. Kapp, III, Esq, Megan Thibert-Ind, Esq & Kaitlin P. Sheehan, Esq.	444 West Lake Street		Chicago	IL	60606-0029
Milbank, Tweed, Hadley & McCloy LLP	Attn: Dennis F. Dunne, Andrew M. Leblanc, Atara Miller, Grant R. Mainland	28 Liberty Street		New York	NY	10005-1413
Norton Rose Fulbright US LLP	Attn: Lawrence A. Larose, Esq. and Eric Daucher, Esq.	1301 Avenue of the America		New York	NY	10019
O'Melveny & Myers, LLP	Attn: John J. Rapisardi, Esq., Suzzanne Uhland, Esq., Diana M. Perez, Esq., Peter Friedman, Esq., Daniel L. Cantor, Esq., & William J. Sushon	7 Times Square		New York	NY	10036
O'Melveny & Myers, LLP	Attn: Elizabeth Lemond McKeen & Ashley Pavel	610 Newport Center Drive	17th Floor	Newport Beach	CA	92660
Paul Hastings, LLP	Attn: Luc A. Despins, Esq., Andrew V. Tenzer, Esq., Leslie A. Plaskon, Esq., James R. Bliss, Esq., James B. Worthington, Esq., Anthony F. Buscarino, Esq., Michael E. Comerford, Esq., and G. Alexander Bongartz, Esq.	200 Park Avenue		New York	NY	10166
Paul Hastings, LLP	Attn: Nicholas Bassett	875 15th Street, N.W.		Washington	DC	20005
Paul, Weiss, Rifkind, Wharton & Garrison, LLP	Attn: Andrew N. Rosenberg, Richard A. Rosen, Walter Rieman, Kyle J. Kimpler, Karen R. Zeituni	1285 Avenue of the Americas		New York	NY	10019-6064
Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Esq. and Eric Kay, Esq.	51 Madison Avenue		New York	NY	10010
Seda & Perez Ochoa, PSC	Attn: Eric Perez Ochoa	PO Box 70294		San Juan	PR	00936-8294
Simpson Thacher & Bartlett LLP	Attn: Sandy Qusba, Esq. and Nicholas Baker, Esq.	425 Lexington Avenue		New York	NY	10017
Stroock & Stroock & Lavan LLP	Attn: Daniel A. Fliman, Esq.	180 Maiden Lane		New York	NY	10038-4982



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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
Toro, Colon, Mullet, Rivera & Sifre, P.S.C.	Attn: Manuel Fernandez-Bared, Linette Figuerosa-Torres, Nadya Pérez-Román, Jane Patricia Van Kirk	P.O. Box 195383		San Juan	PR	00919-5383
US Trustee for the District of Puerto Rico	Attn: Monsita Lecaroz Arribas, Maria D. Giannirakis, & Daniel M. McDermott	Edificio Ochoa	500 Tanca Street Suite 301	San Juan	PR	00901-1922
Weil, Gotshal & Manges, LLP	Attn: Marcia L. Goldstein, Esq., Kelly Diblasi, Gabriel Morgan, Jonathan D. Polkes, & Gregory Silbert	767 Fifth Avenue		New York	NY	10153-0119
White & Case, LLP	Attn: Glenn M. Kurtz, John K. Cunningham, Brian D. Pfeiffer, Esq. & Michele J. Meises, Esq.	1221 Avenue of the Americas		New York	NY	10020-1095
White & Case, LLP	Attn: Jason N. Zakia & Cheryl Tedeschi Sloane	Southeast Financial Center	200 South Biscayne Blvd Ste 4900	Miami	FL	33131-2352

**Exhibit FF**

Exhibit FF

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
A&S Legal Studio, PSC	Attn: Ricardo Burgos-Vargas	434 Avenida Hostos		San Juan	PR	00918
Adsuar Muniz Goyco Seda & Perez-Ochoa, PSC	Attn: Sharlene M. Malavé-Vallines, Katarina Stipeć Rubio, & Pedro Jimenez-Rodriguez	PO Box 70294		San Juan	PR	00936-8294
Aguirre Offshore Gasport, LLC	c/o Excelerate Energy Limited Partnership	Attn: Daniel Bustos, Chief Development Officer	2445 Technology Forest Blvd., Level 6	The Woodlands	TX	77381
Aldarondo & López-Bras, P.S.C.	Attn: Ivan M. Castro Ortiz, Sheila J. Torres-Delgado, Claudio Aliff-Ortiz, Eliezer Aldarondo-Ortiz, David R. Rodríguez-Burns	ALB Plaza, Suite 400	16 Rd. 199	Guaynabo	PR	00969
Alexandra Bigas Valedon	PO Box 7462			Ponce	PR	00732-7462
Almeida & Dávila, P.S.C.	Attn: Enrique M. Almeida Bernal and Zelma Dávila Carrasquillo	PO Box 191757		San Juan	PR	00919-1757
American Federation of State, County and Municipal Employees	Attn: Judith Rivlin, Teague P. Paterson, & Michael L. Artz	1101 17th Street NW	Suite 900	Washington	DC	20011
AmeriCorps	Attn: Kim Mansaray	1201 New York Ave., NW		Washington	DC	20525
Andrés L. Córdova	PO Box 195355			San Juan	PR	00919-533
Angélica Toro-Lavergne	Popular Center-9th Floor	209 Muñoz Rivera Ave.		San Juan	PR	00918
Antilles Power Depot, Inc.	Attn: Raymond Texidor	PO Box 810190		Carolina	PR	00981-0190
Antonetti Montalvo & Ramirez Coll	Attn: Kelly Rivero Alen & Jose L. Ramirez-Coll	P.O. Box 13128		San Juan	PR	00908
Antonio Fuentes-González	G.P.O. Box 7764			Ponce	PR	00732-7764
Asociación de Empleados Gerenciales del Fondo del Seguro del Estado	PO Box 71325 Suite 84			San Juan	PR	00936
Asociación de Profesoras y Profesores del Recinto Universitario de Mayagüez, Inc.	Apartado Postal 2227			Mayagüez	PR	00681
Autonomous Municipality of Ponce	PO Box 331709			Ponce	PR	00733-1709
Autopistas de PR, LLC	Attn: Xavier Carol	Urb. Matienzo Cintron	Calle Montellano 518	San Juan	PR	00923
Autopistas de PR, LLC	Attn: Xavier Carol	PO Box 29227		San Juan	PR	00929-0227
Autopistas Metropolitanas de Puerto Rico, LLC	Attn: Julian Fernandez	48 Carr. 165,	Ste. 500	Guaynabo	PR	00968-8033
Autopistas Metropolitanas de Puerto Rico, LLC	Attn: Julian Fernandez	PO Box 12004		San Juan	PR	00922
Banco Santander Puerto Rico	Attn: Rafael Bonilla Rodriguez	207 Ponce de Leon Ave.		Hato Rey	PR	00917-1818
Barnes & Thornburg, LLP	Attn: David M. Powlen, Esq., Kevin Collins, Esq.	1000 N. West Street	Suite 1500	Wilmington	DE	19801
Belk & Grovas Law Offices	Attn: James Belk-Arce & Carlos J. Grovas-Porrata	PO Box 194927		San Juan	PR	00919-4927
Bobonis, Bobonis & Rodriguez Poventud	Attn: Carlos Bobonis González, Enrique G. Figueroa-Llinás	129 De Diego Avenue		San Juan	PR	00911-1927
Bracewell, LLP	Attn: Kurt Mayr, Daniel Connolly and David Lawton	City Place I, 34th Floor	185 Asylum Street	Hartford	CT	06103
Buchalter, A Professional Corporation	Attn: Shawn M. Christianson, Esq. & Valerie Bantner Peo, Esq.	55 Second Street, 17th Floor		San Francisco	CA	94105-3493
Bufete Emmanuelli, C.S.P.	Attn: Jessica E. Méndez Colberg, Esq.	2803 Calle San Francisco		Ponce	PR	00717
Bufete Emmanuelli, C.S.P.	Attn: Rolando Emmanuelli Jiménez	Urb. Constanca	2803 Calle San Francisco	Ponce	PR	00717
Bufete Emmanuelli, C.S.P.	Attn: Rolando Emmanuelli Jiménez, Jessica E. Méndez Colberg	P.O. Box 10779		Ponce	PR	00732
Bufete Emmanuelli, C.S.P.	Attn: Rolando Emmanuelli Jiménez, Jessica E. Méndez Colberg, Wilbert López Moreno	PO Box 10779		Ponce	PR	00732
Bufete Emmanuelli, C.S.P.	Attn: Rolando Emmanuelli Jiménez, Jessica E. Méndez Colberg, Wilbert López Moreno	472 Ave. Tito Ca	Edificio Marvesa, Suite 1	Ponce	PR	00732
Bufete Rodriguez Miranda, C.S.P.	Attn: María Celeste Rodríguez Miranda	P.O. Box 365072		San Juan	PR	00936-5072
Butler Snow, LLP	Attn: Christopher R. Maddux & J. Mitchell Carrington	1020 Highland Colony Parkway	Suite 1400	Ridgeland	MS	39157
Butler Snow, LLP	Attn: Jason W. Callen	150 3rd Avenue, South	Suite 1600	Nashville	TN	37201
Butler Snow, LLP	Attn: Martin Sosland, Esq.	5430 LBJ Freeway	Suite 1200	Dallas	TX	75240
Butler Snow, LLP	Attn: Stanford G. Ladner	1700 Broadway, 41st Floor		New York	NY	10019
C. Conde & Assoc.	Attn: Carmen D. Conde Torres, Esq. & Luisa S. Valle Castro, Esq.	San Jose Street #254, 5th Floor		San Juan	PR	00901-1253
c/o Pattern Energy Group Inc.	Attn: General Counsel	Pier 1, Bay 3		San Francisco	CA	94111
Cancio Covas & Santiago, LLP	Attn: Ileana M. Oliver Falero, Esq.	MCS Plaza, Suite A-267	255 Ave. Ponce de León	San Juan	PR	00917
Cancio, Nadal, Rivera & Diaz, PSC	Attn: Arturo Diaz-Angueira & Katuska Bolanos-Lugo, Angel J. Valencia	P.O. Box 364966	403 Muoz Rivera Avenue	San Juan	PR	00918-3345

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Cardona-Jimenez Law Offices, PSC	Attn: Jose F. Caronda Jimenez	PO Box 9023593		San Juan	PR	00902-3593
Caribbean Hospital Corporation	c/o Dr. Sylvia Lourdes de la Peña	PO Box 11691		San Juan	PR	00922
Carla T. Rodríguez Bernier	P.O. Box 7743			Ponce	PR	00732
Carlos A. Quilichini Paz & Jessica M. Quilichini Ortiz	P.O. Box 9020895			San Juan	PR	00902-0895
Carlos Alsina Batista Law Offices, PSC	Attn: Carlos C. Alsina Batista	1519 Ponce De León Ave.	Firstbank Bldg., Suite 513	San Juan	PR	00909
Carlos E. Cardona-Fernández	PO Box 810412			Carolina	PR	00981-0412
Carlos E. Rivera-Justiniano	C-2 C/6 Urb. Terrazas de Cupey			Trujillo Alto	PR	00976
Carlos Fernandez-Nadal, Esq	818 Hostos Ave.	Ste. B		Ponce	PR	00716
Carlos Fernandez-Nadal, Esq.	818 Ave. Hostos	Ste. B		Ponce	PR	00716
Carlos M. Vergne Law Offices	Attn: Carlos M. Vergne Vargas	24 Mariana Bracetti	2nd Floor	San Juan	PR	00925
Casillas, Santiago & Torres, LLC	Attn: Juan J. Casillas-Ayala, Esq. & Alberto J. E. Añeses-Negrón, Esq., Ericka C. Montull-Novoa, Esq.	PO Box 195075		San Juan	PR	00919-5075
Chambers of Honorable Laura Taylor Swain	Daniel Patrick Moynihan Courthouse	United States District Court	500 Pearl St., Suite 3212	New York	NY	10007-1312
Chambers of Honorable Laura Taylor Swain	Puerto Rico Chambers Copy	150 Carlos Chardón Street	Federal Building, Office 150	San Juan	PR	00918-1767
Charles A. Cuprill, PSC, Law Offices	Attn: Charles A. Cuprill-Hernández	356 Fortaleza Street	Second Floor	San Juan	PR	00901
Chiesa Shahinian & Giantomasi PC	Attn: Robert E. Nies, George A. Spadaro, Marc R. Lepelstat, Michael R. Caruso	One Boland Drive		West Orange	NJ	07052
Cobián Roig Law Offices	Attn: Eduardo J. Cobián Roig	PO Box 9478		San Juan	PR	00908-9478
Cohen, Weiss and Simon LLP	Attn: Hiram M. Arnaud	900 Third Ave	21st Floor	New York	NY	10022
Cohen, Weiss and Simon, LLP	Attn: Peter D. DeChiara & Hiram M. Arnaud	330 West 42nd Street		New York	NY	10036-6979
Constructora Santiago II, Corp.	Attn: Eng. José López	PO Box 364925		San Juan	PR	00936-4925
Córdova & Dick, LLC	Attn: Brian M. Dick Biascoechea	#403 Calle 12 de Octubre	Urb. El Vedado	San Juan	PR	00918
Córdova & Dick, LLC	Attn: Brian M. Dick Biascoechea	P.O. Box 194021		San Juan	PR	00919-4021
Correa Acevedo & Abesada Law Offices, PSC	Attn: Roberto Abesada-Agüet and Sergio E. Criado	Centro Internacional de Mercadeo, Torre II	# 90 Carr. 165, Suite 407	Guaynabo	PR	00968
Coto & Associates	Attn: Ramón Coto-Ojeda & Gladira Robles-Santiago	MCS Plaza, Suite 800	255 Ponce de León Ave.	Hato Rey	PR	00918
Coto & Associates	Attn: Ramón Coto-Ojeda & Gladira Robles-Santiago	P.O. Box 71449		San Juan	PR	00936-8549
Daniel Molina López, Esq.	PO Box 223			Las Piedras	PR	00771
David Carrion Baralt	PO Box 364463			San Juan	PR	00936-4463
De Diego Law Offices, PSC	Attn: William Santiago-Sastre, Esq.	PO Box 79552		Carolina	PR	00984-9552
Debevoise & Plimpton, LLP	Attn: My Chi To, Esq., Craig A. Bruens, Esq., & Elie J. Worenklein, Esq.	919 Third Avenue		New York	NY	10022
Dechert, LLP	Attn: Allan S. Brilliant	1095 Avenue of the Americas		New York	NY	10036
Dechert, LLP	Attn: G. Eric Brunstad, Jr.	90 State House Square		Hartford	CT	06106
Dechert, LLP	Attn: Stuart T. Steinberg & Michael S. Doluisio	Cira Centre	2929 Arch Street	Philadelphia	PA	19104
Del Valle Group, SP	Attn: Humberto Reynolds, President, Del Valle Group, S.P.,	PO Box 2319		Toa Baja	PR	00951-2319
Delgado & Fernandez, LLC	Attn: Alfredo Fernandez Martinez	PO Box 11750	Fernández Juncos Station	San Juan	PR	00910-1750
Departamento de Justicia de Puerto Rico	Apartado 9020192			San Juan	PR	00902-0192
Department of Defense (DOD)	Attn: Jim Mattis	1400 Defense Pentagon		Washington	DC	20301-1400
Department of Energy (DOE)	Attn: Rick Perry	1000 Independence Ave., SW		Washington	DC	20585
Department of Homeland Security (DHS)	Attn: John F. Kelly	245 Murray Lane., SW		Washington	DC	20528-0075
Department of Housing and Urban Development (HUD)	Attn: Ben Carson	451 7th Street., SW		Washington	DC	20410
Department of Human and Health Services	Attn: Thomas E. Price	200 Independence Ave, SW		Washington	DC	20201
Department of Justice	Attn: Wandymar Burgos Vargas, Deputy Secretary in Charge of Litigation	PO Box 9020192		San Juan	PR	00902-0192
Department of the Interior (DOI)	Attn: Ryan Zinke	1849 C St., NW		Washington	DC	20240
Department of Transportation (DOT)	Attn: Elaine L. Chao	1200 New Jersey Ave., SE		Washington	DC	20590

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Department of Veterans Affairs (VA)	Attn: David J Shulkin	810 Vermont Ave., NW		Washington	DC	20420
Development & Construction Law Group, LLC	Attn: Raúl Castellanos Malavé	PMB 443 Suite 112	100 Grand Paseos Blvd	San Juan	PR	00926-5902
Diaz Soto Law Office	Attn: Ricardo L. Díaz Soto	PO Box 2000		Caguas	PR	00726-2000
Diego Corral González	1454 Fernández Juncos Avenue			San Juan	PR	00909
DLA Piper (Puerto Rico), LLC	Attn: Jose A. Sosa-Llorens	Edificio Ochoa, Suite 401	500 Calle de la Tanca	San Juan	PR	00901-1969
DLA Piper, LLP (US)	Attn: Richard A. Chesley & Rachel Ehrlich Albanese	1251 Avenue of the Americas		New York	NY	10020
Economic and Statistics Administrations	Attn: Brad Burke	1401 Constitution Ave., NW		Washington	DC	20230
Edgardo Barreto Law Office	Attn: Edgardo Barreto-Pagan	894 Munoz Rivera Ave.	M.A.S. Building - Suite 206	Rio Piedras	PR	00927
Edgardo Muñoz, PSC	Attn: Edgardo Muñoz	PO Box 360971		San Juan	PR	00936-0971
Edgordo Seda Arroyo	35299-054, Federal Correctional Complex	UPS 2, P.O. Box 1034		Coleman	FL	33521-1034
Elián N. Escalante De Jesús, Esq.	PMB 401 PO Box 7891			Guaynabo	PR	00970
Environmental Protection Agency (EPA)	Attn: Mark Gallagher	1200 Pennsylvania Ave., NW		Washington	DC	20460
Estrella, LLC	Attn: Alberto G. Estrella & Paul Hammer	150 Tetuan Street		Old San Juan	PR	00901
Faccio & Pabon Roca	Attn: Luis E. Pabón Roca, Esq. & Clarisa Soló Gómez, Esq.	Urb. Hyde Park	249 Las Marías St.	San Juan	PR	00927
Faccio & Pabon Roca	Attn: Luis E. Pabón Roca, Esq. & Clarisa Soló Gómez, Esq.	PO Box 11397	Fernández Juncos Station	San Juan	PR	00910-2497
Faegre Baker Daniels, LLP	Attn: Robert L. Schnell & Michael B. Fisco	2200 Wells Fargo Center	90 S. 7th Street	Minneapolis	MN	55402
Federación de Maestros de Puerto Rico	Urbanización El Caribe No. 1572	Ponce de León Avenue		San Juan	PR	00927
Federal Communications Commission (FCC)	Attn: Ajit Pai	445 12th St., SW		Washington	DC	20554
Federal Emergency Management Agency (FEMA)	Attn: Bob Fenton	500 C St., SW		Washington	DC	20472
Feldesman Tucker Leifer Fidell, LLP	Attn: James L. Feldesman	1129 20th Street, NW	Fourth Floor	Washington	DC	20036
Félix J. Montañez-Miranda	P.O. Box 364131			San Juan	PR	00936-4131
Ferrari Law, PSC	Attn: Carla Ferrari-Lugo	PO Box 988		Aguadilla	PR	00605-0988
Ferrovia Agroman, SA	Attn: Eng. Nassin E. Tactuk Diná	1250 Ponce De Leon Ave.	San José Building Suite 901	San Juan	PR	00902
Figueroy y Morgade Law	Attn: Maria Mercedes Figueroy y Morgade, Esq.	3415 Alejandrino Ave., Apt 703		Guaynabo	PR	00969-4956
Foley & Lardner LLP	Attn: Ann Marie Uetz Esq.	500 Woodward Ave., Suite 2700		Detroit	MI	48226
Fortuño Law	Attn: Juan C. Fortuño Fas	PO Box 13786		San Juan	PR	00908
Francisco González Law Office	Attn: Francisco R. González-Colón	1519 Ponce De León Ave.	First Federal Bldg. Suite 805	San Juan	PR	00909
Freddie Perez Gonzalez & Assoc., P.S.C.	Attn: José Julián Blanco Dalmau	P.O. Box 193729		San Juan	PR	00919-3729
G. Carlo-Altieri Law Offices, LLC	Attn: Gerardo A. Carlo, Kendra Loomis, & Fernando O. Zambrana Aviles, Esq.	254 San Jose St., Third Floor		San Juan	PR	00901
Garay Massey Law Office	Attn: Juan Carlos Garay Massey	PMB 347	#5900 Isla Verde Ave. L-2	Carolina	PR	00979-4901
Garffer & Jusino Attorneys at Law	Attn: William Marrero Quiñones	254 Ave. Jesús T. Piñero		San Juan	PR	00927
Gerena Law Office	Attn: Jorge L. Gerena-Méndez, Esq.	PO Box 363524		San Juan	PR	00936-3524
Godreau & Gonzalez	Attn: F. David Godreau Zayas & Rafael A. Gonzalez Valiente	PO Box 9024176		San Juan	PR	00902-4176
Goldman Antonetti & Cordova, LLC	Attn: Carlos A. Rodríguez Vidal & Solymar Castillo Morales	Post Office Box 70364		San Juan	PR	00936-8364
González López & López Adames LLC	Attn: Marie Elsie López Adames	1126 Ashford Ave. Suite C-10	The Diplomat Condominium	San Juan	PR	00907
Gonzalez Munoz Law Offices, PSC	Attn: Juan C. Nieves Gonzalez	P.O. Box 9024055		San Juan	PR	00902-4055
Greenberg Traurig, LLP	Attn: Nancy Mitchell, David Cleary, John Hutton, Kevin D. Finger, Nathan A. Haynes	200 Park Avenue		New York	NY	10016
Guillermo Ramos Luiña	P. O. Box 22763, UPR Station			San Juan	PR	00931-2763
Hagens Berman Sobol Shapiro LLP	Attn: Elizabeth A. Fegan & Mark T. Vazquez	455 N. Cityfront Plaza Dr., Suite 2410		Chicago	IL	60611
Hagens Berman Sobol Shapiro LLP	Attn: Steve W. Berman	1918 Eighth Avenue, Suite 3300		Seattle	WA	98101
HALS, PSC	Attn: Yarymar González Carrasquillo	P.O. Box 365061		San Juan	PR	00936-5061
Harry Anduze	1225 Ponce De Leon Ave	Suite PH 1		San Juan	PR	00907
Harry Anduze Montano Law Offices	Attn: Jose A Morales Boscio, Harry Anduze Montaña, Diego Corral González	1454 Fernandez Juncos Ave		San Juan	PR	00909
Hector Figueroa Vincenty	Calle San Francisco #310	Suite 32		San Juan	PR	00901
Hernandez & Rodriguez Law Offices	Attn: Fernando L. Rodriguez Mercado	PO Box 1291		San Lorenzo	PR	00754
Hogan Lovells US, LLP	Attn: Robin E. Keller, Esq.	875 Third Avenue		New York	NY	10022

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Holland & Knight, LLP	Attn: Jesús E. Cuza	701 Brickell Avenue	Suite 3300	Miami	FL	33131
Holland & Knight, LLP	Attn: John J. Monaghan, Esq., Lynne B. Xerras, Esq., & Kathleen M. St. John, Esq.	10 St. James Avenue		Boston	MA	02116
Honorable Rosanna López León	El Capitolio	PO Box 9023431		San Juan	PR	00902-3431
Indiano & Williams, PSC	Attn: David C. Indiano, Leticia Casaldue-Rabell, & Claudia Quiñones-Vila	207 del Parque Street	3rd Floor	San Juan	PR	00912
Integrand Assurance Company	PO Box 70128			San Juan	PR	00936-8128
Internal Revenue Service	Attn: Centralized Insolvency Operation	2970 Market Street		Philadelphia	PA	19104-5016
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Internal Revenue Service	Attn: Insolvency Unit	City View Plaza	48 Carr 165, Suite 2000	Guaynabo	PR	00968
Ismael Marrero Rolón	Attn: Jane Becker Whitaker	PO Box 9023914		San Juan	PR	00902
Israel Roldán González & Isis Aimée Roldán Márquez	49 Betances Street			Aguadilla	PR	00603
Ivonne González-Morales	PO Box 9021828			San Juan	PR	00902-1828
Jack Katz	ESJ Towers	6165 Isla Verde Ave		Carolina	PR	00979-5729
Jaime Rodríguez Avilés	P.O. Box 347			Yauco	PR	00698
James Law Offices	Attn: Glenn Carl James	PMB 501	1353 Rd. 19	Guaynabo	PR	00966-2700
Jean Philip Gauthier Law Offices	Attn: Jean Philip Gauthier, Michelle Acosta-Rodriguez	1250 Ponce de Leon Avenue, Suite 700		San Juan	PR	00907
Jean Philip Gauthier Law Offices	Attn: Jean Philip Gauthier, Michelle Acosta-Rodriguez	PO Box 8121		San Juan	PR	00910-8121
Jiménez, Graffam & Lausell	Attn: Andrés F. Picó Ramírez & J. Ramón Rivera Morales	PO Box 366104		San Juan	PR	00936-6104
Jones Day	Attn: Benjamin Rosenblum, James M. Gross	250 Vesey Street		New York	NY	10281
Jones Day	Attn: Bruce Bennett	555 South Flower Street	50th Floor	Los Angeles	CA	90071
Jones Day	Attn: Sparkle Sooknanan, Geoffrey S. Stewart, Beth Heifetz, Christopher J. DiPompeo, Victoria Dorfman	51 Louisiana Ave. N.W.		Washington	DC	20001
Jorge Luis Guerrero-Calderon	301 Calle Recinto Sur	Suite 502		San Juan	PR	00901-1945
Jorge P. Sala Colon	8169 Calle Concordia	Suite 102, Cond. San Vicente		Ponce	PR	00717-1556
Jorge R. Quintana-Lajara	400 Calle Calaf	PMB 165		San Juan	PR	00918-1314
José Luis Barrios-Ramos	PO Box 364966			San Juan	PR	00936-4966
José Luis Barrios-Ramos	1801 McLeary Ave. Suite 303			San Juan	PR	00911
José Luis Cumbas Torres	PO Box 37			Cataño	PR	00963
Jose W. Cartagena	701 Ave Ponce de Leon	Suite 401		San Juan	PR	00907-3248
JRAF Law Firm, PSC	Attn: Juan P. Rivera Roman	PO Box 7498		Ponce	PR	00732
JRJ Consultants & Legal Advisors, LLC	Attn: Javier Rua-Jovet, Esq.	Centro De Seguros Bldg.	701 Ponce De Leon Ave., Ste 414	San Juan	PR	00907
Juan A. Hernández Rivera, Esq.	PMB #108	HC 72 Box 3766		Naranjito	PR	00719
Juan B. Soto Law Offices, PSC	Attn: Juan B. Soto Balbás	1353 Luis Vigoreaux Ave.	PMB 270	Guaynabo	PR	00966
Juan Ramón Rivera Font, Esq.	Attn: Juan Ramón Rivera Font, Esq. & Ramón A. Cestero, Jr., Esq.	27 González Giusti Ave.	Office 602	Guaynabo	PR	00968
Julio E Leandry-Hernández and Ileana Ortiz-Santiago	Com. Punta Diamante	Calle Naira #1561		Ponce	PR	00728
Kanoso Auto Sales Inc.	Attn: Jose A. Crespo Gonzalez, President	PO Box 1446		San German	PR	00683
Karon LLC	Attn: Daniel R. Karon	700 W. St. Clair Ave., Suite 200		Cleveland	OH	44113
Klee, Tuchin, Bogdanoff & Stern, LLP	Attn: Kenneth N. Klee, Daniel J. Bussel, & Jonathan M. Weiss	1999 Avenue of the Stars	39th Floor	Los Angeles	CA	90067
KPMG, LLC	Attn: Angel Perez & Luisette Negron	American Intl. Plaza, 250 Ave.	Luis Munoz Rivera	San Juan	PR	00918
Law Firm of Fernando E. Agrait	Attn: Fernando E. Agrait	701 Avenida Ponce De Leon	Edificio Centro De Seguros, Oficina 414	San Juan	PR	00907
Law Office Anibal Acevedo-Vilá	Attn: Anibal Acevedo-Vilá	894 Muñoz Rivera Ave.	Suite 202	San Juan	PR	00927
Law Office of Frank Pola, Jr.	Attn: Frank Pola, Jr.	El Centro II, Suite 260	#500 Muñoz Rivera Avenue	San Juan	PR	00918
Law Offices of Giselle López Soler	Attn: Giselle López Soler	PMB 257	Rd. 19 1353	Guaynabo	PR	00966
Law Offices of John E. Mudd	Attn: John E. Mudd	PO Box 194134		San Juan	PR	00919

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Law Offices of Michael Craig McCall	Attn: Michael Craig McCall	PO Box 362634		San Juan	PR	00936-2634
Ledesma & Vargas, LLC	Attn: Fransheska Pabón López	P.O. Box 194089		San Juan	PR	00919
Legal Aid Clinic, UIA	Attn: Rafael E. Rodriguez Rivera	PO Box 194735		San Juan	PR	00919-4735
Legal Partners, PSC	Attn: Juan M. Suarez-Cobo	138 Winston Churchill	Suite 316	San Juan	PR	00926-6023
Legal Partners, PSC	Attn: Luis F. Del Valle Emmanuelli	Box 316	Senorial Station	San Juan	PR	00926-6023
Legal Partners, PSC	Attn: Luis F. Del Valle Emmanuelli	PO Box 79897		Carolina	PR	00984-9897
Lehman Brothers Holdings, Inc.	Attn: Thomas Hommell, Abhishek Kalra & Pamela Simons	1271 Avenue of the Americas 35th Floor		New York	NY	10020
Lemuel Negrón Colón	PO Box 801478			Coto Laurel	PR	00780-1478
Lex Services PSC	Attn: Ivan Diaz Lopez	1612 Ponce de Leon, 1st Floor		San Juan	PR	00909
Liberty Cablevision of Puerto Rico, LLC	Attn: Alexandra Verdiales	PO Box 192296		San Juan	PR	00919-2296
Linares Palacios Law Offices	Attn: Adrián R. Linares Palacios	PMB 456 Suite 102	405 Ave. Esmeralda	Guaynabo	PR	00969
López Sánchez & Pirillo, LLC	Attn: Alicia I Lavergne Ramirez	PO Box 11917		San Juan	PR	00922-1917
López Sánchez & Pirillo, LLC	Attn: José C. Sánchez-Castro, Alicia I. Lavergne Ramírez, & Maraliz Vázquez-Marrero	270 Muñoz Rivera Avenue	Suite 1110	San Juan	PR	00918
Lugo Mender Group, LLC	Attn: Wigberto Lugo Mender, Esq.	100 Carr. 165	Suite 501	Guaynabo	PR	00968-8052
Lugo-Emanuelli Law Offices	Attn: Luis R. Lugo Emanuelli	PO Box 34		Fajardo	PR	00738
Luis Fred Salgado, Esq.	PMB 15	267 Sierra Morena St.		San Juan	PR	00926-5583
M.L. & R.E. Law Firm	Attn: Jorge Martinez-Luciano, Emil Rodriguez-Escudero	513 Juan J. Jimenez St.		San Juan	PR	00918
María E. Vicéns Rivera	9140 Marina St.	Suite 801		Ponce	PR	00717
María Fernanda Vélez Pastrana	P.O. Box 195582			San Juan	PR	00919-5582
Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago-Rosa & Vanessa Medina-Romero	Triple S Plaza, 1510 F.D. Roosevelt Ave.	9th Floor, Suite 9 B1	Guaynabo	PR	00968
Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago-Rosa & Vanessa Medina-Romero	PO Box 190095		San Juan	PR	00919-0095
Marini Pietrantoni Muñoz, LLC	Attn: Carolina Velaz-Rivero, Esq., Luis C. Marini-Biaggi, Esq., María Teresa Álvarez Santos, Esq.	MCS Plaza, Suite 500	255 Ponce de León Ave.	San Juan	PR	00917
Maslon LLP	Attn: Clark T. Whitmore, Esq., Brian J. Klein, Esq., Jason M. Reed, Esq. & Ana Chilingarishvili, Esq.	90 South Seventh Street, Suite 3300		Minneapolis	MN	55402
Maximiliano Trujillo-Gonzalez, Esq.	100 Grand Paseos Blvd.	Suite 112		San Juan	PR	00926-5902
McConnell Valdés, LLC	Attn: Nayuan Zouairabani, Esq., Antonio A. Arias, Esq., Rosamar García-Fontán, Esq., Eduardo A. Zayas-Marxuach, Rosamar Garcia-Fontan, Esq., & Eduardo A. Zayas-Marxuach	270 Muñoz Rivera Avenue	Suite 7	Hato Rey	PR	00918
McConnell Valdés, LLC	Attn: Nayuan Zouairabani, Esq., Antonio A. Arias, Esq., Rosamar García-Fontán, Esq., Eduardo A. Zayas-Marxuach, Rosamar Garcia-Fontan, Esq., & Eduardo A. Zayas-Marxuach	PO Box 364225		San Juan	PR	00936-4225
MCD Law, LLC	Attn: Hernando A. Rivera	416 Ponce de Leon Ave.	Suite 1002	San Juan	PR	00918
Metro Pavia Health System	Attn: Zarel J Soto Acaba	PO Box 3180		Carolina	PR	00984
Miguel Ángel Serrano-Urdaz	PO Box 1915			Guayama	PR	00785
Monseratte Simonet & Gierbolini, LLC	Attn: Dora L. Monserrate Peñagaricano, Ricardo R. Lozada - Franco, Miguel Simonet-Sierra, Fernando J. Gierbolini-González, Richard J. Schell	101 San Patricio Avenue	Maramar Plaza, Suite 1120	Guaynabo	PR	00968
Morell, Bauzá, Cartagena & Dapena	Attn: Ramón E. Dapena & Víctor J. Quiñones Martínez	PO Box 13399		San Juan	PR	00908
Morell, Bauzá, Cartagena & Dapena	Attn: Ramón E. Dapena & Víctor J. Quiñones Martínez	Plaza 273 Suite 700	273 Ponce de León Ave.	Hato Rey	PR	00917-1934
Morrison & Foerster LLP	Attn: James M. Peck & Gary S. Lee	250 West 55th Street		New York	NY	10019
Muñoz Benitez Brugueras & Cruz	Attn: Jaime Brugueras	PO Box 191979		San Juan	PR	00919-1979
Navarro-Cabrer Law Offices	Attn: Nilda M. Navarro-Cabrer	El Centro I, Suite 206	500 Muñoz Rivera Avenue	San Juan	PR	00918
Nazario Briceño Law Offices, LLC	Attn: Miguel A. Nazario, Jr., Esq.	701 Ponce de León	Suite 401, Centro de Seguros Bldg.	San Juan	PR	00907
Office of Government Ethics of Puerto Rico	Attn: Lillian T. de la Cruz Torres, Nino F. Rivera Hernandez	Urb. Industrial El Paraiso	108 Calle Ganges	San Juan	PR	00926
Oliveras & Ortiz Law Offices, PSC	Attn: Luis Ramón Ortiz Segura, Esq.	171 Chardón Ave.	Suite 406	San Juan	PR	00918-1722

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
Olivieri-Geigel & Co.	Attn: Rafael V. Olivieri-Geigel, Esq.	PO Box 361289		San Juan	PR	00936-1289
O'Melveny & Myers, LLP	Attn: M. Randall Oppenheimer	400 South Hope Street	18th Floor	Los Angeles	CA	90071
O'Melveny & Myers, LLP	Attn: Madhu Pocha	1999 Avenue of the Stars	8th Floor	Los Angeles	CA	90067-6035
O'Melveny & Myers, LLP	Attn: Peter Friedman	1625 Eye Street, NW		Washington	DC	20006
Orlando Fernández Law Offices	Attn: Orlando Fernández	#27 Calle González Giusti	Ste. 300	Guaynabo	PR	00968-3076
Orlando Ortiz-Cintrón, Esq.	Urb. Jardines Fagot	C-19 Calle Almendra		Ponce	PR	00716-4018
Oscar Gonzalez Badillo	1055 Marginal J.F. Kennedy	Suite 303		San Juan	PR	00920-1708
Osvaldo Toledo Martinez, Esq.	PO Box 190938			San Juan	PR	00919-0938
Otero and Associates	Attn: George Otero Calero	P.O. Box 732		Bayamon	PR	00960
Pablo Del Valle Rivera	P.O. Box 2319			Toa Baja	PR	00951-2319
Pavia & Lazaro, PSC	Attn: Gerardo Pavia Cabanillas	PO Box 9746		San Juan	PR	00908
Peaje Investments, LLC	c/o National Corporate Research, Ltd.	850 New Burton Road	Suite 201	Dover	DE	19904
Pedro A. Vargas-Fontáñez	Reparto Caguaz	G-14 Calle Bohio		Caguas	PR	00725-3310
Peerless Oil & Chemicals, Inc.	Attn: Eng.. Luis R. Vazquez	671 Road 337		Peñuelas	PR	00624-7513
Picó & Blanco, LLC	Attn: Ana M. del Toro Sabater, Esq.	District View Plaza, Penthouse	644 Fernandez Juncos Avenue	San Juan	PR	00907
Pietrantonio Mendez & Alvarez	Attn: Margarita Mercado-Echegaray	802 Avenida Fernández Juncos	Esquina Calle La Paz Miramar	San Juan	PR	00907
Pietrantonio Méndez & Alvarez LLC	Attn: Oreste R. Ramos & María D. Trelles Hernández	Popular Center – 19th Floor	208 Ponce de León Avenue	San Juan	PR	00918
Prosol-Utler	612 Calle Cerra	P.O. Box 9063		San Juan	PR	00907-3619
PRV Law Office	Attn: Paúl A. Rodríguez Vélez	Centro Internacional de Mercadeo	100 Carr. 165, Torre I, Oficina 404	Guaynabo	PR	00968
Puerto Rico Department of Justice	Attn: Susana I Penagaricano-Brown	P.O. Box 9020192		San Juan	PR	00902-0192
Puerto Rico Electric Power Authority	Attention: Office Of The General Counsel	P.O. Box 364267		San Juan	PR	00936-4267
Puerto Rico Fiscal Agency and Financial Advisory Authority	Attn: Franco Mohammad Yassin, Esq.	Roberto Sánchez Vilella (Minillas)	De Diego Ave. Stop 22	San Juan	PR	00907
Puerto Rico Hospital Supply	Call Box 158	Government Center		Carolina	PR	00986-0158
Puerto Rico Industrial Development Company	Attn: Anabelle Centeno Berríos	P.O. Box 362350		San Juan	PR	00936-2350
Puerto Rico Telephone Company d/b/a Claro	Attn: Francisco J. Silva	PO Box 360998		San Juan	PR	00936-0998
Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Winston, Daniel Salinas, Eric Kay, Kate Scherling, Darren M. Goldman	51 Madison Avenue	22nd Floor	New York	NY	10010
Quinones Vargas Law Offices	Attn: Damaris Quiñones Vargas, Esq.	Calle Rafael Cordero 154	Edificio González Padín, Oficina 506	San Juan	PR	00901
Quinones Vargas Law Offices	Attn: Damaris Quiñones Vargas, Esq.	Box 429		Cabo Rojo	PR	00623
Ramon Torres Rodriguez, Esq.	P.O. Box 361163			San Juan	PR	00936-1163
RB Law Offices	Attn: Enid S. Rodríguez-Binet	1645 Adams St.		San Juan	PR	00920
Reed Smith, LLP	Attn: C. Neil Gray, David M. Schlecker	599 Lexington Avenue		New York	NY	10022
Reed Smith, LLP	Attn: Eric A. Schaffer & Luke A. Sizemore	Reed Smith Centre	225 Fifth Avenue, Suite 1200	Pittsburgh	PA	15222
Reed Smith, LLP	Attn: Kurt F. Gwynne, Esq.	1201 Market Street	Suite 1500	Wilmington	DE	19801
Reed Smith, LLP	Attn: Claudia Springer	Three Logan Square	1717 Arch Street, Suite 3100	Philadelphia	PA	19103
Reichard & Escalera	Attn: Rafael Escalera, Sylvia M. Arizmendi, Fernando Van Derys, Carlos R. Rivera-Ortiz, Zarel J. Soto Acaba, and Gustavo A. Pabón Rico	255 Ponce de León Avenue	MCS Plaza, 10th Floor	San Juan	PR	00917-1913
Reliable Equipment Corporation	Attn: Marilyn Del Valle, General Manager, Reliable Equipment Corporation	P.O. Box 2316		Toa Baja	PR	00951-2316
Rene Pinto-Lugo	PO Box 13531			San Juan	PR	00908
Reno & Cavanaugh, PLLC	Attn: Iyen A. Acosta	455 Massachusetts Avenue, NW	Suite 400	Washington	DC	20001
Reno & Cavanaugh, PLLC	Attn: Thomas T. Pennington	424 Church Street	Suite 2910	Nashville	TN	37129
Rexach & Picó, CSP	Attn: Maria E. Picó	Ave. Fernández Juncos 802		San Juan	PR	00907
Rexach Hermanos, Inc.	Attn: Paul R. Cortes-Rexach	1719 San Etanislao	Urb. San Ignacio	San Juan	PR	00927
Ricardo L. Castillo Filippetti, Esq.	Paseo Las Colonias	Ste. 1705		Ponce	PR	00717
Ricardo L. Ortiz-Colón, Esq.	PO Box 195236			San Juan	PR	00919-5236



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Ricardo Rosello Nevares	Through the Secretary of Justice	Calle Olimpo Esquina Axtmeyer PDA. 11	Miramar	San Juan	PR	00911
Rickenbach Ojeda Attorneys at Law PSC	Attn: Nanette Rickenbach	400 Juan Calaf PMB 232		San Juan	PR	00918
Rivera Colón, Rivera Torres & Rios Berly, PSC	Attn: Victor M. Rivera-Rios	1502 Fernandez Juncos Ave.		San Juan	PR	00909
Rivera Tulla & Ferrer, LLC	Attn: Eric A. Tulla, Iris J. Cabrera-Gómez, Manuel Rivera Aguiló	Rivera Tulla & Ferrer Building	50 Quisqueya Street	San Juan	PR	00917-1212
Robbins, Russell, Englert, Orseck, Untereiner & Sauber, LLP	Attn: Lawrence S. Robbins, Mark T. Stancil, Gary A. Orseck, Kathryn S. Zecca, Donald Burke, Lanora C. Pettit & Joshua S. Bolian	1801 K Street, NW		Washington	DC	20006
Roberto Maldonado Law Office	Attn: Roberto O. Maldonado-Nieves	344 Street #7 NE	Office 1-A	San Juan	PR	00920
Roberto Quiles	PO Box 1337			San Sebastian	PR	00685-1337
Rochelle McCullough, LLP	Attn: Michael R. Rochelle, Esq. & Kevin D. McCullough, Esq.	325 N. St. Paul, Suite 4500		Dallas	TX	75201
Rodriguez Banchs, CSP	Attn: Manuel A. Rodríguez Banchs & Rosa M. Seguí-Cordero	PO Box 368006		San Juan	PR	00936-8006
Rodriguez Marxuach Law Offices, PSC	Attn: Miguel J. Rodriguez-Marxuach	PO Box 16636		San Juan	PR	00908-6636
Ropes & Gray LLP	Attn: Douglas H. Hallward-Driemeier	2099 Pennsylvania Avenue, NW		Washington	DC	20006-6807
Ropes & Gray LLP	Attn: Keith H. Wofford, Daniel G. Egan	1211 Avenue of the Americas		New York	NY	10036-8704
Rosendo E. Miranda López, Esq.	P.O. Box 192096			San Juan	PR	00919-2096
RPP Law, PSC	Attn: Roberto L. Prats, Esq.	American Airlines Building	1509 López Landrón, Piso 10	San Juan	PR	00911
Saldaña & Saldaña Egozcue, PSC	Attn: Héctor Saldaña-Egozcue, Esq. & Carlos Lugo-Fiol, Esq.	Popular Center - Suite 1420	208 Ponce de León Avenue	San Juan	PR	00918-1050
Saldaña, Carvajal & Vélez-Rivé, PSC	Attn: José A. Sánchez-Girona, Esq., Melissa Hernández-Carrasquillo, Esq.	166 Avenida de la Constitución		San Juan	PR	00901
Salichs Pou & Associates, PSC	Attn: Juan C. Salichs and Edna M. Tejeda-Oyola	PO Box 195553		San Juan	PR	00919-5533
Sanabria Bauermeister Garcia & Berio	Attn: Jose R. Dávila-Acevedo, Arturo V. Bauermeister, Jaime L. Sanabria Montanez	Corporate Center – Ste. 202	33 Calle Resolución	San Juan	PR	00920-2744
Sanchez Pirillo LLC	Attn: Gustavo Viviani-Meléndez, Janelle Reyes-Maisonet	270 Muñoz Rivera Avenue		San Juan	PR	00918
Santander Asset Management, LLC	Attn: Frank Serra	Santander Tower	B-7 Tabonuco Street, Suite 1800	Guaynabo	PR	00969
Santander Securities, LLC	Attn: James Vannah	207 Ponce de León Ave.	4th Floor	San Juan	PR	00917-1818
Santi Law Office	Attn: Jose Angel Santini Bonilla	PO Box 552		Aibonito	PR	00705
Sarlaw LLC	Attn: Sergio A. Ramirez De Arellano	Banco Popular Center, Suite 1022	209 Muñoz Rivera Avenue	San Juan	PR	00918-1009
Scotiabank de Puerto Rico	GA 20 Calle Paseo del Parque	Garden Hills Sur		Guaynabo	PR	00969
Scotiabank De Puerto Rico	Scotiabank Plaza	290 Jesus T. Pinero Avenue	8th Floor	San Juan	PR	00918
Securities & Exchange Commission	Attn: Secretary of the Treasury	100 F Street, NE		Washington	DC	20549
Securities & Exchange Commission – NY Office	Attn: Bankruptcy Department	Brookfield Place	200 Vesey Street, Suite 400	New York	NY	10281-1022
Sepulvado & Maldonado, PSC	Attn: José Javier Santos Mimoso, Elaine Maldonado Matias, Aníbal J. Núñez González, Aurivette Deliz Delgado, & Albéniz Couret Fuentes	252 Ponce de León Avenue	Citibank Tower, Suite 1900	San Juan	PR	00918
Sepulvado Maldonado & Couret	Attn: Lady E. Cumpiano, Esq.	304 Ponce de Leon Ave.	Ste 990	San Juan	PR	00918
Shearman & Sterling LLP	Attn: Fredric Sosnick & Kelly McDonald	599 Lexington Avenue		New York	NY	10022
Shindler Anderson & Goplerud, P.C.	Attn: J. Barton Goplerud & Andrew Howie	5015 Grand Ridge Drive, Suite 100		West Des Moines	IA	50265-5749
Simpson Thacher & Bartlett LLP	Attn: Sandy Qusba, Bryce L. Friedman, Nicholas Baker & Edward R. Linden	425 Lexington Avenue		New York	NY	10017-3954
Sistema de Retiro AEE	PO Box 13978			San Juan	PR	00908-3978
Skadden, Arps, Slate, Meagher & Floam LLP	Attn: Jay M. Goffman, Mark A. McDermott	Four Times Square		New York	NY	10036-6522
Small Business Administration (SBA)	Attn: Linda McMahon	409 3rd St., SW		Washington	DC	20416
SREAEE	Edif. Juan Ruiz Vélez	Ave. Ponce de León 1110		Santurce	PR	00907
Stanley J. Teich	14 South Main Street			New City	NY	10956
Stradling Yocca Carlson & Rauth, PC	Attn: Paul R. Glassman	100 Wilshire Boulevard		Santa Monica	CA	90401
Stroock & Stroock & Lavan LLP	Attn: Curt C. Mechling & Sherry J. Millman	180 Maiden Lane		New York	NY	10038

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Stroock & Stroock & Lavan, LLP	Attn: Curtis C. Mechling, Sherry Millman, Kristopher M. Hansen, Jonathan D. Canfield	180 Maiden Lane		New York	NY	10038-4982
Susman Godfrey LLP	Attn: Neal S. Manne, Michael C. Kelso	1000 Louisiana Street, Suite 5100		Houston	TX	77002
Tamrio, Inc.	Attn: Eng.. Claudio Torres Serrano	PO Box 455		Mayaguez	PR	00681
TEC General Contractors, Corp	Attn: Eng. Saul Toledo Mejias	Ave. Miramar, Bldg. 5, Suite 801	Paseo Caribe	San Juan	PR	00901
The American Federation of Teachers (AFT)	Attn: Mark Richard	555 New Jersey Ave., NW	11th Floor	Washington	DC	20001
The Financial Attorneys, P.S.C.	Attn: Rafael Ferreira Cintron, Esq.	PMB 274	405 Esmeralda Avenue Suite 2	Guaynabo	PR	00969
The Law Offices of Andres W. Lopez, P.S.C.	Attn: Andres W. Lopez	P.O. Box 13909		San Juan	PR	00918
U.S. Department of Justice, Civil Division	Attn: Cesar A. Lopez-Morales, Jean Lin & Laura Hunt	Federal Programs Branch	20 Massachusetts Ave., N.W.	Washington	DC	20530
U.S. Department of Justice, Civil Division	Attn: Thomas G. Ward	950 Pennsylvania Ave., NW	Rm 3131	Washington	DC	20530
Unión de Empleados de la Corporación del Fondo del Seguro del Estado	Calle Encina 1550	Caparra Heights		San Juan	PR	00920
Unión de Médicos de la Corporación del Fondo del Seguro del Estado	PO Box 70344, CMM33			San Juan	PR	00936-8344
Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Calle Pomarrosa G10, Valle Arriba Heights,			Carolina	PR	00983
Unitech Engineering	Attn: Ramón Ortiz Carro	Urb Sabanera	40 Camino de la Cascada	Cidra	PR	00739
United States Attorney for the Southern District of New York	Attn: Christopher Connolly	86 Chambers Street		New York	NY	10007
United States Department of Justice	Attn: Héctor Vélez Cruz, Associate Regional Counsel	Office of Regional Counsel, U.S. EPA Region 2	City View Plaza II, Suite 7000, #48 RD. 165 km 1.2	Guaynabo	PR	00968-8069
United States Department of Justice	Attn: Mark A. Gallagher	Environment and Natural Resources Division, Environmental Enforcement Section	PO Box 7611	Washington	DC	20044-7611
United States Department of Justice Civil Division	Attn: Matthew J. Troy & Michael J. Quinn	PO Box 875	Ben Franklin Station	Washington	DC	20044-0875
United States Department of Justice Civil Division	Attn: Matthew J. Troy & Michael J. Quinn	1100 L Street, N.W.	Room 10030	Washington	DC	20530
United States Department of Justice, Civil Division	Attn: Jonathan E. Jacobson	PO Box 875	Ben Franklin Station	Washington	DC	20044-0875
United States District Court, District of Massachusetts	Attn: Magistrate Judge Judith G. Dein	John Joseph Moakley U.S. Courthouse	1 Courthouse Way	Boston	MA	02210
US Army Corps of Engineers	Attn: Todd T. Semonite	441 G St., NW		Washington	DC	20548
US Attorney for the District of Puerto Rico	Attn: Rosa E. Rodriguez-Velez, U.S. Attorney	Torre Chardón, Suite 1201	350 Carlos Chardón Street	San Juan	PR	00918
US Department of Agriculture	Attn: Sonny Perdue	1400 Independence Ave., SW		Washington	DC	20250
US Department of Commerce	Attn: Wilbur Ross	1401 Constitution Ave., NW		Washington	DC	20230
US Department of Education (ED)	Attn: Betsy DeVos	400 Maryland Ave., SW		Washington	DC	20202
US Department of Health and Services	Attn: Amanda Barlow	330 C St., SW		Washington	DC	20201
US Department of Justice	Attn: Ward W. Benson, Trial Attorney, Tax Division	Post Office Box 227	Ben Franklin Station	Washington	D.C.	20044
US Department of Justice (DOJ)	Attn: Jeff Sessions	950 Pennsylvania Ave., NW		Washington	DC	20530
US Department of Labor (DOL)	Attn: Alexander R. Acosta	Office of the Solicitor, N-2700	Frances Perkins Building, 200 Constitution Ave	Washington	DC	20210
Valdes Ortiz Law Offices, PA	Attn: Hector E. Valdes Ortiz	8461 Lake Worth Rd.	Suite 420	Lake Worth	FL	33467
Valenzuela-Alvarado, LLC	Attn: José Enrico Valenzuela-Alvarado	MCS Plaza, 255 Ponce de León Avenue	Suite 825, Hato Rey	San Juan	PR	00917-1942
Veronica Ferraiuoli Hornedo	PO Box 195384			San Juan	PR	00919-5384
Víctor Calderón Cestero	137 Calle O Ramey			Aguadilla	PR	00603
Viñas Law Office, LLC	Attn: Ramón L. Viñas Bueso	1225 Ave. Ponce de León	Suite 1503	San Juan	PR	00907-3984
Viñas Law Office, LLC	Attn: Ramón L. Viñas Bueso	623 Ave. Ponce de León	Suite 1202B	San Juan	PR	00917-4831

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Wachtell, Lipton, Rosen & Katz	Attn: Richard G. Mason, Esq., Amy R. Wolf, Esq., Emil A. Kleinhaus, Esq., Brian Bolin, Esq., Kim B. Goldberg, Esq., Angela K. Herring, Esq.	51 West 52nd Street		New York	NY	10019
Weinstein-Bacal, Miller & Vega, P.S.C.	Attn: Stuart A. Weinstein-Bacal, Peter W. Miller, & Javier A. Vega-Villalba	González-Padín Building - Penthouse	154 Rafael Cordero Street, Plaza de Armas	Old San Juan	PR	00901
Wilbert Lopez Moreno & Asociados	Attn: Wilbert Lopez Moreno	1272 Ave. Jesus T. Pinero		San Juan	PR	00921
William M. Vidal-Carvajal Law Office, P.S.C.	Attn: William M. Vidal-Carvajal, Esq.	MCS Plaza, Ponce de Leon Avenue	Suite 801	San Juan	PR	00917
William Santiago-Sastre, Esq.	Attn: William Santiago-Sastre, Esq.	USDCPR 201106	PO Box 1801	Sabana Seca	PR	00952-1801
Willkie Farr & Gallagher, LLP	Attn: Matthew A. Feldman, Joseph G. Minias, Martin L. Seidel, James C. Dugan, Jeffrey B. Korn, Tariq Mundiya, Paul V. Shalhoub, & Antonio Yanez, Jr.	787 Seventh Avenue		New York	NY	10019
Wollmuth Maher & Deutsch LLP	Attn: James Lawlor, Esq.	200 Madison Ave		Morristown	NJ	07960
Young Conaway Stargatt & Taylor, LLP	Attn: James L. Patton, Robert S. Brady, & John T. Dorsey	Rodney Square	1000 North King Street	Wilmington	DE	19801

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MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1563382	A.L.Suarez Management Co. Inc.,	A.L. Suarez Management	P.O. Box 801060			Coto Laurel	PR	00780-1060	
354161	Abadia Munoz, Nannette	REDACTED							
1426899	Abbott Vanderhorst, Luis R	REDACTED							
1430953	Abbott, Luis R	REDACTED							
1463007	Abiex, Inc.	REDACTED							
1463007	Abiex, Inc.	REDACTED							
1454572	ABIGAIL VAZQUEZ / ARELI ALICEA	REDACTED							
1782124	Abraham Vizcarrondo, Janet	REDACTED							
1478684	Abraham Vizcarrondo, Suzette	REDACTED							
1476636	Abraham, Lizette M	REDACTED							
1812826	ABREU, JESUS	REDACTED							
1930438	Acevedo Candelario, Ana L	REDACTED							
286289	ACEVEDO LOPEZ CMA, LUTGARD	REDACTED							
286289	ACEVEDO LOPEZ CMA, LUTGARD	REDACTED							
1461323	ACEVEDO VEGA, RICHARD	REDACTED							
1436266	ACEVEDO, ESQ., LOUIS	REDACTED							
1449875	Acosta Gonzales, Benjamin	REDACTED							
1451948	Acosta Montalvo, Carmen	REDACTED							
1539063	Acosta Otero, Jose I.	REDACTED							
1524016	Acosta Tenants In Common, Jose I & Gilla M. De	REDACTED							
1735044	ACP Master, Ltd.	c/o Aurelius Capital Management, LP	Attn: Dan Gropper	535 Madison Avenue, 22nd Floor		New York	NY	10022	
1735044	ACP Master, Ltd.	c/o Aurelius Capital Management, LP	Attn: Michael Salatto	535 Madison Avenue, 22nd Floor		New York	NY	10022	
1735044	ACP Master, Ltd.	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1535174	Acree, III, L. Glynn	REDACTED							
1480248	Adalberto Vazquez Pagan/Gladys N Ramos	REDACTED							
1483523	Adelaida Hernandez, as guardian for J.J. H.	REDACTED							
1509492	ADELAIDE EDER, A MINOR CHILD (JOELA L. MAGGI	REDACTED							
1435568	Aderman, Carol S	REDACTED							
1669176	Adirondack Holdings I	c/o Corporation Service Company	251 Little Falls			Wilmington	DE	19808	
1678804	Adirondack Holdings I LLC	c/o Corporation Service Company	Attn: Andrew Black	251 Little Falls Drive		Wilmington	DE	19808	
1718571	Adirondack Holdings II LLC	c/o Corporation Service Company	Attn: Andrew Black	251 Little Falls Drive		Wilmington	DE	19808	
1457440	ADOLFO TRAPOTE CARLON & MARIA DE LA PAZ CE	REDACTED							
1486217	Adrian Rivera and Ane Robledo	REDACTED							
1474822	Adriana E Fuertes Mudafort and Esther Mudafort	REDACTED							
1431009	Agostini Hernandez, Alexis E	REDACTED							
1455301	AGOSTO FARIA, EVELYN M	REDACTED							
2078395	AGOSTO JIMENEZ, MARCOS	REDACTED							
1484224	Aguilar, Antonio	REDACTED							
1473556	Aguirre, Elva M	REDACTED							
602423	AGUSTIN MANGUAL AMADOR	REDACTED							
1543301	Akabas, Aaron L.	REDACTED							
1519223	Akenaton LLC	REDACTED							
1574312	ALAMEDA PROSTHODONTIC SERVICES SVC PSC	REDACTED							
1570652	Alameda Ramirez, Marvin	REDACTED							
1522972	Alan Kane, Ross	REDACTED							
2121323	ALB PR INVESTMENTS LLC	ALDARONDO & LOPEZ BRAS	ALB PLAZA , SUITE 400	16 RD 199		GUAYNABO	PR	00969	
1484470	Albarran Portilla , Marco A.	REDACTED							
1453703	Alberty Beltran, Rosa M.	REDACTED							
1453885	Alberty Beltran, Rosa Maria	REDACTED							
1433746	Albors Bigas, Jaime L	REDACTED							
1477294	Albright Foundation	Enhanced Municipal Managers	Attn: Robert D Albright Jr	601 Carlson Parkway	Suite 1125	Minnetonka	MN	55305	
1477421	Albright, Jeanette R	REDACTED							
702418	ALCARAZ MICHELLI, LUIS G.	REDACTED							
1436642	Alcaraz, Vicente & Magda Irizarry de	REDACTED							
1576805	ALEGRIA TEJADA, PATRICIA	REDACTED							
1585860	Alegria, Ricardo	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1905025	Alequin Valles , Digna	REDACTED							
1454254	Alfonso Gomez Amaro & Maria M. Catala Morales	REDACTED							
1843523	Alfred Ramirez De Arellano And Georgina Paredes	PO Box 191089				San Juan	PR	00919-1089	
1506294	Alicea, Casilda	REDACTED							
2137061	Alomar Davila, Agustin	REDACTED							
2012083	Alomar Sierra, Edwin	REDACTED							
1835411	Alvarado Cruz, Rolando	REDACTED							
1483480	Alvarado Feneira, Isabel	REDACTED							
1479855	Alvarado Feniera, Isabel	REDACTED							
1465946	Alvarado Ferreira, Isabel	REDACTED							
1550114	Alvarado Landazury, Lourdes	REDACTED							
1977133	ALVAREZ CRUZ, JOSE LUIS	REDACTED							
2005560	Alvarez Cruz, Jose Luis	REDACTED							
1445491	Alvarez Gonzalez, Jose Julian	REDACTED							
1473741	Alvarez Lopez, Vivian	REDACTED							
1480043	Alvarez Lopez, Vivian	REDACTED							
1480043	Alvarez Lopez, Vivian	REDACTED							
1939191	Alvarez Mendez, Carlos	REDACTED							
1915702	Alvarez Mendez, Sylvia	REDACTED							
1456735	Alvin Orlian + Edith Orlian JT Wros	17 Hampton Road				Great Neck	NY	11020	
1539015	Amadeo, Jose E.	REDACTED							
1520085	Amador, Carlos M.	REDACTED							
1792753	AMARO RIVERA, CARMEN S.	REDACTED							
1792753	AMARO RIVERA, CARMEN S.	REDACTED							
1459633	Amato, Carol	REDACTED							
1470313	Amato, Diane	REDACTED							
1459491	Amato, Rose Marie	REDACTED							
2068679	Ambac Assurance Corporation	Attn: David Barranco	One State Street Plaza			New York	NY	10004	
1614594	Ambac Assurance Corporation	c/o Milbank, Tweed, Hadley & McCloy LLP	Attn: Dennis F. Dunne, Esq.	28 Liberty Street		New York	NY	10005	
2068679	Ambac Assurance Corporation	Milbank, Tweed, Hadley & McCloy LLP	Attn: Dennis F. Dunne, Esq.	28 Liberty Street		New York	NY	10005	
1823277	Ambac Assurance Corporation	One State Street Plaza				New York	NY	10004	
21461	AMERICAN CASUALTY COMPANY OF READING, PE	ATTN: SECURITIES LEGAL	151 NORTH FRANKLIN STREET, 10TH FLOOR			CHICAGO	IL	60604	
1448467	AMIN, INDIRA S	REDACTED							
1994517	ANDALUZ BAEZ, CARMEN D	REDACTED							
1994517	ANDALUZ BAEZ, CARMEN D	REDACTED							
1179918	ANDALUZ BAEZ, CARMEN D.	REDACTED							
1442275	Anderson Family Trust	REDACTED							
1433158	Anderson, Barbara	REDACTED							
1433922	Anderson, James E.	REDACTED							
1452322	Andrade Muriel, June C	REDACTED							
1464748	Andrea Murovski/Amy Murro	REDACTED							
1543437	Andres Fortuna Evangelista, Andres Fortuna Garcia	REDACTED							
1444225	ANDREW P. DAVIS & JESSICA G DAVIS, TRUSTEES	REDACTED							
1445591	Andrew T & Karen Hertzfeld TTEE Andrew T Hertzfeld and Karen L Hertzfeld revocable Trust	16532 Hillside Circle				Lakewood Ranch	FL	34202	
1445532	Andronica, George	REDACTED							
1483732	Andujar Lopez, Soraya Elena	REDACTED							
1483676	Andujar Mendez, Luis Samuel	REDACTED							
1450810	ANGEL BLANCO BOTTEY AND ELBA SANTIAGO REY	REDACTED							
955021	ANGEL J TORRES NOYA	REDACTED							
1635341	ANGEL J. SEDA COMAS AND CARMEN S. IRIZARRY	REDACTED							
1479925	Angel Luis Saez Lopez and Janet Maldonado Rever	REDACTED							
1539035	Angel Rey, Jose	REDACTED							
1562758	Anglero Ayala, Elena M	REDACTED							

Exhibit GG  
Matrix  
Served via First Class Mail

MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
835407	Anibal Sanz Gonzalez and Diana I. Madera Heredia	REDACTED							
1484417	Antommattei Frontera, Osvaldo	REDACTED							
1445314	ANTONIO M. TOCA LORENZO AND CARMELINA CR	REDACTED							
1549874	ANTONIO OTANO RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE	10TH FLOOR			SAN JUAN	PR	00918	
959818	ANTONIO SANTOS BAYRON AND IVONNE RAMIRE	REDACTED							
1649346	APONTE BERMUDEZ, PEDRO	REDACTED							
1472536	Aponte Ortiz, Lino	REDACTED							
2043173	APONTE REYES, LUIS A	REDACTED							
2043173	APONTE REYES, LUIS A	REDACTED							
1600563	Aponte, Rafael	REDACTED							
1600563	Aponte, Rafael	REDACTED							
1490925	Arabia Rojas, Jose A	REDACTED							
614202	ARECIBO CINEMA, CORP.	PO BOX 19116				SAN JUAN	PR	00910-9116	
614202	ARECIBO CINEMA, CORP.	ROBERT J. CARRADY MEER, PRESIDENTE	1512 AVE FERNANDEZ JUNCOS PDA 22 1/2			SAN JUAN	PR	00910	
1598602	Arecibo Medical Home Care	PO Box 141597				Arecibo	PR	00614	
1598602	Arecibo Medical Home Care	Eyleen Rodriguez Lugo	PO Box 10447			Ponce	PR	00732	
766034	ARGUELLES ROSALY, WILLIAM	REDACTED							
1840689	ARIAS COLON, ELAINE	REDACTED							
1550069	Arias Guardiola Trust, Represented by its Trustee	REDACTED							
1463778	ARIEL CABRERA & EVELYN ASTACIO	REDACTED							
1559485	Aristizabal Ocampo, Alberto J.	REDACTED							
1478819	Arlene Irizarry Rivera and Arnaldo Hernandez Mer	REDACTED							
1443109	Arlene Schnitzer Resulting Trust	REDACTED							
1443109	Arlene Schnitzer Resulting Trust	REDACTED							
1487617	Armando F Iduate & Martha Nunez Iduate Ten CO	REDACTED							
1543255	ARMANDO OROL RETIERMENT PLAN	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			SAN JUAN	PR	00918	
1549877	Armando Rodriguez Santana Retirement Plan Rep	REDACTED							
1435553	Armey, Susan D & Richard K	REDACTED							
1435553	Armey, Susan D & Richard K	REDACTED							
614908	ARNALDO CRUZ IGARTUA & MILAGROS AYOROA S	REDACTED							
1390785	ARNALDO I. RAMOS-TORRES/IRMA I. HERNANDEZ	REDACTED							
1427028	Arnaldo I. Ramos-Torres/Irma I. Hernandez-Gierbo	REDACTED							
1463749	AROCHO, HIRAM VERA	REDACTED							
1918475	Arroyo Perez, Magda Ines	REDACTED							
1981997	Arroyo Ramirez, Noe	REDACTED							
1981997	Arroyo Ramirez, Noe	REDACTED							
1550049	Arroyo Torres, Carlos	REDACTED							
1559837	Artacio Rosa, Maribel	REDACTED							
1478320	Arturo Suarez Lopez, Ilia M Perez	REDACTED							
1478911	Arturo Suarez Perez/Suzette Abraham Vizcarrond	REDACTED							
1485734	ASA Tax Advantaged Relative Value Fund LP	601 Carlson Parkway	Suite 1125			Minnetonka	MN	55305	
1457135	ASCENCIO MORALES, JOHNNY	REDACTED							
1593507	ASESORE LLC	Calle Rey Arturo K11				Guaynabo	PR	00969	
1455591	Ashkin, Roberta	REDACTED							
1436259	Ashmore, Sam & Joyce	REDACTED							
1735338	ASM BLMIS Claims LLC	REDACTED							
1735338	ASM BLMIS Claims LLC	REDACTED							
1766010	ASOC CONDOMINES PLAYA AZUL III	REDACTED							
2040727	ASSMCA - Dora Ely Zayas	97 Rodriguez Hidalgo				Coamo	PR	00769	
36938	ASSURED GUARANTY CORP.	30 WOODBOURNE AVENUE				HAMILTON	HM	08	BERMUDA
1563807	Assured Guaranty Municipal Corp.	REDACTED							
1563807	Assured Guaranty Municipal Corp.	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1559847	Astacio Rosa, Marisel	REDACTED							
1855533	Astacio Rosa, Marisel	REDACTED							
1520420	AT&T Mobility Puerto Rico Inc.	David A. Rosenzweig	Norton Rose Fulbright US LLP	1301 Avenue of the Americas		New York	NY	10019-6022	
1520420	AT&T Mobility Puerto Rico Inc.	11760 U.S. Highway 1	West Tower, Suite 600			North Palm Beach	FL	33408	
1520420	AT&T Mobility Puerto Rico Inc.	Rebecca Guerrios	AVP-Senior Legal Counsel PR&USVI	AT&T Mobility Puerto Rico Inc.	11760 U.S. Highway 1, West Tower, Suite 600	North Palm Beach	FL	33408	
1488774	Atienza Nicola, Sra. Olga	REDACTED							
1509676	Atiles , Jose E.	REDACTED							
1511324	ATILES THILLET, JOSE E	REDACTED							
1511324	ATILES THILLET, JOSE E	REDACTED							
1513147	Atiles, Jose E.	REDACTED							
1513147	Atiles, Jose E.	REDACTED							
1544649	Atistizabal Ocampo, Alberto J	REDACTED							
1469688	Augusto Sepulveda And Gayby Aponte	REDACTED							
1737465	Aurelius Capital Master, Ltd.	c/o Aurelius Capital Management, LP	Attn: Dan Gropper	535 Madison Avenue, 22nd Floor		New York	NY	10022	
1737465	Aurelius Capital Master, Ltd.	c/o Aurelius Capital Management, LP	Attn: Michael Salatto	535 Madison Avenue, 22nd Floor		New York	NY	10022	
1737465	Aurelius Capital Master, Ltd.	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attention: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1733260	Aurelius Investment, LLC	c/o Aurelius Capital Management LP	Attn: Dan Gropper	535 Madison Avenue, 22nd Floor		New York	NY	10022	
1733260	Aurelius Investment, LLC	c/o Aurelius Capital Management LP	Attn: Michael Salatto	535 Madison Avenue, 22nd Floor		New York	NY	10022	
1733260	Aurelius Investment, LLC	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attention: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1733454	Aurelius Opportunities Fund, LLC	Dan Gropper c/o Aurelius Capital Management, L	535 Madison Avenue, 22nd Floor			New York	NY	10022	
1733454	Aurelius Opportunities Fund, LLC	Luc McCarthy Dowling c/o Aurelius Capital Manag	535 Madison Avenue, 22nd Floor			New York	NY	10022	
1733454	Aurelius Opportunities Fund, LLC	Michael Salatto, c/o Aurelius Capital Managemen	535 Madison Avenue, 22nd Floor			New York	NY	10022	
1908777	Ausua Pagan, Andres	REDACTED							
1738821	Autonomy Master Fund Limited	c/o Autonomy Americas LLC	Attn: Ben Berkowitz	90 Park Avenue	31st Floor	New York	NY	10016	
1738821	Autonomy Master Fund Limited	c/o Autonomy Americas LLC	Attn: Gregory Burnes	90 Park Avenue	31st Floor	New York	NY	10016	
1738821	Autonomy Master Fund Limited	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1540243	Avenue Capital Management II, L.P.	Avenue Capital Group	399 Park Avenue			New York	NY	10022	
1538256	Avenue Europe International Management LP	Avenue Capital Group	399 Park Avenue			New York	NY	10022	
1920062	Avian Capital Partners, LLC	REDACTED							
1920062	Avian Capital Partners, LLC	REDACTED							
1920062	Avian Capital Partners, LLC	REDACTED							
1920062	Avian Capital Partners, LLC	REDACTED							
609945	AVILA MEDINA, ANGEL G	REDACTED							
1508937	Avila Rivera, Roberto	REDACTED							
2122543	Aviles Mendez, Mamerta	REDACTED							
2122543	Aviles Mendez, Mamerta	REDACTED							
2048956	Aviles Negron, Maria De los Angeles	REDACTED							
1502979	AWILDA FERNANDEZ & JOAQUIN ACEVEDO TEN C	REDACTED							
1530852	AWILDA REYES REYES RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	ATTN: JAVIER GONZALEZ	250 MUNOZ RIVERA AVENUE, 10TH FLOOR		SAN JUAN	PR	00918	
1470208	Axelrod, Sandra	REDACTED							
40472	AYALA MAYMI, FLORARMEN	REDACTED							
1520594	Ayoroa Santaliz, Carmen S	REDACTED							
974675	Ayoroa Santaliz, Jose Enrique	REDACTED							
2113344	Ayoroa Santaliz, Trinidad	REDACTED							
1465588	Ayyar, Mani	REDACTED							
1465596	Ayyar, Rajeshwari	REDACTED							
697745	AZIZE, LILLIAN TERESA	REDACTED							
1528497	Azize-Vargas, Ana Mercedes	REDACTED							
1544775	Badia, Cecilia M.	REDACTED							
1441014	Badillo, Eduardo	REDACTED							
2054068	BAEZ FIGUEROA, TERESA	REDACTED							
1368519	BAEZ GONZALEZ, ROBERT	REDACTED							



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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
2036267	Baez, Myrna	REDACTED							
1475943	Bailey, Lee	REDACTED							
1488905	Baker, Joan	REDACTED							
1185491	BALLESTER, CLAUDIO	REDACTED							
1756951	Balmaceda, Inés	REDACTED							
855680	Balsa de Palou, Maria Isabel	REDACTED							
1448454	BALSEIRO, JOHN ERIC	REDACTED							
1517596	Banco Popular de Puerto Rico as trustee for Popular Tax Exempt Trust Fund	Attn: Jorge Alberto Velez and Hector Rivera	209 Munoz Rivera Ave, 2nd Level			Hato Rey	PR	00918	
1517596	Banco Popular de Puerto Rico as trustee for Popular Tax Exempt Trust Fund	c/o Young Conaway Stargatt & Taylor, LLP	Attn: Robert S. Brady and Ryan M. Bartley	Rodney Square	1000 North King Street	Wilmington	DE	19801	
1527502	Banco Popular de Puerto Rico, as trustee	Legal Division	Popular Center Building	Attention: Director	209 Munoz Rivera Avenue, 9th Floor	Hato Rey	PR	00918	
1527502	Banco Popular de Puerto Rico, as trustee	Popular Fiduciary Services	Popular Center North Building	Attention: Hector Rivera and Jorge Velez	209 Munoz Rivera Ave., 2nd Level	Hato Rey	PR	00918	
1527502	Banco Popular de Puerto Rico, as trustee	Young Conaway Stargatt & Taylor, LLP	Attention Robert S. Brady and Ryan M. Bartley	Rodney Square, 1000 North King Street		Wilmington	DE	19801	
1431769	Bancroft, Michael J	REDACTED							
1260402	BANK OF NEW YORK MELLON	Attn: DIANA F. TORRES	101 BARCLAY STREET, 7 WEST			NEW YORK	NY	10286	
1451721	Banthia JT/WRQS, Pratap & Usha	REDACTED							
1658295	Banuchi, Ramon	REDACTED							
1449928	Barbara J. Patton - DOB 6/6/1957	11333 Beaver Castle Road				Hopewell	VA	23860	
1449928	Barbara J. Patton - DOB 6/6/1957	Cheryl T. Franz	BB&T Scott & Stringfellow	901 E. Byrd St - Suite 500		Richmond	VA	23219	
1438787	Barbara J. Ruis Trustee, Barbara J Ruis Liv Trust U/a dtd 01/24/2003	48 Meroke Trail				Wading River	NY	11792	
1488770	Barbuto Jr, Lawrence A.	REDACTED							
1497202	BARCELONETA CINEMA, CORP.	REDACTED							
1497202	BARCELONETA CINEMA, CORP.	REDACTED							
1488469	Bardavid, Yoni	REDACTED							
2013182	Baretto Salas, Damarys	REDACTED							
1486852	Barnes, Emmett G	REDACTED							
1451610	Barr, Brenda T	REDACTED							
1343939	BARREDO FREIRE, JOSE H	REDACTED							
1915286	BARRETO ROJAS, BEATRIZ	REDACTED							
1445660	Barrios, Ruth	REDACTED							
1450313	Barry Family Trust Dated 11/18/2015	Emmett Barry	2425 East 19th Street			Brooklyn	NY	11235	
617535	BARTOLOME VANRELL TORRENS	REDACTED							
617535	BARTOLOME VANRELL TORRENS	REDACTED							
1556687	Basora Chabrier, Rideicomiso	REDACTED							
1460249	Battistini, Yvonne	REDACTED							
1435681	Bauer, John	REDACTED							
1528040	Bauza Torres, Antonio	REDACTED							
1528040	Bauza Torres, Antonio	REDACTED							
1866743	Bauze Ramos, Susan	REDACTED							
1431304	Beach, Christopher F.	REDACTED							
1443227	Behrle, David L	REDACTED							
1663237	Belen Boada, Nilda	REDACTED							
1662211	Belen Boada, Nilda	REDACTED							
1433421	Belgodere, Felipe	REDACTED							
47588	BELVILLE SOSA, ARTURO	REDACTED							
298667	BENABE GARCIA, MARIA I	REDACTED							
1468842	Benham, Doug	REDACTED							
1460219	Benkler, Marilyn	REDACTED							
1460219	Benkler, Marilyn	REDACTED							
1427478	Beridon, Dwight	REDACTED							
1454977	Berkowitz, Peter	REDACTED							

MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1843418	BERMUDES CAPPACETTI, GERALDO	REDACTED							
1889794	BERMUDEZ CAPPACETTI, GERALDO	REDACTED							
1949982	Bermudez Lapacetti, Amelia	REDACTED							
1889303	Bermudez Laporette, Amelia	REDACTED							
1065526	BERMUDEZ RAMIREZ, MIRIAM	REDACTED							
1435938	Bernauer 2010 IRREVOCABLE TRUST ****-2814	MARY BERNAUER ttee	940 CAPE MARCO DR UNIT 2403			MARCO ISLAND	FL	34145	
1615781	Bernier, Hector	REDACTED							
1489273	Bernier, Jose F	REDACTED							
1482217	Berrios Cintron, Luis R	REDACTED							
1512038	Berrios Pina, Jesus	REDACTED							
1193431	BERRIOS RAMIREZ, EDUARDO	REDACTED							
1735402	Berrios, Orlando J	REDACTED							
1442544	Bertram, John C.	REDACTED							
72311	Bertran Neve, Carlos E	REDACTED							
1566505	Bertran Neve, Michelle	REDACTED							
1552333	BERTRAN NEVE, MURIEL	REDACTED							
1565196	Bertran, Charlotte	REDACTED							
1470639	BERTRAN-BARRERAS, ANA M.	REDACTED							
1470639	BERTRAN-BARRERAS, ANA M.	REDACTED							
1560487	Betancourt , Alvaro	REDACTED							
52003	BETANCOURT MARQUEZ, LUIS	REDACTED							
1580429	BETANCOURT QUILES, SAMUEL	REDACTED							
1585641	Betancourt Quiles, Samuel	REDACTED							
1512092	BETANCOURT, ALVARO AND SILVIA P.	REDACTED							
1583066	Betancourt, Brunilda Rosario	REDACTED							
1460070	Bhatia Gautier, Eduardo	REDACTED							
1467012	Bhatia Gautier, Lisa E	REDACTED							
1476614	Bhatia, Andres W.	REDACTED							
1431845	Bhatia, Ashish	REDACTED							
1437678	Biederman, Todd	REDACTED							
1452045	BIEDSCHEID, BRET L	REDACTED							
1452066	Biedscheid, Bret Lee	REDACTED							
1811410	BILLIE CAROL ALLEN REVOCABLE TRUST	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1447263	BIRD GROUP, LLC	URB ALTAMESA	1307 AVE SAN ALFONSO			SAN JUAN	PR	00921-3622	
1446856	Bird, Linda W	REDACTED							
1475148	BISTANI RODRIGUEZ, MARIEM	REDACTED							
1690756	Black Diamond Credit Strategies Master Fund, Ltd.	Attn: Stephen H. Deckoff	One Sound Shore Drive, Suite 200			Greenwich	CT	06830	
1690756	Black Diamond Credit Strategies Master Fund, Ltd.	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1458873	Blaiklock, Neal E	REDACTED							
1549233	Blanca M Rodriguez & Iraida Munoz	REDACTED							
1047261	Blanco A. Lamount Ouiles Exec Est of Jose A. Martinez	P.O. Box 1332				Mayaguez	PR	00681	
1784261	Blanco Bou, Fideicomiso	REDACTED							
1479739	Blanco Colon, Panchita	REDACTED							
1475921	Blanco Munoz, Enrique L	REDACTED							
1662276	Boada, Nilda Belen	REDACTED							
1713216	Boada, Nilda Belen	REDACTED							
2136157	Bob & Marian Earnest TTEE Bob & Marian Earnest	REDACTED							
1661993	Bolin M. M. Rev Liv Tr	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1441340	BONILLA ARGUDO, JORGE	REDACTED							
1530181	BONILLA MARTINEZ, RAMON A.	REDACTED							
1466682	Bonin, Allan J.	REDACTED							
1432004	Bonin, Allan R.	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1433576	Bonin, Lisa A.	REDACTED							
1543744	Bonnin, Jose M	REDACTED							
619775	BORINQUEN CONTAINER CORP	PO BOX 145170				ARECIBO	PR	00614-5170	
1431322	Borowsky, Mark Eliot and Jocelyn Dawn	REDACTED							
1541405	BORRERO SANCHEZ, JOSE A	REDACTED							
1456539	Bou Pina , Iris	REDACTED							
1443175	Boudjouk Family Trust, Jeffery and Jessica Boudjouk Trustees	11 Victoria Drive				Smithfield	RI	02917	
144403	BOYER, DORIS C AND VICTOR M	REDACTED							
1471242	BRACERO TORRES, RAFAEL	REDACTED							
1438006	Brach, Gerald A.	REDACTED							
1436618	BRASA RODRIGUEZ, ANA ESTHER	REDACTED							
1490171	BRASIS, MINERVA D	REDACTED							
1441267	BREITENBACH, WILLIAM G & KATHLEEN A	REDACTED							
1491427	Bresky, Donald R.	REDACTED							
1581795	Bresky, Jason I	REDACTED							
1468652	BROCO OLIVERAS, JOSE E	REDACTED							
1439800	Brown, Nadine R.	REDACTED							
1485021	BRUCE D. ALLEN TRUST LTD (11/15/1972)	REDACTED							
1433917	Bruce M. Bleaman, Trustee of the Milton Bleaman	REDACTED							
1900721	BRUNET OCASIO, EDNA I	REDACTED							
1446228	Bruno Rovira, Francisco G	REDACTED							
1478262	Buitrago Santiago, Carmen R	REDACTED							
1482252	Buitrago, Jose	REDACTED							
1482252	Buitrago, Jose	REDACTED							
1472236	Buono Albarran , Ivelisse	REDACTED							
1492505	Buono Alcaraz , Juan	REDACTED							
1469528	Buono Ruiz, Domingo	REDACTED							
1440542	Burack, Richard	REDACTED							
1507681	Burgos Morales, Brenda Liz	REDACTED							
1507681	Burgos Morales, Brenda Liz	REDACTED							
1946072	Burgos, Ricardo Ivan	REDACTED							
1946072	Burgos, Ricardo Ivan	REDACTED							
1446632	BUSCH, JOHN	REDACTED							
1690099	Business Systems Inc	P O Box 191924				SAN JUAN	PR	00919-1924	
60778	BUSO TORRES, MARIA	REDACTED							
1492612	BUSQUETS LLORENS, SALVADOR	REDACTED							
1459440	Busquets-Llorens, Antonio R.	REDACTED							
1496024	C.M. A MINOR CHILD, MARGARITA WIEWALL, PAR	REDACTED							
1789617	Cabanillas de Pavia, Carmen M.	REDACTED							
1444386	Cabreros, Pascuala Y.	REDACTED							
1513270	Caceres Casasnovas, Juan P	REDACTED							
1513270	Caceres Casasnovas, Juan P	REDACTED							
1510199	Caceres Casasnovas, Luis	REDACTED							
1510199	Caceres Casasnovas, Luis	REDACTED							
1504552	Caceres Hernandez, Alfredo	REDACTED							
1504552	Caceres Hernandez, Alfredo	REDACTED							
1515180	Caceres Martinez, Luis Alfredo	REDACTED							
1515180	Caceres Martinez, Luis Alfredo	REDACTED							
1524578	CACERES, AIDA R	REDACTED							
1524578	CACERES, AIDA R	REDACTED							
1519341	Cadilla Rebolledo, Maria	REDACTED							
1544362	Cadilla Rebolledo, Maria	REDACTED							
1519347	Cadilla, Ana M.	REDACTED							
1966641	Cadiz Vazquez, Liduvina	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1487570	Calero, Maria	REDACTED							
1445015	Callihan, Henry	REDACTED							
992117	CAMACHO MARRERO, FELICITA	REDACTED							
1597696	CAMACHO POSTIGO, JOSE E	REDACTED							
1775471	Camacho Quinones, Lillian Z	REDACTED							
1475420	Camelia E Fuertes Mudafort amd Esther Mudafort	REDACTED							
1533447	Camille Raffucci Diez Retirement Plan represented	REDACTED							
1469901	Canales Lopez, Freddie	REDACTED							
1485892	Cancio, Jose A	REDACTED							
1446204	Candelaria, Esmael & Evelyn	REDACTED							
1446204	Candelaria, Esmael & Evelyn	REDACTED							
1865361	Candlewood Constellation SPC Ltd., acting for and	REDACTED							
1865361	Candlewood Constellation SPC Ltd., acting for and	REDACTED							
1865361	Candlewood Constellation SPC Ltd., acting for and	REDACTED							
1443663	CANELLAS, JORGE M.	REDACTED							
1508100	Cante Matos, Maria I.	REDACTED							
1524965	Canyon Balanced Master Fund, Ltd	c/o Canyon Capital Advisors LLC	2000 Avenue of the Stars, 11th Floor			Los Angeles	CA	90067	
1524965	Canyon Balanced Master Fund, Ltd	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani Eric Kay	51 Madison Avenue		New York	NY	10010	
1260540	Canyon Balanced Master Fund, Ltd.	c/o Canyon Capital Advisors LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor		Los Angeles	CA	90067	
1260540	Canyon Balanced Master Fund, Ltd.	The Canyon Value Realization Master Fund, L.P.	C/O Canyon Capital Advisors LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor	Los Angeles	CA	90067	
1260540	Canyon Balanced Master Fund, Ltd.	C/O DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	ATTN: T. TROYER	520 MADISON AVENUE, 30TH FLOOR		NEW YORK	NY	10022	
1599666	Canyon Blue Credit Investment Fund L.P.	c/o Canyon Capital Advisors LLC	2000 Avenue of the Stars, 11th Floor			Los Angeles	CA	90067	
1599666	Canyon Blue Credit Investment Fund L.P.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1874978	Canyon Blue Credit Investment Fund L.P.	c/o Canyon Capital Advisors LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor		Los Angeles	CA	90067	
1535692	Canyon Distressed Opportunity Investing Fund II, L.P.	c/o Canyon Capital Advisors LLC	2000 Avenue of Stars	11th Floor		Los Angeles	CA	90067	
1535692	Canyon Distressed Opportunity Investing Fund II, L.P.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1821611	Canyon Distressed Opportunity Investing Fund II, L.P.	ATTN: NATASHA JOHNSON	2000 AVENUE OF THE STARS, 11TH FLOOR			LOS ANGELES	CA	90067	
1550116	CANYON DISTRESSED OPPORTUNITY MASTER FUND	REDACTED							
1898401	Canyon Distressed Opportunity Master Fund II, L.P.	c/o Canyon Capital Advisors LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor		Los Angeles	CA	90067	
1550116	CANYON DISTRESSED OPPORTUNITY MASTER FUND	REDACTED							
1866971	Canyon NZ-DOF Investing, L.P.	REDACTED							
1531909	Canyon NZ-DOF Investing, L.P.	c/o Canyon Capital Advisors LLC	2000 Avenue of the Stars, 11th Floor			Los Angeles	CA	90067	
1531909	Canyon NZ-DOF Investing, L.P.	Quinn Emanuel Urquhart & Sullivan LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1542431	CANYON VALUE REALIZATION FUND, L.P.	C/O CANYON CAPITAL ADVISORS LLC	2000 AVENUE OF THE STARS	11TH FLOOR		LOS ANGELES	CA	90067	
1542431	CANYON VALUE REALIZATION FUND, L.P.	ATTN SUSHEEL KIRPALANI ESQ ERIC WINSTON	DANIEL SALINAS DAVID COOPER E. KAY ET AL	51 MADISON AVENUE, 22ND FLOOR		NEW YORK	NY	10010	
1955594	Canyon Value Realization Fund, L.P.	c/o Canyon Capital Advisors LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor		Los Angeles	CA	90067	
2126527	Canyon Value Realization MAC 18 Ltd.	c/o Canyon Capital Advisors LLC	2000 Avenue of the Stars, 11th Floor			Los Angeles	CA	90067	
1550197	Canyon Value Realization MAC 18 Ltd.	C/O CANYON CAPITAL ADVISORS LLC	ATTN: NATASHA JOHNSON	2000 AVENUE OF THE STARS, 11TH FLOOR		LOS ANGELES	CA	90067	
2126527	Canyon Value Realization MAC 18 Ltd.	Quinn Emmanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani & Eric Kay	51 Madison Avenue		New York	NY	10010	

MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1844384	Canyon-ASP Fund, L.P	c/o Canyon Capital Advisors LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor		Los Angeles	CA	90067	
1550310	CANYON-ASP FUND, L.P.	C/O CANYON CAPITAL ADVISORS LLC	2000 AVENUE OF THE STARS	11TH FLOOR		LOS ANGELES	CA	90067	
1550310	CANYON-ASP FUND, L.P.	QUINN EMANUEL URQUHART & SULLIVAN, LLP	ATTN: SUSHEEL KIRPALANI, ERIC KAY	51 MADISON AVENUE		NEW YORK	NY	10010	
1552001	Canyon-GRF Master Fund II, L.P.	REDACTED							
1552001	Canyon-GRF Master Fund II, L.P.	REDACTED							
1947169	Canyon-GRF Master Fund II, L.P.	c/o Canyon Capital Advisors LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor		Los Angeles	CA	90067	
1520096	Canyon-SL Value Fund, L.P.	c/o Canyon Capital Advisors LLC	2000 Avenue of the Stars, 11th Floor			Los Angeles	CA	90067	
1520096	Canyon-SL Value Fund, L.P.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1839562	Canyon-SL Value Fund, L.P.	c/o Canyon Capital Advisors, LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor		Los Angeles	CA	90067	
1503293	Capece, Janis A	REDACTED							
1767315	Caraballo, Ramon	REDACTED							
1515995	Carballo, Angel C	REDACTED							
1523016	Carballo, Irene M.	REDACTED							
1466298	Carbone, Francis	REDACTED							
1456308	CARBONELL, FERNANDO L	REDACTED							
69937	CARDIO ANA - MED CONSULTING GROUP PSC - RE	#50 Calle Vereda Urb. Monteverde Real				San Juan	PR	00926	
1539559	Cardona Colon, Vilma M.	REDACTED							
1780705	Cardona Morales, Euclides	REDACTED							
1123930	Cardona Muniz, Nelson	REDACTED							
1427818	Carey, Kevin & Susan D	REDACTED							
1430895	Carey, Kevin & Susan D	REDACTED							
1500217	CARIBBEAN CINEMA OF GUAYNABO, CORP.	PO BOX 19116				SAN JUAN	PR	00910-9116	
1494786	CARIBBEAN CINEMA OF GUAYNABO, CORP.	ROBERT J. CARRADY MEER, PRESIDENTE	1512 AVE FERNANDEZ JUNCOS PDA. 22 1/2			SAN JUAN	PR	00910	
1479805	Carl W. Kuhen & Linda Farrell Kuhen	REDACTED							
1571215	CARLO LINARE, WANDA AURORA	REDACTED							
887156	CARLOS A TORRES SANTOS	REDACTED							
1459369	Carlos A. Marazzi and Rosa S. Marazzi	REDACTED							
1433499	Carlos G. Lugo Ramirez y/o Ramonita Ortiz Arce	REDACTED							
1533182	Carlos Guardiola Betancourt Retirement Plan represented by UBS Trust Company of PR	UBS Trust Company of Puerto Rico	Attn: Javier Gonzalez	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1491772	Carlos Gutierrez Garcia & Maria Arvelo Hoyek	REDACTED							
1570430	Carlos M. Acevedo and Luisa Gonzalez-Acevedo	REDACTED							
72387	Carlos Munoz Riera TTEE Sucesion Luz M. Riera Be	REDACTED							
1424238	CARLOS PEREZ HERNANDEZ & ANABEL GONZALEZ	REDACTED							
1424238	CARLOS PEREZ HERNANDEZ & ANABEL GONZALEZ	REDACTED							
1492183	Carlos R. Machin/ Luz D. Millan	REDACTED							
1577570	Carlos Rodriguez & Iraida Latoni Comm Prop.	REDACTED							
1577570	Carlos Rodriguez & Iraida Latoni Comm Prop.	REDACTED							
1446796	Carlson, Linda	REDACTED							
1502153	Carmen Cruz Gonzalez, Maria del	REDACTED							
1576426	CARMEN N DIANA SANTIAGO / MIGUEL SANTIAGO	REDACTED							
1134291	CARMEN TORO ALUNIZ, RAFAEL GARCIA COLON &	REDACTED							
1464462	Carmen W. Nigaglioni and Henry H. Rexach	REDACTED							
1448989	Carnevale, Todd A	REDACTED							
1492992	Carney, Joan W	REDACTED							
1442127	CAROLYN WEINSTEIN REVOCABLE LIVING TRUST &	REDACTED							
1442127	CAROLYN WEINSTEIN REVOCABLE LIVING TRUST &	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1466743	CARPRODEV INC.	PO BOX 363247				SAN JUAN	PR	00936-3247	
1591012	Carrady Otero, Mercedes	REDACTED							
1500327	Carrady Otero, Michael J.	REDACTED							
1500327	Carrady Otero, Michael J.	REDACTED							
164743	CARRASQUILLO LOPEZ, FELIX	REDACTED							
1565593	CARRASQUILLO LOPEZ, FELIX M	REDACTED							
626574	CARRASQUILLO ORTIZ, CARMEN I.	REDACTED							
1452942	Carrasquillo, Juan A	REDACTED							
542455	CARRERA ROLAN, SUCN JOSE M	REDACTED							
1463045	Carrera, Julio E	REDACTED							
1460041	Carrero, Madeleine	REDACTED							
154601	CARRILLO ARROYO, ENRIQUE	REDACTED							
1949890	Carrillo Arroyo, Zuleika	REDACTED							
1989023	Carrillo Arroyo, Zuleika M.	REDACTED							
652518	CARRO RIVERA, FELIPE	REDACTED							
81009	CARTAGENA TIRADO, IVETTE	REDACTED							
1539043	Cartagena, Hilda O.	REDACTED							
1539043	Cartagena, Hilda O.	REDACTED							
1559608	Cartagena, Jose W.	REDACTED							
1559608	Cartagena, Jose W.	REDACTED							
1511368	Cartagena, Jose A.	REDACTED							
1455091	Caruso, Constance S. & Dennis M.	REDACTED							
1555270	CASALS, ROBERTO ALFONSO	REDACTED							
1550449	Casanova de Roig, Carmen	REDACTED							
1550449	Casanova de Roig, Carmen	REDACTED							
1511421	CASANOVA TIRADO, PEDRO R	REDACTED							
1590558	Casanova, Glorianne M	REDACTED							
1439080	Casasnova, Maria Emilia	REDACTED							
1439080	Casasnova, Maria Emilia	REDACTED							
834131	Casellas, Salvador E.	REDACTED							
1839401	Casillas Hernandez, Marjorie	REDACTED							
1481176	CASIMIR AND CAMILLE ZEMBRZYCKI	REDACTED							
1440708	Cassie B Wells Gen Skip Trust	Richard Donald Wells	17502 N.E 25th Avenue			Ridgefield	WA	98642	
1490626	Castaner Cuyar, Jaime L	REDACTED							
1594955	CASTELLANO VELEZ, MADELINE	REDACTED							
1430827	Castellanos, Gloria S	REDACTED							
1430963	Castellanos, Gloria S	REDACTED							
1430963	Castellanos, Gloria S	REDACTED							
1510155	Castillo, Dolores A.	REDACTED							
1451540	Castillo, Eric Javier	REDACTED							
1480420	Castillo, Lynette	REDACTED							
1884433	CASTRO AGUILAR, PEDRO A.	REDACTED							
1808655	Castro Aguilar, Pedro A.	REDACTED							
1475314	Castro Hernandez , Lucia M	REDACTED							
1595535	CASTRO MARRERO, ALIDA	REDACTED							
1489905	CASTRO ORTEGA, JUSTIN	REDACTED							
1854849	Castro Santiago, Ernesto	REDACTED							
2049118	CASTRO SANTIAGO, ERNESTO	REDACTED							
2050454	Castro Torres, Edwin	REDACTED							
1526933	Castro, Miguel Pomales	REDACTED							
1542394	CASTRO-LANG , RAFAEL F.	REDACTED							
243946	CATALA MONGE, JORGE L.	REDACTED							
1497093	CATALINAS CINEMA, CORP.	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1490459	Catalinas Cinema, Corp.	Robert J. Carrady Meer	Presidente	1512 Ave Fernandez Juncos PDA. 22 1/2		San Juan	PR	00910	
1570387	Caucio Bello, Emilio	REDACTED							
1429459	Causey, Michael S.	REDACTED							
1436334	Cavelos, Margaret	REDACTED							
1431166	Cavoulacos, Panos E	REDACTED							
76700	CEBOLLERO DE DRAGONI, CARMEN R	REDACTED							
1502802	Cecilio Diaz Sola and Elaine Torres Ferrer	REDACTED							
236097	CERRA FERNANDEZ, JAVIER	REDACTED							
1454940	Cespedes, Tomas	REDACTED							
1458745	Cestero-Aguilar, Herman J	REDACTED							
1468427	Chabrier Caban, Narciso	REDACTED							
1440717	CHANEY, DONALD E	REDACTED							
1428153	Chang, Michael M	REDACTED							
1428406	Chang, Michael M	REDACTED							
1435425	Chang, Richard T	REDACTED							
1438792	Charles H. Jackson Sr. and Mildred L. Jackson	REDACTED							
1572881	Chaves Martinez, Amarilis	REDACTED							
1501910	Chaves Martinez, Myrta	REDACTED							
1505528	Chaves, German	REDACTED							
1442189	Chelsea S. Shanis (Julie I. Stone Cust.)	REDACTED							
1431636	Cheng, Florence S.	REDACTED							
1444710	Cherry, Paul S.	REDACTED							
1956743	Chevere Fuentes, Mayda L.	REDACTED							
1431204	CHIACCHERE, SALVATORE & MARYANN	REDACTED							
1439467	Chiarello, Vincent W.	REDACTED							
1475986	Chinea Bonilla, Eugenio	REDACTED							
1448957	Christine Pfeffer Trust	REDACTED							
1439812	Ciforelli, Helene Marx	REDACTED							
1466713	Cintron Pinero, Fideicomiso	REDACTED							
1466713	Cintron Pinero, Fideicomiso	REDACTED							
1800101	Cintron Rivera, Genoveva	REDACTED							
1800101	Cintron Rivera, Genoveva	REDACTED							
1806788	Cintron Rivera, Miguel A.	REDACTED							
2126483	Cintron, Julio	REDACTED							
1548917	Cirugia Avanzada Retirement Plan Represented by UBS Trust Company of PR	UBS Trust Company of PR	250 Munoz Rivera Avenue	10th Floor		San Juan	PR	00918	
1502997	CIURO REYES, NELSON	REDACTED							
1508547	Claudio Ballester Rico Estate	REDACTED							
1505533	Claudio Tirado, Ramon	REDACTED							
1448694	Claudio, Hector L	REDACTED							
1446508	CLEETON, JAMES A	REDACTED							
1456125	Clopp, Jeffrey Paul	REDACTED							
93519	CLUB DE TENIS ISLA VERDE	11 MAR MEDITERRANEO PALMAR SUR				CAROLINA	PR	00979	
1588147	Cobian Roig, Esq., Eduardo J.	REDACTED							
1588147	Cobian Roig, Esq., Eduardo J.	REDACTED							
1510901	COBIAN, FRANCISCO	REDACTED							
1501262	Cobian-Guzman, Magali	REDACTED							
1499291	Coca Hernandez, Jose D.	REDACTED							
2025579	Cochran Santiago, Norma I	REDACTED							
1518941	Coco Holdings LLC	PO Box 331283				Ponce	PR	00733	
1563224	COFINA	REDACTED							
1448522	COGAN-COGAN, JUAN	REDACTED							
1473383	COGNET, LUIS GONZALEZ	REDACTED							

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1445181	Cohen, Seth	REDACTED							
1441192	COLE, STEVEN C & TANYA R	REDACTED							
1807840	Collado Martinez, Diana Aixa	REDACTED							
1990029	Collazo Vargas, Maria M.	REDACTED							
2070301	COLLAZO VARGOS, MARIA M	REDACTED							
1473179	Colletti, Richard	REDACTED							
1439653	COLLSON, MARK G. AND V LYNNE	REDACTED							
835002	Colmenero, Ana T.	REDACTED							
95468	COLOME R & SUAREZ INC	BOX 11351	CAPARRA HEIGHTS STATION			SAN JUAN	PR	00922-1351	
95469	Colomer & Suarez Inc	PO Box 11351				San Juan	PR	00922-1351	
96422	Colon Colon MD, Felix	REDACTED							
1936434	Colon Colon, Nathania R.	REDACTED							
1585142	Colon De Armas, Carlos A.	REDACTED							
1483921	Colon Durand, Nelson S.	REDACTED							
1436439	Colon Gil De Rubio, Teresa I	REDACTED							
1916634	Colon Quinones, Maria Victoria	REDACTED							
1916634	Colon Quinones, Maria Victoria	REDACTED							
1796730	Colon Rivera, Angelica M.	REDACTED							
985481	COLON RODRIGUEZ, ELFREN	REDACTED							
1480167	Colon Roldan, Maria M.	REDACTED							
2090800	Colon Santiago, Maribel	REDACTED							
1477891	Colon, Gloria E.	REDACTED							
1579890	Colon-Gonzalez, Carlos J.	REDACTED							
1846998	Colonial Surety Company	Attn: Audi Murphy	CFO & Treasurer	123 Tice Boulevard Sute 250		Woodcliff Lake	NJ	07677	
1489264	Compass CSS High Yield LLC	ASA Managed Account Managers LLC	Attn: Robert Albright	601 Carlson Parkway	Suite 1125	Minnetonka	MN	55305	
1513699	Conk, Irmgard B	REDACTED							
1557491	Conk, Irmgard B	REDACTED							
1551681	Consolidated Waste Services	Attn: Graciela Vazquez	PO BOX 1322			Gurabo	PR	00778	
633210	CONSTRUCCIONES JFM INC	2167 CALLE LOIZA				SAN JUAN	PR	00913-4512	
857221	CONSTRUCTORA FORTIS CORP	PO BOX 2125				OROCOVIS	PR	00720-2125	
1482938	Constructora Fortis Inc.	PO Box 2125				Orocovis	PR	00720-2125	
1560345	Consulta Nebapi LLC	Pedro Ortiz Alvarez LLC	PO Box 9009			Ponce	PR	00732	
1515270	Conte Matos, Augusto P.	REDACTED							
1440550	Conti, Alexander Lawrence	REDACTED							
104398	Continental Casualty Company	Attn: Securities Legal	151 North Franklin Street, 10th Floor			Chicago	IL	60606	
1443061	Continental Casualty Company	Attn: Securities Legal	151 North Franklin Street	10th Floor		Chicago	Illinois	60606	
1443061	Continental Casualty Company	Attn: Securities Legal	333 S. Wabash Avenue, 23rd Floor			Chicago	IL	60604	
1129940	CONTY NIEVES, PABLO	REDACTED							
1446245	Conway, William S	REDACTED							
104646	COOP A/C ELECTRO-COOP	COND SAN ALBERTO 605 SUITE 307	AVE CONDADO			SAN JUAN	PR	00907	
1533804	Coop Ahorro y Credito San Rafael	Hatillo Law Office, PSC	PO Box 678			Hatillo	PR	00659	
1533804	Coop Ahorro y Credito San Rafael	Coop Ahorro y Credito San Rafael	PO Box 1531			QUEBRADILLAS	PR	00678	
1530847	COOP AHORRO Y CREDITO SAN RAFAEL	PO BOX 1531				QUEBRADILLAS	PR	00678	
1446247	Cooper Family Trust U/A 6/8/95	REDACTED							
1446247	Cooper Family Trust U/A 6/8/95	REDACTED							
1493251	COOPERATIVA A/C BARRANQUITAS	JOSE ANGEL SANTINI BONILLA	ATTORNEY FOR CREDITOR	SANTINI LAW OFFICE PSC	PO BOX 552	AIBONITO	PR	00705	
1493251	COOPERATIVA A/C BARRANQUITAS	PO BOX 686				BARRANQUITAS	PR	00794	
1643619	COOPERATIVA A/C CIDREÑA	PO BOX 1490				CIDRA	PR	00739	
1643619	COOPERATIVA A/C CIDREÑA	ESQ. AVE. AMERICO MIRANDA 400	EDIF. ORIGINAL, LOCAL B			SAN JUAN	PR	00927	
1418430	Cooperativa A/C de Barranquitas	Jose Angel Santini Bonilla	PO Box 552			Aibonito	PR	00705	
1418430	Cooperativa A/C de Barranquitas	PO Box 686				Barranquitas	PR	00794	
1567227	COOPERATIVA A/C DE ISABELA	COOPERATIVA DE AHORRO Y	CREDITODE ISABELA	PO BOX 552		ISABELA	PR	00662	
1567227	COOPERATIVA A/C DE ISABELA	C/O EDGARDO MUNOZ PSC	364 LAFAYETTE			SAN JUAN	PR	00917-3113	



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1549977	COOPERATIVA A/C EMPLEADOS MUNICIPALES DE GUAYNABO	PO BOX 1118				GUAYNABO	PR	00970-1118	
1549977	COOPERATIVA A/C EMPLEADOS MUNICIPALES DE GUAYNABO	C/O LUIS FRED-SALGADO, ESQ.	ATTORNEY AT LAW	PMB 15 / 267 SIERRA MORENA STREET		SAN JUAN	PR	00926-5583	
1499413	COOPERATIVA DE A/C AGUAS BUENAS	PO BOX 5				AGUAS BUENAS	PR	00703	
1499413	COOPERATIVA DE A/C AGUAS BUENAS	SANTOS BERRIOS LAW OFFICES LLC	JUAN A SANTOS BERRIOS, CREDITOR COUNSEL	PO BOX 9102		HUMACAO	PR	00792-9102	
1515563	Cooperativa De A/C Camuy	Santos Berrios Law LLC	Juan A. Santos Berrios, Creditor Counsel	PO Box 9102		Humacao	PR	00791-9201	
1523927	Cooperativa de A/C Camuy	REDACTED							
1499377	COOPERATIVA DE A/C CAMUY	300 BALTAZAR JIMENEZ MENDEZ				CAMUY	PR	00627	
1499377	COOPERATIVA DE A/C CAMUY	SANTOS BERRIOS LAW OFFICES LLC	JUAN A. SANTOS BERRIOS, CREDITOR COUNSEL	PO BOX 9102		HUMACAO	PR	00792-9102	
1523927	Cooperativa de A/C Camuy	REDACTED							
633435	COOPERATIVA DE A/C JESUS OBRERO	PMB 159 HC 01 BOX 29030				CAGUAS	PR	00725-8900	
633435	COOPERATIVA DE A/C JESUS OBRERO	Juan A Santos Berrios	PO Box 9102			Humacao	PR	00792-9102	
633435	COOPERATIVA DE A/C JESUS OBRERO	JUAN SANTOS BERRIOS	SANTOS BERRIOS LAW OFFICES LLC	P.O. BOX 9102		HUMACAO	PR	00792-9102	
633435	COOPERATIVA DE A/C JESUS OBRERO	JUAN A SANTOS BERRIOS	PO BOX 9102			HUMUCAO	PR	00792-9102	
1508284	COOPERATIVA DE A/C MOROVENA	JUAN A SANTOS BERRIOS	CREDITOR COUNSEL	SANTOS BERRIOS LAW OFFICES LLC	PO BOX 9102	Humacao	PR	00792-9201	
1508284	COOPERATIVA DE A/C MOROVENA	PO BOX 577				MOROVIS	PR	00687	
1509509	COOPERATIVA DE A/C ORIENTAL	JUAN A SANTOS BERRIOS	CREDITOR COUNSEL	SANTOS BERRIOS LAW OFFICES LLC	PO BOX 9102	HUMACAO	PR	00792-9102	
1509509	COOPERATIVA DE A/C ORIENTAL	Juan A Santos Berrios, Creditor Counsel	Santos Berrios Law Offices LLC	PO Box 9102		Humacao	PR	00792-9102	
1509509	COOPERATIVA DE A/C ORIENTAL	PO BOX 876				HUMACAO	PR	00792-0876	
1598922	Cooperativa de Ahorro y Credito CandelCoop	PO Box 3249	Attn: Elmy Rodriguez			Manati	PR	00674	
1598922	Cooperativa de Ahorro y Credito CandelCoop	C/O Nelson Robles Diaz Law Offices PSC	Attn: Nelson Robles Diaz, Attorney	PO Box 192302		San Juan	PR	00919-2302	
1501403	Cooperativa de Ahorro y Credito Caribecoop.	Attn: Lemuel Negron-Colon, Attorney	PO Box 801478			Coto Laurel	PR	00780-1478	
1521382	Cooperativa De Ahorro Y Credito Caribecoop.	Lemuel Negron-Colon	P.O. Box 801478			Coto Laurel	PR	00780-1478	
1521382	Cooperativa De Ahorro Y Credito Caribecoop.	P.O. BOX 560547				Guayanilla	PR	00656	
1585501	Cooperativa de Ahorro y Credito de Aguada	Angel L. Aviles Gonzalez	PO Box 543			Aguada	PR	00602	
1585501	Cooperativa de Ahorro y Credito de Aguada	Wigberto Lugo Mender	100 Carr. 165, Ste. 501			Guaynabo	PR	00968-8052	
1495392	Cooperativa De Ahorro Y Credito De Aguadilla	P/C Sr. Carlos Camacho	PO Box 541			Aguadilla	PR	00605-0541	
1496501	Cooperativa De Ahorro Y Credito De Empleados De La Autoridad De Energia Electrica	COOPAE	PO Box 6416			Bayamon	PR	00960-5416	
1496501	Cooperativa De Ahorro Y Credito De Empleados De La Autoridad De Energia Electrica	COOPAE	PO Box 9061			San Juan	PR	00908-9061	
1575892	Cooperativa de Ahorro y Credito de Hatillo	Attn: Luis Gerena Ruiz	Edificio Gregorio Padilla	Ave. Pablo J. Aguilar #76		Hatillo	PR	00659	
1575892	Cooperativa de Ahorro y Credito de Hatillo	Nelson Robles-Diaz	Nelson Robles-Diaz Law Offices P.S.C	PO Box 192302		San Juan	PR	00919-2302	
1480654	COOPERATIVA DE AHORRO Y CREDITO DE JAYUYA	REDACTED							
1479849	COOPERATIVA DE AHORRO Y CREDITO DE JAYUYA	P.O. BOX 801478				COTO LAUREL	PR	00780-1478	
1480654	COOPERATIVA DE AHORRO Y CREDITO DE JAYUYA	REDACTED							
1464959	Cooperativa de Ahorro y Credito de la Industria Biofarmaceutica	Villa Carolina C-9	Ave. Roberto Clemente			Carolina	PR	00985	

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MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1506142	COOPERATIVA DE AHORRO Y CREDITO DE MOCA	GISELA GONZALEZ GONZALEZ	APARTADO 1855			MOCA	PR	00676	
1506142	COOPERATIVA DE AHORRO Y CREDITO DE MOCA	ARTURO GONZALEZ MARTIN	ATTORNEY	PO BOX 193377		SAN JUAN	PR	00919-3377	
1451707	Cooperativa de Ahorro y Credito de Santa Isabel	REDACTED							
1451707	Cooperativa de Ahorro y Credito de Santa Isabel	REDACTED							
1932538	Cooperativa De Ahorro Y Credito De Yauco	REDACTED							
2071449	COOPERATIVA DE AHORRO Y CREDITO DE YAUCO	REDACTED							
2000790	COOPERATIVA DE AHORRO Y CREDITO DE YAUCO	REDACTED							
1932538	Cooperativa De Ahorro Y Credito De Yauco	REDACTED							
2071449	COOPERATIVA DE AHORRO Y CREDITO DE YAUCO	REDACTED							
1690943	Cooperativa de Ahorro y Credito Familiar Progresi	REDACTED							
1690943	Cooperativa de Ahorro y Credito Familiar Progresi	REDACTED							
1670431	Cooperativa de Ahorro y Credito IslaCoop	Attn: Frances B. Gonzalez Arvelo	PO Box 3388			Carolina	PR	00984-3388	
1670431	Cooperativa de Ahorro y Credito IslaCoop	Nelson Robles Diaz Law Offices PSC	Nelson Robles Diaz	PO Box 192302		San Juan	PR	00919-2302	
1506903	Cooperativa de Ahorro y Credito San Blas de Illescas	P.O. Box 319				Coamo	PR	00769	
1506903	Cooperativa de Ahorro y Credito San Blas de Illescas	Attn: Lemuel Negron-Colon	P.O. Box 801478			Coto Laurel	PR	00780-1478	
1520830	Cooperativa de Duenos de Laboratorios Clinicos Privados de Puerto Rico	COOPLAB C/O John E. Mudd	P.O. Box 194134			San Juan	PR	00919	
1520822	Cooperativa de Duenos de Laboratorios Clinicos Privados de Puerto Rico	P.O Box 194134				San Juan	PR	00919	
1735036	Corbin Opportunity Fund, L.P.	c/o Autonomy Americas LLC	Attn: Ben Berkowitz	90 Park Avenue, 31st Floor		New York	NY	10016	
1735036	Corbin Opportunity Fund, L.P.	c/o Autonomy Americas LLC	Attn: Gregory Burnes	90 Park Avenue, 31st Floor		New York	NY	10016	
1735036	Corbin Opportunity Fund, L.P.	c/o Corbin Capital Partners, L.P.	Daniel Friedman	590 Madison Avenue, 31st Floor		New York	NY	10022	
1735036	Corbin Opportunity Fund, L.P.	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1440514	Cordero Castro, Raquel M	REDACTED							
1584873	CORDERO RODRIGUEZ, CARMEN M.	REDACTED							
1439951	Cordero, Charles A.	REDACTED							
1461744	Cordero, Charles A. & Thomas C.	REDACTED							
1498144	Cordero, Pedro M Kareh	REDACTED							
2099380	Cordoro Cordoro, Angel L.	REDACTED							
1096372	Correa Acevedo, Tomas	REDACTED							
1452090	CORREA ARANA , MURIEL	REDACTED							
1494326	Correa Cestero, Miguel R.	REDACTED							
107892	CORREA GEIGEL, AGUSTIN	REDACTED							
602385	CORREA GEIGEL, AGUSTIN	REDACTED							
602385	CORREA GEIGEL, AGUSTIN	REDACTED							
107892	CORREA GEIGEL, AGUSTIN	REDACTED							
1931579	CORREA LOPEZ, IRAID	REDACTED							
1995610	Correa Lopez, Iraida	REDACTED							
1459148	CORREA SANTIAGO, LUIS	REDACTED							
1498869	Cortes Ortiz, Walter	REDACTED							
1483057	Cortes-Gonzalez, Eduardo M.	REDACTED							
331662	CORUJO RIVERA, MIGDALIA	REDACTED							
1537400	Corujo Rivera, Sonia	REDACTED							
1460165	COSALL Deferred Compensation Plan Trust	Orlando J. Rodríguez, Attorney	PO Box 195435			San Juan	PR	00919-5435	
1460165	COSALL Deferred Compensation Plan Trust	PO Box 892				Trujillo Alto	PR	00977	
1433956	Coscia, Michael	REDACTED							
835334	Costas, Carlos A.	REDACTED							
835334	Costas, Carlos A.	REDACTED							
835334	Costas, Carlos A.	REDACTED							
1452456	COTA, JUDITH ANN	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
2037795	Coto Ramos, Lazaro	REDACTED							
2106815	COTO, CARLOS A.	REDACTED							
1909025	Cotto Alamo, Orlando	REDACTED							
1909025	Cotto Alamo, Orlando	REDACTED							
2017041	Cotto Alamo, Wanda I	REDACTED							
2017041	Cotto Alamo, Wanda I	REDACTED							
1552597	Cotto Aponte, Luz M.	REDACTED							
1470262	Coufal, Antonin T. and/or Eva	REDACTED							
1458062	Coughlan, Catherine R.	REDACTED							
1463387	Craven, Ellyn Marie	REDACTED							
111907	CRESPO AVILES, ALBERTO	REDACTED							
1476929	Criado, Jose R & Josefina del Valle de	REDACTED							
1476929	Criado, Jose R & Josefina del Valle de	REDACTED							
605191	CRISTY FORT, ALFREDO	REDACTED							
1601134	CRL PLAYA AZUL	EDGARDO MUNOZ	ATTORNEY FOR CLAIMANT	364 LAFAYETTE		SAN JUAN	PR	00917-3113	
1601134	CRL PLAYA AZUL	P.O. BOX 270036				SAN JUAN	PR	00928-2836	
1589281	Cruz Arce, Evelyn	REDACTED							
1514846	Cruz Corales, Yomar S.	REDACTED							
726411	CRUZ DE JESUS, NANCY	REDACTED							
1506335	Cruz Gonzalez, Luis A	REDACTED							
1703206	Cruz Lebron, Jesus J.	REDACTED							
2007213	Cruz Marquez, Ana Elsie	REDACTED							
1647997	Cruz Ojeda , Victor	REDACTED							
1480742	Cruz Ortiz, Damaris	REDACTED							
1674762	Cruz Ramos, Ada Nelly	REDACTED							
1452162	Cruz Ramos, Justo	REDACTED							
689905	CRUZ RODRIGUEZ, JUAN	REDACTED							
689905	CRUZ RODRIGUEZ, JUAN	REDACTED							
1454324	CRUZ RODRIGUEZ, SHEILA	REDACTED							
1452488	Cruz Sanchez, Manuel	REDACTED							
1441176	Cruz, Rafael	REDACTED							
1588610	Cruz-Hernandez, Elvin Oscar	REDACTED							
1581390	Cruz-Vargas, Vanessa	REDACTED							
1433947	Cundari JTWROS, Mark J. and Nancy B.	REDACTED							
1550004	CYN PR HOLDINGS LLC	PMB 353 / 1353 RR19				GUAYNABO	PR	00966	
1550004	CYN PR HOLDINGS LLC	VIVES & BUENO CPA'S PSC	WALDEMAR VIVES-HEYLIGER	1783 CARR 21 STE C-4		SAN JUAN	PR	00921-3306	
1560984	D' Brasis, Minvera	REDACTED							
1436133	Dal Santo, Robert M.	REDACTED							
1458161	D'Ambruoso, Natina Marie	REDACTED							
1458154	D'Ambruoso, Virginia M	REDACTED							
1463626	Dambruoso, Virginia M., Joseph and Natina	REDACTED							
1457697	Daniel Laboy Santiago and Elizabeth Arroyo Rodrig	REDACTED							
1441911	Darling, Richard S.	REDACTED							
1441966	David & Camille Dreyfuss Jr. Trustees	David Dreyfuss	1422 Bluefield Ave.			Longmont	CO	80504	
1436648	David Kloepper & Evelyn Kloepper JTLOS	REDACTED							
1606987	David Sanborn Sands & Gail A. Sands	REDACTED							
1606987	David Sanborn Sands & Gail A. Sands	REDACTED							
1491972	David Sanborn Sands and Gail A. Sands	REDACTED							
1467010	David V Pedersen T Tee/ The Pedersen Family Trus	REDACTED							
1433875	David W Zanders & Lyn M Zanders TTEE	REDACTED							
1433908	David W Zanders TTEE	13606 Acorn Patch Lane				Poway	CA	92064	
1998304	Davidson Kempner Distressed Opportunites International Ltd.	c/o Davidson Kempner Capital Management LP	Attn: T. Troyer	520 Madison Avenue, 30th Floor		New York	NY	10022	

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MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1654346	Davidson Kempner Distressed Opportunities Fund LP	C/O Davidson Kempner Capital Managemenet LP	Attn: T. Troyer	520 Madison Ave, 30th Floor		New York	NY	10022	
1819536	Davidson Kempner Institutional Partners, L.P.	c/o Davidson Kempner Capital Management LP	Attn:T.Troyer	520 Madison Avenue, 30th floor		New York	NY	10022	
1874235	Davidson Kempner International, Ltd.	REDACTED							
1799489	Davidson Kempner Partners	c/o Davidson Kempner Capital Management LP	520 Madison Avenue, 30th Floor	Attn: T. Troyer		New York	NY	10022	
1451580	Dávila Colón, Luis Rafael	REDACTED							
1447553	Davis, Paul	REDACTED							
1447179	Davis, Paul	REDACTED							
126424	DE ANDINO LORENZON, RICHARD M	REDACTED							
126424	DE ANDINO LORENZON, RICHARD M	REDACTED							
1531784	de Brugueras, Elsie C.	REDACTED							
1531784	de Brugueras, Elsie C.	REDACTED							
1436098	de Camara, Donald	REDACTED							
1488795	De Colon, Alice W	REDACTED							
1471817	De Fernandez, Awilda R	REDACTED							
1471817	De Fernandez, Awilda R	REDACTED							
2053388	de Hostos, Dulce Maria	REDACTED							
1483954	De Hoyos Beauchamp, Sergio	REDACTED							
1804208	De Jesus Rivera, Janett	REDACTED							
1804208	De Jesus Rivera, Janett	REDACTED							
1460159	De Jesus-Berrio, William	REDACTED							
1671976	DE LA CUESTA HERNANDEZ, SUSANA B.	REDACTED							
1481495	De La Haba, Teresa Angelica	REDACTED							
789136	DE LEON MIRANDA, CARMEN M.	REDACTED							
1860547	De Rubio Iglesias , David Gil	REDACTED							
660503	De Santos, Gladys Visbal	REDACTED							
1479762	de Suarez, Zulma Corujo	REDACTED							
1479762	de Suarez, Zulma Corujo	REDACTED							
1476431	Dean, Gonzalo	REDACTED							
1467287	Deborah M. Sabater Wells and Jorge N. Borri Sola	REDACTED							
1851099	Decagon Holding 2, L.L.C	C/O Ropes & Gray LLP	Attn: Jeffrey R. Katz	800 Boylston St		Boston	MA	02199	
1851099	Decagon Holding 2, L.L.C	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1558004	Decagon Holdings 1, L.L.C.	c/o Ropes & Gray	800 Boylston Street			Boston	MA	02199	
1565547	Decagon Holdings 1, L.L.C.	Ropes & Gray LLP	800 Boylston St.			Boston	MA	02199	
1637586	Decagon Holdings 1, L.L.C.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1750894	Decagon Holdings 1, LLC	c/o Ropes & Gray LLP	800 Boylston st			Boston	MA	02199	
1564487	Decagon Holdings 10, L.L.C	c/o Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1855841	Decagon Holdings 10, L.L.C.	c/o Ropes & Gray LLP	Attn: Jeffrey Katz	800 Boylston St.		Boston	MA	02199	
1855841	Decagon Holdings 10, L.L.C.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1634475	DECAGON HOLDINGS 10, LLC	c/o ROPES & GRAY LLP	800 BOYLSTON ST			BOSTON	MA	02199	
1554902	Decagon Holdings 2, L.L.C	Ropes & Gray LLP	800 Boylston St			Boston	MA	02199	
1636187	Decagon Holdings 2, L.L.C.	REDACTED							
1634181	Decagon Holdings 3, L.L.C.	c/o Ropes & Gray LLP	800 Boylston St.			Boston	MA	02199	
1522010	Decagon Holdings 3, L.L.C.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10010	
1550207	DECAGON HOLDINGS 3, LLC	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1633690	Decagon Holdings 4, L.L.C	c/o Ropes & Gray LLP	800 Boylston St.			Boston	MA	02199	
1550833	Decagon Holdings 4, L.L.C	ATTN SUSHEEL KIRPALANI ESQ ERIC WINSTON	ET AL	51 MADISON AVENUE, 22ND FLOOR		NEW YORK	NY	10010	
1633690	Decagon Holdings 4, L.L.C	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1634381	Decagon Holdings 5 LLC	REDACTED							
1634381	Decagon Holdings 5 LLC	REDACTED							

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1588564	Decagon Holdings 5, L.L.C.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani and Eric Kay	51 Madison Avenue		New York	NY	10010	
1566556	Decagon Holdings 6, L.L.C.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1595841	Decagon Holdings 6, LLC.	c/o Ropes & Gray LLP	800 Boylston St.			Boston	MA	02199	
1845587	Decagon Holdings 6, LLC.	c/o Ropes & Gray LLP	Attn: Jeffrey Katz	800 Boylston St.		Boston	MA	02199	
1595841	Decagon Holdings 6, LLC.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani & Eric Kay	51 Madison Avenue		New York	NY	10010	
1845587	Decagon Holdings 6, LLC.	Wollmuth Maher & Deutsch, LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10010	
1667591	Decagon Holdings 7, L.L.C.	Ropes & Gray LLP	Attn: Jeffrey Katz	800 Boylston St.		Boston	MA	02199	
1667591	Decagon Holdings 7, L.L.C.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Keuhn	500 Fifth Avenue		New York	NY	10110	
1549027	Decagon Holdings 7, L.L.C.	REDACTED							
1549027	Decagon Holdings 7, L.L.C.	REDACTED							
1792749	Decagon Holdings 8, L.L.C.	C/O Ropes & Gray LLP	800 Boylston St.			Boston	MA	02199	
1539641	Decagon Holdings 8, L.L.C.	C/O: Ropes & Gray LLP	Attn: Jeffrey Katz	800 Boylston St.		Boston	MA	02199	
1539641	Decagon Holdings 8, L.L.C.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fith Avenue		New York	NY	10110	
1646661	Decagon Holdings 9, L.L.C.	c/o Ropes & Gray LLP	800 Boylston St.			Boston	MA	02199	
1564718	Decagon Holdings 9, L.L.C.	c/o Ropes & Gray LLP	800 Boylston Street			Boston	MA	02199	
1564718	Decagon Holdings 9, L.L.C.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani and Eric Kay	51 Madison Avenue		New York	NY	10010	
1564718	Decagon Holdings 9, L.L.C.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
666585	DEFENDINI LIMARDO, HILDA	URB GARDENVILLE	B 10 CALLE BRAZIL			GUAYNABO	PR	00966-2021	
1464681	DeGaeto, Dorothy E	REDACTED							
1470023	del C. Castro Rivera, Maria	REDACTED							
1474666	Del Campillo, Fernando	REDACTED							
1634284	Del Carmen Pacheco Nazario, Maria	REDACTED							
1478187	DEL CASTILLO, HECTOR	REDACTED							
1544297	Del Milagros Rosas Rive , Marianita	REDACTED							
1466332	DEL TORO VALLE, FRANCISCO	REDACTED							
1440184	DELACRUZ MIRANDA, ANTONIO	REDACTED							
1466046	DELANEY, EDWARD L	REDACTED							
1994642	DELFAUS MOURE, MARIA S.	REDACTED							
1570493	Delgado Castaner, Maria M.	REDACTED							
2013110	Delgado Sevilla, Rosanic	REDACTED							
1448836	Delgado, Juan J	REDACTED							
134561	DEMER A LOPEZ, JENNIFER	REDACTED							
134561	DEMER A LOPEZ, JENNIFER	REDACTED							
1467138	Dennis Ceremuga & Kathleen McCabe	REDACTED							
1533509	Dennis Correa Lopez Retirement Plan represented by UBS Trust Company of PR	250 Munoz Rivera Avenue	10th Floor			San Juan	PR	00918	
1533536	Dennis R Roman Retirement Plan represented by UBS Company of PR	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
746190	DENTON HENARES, ROBERT A	REDACTED							
1539105	DENTON, WHADZEN	REDACTED							
1477056	Dermeyer, Nancy E.	REDACTED							
1450476	Developers Group Inc.	PMB 356	1353 Carr. 19			Guaynabo	PR	00966	
2004307	Diana Diaz Adorno and/or Kenneth Gonzalez Bear	REDACTED							
1431657	DIANE D WOODALL TRUST UA SEP 28 1999			9829 WOLCOTT DRIVE		BURKE	VA	22015	
136926	DIAZ COLON, LUIS JAVIER	REDACTED							
2074997	Diaz David, Angel R.	REDACTED							
1470661	Diaz de Fortuno, Rosa Annette	REDACTED							
1470719	Diaz de Fortuno, Rosa Annette	REDACTED							
1443535	Diaz Lugo, Jose Enrique	REDACTED							
2118241	Diaz Mayoral, Jorge Arturo	REDACTED							
2118241	Diaz Mayoral, Jorge Arturo	REDACTED							
1866751	Diaz Merced, Joseph L.	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
353302	DIAZ MUNDO, MYRNA	REDACTED							
1486162	Diaz Negron, Mariely	REDACTED							
1463460	Diaz Piza, Magdalena	REDACTED							
1552232	DIAZ RODRIGUEZ, GABRIEL	REDACTED							
140705	Diaz Rodriguez, MD, Ruben	REDACTED							
140705	Diaz Rodriguez, MD, Ruben	REDACTED							
140705	Diaz Rodriguez, MD, Ruben	REDACTED							
1550045	DIAZ TORRES, AMARILIS	REDACTED							
1550045	DIAZ TORRES, AMARILIS	REDACTED							
141776	Diaz Torres, Diana Teresita	REDACTED							
1536417	DIAZ TORRES, LLANET M	REDACTED							
1517706	DIAZ TORRES, LLANET M	REDACTED							
1517706	DIAZ TORRES, LLANET M	REDACTED							
1536417	DIAZ TORRES, LLANET M	REDACTED							
1482846	Diaz, Jesus M	REDACTED							
1523118	Diaz, Marlene	REDACTED							
1879301	DIAZ-LOPEZ, CATALINA	REDACTED							
638269	DIEGO SOTO & ASSOCIATES	PO BOX 996				MAYAGUEZ	PR	00681	
1445820	Diez, Fernando A	REDACTED							
1445149	Diez, Fernando A.	REDACTED							
1448452	DINATALE, DANIEL	REDACTED							
1451973	Diz, Harry R	REDACTED							
1451157	DOBEL, STEVEN J.	REDACTED							
1513103	Doctor's Center Hospital, Inc.	PO Box 30532				Manati	PR	00674-8513	
1442826	Dolly J Wells Trust	REDACTED							
1513419	Dolores Fernos, Maria	REDACTED							
1686058	Domenech Manso, Roxana	REDACTED							
1447120	Donadio, Carole	REDACTED							
1453732	DONEGAN , PATRICIA A.	REDACTED							
711308	DONES RODRIGUEZ, MARIA	REDACTED							
1445571	Donna A Piecuch Trust	REDACTED							
1548610	Dornbier, Douglas	REDACTED							
1548610	Dornbier, Douglas	REDACTED							
1441174	DOROTHY MOSCHELLA & JOSEPH V MOSCHELLA T	REDACTED							
1447469	DOSCHER SPURDLE, DIANE	REDACTED							
1441553	Double Eight Family Trust	TD Ameritrade	PO Box 650567			Dallas	TX	75265-0567	
1441553	Double Eight Family Trust	150 SW Harrison St #300				Portland	OR	97201	
1468542	Douglas A Aron Family Trust	REDACTED							
1438532	DR Contractors & Maintenance, Corp	Luis Roberto Rodriguez Del Valle	Presidente	20 Luis Munoz Marin PMB-493		Caguas	PR	00725	
1478381	Dr. Carlos Munoz Rivera Ex E/O Dr. Carlos Munoz	REDACTED							
1562121	Dr. Luis Alcaraz Retirement Plan	REDACTED							
1464541	Dr. Rafael Jimenez Barreras & Anabel Figueroa	REDACTED							
1484760	Dra Maria Teresa Melendez and Dr Roberto E Oliveras TIC	Roberto Oliveras-Maria Melendez	Urb San Francisco	Geranio 104 St		San Juan	PR	00927	
1484774	Dra Maria Teresa Melendez and Dr Roberto Oliveras TIC	Roberto Oliveras-Maria Melendez	Urb San Francisco	Geranio 104 St		San Juan	PR	00927	
1470117	Dragoni, Marcos and Maria Aguayo de	REDACTED							
1448915	DRAZER, RICHARD R	REDACTED							
1431208	Drazan, Andrew	REDACTED							
1432072	Drazan, Cheryl	REDACTED							
1048440	DUBON OTERO, MANUEL H	REDACTED							
1436124	Dubow, Robert E. and Phyllis	REDACTED							
1531443	Dueno Rodriguez Retirement Plan	REDACTED							
1445700	Dunham, Sandra L	REDACTED							

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1453010	Durán González, Néstor Lcdo.	REDACTED							
1496645	DURAN MERCADO, CLEMENTE	REDACTED							
1431298	Durand Segarra, Jamie F.	REDACTED							
1434340	Dwork, Stuart	REDACTED							
1478727	Earle PR Investments LLC	REDACTED							
1426429	EAST COAST MEDICAL SERVICES INC.	PO BOX 1001				LUQUILLO	PR	00773	
21967	ECHAVARRIA LASSUS, AMPARO	REDACTED							
21967	ECHAVARRIA LASSUS, AMPARO	REDACTED							
1580636	ECHEANDIA CORDOVA, AMPARO	REDACTED							
1990461	Echemendia Moreno, Oscar	REDACTED							
1857769	Echevarria Lopez, Sonia	REDACTED							
672407	ECHEVARRIA, IVAN GARCIA	REDACTED							
981794	EDDIE MONTALVO MONTALVO	REDACTED							
1431593	Edelson, Steven A	REDACTED							
1498695	Eder, Emma	REDACTED							
1454908	Edilberto Berrios Perez & Ariadne Febles Gordian	REDACTED							
1454908	Edilberto Berrios Perez & Ariadne Febles Gordian	REDACTED							
1562123	Edward F. Aul, Jr. & Margaret A. Deutsch (Jt. Ten.)	REDACTED							
1453349	Edward Kulesza & Joann Kulesza	REDACTED							
2137055	Edwin X Saltz Rev Trust	REDACTED							
1472008	EFRON, LAUREN	REDACTED							
2083654	Egon and Inge Guttman TTEE Gutman Family Trust, U/A 4/13/00	14801 Pennefield Circle #410				Silver Spring	MD	20906	
1646883	Egon Guttman, Inge Guttman,TTEES, Kurt G. Wein	REDACTED							
1446234	Elaine M Street Separate PRPRTY TR, U/A 1/17/02	REDACTED							
1446234	Elaine M Street Separate PRPRTY TR, U/A 1/17/02	REDACTED							
1500387	Elconin Living Trust	Michael Elconin	9760 Caminito Calor			San Diego	CA	92131	
1519922	ELDO INVESTMENTS LLC	REDACTED							
1471546	Elizabeth L. Anderson (Revocable Trust 10/22/201	REDACTED							
1549333	ELLEN R BRESKY CUSTODIAN FOR CLARA PAULLET	REDACTED							
2113436	Ellina Chang, a minor child. Ami Maggio, parent	REDACTED							
1765977	Elliott T C	REDACTED							
1439667	Ellsberg, Patrick	REDACTED							
1433186	Elwonger, Mark	REDACTED							
1753741	Emerging Market Bond Plus Sub - Trust	200 River's Edge Drive	Suite 300			Medford	MA	02155	
856025	Emerito Burgos-Trujillo & Elsa I. Vargas-Acevedo	REDACTED							
1571986	Emilio Cancio Bello and Carmen Maria Calderon	REDACTED							
1879487	Emilio Saldana & Lizette Rexach	REDACTED							
1457106	EnCody Inc. (formerly Environmental Control Dynamics Inc.	Attn: Harry Matthew Pelaez	PO Box 280			Bayamon	PR	00960	
1457106	EnCody Inc. (formerly Environmental Control Dynamics Inc.	Harry Matthew Pelaez, President	Calle 27 Blq 33 No 24 Ubr. Santa Rosa			Bayamon	PR	00953	
1451037	ENGINEERED PARTS & SERVICES INC	PO BOX 1899				VEGA ALTA	PR	00692	
1495420	Enrique Castillo Toro - Maria R. Piza	REDACTED							
1908335	EP Canyon Ltd.	c/o Cayon Capital Advisors LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor		Los Angeles	CA	90067	
542038	ERASMO TANON, SUCESION	REDACTED							
2136055	Erasm Tanon, Sucesion	REDACTED							
1450337	Eric Metzendorf Trustee for A. C. a minor child (Eric Casriel, parent, POB 368, Deal, NJ 07723)	Eric Casriel	39 Ave at the Common #200			Shrewsbury	NJ	07723	
1449973	Eric Metzendorf Trustee for M. C. a minor child (Eric Casriel, parent, POB 368, Deal, NJ 07723)	Eric Casriel	39 Ave at the common #200			Shrewsbury	NJ	07723	

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MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1533115	Erika Siebenmann Retirement Plan Represented by UBS Trust Company of PR	Attn: Javier Gonzalez	250 Munoz Rivera Avenue 10th Floor			San Juan	PR	00918	
1458869	Ernest G Bury/ Cynthia V Marinelli	REDACTED							
155941	ERNESTO RODRIGUEZ RODRIGUEZ Y GLORIGLORIA	REDACTED							
1201225	Ernesto Rodriguez Rodriguez, Gloria L. Diaz-Lopez	REDACTED							
156740	ESCRIBANO COLON, ROBERTO	REDACTED							
156740	ESCRIBANO COLON, ROBERTO	REDACTED							
1544118	Escudero, Julie I	REDACTED							
1544118	Escudero, Julie I	REDACTED							
156917	ESEMSE Inc.	Erik Domenech	PO Box 1731			Cabo Rojo	PR	00623	
1456242	Espeland, Tom	REDACTED							
1460385	Esquet, Bernard	REDACTED							
2065937	Estate Of Antonio Gimenez Mendoza	REDACTED							
1747604	Estate of Enrique Diaz Aquino and Belia Rolon Mel	REDACTED							
1481210	Estate of Esteban Rodriguez Maduro	Calle 2 A-5 Masiones de Garden Hills				Guaynabo	PR	00966	
1849313	ESTATE OF FRANZ PHILIPPI R. DE ARELLANO	MANS GARDEN HILLS	F4 CALLE 6			GUAYNABO	PR	00966-2710	
729648	ESTATE OF GLORIA O. FRANQUI	REDACTED							
1565621	Estate of Jose A. Roman - Toledo	Marcos A. Roman - Lopez	Agent	T-22 13th Street Ext Villa Rica		Bayamon	PR	00959	
1477140	ESTATE OF JOSE FERNANDEZ MARTINEZ	REDACTED							
1525910	Estate of Jose Gabriel Hernandez Marrero	REDACTED							
1525910	Estate of Jose Gabriel Hernandez Marrero	REDACTED							
1583577	Estate of Jose Hidalgo Ruscalleda	REDACTED							
1469910	Estate of Marcelino Garcia	PO Box 11998	Caparra Heights Station			San Juan	PR	00922	
1477164	ESTATE OFJOSE FERNANDEZ MARTINEZ	REDACTED							
1477164	ESTATE OFJOSE FERNANDEZ MARTINEZ	REDACTED							
1764191	Estrella Warwar, Ricardo	REDACTED							
1563596	Eva Medina Evangelista/Jorge L. Marin	REDACTED							
1563596	Eva Medina Evangelista/Jorge L. Marin	REDACTED							
1453240	Eversole, Anne W	REDACTED							
160452	F & J M CARRERA INC.	PO BOX 364704				SAN JUAN	PR	00936-4704	
1661641	F, Bayley	REDACTED							
1485055	Faber, Robert B	REDACTED							
790984	FABREGAS SOTELO, ZORAIDA	REDACTED							
1519977	Familia Ferrer Perez PR LLC	REDACTED							
161179	Family Heritage Life Insurance Company of America	Attn: Kevin Wicktor, Regulatory Compliance Gov	PO Box 470608			Cleveland	OH	44147	
161179	Family Heritage Life Insurance Company of America	3700 South Stonebridge Drive				McKinney	TX	75070	
1439508	Farah, Said Mudafort	REDACTED							
1424636	Farian, Robert	REDACTED							
1540323	Farmacia La Ventana, Inc.	Attn: Lemuel Negron-Colon, Attorney	PO Box 801478			Coto Laurel	PR	00780-1478	
1540323	Farmacia La Ventana, Inc.	PO Box 561504				Guayanilla	PR	00656-3504	
1463596	Farrant Jr, James	REDACTED							
1462982	Farrant Jr, James	REDACTED							
1463744	Farrant Mena, Maite	REDACTED							
1428667	Faust, Linda P	REDACTED							
1443864	Faust-Levy, Eleanor	REDACTED							
1735125	FCO Special Opportunities (A1) LP	c/o FCO Advisors LP	Attn: Robyn Huffman	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1735125	FCO Special Opportunities (A1) LP	c/o FCO Advisors LP	Attn: David Anzalone	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1735125	FCO Special Opportunities (A1) LP	c/o FCO Advisors LP	Attn: Hector Negroni	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1735125	FCO Special Opportunities (A1) LP	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1736892	FCO Special Opportunities (D1) LP	c/o FCO Advisors LP	Attn: David Anzalone	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1736892	FCO Special Opportunities (D1) LP	c/o FCO Advisors LP	Attn: Robyn Huffman	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1736892	FCO Special Opportunities (D1) LP	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1742459	FCO Special Opportunities (E1) LLC	c/o FCO Advisors LP	Attn: David Anzalone	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1742459	FCO Special Opportunities (E1) LLC	c/o FCO Advisors LP	Hector Negroni	745 Fifth Avenue, 25th Floor		New York	NY	10151	



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1742459	FCO Special Opportunities (E1) LLC	c/o FCO Advisors LP	Attn: Robyn Huffman	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1742459	FCO Special Opportunities (E1) LLC	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1476008	Federico Soto-Fierro y Irma Maldonado-Villalobos	REDACTED							
1440684	Fefer JTWROS, Cyril & Kathryn	REDACTED							
1455854	Felderman, Donna	REDACTED							
721107	FELICIANO ACEVEDO, MIGUEL A	REDACTED							
1037111	FELICIANO COLON, LUZ	REDACTED							
1467163	FELICIANO PINERO, ARIS D	REDACTED							
1496362	Feliciano Ramos, Brimarie	REDACTED							
2017886	Feliciano Rivera, Jaime	REDACTED							
2132520	FELICIANO RIVERA, WILFREDO	REDACTED							
1952535	FELICIANO ROSADO, JESUS	REDACTED							
1517777	Feliciano, William Feliciano	REDACTED							
2096795	FELIPE RUSSE CACHO, JESUS F	REDACTED							
1568260	Fergelec Ochoteco, Richard	REDACTED							
1427376	Ferman, John E	REDACTED							
1881597	Fernandez Alamo, Luz A.	REDACTED							
1881597	Fernandez Alamo, Luz A.	REDACTED							
1501379	Fernandez Cintron, Carlos	REDACTED							
1405794	FERNANDEZ DE, BELEN ESTHER	REDACTED							
1585183	FERNANDEZ DIAZ, FRANCISCO	REDACTED							
1474556	Fernandez Miranda, Blanca	REDACTED							
2018330	Fernandez Munoz, Socorro	REDACTED							
1489090	Fernandez Paoli, Blanca	REDACTED							
1453530	FERNANDEZ POLO Y ASOCIADOS INC.	P.O BOX 361300				SAN JUAN	PR	00936-1300	
1575070	FERNANDEZ SEIN, CARMEN M.	REDACTED							
1452467	Fernandez Torres, Aurea M.	REDACTED							
1452310	Fernandez Torres, Vivien E.	REDACTED							
1445567	Fernandez Torres, Zaida M	REDACTED							
605054	FERNANDEZ, ALFONSO	REDACTED							
1435588	Fernandez, Jorge L	REDACTED							
1447253	Fernandez, Rafael & Ramona	REDACTED							
1447253	Fernandez, Rafael & Ramona	REDACTED							
1573209	Fernandez-Hernandez Children Trust	Marixa Hernandez	FI-5 Calle D			San Juan	PR	00926	
1565423	Fernando Gallando Arambury & Manuela Martin	REDACTED							
1467314	Fernando J Del Llano Sobrino Retirement Plan	B-17 Calle 1	Tintillo Gardens			Guaynabo	PR	00966-1660	
1506319	Fernando L. Longo Rodriguez, Concepcion Quinon	REDACTED							
1506319	Fernando L. Longo Rodriguez, Concepcion Quinon	REDACTED							
1445452	Fernando Molina / Anna Fidalgo Velazquez	REDACTED							
1445452	Fernando Molina / Anna Fidalgo Velazquez	REDACTED							
1878380	Fernando Vizcarrondo Berrios Retirement Plan	REDACTED							
1453133	FERPO Consulting Group Inc	P.O Box 361300				San Juan	PR	00936-1300	
1492417	FERRACANE, GERARDO	EL RETIRO 15				MAYAGUEZ	PR	00682	
1517379	FERRARI PEREZ, JOSE M.	REDACTED							
1457482	Ferreira, Joseph G.	REDACTED							
1454637	Ferrer Davila, Luis M	REDACTED							
1434219	FERRER DAVILA, LUIS M	REDACTED							
1483307	Ferrer Davila, Sonia H.	REDACTED							
1541092	Ferrer Perez, Maniel	REDACTED							
1464442	Fibra 2 LLC	PO Box 366280				San Juan	PR	00936-6280	
168460	FIDEICOMISO 1137950 MARIBEL LUCIANO	PO BOX 506				BOQUERON	PR	00622-0506	
1501688	Fideicomiso B&B	22 Calle Peral N				Mayaguez	PR	00680-4821	
1683560	Fideicomiso Del Valle Martinez II	REDACTED							

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1818515	Fideicomiso Del Valle Martinez II	REDACTED							
1458230	Fideicomiso Domenech Torres Trust	REDACTED							
1569390	Fideicomiso Familia Salichs Pou	c/o Helen A. Salichs Pou, Trustee	49 Calle A, Apt. 9A			Guaynabo	PR	00966	
1562352	Fideicomiso FCBGGR	Oriental Bank as Trustee for FCBGGR Trust	PO Box 191429			San Juan	PR	00919-1429	
1530944	Fideicomiso Flores Morales, represented by UBS Trust Company of Puerto Rico	UBS Trust Company of Puerto Rico	Attn: Javier González	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1447558	FIDEICOMISO HERMANOS REQUENA AND JUAN R	REDACTED							
1550166	Fideicomiso Isamar, represented by UBS Trust Company of Puerto Rico	Javier González	250 Muñoz Rivera Avenue	10th Floor		San Juan	PR	00918	
1450873	Fideicomiso Karla / Carmen Quinones Ttee	Cond. Plaza Del Mar Apt. 2303				Carolina	PR	00979	
1450873	Fideicomiso Karla / Carmen Quinones Ttee	Box 360428				San Juan	PR	00936-0428	
1712378	FIGUEROA ALICEA, LOURDES	REDACTED							
1472817	Figueroa Amengual, Pedro	REDACTED							
2003965	Figueroa Caban, Felix R.	REDACTED							
1470814	Figueroa Lugo, Fideicomiso	REDACTED							
1493806	Figueroa Padilla, Jannette	REDACTED							
1606343	Figueroa Rivera, Aracelis	REDACTED							
1752060	Figueroa Rivera, Itsa M	REDACTED							
624786	FIGUEROA, CARMELO	REDACTED							
1646706	Figueroa-Martin, Jose J.	REDACTED							
1442615	FIOL FUMERO, LUIS G	REDACTED							
1952152	Fir Tree Capital Opportunity Master Fund III, LP	c/o Fir Tree Capital Management, LP	55 West 46th Street, 29th Floor			New York	NY	10036	
1952152	Fir Tree Capital Opportunity Master Fund III, LP	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1811353	Fir Tree Capital Opportunity Master Fund, LP	c/o Fir Tree Capital Management, LP	55 West 46th Street, 29th Floor			New York	NY	10036	
1811353	Fir Tree Capital Opportunity Master Fund, LP	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1855397	Fir Tree Value Master Fund, LP	c/o Fir Tree Capital Management, LP	55 West 46th Street, 29th Floor			New York	NY	10036	
1855397	Fir Tree Value Master Fund, LP	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1602504	FLEGENHEIMER JT TEN, RICHARD & TINA	REDACTED							
1451835	Fletcher, Philomena K	REDACTED							
1451835	Fletcher, Philomena K	REDACTED							
1427141	Florczynski, Norbert	REDACTED							
1813775	FLORES SANTANA, LESLIE	REDACTED							
1531370	Flores, Maritza	REDACTED							
1489834	Flores-Carlo, Eneida	REDACTED							
296461	FLYNN FUERTES, MARGARET M	REDACTED							
1450438	Fojo, Jose A. & Blanca	REDACTED							
1871047	Font Lopez, Ada L	REDACTED							
1433915	Forman, Paul	REDACTED							
1475011	Fortuno, Jorge	REDACTED							
1749692	Fortys Rivera, Lizette	REDACTED							
1485040	Fossas Martinez, Jorge	REDACTED							
1904813	Fox, Steven H.	REDACTED							
1996492	FPA Crescent Fund, a Series of FPA Funds Trust	Attn: Andrea Griffin	SSC - CCB 8	1 Iron Street		Boston	MA	02210	
1996492	FPA Crescent Fund, a Series of FPA Funds Trust	Attn: J. Richard Atwood	11601 Wilshire Blvd, Suite 1200			Los Angeles	CA	90025	
1996492	FPA Crescent Fund, a Series of FPA Funds Trust	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1938780	FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC	JPMorgan Chase - Lockbox Processing	JPMS LLC Lockbox 21000	4 Chase Metrotech Center, 7th Floor East		Brooklyn	NY	11245	

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1938780	FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC	FPA Global Opportunity Fund,	a Series of FPA Hawkeye Fund, LLC	11616 Wilshire Blvd.	Suite 1200	Los Angeles	CA	90025	
1938780	FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC	FPA Glocal Opportunity Fund,	a Series of FPA Hawkeye Fund, LLC	Attn: J. Richard Atwood	11601 Wilshire Blvd, Suite 1200	Los Angeles	CA	90025	
1938780	FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1972593	FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, LLC	JPMorgan Chase - Lockbox Processing	Attn: JPMS LLC Lockbox 21000	4 Chase Metrotech Center, 7th floor East		Brooklyn	NY	11245	
1972593	FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, LLC	Attn: J. Richard Atwood	11601 Wilshire Blvd	Suite 1200		Los Angeles	CA	90025	
1972593	FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
2075019	FPA Hawkeye-7 Fund, A Series of FPA Hawkeye Fund, LLC	REDACTED							
2075019	FPA Hawkeye-7 Fund, A Series of FPA Hawkeye Fund, LLC	REDACTED							
2075019	FPA Hawkeye-7 Fund, A Series of FPA Hawkeye Fund, LLC	REDACTED							
1956569	FPA Select Drawdown Fund, L.P.	JPMorgan Chase - Lockbox Processing	Attn: JPMS LLC Lockbox 21000	4 Chase Metrotech Center, 7th Floor East		Brooklyn	NY	11245	
1956569	FPA Select Drawdown Fund, L.P.	11610 Wilshire Blvd	Suite 1200			Los Angeles	CA	90025	
1800560	FPA Select Drawdown Fund, L.P.	REDACTED							
1956569	FPA Select Drawdown Fund, L.P.	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1859242	FPA Select Fund II, L.P.	JP Morgan Chase - Lockbox Processing	Attn: JPMS LLC LOCKBOX 21000	4 Chase Metrotech Center, 7 Floor East		Brooklyn	NY	11245	
1861226	FPA Select Fund II, L.P.	JP Morgan Chase-Lockbox Processing	Attn: JPMS LLC LOCKBOX 21000	4 Chase Metrotech Center	7th Floor East	Brooklyn	NY	11245	
1861226	FPA Select Fund II, L.P.	Attn: J. Richard Atwood	11601 Wilshire Blvd., Suite 1200			Los Angeles	CA	90025	
1861226	FPA Select Fund II, L.P.	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1909883	FPA Select Fund, L.P.	JPMORGAN CHASE - LOCKBOX PROCESSING	ATTN: JPMS LLC LOCKBOX 21000	4 CHASE METROTECH CENTER, 7TH FLOOR EAST		BROOKLYN	NY	11245	
1909883	FPA Select Fund, L.P.	11607 WILSHIRE BLVD	SUITE 1200			LOS ANGELES	CA	90025	
1809203	FPA Select Fund, L.P.	Attn: J. Richard Atwood	11601 Wilshire Blvd, Suite 1200			Los Angeles	CA	90025	
1909883	FPA Select Fund, L.P.	J. RICHARD ATWOOD	AUTHORIZED SIGNATORY	11601 WILSHIRE BLVD, SUITE 1200		LOS ANGELES	CA	90025	
1909883	FPA Select Fund, L.P.	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1904063	FPA Select Maple Fund, L.P.	REDACTED							
1904063	FPA Select Maple Fund, L.P.	REDACTED							
1904063	FPA Select Maple Fund, L.P.	REDACTED							
1977532	FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC	JPMorgan Chase - Lockbox Processing	Attn: JPMS LLC LOCKBOX 21000	4 Chase Metrotech Center, 7th floor East		Brooklyn	NY	11245	
1776890	FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC	JP Morgan Chase - Lockbox Processing	Attn: JPM LLC LOCKBOX 21000	4 Chase Metrotech Center	7th Floor East	Brooklyn	NY	11245	
1776890	FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC	11602 Wilshire Blvd	Suite 1200			Los Angeles	CA	90025	
1977532	FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC	Attn: J. Richard Atwood	11601 Wilshire Blvd	Suite 1200		Los Angeles	CA	90025	
1977532	FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1565532	FRANCIS J. O'BRIEN AND ALICE M. O'BRIEN FAMILY TRUST	FRANCIS J. O'BRIEN	30085 AVENIDA EKEGANTE			RANCHO PALOS VERDES	CA	90275	
1450842	Francisco Iraolagoitia/Rosa Marie Fernandez	Calle Livorna 8	Concordia Gardens I-3K			Rio Piedras	PR	00924	
1475024	Francisco J. Perdomo-Ferrer TTE	REDACTED							
839148	Francisco Levy Hijo, Inc.	P.O. Box 16820				San Juan	PR	00908	
1474894	Francisco M. Ramirez Rivera, Lilia M. Rodriguez Co	REDACTED							
1475939	Francisco M. Ramirez-Rivera; Lilia M. Rodriguez Co	REDACTED							
1475740	Francisco Santini/Madeline Bousson	REDACTED							
1433666	Francisco Toro De Osuna Viviana Velet Peret Comm Prop.	Francisco de A. Toro Osuna	28 Urb Ext. Quintas Santa Maria			Mayaguez	PR	00682	
1464148	Franco Gomez, Jose E.	REDACTED							
1525176	FRANQUI OLIVERA, NYLSA G / ESTATE OF GLORIA	REDACTED							

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1991672	Frau-Escudero, Juan A.	REDACTED							
1991672	Frau-Escudero, Juan A.	REDACTED							
1441413	Frederick H. Raab dba Green Mountain Radio Research	1183 Jonquil Lane				Boone	IA	50036	
1481056	Freeland, Mark	REDACTED							
1456133	Freese, Marcia	REDACTED							
1522860	Freiman, Arnold	REDACTED							
1454487	FREIRIA GARRATON, MARIA MARIMER	REDACTED							
1460900	Freiria Umpierre, Enrique	REDACTED							
1436051	Frenz, Colleen	REDACTED							
1567436	Friedenberg, Ann J.	REDACTED							
1449260	Friedman, Alan	REDACTED							
1485053	Frontera Antommattei, Osvaldo	REDACTED							
1522351	Frontera Aymat, Maria E	REDACTED							
154675	FRONTERA LLUCH, ENRIQUE	REDACTED							
1481411	FSA Investments, LLC	120 Carr 693				Dorado	PR	00646	
1888425	FT COF (E) Holdings LLC	c/o Fir Tree Capital Management, LP	55 West 46th Street, 29th Floor			New York	NY	10036	
1888425	FT COF (E) Holdings LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1896527	FT SOF IV Holdings, LLC	REDACTED							
1880897	FT SOF IV Holdings, LLC	Don McCarthy, Authorized Signatory	c/o Fir Tree Capital Management, LP	55 West 46th Street, 29th Floor		New York	NY	10036	
1896527	FT SOF IV Holdings, LLC	REDACTED							
1896359	FT SOF V Holdings, LLC	c/o Fir Tree Capital Management, LP	55 West 46th Street, 29th Floor			New York	NY	10036	
1861400	FT SOF V Holdings, LLC	Don McCarthy, Authorized Signatory	c/o Fir Tree Capital Management, LP	55 West 46th Street, 29th Floor		New York	NY	10036	
1896359	FT SOF V Holdings, LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1481833	Fuentes, Eulalio R	REDACTED							
1523004	Fundacion Francisco Manrique Cabrera	REDACTED							
1737722	Fundamental Credit Opportunities Master Fund LP	Attn: David Anzalone	745 Fifth Avenue, 25th Floor			New York	NY	10151	
1737722	Fundamental Credit Opportunities Master Fund LP	c/o FCO Advisors LP	Attn: Robyn Huffman	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1737722	Fundamental Credit Opportunities Master Fund LP	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
2046261	Funeraria Shalom Memorial Inc	Attn: Alexis Alberto Betancourt-Vincenty	100 Carr 165 Suite 501			Guaynabo	PR	00968-8052	
2026375	Funeraria Shalom Memorial Inc.	100 Carr 165 Suite 501				Guaynabo	PR	00968-8052	
1862100	FUNERARIA SHALOM MEMORIAL INC.	ALEXIS ALBERTY BETANCOURT-VINCENTY	100 CARR 165 SUITE 501			GUAYNABO	PR	00968-8052	
1932109	FUNERARIA SHALOM MEMORIAL INC.	C/O ALEXIS ALBERTO BETANCOURT- VINCENTY	100 CARR 165	SUITE 501		GUAYNABO	PR	00968-8052	
1932109	FUNERARIA SHALOM MEMORIAL INC.	1646 BARRIO SABANETAS	PASEO VILLA FLORES			PONCE	PR	00716	
1538138	FUNERARIA SHALOM MEMORIAL, INC	REDACTED							
1719634	Fuster Zalduondo, Jaime J. & Maria L.	REDACTED							
1572179	Future Habitat, Inc	Joss N. Payamps Torres	PO Box 1215			Barceloneta	PR	00617	
1572179	Future Habitat, Inc	60 Calle Corali				Manati	PR	00674	
1572179	Future Habitat, Inc	PO Box 1447				Sabana Hoyos	PR	00688	
1571509	Future Habitat, Inc.	Joss N. Payamps Torres	P.O Box 1215			Barcelona	PR	00617	
1571509	Future Habitat, Inc.	Jose Nicanor Paymps Torres	Agente Retenedorl	Future Habitat, Inc.	60 Calle Corali	Manati	PR	00674	
1484447	Gabriel Albarra-Buono Ivelisse Buono-Albarra	REDACTED							
1533696	GABRIEL J GARCIA TALAVERA RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	ATTN: JAVIER GONZALEZ	250 MUNOZ RIVERA AVENUE 10TH FLOOR		SAN JUAN	PR	00918	
1569458	Gabriel Miranda Ramirez / Laura Plaza	REDACTED							
1594144	GAGO MADERA AND Omayra Rosario , Felix J	REDACTED							
1479845	Galante, Anthony	REDACTED							
1536031	Galarza Rodriguez, William	REDACTED							
1541424	Galpern, Aimee or Marshall	REDACTED							
1464332	GAMASA, LLC.	PO BOX 267314				Weston	FL	33326	

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1434085	Gambino, Keith	REDACTED							
1549067	GARCIA CESPEDS RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			SAN JUAN	PR	00918	
1578476	Garcia de Miro, Natividad	REDACTED							
1678328	Garcia Delgado, Nayla M.	REDACTED							
1815824	Garcia Flores, Carlos	REDACTED							
1847284	Garcia Gonzalez, Karla J.	REDACTED							
1455530	GARCIA PACHECO, CARMEN I	REDACTED							
1574007	Garcia Perez, Robinson	REDACTED							
1573657	Garcia Perez, Robinson	REDACTED							
1726696	Garcia Rosario, Idalia	REDACTED							
188833	GARCIA VALDES, LUCILA	REDACTED							
1428000	GARCIA, ILEANA SALAZAR	REDACTED							
1428000	GARCIA, ILEANA SALAZAR	REDACTED							
1813656	GARCIA, ISOLINA QUESADA	1246 AVELWS VIGOREAUX APT 1202				GUAYNABO	PR	00966-2328	
1469282	Garcia, Juan M.	REDACTED							
1472794	Garcia, Mildred	REDACTED							
2016132	Gardon Stella, Mayra	REDACTED							
2016132	Gardon Stella, Mayra	REDACTED							
1882620	Garrate Rodriguez, Elizabeth	REDACTED							
1454414	Garraton , Norma M	REDACTED							
835465	Garraton Martin, Luis	REDACTED							
1946171	Garraton Martin, Miguel R.	REDACTED							
1946171	Garraton Martin, Miguel R.	REDACTED							
1852256	Garraton Martin, Miguel R	REDACTED							
1440973	Garret, H. Dean and Alice Jane	REDACTED							
1441735	Garrett, H. Dean and Alice Jane	REDACTED							
1442835	Gary Bigler Custodian for Payten Wright UTMA	REDACTED							
1434038	Gary R and Ursula G Johnston TTEES	Gary Johnston	4549 Darnell Place			Lakeland	FL	33801	
154729	GARZA DE CAMPO, JUDITH G	REDACTED							
1443057	Garza De Capo, Judith G	REDACTED							
1446774	Gastroenterology and Therapeutic Endoscopy Center, PSC	GTEC,PSC	29 Washington Street	Ashford Medical Center, Suite 202		San Juan	PR	00907	
1442845	Gates, Richard F	REDACTED							
1442318	GATES, RICHARD F	REDACTED							
545334	GAVILLAN, TERESA & PEDRO	REDACTED							
1446927	Geigel Lores, Luis	REDACTED							
1476505	Geigel, Carmen	REDACTED							
1459279	Geigel-Lores, Gloria	REDACTED							
793821	GELY VALPAIS, MARIA DEL CARMEN	REDACTED							
1942891	Georgina Paredes as Trustee for Alfred Ramirez De	REDACTED							
1541251	Gerard Ramos Martin y/o Maria-Ines Suarez Perez	REDACTED							
594727	GERENA SANFIORENZO, YADILKA M	REDACTED							
1495864	Gerencoop	Juan J Charana-Agudo	Associate Attorney	Marichal, Hernández, Santiago & Juarbe, LLC	PO Box 190095	San Juan	PR	00919-0095	
1495864	Gerencoop	Nancy Lopez	1200 Ave. Ponce de Leon			San Juan	PR	00907-3918	
1724386	GI Trust	REDACTED							
1869283	Gil de Rubio Iglesias, David	REDACTED							
1539752	Gil-Ojeda, Gladys Enid	REDACTED							
1436701	Glickman, Gary	REDACTED							
1917035	Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC	11606 Wilshire Blvd	Suite 1200			Los Angeles	CA	90025	

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1936009	Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC	Attn. J. Richard Atwood	11601 Wilshire Blvd, Suite 1200			Los Angeles	CA	90025	
1936009	Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1936009	Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC	Internal Lockbox Number # 7057	PO Box 7247			Philadelphia	PA	19170-7057	
1661558	Global Multi-Sector Credit Portfolio (Lux)	REDACTED							
1632715	Global Opportunities LLC	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1794080	GLOBAL OPPORTUNITIES OFFSHORE LTD	C/O FINANCIAL RECOVERY TECHNOLOGIES	ATTN: ROB ADLER, PRESIDENT	200 RIVER'S EDGE DRIVE	SUITE 300	MEDFORD	MA	02155	
28638	GNOCCHI FRANCO, ANTONIO	REDACTED							
1490498	GNOCCHI, VICTOR	REDACTED							
1531738	Gold Coast Capital Subsidiary X Limited	C/O Golden Tree Asset Management LP	300 Park Avenue, 20th floor			New York	NY	10022	
1520836	Golden Tree 2017 K-SC, Ltd	ATTN SUSHEEL KIRPALANI ESQ ERIC WINSTON	DANIEL SALINAS DAVID COOPER E. KAY ET AL	51 MADISON AVENUE, 22ND FLOOR		NEW YORK	NY	10010	
1520836	Golden Tree 2017 K-SC, Ltd	c/o GoldenTree Asset Management LP	300 Park Ave 20th Floor			New York	NY	10022	
1562782	Golden Tree Distressed Fund 2014 LP	c/o GoldenTree Asset Management LP	300 Park Avenue, 20th Floor			New York	NY	10022	
1852441	Golden Tree Distressed Master Fund 2014 Ltd.	c/o GoldenTree Asset Management LP	Peter Belmont Alderman, VP	300 Park Avenue, 20th Floor		New York	NY	10022	
1852441	Golden Tree Distressed Master Fund 2014 Ltd.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1551711	Golden Tree Entrust Master Fund SPC on behalf of and for the account of Segregated Portfolio I	c/o Golden Tree Asset Management LP	300 Park Avenue, 20th floor			New York	NY	10022	
1551711	Golden Tree Entrust Master Fund SPC on behalf of and for the account of Segregated Portfolio I	Wollmuth Maher & Deutsch LLP	Attn: Brandt Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1566727	Golden Tree High Yield Value Master Unit Trust	300 Park Ave., 20th Floor				New York	NY	10022	
1566727	Golden Tree High Yield Value Master Unit Trust	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1543347	GOLDEN TREE MULTI-SECTOR FUND OFFSHORE ERISA, LTD.	C/O GOLDEN TREE ASSET MANAGEMENT LP	300 PARK AVE.	20TH FL.		NEW YORK	NY	10022	
1543347	GOLDEN TREE MULTI-SECTOR FUND OFFSHORE ERISA, LTD.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1529300	GoldenTree Distressed Fund 2014 LP	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10100	
1556908	GoldenTree Distressed Master Fund 2014 Ltd.	c/o GoldenTree Asset Management LP	300 Park Avenue, 20th floor			New York	NY	10022	
1574469	GOLDENTREE E DISTRESSED DEBT FUND II LP	c/o GOLDENTREE ASSET MANAGEMENT LP	300 PARK AVENUE, 20TH FLOOR			NEW YORK	NY	10022	
1560117	GoldenTree E Distressed Debt Fund II LP	c/o Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1574469	GOLDENTREE E DISTRESSED DEBT FUND II LP	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Keuhn	500 Fifth Avenue		New York	NY	10110	
1550009	GoldenTree E Distressed Debt Master Fund II LP	c/o GoldenTree Asset Management LP	300 Park Avenue, 20th Floor			New York	NY	10022	
1550009	GoldenTree E Distressed Debt Master Fund II LP	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1550009	GoldenTree E Distressed Debt Master Fund II LP	Wollmuth Mahr & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1544390	GoldenTree Entrust Master Fund SPC on behalf of and for the account of Segregated Portfolio I	Attn: Peter Belmont Alderman, Vice President	Golden Tree Asset Management LP	300 Park Ave., 20th Floor		New York	NY	10022	
1840623	GoldenTree High Yield Value Fund Offshore (Strategic), Ltd.	REDACTED							
1564367	GoldenTree High Yield Value Fund Offshore (Strategic), Ltd.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1557733	GoldenTree Insurance Fund Series Interests of the SALI Multi-Series Fund, L.P.	c/o GoldenTree Asset Management LP	300 Park Ave., 20th Floor			New York	NY	10022	

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1557733	GoldenTree Insurance Fund Series Interests of the SALI Multi-Series Fund, L.P.	c/o Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1557733	GoldenTree Insurance Fund Series Interests of the SALI Multi-Series Fund, L.P.	Quinn Emanuel Urquhart & Sullivan, LLP	attn: Susheel Kirpalani and Eric Kay	51 Madison Avenue		New York	NY	10010	
1560052	GoldenTree Master Fund, Ltd.	c/o GoldenTree Asset Management LP	300 Park Ave., 20th Floor			New York	NY	10022	
1560052	GoldenTree Master Fund, Ltd.	QUINN EMANUEL URQUHART & SULLIVAN, LLP	ATTN: SUSHEEL KIRPALANI AND ERIC KAY	51 MADISON AVENUE		NEW YORK	NY	10010	
1502991	GoldenTree Master Fund, Ltd.	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1591090	GoldenTree Multi-Sector Master Fund ICAV - GoldenTree Multi-Sector Master Fund Portfolio A	c/o GoldenTree Asset Management LP	300 Park Ave., 20th Floor			New York	NY	10022	
1591090	GoldenTree Multi-Sector Master Fund ICAV - GoldenTree Multi-Sector Master Fund Portfolio A	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani & Eric Kay	51 Madison Avenue		New York	NY	10010	
1561246	GoldenTree NJ Distressed Fund 2015 LP	c/o GoldenTree Asset Management LP	300 Park Ave., 20th Floor			New York	NY	10022	
1565487	GoldenTree NJ Distressed Fund 2015 LP	c/o GoldTree Asset Management LP	300 Park Avenue, 20th floor			New York	NY	10022	
1561246	GoldenTree NJ Distressed Fund 2015 LP	QUINN EMANUEL URQUHART & SULLIVAN, LLP	ATTN: SUSHEEL KIRPALANI, ERIC KAY	51 MADISON AVENUE		NEW YORK	NY	10010	
1565487	GoldenTree NJ Distressed Fund 2015 LP	Wollmuth Maher & Deutsch LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1566790	GoldenTree Structured Products - C LP	c/o GoldenTree Asset Management LP	300 Park Ave., 20th Floor			New York	NY	10022	
1566790	GoldenTree Structured Products - C LP	c/o Quinn Emanuel Urquhart & Sullivant, LLP	Attn: Susheel Kirpalani and Eric Kay	51 Madison Avenue		New York	NY	10010	
1552515	GoldenTree Structured Products Opportunitites Fund Extension Holdings, LLC	ATTN SUSHEEL KIRPALANI, ET AL	51 MADISON AVENUE 22ND FLOOR			NEW YORK	NY	10010	
1552515	GoldenTree Structured Products Opportunitites Fund Extension Holdings, LLC	C/O Golden Tree Asset Management LP	300 Park Avenue, 20th floor			New York	NY	10022	
1465914	Goldikener, Jack & Blanca	REDACTED							
1477799	Goldikener, Jack and Blanca	REDACTED							
1577727	Goldman Sachs Bank USA (f/k/a Goldman Sachs Capital Markets, L.P.)	Goldman Sachs Bank USA	Attn: Litigation Legal	200 West Street		New York	NY	10282-2198	
1577727	Goldman Sachs Bank USA (f/k/a Goldman Sachs Capital Markets, L.P.)	Swap Administration (Goldman Sachs Bank USA)	200 West Street			New York	NY	10282-2198	
1667751	Goldman Sachs Bond Fund	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1791425	Goldman Sachs Collective Trust - Core Plus Fixed Income Fund	200 River's Edge Drive	Suite 300			Medford	Ma	02155	
1773910	Goldman Sachs Collective Trust - Emerging Markets	REDACTED							
1793351	Goldman Sachs Collective Trust - Long Duration Plus Fixed Income Fund	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1837011	GOLDMAN SACHS COLLECTIVE TRUST-EMERGING MARKETS DEBT FUND	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1760638	GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1804784	GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME	REDACTED							
1632798	Goldman Sachs Emerging Markets Corporate Bond Portfolio	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1809801	Goldman Sachs Emerging Markets Corporate Bond Portfolio	200 RIVER'S EDGE DRIVE	SUITE 300	C/O ROB ADLER		MEDFORD	MA	02155	
1796032	GOLDMAN SACHS EMERGING MARKETS DEBT BLEND PORTFOLIO	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1804854	Goldman Sachs Emerging Markets Debt Blend Portfolio	C/O Financial Recovery Technologies	Attn: Rob Adler, President	200 River's Edge Drive	Suite 300	Medford	MA	02155	
1721983	GOLDMAN SACHS EMERGING MARKETS DEBT FUND	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1639243	Goldman Sachs Emerging Markets Debt Local Portfolio	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1609555	Goldman Sachs Emerging Markets Debt Portfolio	200 River's Edge Drive	Suite 300			Medford	MA	02155	

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1774240	Goldman Sachs Global Fixed Income Plus Portfolio	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1806389	GOLDMAN SACHS GLOBAL FIXED INCOME PLUS PORTFOLIO(HEDGED)	ROB ADLER	200 RIVER'S EDGE DRIVE SUITE 300			MEDFORD	MA	02155	
1802259	Goldman Sachs Global Strategic Income Bond Portfolio	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1632550	Goldman Sachs Global Strategic Income Bond Portfolio	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1628270	Goldman Sachs High Yield Municipal Fund	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1700178	GOLDMAN SACHS LOCAL EMERGING MARKETS DEBT FUND	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1648662	Goldman Sachs Short Duration Tax-Free Fund	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1654931	Goldman Sachs Strategic Absolute Return Bond I P	REDACTED							
1730349	GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1803537	GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND II PORTFOLIO	C/O ROB ADLER	FINANCIAL RECOVERY TECHNOLOGIES	200 RIVER'S EDGE DRIVE	SUITE 300	MEDFORD	MA	02155	
1649360	Goldman Sachs Strategic Income Fund	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1806591	GOLDMAN UNCONSTRAINED FI	C/O Financial Recovery Technologies	Attn: Rob Adler, President	200 River's Edge Drive	Suite 300	Medford	MA	02155	
1632876	Goldman Unconstrained FI	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1437801	Goldschmidt, William	REDACTED							
1505606	Goldstein, Douglas and Debra	REDACTED							
1438480	Goldstein, Gloria	REDACTED							
1446553	GOLDSTEIN, LISA SHAW	REDACTED							
1482700	Goldstein, Stan	REDACTED							
1466232	Goldstein, Sylvia	REDACTED							
2075463	GOMEZ CABALLERO, DENISSE I	REDACTED							
2075463	GOMEZ CABALLERO, DENISSE I	REDACTED							
1497349	Gomez Escribano, Jorge	REDACTED							
1480287	Gomez Marrero, Mercedes	REDACTED							
1443103	Gomez Ramirez, Jesus	REDACTED							
1478053	Gomez, Ana J.	REDACTED							
1592779	GONZALEZ ANTONGIORGI, WILSON	REDACTED							
1456228	Gonzalez Caro, Efrain	REDACTED							
1483453	Gonzalez Clauton, Cristina	REDACTED							
1450321	GONZALEZ DE REXACH, CARMEN ELENA	REDACTED							
1475294	Gonzalez Figueroa, Alexis	REDACTED							
1604531	Gonzalez Goenaga, Sucesion Francisco Xavier	REDACTED							
199166	GONZALEZ GONZALEZ, HILDA E.	REDACTED							
2113255	GONZALEZ GONZALEZ, NIMIA	REDACTED							
1497541	Gonzalez Keelan, Carmen I	REDACTED							
2109602	GONZALEZ LUCIANO, MARIA D	REDACTED							
1477703	GONZALEZ MANRIQUE, MIGUEL A.	REDACTED							
1098070	GONZALEZ MARQUEZ, VICTOR	REDACTED							
1098070	GONZALEZ MARQUEZ, VICTOR	REDACTED							
1449462	GONZALEZ NOVO, ENRIQUE	REDACTED							
1541505	Gonzalez Ojeda, Domingo A	REDACTED							
1726431	Gonzalez Passalacqua, Julia Margarita	REDACTED							
1314015	GONZALEZ QUESADA, ALDO J.	REDACTED							
1483715	Gonzalez Quintana, Hector	REDACTED							
1506353	Gonzalez, Angel A. Rodriguez	REDACTED							
1473355	Gonzalez, Javier	REDACTED							
1524946	Gonzalez, Milton R.	REDACTED							
855692	Gonzalez, Nestor Duran	REDACTED							
1521121	GONZALEZ, SANDRA	REDACTED							



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1517593	GONZALEZ-CHAVEZ, JOSE R. & THERESA GAVILLAN	REDACTED							
1455954	Gonzalez-Diez, Mariano E	REDACTED							
1455954	Gonzalez-Diez, Mariano E	REDACTED							
1479879	Gonzalez-Morales, Ivonne	REDACTED							
1503845	González-Morales, Ivonne	REDACTED							
1436906	Gonze, Joshua	REDACTED							
1458629	Goodkin, Mortimer	REDACTED							
1458629	Goodkin, Mortimer	REDACTED							
1468434	Goodloe Properties Limited Partnership	Leonard G Warden III	3024 Brooken Hill Drive			Fort Smith	AR	72908	
1743719	Goodman, Jane	REDACTED							
1441560	Goodson, Beverly B.	REDACTED							
1440315	GOODSON, JOE M.	REDACTED							
1873686	Gordel Capital Limited	c/o OZ Managment LP	Attn: Jason Abbruzzese	9 West 57th Street, 39th Floor		New York	NY	10019	
1446183	Gordon W. Sheahen Trust	REDACTED							
1453724	GOTEINER, ROSE	REDACTED							
1453724	GOTEINER, ROSE	REDACTED							
1435925	Gottlieb, Ari	REDACTED							
1501003	Grace and James Williams	REDACTED							
1501003	Grace and James Williams	REDACTED							
1461873	Graham, Diana E. and Johnson	REDACTED							
1427931	Grant, Robert E	REDACTED							
2136514	Gratacos-Wys, Lizette	REDACTED							
1526213	Great American Insurance Company	Ronald E. Gold, Esq.	Frost Brown Todd LLC	3300 Great American Tower	301 E. Fourth Street	Cincinnati	OH	45202	
1526213	Great American Insurance Company	Stephen Charles Bereha, Assistant Vice President	301 E. Fourth Street			Cincinnati	OH	45202	
1433471	Green, Abraham	REDACTED							
1451068	GREENBERG, ALLEN	REDACTED							
1451068	GREENBERG, ALLEN	REDACTED							
1431954	Greenfield, Alan	REDACTED							
1553355	GREGORIO E. TERC SOTO PROFIT SHERING	REDACTED							
1518225	GREGORY & ELIZABETH B. DE SOUSA (JT TEN)	REDACTED							
1489330	Gregory S. Berke and Laurel A. Goldstein Joint Ten	REDACTED							
662223	GREKORY EQUIPMENT CORP	PO BOX 192384				SAN JUAN	PR	00919-2384	
1452500	Grianngin Grantor And Living Trust	REDACTED							
1444956	Griffeth, Doyle W	REDACTED							
1449062	Griffin, Carolyn	REDACTED							
1533154	GRIZEL E. LOPEZ FIGUEROA RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR				SAN JUAN	PR	00918	
1455058	Groennou, Brunilda	REDACTED							
1442181	GROSS, LYNNE M.	REDACTED							
1442927	Gross, Philip D.	REDACTED							
1442927	Gross, Philip D.	REDACTED							
1441311	GROSSMAN, JOSHUA B AND ROBERTA S	REDACTED							
1442372	Grossman, Karen G	REDACTED							
1436988	Group of Eighteen Corporation	Calle Ray Francis 327				Gumpals	PR	00969	
1487055	GT Fixed Income Fund LP	ASA Managed Account Managers	Attn: Roland A Jacobus	601 Carlson Parkway	Suite 1125	Minnetonka	MN	55305	
1467766	GT Fixed Income Fund LP	Managed Account Managers	Attn: Roland A Jacobus	601 Carlson Parkway	Suite 1125	Minnetonka	MN	55305	
1457496	Guariglia, Lawrence M	REDACTED							
1534309	GUBERN GARCIA LIVING TRUST REPRESENTED BY UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR				San Juan	PR	00918	
1459708	Guevara Fuertes, Jose	REDACTED							
1456414	Guevara, Jose	REDACTED							

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1873192	GUEVAREZ GUEVAREZ, MELVIN	REDACTED							
1451429	Guillermo Marxuach & Adriana Irizarry	REDACTED							
1448501	GUJAVARTY, KRISHNA	REDACTED							
1489387	Guolin Deng & Xinwei Cui Deng	REDACTED							
1432068	Gupta, Prakash	REDACTED							
1456046	Gutierrez Fernandez, Jorge	REDACTED							
1539193	Gutierrez, Eloy	REDACTED							
1474855	GUTIERREZ, MARIA	REDACTED							
1455388	Gutierrez-Fernandez, Fideicomiso	REDACTED							
1436088	Guttendorf Jr, Richard A	REDACTED							
1576843	Guttman, Inge W.	REDACTED							
1559946	Guzman De Amador , Irmita	REDACTED							
1780031	Guzman de Amador, Irmita	REDACTED							
1540370	Guzman de Amador, Irmita	REDACTED							
1780031	Guzman de Amador, Irmita	REDACTED							
836438	Guzman de Vincenty, Margarita	Urb. Alhambra, Alcazar Street #1809				Ponce	PR	00716	
836438	Guzman de Vincenty, Margarita	Charles A. Cuprill, Esq.	356 Fortaleza Street Second Floor			San Juan	PR	00901	
624803	GUZMAN GEIGEL, CARMELO	REDACTED							
1495907	Guzman Webb, Diana	REDACTED							
1500454	Guzman Webb, Diana	REDACTED							
1500454	Guzman Webb, Diana	REDACTED							
1517320	Guzman, Bolivar	REDACTED							
1631555	Guzman, Lilliam	REDACTED							
1631555	Guzman, Lilliam	REDACTED							
1638679	Guzman, Lillian	REDACTED							
1557003	GUZMAN, LILLIAN	REDACTED							
1528981	Guzman, Lillian	REDACTED							
1451982	Guzman, Manuel A	REDACTED							
1451982	Guzman, Manuel A	REDACTED							
1472779	Guzman, Margarita	REDACTED							
1431597	Gwinn, Jason Stuart and Jessica Anne	REDACTED							
1455857	Haidar Grau, Magda E.	REDACTED							
1661592	Hall M Est Tr	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1440077	Halpert Asset Management Trust U/A/D 3/27/96	5462 Barbados Sq				Vero Beach	FL	32967	
1442232	Hancock, Alvin E. & Carolyn R.	REDACTED							
1532334	HANS MERCADO GONZALEZ RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE			San Juan	PR	00918	
2137139	Hargen Rodriguez, Paul T.	REDACTED							
1442035	Harold J Schnitzer Remainder Trust	REDACTED							
1442035	Harold J Schnitzer Remainder Trust	REDACTED							
1439782	Harrison, David L. & Dorothy C.	REDACTED							
1475030	HARRY G STEELE NON-GST MARITAL TRUST UAD 02-24-00 ROBERT J MILLER & RITA C STEELE TRUSTEES TAX ID NO. 6994	ROBERT J MILLER (TRUSTEE)	C/O DAY PITNEY LLP	ONE CANTERBURY GREEN		STAMFORD	CT	06901	
1499737	HATO REY CINEMA, CORP	PO BOX 19116				SAN JUAN	PR	00910-9116	
1499737	HATO REY CINEMA, CORP	ROBERT J. CARRADY MEER. Presidente	1512 AVE FERNANDEZ JUNCOS PDA. 22 1/2			SAN JUAN	PR	00910	
2034918	Hatton Rentas, Ricardo	REDACTED							
1561218	Hatton, Robert	REDACTED							
1445142	Haworth, Jeff	REDACTED							
1451178	HAZLETON IV, SAMUEL H.	REDACTED							
1443049	HBC Holdings Inc	5869 Torre 1 Ave.	Isla Verde Apt. 1010			Carolina	PR	00979	

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1532158	HECTOR I GONZALEZ CRUZ RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	REDACTED							
664704	HECTOR L TORRES VILA	P.O. Box 8966				San Juan	PR	00910	
664704	HECTOR L TORRES VILA	URB SAN FRANCISCO	97 AVE DE DIEGO			SAN JUAN	PR	00927	
1476091	Hector Luis Mattei Calvo and Amelia Balasquide Fernandez	REDACTED							
1532153	Hector M Hernandez Retirement Plan Represented by UBS Trust Company of PR	250 Munoz Rivera Avenue	10th Floor	Javier González		San Juan	PR	00918	
1554764	Hector Mendez Caratini & Annette G. Lopez de Mendez	REDACTED							
1554764	Hector Mendez Caratini & Annette G. Lopez de Mendez	REDACTED							
1534509	HECTOR MORALES SANTIAGO RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE			SAN JUAN	PR	00918	
1533950	HECTOR RIVERA CRUZ RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE			SAN JUAN	PR	00918	
1490686	Hedwig, Auletta M	REDACTED							
1431655	Hein, Donald	REDACTED							
1462873	Hein, Peter C	REDACTED							
1451412	Held, Gilbert	REDACTED							
1614531	Herman Zupek, Bruce	REDACTED							
1487483	Hermida Cela, Gustavo A	REDACTED							
840737	HERMIDA, ANGEL G.	REDACTED							
1126386	Hernandez Alverio, Noemi	REDACTED							
1627700	Hernandez Aviles, Maria M	REDACTED							
2044626	Hernandez Ayala, Arturo	REDACTED							
1560486	HERNANDEZ COLON, JOSE A	REDACTED							
1525261	Hernandez Denton, Federico Rupert	REDACTED							
1505999	Hernandez Fuentes, Emerita	REDACTED							
1459990	Hernandez Gay, Victor	REDACTED							
1492490	Hernandez Gonzalez , Neftali	REDACTED							
1565445	Hernandez Lopez, Sixto	REDACTED							
1474302	Hernandez Mendez, DRA Belen	REDACTED							
1478357	Hernandez Ortega, Francisco	REDACTED							
1480817	Hernandez Ortega, Magalie Iraida	REDACTED							
2076447	Hernandez Rivera, Luis Manuel	REDACTED							
179578	HERNANDEZ RODRIGUEZ, FREDDIE	REDACTED							
1452588	Hernandez Ruiz, Ermis M.	REDACTED							
1452588	Hernandez Ruiz, Ermis M.	REDACTED							
2095867	Hernandez Vinas, Vivian	REDACTED							
1494279	Hernandez, Elena	REDACTED							
1480108	Hernandez, Jeanette	REDACTED							
1488823	Hernandez, Jose D. Coca	REDACTED							
252273	HERNANDEZ, JUAN A	REDACTED							
1580028	Hernandez, Marixa	REDACTED							
1460018	Hernandez, Victor	REDACTED							
1438744	HIGBIE, CARLTON M	REDACTED							
1545896	Hilda Rodriguez Ortiz Retirement Plan Represented by UBS Trust Copany of PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE			San Juan	PR	00918	
1628197	Hill C.M.	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1447538	Himmelstein, Matthew	REDACTED							
1447520	Himmelstein, Matthew	REDACTED							
1476023	Hirald, Maria L	REDACTED							
667159	HJALMAR FLAX	REDACTED							
1712516	Hofer Family LMT Partnership	REDACTED							
1536212	Hoffmann, Meryl	REDACTED							

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1431591	Holick, Paul M	REDACTED							
1534227	Hon. Daniel R. Dominguez Hernandez + LCDA. Carl	REDACTED							
1533309	HOSPICIO EMMANUEL DEFERRED COMP FBO MOI	REDACTED							
1605032	Hospicio La Providencia	Attn: Srta. Eyleen Rodriguez Lugo	President	PO Box 10447		Ponce	PR	00732	
1442225	Howard Balgley & Paula Balgley TR. UAD 2-19-14	REDACTED							
1442225	Howard Balgley & Paula Balgley TR. UAD 2-19-14	REDACTED							
1439202	HUBERTY, ROBERT C	REDACTED							
1439202	HUBERTY, ROBERT C	REDACTED							
1174704	HUERTAS ACEVEDO, BRENDA L	REDACTED							
2081828	HUERTAS ACEVEDO, WANDA O.	REDACTED							
2081828	HUERTAS ACEVEDO, WANDA O.	REDACTED							
1606483	Huertas, Miguel A.	REDACTED							
1436118	Huffman, Todd David	REDACTED							
1535328	HUMBERTO VIDAL, INC.	P.O. BOX 21480				SAN JUAN	PR	00928-1480	
1486582	I-Ching, Lee	REDACTED							
1486582	I-Ching, Lee	REDACTED							
1757655	IEH Auto Parts LLC dba Auto Plus Auto Parts	Garrett A. Nail	Two Alliance Center	3560 Lenox Road, Suite 1600		Atlanta	GA	30326	
1757655	IEH Auto Parts LLC dba Auto Plus Auto Parts	Donald L. Novajosky	108 Townpark Dr. N.W.			Kennesaw	GA	30144	
1757655	IEH Auto Parts LLC dba Auto Plus Auto Parts	James Healy	3111 West Allegheny Avenue			Philadelphia	PA	19132	
1819393	Ifarraguerri Gomez MD, Carlos	REDACTED							
1427832	ILEANA SALAZAR GARCIA	REDACTED							
1427832	ILEANA SALAZAR GARCIA	REDACTED							
1517614	Infanzon Machargo, Maria M	REDACTED							
1502650	Infanzon, Maria M	REDACTED							
1571547	Inmobiliaria Rodriguez Munoz SE	REDACTED							
1665469	Inmobiliaria San Alberto, Inc.	P.O Box 30532				Manati	PR	00674-8513	
1438437	In-Sheng Cheng	REDACTED							
1728389	Instituto de Medicina Integral	c/o: Felix Melendez Ortiz	RR-2 Box 432	Urb. La Regata		San Juan	PR	00926	
1569478	Inspira Mental Health Management	1700 Calle Gardenia	URB San Francisco			San Juan	PR	00927	
1458900	Instituto Oftalmico de Bayamon Combined Ret. Plan	PO Box 55008				Bayamon	PR	00960-4008	
1610536	Integrand Assurance Company	Attn: Eduardo J. Cobian Roig, Esq.	P.O. Box 9478			San Juan	PR	00908-9478	
1818762	Integrand Assurance Company	Eduardo J Cobian, Esq.	P.O. Box 9478			San Juan	PR	00908-9478	
1796328	Integrand Assurance Company	Eduardo J. Cobian Roig, Esq.	Cobian Roig Law Offices	P.O. Box 9478		San Juan	PR	00908-9478	
1593159	Integrand Assurance Company	Eduardo J. Cobian, Esq.	Cobian Roig Law Offices	P.O. Box 9478		San Juan	PR	00908-9478	
1818762	Integrand Assurance Company	P.O. Box 70128				San Juan	PR	00936-8128	
1643360	Intergrand Assurance Company	Eduardo J. Cobian Roig, Esq.	P.O. Box 9478			San Juan	PR	00908-9478	
1643360	Intergrand Assurance Company	P.O. Box 70128				San Juan	PR	00936-8128	
1791176	Intermediate Municipal ETF	REDACTED							
1678660	Intermediate Municipal ETF	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1460129	Invesco High Yield Municipal Fund of AIM Tax Exempt Funds (Invesco Tax-Exempt Funds)	Attn. Legal Daprtment	11 Greenway Plaza Suite,1000			Houston	TX	77046	
1460145	Invesco High Yield Municipal Fund of AIM Tax Exempt Funds (Invesco Tax-Exempt Funds)	Attn. Legal Department	11 Greenway Plaza Suite, 1000			Houston	TX	77046	
1460109	Invesco High Yield Municipal Fund of Alm Tax Exempt Funds (Invesco Tax Exempt Funds)	Attn: Legal Department	11 Greenway Plaza Suite 1000			Houston	TX	77046	
1543459	Iraida Munoz, Iraida Rodriguez, & Bianca Rodriguez	REDACTED							
1450840	Iraolagoitia, Miren	REDACTED							
1553077	Irene J. Eelkem, as Trustee of the Irene J. Eelkema	REDACTED							
1553077	Irene J. Eelkem, as Trustee of the Irene J. Eelkema	REDACTED							
2047971	IRIGOYEN, NESTOR	REDACTED							

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1439806	IRIZARRY ALVARADO, EFRAIN	REDACTED							
229385	IRIZARRY CALDERÓN, YAZMIN MILAGROS Y OTROS	LCDA. SHEILA L. BENABE GONZÁLEZ	EDIFICIO HATO REY PLAZA	SUITE 4	AVE. PIÑERO #200	SAN JUAN	PR	00918	
1089004	Irizarry Ortiz, Rosarito	REDACTED							
1570295	IRIZARRY ROBLES, ORBEN	REDACTED							
1562449	IRIZARRY, ANIBAL	REDACTED							
1570502	IRIZARRY, ANIBAL	REDACTED							
612253	IRIZARRY, ANIBAL	REDACTED							
1763921	Irizarry, Wilda A	REDACTED							
1711082	ISAAC POLLOCK, JOYCE	REDACTED							
1720617	Isabel Puigdorfila, Maria	REDACTED							
1539578	Isabel Ramirez de Arellano, Fideicomiso	REDACTED							
1586175	ISABEL SUAREZ, MARIA	REDACTED							
1534344	Isidro De Leon Retirement Plan Represented by UBS Trust Company of PR	250 Munoz Rivera Avenue				San Juan	PR	00918	
1539545	Ivan Y. Roman Sosa Retirement Plan Represented by UBS Trust Company of PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			SAN JUAN	PR	00918	
1486557	Ivelisse Albarran Ivelisse Buono Albarran JNT TEN	REDACTED							
1472190	Ivelisse Buono Albarran and Marco A. Albarran TC	PO Box 7293				Ponce	PR	00732-7293	
1440382	Ivey, Michael J. and Jan K.	REDACTED							
1479868	Ivonne Gonzalez-Morales & Carla Arraiza-Gonzalez	REDACTED							
1472620	Izquierdo Stella, Frances J.	REDACTED							
1473176	Izquierdo Stella, Hilda A	REDACTED							
1443012	J&R Trust	REDACTED							
1443012	J&R Trust	REDACTED							
1501848	J. CADILLA, FIDEICOMISO ARTURO	REDACTED							
1538073	JA Cartagena Trust	REDACTED							
1538073	JA Cartagena Trust	REDACTED							
1450014	JACOBY, JAYNE W	REDACTED							
1760841	Jaime B. Fuster Estate, comprised by Maria J. Zald	REDACTED							
1535074	JAIME FELICIANO CACERES RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE	10th FLOOR		SAN JUAN	PR	00918	
1539484	Jaime Marchena for Grupo Medico Psiquiatrico Del Este Retirement Plan represented by UBS Trust Company of PR	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1435873	James and Sharon Cohen Family Trust	5015 SW Dosch Park Lane				Portland	OR	97239	
1444773	James P. Hunter Family Living Trust U/A DTD 5-22-06	36 East 1500 South				Bountiful	UT	84010-5145	
1484435	James Thomas Sveinson & Kristine A. Sveinson	REDACTED							
1490369	Janer Velázquez, José E	REDACTED							
1779683	Janer-Velazquez, Jose E.	REDACTED							
1443571	Jang, Alex	REDACTED							
235726	JACQUELINE ROSA COSS	REDACTED							
235726	JACQUELINE ROSA COSS	REDACTED							
1446708	Jay and Geraldine Seidman Family Trust	REDACTED							
1437726	JDKD, Inc. SEP FBO Mr Jonathan D Dickson	1103 Hunters Pl				Oldsmar	FL	34677	
1536377	JEANNETTE MARRERO CANINO RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			SAN JUAN	PR	00918	
1433609	JEFFREY S BLEAMAN TTEE, THE MILTON BLEAMAN	REDACTED							
1431601	Jeffrey S. Bleaman, TTEE, The Milton Bleaman Exe	REDACTED							
1514770	Jenkins, Haydee J	REDACTED							
1660114	Jennifer & Michael Kelley	REDACTED							

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MMID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1448636	Jeremey Levin and Susan L Levin JT WROS	REDACTED							
1443456	Jessica G. Davis & Andrew P. Davis, Trustees U/A 8/18/15 Jessica G Davis 2015 Grat I	333 West End Ave (#4B)				New York	NY	10023	
1444831	Jesus Comas del Toro and Herminia Flores Concepcion	REDACTED							
1450367	Jesus Hernandez Gonzalez and Sonia Angueira Martinez	REDACTED							
1539277	Jesus Hernandez Retirement Plan represented by UBS Trust Company of PR	UBS Trust Company of Puerto Rico	Attn: Javier González	250 Munoz Rivera Avenue, 10th Floor		San Juan	PR	00918	
1450795	JFJ Trust/Julio F. Julia	REDACTED							
1456470	Jibben , Marla	REDACTED							
1440156	JIMENEZ CARLO MD, RICKY	REDACTED							
1518577	JIMENEZ GANDARA, MARIA ELENA	REDACTED							
1518577	JIMENEZ GANDARA, MARIA ELENA	REDACTED							
1409004	JIMENEZ GARCIA, FELIZ A	BAYAMON ME PLAZA	EDIF 1845 OFIC 410 CARR 2			BAYAMON	PR	00959	
1566773	Jimenez Rivera, Irenes	REDACTED							
1506111	JIMENEZ, JORGE R.	REDACTED							
1438726	JMMB CORPORATION	P.O. BOX 367				Humacao	PR	00792	
1438726	JMMB CORPORATION	JOSE CARLOS MENDEZ FERNANDEZ,PRESIDENT	URB. SAVANNAH REAL, PASEO ANDALUZ J2			SAN LORENZO	PR	00754	
1854051	JNL Multi-Manager Alternative Fund, a Series of JNL	REDACTED							
1854051	JNL Multi-Manager Alternative Fund, a Series of JNL	REDACTED							
1854051	JNL Multi-Manager Alternative Fund, a Series of JNL	REDACTED							
1463618	JOAQUIN GURIERREZ FERNANDEZ Y CELIA FERNANDEZ	REDACTED							
1443990	John Corcos Levy + Eleanor Faust Levy (JT/WROS)	REDACTED							
1438715	John R. and Eileen C. McLaughlin	3968 Greenville Road				Meyersdale	PA	15552	
242636	JOHNNY ASENSIO MORALES	REDACTED							
1525017	Johns, Martha M.	REDACTED							
1753178	Jonathan D. Rubin TTEE	REDACTED							
1442374	JONES, MERRY	REDACTED							
1442374	JONES, MERRY	REDACTED							
1441598	Jones, Thomas L.	REDACTED							
1465091	Jordan Cobos, Mildred A	REDACTED							
1539654	Jordi Bofill & Maria C Prats Joint-Tenants in Common	REDACTED							
1467177	Jorge N Borri Sola and Deborah M Sabater Wells	REDACTED							
336675	Jorge Oquendo, Miriam	REDACTED							
1468085	Jorge Rodriguez and Margarita Iturriaga	REDACTED							
682005	JOSE A RAMOS COLLADO (IRA) & NORMA I. VELEZ	REDACTED							
1474716	José A Santana González & Wanda Ríos Pino	REDACTED							
1531348	JOSE A. VILLA INC.	C/O AIDA VILLA	P.O. BOX 8733			SAN JUAN	PR	00910	
1531348	JOSE A. VILLA INC.	LAW OFFICES OF JOHN E. MUDD	JOHN E MUDD	ATTORNEY	PO BOX 194134	SAN JUAN	PR	00919	
1442694	Jose E Otero & Maria M Cintron de Otero	REDACTED							
1554440	Jose E. Amadeo and Sandra Gonzalez	REDACTED							
1536455	Jose F De Leon Retirement Plan Represented By UBS Trust Company of PR	UBS Trust Company of PR	250 Munoz Rivera Avenue	10th Floor		San Juan	PR	00918	
1507064	Jose F. Colon Reyes + Ida E. Reodriguez Medina	REDACTED							
1546856	Jose G. Flores & Gladys Aponte	P.O. Box 9022695				San Juan	PR	00902	
1520482	Jose J. Munoz Ayoroa And Lynnette Rivera Robles; TIC	Urb La Serrania 99				Caguas	PR	00725	
1519291	Jose L. Figueroa Casas & Connie A. Martin	REDACTED							
685542	JOSE LUIS VERA RAMOS / ALICIA MIRO SOTOMAYOR	REDACTED							
1545103	Jose M Carrera Perez and Julio E Carrera Ten/Com	REDACTED							
1581691	Jose M Robles DECD and Ana E Diaz TenCom	REDACTED							
1508926	Jose M. Castro Retirement Plan	REDACTED							
1595592	Jose M. Falcon Melendez and Rebeca Caquias Mejia	REDACTED							

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1493855	JOSE M. FERRARI PEREZ y JEANNETTE LUGO ECHE	REDACTED							
1454733	Jose Manuel Gutierrez & Maria Isabel Jimenez Chafey Comm Prop	1301 Ave. Magdalena Apt 201				San Juan	PR	00907	
1443223	Jose Montanez Huertas / Elsie Wiscovich	REDACTED							
1694181	Jose O Torres Franceschini Vixma I Rodriguez Mat	REDACTED							
1535862	JOSE PLA ARTEAGA RETIREMENT PLAN REPRESENT	REDACTED							
1472982	JOSE R. CRIADO & JOSEFINA DEL VALLE DE CRIADO	REDACTED							
1472982	JOSE R. CRIADO & JOSEFINA DEL VALLE DE CRIADO	REDACTED							
1472982	JOSE R. CRIADO & JOSEFINA DEL VALLE DE CRIADO	REDACTED							
1584517	Jose R. Mendez Bonnin and Ana M. Emanuelli	REDACTED							
1453170	JOSE RODRIGUEZ BALDRICH & NORA ALTIERI	REDACTED							
1445608	Joseph Alexander Foundation	PO Box 433				Ft. Washington	PA	19034	
1444904	Joseph M DeMichele TR UA 03-21-1991 Joanne T	REDACTED							
1442742	JOSEPH MOSCHELLA & DOROTHY MOSCHELLA TR	REDACTED							
1754472	JOSEPH TAM, BRIAN	REDACTED							
1520621	Josue M. Hernandez Rios & Keila C. Vega Vazquez	REDACTED							
1517366	JOSUE M. HERNANDEZ RIOS & KEILA C. VEGA VAZ	REDACTED							
1716315	Jove, Rafael	REDACTED							
2087315	Jrizary Nazario, Juan Manuel	REDACTED							
2087315	Jrizary Nazario, Juan Manuel	REDACTED							
1443582	Juan A Barnes Velez Teresa Zamora Taide	REDACTED							
1457023	Juan A. Negron Santiago / Sara Mecado Serrano	102 B Street.				Aquadilla	PR	00604-0258	
1468225	JUAN A. RODRIGUEZ AYBAR & BLANCA NEGRON D	REDACTED							
1539255	JUAN GONZALEZ DIAZ MEDICAL OFFICE TRUST REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	ATTN: JAVIER GONZALEZ	250 MUNOZ RIVERA AVENUE, 10TH FLOOR		SAN JUAN	PR	00918	
1450869	Juan J. Perez Montejo and Carmen Quinones Castellanos	Cond. Plaza del Mar	Apt. 2303			Carolina	PR	00979	
1450869	Juan J. Perez Montejo and Carmen Quinones Castellanos	Box 360428				San Juan	PR	00936-0428	
1480553	JUAN LOPEZ FERNANDEZ Y MARI CARMEN LOPEZ	REDACTED							
1443158	Juan Morales, Rene	REDACTED							
1442681	Juan Morales, Rene David	REDACTED							
1467803	Juan R. Figueroa Laugier (deceased)	REDACTED							
1539333	Juan Ramon Gomez Retirement Plan represented by UBS Trust Company of PR	250 Munoz Rivera Avenue	10th Floor	Javier González		San Juan	PR	00918	
1538961	JUAN REINES ORTIZ RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE	10th FLOOR		San Juan	PR	00918	
1567617	Jules Marin, Louis	REDACTED							
1504282	Julia, Maritza	REDACTED							
1452644	Julie and Bruce Woogen Guardians of the property	REDACTED							
1506730	JULIO RAMIREZ VINCENTY AND LISETTE COLON MONTES	PO BOX 375				MAYAGUEZ	PR	00681	
1996698	Jusino Valazquez, Brenda L.	REDACTED							
1491905	Justiniano, Rafael A	REDACTED							
1450486	K. Coppa & M. Ahern (Ahern Coppa Family Joint Tr	REDACTED							
1520030	Kamath Family Trust dtd 11/21/95, Parimala Kamath, Trustee	Cooper Erving & Savage LLP	Caroline W. T. Lang	39 N. Pearl Street, 4th Floor		Albany	NY	12207	
1520030	Kamath Family Trust dtd 11/21/95, Parimala Kamath, Trustee	109 Eastwood Avenue				Utica	NY	13501-6225	
1553557	Kaminsky, Eli Akabas	REDACTED							
1522932	Kane, Seth Myles	REDACTED							
1476390	Karten, Harry	REDACTED							

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1461149	KATHY KNAACK REV LIV TRUST	REDACTED							
1464184	Kay Meginnis Marital Trust	Paul J. Meginnis	3524 Grand Ave., Unit #802			Des Moines	IA	50312-4344	
1437763	Kaye, David E.	REDACTED							
1483053	Kazmierski, Robert	REDACTED							
1502396	Kelly, Rebecca L	REDACTED							
1433177	Kelso, Lisa	REDACTED							
1455687	Keltner, Maria L.	REDACTED							
1436233	Kennedy, Matthew	REDACTED							
1435779	Kenneth Rose Rev Liv Tr, Kenneth Rose TTEE	REDACTED							
1431611	Kessler, Robert	REDACTED							
1431757	Knoop, Frederick	REDACTED							
1431997	Knudson, Anne	REDACTED							
1446833	Kohlan, Andrew A.	REDACTED							
1446505	KOLANKO, FRANK/PATRICIA	REDACTED							
1436908	Kotler, Morris N	REDACTED							
1453865	Kowalski, Stephen	REDACTED							
1531392	Kowalski, William J	REDACTED							
1531392	Kowalski, William J	REDACTED							
830451	KPMG, LLC	ANGEL PEREZ & LUISETTE NEGRON	AMERICAN INTERNATIONAL PLAZA, 250 AVENUE LUIS MUÑOZ RIVERA			SAN JUAN	PR	0918	
1450408	Kristine K. Sneeringer Trust	REDACTED							
1431181	Kudryavtseva, Alexander	REDACTED							
1431490	Kuehn, Karl	REDACTED							
1488402	Kurt D & Joyce A. Westlund Trust	REDACTED							
1854591	Kwong, Benedict	REDACTED							
1515765	La Corporacion del Fondo de Interas Apremiante d	REDACTED							
1545880	La Guitarra retirement Plan Trust	Alma Aldaeondo	297 Via del Cielo			Caguas	PR	00725	
24763	Laboy Arce, Aneida	REDACTED							
1632367	LAMM, LEONARD	REDACTED							
1456542	LANDHERR LIMITED PARTNERSHIP	75 CHERRY LANE				SYOSSET	NY	11791	
1996274	Lannan Foundation	NORTHERN TRUST	ATTN: IMLG	801 SOUTH CANAL, C1 NORTH		CHICAGO	IL	60607	
1936571	Lannan Foundation	11601 Willshire Blvd, Suite 1200				Los Angeles	CA	90025	
1996274	Lannan Foundation	J.RICHARD ATWOOD	LANNAN FOUNDATION	11601 WILSHIRE BLVD,SUITE 1200		LOS ANGELES	CA	90025	
1996274	Lannan Foundation	Gary S. Lee	250 West 55th Street			New York	NY	10019	
2097456	LANZAR VELAZQUEZ, MARIBEL	REDACTED							
1501802	Lapidus Family Partnership	5-03 Karl St				Fair Lawn	NJ	07410	
1500080	Lapidus Family Partnership	Attn: Marvin Lapidus	5-03 Karl St.			Fair Lawn	NJ	07410	
1536998	LAPIDUS, BENNET	REDACTED							
1502050	Lapidus, Jason	REDACTED							
1471296	Laracuent, Nelson	REDACTED							
1563675	Las Americas Investment Group	PO Box 192837				San Juan	PR	00919-2837	
1461508	Laterman, Frances Iger	REDACTED							
262609	LATONI MALDONADO MD, JORGE	REDACTED							
1513133	Latoni Maldonado Trust	REDACTED							
1513133	Latoni Maldonado Trust	REDACTED							
1572630	Latoni-Maldonado Trust	Attn: David Latoni	PO Box 1856			Mayaguez	PR	00681	
1572630	Latoni-Maldonado Trust	Iraida Latoni	PO Box 10208			San Juan	PR	00922	
1483456	Lawrence, William U	REDACTED							
1483117	Lawrence , Lee A	REDACTED							
1559724	Lawrence E. Duffy, Edda Ponsa Duffy & their conjugal partnership	PO Box 13615				San Juan	PR	00908	
1482855	Lawrence, Lee A.	REDACTED							
1502299	LAWS, JOSEPH C.	REDACTED							
1433640	Lazaroff, Faye	REDACTED							
1459653	LCDO. ROBERTO MUNOZ ARIILL AND LAURA R. AYI	REDACTED							



Exhibit GG  
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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
2002978	LEBRON RIVERA, NAYDA I	REDACTED							
1449168	LEBRON, CARLOS NECO	REDACTED							
1464229	Lebron-Arroyo, Isabel	REDACTED							
264786	LECTORA SOTO, PABLO	REDACTED							
1448475	LEE, HOWARD K. & SUNNY C.	REDACTED							
1260406	LEHMAN BROTHERS HOLDINGS INC.	THOMAS HOMMELL, GENERAL COUNSEL	1271 AVENUE OF THE AMERICAS,35TH FLOOR			NEW YORK	NY	10020	
1523675	Lehman Brothers Special Financing Inc.	c/o Jones Day	Attn: Locke R. McMurray	250 Vesey Street		New York	NY	10080	
1641963	Lehman Brothers Special Financing Inc.	c/o Kristine Dickson, Lehman Brothers Holding Inc	227 Park Avenue, 46th Floor			New York	NY	10172	
1567526	Lehman Brothers Special Financing Inc.	Jones Day	Attn: Locke R. McMurray	250 Vesey Street		New York	NY	10281	
1567526	Lehman Brothers Special Financing Inc.	c/o Kristine Dickson, Lehman Brothers Holdings Inc	277 Park Avenue, 46th Floor			New York	NY	10172	
1522754	Lehman Brothers Specials Financing, Inc.	REDACTED							
1522754	Lehman Brothers Specials Financing, Inc.	REDACTED							
1522754	Lehman Brothers Specials Financing, Inc.	REDACTED							
1463878	Leibowitz, Thomas Jacob	REDACTED							
1626759	Lemme R TR IMA P	REDACTED							
1431537	Lenning, Richard W.	REDACTED							
1439659	Lentz, Jerome	REDACTED							
1450989	Leon Sirkin TTEE, Doris Sirkin TTEE, U/A/D 03/22/1	REDACTED							
1474839	Leri, CRL	REDACTED							
1455569	Leroux, Richard J & Susan W	REDACTED							
1448388	LETARTE, LEO	REDACTED							
1463641	Letendre Sr, Lawrence R	REDACTED							
1440088	Levine, Matthew	REDACTED							
1454118	Levy, Joshua	REDACTED							
1736499	Lex Claims, LLC	c/o Aurelius Capital Management, LP	Attn: Dan Gropper	535 Madison Avenue, 22nd Floor		New York	NY	10022	
1736499	Lex Claims, LLC	c/o Aurelius Capital Management, LP	Michael Salatto	535 Madison Avenue, 22nd Floor		New York	NY	10022	
1736499	Lex Claims, LLC	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1562099	Leyda S. Almodovar Ronda, Ramon Hector Almod	REDACTED							
247157	LEZCANO LOPEZ, JOSE E	REDACTED							
1505157	LEZCANO, JOSE E	REDACTED							
697241	LIFERAFTS INC	PO BOX 9022081				SAN JUAN	PR	00902-2081	
1472852	Liggett, Randy	REDACTED							
1404405	LIMARDO SANCHEZ, ABNER	REDACTED							
2136761	Linares Martir, Carmen del R.	REDACTED							
2136761	Linares Martir, Carmen del R.	REDACTED							
1454827	Linda D Dlouhy Trust	4304 Place Le Manes				Lutz	FL	33558	
1449100	LINERA DE ROSADO, MYRGIA M.	REDACTED							
1456498	Lipson Living Trust, Michael H. Lipson and Marjorie	REDACTED							
1436299	Listfield, Robert	REDACTED							
1845804	Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust	11601 Wiltshire Blvd, Suite 1200				Los Angeles	CA	90025	
2047607	Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust	J. Richard Atwood	11601 Wilshire Blvd, Suite 1200			Los Angeles	CA	90025	
2047607	Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust	Gary S. Lee	250 West 55th Street			New York	NY	10019	
2047607	Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust	LG Masters Funds	Attn: Jeff Alves	200 Newport Ave.		North Quincy	MA	02171	
420656	LIZARDI RIVERA, RAFAEL	REDACTED							

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727437	LLUCH GARCIA, NEFTALI	REDACTED							
1444030	Lluch-Garcia Elfa Garcia, Jose F	REDACTED							
1739311	LMAP 903 Limited	Attn: David Anzalone	745 Fifth Avenue, 25th Floor			New York	NY	10151	
1739311	LMAP 903 Limited	c/o FCO Advisors LP	Attn: Robyn Huffman	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1739311	LMAP 903 Limited	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1459849	Lois Goodkin Revocable Trust	REDACTED							
1459849	Lois Goodkin Revocable Trust	REDACTED							
1647618	Long Municipal ETF	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1461486	Lopez Bonilla, Wally	REDACTED							
1749423	LOPEZ BORDOY, HECTOR	REDACTED							
1821586	Lopez Castells, Rebeca A.	REDACTED							
948890	LOPEZ CHAAR, ALFONSO	REDACTED							
948890	LOPEZ CHAAR, ALFONSO	REDACTED							
1534590	Lopez Diaz, Angel R	REDACTED							
1550499	Lopez Duprey, Haydee	REDACTED							
1550499	Lopez Duprey, Haydee	REDACTED							
1498876	Lopez Duprey, Mayra	REDACTED							
1498876	Lopez Duprey, Mayra	REDACTED							
1530227	LOPEZ DUPREY, MRS. HAYDEE	REDACTED							
1530227	LOPEZ DUPREY, MRS. HAYDEE	REDACTED							
982791	LOPEZ ENRIQUEZ, EDRICK	REDACTED							
1185333	LOPEZ FELICIANO, CLARIBEL	REDACTED							
835316	Lopez Garcia, Hector R	REDACTED							
960833	LOPEZ GONZALEZ, ARTURO M	REDACTED							
1497233	Lopez Guzman, Michelle M	REDACTED							
1630255	LOPEZ HIDALGO, ANGEL	REDACTED							
1630255	LOPEZ HIDALGO, ANGEL	REDACTED							
2028129	Lopez Jimenez, Rafael	REDACTED							
1493964	LOPEZ JORGE, SYLVIA	REDACTED							
2091938	LOPEZ LOPEZ, ARTURO	REDACTED							
1448527	Lopez Martinez, Luis A	REDACTED							
273537	LOPEZ MATIAS, NILSA	REDACTED							
1560157	Lopez Mujica , Norma L	REDACTED							
1497689	Lopez Mujica, Fideicomiso	REDACTED							
1497696	Lopez Mujica, Fideicomiso	REDACTED							
1575166	Lopez Mujica, Maria Luisa	REDACTED							
1546007	LOPEZ MUJICA, NORMA L.	REDACTED							
1537227	Lopez Ramirez, Angel	REDACTED							
1442382	LOPEZ RIVERA, JOSE	REDACTED							
1079924	LOPEZ SANTIAGO, RAFAEL	REDACTED							
1079924	LOPEZ SANTIAGO, RAFAEL	REDACTED							
1079924	LOPEZ SANTIAGO, RAFAEL	REDACTED							
1518179	LOPEZ SANTIAGO, RAFAEL	REDACTED							
1701769	Lopez Valentin, Caridad	REDACTED							
1521178	López Vicente, Juan M.	REDACTED							
1524260	Lopez, Ana R	REDACTED							
1435849	Lopez, Antonio	REDACTED							
1459523	Lopez, Erica	REDACTED							
432452	LOPEZ, RENE YAMIN	REDACTED							
1562274	Lopez, Richard E.	REDACTED							
1525063	Lopez-Duprey , Rene Patricio	REDACTED							
1570444	Lopez-Duprey, Haydee	REDACTED							
1570444	Lopez-Duprey, Haydee	REDACTED							

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1550474	LOPEZ-DUPREY, HAYDEE	REDACTED							
1550533	Lopez-Duprey, Mayra	REDACTED							
1550509	Lopez-Duprey, Mayra	REDACTED							
1496515	Lopez-Duprey, Mayra	REDACTED							
1550513	LOPEZ-DUPREY, MAYRA	REDACTED							
1550533	Lopez-Duprey, Mayra	REDACTED							
1530687	Lopez-Duprey, Mayra	REDACTED							
1499282	Lopez-Duprey, Rene Patricio	REDACTED							
1550758	Lopez-Duprey, Rene Patricio	REDACTED							
1550777	Lopez-Duprey, Rene Patricio	REDACTED							
1550777	Lopez-Duprey, Rene Patricio	REDACTED							
1511890	Lopez-Molina, Myrta	REDACTED							
1567721	Louis Gillow Cust For Lorri Aillow Vnjutma	REDACTED							
1566456	Louis Gillow cust for Lorri Gillow UNJUTMA	REDACTED							
1558638	Louis Gillow Cust For Stephenie Gillow	REDACTED							
1561056	Louis Gillow Cust for Stephenie Gillow UNJUTMA	REDACTED							
1558569	Louis Gillow Cust for Stephenie Gillow UTMA	REDACTED							
1551725	Louis Gillow Cust. for Lorri Gillow UNJUTMA	REDACTED							
1568231	Louis Gillow Custodian for Lorri Gillow UNJUTMA	1409 Johnson Avenue				Point Pleasant	NJ	08742	
1535976	LOURDES GALAN RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	ATTN: JAVIER GONZALEZ	250 MUNOZ RIVERA AVENUE, 10th FLOOR		SAN JUAN	PR	00918	
1465986	LOUVAL LLC	REDACTED							
1450376	Lowery, Joseph	REDACTED							
1488764	Loyda Santiago Velez & Gilberto Montes Medina T	REDACTED							
1245696	LOYOLA PERALTA, KAREN M	REDACTED							
1184258	Loyola Zayas, Celia M	REDACTED							
1436681	Lozada-Diaz, Daniel A	REDACTED							
1436465	Lozado-Guzman, Ramon Alfonso	REDACTED							
1891383	LS Bond Fund	Francisco Tolentino	One Financial Center			Boston	MA	02111	
1891383	LS Bond Fund		Nicole Ranzinger	One Financial Center		Boston	MA	02111	
1937464	LS Institutional High Income Fund	REDACTED							
1937464	LS Institutional High Income Fund	REDACTED							
1905362	LS Strategic Income Fund	Francisco Tolentino	One Financial Center			Boston	MA	02111	
1905362	LS Strategic Income Fund		Nicole Ranzinger	One Financial Center		Boston	MA	02111	
1207372	LUCENA PEREZ, FREDDIE	REDACTED							
1454872	Luciano Arroyo Figueroa & Carmen C Ortiz Delgad	REDACTED							
1459030	LUCIANO ARROYO FIGUEROA & MARIA C ORTIZ D	REDACTED							
1454661	Lufeda Corp	Marina Station	PO Box 3779			Mayaguez	PR	00681-3779	
280327	LUFEDA CORP	PO BOX 3779	MARINA STATION			MAYAGUEZ	PR	00681-3779	
1472106	Lugo Laracuenta, Maria A.	REDACTED							
1576121	LUGO NUNEZ, JAMIE E./MARTINEZ COLON, VIRNA	REDACTED							
2027163	Lugo Pagan, Ada E	REDACTED							
2035820	Lugo Pagan, Ada E.	REDACTED							
1909369	Lugo Pagan, Pablo	REDACTED							
1559897	Lugo Rivera, Fideicomiso	REDACTED							
168550	LUGO RIVERA, FIDEICOMISO	REDACTED							
1493714	Lugo, Jeannette	REDACTED							
1562459	Lugo-Frank, Pedro	REDACTED							
1538849	LUIS A SEGUINOT RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			San Jaun	PR	00918	
1033281	Luis A Suarez Montalvo and Onelia Carlo	REDACTED							

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1596772	LUIS COLLAZO, JOSE	REDACTED							
1033716	LUIS COLON VILLAMIL NEREIDA RUIZ SOTO TEN C	REDACTED							
1612508	Luis Cuerda / Sara Perez	REDACTED							
1539400	Luis E Collazo Battistini Retirement Plan represented by UBS Trust Company of PR	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue	10th Floor	San Juan	PR	00918	
283767	LUIS E ORTIZ ORTIZ	REDACTED							
1538384	Luis I Davila Retirement Plan represented by UBS Trust Company of PR	UBS Trust Company of Puerto Rico	Javier González	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1560083	Luis M Ferrer Benabe Inc	PMB 339 Ave Esmeralda 405 Suite 2				Guaynabo	PR	00969	
1536021	LUIS M RODRIGUEZ RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			SAN JUAN	PR	00918	
1550730	Luis S. Suan and Cecilia M. Badia	REDACTED							
1501507	Luis Vidal-Pagan y Sofia de Lourdes Liuaga	REDACTED							
1501507	Luis Vidal-Pagan y Sofia de Lourdes Liuaga	REDACTED							
1429669	Luke, James T.	REDACTED							
1751507	LUZ M. ARROYO RIVERA Y ENRIQUE T CARRILLO P	REDACTED							
1626350	LUZ N. COLLAZO GONZALEZ / SANDRA RAMOS	REDACTED							
1899902	M.H. Davidson & Co.	REDACTED							
1560070	M.J.S. Holdings, LLC	PO Box 195553				San Juan	PR	00919-5553	
1609484	Mac - Adam Fam Tr	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1795392	MAC - HALL W. & G. TRUST	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1795392	MAC - HALL W. & G. TRUST	ROB ADLER, PRESIDENT	FINANCIAL RECOVERY TECHNOLOGIES	200 RIVERS EDGE DRIVE, SUITE 300		MEDFORD	MA	02155	
1661796	MAC - MacDonald J. & C. It Ten/Com	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1793512	MAC - Parke - Potter D	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1793512	MAC - Parke - Potter D	ROB ADLER	PRESIDENT	FINANCIAL RECOVERY TECHNOLOGIES	200 RIVER'S EDGE DRIVE, SUITE 300	Medford	MA	02155	
1757825	MAC - Webber S and Griswold H Trust	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1433607	MACDONALD, GORDON R	REDACTED							
1525030	Machado Torres I	REDACTED							
1486755	Machin, Carlos R. & Luz D. Millan	REDACTED							
1508052	Maclay De Serralles, Sandra	REDACTED							
1578116	Mainka, Gunther	REDACTED							
1944097	Malave Colon, Ibis	REDACTED							
1944097	Malave Colon, Ibis	REDACTED							
289988	MALAVE GOMEZ, ANGEL	REDACTED							
1455316	Maldonado García, Alanna M	REDACTED							
1455485	Maldonado García, Angélica	REDACTED							
1467808	Maldonado Hernandez, Francisca	REDACTED							
1455451	Maldonado Hernandez, Francisca	REDACTED							
179630	Maldonado Perez, Freddy	REDACTED							
1436653	MALDONADO-LARROQUE, JOSE LUIS	REDACTED							
1440735	MALDONADO-LLUBERAS, CESAR	REDACTED							
1483141	Malendez, Dra Maria Teresa	REDACTED							
1439175	Malm, Mark D	REDACTED							
1442331	MALONE, STEPHEN JAMES	REDACTED							
702910	MALPICA RODRIGUEZ, LUIS M	REDACTED							
662746	MANGUAL AMADOR, GUILLERMO A	REDACTED							
1516490	MANRIQUE CABRERA, FUNDACION FRANCISCO	REDACTED							
1470184	Manuel Alvarado & Elena Hernandez (tenants in common)	PO BOX 191901				San Juan	PR	00919-1901	

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1538756	MANUEL CRUZ SANCHEZ RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	Javier González	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR		San Jaun	PR	00918	
1544682	Marano, Stephen E.	REDACTED							
1463716	Marcano Zorrilla, Enriqueta	REDACTED							
1459086	Marcano Zorrilla, Enriqueta	REDACTED							
2094119	MARCHAND CASTRO, MARISOL	REDACTED							
1562492	Marchessault and James Marchessault, Judy A.	REDACTED							
1451070	Marcial Cortes, Jaime	REDACTED							
1480717	MARCO A. ALBARRAN PORTILLA & IVELISSE BUON	REDACTED							
1446213	Marcos Dragoni and Maria Aguayo de Dragoni	REDACTED							
835107	Margarita Guzman de Vincenty & The Estate of Pe	REDACTED							
835107	Margarita Guzman de Vincenty & The Estate of Pe	REDACTED							
1538180	MARGARITA HERREA ABOLAFIO RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			San Juan	PR	00918	
1519179	Marguerite Klockslem TTEE Harold L. Klockslem U/W DTD	2000 East West Connector #121				Austell	GA	30106	
1493401	MARI ROCA TRUST	REDACTED							
1570940	Maria Calderon, Carmen	REDACTED							
1470453	Maria Del C. Castro Rivera & Juan Vazques Crespo	REDACTED							
1444227	MARIA EMILIA CASASNOVAS & JAVIER GARCIA GA	REDACTED							
1444227	MARIA EMILIA CASASNOVAS & JAVIER GARCIA GA	REDACTED							
1538162	MARIA I RIVERA SANCHEZ RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	Javier González	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Ave. 10th Floor		San Juan	PR	00918	
1564385	MARIA J.OJEDA BIGORRA and Roberto Castaner C	REDACTED							
1481279	Maria T Melendez Torres Pension Plan Trust	Maria T Melendez	Urb San Francisco	Geranio 104 St		San Juan	PR	00927	
1540398	Mariano Marina Duran / Maria Teresa Rey Cancio	REDACTED							
1482493	Marichal Aponte, Antonio E.	REDACTED							
1443929	MARIE NOE, ANNA	REDACTED							
1443929	MARIE NOE, ANNA	REDACTED							
1459236	Marilyn Benkler and Ellen Ziegler	REDACTED							
1459236	Marilyn Benkler and Ellen Ziegler	REDACTED							
1459297	Marilyn Benkler IRA	REDACTED							
1459297	Marilyn Benkler IRA	REDACTED							
1459306	Marilyn Benkler Roth IRA	REDACTED							
1459306	Marilyn Benkler Roth IRA	REDACTED							
1456722	Marilyn Chinae and German Uribe J.T.W.R.O.S	German Uribe	117 Calle Reina Margarita			Guaynabo	PR	00969	
736746	MARIN GUADARRAMA, PEDRO	REDACTED							
1576110	Marin Rullan, Mimosa	REDACTED							
1576110	Marin Rullan, Mimosa	REDACTED							
839013	Marini Quesada, Alexandra	REDACTED							
839013	Marini Quesada, Alexandra	REDACTED							
1440025	Marion Fisher Irev Trust FBO Lauren Fisher	James A Fisher Trustee	324 E Schantz Ave.			Oakwood	OH	45409	
1563105	Maristany, Josefina	REDACTED							
1475563	Mark A Moxley and Nancy L Moxley (Joint)	REDACTED							
1459774	Marks Senter, Marilyn	REDACTED							
1459774	Marks Senter, Marilyn	REDACTED							
1478241	Marques, Antonio	REDACTED							
1479394	Marques, Dolores	REDACTED							
1541920	Marquez Garcia, Luis A	REDACTED							

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2011872	Marquez Rodriguez, Maria de Lourdes	REDACTED							
1648305	Marquez Rutger, Nancy	REDACTED							
1483048	Marquez, Alexandra	REDACTED							
1431675	MARRERO PAGAN, ANGEL G.	REDACTED							
1543067	Marrero Santiago, Miguel A.	REDACTED							
1667018	Marrero Urbay, Juan M.	REDACTED							
2135475	MARROIG, JUAN	REDACTED							
2135480	MARROIG, JUAN	REDACTED							
1817476	Marshall Baum Trustee, Marshall Baum Trust, Merril Lynch Account, Sylvia Baum Trust	1910 First St. #301				Highland Park	IL	60035	
1445674	Marta Louise Brewer Living Trust	REDACTED							
1547405	Martha Elizabeth Bekken, Trustee	REDACTED							
1442517	Martha Schrader Trust	TD Americatrade FBO	PO Box 650567			Dallas	TX	75269-0567	
1442517	Martha Schrader Trust	Rosenbaum Financial	150 SW Harrison St #300			Portland	OR	97201	
1482710	Martin A. Allen Trust	REDACTED							
1520695	Martin Soto, Isaias F.	REDACTED							
1968079	Martin Vargas, Egga	REDACTED							
1476410	Martin, Jacqueline D	REDACTED							
1444102	Martinez Giraud, Manuel B	REDACTED							
1513924	Martinez Lamourt, Madeline	REDACTED							
1625099	MARTINEZ LEBRON, HERIBERTO	REDACTED							
223996	MARTINEZ LOPEZ, HIRAM	REDACTED							
1130663	MARTINEZ ROMAN, PATSY	REDACTED							
1619138	Martinez Soto, Ilene M	REDACTED							
2038703	MARTINEZ VAZQUEZ, NAIDA E	REDACTED							
1441872	Martinez Zapata, Daisy C	REDACTED							
1439408	Martinez, Angel De Jesus	REDACTED							
1585147	Martinez-Aponte, Francisco E	REDACTED							
1527461	Martinez-De Jesús, Jorge	REDACTED							
1463847	Martinez-Sanchez , Awilda D	REDACTED							
1549695	Martino Gonzalez , Evelyn	REDACTED							
1412820	MARTIR LUGO, LUIS E	REDACTED							
1412820	MARTIR LUGO, LUIS E	REDACTED							
1508490	Martir Soto, Isaias F	REDACTED							
1568752	Martir Soto, Isais F	REDACTED							
1515260	Martir Soto, Isais F.	REDACTED							
1470279	Marvasti, Mazda	REDACTED							
1571426	Marvin Alameda-Ramirez & Maria V. Ramos-Cruz	REDACTED							
1451043	Marvin R Berger Rollover IRA TD Ameritrade Clearing Custodian	145 Central Park West #9B				New York	NY	10023	
1565471	Mary Jane Alexander Living Trust UAD 05/31/00	Mary Jane Alexander and Robert W. Alexander Trustees	7947 Lobelia Ln			Springfield	VA	22152	
1442577	Mary M. Byers TTEE Mary M. Byers Rev. Trust	REDACTED							
1973757	Mason Capital Master Fund, L.P.	110 East 59th Street				New York	NY	10022	
1973757	Mason Capital Master Fund, L.P.	Gary S. Lee	250 West 55th Street			New York	NY	10019	
315330	MATIAS MARTINEZ, SULLYBETH	REDACTED							
315330	MATIAS MARTINEZ, SULLYBETH	REDACTED							
1517765	MATMON, DONALD	REDACTED							
1436340	Maverick Retirement Plan	c/o Paul E. Calvesbert, Esq.	20-C Pedro V. Pedrosa St.	Garden Hills		Guaynabo	PR	00966	
1436340	Maverick Retirement Plan	Calvesbert Law LLC	Paul E. Calvesbert, Attorney at Law	Garden Hills Plaza, PMB # 508	1353 Luis Vigoreaux Ave.	Guaynabo	PR	00966	
1439777	Maverick Retirement Plan	Garden Hills Plaza	PMB # 508, 1353 Luis Vigoreaux Ave.			Guaynabo	PR	00966	

Exhibit GG  
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Served via First Class Mail

MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1512448	MAYAGUEZ CINEMA, CORP.	c/o ROBERT J. CARRADY MEER	1512 AVE FERNANDEZ JUNCOS PDA 22 1/2			SAN JUAN	PR	00910	
1512473	MAYAGUEZ CINEMA, CORP.	PO BOX 19116				SAN JUAN	PR	00910-9116	
1512414	Mayaguez Cinema, Corp.	REDACTED							
1512473	MAYAGUEZ CINEMA, CORP.	ROBERT J. CARRADY MEER	1512 AVE FERNANDEZ JUNCOS PDA. 22 1/2			SAN JUAN	PR	00910	
1557555	Mayberry, Rosalind	REDACTED							
1816807	MAYSACH ORTIZ, SONIA E.	REDACTED							
1260405	MBIA INSURANCE CORPORATION	1 MANHATTANVILLE ROAD	SUITE 301			PURCHASE	NY	10577	
318277	MC 21 CORPORATION	CALL BOX 4908				CAGUAS	PR	00726-4908	
318277	MC 21 CORPORATION	Rebeca Santiago Vazquez	270 Munoz Rivera Ave.	Mailbox 34		San Juan	PR	00918	
1431677	MC CLASKEY, JANET L.	REDACTED							
1448680	McClernan, Joseph W	REDACTED							
1436724	McElligott, Frank J and Carol B	REDACTED							
1737467	MCP Holdings Master LP	c/o Monarch Alternative Capital LP	Attn: Michael Gillin	535 Madison Avenue, 26th Floor		New York	NY	10022	
1737467	MCP Holdings Master LP	c/o Monarch Alternative Capital LP	Attn: Michael Kelly	535 Madison Avenue, 26th Floor		New York	NY	10022	
1737467	MCP Holdings Master LP	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1469725	McPadden, William G	REDACTED							
1500887	Mediavilla Santiago, Ricardo	REDACTED							
1613613	MEDIAVILLA, NITZA	REDACTED							
2035873	MEDINA IRIZARRY, IDELLSSA	REDACTED							
1456860	Medina Murphy, Gina	REDACTED							
1722822	Medina Ocasio, Sr. Marcos A.	REDACTED							
2011453	Medina Ramos, Zoraida	REDACTED							
355018	MEDINA RIOS, NATHANIEL	REDACTED							
1768577	Medina Rivera, Magali	REDACTED							
981253	MEDINA SEPULVEDA, DORA E E	REDACTED							
981253	MEDINA SEPULVEDA, DORA E E	REDACTED							
1593189	Medina Torres, Juan I.	REDACTED							
1440779	MEDINA-HERNANDEZ, RUBEN E	REDACTED							
1508183	Meilee Chang, a minor child. Ami Maggio, parent	REDACTED							
1896279	Mejias, Ines	REDACTED							
1843090	Melendez Burgos, Santos L	REDACTED							
1436211	Melendez Ortiz, Sergio	REDACTED							
1436211	Melendez Ortiz, Sergio	REDACTED							
1552763	Meléndez Ramos, Juan R.	REDACTED							
1552707	Melendez Ramos, Juan R.	REDACTED							
1496854	Melendez Sanchez, Enid E	REDACTED							
1496854	Melendez Sanchez, Enid E	REDACTED							
1470952	MELENDEZ TORRES, ISRAEL	REDACTED							
1482389	Melendez, Dra Maria Teresa	REDACTED							
1475120	MELENDEZ-TORRES, JOSE A.	REDACTED							
1475120	MELENDEZ-TORRES, JOSE A.	REDACTED							
1461144	Mena Diaz, Marla	REDACTED							
1513031	Mendez Borrero, Eliezer	REDACTED							
2073473	MENDEZ BUFFIT, GISELLE N	REDACTED							
1851183	Mendez Cacho, Daphne I.	REDACTED							
1933767	MENDEZ CACHO, DAPHNE IVETTE	REDACTED							
1438536	MENDEZ FERNANDEZ, MANUEL	REDACTED							
1438536	MENDEZ FERNANDEZ, MANUEL	REDACTED							
1697176	MENDEZ MORALES, CARLOS	REDACTED							
2069359	Mendoza Orsini, Susana Esther	REDACTED							
1520842	Mercado Rosso MD, Wilfredo	REDACTED							
749871	Mercado Vargas, Ruben L	REDACTED							

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Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
749871	Mercado Vargas, Ruben L	REDACTED							
1458378	Mercano Zorrilla, Enriqueta	REDACTED							
1966233	Merheb Arroyo, Millie D.	REDACTED							
1966233	Merheb Arroyo, Millie D.	REDACTED							
1475890	MERHEB-BISTANI, MIGUEL	REDACTED							
1442121	Merill Lynch Custodian FBO Alan Cohen IRA	REDACTED							
1818480	MERLY PEREZ, ANGEL	REDACTED							
1440605	Merrill Lynch Custodian FBO Alexander L. Conti; SE	REDACTED							
1451152	Merrill Lynch Custodian FBO Michael D McDonald IRA	Michael D. McDonald	525 N. Bella Lago Ln			Liberty Lake	WA	99019	
1447618	Merrill Lynch, Custodian FBO Caren Condon-Weber, RAA	Caren Condon- Weber	3711 SE 169th CT			Vancouver	WA	98683	
1442564	Merrill Lynch CUST FBO Gary Bigler IRA	REDACTED							
1443354	Merrill Lynch Custodian FBO Alan Cohen IRA	REDACTED							
1440546	Merrill Lynch Custodian FBO Alexander L. Conti SEP	2310 1st Street				Corona Del Mar	CA	92625	
1449071	Merrill lynch Custodian FBO Bart Welling IRA	REDACTED							
1441946	Merrill Lynch Custodian FBO Ellen L. Darling	REDACTED							
1442767	Merrill Lynch Custodian FBO Louise Seck IRA	REDACTED							
1441935	Merrill Lynch Custodian FBO Nane Reed Starnes IRA	REDACTED							
1441798	Merrill Lynch Custodian FBO Patrick Ellsberg IRA	REDACTED							
1435429	Merrill Lynch Custodian FBO Terry McKee IRA	10195 SW Kable St.				Tigard	OR	97224	
1440598	MERRILL LYNCH CUSTODIAN FBO, JANETS. OSBOR	REDACTED							
1442542	Merrill Lynch Custodian GBO Gary Bigler IRA	REDACTED							
1440523	MERRILL LYNCH FBO JAN IVEY IRA	REDACTED							
1444096	Mesley , David A & Deborah L	REDACTED							
1476568	Metropolitan Radiation Oncology Inc. Ret Plan Tru	REDACTED							
1498365	Metropolitan Radiation Oncology Ret Plan	1357 Ave Ashford STE. 2 PMB 463				SAN JUAN	PR	00907-1403	
1455960	Metzger, Ellen	REDACTED							
1441870	Meyer Family Trust	TD Ameritrade FBO	PO Box 650567			Dallas	TX	75265-0567	
1441870	Meyer Family Trust	Rosenbaum Financial	150 SW Harrison St #300			Portland	OR	97201	
1441608	MICHAEL J. BARILE & NANCY BARILE JTWROS	REDACTED							
1480735	Miguel A Cruz Collazo and Maria Ortiz Ramos	REDACTED							
1462217	MIGUEL A DOMENECH VILA AND AIDA L PALACIOS	REDACTED							
1442490	Miguel A Rosado Retirement Plan	REDACTED							
1456726	Miguel A. Maldonado Delgado and Consuelo Mald	REDACTED							
1581524	Miguel E. Santiago Diana, Miguel Santiago Santiag	REDACTED							
1538929	MIGUEL F MAYMON LUGO RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR			San Juan	PR	00918	
1628245	Mike, Day H.	REDACTED							
333385	MILAGROS DELGADO ORTIZ	REDACTED							
333385	MILAGROS DELGADO ORTIZ	REDACTED							
1482743	Mildred F. Allen Trust - 1989	REDACTED							
1498332	MILTON ROBINSON AND ANABIS IRIZARRY	REDACTED							
1498332	MILTON ROBINSON AND ANABIS IRIZARRY	REDACTED							
1480377	MINANDO	REDACTED							
1480377	MINANDO	REDACTED							
1480394	MINANDO	REDACTED							
1480394	MINANDO	REDACTED							
1446533	Minarik, Dennis	REDACTED							
1457648	MINUTOLI, ANTHONY AND ROSE	REDACTED							
1483239	Miranda Rodriguez, Cesar R	REDACTED							



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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1483239	Miranda Rodriguez, Cesar R	REDACTED							
1496617	Miro Munoz, Mario	REDACTED							
1131078	MIRO SOTOMAYOR, PEDRO A.	REDACTED							
1549378	Mirta Vincenty Cardona and Jose Barquero Igar	REDACTED							
724517	MISTER PRICE, INC.	Manuel I. Vallecillo	Attorney for Creditor Mister Price, Inc.	Hato Rey Center Ste 507, 268 Ponce de Leon Ave		Hato Rey	PR	00918	
724517	MISTER PRICE, INC.	PO BOX 362213				SAN JUAN	PR	00936	
1457372	Mitchell JTWROS, Thomas W & Anita	REDACTED							
1446498	ML Custodian FBO CAROLYN GRIFFIN IRA	REDACTED							
1473797	Moises Gonzalez Figueroa y Irma I Figueroa Rodrig	REDACTED							
1809155	Mojica Cruz, Ana D.	REDACTED							
1849862	Mojica Cruz, Elizabeth	REDACTED							
1986712	Mojica Cruz, Zaida Luz	REDACTED							
2073079	Mojica, Lillian	REDACTED							
1449643	Molano Borrás , Manuel	REDACTED							
1040915	MOLANO BORRAS, MANUEL	REDACTED							
371213	MOLINA GONZALEZ, OLGA	REDACTED							
1474784	Molina, Margarita Rosario	REDACTED							
1576222	Molinari, Candido	REDACTED							
1576222	Molinari, Candido	REDACTED							
1733672	Monarch Alternative Solutions Master Fund Ltd.	c/o Monarch Alternative Capital LP	Attn: Michael Gillin	535 Madison Avenue, 26th Floor		New York	NY	10022	
1733672	Monarch Alternative Solutions Master Fund Ltd.	c/o Monarch Alternative Capital LP	Attn: Michael Kelly	535 Madison Avenue, 26th Floor		New York	NY	10022	
1733672	Monarch Alternative Solutions Master Fund Ltd.	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1738453	Monarch Capital Master Partners III LP	c/o Monarch Alternative Capital LP	Attn: Michael Gillin	535 Madison Avenue, 26th Floor		New York	NY	10022	
1738453	Monarch Capital Master Partners III LP	c/o Monarch Alternative Capital LP	Attn: Michael Kelly	535 Madison Avenue, 26th Floor		New York	NY	10022	
1738453	Monarch Capital Master Partners III LP	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1735227	Monarch Capital Master Partners IV LP	Attn: Michael Gillin	535 Madison Avenue, 26th Floor			New York	NY	10022	
1735227	Monarch Capital Master Partners IV LP	c/o Monarch Alternative Capital LP	Attn: Michael Kelly	535 Madison Avenue, 26th Floor		New York	NY	10022	
1735227	Monarch Capital Master Partners IV LP	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1738410	Monarch Debt Recovery Master Fund Ltd	c/o Monarch Alternative Capital LP	Attn: Michael Kelly	535 Madison Avenue, 26th Floor		New York	NY	10022	
1738410	Monarch Debt Recovery Master Fund Ltd	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1738410	Monarch Debt Recovery Master Fund Ltd	c/o Monarch Alternative Capital LP	Attn: Michael Gillin	535 Madison Avenue, 26th Floor		New York	NY	10022	
1741007	Monarch Special Opportunities Master Fund Ltd.	Attn: Michael Gillin	535 Madison Avenue, 26th Floor			New York	NY	10022	
1741007	Monarch Special Opportunities Master Fund Ltd.	c/o Monarch Alternative Capital LP	Attn: Michael Kelly	535 Madison Avenue, 26th Floor		New York	NY	10022	
1741007	Monarch Special Opportunities Master Fund Ltd.	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1440245	Montague, Julie M	REDACTED							
1488674	Montalvo, Dr. Ivan	REDACTED							
1527955	Montalvo, Ivan	REDACTED							
340906	MONTANER CORDERO, LIESCHEN	REDACTED							
340906	MONTANER CORDERO, LIESCHEN	REDACTED							
1502372	Montanez Wiscovich , Marjorie E	REDACTED							
1538173	Montero Olarte, Jose G & Betty Gilma P Salazar De Montero	1103 Serenna Los Prados				Caguas	PR	00727	
1490147	MONTOTO TERRASSA, ANNETTE M	REDACTED							
1478141	Montoto, Carlos E & Margarita	REDACTED							
1478141	Montoto, Carlos E & Margarita	REDACTED							
1477365	Montoto, Carlos E and Margarita	REDACTED							
1489195	Montoto-Gonzalez, Manuel	REDACTED							
1489207	Montoto-Terrassa, Manuel A.	REDACTED							
1468909	MORALES - TIRADO, ROBERTO O	REDACTED							
1472108	Morales Amaral, Efrer J	REDACTED							
1691366	Morales Catala, Yamil	REDACTED							
736796	MORALES CINTRON, PEDRO	REDACTED							
1518604	Morales Estrada, Arlene	REDACTED							
1340475	MORALES GALARZA, JAVIER R	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1340475	MORALES GALARZA, JAVIER R	REDACTED							
1832518	Morales Gonzalez, Vilma E.	REDACTED							
1006495	Morales Morales, Ildefonso	REDACTED							
1478662	Morales Nazario, Victor M	REDACTED							
1753694	MORALES PEREZ, WANDA I.	REDACTED							
1742435	MORALES PEREZ, WANDA I.	REDACTED							
1799519	Morales Quintana, Blanca	REDACTED							
1793035	Morales Quintana, Blanca	REDACTED							
282554	MORALES ROMAN, LUIS A	REDACTED							
1560934	Morales, Hector Luis	REDACTED							
1578634	Morales, Nydia F.	REDACTED							
1437514	Morales, Rafael	REDACTED							
1468746	Morales, Sucesion Padilla	REDACTED							
1495012	Moreda Toledo, Angeles	REDACTED							
1495012	Moreda Toledo, Angeles	REDACTED							
1489368	Moreda Toledo, Manuel A.	REDACTED							
1489368	Moreda Toledo, Manuel A.	REDACTED							
1468660	Morell Casanas, Silvia Benedicta	REDACTED							
1463957	Morgan Stanley Wealth Management (on behalf of Sakamoto-Hata Living Trust)	Simon Sakamoto	7692 Albany Post Rd			Red Hook	NY	12571	
1442050	Morgan, Jeffrey	REDACTED							
1442050	Morgan, Jeffrey	REDACTED							
1453951	Morgen Beck & Pierre Rochard JTWROS	REDACTED							
1754913	Morla Rios, Everling M.	REDACTED							
1479305	Moro Romero, Julio	REDACTED							
299367	MORRIS DAPENA, MARIA M	REDACTED							
1448607	Morris, John C	REDACTED							
1561691	Morris, William N.	REDACTED							
1452167	Morrow, Donna B	REDACTED							
1462433	Moses, David C. and Yael M.	REDACTED							
1479344	Motta, Jose	REDACTED							
1509443	MR IW LIVING AND GRANTOR TRUST	REDACTED							
1550481	MRS. HAYDEE LOPEZ DUPREY	REDACTED							
1550481	MRS. HAYDEE LOPEZ DUPREY	REDACTED							
1581014	Ms Luz Elena Chaves Jimenez	REDACTED							
1510787	Mulero, Ricardo	REDACTED							
1590205	Mullet Monserrate, Rafael A.	REDACTED							
1475124	Multinational Insurance Company	Yelitza Yahira Cruz-Melendez	PO Box 366107			San Juan	PR	00936-6107	
1475124	Multinational Insurance Company	510 Avenue Munoz Rivera				San Juan	PR	00918	
350347	MULTINATIONAL LIFE INSURANCE CO.	PO BOX 366107				SAN JUAN	PR	00939-6107	
350351	Multinational Life Insurance Company	PO Box 366107				San Juan	PR	00936-6107	
1722679	Municipality of Anasco	Ms. Marindeliza Lugo, Fincance Directory	Municipality of Anasco, 65 de Infanteria St			Anasco	PR	00610	
1470391	Muniz Burgos , Julio	REDACTED							
1541247	Muniz Melendez Investment Corp.	Adsuar Muñoz Goyco Seda & Pérez-Ochoa, P.S.C.	P O Box 70294			San Juan	PR	00936-8294	
1541247	Muniz Melendez Investment Corp.	PO Box 70294				San Juan	PR	00936-8294	
1490111	Muniz, Javier	REDACTED							
1467835	Munoz Mas, Ivette	REDACTED							
1465549	Munoz Riera, Carlos	REDACTED							
1513229	Munoz Riera, Iraida	REDACTED							
1517908	Munoz Torres, Mario B	REDACTED							
352629	MUNOZ TULLA, YOLANDA	REDACTED							
352712	MUNTANER MORALES MD, ANGEL S	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1427206	MUNTANER MORALES, ANGEL S	REDACTED							
1547683	Murphy, Patricia E	REDACTED							
1480999	NANCY A MINTON TTEE	REDACTED							
1461551	Nash, Susan	REDACTED							
1461551	Nash, Susan	REDACTED							
1526717	National Building Maintenance Corp.	1350 Euclid Avenue, Suite 1600				Cleveland	OH	44115	
1483434	National Fire Insurance Company of Hartford	Attn: Securities Legal	151 North Franklin Street, 10th Floor			Chicago	IL	60606	
1443069	National Fire Insurance Company of Hartford	Attn: Securities Legal	333 S. Wabash Avenue	23rd Floor		Chicago	IL	60604	
1483434	National Fire Insurance Company of Hartford	Attn: Securities Legal	333 S Wabash Avenue	23rd Floor		Chicago	IL	60606	
1496773	National Public Finance Guarantee Corporation	Kelly DiBlasi, Esq. Gabriel Morgan, Esq.	Weil, Gotshal & Manges LLP	767 Fifth Avenue		New York	NY	10153	
1496773	National Public Finance Guarantee Corporation	Legal Department c/o Gary Saunders	1 Manhattanville Road			Purchase	NY	10577	
1882923	NATIXIS INVESTMENT FUNDS UK ICVC- LS STRATEGIC INCOME FUND	FRANCISCO TOLENTINO	ONE FINANCIAL CENTER			BOSTON	MA	02111	
1882923	NATIXIS INVESTMENT FUNDS UK ICVC- LS STRATEGIC INCOME FUND	NICOLE RANZINGER	ONE FINANCIAL CENTER			BOSTON	MA	02111	
1434311	Nauditt, David W.	REDACTED							
1916309	NAZARIO RIVERA, SAMUEL	REDACTED							
1429757	Neal, Trevor Golden	REDACTED							
1429757	Neal, Trevor Golden	REDACTED							
1448700	Neco de Freire, Justina	REDACTED							
356943	NECTAR DE LA ROSA DE TORREGROSA / RENE TOR	P.O. BOX 4461				AGUADILLA	PR	00605	
356943	NECTAR DE LA ROSA DE TORREGROSA / RENE TOR	TERRAZA PARQUE ESCORIAL	APT 1109			CAROLINA	PR	00987	
1567023	Negron Crespo, Mildred	REDACTED							
1445341	Negron Fernandez, Jose R	REDACTED							
1451004	NEGRON JIMENEZ, EDWIN	REDACTED							
1445717	Negron Soto, Ramon	REDACTED							
1567806	Negroni Diaz, Jose A	REDACTED							
1501419	Nelson Ciuro/Delma Ciuro	REDACTED							
1501138	NELSON M & DELMA, CIURO	REDACTED							
1445374	Nevin , Jerry L. and Wendy S.	REDACTED							
1445624	Nevin, Jerry L and Wendy S	REDACTED							
361010	NEW PORT INVESTMENTS SE	342 SAN LUIS ST.	STE 201			SAN JUAN	PR	00920	
1470670	Newtyn Partners, LP	Noah Levy	405 Park Avenue	Suite 1104		New York	NY	10022	
1470565	Newtyn TE Partners, LP	Noah Levy	405 Park Avenue	Suite 1104		New York	NY	10022	
1460764	Nick T. Palmer Trust, Nick T. Palmer Trustee	3440 South Ocean Blvd. 406 S				Palm Beach	FL	33480	
542933	NICOLAU, SUCN. CLARA L	REDACTED							
1538000	NICOLE SAURI, ISABEL M	REDACTED							
1538000	NICOLE SAURI, ISABEL M	REDACTED							
1952671	Nicor Santana, Pedro	REDACTED							
1873001	NICOT SANTANA, PEDRO	REDACTED							
1969370	Nieves Gonzalez, Julio E.	REDACTED							
363833	Nieves Rivas, Margarita	REDACTED							
363833	Nieves Rivas, Margarita	REDACTED							
2086867	Nieves Torres, Danny	REDACTED							
1724119	NIGAGLIONI BERRIOS, JOSE E.	REDACTED							
1464432	Nigaglioni, Carmen W	REDACTED							
1467812	Nin, Eduardo	REDACTED							
1433771	Nirenberg, Neal	REDACTED							
1505145	Nixon Peabody LLP	Attn: Virginia Wong	Tower 46	55 W. 46th Street		New York	NY	10036	

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1484202	Nixon Peabody LLP	Diane Gerardi	Tower 46	55 W 46th Street		New York	NY	10036	
1916384	NOBLE ROLON, MILDRED	REDACTED							
1431959	Noe, Anna Marie	REDACTED							
1431959	Noe, Anna Marie	REDACTED							
855621	Noel, James Desmond	REDACTED							
1538026	NOELIA RAMOZ RIVERA RETIREMENT PLAN REPRESENTATIVE	REDACTED							
690120	NOGUERA AMY, JUAN ENRIQUE	REDACTED							
1581798	Norberto Perez Montes and Waleska Rivera Torres	REDACTED							
1464296	Nordenstorm, Thomas R & Denise M	REDACTED							
1464388	Nordenstrom, Florence R	REDACTED							
1464388	Nordenstrom, Florence R	REDACTED							
1808714	Northbound VL, LLC	Jose Rosario	PO Box 191089			San Juan	PR	00919-1089	
686612	OCASIO CENTENO, JOSE	REDACTED							
1431354	Oemar, Arsa	REDACTED							
1560443	Olazagasti, Jorge	REDACTED							
1621301	OLIVER, EDNA V.	REDACTED							
1632931	Oliver, Edna V.	REDACTED							
1459153	Olmo Kortright, Nelson Rafael	8347 Carr. 484				Quebradillas	PR	00678	
1562774	Olsen, James E.	REDACTED							
1482755	Ongert, Steve and Kathy	REDACTED							
1482755	Ongert, Steve and Kathy	REDACTED							
1523392	OppenheimerFunds, Inc. and OFI Global Institutional, Inc. on behalf of funds and/ or accounts managed or advised by them	Douglas Buckley c/o Kramer Levin Nafralis and Frael	1177 Avenue of the Americas			New York	NY	10036	
1523392	OppenheimerFunds, Inc. and OFI Global Institutional, Inc. on behalf of funds and/ or accounts managed or advised by them	Richard Stein C/o OppenheimerFunds, Inc	350 Linden Oaks			Rochester	NY	14625	
1700095	OQUENDO OQUENDO, CANDIDA R.	REDACTED							
1462073	ORDA INC.	CONDOMINIO PLAZA DEL PRADO	5 CARRETERA 833 PH 4			GUAYNABO	PR	00969-3003	
857687	ORENGO MELENDEZ, ELY E	REDACTED							
1716434	Oriental Finantial Services (Oriental Bank)	Box 1688				Caguas	PR	00726	
1505441	Oriental Trust TTEE Keogh Cust FBO Ruben O Romo	REDACTED							
1455904	Oriol Ortiz Marrero / N Rodriguez Ganbulla	1706 Calle Tinto Rio Piedras Heights				San Juan	PR	00926-3250	
1455327	ORIOLO ORTIZ MARRERO /N RODRIGUEZ GANDULLA	REDACTED							
1538992	ORLANDO CANIZARES RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE	10th FLOOR		SAN JUAN	PR	00918	
923477	ORTA ROMERO, MARITZA I	REDACTED							
1475221	Ortiz Alvarez, Pedro	REDACTED							
1511224	ORTIZ DIAZ, FLORENCIO	REDACTED							
1475897	Ortiz Felix, Deluis	REDACTED							
1866591	ORTIZ GARCIA, GLORIA MARIA	REDACTED							
1187733	ORTIZ HERNANDEZ, DANIEL	REDACTED							
380444	ORTIZ MATOS MD, EDGARDO J	REDACTED							
1330473	ORTIZ MERCADO, ENRIQUE R	REDACTED							
1498551	Ortiz Murias, Jacobo	REDACTED							
1453897	Ortiz Ramirez De Arellano, Cecile	REDACTED							
1362375	ORTIZ SANTIAGO, NELSON	REDACTED							
1453370	Ortiz, Alida	REDACTED							
1745907	Ortiz, Felix Melendez	REDACTED							
1554582	Ortiz, Hernando	REDACTED							
1556141	Osvaldo J. Ortiz, By: Jose O. Ortiz Fernandez, Executor	2053 Ponce By Pass, Suite 201				Ponce	PR	00717-1308	
1569726	OTANO RIVERA, ANTONIO	REDACTED							

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Matrix  
Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1556913	Otano-Hernandez, Rossy I	REDACTED							
2073027	OTERO SANTIAGO, JUAN R	REDACTED							
653700	OTERO SOTOMAYOR, FERNANDO E	REDACTED							
1467015	Otero Villafane, Hilda	REDACTED							
1436895	Ott, Duane	REDACTED							
1564200	Otto Miguel Bustelo Garriga & Juana Maria Arrechea	REDACTED							
1567309	Otto Miguel Bustelo Garriga and Julia Maria Arrechea Larranaga	997 San Roberto Street Oriental Tower 9th Floor				San Juan	PR	00926	
1567309	Otto Miguel Bustelo Garriga and Julia Maria Arrechea Larranaga	Otto Miguel Bustelo Garriga	613 Ponce de Leon Ave., Apt. 903			San Juan	PR	00907-3160	
1576631	Otto Miguel Bustelo Garriga Juana Maria Arrechea	REDACTED							
1527168	Otto Miguel Bustelo Garriga, Juana Maria Arrechea	REDACTED							
1450054	Ovidio Torrens Castro/Carmen Calderon Estrade	REDACTED							
1654571	OZ Credit Opportunities Master Fund, Ltd.	Jason Abbruzzese	9 West 57th 39th floor			New York	NY	10019	
1967050	OZ Enhanced Master Fund, Ltd.	REDACTED							
1839291	OZ GC Opportunities Master Fund, Ltd.	c/o Oz Management LP	Attn: Jason Abbruzzese	9 West 57th Street, 39th Floor		New York	NY	10019	
1852663	OZ Master Fund, Ltd.	c/o OZ Management LP	Attn: Jason Abbruzzese	9 West 57th Street, 39th Floor		New York	NY	10019	
1835121	OZSC II, L.P.	c/o OZ Management, LP	Attn: Jason Abbruzzese	9 West 57th Street, 39th Floor		New York	NY	10019	
1500743	Pablo D. Aguayo Lizardi and Awilda M. Aponte	REDACTED							
1797882	Pablo Del Valle Rivera and Maria A. Martinez, Ten	REDACTED							
1570194	PACHECO ROMERO, PEDRO L	REDACTED							
1571922	Pacheco Romero, Pedro L.	REDACTED							
2007086	Pacheco Torres, Kerman	REDACTED							
1431797	Pacific Innovision Inc	615 N. Saltair Ave				Los Angeles	CA	90049	
390471	PADILLA BRUNO, MARIA A	REDACTED							
390471	PADILLA BRUNO, MARIA A	REDACTED							
1488689	PADILLA, ERNESTO	REDACTED							
921797	PADIN RODRIGUEZ, MARIA M	REDACTED							
2076382	Padin-Rodriguez, Jose M.	REDACTED							
1512180	Pagan Acevedo, Rosa	REDACTED							
1512180	Pagan Acevedo, Rosa	REDACTED							
1433442	Pagan Ayala, Aurea E	REDACTED							
1512953	Pagan Padilla, Elvin	REDACTED							
394346	PAGLO SE	REDACTED							
616196	PALMER ARRACHE, AUGUSTO R	REDACTED							
1635225	PALMETTO STATE FUND A LP	200 RIVER'S EDGE DRIVE	SUITE 300			MEDFORD	MA	02155	
1776197	Palmetto State Fund A LP	Rob Adler	200 River's Edge Drive	Suite 300		Medford	MA	02155	
214837	PALO ALTO CONSULTING & MANAGEMENT CORP	PO BOX 8686	FDEZ JUNCOS			San Juan	PR	00910-0686	
1476791	Palos, Lio Maria Isabel	REDACTED							
1476791	Palos, Lio Maria Isabel	REDACTED							
1463833	Pardo-Arteaga, Juan	REDACTED							
1992759	Paredes , Georgina	REDACTED							
1580776	Parilla Aponte, Gilberto	REDACTED							
1580776	Parilla Aponte, Gilberto	REDACTED							
1457055	Parker, Albert J. and Kathleen C.	REDACTED							
1470609	Pasarell, Luz J	REDACTED							
1555997	Pastor, Carmen G.	REDACTED							
1522841	Pastor, Carmen G.	REDACTED							
1555997	Pastor, Carmen G.	REDACTED							
1444782	Patricia O Hunter Family Living Trust U/A DTD 5-22-06	36 East 1500 South				Bountiful	UT	84010-5145	
1529988	Patricio Lopez-Duprey, Rene	REDACTED							
1529988	Patricio Lopez-Duprey, Rene	REDACTED							

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MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1537927	PATRICIO SUMAZA D.M.D. C.S.P. RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	ATTN: JAVIER GONZALEZ	250 MUNOZ RIVERA AVENUE 10TH FLOOR		San Jaun	PR	00918	
1463709	Paula Lieberman Irrevocable Trust	REDACTED							
1441744	Paulson Family Trust	REDACTED							
1446273	Pavloff, John	REDACTED							
1445635	Payne III TTEE, John Bayly	REDACTED							
831552	PEAK SCIENTIFIC	19 STERLING ROAD SUITE #1				BILLERICA	MA	01862	
1440813	Pedigo, Norma	REDACTED							
1585210	Pedraza Colon, Juan F	REDACTED							
1538706	PEDRO AXEL RIVERA FLORES RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	ATTN: JAVIER GONZALEZ	250 MUNOZ RIVERA AVENUE, 10TH FLOOR		SAN JUAN	PR	00918	
1537960	Pedro J Seda Retirement Plan represented by UBS Trust Company of PR	C/O UBS Trust Company of PR	Attn: Javier Gonzalez	Executive Director	250 Munoz Rivera Avenue, 10th Floor	San Juan	PR	00918	
1610232	PEDRO J. PENA LOPEZ & SONIA S. PENA	REDACTED							
1437805	PEDRO J. YAMBO SPECIAL ACCT GYB	QTA DEL RIO	C17 CAMINO DEL MESON			BAYAMON	PR	00961-3009	
1462753	Pedro Laracuente Vazquez and Providencia Rivera	REDACTED							
834492	Pedro Luis Casanovas & Olga I. Trinidad Nieves	REDACTED							
834492	Pedro Luis Casanovas & Olga I. Trinidad Nieves	REDACTED							
1538559	PEDRO N. FARINACCI MORALES RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE	10TH FLOOR		SAN JUAN	PR	00918	
2119815	Pedrosa, Hector J.	REDACTED							
1447515	Peggy J Hyde TTEE, Peggy Jane Hyde Living Trust U	REDACTED							
1840191	Pelican Fund LP	801 South Canal, C1 North				Chicago	IL	60607	
1875640	Pelican Fund LP	Northern Trust	Attn: IMLG	801 South Canal, C1 North		Chicago	IL	60607	
1875640	Pelican Fund LP	11605 Wilshire Blvd	Suite 1200			Los Angeles	CA	90025	
1840191	Pelican Fund LP	Attn: J. Richard Atwood	11601 Wilshire Blvd, Suite 1200			Los Angeles	CA	90025	
1875640	Pelican Fund LP	J. Richard Atwood, Authorized Signatory	11601 Wilshire Blvd, Suite 1200			Los Angeles	CA	90025	
1840191	Pelican Fund LP	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1456065	Pena-Robles, Fernando L.	REDACTED							
1460059	Peniza, Carlos A.	REDACTED							
1457961	PENIZA-DAVILA, ANA MARIA	REDACTED							
1475092	Peral Investment Corporation	100 Paseo Sam Pablo, Suite 501				Bayamon	PR	00961-7028	
1474487	Perdomo Ferrer, Francisco J.	REDACTED							
1474693	PERDOMO, FRANCISCO J.	REDACTED							
1475049	Perdomo-Ferrer Tte, Francisco J	REDACTED							
1497702	Perdue, Richard A	REDACTED							
1497702	Perdue, Richard A	REDACTED							
1582678	Perez , Reinaldo Vincenty	REDACTED							
746945	PEREZ ARNAU, ROBERTO	REDACTED							
2054170	Perez Burgos, Carmen I.	REDACTED							
1436306	Perez Cardona, Evelyn	REDACTED							
1436306	Perez Cardona, Evelyn	REDACTED							
1436306	Perez Cardona, Evelyn	REDACTED							
1539912	Perez Diaz, Carlos	REDACTED							
1602698	PEREZ ECHEVARRIA, GERARDO	REDACTED							
1555843	Perez Garcia, Jose Miguel	REDACTED							
402416	PEREZ GONZALES, VANESSA	REDACTED							
1466151	PEREZ HERNANDEZ, JUAN ANTONIO	REDACTED							
2116733	Perez Melendez, Milsa Ivette	REDACTED							
1460407	PEREZ MONTERO, CLARISSA	REDACTED							
1668447	Perez Ocasio, Norma Raquel	REDACTED							

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1456895	Perez Perez, Lombardo	REDACTED							
2021030	Perez Ramirez, Lizzette D	REDACTED							
2019706	Perez Ramos, Ada I	REDACTED							
1946178	Perez Resto, Maria Nitza	REDACTED							
1457467	Pérez Reyes, Sonia I	REDACTED							
1655519	Perez Rivera, Alicia	REDACTED							
1655519	Perez Rivera, Alicia	REDACTED							
1577219	Perez Rivera, Johnny	REDACTED							
1577219	Perez Rivera, Johnny	REDACTED							
241314	PEREZ ROLON, JOALENNY	REDACTED							
1541810	Perez Torres, Fideicomiso Hermanos	REDACTED							
1260349	Perez Villarin, Rafael	REDACTED							
1463667	Perez Vinas, Nelisamar	REDACTED							
1485315	Perez, Cecilia	REDACTED							
1461617	Perez, Gema	REDACTED							
1470931	Perez, Hector X.	REDACTED							
1674919	PEREZ, JUSTA RODRIGUEZ	REDACTED							
1473512	Perez-Soto, Enid	REDACTED							
409012	PESANTE ARMSTRONG, DANIEL	REDACTED							
1507033	Pesquera Lopez, Carlos	REDACTED							
1507033	Pesquera Lopez, Carlos	REDACTED							
1527434	Pesquera Teissonniere, Carlos	REDACTED							
1520704	Pesquera Teissonniere, Maria A	REDACTED							
1520704	Pesquera Teissonniere, Maria A	REDACTED							
1449288	PETER LEAVITT + OLGA STAVROS LEAVITT JT TEN	REDACTED							
1437753	Petersen, Richard	REDACTED							
1689366	Petrovich, Janice	REDACTED							
1645010	PETROVICH, JANICE	REDACTED							
1495384	PHILIPPE O. BEAUCHAMP-OLIVERAS AND ADRIAN	REDACTED							
1439831	Phyllis Nakamura & Joslyn Ikeda	REDACTED							
1486424	Pickarts, Douglas A	REDACTED							
2054743	Pico Abarca, Emelie	REDACTED							
1567490	Pico Abarca, Emelie	REDACTED							
1467251	Picó Muñoz, Jaime Arturo	REDACTED							
1465151	PICO VIDAL, ARTURO	REDACTED							
1526067	Pico Vidal, Isabel	REDACTED							
1219825	PICO VIDAL, ISABEL V	REDACTED							
1564454	Pico Vidal, Isabel Victoria	REDACTED							
1542969	Pico Vidal, Juan A	REDACTED							
1448491	PIELLUCCI, RAYMOND	REDACTED							
1451370	PIERCE VALDES, FRANCIS I.	REDACTED							
1451392	Pierce Valdes, Francis I	REDACTED							
1446128	Piester, Robert	REDACTED							
1446128	Piester, Robert	REDACTED							
409686	PIETRI MONTERO, GALY	REDACTED							
1642955	PIETRI TORRES, VILMA B.	REDACTED							
766989	Pieve, Wilmer Fernandez	REDACTED							
1426894	Pignatiello, Gloria L.	REDACTED							
1736823	Pinehurst Partners, L.P.	c/o Autonomy Americas LLC	Attn: Ben Berkowitz	90 Park Avenue, 31st Floor		New York	NY	10016	
1736823	Pinehurst Partners, L.P.	c/o Autonomy Americas LLC	Attn: Gregory Burnes	90 Park Avenue, 31st Floor		New York	NY	10016	
1736823	Pinehurst Partners, L.P.	c/o Corbin Capital Partners, L.P.	Attn: Daniel Friedman	590 Madison Avenue, 31st Floor		New York	NY	10022	
1736823	Pinehurst Partners, L.P.	c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Andrew N. Rosenberg and Karen Z	1285 Avenue of the Americas		New York	NY	10019-6064	
1477168	Pinero Gonzalez, Luis R	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1477168	Pinero Gonzalez, Luis R	REDACTED							
1877410	Pintor - Torres, Sandra	REDACTED							
1445021	Piscitelli, Aida	REDACTED							
737825	PLAZA ESCORIAL CINEMA, CORP.	PO BOX 19116				SAN JUAN	PR	00910-9116	
737825	PLAZA ESCORIAL CINEMA, CORP.	ROBERT J. CARRADY MEER	PRESIDENTE	1512 AVE FERNANDEZ JUNCOS PDA 22 1/2		San Juan	PR	00910	
1945241	Plaza-Toledo, Omaris	REDACTED							
1437314	PLEENER, LARRY J.	REDACTED							
396240	Pochet Gonzalez, Patricia	REDACTED							
1982141	Point Guard Insurance Company	PO BOX 9023976				San Juan	PR	00902-3976	
1470033	Pola, Carmen Rosa	REDACTED							
1470033	Pola, Carmen Rosa	REDACTED							
2102626	Pomales Bonilla, Miguel A.	REDACTED							
1526781	Pomales Castro, Miguel	REDACTED							
1488380	Pompo, Mary Alice	REDACTED							
1538581	PONCE DE LEON, CARLOS A	REDACTED							
1498913	Ponce de Leon, Carlos A.	REDACTED							
1561952	Ponce De Leon, Carlos A.	REDACTED							
1465958	Pons, Carmen F.	REDACTED							
1468011	Pons, Nilda	REDACTED							
1511762	Pons-Pagan, Doris Zoe	REDACTED							
981990	PONT PAGAN, EDGAR F	REDACTED							
1469036	Pont-Romaguera, Mercedes	REDACTED							
1490900	Poole, Sarah G	REDACTED							
1536072	Popular High Grade Fixed Income Fund, Inc.	Attn: Hector Rivera and Jorge Velez	209 Munoz Rivera 2nd Level			Hato Rey	PR	00918	
1536072	Popular High Grade Fixed Income Fund, Inc.	Legal Division, Attn: Director	209 Munoz Rivera, 9th Floor			Hato Rey	PR	00918	
1536072	Popular High Grade Fixed Income Fund, Inc.	Young Conaway Stargatt & Taylor, LLP	Attn: Robert S. Brady and Ryan M. Bartley	Rodney Square	1000 North King Street	Wilmington	DE	19801	
1535994	Popular Income Plus Fund, Inc.	Fund, Popular Fiduciary Services	Attn: Hector Rivera and Jorge Velez	Popular Center North Building	209 Munoz Rivera Ave, 2nd Level	Hato Rey	PR	00918	
1535994	Popular Income Plus Fund, Inc.	Joaquin Perez	Popular Center North Building	209 Munoz Rivera	2nd Level	Hato Rey	PR	00918	
1535994	Popular Income Plus Fund, Inc.	Popular Income Plus Fund, Inc.	Fund, Popular Fiduciary Services	Popular Center Building, Attn: Director	209 Munoz Rivera Avenue, 9th Floor	Hato Rey	PR	00918	
1535994	Popular Income Plus Fund, Inc.	Banco Popular de Puerto Rico	Young Conaway Staratt & Taylor, LLP	Attn: Robert S. Brady and Ryan M. Bartley	Rodney Square, 1000 North King Street	Wilmington	DE	19801	
1473949	Porrata Fernandez, Maria Teresa	REDACTED							
1456503	Porrata Fernandez, Maria Teresa	REDACTED							
1456255	Porrata Fernández, María Teresa	REDACTED							
1338708	PORTALATIN RAMOS, ISABEL	REDACTED							
1338708	PORTALATIN RAMOS, ISABEL	REDACTED							
1465214	PORTILLA DELGADO, MARIA M	REDACTED							
1544340	Portilla, Jose R	REDACTED							
1529244	Portilla, Jose R.	REDACTED							
1575249	Postigo Camacho, Jose E	REDACTED							
1456756	Preston, Michael R	REDACTED							
1473393	Prete, James A.	REDACTED							
413974	PREVENTIVE MEDICAL CARE SERVICES, PSC	AVE LAURO PIÑERO 205				CEIBA	PR	00735	
413974	PREVENTIVE MEDICAL CARE SERVICES, PSC	PO BOX 1001				LUQUILLO	PR	00773	
1737603	Prisma SPC Holdings Ltd. Segregated Portfolio AG	c/o FCO Advisors LP	Attention: David Anzalone	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1737603	Prisma SPC Holdings Ltd. Segregated Portfolio AG	c/o FCO Advisors LP	Attention: Robyn Huffman	745 Fifth Avenue, 25th Floor		New York	NY	10151	
1737603	Prisma SPC Holdings Ltd. Segregated Portfolio AG	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attention: Andrew N. Rosenberg and K	1285 Avenue of the Americas		New York	NY	10019-6064	
1519391	Puerto Rico AAA Portfolio Bond Fund II, Inc.	White & Case LLP	Attn: John K. Cunningham, Robbie T. Boone, Jr.	Southeast Financial Center	1 SE 3rd Ave., #1400	Miami	FL	33131	
1519391	Puerto Rico AAA Portfolio Bond Fund II, Inc.	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	



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1496547	Puerto Rico AAA Portfolio Bond Fund, Inc.	White & Case LLP	Attn: John K. Cunningham & Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1496547	Puerto Rico AAA Portfolio Bond Fund, Inc.	White & Case LLP	1221 Avenue of the Americas			New York	NY	10036	
1496547	Puerto Rico AAA Portfolio Bond Fund, Inc.	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	
1496547	Puerto Rico AAA Portfolio Bond Fund, Inc.	Lopez Sanchez & Pirillo LLC	270 Munoz Rivera Avenue, Suite 1110			San Juan	PR	00918	
1531920	Puerto Rico AAA Portfolio Target Maturity Fund, Inc.	White & Case LLP	Attn: John K Cunningham and Robbie T. Boone, Jr.	200 South Biscayne Blvd, Suite 4900		Miami	FL	33131	
1531920	Puerto Rico AAA Portfolio Target Maturity Fund, Inc.	Attn: General Counsel	250 Munoz Rivera Avenue			San Juan	PR	00918	
1938800	Puerto Rico BAN (CE) LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1939670	Puerto Rico BAN (CI) LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1939670	Puerto Rico BAN (CI) LLC	Morrison & Foerster LLP	Attn: Gary S. Lee	250 West 55th Street		New York	NY	10019-9601	
1909960	Puerto Rico BAN (CIII) LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1955359	Puerto Rico BAN (IV) LLC	REDACTED							
1910949	Puerto Rico BAN (V) LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1869647	Puerto Rico Ban (VL) LLC	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1502244	Puerto Rico Fixed Income Fund II, Inc.	Attn: John K. Cunningham & Robbie T. Boone, Jr.	White & Case LLP	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1502244	Puerto Rico Fixed Income Fund II, Inc.	Attn: General Counsel	250 Munoz Rivera Avenue			San Juan	PR	00918	
1493172	Puerto Rico Fixed Income Fund III, Inc.	REDACTED							
1493172	Puerto Rico Fixed Income Fund III, Inc.	REDACTED							
1502406	Puerto Rico Fixed Income Fund IV, Inc	White & Case LLP	Attn: John K. Cunningham & Robert T. Boone, Jr.	Southeast Biscayne Blvd., Suite 4900		Miami	FL	33131	
1502406	Puerto Rico Fixed Income Fund IV, Inc	Attn: General Counsel	250 Munoz Rivera avenue			San Juan	PR	00918	
1511853	Puerto Rico Fixed Income Fund V, Inc.	White & Case LLP	Attn: John K. Cunningham, Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1511853	Puerto Rico Fixed Income Fund V, Inc.	Attn: General Counsel	250 Munoz Rivera Avenue			San Juan	PR	00918	
1522747	Puerto Rico Fixed Income Fund VI, Inc.	c/o White & Case LLP	Attn: John K. Cunningham; Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1522747	Puerto Rico Fixed Income Fund VI, Inc.	Attn: General Counsel	250 Muñoz Rivera Avenue			San Jaun	PR	00918	
1494849	Puerto Rico Fixed Income Funds Inc	REDACTED							
1494849	Puerto Rico Fixed Income Funds Inc	REDACTED							
1497884	PUERTO RICO GNMA & U.S. GOVERNMENT TARGET MATURITY FUND, INC.	ATTN: JOHN K. CUNNINGHAM, ROBBIE T. BOONE, JR.	SOUTHEAST FINANCIAL CENTER	200 SOUTH BISCAYNE BLVD	SUITE 4900	MIAMI	FL	33131	
1497884	PUERTO RICO GNMA & U.S. GOVERNMENT TARGET MATURITY FUND, INC.	ATTN: GENERAL COUNSEL	250 MUNOZ RIVERA AVENUE			SAN JUAN	PR	00918	
1541458	Puerto Rico Investors Bond Fund I	White & Case LLP	Attn: John K. Cunningham, Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Boulevard, Suite 4900	Miami	FL	33131	
1541458	Puerto Rico Investors Bond Fund I	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	
1507738	Puerto Rico Investors Bond Fund I	Manuel de Llovio	PO Box 362708			San Juan	PR	00936-2708	
1514139	Puerto Rico Investors Tax-Free Fund III, Inc	White & Case LLP	Attn: John K. Cunningham; Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1514139	Puerto Rico Investors Tax-Free Fund III, Inc	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	
1547346	Puerto Rico Investors Tax-Free Fund III, Inc.	Attn: General Counsel	250 Muñoz Rivera Avenue, 10th Floor			San Juan	PR	00918	
1550029	Puerto Rico Investors Tax-Free Fund Inc. II	Attn: John K. Cunningham & Robbie T. Boone, Jr.	White & Case LLP	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1506464	Puerto Rico Investors Tax-Free Fund Inc. II	White & Case LLP	Attn: John K. Cunningham & Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1550029	Puerto Rico Investors Tax-Free Fund Inc. II	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	
1506464	Puerto Rico Investors Tax-Free Fund Inc. II	William Rivera	250 Muñoz Rivera Avenue, 10th Floor			San Juan	PR	00918	
1514154	Puerto Rico Investors Tax-Free Fund IV, Inc	White & Case LLP	Attn: John K. Cunningham & Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	

Exhibit GG  
Matrix  
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MMID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1514154	Puerto Rico Investors Tax-Free Fund IV, Inc	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	
1514154	Puerto Rico Investors Tax-Free Fund IV, Inc	William Rivera	Authorized Officer	250 Muñoz Rivera Avenue, 10th Floor		San Juan	PR	00918	
1507902	Puerto Rico Investors Tax-Free Fund IV, Inc.	William Rivera	250 Muñoz Rivera Avenue, 10th Floor			San Juan	PR	00918	
1504190	Puerto Rico Investors Tax-Free Fund V, Inc.	Attn: John K. Cunningham, Robbie T. Boone, Jr.	Southeast Financial Center, Suite 4900			Miami	FL	33131	
1504190	Puerto Rico Investors Tax-Free Fund V, Inc.	Attn: General Counsel	250 Munoz Rivera Avenue			San Juan	PR	00918	
1504190	Puerto Rico Investors Tax-Free Fund V, Inc.	Manuel de Llovio, Authorized Officer	PO Box 362708			San Juan	PR	00936-2708	
1506374	Puerto Rico Investors Tax-Free Fund VI, Inc.	White & Case LLP	Attn: John K. Cunningham & Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1550013	Puerto Rico Investors Tax-Free Fund VI, Inc.	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	
1550013	Puerto Rico Investors Tax-Free Fund VI, Inc.	Manuel de Llovio, Authorized Officer	PO Box 362708			San Juan	PR	00936-2708	
1503911	Puerto Rico Investors Tax-Free Fund, Inc.	REDACTED							
1503911	Puerto Rico Investors Tax-Free Fund, Inc.	REDACTED							
1503911	Puerto Rico Investors Tax-Free Fund, Inc.	REDACTED							
2125250	Puerto Rico Medical Defense Insurance Company	REDACTED							
1502301	Puerto Rico Mortgage-Backed & U.S. Government	REDACTED							
1433888	puerto rico sales tax fing corp sales tax rev bds cofina 2009a	john andrzejewski	663 11th ave s			naples	fl	34102	
1441979	Puffer, Nathan Dale	REDACTED							
1668956	Puigdorfila, Maria Isabel	REDACTED							
1461941	Purcell , Vivian	REDACTED							
1486132	Pusi, Kenneth E & Cornelia M	REDACTED							
1642108	Quality & Reliable Services Inc	Edificio Quality Plaza Calle Goyco #100 Este				Caguas	PR	00725	
1637346	Quebrada Bonita CRL	Edgardo Munoz	Attorney for Claimant	364 Lafayette		San Juan	PR	00917-3113	
1637346	Quebrada Bonita CRL	PO Box 270036				San Juan	PR	00928-2836	
839518	Quesada, Victor Marini	REDACTED							
839518	Quesada, Victor Marini	REDACTED							
1464291	Quiles Rosado, Mario	REDACTED							
1556203	Quilichini Paz, Florence	REDACTED							
1570365	Quilichini Teissonnede, Manuel A	REDACTED							
1544964	Quilichini Teissonniere, Manuel A	REDACTED							
1567472	Quilichini Teissonniere, Manuel A.	REDACTED							
72928	QUILICHINI, CARLOS J	REDACTED							
72928	QUILICHINI, CARLOS J	REDACTED							
72928	QUILICHINI, CARLOS J	REDACTED							
1589949	QUILICHINI, HUGO L	REDACTED							
1689708	QUILICHINI, NORMAN A.	REDACTED							
1500198	QUINN CARRADY, ANDREW C.	REDACTED							
1507579	QUINN CARRADY, ANDREW C.	REDACTED							
1507579	QUINN CARRADY, ANDREW C.	REDACTED							
1498758	Quinn Carrady, Gregory J.	REDACTED							
1498758	Quinn Carrady, Gregory J.	REDACTED							
1505238	Quinn Carrady, Jason C.	REDACTED							
1505238	Quinn Carrady, Jason C.	REDACTED							
1487676	Quinones Laracuenta, Wanda	REDACTED							
1471139	Quinones Soto, Rafael A.	REDACTED							
1464051	Quinones, Jorge I	REDACTED							
334868	Quinones, Tomas R and Gloria J	REDACTED							
1444412	Quint, Nita	REDACTED							
2104727	Quintero, Sonia M.	REDACTED							
1699777	Quintin Rivera Segarr, Endi Torro Torres and the Conjugal Partnership	PO BOX 8188				CAGUAS	PR	00726	

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Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
419641	QUIROS SANTIAGO, ANA L.	REDACTED							
1448651	R G & DEETTE M HOCH FAM TRUST	REDACTED							
1469743	R. Amato Credit Shelter Trust	REDACTED							
1443143	R.J. Byers, Jr. TTEE, R.J. Byers, Jr. Rev. Trust	REDACTED							
1513373	RAA Development, Inc.	2019 Albizu Campos				Aguadilla	PR	00603	
1513863	Rachel Eder, a minor child (Joela Maggio, mother)	REDACTED							
1551790	Radamés Muñiz and Emma M. de Muñiz	REDACTED							
1551790	Radamés Muñiz and Emma M. de Muñiz	REDACTED							
1547490	Rafael E Figueroa & Doris Figueroa	REDACTED							
1454869	RAFAEL E TORRES TORRES & NORA YORDAN DE TORRES	REDACTED							
1468657	RAFAEL FERNANDEZ SOLTERO RETIREMENT PLAN	TORRE SAN CRISTOBAL #201				COTO LAUREL	PR	00780-2844	
1538306	Rafael Hernandez Colon Retirement Plan Represented by UBS Trust Company of PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR				San Juan	PR	00918	
1496570	Rafael J Vallejo and Doris E China	REDACTED							
1464525	Rafael J. Jimenez CSP	REDACTED							
1538714	RAFAEL MERCADO RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR				San Jaun	PR	00918	
1564508	Rafael Rios Rodriguez And Lydia E. Montalvo	Po Box 1961				Carolina	PR	00984	
1571699	Rafael Rios Rodriguez y Lydia E. Montalvo	REDACTED							
1440500	Ragghianti, Thomas	REDACTED							
1617626	RALDIRIS, CARMEN I.	REDACTED							
1464951	Raldiris, Carmen I.	REDACTED							
1435606	Ramadhyan, Rachel B and Satish	REDACTED							
1841658	Ramirez De Arellano, Alfred	REDACTED							
1554772	RAMIREZ DE ARELLANO, ISABELA	REDACTED							
1895621	Ramirez Garraton, Evelyn	REDACTED							
601432	RAMIREZ RODRIGUEZ, ADALBERTO	REDACTED							
1434263	Ramirez Vazquez, Yamil	REDACTED							
1580830	Ramirez, Adela	REDACTED							
1562829	Ramirez, Carmen E.	REDACTED							
1562829	Ramirez, Carmen E.	REDACTED							
669743	RAMIREZ, IRENE	REDACTED							
685991	Ramirez, Jose M	REDACTED							
423857	RAMON BURGOS DIAZ LIVING CREDITOR IS RAFAEL	REDACTED							
423857	RAMON BURGOS DIAZ LIVING CREDITOR IS RAFAEL	REDACTED							
1610379	RAMON M. RUIZ COMAS AND MARTA M. TORO LOPEZ	REDACTED							
2020680	Ramos Figueroa, Jose E.	REDACTED							
2020680	Ramos Figueroa, Jose E.	REDACTED							
1654765	Ramos Malave, Evelyn	REDACTED							
1537423	RAMOS MARTIN, GERARD	REDACTED							
1555925	Ramos Martin, Robert	REDACTED							
1473960	Ramos Martin, Ronald	REDACTED							
1636432	Ramos Molina, Julio	REDACTED							
1631928	Ramos Pereira, Raul	REDACTED							
1631928	Ramos Pereira, Raul	REDACTED							
1493127	Ramos Roman, Mayra I	REDACTED							
1469100	Ramos Vera, Eligio	REDACTED							
1440349	RAMOS ZAPATA, RAUL LUIS	REDACTED							
1520190	Ramos, Sandra	REDACTED							
743060	RAQUEL LEON FREIRE & CARLOS FERNANDEZ ALVAREZ	REDACTED							
834568	Raul E. Casasnovas Balado & Lolita Gandarilla	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
834568	Raul E. Casasnovas Balado & Lolita Gandarilla	REDACTED							
1459436	Raul Hernandez Rivera & Rosalina Arroyo De Hern	REDACTED							
1659336	Raul Jaime Vila Selles and Evelyn Ramirez Garraton	136 Calle Mimosa				San Juan	PR	00927	
1520769	Raul L. Bras and ILeana Casanova	REDACTED							
1520769	Raul L. Bras and ILeana Casanova	REDACTED							
1489295	RB Construction Corp	PO Box 366029				San Juan	PR	00936	
1508971	RB Construction Corp	PO Box 366029				San Juan	PR	00936-6029	
1505582	RB Construction Group	REDACTED							
1445666	Reedy, George T	REDACTED							
1438211	Rehbein, Rudolph and Velma	REDACTED							
1434046	Reichhardt TEN COM, John R & Ann M	REDACTED							
1048684	RENDON FIGUEROA, MANUEL RAMON	REDACTED							
1048684	RENDON FIGUEROA, MANUEL RAMON	REDACTED							
1538195	Rene A Hernandez Retirement Plan Represented by UBS Trust Company of PR	250 MUNOZ RIVERA AVENUE, 10TH FLOOR				SAN JUAN	PR	00918	
1455487	Rene C. Gomez Gomez y Aura I. Fernandez Perez	REDACTED							
1537634	RENE JUAN MORALES RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	REDACTED							
1537634	RENE JUAN MORALES RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	REDACTED							
1537634	RENE JUAN MORALES RETIREMENT PLAN REPRESENTED BY UBS TRUST COMPANY OF PR	REDACTED							
1521745	Rene Pinto-Lugo / Myrna Lopez-Gonzalez	REDACTED							
1540567	Rene Torregrosa Nolla And Nectar De La Rosa De	REDACTED							
1540567	Rene Torregrosa Nolla And Nectar De La Rosa De	REDACTED							
1529720	Rene Torregrosa Nolla/Nectar Dela Rosa de Torre	REDACTED							
1529720	Rene Torregrosa Nolla/Nectar Dela Rosa de Torre	REDACTED							
1519157	Reparto Industrial Corujo, Inc	Gladys A. Corujo	Urb. San Ignacio	1701 San Esteban St.		San Juan	PR	00927	
1503639	REPUBLIC INDEMNITY COMPANY OF AMERICA	RONALD E. GOLD, ESQ.	FROST BROWN TODD LLC	3300 GREAT AMERICAN TOWER	301 E. FOURTH ST	CINNCINATI	OH	45202	
1503639	REPUBLIC INDEMNITY COMPANY OF AMERICA	LOUIS CRAIG BORSTELMANN, SENIOR VICE PRESIDENT	15821 VENTURAL BLVD	SUITE 370		ENCINO	CA	91436	
1464233	REXACH DE MORELL, ELSA M.	REDACTED							
1463880	REXACH DE MORELL, ELSA M.	REDACTED							
831059	Rexach Feliciano, Anotnio	REDACTED							
1884631	Rexach Feliciano, Maria Del Carmen	REDACTED							
1450151	REXACH MATOS, KENNETH A	REDACTED							
1755800	REXACH, HANS	REDACTED							
1755800	REXACH, HANS	REDACTED							
1755800	REXACH, HANS	REDACTED							
1464428	Rexach, Henry H	REDACTED							
1464093	Rexco Capital LLC	PO Box 366280				San Juan	PR	00936-6280	
1489490	REYES LISTE, FIDEICOMISO	REDACTED							
1539355	Reyes Madrazo, Maria Del C	REDACTED							
1515268	REYES NELSON, CIURO	REDACTED							
1450123	Reyes Reyes, Carmen M.	REDACTED							
1602340	Reyes Vidal, Carlos H.	REDACTED							
1450062	RFJ Plumbing 401k FBO Robert Fields, Jr.	Stoever Glass & Co	Adam Goodman - Vice President	225 NE Mizner Boulevard # 250		Boca Raton	FL	33432	
1450062	RFJ Plumbing 401k FBO Robert Fields, Jr.	3522 SW 93rd Avenue				Miramar	FL	33025	
1453568	Rhodes, David	REDACTED							
1453568	Rhodes, David	REDACTED							
247249	Ribas Salvat, Jose E	REDACTED							
1537687	Ricardo Jaen Presno Retirement Plan Represented by UBS Trust Company of PR	UBS TRUST COMPANY OF PR	JAVIER GONZALEZ	250 MUNOZ RIVERA AVENUE, 10TH FLOOR		San Juan	PR	00918	
1702621	Ricardo Viera Sanchez	REDACTED							
1461244	Richard I. Vesole, Trustee fba Richard I. Vesole Tru	REDACTED							

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MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1442793	Richard Price & Charles Price Trs. FBO Sara Special Trust UA MAR 03, 2006	10240 Songsparrow CT				Las Vegas	NV	89135	
1447237	Richard Price and Sara Price TRS FBO Charles Special Trust 4AMAR032006	Charles Special Trust	10740 Songsparrow Ct.			Las Vegas	NV	89135	
1504446	RIO HONDO CINEMA, CORP.	PO BOX 19116				SAN JUAN	PR	00910-9116	
1504446	RIO HONDO CINEMA, CORP.	ROBERT J. CARRADY MEER	PRESIDENTE	1512 AVE FERNANDEZ JUNCOS PDA 22 1/2		SAN JUAN	PR	00910	
1453502	Rios Berly, Agnes B.	REDACTED							
324824	RIOS MONTOYA, MELISSA	REDACTED							
1430868	Risi, William and Eileen	REDACTED							
1474113	RITA C STEELE REV TRUST UAD 02-24-00 ROBERT J	REDACTED							
1504693	RIVERA ABREU, JUAN C	REDACTED							
1449200	RIVERA ALVERIO, JUAN	REDACTED							
442080	RIVERA AYALA, WANDA	REDACTED							
2126643	Rivera Chevres, Pedro	REDACTED							
2109006	Rivera Colon, Ana V	REDACTED							
2061151	Rivera Cruz, Jaime	REDACTED							
2066991	Rivera Fonseca, Carlos F	REDACTED							
2124998	Rivera Fonseca, Carlos F.	REDACTED							
665279	RIVERA GARCIA, HECTOR LUIS	REDACTED							
1858974	Rivera Garcia, Liajay	REDACTED							
1683197	Rivera Gonzalez, Agueda M.	REDACTED							
1475441	Rivera Gonzalez, Evelyn	REDACTED							
1475441	Rivera Gonzalez, Evelyn	REDACTED							
1543686	RIVERA HERNANDEZ, IRIS	REDACTED							
1467092	RIVERA HUDDERS, GERMAN S	REDACTED							
831058	Rivera Lopez de Victoria, Lizzette	REDACTED							
1506800	Rivera Lopez, Rene A	REDACTED							
1980149	Rivera Manso, Nelson	REDACTED							
964573	RIVERA MERCADO, BRUNILDA	REDACTED							
672253	RIVERA NATER, ISRAEL	REDACTED							
2116971	Rivera Olivieri, Julio (Fallecido)	REDACTED							
1479575	RIVERA OLIVIERI, LIANA	REDACTED							
1486570	Rivera Ortiz, Wilson	REDACTED							
1635711	Rivera Perez, Felicitia M	REDACTED							
1448497	RIVERA QUINONES, IVELISSE	REDACTED							
1585231	Rivera Ramos, Carmen Josefina	REDACTED							
1585231	Rivera Ramos, Carmen Josefina	REDACTED							
902927	RIVERA RAMOS, HEUMARA	REDACTED							
1669048	Rivera Rodriguez, Carmen M	REDACTED							
1844632	Rivera Salichs, Carmen M.	REDACTED							
1459164	Rivera Sanchez, Maria I	REDACTED							
1452717	Rivera Santana, Jesus	REDACTED							
1481964	Rivera Suarez, Miguel A.	REDACTED							
1616014	RIVERA TORO, JULIO	REDACTED							
949679	RIVERA TORRES, ALMA I	REDACTED							
460683	RIVERA TORRES, RAUL	REDACTED							
1884635	Rivera Vargas, Iluminada	REDACTED							
1482382	Rivera Vega, Jose Enrique	REDACTED							
1696856	RIVERA ZAYAS, ALICIA	REDACTED							
1454480	RIVERA, EFREN	REDACTED							
1559619	Rivera, Victor M.	REDACTED							
1577654	Rivera, Waleska	REDACTED							
1462838	Rivero Betancourt, Eduardo	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1547240	RM Children's Trust	REDACTED							
1494204	Robert B. Faber (You may know claim by municipa	REDACTED							
1472055	Robert D Albright Jr Revocable Trust ua 05/01/2002, Robert D Albright Jr, Trustee	Enhanced Municipal Managers	attn: Robert D Albright Jr.	601 Carlson Parkway	Suite 1125	Minnetonka	MN	55305	
1477803	Robert D Albright Jr Rollover IRA	REDACTED							
1477464	ROBERT D ALBRIGHT REVOCABLE TRUST UA 04/20	REDACTED							
1443602	Robert F & Louise Tracey JTWROS	REDACTED							
1472187	Robert Laidlaw Ttee U/W Evangeline H Laidlaw Tr	REDACTED							
1482633	Robert M. Alexander, JR + Barbara L. Alexander	REDACTED							
1474215	Robert T.Tsai and Huiling Nee join tenant	REDACTED							
1566434	Robert W Alexander Living Trust UAD 05/31/00 Robert W. Alexander and Mary Jane Alexander Trustees	7947 Lobelia Ln				Springfield	VA	22152	
1464938	Roberto B Suarez Sein & Enid Munoz Mejias	REDACTED							
1452799	ROBERTO HUYKE Y LOIS E. NICOLE	REDACTED							
1481982	Roberto Oliveras-Maria T Melendez S/A/F Mariana Oliveras	Urb San Francisco	Geranio 104 St			San Juan	PR	00927	
1481822	Roberto Oliveras-Maria T Melendez S/A/F Roberto Oliveras	Urb San Francisco	Geranio 104 St.			San Juan	PR	00927	
1495748	Roberto R. Jimenez Marchan Retirement Plan	REDACTED							
1472645	Roberto Rafael Fuertes and Esther Mudafort	REDACTED							
1463604	Roberto Sabater Ruiz / Donna M Wells De Sabater	REDACTED							
1431535	ROBERTSON III, HERBERT M.	REDACTED							
1431824	Robertson, James	REDACTED							
1572138	Robles Bidot, Jaime	REDACTED							
1569773	Robles Bidot, Jaime	REDACTED							
1400184	ROBLES LOPEZ, ROBERTO	REDACTED							
1107499	ROBLES RODRIGUEZ, ZAIDA L	REDACTED							
2133720	ROCHE COLON, MICHELLE M	REDACTED							
2133740	Roche Conde, Julio A.	REDACTED							
2130724	Roche Conde, Luis F.	REDACTED							
1440912	Rodriguez - Gonzalez, Efrain	REDACTED							
2108804	Rodriguez Alamo, Carlos	REDACTED							
2000097	Rodriguez Burgos, Maria	REDACTED							
1087033	Rodriguez Burgos, Yarelis	REDACTED							
467752	RODRIGUEZ CINTRON, YOLANDA	REDACTED							
2061304	Rodriguez Colon, Angel	REDACTED							
2061304	Rodriguez Colon, Angel	REDACTED							
468173	Rodriguez Colon, Naida I	REDACTED							
468173	Rodriguez Colon, Naida I	REDACTED							
468173	Rodriguez Colon, Naida I	REDACTED							
1471259	RODRIGUEZ DIAZ, IRENE MARIA	REDACTED							
1471259	RODRIGUEZ DIAZ, IRENE MARIA	REDACTED							
1937016	Rodriguez Diffut, Lourdes	REDACTED							
1130259	RODRIGUEZ GERMAIN, PABLO	REDACTED							
1130259	RODRIGUEZ GERMAIN, PABLO	REDACTED							
1130259	RODRIGUEZ GERMAIN, PABLO	REDACTED							
1130259	RODRIGUEZ GERMAIN, PABLO	REDACTED							
470896	Rodriguez Germain, Pablo	REDACTED							
1487619	RODRIGUEZ GONZALEZ , ANGEL A.	REDACTED							
1519177	Rodriguez Gonzalez , Miriam	REDACTED							
653319	RODRIGUEZ HERNANDEZ, FELIX	REDACTED							
653318	RODRIGUEZ HERNANDEZ, FELIX	REDACTED							
653318	RODRIGUEZ HERNANDEZ, FELIX	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
653319	RODRIGUEZ HERNANDEZ, FELIX	REDACTED							
1747184	RODRIGUEZ IRIZARRY, MARTA	REDACTED							
1682991	Rodriguez Medina, Pedro Jose	REDACTED							
1512822	Rodriguez Molina, Carlos	REDACTED							
1512822	Rodriguez Molina, Carlos	REDACTED							
1834454	Rodriguez Perez, Ruben	REDACTED							
1933593	Rodriguez Quitana, Rafael	REDACTED							
1933593	Rodriguez Quitana, Rafael	REDACTED							
477771	RODRIGUEZ REYES, MARANGELY	REDACTED							
1459173	Rodriguez Rivera, Andres R	REDACTED							
1468863	RODRIGUEZ RODRIGUEZ, GUALBERTO	REDACTED							
1467713	Rodriguez Rodriguez, Gualberto	REDACTED							
1502563	Rodriguez Rodriguez, Jomar	REDACTED							
1496378	Rodriguez Rodriguez, Luis F	REDACTED							
1496378	Rodriguez Rodriguez, Luis F	REDACTED							
941955	RODRIGUEZ RODRIGUEZ, ZAIDA A	REDACTED							
1948592	Rodriguez Santos, Ana T.	REDACTED							
1544879	Rodriguez Santos, Secesion Joaquin F.	REDACTED							
1517575	Rodriguez Silva , Raquel I	REDACTED							
1475066	Rodriguez Silva, Wilmer	REDACTED							
388799	RODRIGUEZ TORRECH, PABLO R	REDACTED							
1444757	Rodriguez Torres, Cristina M.	REDACTED							
1560384	Rodriguez Vazquez, Jose W.	REDACTED							
1534787	RODRIGUEZ VAZQUEZ, JOSE W	REDACTED							
244589	RODRIGUEZ VEGA, JORGE R	REDACTED							
2106381	Rodriguez Velazquez, Nancy E	REDACTED							
1583369	Rodriguez Vera, Adin	REDACTED							
1454959	Rodriguez Zamora, Nora	REDACTED							
1586606	RODRIGUEZ, ANGEL FRANCO	16 SANTA TERESA				MAYAGUEZ	PR	00680	
1754653	Rodriguez, Carmen M	REDACTED							
1431939	Rodriguez, Diana M.	REDACTED							
1515968	Rodriguez, Iris M.	REDACTED							
1525202	RODRIGUEZ, MANUEL A.	REDACTED							
1488889	Rodriguez, Orlando J.	REDACTED							
1527815	RODRIGUEZ, REINA COLON	REDACTED							
1490750	Rodriguez, Rita	REDACTED							
1495205	Rodriguez, Rita M.	REDACTED							
1463899	Rodriguez-Frias, Javier & Iraida	REDACTED							
1429862	Roger E. Kaplan Living Trust	Roger E. Kaplan, Trustee	66 Mayfair Drive			Rancho Mirage	CA	92270-2562	
1520543	ROIG CASANOVA, SONIA	REDACTED							
1520716	ROIG ESPARRA, AMERICA I	REDACTED							
1527002	Roig Esparra, America I	REDACTED							
1969842	Rojas Morales, Ana E.	REDACTED							
1571297	ROJAS VEGA, OSVALDO M	REDACTED							
485181	ROJAS VEGA, OSVALDO R.	REDACTED							
1467160	Roland A Jacobus Rev Trust 7/2004	REDACTED							
1464570	Roland A Jacobus Rev Trust DTD 7/29/2004	8622 French Curve				Eden Prairie	MN	55347	
1489217	Roland A Jacobus Revocable Trust	REDACTED							
1953247	Roldan Morales, Rolando	REDACTED							
1434392	Rollin, Steven L	REDACTED							
1449272	Romaguera, Elda	REDACTED							
1449278	Romaguera, Elda	REDACTED							
2049854	Roman Alamo, Juan	REDACTED							

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Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1068331	ROMAN MARTINEZ, NAYDA I	REDACTED							
1068331	ROMAN MARTINEZ, NAYDA I	REDACTED							
1843258	ROMAN ORTA, IVY	REDACTED							
1628231	ROMAN ROA, DENNIS	REDACTED							
1468234	Roman Torres, Carlos	REDACTED							
1468234	Roman Torres, Carlos	REDACTED							
1750255	Roman Vega, Osvaldo	REDACTED							
1528771	Roman-Lopez, Marcos A.	REDACTED							
1518606	Rome Family Trust UDT 1/18/93	REDACTED							
1518606	Rome Family Trust UDT 1/18/93	REDACTED							
1649238	Romero Diaz, Arturo J	REDACTED							
1459701	Romero Lopez, Luis R	REDACTED							
1459701	Romero Lopez, Luis R	REDACTED							
365045	ROMERO, NILDA I	REDACTED							
1439481	Ronald S Gale TTEE The Gale Family Trust	17407 SW Constance ST				Beaverton	OR	97007	
1431785	Root, Douglas D.	REDACTED							
1441787	Rosa Arguinizoni, Idalie	REDACTED							
1857314	Rosa Maysonet, Maria D.	REDACTED							
1567685	Rosa Perez, Magali	REDACTED							
1427107	ROSADO, JORGE L	REDACTED							
1479028	Rosado, Jorge L	REDACTED							
1429076	Rosado, Jorge L	REDACTED							
1794214	Rosario Gonzalez, Grescencia	REDACTED							
1515113	Rosario, Luis A.	REDACTED							
1515113	Rosario, Luis A.	REDACTED							
1450880	Rosemary J. Sheahen Trust	REDACTED							
1446162	Rosemary J. Sheahen Trust	REDACTED							
1456273	Rosen, Martin	REDACTED							
1456273	Rosen, Martin	REDACTED							
1442496	Rosenbaum, Jane and Mark	REDACTED							
1442496	Rosenbaum, Jane and Mark	REDACTED							
247301	ROSSI, JOSE E	REDACTED							
745593	ROVIRA BLONDET, RICARDO	REDACTED							
1455910	Rovira, Carmen Ana	REDACTED							
1455910	Rovira, Carmen Ana	REDACTED							
1908930	Rozas, Edna	REDACTED							
1489004	RUBEN O ROMAN FIGUEROA, JANNETTE RIVERA D	REDACTED							
1821699	Ruben Rodriguez Perez Retirement Plan	REDACTED							
1471821	Rugg Rozany, Linda	REDACTED							
1449713	Ruiz Cuciano, Aurelio	REDACTED							
2102860	Ruiz Gonzalez, Petra N.	REDACTED							
1513794	Ruiz Reynes, Luisa C.	Calle 109 Alamo Dr.	Urb. Parkville Terrace			Guaynabo	PR	00969	
1532041	Ruiz Serrano, Denis F.	REDACTED							
729458	RUIZ, NILDA MORENO	REDACTED							
729458	RUIZ, NILDA MORENO	REDACTED							
1485371	Rullán, Jane T	REDACTED							
1427833	Rusboldt, Gregory A	REDACTED							
1429084	Rusboldt, Gregory A.	REDACTED							
1520007	RW CHILDREN AND LIVING GRANTOR TRUST	1353 AVE LUIS VIGOREUAX	PMB 721			GUAYNABO	PR	00966	
1520007	RW CHILDREN AND LIVING GRANTOR TRUST	IVONNE M RODRIGUEZ	TRUSTEE	1353 AVE LUIS VIGOREAUX PMB 721		GUAYNABO	PR	00966	
1543528	Rzesa, Scott and Daisy	REDACTED							
1543528	Rzesa, Scott and Daisy	REDACTED							
1554956	S & C Investment Group Inc.	Carlos Perez Diaz	URB Garden Hills	D5 Calle Sunvalley		Guaynabo	PR	00966	



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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1585781	S&D Investment Group Inc.	REDACTED							
1585781	S&D Investment Group Inc.	REDACTED							
855672	Sabater, Miguel Palou	REDACTED							
1035788	SABATHIE SOTO, LUIS	REDACTED							
1466949	Sabel, Debbie	REDACTED							
1496357	Sabin, Andrew	REDACTED							
1495343	Sabin, Jonathan	REDACTED							
1447372	Sabol, Jeffrey R.	REDACTED							
1447342	Sais, Carlos J.	REDACTED							
1565969	Sala Business Corporation	8169 Calle Concordia Oficina 109				Ponce	PR	00717	
1566128	Sala Business Corporation SS-1349	8169 Calle Concordia Oficina 109				Ponce	PR	00717	
1480193	Sala Colon, Jorge P	REDACTED							
1582710	SALA COLON, JORGE P.	REDACTED							
1455593	SALA LOPEZ, JUAN A	REDACTED							
668500	SALAZAR GARCIA, ILEANA	REDACTED							
668500	SALAZAR GARCIA, ILEANA	REDACTED							
1427827	Salazar Garcia, Ileana	REDACTED							
1427808	Salazar Garcia, Ileana	REDACTED							
1427808	Salazar Garcia, Ileana	REDACTED							
1672957	Saldana Nunez, Emilio	REDACTED							
1900772	Saldana Nunez, Jorge E	REDACTED							
1900772	Saldana Nunez, Jorge E	REDACTED							
2023797	Saldana, Eduardo	REDACTED							
1801505	SALGADO MICHEO, VICTOR J.	REDACTED							
1721687	Salgado Micheo, Victor J.	REDACTED							
1568514	SALICHS POU, FRANCES M.	REDACTED							
1558706	SALICHS POU, HELEN A.	REDACTED							
1441056	Saltz, Edwin X	REDACTED							
1521853	Salvador Gomez Rossy and Waleska Carbia de Gor	REDACTED							
1455318	Salvatore A. Caruso C/F Salvatore A. Caruso Jr.	REDACTED							
1467289	Sam and Alyce Trust	REDACTED							
1460825	Samuel L. Bascaran & Jeanette Silva Quinones	REDACTED							
2049260	Sanches, Jose Aviles	REDACTED							
1534941	SANCHEZ BETANCES, LUIS	REDACTED							
1864938	Sanchez Cora , Teresita	REDACTED							
336802	SANCHEZ LEBRON, MIRIAM	REDACTED							
671911	SANCHEZ MIRANDA, ISMAEL	REDACTED							
1483130	Sanchez Rodriguez, Manuel	REDACTED							
1554833	Sanchez Soler, Carlos	REDACTED							
1586505	Sanchez Soler, Juan J.	REDACTED							
1487053	Sandra K. Chang, Trustee Sandra K Chang 2009 Tr	REDACTED							
1513609	Sandra Ramos / Aurea E. Coclaro	REDACTED							
1541915	Sandra Ramos / Aurea E. Collazo	PO Box 191678				San Juan	PR	00919	
1504932	Sands, David Sanborn and Gail A.	REDACTED							
1492341	Sands, David Sanborn and Gail A.	REDACTED							
1492620	Sands, David Sanborn and Gail A.	REDACTED							
1508711	SANDS, DAVID SANBORN AND GAIL A.	REDACTED							
1491703	Sands, David Sanborn and Gail A.	REDACTED							
1492341	Sands, David Sanborn and Gail A.	REDACTED							
1508711	SANDS, DAVID SANBORN AND GAIL A.	REDACTED							
1559634	Sanfiozenzo Cacho PR Invesments LLC	REDACTED							
1559634	Sanfiozenzo Cacho PR Invesments LLC	REDACTED							
1560010	Sanfiozenzo Cacho PR Investments LLC	5 Carr. 833 Plaza del Prado Apt. 1002B				Guaynabo	PR	00969-3014	

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MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1561019	Sanfioenzo Cacho PR Investments LLC	Francisco Sanfioenzo Sepulveda	5 Carr. 833 Plaza del Prado Apt. 1002B			Guaynabo	PR	00969-3014	
1561019	Sanfioenzo Cacho PR Investments LLC	Francisco Sanfionrenzo	President	Sanfioenzo Cacho PR Investment LLC	35 Carr. 833 (Plaza Prado Apt. 1002B	Guyanabo	PR	00969-3014	
1460025	Sanford, Susan	REDACTED							
1452451	Sanjenis, Sergio	REDACTED							
1535066	Sanroma, Amelia M.	REDACTED							
1133021	SANTAMARIA RODRIGUEZ, PILAR	REDACTED							
974869	SANTAMARIA RODZ, CARMEN	REDACTED							
1510917	SANTANA RIVERA, FLORENTINO	REDACTED							
1510917	SANTANA RIVERA, FLORENTINO	REDACTED							
2099810	Santana Vera, Loyda R.	REDACTED							
1478801	Santana, Josefina	REDACTED							
2118386	Santander que paso sus cuanta en Boston	REDACTED							
1892877	Santander Securities LLC	Attn: Alan James Chabot	2 Morrissey Blvd. Mailstop:MA1-MB2-03-17			Dorchester	MA	02125	
1892877	Santander Securities LLC	Sidley Austin LLP	Attn: Alex R. Rovira	787 Seventh Avenue		New York	NY	10019	
1892877	Santander Securities LLC	Sidley Austin LLP	Attn: Andrew P. Propps	787 Seventh Avenue		New York	NY	10019	
1468568	SANTIAGO , RAFAEL O.	REDACTED							
2007384	Santiago Avils, Elvin N.	REDACTED							
2007384	Santiago Avils, Elvin N.	REDACTED							
1133166	SANTIAGO GARCIA, PRESBY	REDACTED							
1537599	Santiago Gomez, Cristina	REDACTED							
2012078	Santiago Hernandez, Delba I	REDACTED							
2122577	Santiago Hernandez, Maria de los A.	REDACTED							
1441334	SANTIAGO MARTINEZ, EDGARDO L.	REDACTED							
1685906	Santiago Martinez, Irma I.	REDACTED							
1612473	Santiago Martinez, Sonia L.	REDACTED							
1565788	Santiago Rivera, Iris and Francisco Rivera Robles	REDACTED							
2116211	Santiago Sinigagli, Jose A.	REDACTED							
2044691	Santiago Valentin, Luis B.	REDACTED							
2044691	Santiago Valentin, Luis B.	REDACTED							
1446211	Santiago, Luis Antonio	REDACTED							
1476329	Santoni, Jean Pierre	REDACTED							
1457339	Santos , John	REDACTED							
1518588	SANTOS GONZALEZ, PEDRO	REDACTED							
1457737	SANTOS RUSSO, JOHN	REDACTED							
1808511	Satan, Miroslav	REDACTED							
1521092	SC5EJT LLC (See attached addendum)	1270 Avenue of the Americas, 30th Floor				New York	NY	10020	
2052939	Scala Consortium Corp	REDACTED							
1446522	Scattergood, Elizabeth Jean	REDACTED							
1469927	Schaney, Dennis M	REDACTED							
1835112	SCHEMBRI, RAYMOND	REDACTED							
1475237	Schindler, Lillian	REDACTED							
1459589	SCHLENCK, ULRICH	REDACTED							
1477654	Schlosser, Martin	REDACTED							
1575691	Schroder Gonzalez, Victor	REDACTED							
1436021	Schwartz, Irvin	REDACTED							
1431995	Schwind, Herbert L.	REDACTED							
1580725	Scoggin International Fund, LTD	REDACTED							
1580725	Scoggin International Fund, LTD	REDACTED							
1518892	Scoggin Worldwide Fund, Ltd	660 Madison Avenue 20th Floor				New York	NY	10065	
1518892	Scoggin Worldwide Fund, Ltd	A Dev Chodry	Managing Member	Old Bellows Partner LP	660 Madison Avenue 20th Floor	New York	NY	10065	

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1518892	Scoggin Worldwide Fund, Ltd	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1479633	Seda Morales, John	REDACTED							
1460453	Seda-Ferrer, Mariano	REDACTED							
1466793	SEGOVIA 14 CRL	COND ST MARYS PLAZA II	1485 AVE ASHFORD APT 1602			SAN JUAN	PR	00907	
2117250	Selles Negron, Abigail	REDACTED							
1379687	SEPULVEDA RIVERA, JAVIER B	REDACTED							
1466695	Serra Semidei, Alberto H.	REDACTED							
1539588	Serralles, Michael J.	REDACTED							
2037024	Serrano Lugo, Sheila	REDACTED							
1632270	Serrano Lugo, Sheila I.	REDACTED							
1072508	SERRANO RODRIGUEZ, NORMA I	REDACTED							
1449247	Serrano-Borges, Mayra J	REDACTED							
1464739	Serrano-Borges, Mayra J.	REDACTED							
1665074	SERVICIOS MEDICOS PRIMARIOS DR.RAFAEL A. AL	REDACTED							
1552993	Seth Akabas TR FBO Akabas Family UA Oct 22 200	REDACTED							
1492349	Severance, Harold D.	REDACTED							
1480806	Shakil Shafique + Ferdousi Begum	REDACTED							
1434211	Shakin, Eric	REDACTED							
1435811	Shapiro, Marjorie	REDACTED							
1485250	Sherman Molina, Roger A.	REDACTED							
1488523	Sherwood, Kent B	REDACTED							
1469034	Sheu, Jyh-Horng	REDACTED							
1442194	Shirley Bigler Exemption Trust	REDACTED							
1647542	Short Municipal ETF	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1434114	Shoshana Avramovitz Israel Avramovitz	REDACTED							
1552483	Shub, Alexander and Lisa	REDACTED							
1545432	Shub, Mauricio	REDACTED							
1439186	SHUZMAN, WILLIAM	REDACTED							
1432031	SICOLI, RICHARD P	REDACTED							
1433323	Sidenius, Barbara	REDACTED							
1447404	Sifontes, Tomás C	REDACTED							
1475671	Signet Investment Corp	Box 181				Bayamon	PR	00960-0181	
283846	SILVA MENDOZA, LUIS E	REDACTED							
1583006	SILVA, HECTOR L.	REDACTED							
1633342	Silver Point Capital Fund , L.P.	Lockbox 11084	PO Box 70280			Philadephia	PA	19176-0280	
1677095	Silver Point Capital Fund, L.P.	Credit Admin	Two Greenwich Plaza, 1st Floor			Greenwich	CT	06830	
1855369	Silver Point Capital Fund, L.P.	Two Greenwich Plaza, 1st Floor				Greenwich	CT	06830	
1855369	Silver Point Capital Fund, L.P.	Morrison & Foerster LLP	Attn: Gary S. Lee	250 West 55th Street		New York	NY	10019-9601	
1677095	Silver Point Capital Fund, L.P.	Morrison & Foerster LLP	250 West 55th Street	Attn: Gary S. Lee		New York	NY	10019-9601	
1855369	Silver Point Capital Fund, L.P.	Lockbox 11084 PO Box 70280				Philadelphia	PA	19176-0280	
1677095	Silver Point Capital Fund, L.P.	Lockbox 11084	PO Box 70280			Philadelphia	PA	19176-0280	
1739700	Silver Point Capital Offshore Master Fund, L.P.	Credit Admin	Two Greenwich Plaza, 1st Floor			Greenwich	CT	06830	
1739700	Silver Point Capital Offshore Master Fund, L.P.	Morrison & Foerster LLP	Attn: Gary S. Lee	250 West 55th Street		New York	NY	10019-9601	
1794526	Silver Point Capital Offshore Master Fund, L.P.	Lockbox 11084	PO Box 70280			Philadelphia	PA	19176-0280	
1900806	Silver Point Capital Offshore Master Fund, LP	Credit Admin	Two Greenwich Plaza, 1st Fl.			Greenwich	CT	06830	
1900806	Silver Point Capital Offshore Master Fund, LP	Morrison & Forester LLP	Attn: Gary S. Lee	250 West 55th Street		New York	NY	10019-9601	
1492980	Silvio Castellanos Garcia and Iliana Paz Castellanos	REDACTED							
1431140	Simma, Judith L	REDACTED							
1462255	Simon Barriera & Doris Perez	REDACTED							
1435439	Simpson, Charles Leslie	REDACTED							
1431803	Simpson, Lewis	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1449111	Siskind, Jerry	REDACTED							
1463874	Slanta Dovidio, Catherine	REDACTED							
1436332	Slattery, Maria	REDACTED							
1500613	Slotnick, Carl S	REDACTED							
1500613	Slotnick, Carl S	REDACTED							
155791	SMITH BRINGAS, ERNESTO A	REDACTED							
1435294	Smith, Clark & Barbara	REDACTED							
1537402	SMITH, NYSLA M	REDACTED							
1517901	Smyth, Raoul	REDACTED							
1467666	SNYDER DE LA VEGA, ERIC	REDACTED							
1482229	Snyder Zalduondo, Maria C	REDACTED							
1484770	Snyder Zalduondo, Maria C	REDACTED							
1537900	Soldevila , Juan J	REDACTED							
1553440	Solomonson, Steven E.	REDACTED							
979951	SOSA PENA, DIANA	REDACTED							
1597382	Sosa, Benjamin Arroyo	REDACTED							
1597382	Sosa, Benjamin Arroyo	REDACTED							
1728712	Sostie Leyz, William M	REDACTED							
2050650	Soto Gonzalez, Carlos Omar	REDACTED							
1455097	Spalding, Richard Martin & Margaret Rose Boone	REDACTED							
1444513	Spitzer, Mitchell	REDACTED							
1446733	SPITZER, RITA	REDACTED							
1472870	Stanley C and Diana M Krosky Joint Revocable Trust Agreement	Stanley C Krosky	E19486 Eagle Drive			Watersmeet	MI	49969	
1437550	Stannish , Simon K	REDACTED							
1440572	STARNES, NANE REED	REDACTED							
1450629	Stephen G. Sneeringer Trust	REDACTED							
1464026	Steven D. Getz & Barbara Salmon	REDACTED							
1451346	Stier, Aaron	REDACTED							
1308260	STODDARD DE JESUS, WILLIAM	REDACTED							
1811705	Strategic Income Fund - MMHF	Francisco Tolentino	One Financial Center			Boston	MA	02111	
1811705	Strategic Income Fund - MMHF	Nicole Ranzinger	One Financial Center			Boston	MA	02111	
1456986	Stuart F & Diana Lee Quan TTEE Quan Living Trust	REDACTED							
1475902	Stuart, Pouwelina	REDACTED							
1481766	Stubbe Arsuaga, Federico	REDACTED							
1790669	Stubblefield, Frank Weiland	REDACTED							
1482059	STUGO Holdings, LLC	REDACTED							
1522583	Suan, Luis S.	REDACTED							
1532477	Suan, Luis S.	REDACTED							
1478348	Suarez Abraham, Arturo	REDACTED							
1479903	SUAREZ CORUJO, ZULMA	REDACTED							
1479903	SUAREZ CORUJO, ZULMA	REDACTED							
1485336	Suarez Dominguez, Gladys B	REDACTED							
1627257	Suarez Lopez, Rafael	REDACTED							
1627257	Suarez Lopez, Rafael	REDACTED							
1542599	Suarez Perez-Guerra, Jorge R.	REDACTED							
1524847	Suarez Perez-Guerra, Maria-Ines	REDACTED							
1470403	Suarez Ramirez, Dario	REDACTED							
1479799	Suarez Vazquez, Dr. Carlos	REDACTED							
1479799	Suarez Vazquez, Dr. Carlos	REDACTED							
1497295	Suarez, Carlos J.	REDACTED							
1438883	Suatoni, Marie M	REDACTED							
1437106	Suatoni, Richard A	REDACTED							
1531659	Suc. Hector Lopez Lopez	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1988200	SUCESION DE ROSA ELENA JIMENEZ	REDACTED							
1534335	Sucesores Carvajal, P.R. Investment, LLC	Attn: Norma Carvajal	Paseo Mayor	5 St. A11, Los Paseos		San Juan	PR	00926	
1557633	Super Plastico, Inc.	REDACTED							
1451799	Supermercado Morales	Jose Juan Morales	A7 calle 1			San Juan	PR	00926	
1470196	Susan M. Banzhof TTEE Susan M Banzhof Trust	REDACTED							
1428674	Sussman, Stephen	REDACTED							
1493823	Sven Comas Del Toro & Luz M. Diaz	REDACTED							
1493823	Sven Comas Del Toro & Luz M. Diaz	REDACTED							
1518918	Sven Comas Del toro and Luz M. Diaz	Urbanización Hostos	6 Calle Luis de Celis			Mayaguez	PR	00682-5947	
1518918	Sven Comas Del toro and Luz M. Diaz	Jose A. Toro Mercado	Presidente	Rodriguez, Rivera & Toro PSC	PO Box 1080	Mayaguez	PR	00681-1080	
1453969	Swartz, Michael	REDACTED							
1458450	Sweet Rivero, Maria Victoria	REDACTED							
1473892	Swersky, Mark	REDACTED							
1640655	Taconic Master Fund 1.5 L.P.	Elizabeth S. Bressler, DB USA Core Corporation	5022 Gate Parkway, Suite 500			Jacksonville	FL	32256	
1640655	Taconic Master Fund 1.5 L.P.	c/o Taconic Capital Advisors L.P.	280 Park Avenue, 5th Floor			New York	NY	10017	
1640655	Taconic Master Fund 1.5 L.P.	Wollmuth Maher & Deutsche LLP	Attn: Brant Duncan Kuehn	500 Fifth Avenue		New York	NY	10110	
1536277	Taconic Master Fund 1.5 LP	REDACTED							
1553753	Taconic Opportunity Master Fund L.P.	Elizabeth S. Bressler	DB USA Core Corporation	5022 Gate Parkway, Suite 500		Jacksonville	FL	32256	
1499594	Taconic Opportunity Master Fund L.P.	Elizabeth Bressler	5022 Gate Parkway, Suite 500			Jacksonville	FL	32256	
1499594	Taconic Opportunity Master Fund L.P.	280 Park Avenue, 5th FL				New York	NY	10017	
1553753	Taconic Opportunity Master Fund L.P.	c/o Taconic Capital Advisors L.P.	280 Park Avenue, 5th Floor			New York	NY	10017	
1499594	Taconic Opportunity Master Fund L.P.	Marc P. Schwartz	280 Park Avenue, 5th Floor			New York	NY	10017	
1553753	Taconic Opportunity Master Fund L.P.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalari	Eric Kay	51 Madison Avenue	New York	NY	10010	
1438559	Tama County Abstract Company	123 W. High				Toledo	IA	52342	
1438559	Tama County Abstract Company	Brian A. Sokal	Financial Advisor	State Bank of Toledo/Tama County Investment	1003 S County Rd.	Toledo	IA	52342	
1529597	Tamkin, Frederick W.	REDACTED							
1518861	Tanon Correa, Iris Eileen	REDACTED							
1493999	TANON CORREA, IRIS EILEEN	REDACTED							
1498390	Tao, Rongjia	REDACTED							
1450039	Tashakori, Nilooofar	REDACTED							
1557886	Taubman, Ira & Jean	REDACTED							
1494377	Tax-Free Puerto Rico Fund II, Inc.	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	
1500137	Tax-Free Puerto Rico Fund, Inc.	White & Case LLP	attn: John K. Cunningham and Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1500137	Tax-Free Puerto Rico Fund, Inc.	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	
1493202	Tax-Free Puerto Rico Target Maturity Fund, Inc.	White & Case LLP	Attn: John K Cunningham; Robert T Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1493202	Tax-Free Puerto Rico Target Maturity Fund, Inc.	Attn: General Counsel	250 Muñoz Rivera Avenue			San Juan	PR	00918	
1493202	Tax-Free Puerto Rico Target Maturity Fund, Inc.	Claudio D. Ballester	Executive Director	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue, 10th Floor	San Juan	PR	00918	
1527391	Teissonniere, Carlos A. Pesquera	REDACTED							
1527391	Teissonniere, Carlos A. Pesquera	REDACTED							
1575773	TEJEDA, PATRICIA ALEGRIA	REDACTED							
1447141	Tencza, Louis	REDACTED							
1440909	TERESA I COLON GIL DE RUBIO RETIREMENT PLAN	EUNICE M RIVERA COLON TTEE	COND SANTA MARIA 139 CALLE 177	APT 1206		San Juan	PR	00926	
1434162	Teresa R Miller John D Goeke	4403 Fire Lane 4				Union Springs	NY	13160	
1529897	Teresa San Miguel, Maria	REDACTED							
1449870	Terry Schneider Rollover IRA	Stoevers Glass & Co.	Adam Goodman-Vice President	225 NE Mizner Boulevard # 250		Boca Raton	FL	33432	
1449870	Terry Schneider Rollover IRA	9315 Old Orchard Road				Davie	FL	33328-6710	
1437872	Thakkar, Praful	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1443328	Tharp, Paul E	REDACTED							
1528010	The Agustín Camacho Torres Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1530475	The Alejandro Dueño Sosa Edu Trust, represented by	REDACTED							
1545614	The Alicia Loyola Trust, represented by UBS Trust Company of Puerto Rico	Javier Gonzalez	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue	10th floor	San Juan	PR	00918	
1484145	The Allen Sun Valley Personal Residence Trust	REDACTED							
1528160	The Aquino Silva Trust, represented by UBS Trust Company of Puerto Rico	UBS Trust Company of Puerto Rico	Javier González	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1577318	The Bank Of New York Mellon As Trustee	Attn: Alex T. Chang	101 Barclay Street			New York	NY	10286	
1577318	The Bank Of New York Mellon As Trustee	Reed Smith LLP	Attn: Eric A. Schaffer, Esq.	225 Fifth Avenue, Suite 1200		Pittsburgh	PA	15222	
1519941	The Bank of New York Mellon, as Trustee	REDACTED							
1498472	The Bank Of New York Mellon, as Trustee	c/o Reed Smith LLP	Attn: Eric A. Schaffer, Esq.	225 Fifth Avenue, Suite 1200		Pittsburgh	PA	15222	
1635412	The Banks of New York Mellon, as Trustee	REDACTED							
1635412	The Banks of New York Mellon, as Trustee	REDACTED							
1528330	The Belaval Burger Grandchildren Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1550103	The Beltrán-Pascual Family Trust, represented by UBS Trust Company of Puerto Rico	Javier González	250 Muñoz Rivera Avenue	10th Floor		San Juan	PR	00918	
1528388	The Calderón Martínez Educational Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1747949	The Canyon Value Realization Master Fund, L.P.	c/o Canyon Capital Advisors LLC	Attn: Natasha Johnson	2000 Avenue of the Stars, 11th Floor		Los Angeles	CA	90067	
1477983	The Carolyn S Albright IV QTIP Trust	REDACTED							
545824	THE CONTINENTAL INSURANCE COMPANY	ATTN: SECURITIES LEGAL	333 S. WABASH AVE.	28TH FLOOR		CHICAGO	IL	60604	
1479438	THE CONTINENTAL INSURANCE COMPANY	ATTN: SECURITIES LEGAL	151 NORTH FRANKLIN STREET	10TH FLOOR		CHICAGO	IL	60606	
1479438	THE CONTINENTAL INSURANCE COMPANY	ATTN: SECURITIES LEGAL	333 S WABASH AVENUE	23RD FLOOR		CHICAGO	IL	60604	
1756470	THE DE JESUS GOLDEROS TRUST	B-5 CALLE TABONUCO, SUITE 216	PMB 311			GUAYNABO	PR	00968	
1450468	The Developers Group Inc. Target Benefit Plan	PMB 356	1353 Carr. 19			Guaynabo	PR	00966	
1550111	The Dra. Coty Benmaman Retirement Plan, represented by UBS Trust Company of Puerto Rico	Javier González	250 Muñoz Rivera Avenue	10th Floor		San Juan	PR	00918	
1532607	The Erika Siebenmann Trust, represented by UBS Trust Company of Puerto Rico	Attn: Javier Gonzalez	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue 10th Floor		San Jaun	PR	00918	
1979139	The Estate of Daniela Moure	Maria S. Delfaus Moure	31 Calle 9	Alturas de Torrimar		Guaynabo	PR	00969	
1979139	The Estate of Daniela Moure	PMB 403	1353 Road 19			Guaynabo	PR	00966	
1539977	The Estate of Reinaldo Rodriguez Pagan (DECEASED)	REDACTED							
1544396	The García Gubern Trust, represented by UBS Trust Company of Puerto Rico	REDACTED							
1531012	The Gratacós Wys Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1555553	The Gubern García Living Trust, represented by UBS Trust Company of Puerto Rico	REDACTED							
1549870	The Hargen Trust, represented by UBS Trust Company of Puerto Rico	Javier González	250 Muñoz Rivera Avenue	10th Floor		San Juan	PR	00918	
1550084	The Hazel Barry Retirement Plan, represented by UBS Trust Company of Puerto Rico	Javier González	250 Muñoz Rivera Avenue	10th Floor		San Juan	PR	00918	
1501386	The Hefler Family Trust John J & Ellena Hefler TTEE	Po Box 1643				Charlsetown	RI	02813-0921	
1646032	THE HEFLER FAMILY TRUST JOHN J. & ELEN A. HEFLER	REDACTED							
1639380	The Hefler Family Trust John J. & Ellena Hefler TTEE	REDACTED							
1549400	The Hertell Stubbe Trust, represented by UBS Trust Company of Puerto Rico	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1534202	The Jaime A. Torres Vincenty Trust, represented b	REDACTED							
1528424	The José F. Boyles Retirement Plan, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1550079	The José H. Barredo Freire Retirement Plan, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1540405	The Julio Rojo Uribe Trust, represented by UBS Tru	REDACTED							
1435585	The Kohlberg Family Limited Partnership II	c/o William Kohlberg	24 Girard Street			Marlboro	NJ	07746	
1578343	The Lizzie Reed Trust, UAD 12/17/12 by George E.	REDACTED							
1555618	The Luisa Rojo Uribe Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1470875	THE LUO-WU FAMILY TRUST	66 JASMINE CT.				DANVILLE	CA	94506	
1554178	The María del Carmen Pena Pla Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1533925	The Matos Torres Trust, represented by UBS Trust	REDACTED							
1447455	The McKenzie Family Trust	REDACTED							
1549974	The Méndez Pomar Trust, represented by UBS Tru	REDACTED							
1547193	The Miriam Loyola Feliciano Trust, represented by UBS Trust Company of Puerto Rico	UBS Trust Company of Puerto Rico	Javier González	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1547059	The Morales Ruz Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1528176	The Nestor Amador Oyola Retirement Plan, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1533428	The Ortiz Rivera Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1533472	The Pascual Family Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1553722	The Rafael A. Arias Valentin Retirement Plan, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1533215	The Rodríguez Family Educational Trust, represent	REDACTED							
1570679	THE SALA FOUNDATION INC	REDACTED							
1531204	The Salafe Trust, represented by UBS Trust Company of Puerto Rico	Javier Gonzalez	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1440922	The Samuel W. Teeple Trust U/A dated December 30, 2013	882 La Mirada Avenue				Encinitas	CA	92024	
1508071	The Travelers Indemnity Company and its Property Casualty Affiliates	Joshua W. Cohen, Esq.	Day Pitney LLP	195 Church Street		New Haven	CT	06510	
1533156	The Vandavem Trust, represented by UBS Trust Company of Puerto Rico	Javier González	UBS Trust Company of Puerto Rico	250 Munoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1484454	THE WILLIAM & BARBARA HERMAN FAMILY TRUST	REDACTED							
1483786	THE WILLIAM + BARBARA HERMAN FAMILY TRUST	REDACTED							
1549884	The Yarelis Colon Trust, represented by UBS Trust	REDACTED							
1438112	Thomas F Bernal &/or Karen I Bernal, Jointly Husb and Wife	50 Pine Tree Drive				Palm Coast	FL	32164	
1442753	Thomas Henry & Laurie Bolliger	REDACTED							
1442753	Thomas Henry & Laurie Bolliger	REDACTED							
1439982	Thomas S. Friedland, Trustee, FBO The Friedland Trust	29 Hillcrest Road				Berkeley	CA	94705	
1990856	Thomas Trebilcock-Passalacqua and Ellen Trebilco	REDACTED							
1990856	Thomas Trebilcock-Passalacqua and Ellen Trebilco	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1458466	Thomas W & Anita Mitchell JTWROS	REDACTED							
1482714	Thompson-Murtha, Janney	REDACTED							
1435483	Thor Ttee, J Donald and Kathleen A.	725 Santa Rosita				Sloana Beach	CA	92075	
1560430	Thorne, Charles B	REDACTED							
1433776	Thorner, Peter	REDACTED							
1542110	Tilden Park Investment Master Fund LP	Attn: Rahul Pande, General Counsel	452 Fifth Avenue	28th Floor		New York	NY	10018	
1536183	Tilden Park Investment Master Fund LP	REDACTED							
1536183	Tilden Park Investment Master Fund LP	REDACTED							
1536183	Tilden Park Investment Master Fund LP	REDACTED							
2026999	Tirado Garcia, Alexis	REDACTED							
546668	TIRADO GONZALEZ, MIGUEL	REDACTED							
1850453	Titley-Diaz, Jonathan	REDACTED							
1836289	Titley-Diaz, William	REDACTED							
1513808	Toledo Olivo, Evelyn	REDACTED							
719847	TOLEDO VICENTY, MERIDA	REDACTED							
1490587	TOLEDO, MARIA M	REDACTED							
1808675	Toledo, Maria V.	REDACTED							
727816	TOLEDO, NELLY	REDACTED							
1452165	Tomas Acevedo and Muriel Correa Arana	REDACTED							
1455147	Tomas Cespedes Soto & Marla I Cordova Ituwegui	REDACTED							
1552701	TORNINCASA, ERNEST	REDACTED							
1541528	Tornincasa, Ernest	REDACTED							
1574905	Toro Miura, Zelma	REDACTED							
2086999	TORRES ALAMO, ISABEL	REDACTED							
1456507	Torres Bascaran, Jose E	REDACTED							
1444706	Torres Bascaran, Lydia M	REDACTED							
2050935	Torres Cora, Osvaldo	REDACTED							
1480465	TORRES FERRER, ELAINE	REDACTED							
551668	TORRES FIGUEROA, DIANA	REDACTED							
1577893	Torres Franco, Mayra I.	REDACTED							
2072653	TORRES GABY, MARIA M.	REDACTED							
2072653	TORRES GABY, MARIA M.	REDACTED							
2103015	TORRES GONZALEZ, WILMER	REDACTED							
1584261	TORRES LARACUENTE, WALTER	REDACTED							
2013316	TORRES OTERO, LUIS A	REDACTED							
1042937	TORRES RAMOS, MARGARITA	REDACTED							
1951832	Torres Rodriguez , Maria M.	REDACTED							
2021034	Torres Rodriguez, Maria M.	REDACTED							
1741814	Torres Saez, Víctor	REDACTED							
558065	TORRES SANTIAGO, NYURKA	REDACTED							
1543514	Torres Torres, Gerardo & Bevelyn Castellano Rivera	REDACTED							
2033379	TORRES TORRES, HILDA NOEMI	REDACTED							
559307	TORRES VELAZQUEZ, VITERLINA	REDACTED							
559307	TORRES VELAZQUEZ, VITERLINA	REDACTED							
2067087	TORRES, LESLIE M	REDACTED							
2067087	TORRES, LESLIE M	REDACTED							
1447605	Torres, Sonia Margarita	624 Carr 8860	Apt 4503			Trujillo Alto	PR	00976-5457	
1592497	Torres, Yesenia	REDACTED							
1538720	Torres-Rivera, Carmen E	REDACTED							
1450827	Totusek, Jeffrey P.	REDACTED							
1429691	Travis, Timothy	REDACTED							
1429691	Travis, Timothy	REDACTED							
1427879	Trifletti, Joan	REDACTED							



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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
647759	TRIGO TIO, ENRIQUE	REDACTED							
647759	TRIGO TIO, ENRIQUE	REDACTED							
835328	Trinidad Nieves, Olga I.	REDACTED							
835328	Trinidad Nieves, Olga I.	REDACTED							
561033	TRISTAN REYES GILESTRA / GVELOP	REDACTED							
1433638	Troy, Peter J	REDACTED							
1443332	Trust Under Art 2nd of the Will of Josephine Corey	REDACTED							
1442783	Trust W/W Harry Cameron, Jr	REDACTED							
1446558	TY R. TAYLOR, TRUSTEE, TY R. TAYLOR REVOCABLE	REDACTED							
1538990	UBS Financial Services Incorporated of Puerto Rico	Kenneth Crowley	1000 Harbor Blvd.	8th Floor		Weehawken	NJ	07086	
1538990	UBS Financial Services Incorporated of Puerto Rico	Skadden, Arps, Slate Meagher & Flom LLP	Attn: Paul J. Lockwood, Mark S. Chehi	Jason M. Liberi, Nicole A. DiSalvo	One Rodney Square, P.O. Box 636	Wilmington	DE	19899-0636	
1538990	UBS Financial Services Incorporated of Puerto Rico	Skadden, Arps, Slate, Meagher & Flom LLP	Paul J. Lockwood, Esq., Mark S. Chehi,	Jason M. Liberi, Esq. and Nicole A. DiSalvo, Esq.	One Rodney Square, PO Box 636	Wilmington	DE	19899-0636	
1548652	UBS Financial Services Incorporated of Puerto Rico	Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Paul J. Lockwood, Esq.	One Rodney Sqaure	P.O. Box 636	Wilmington	DE	19899-0636	
1538990	UBS Financial Services Incorporated of Puerto Rico	Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Paul J Lockwood, Mark S. Chehi,	Jason M. Liberi, Nicole A DiSalvo	One Rodney Square, P.O. Box 636	Wilmington	DE	19899-0635	
1540490	UBS Financial Services Incorporated of Puerto Rico	Skadden, Arps, Slate, Meagher & Flom LLP	Attn: P. Lockwood, M. Chehi, J. Liberi, N. DiSalvo	One Rodney Square	P.O. Box 636	Wilmington	DE	19899-0636	
1515582	UBS Financial Services Incorporated of Puerto Rico	REDACTED							
1529937	UBS IRA Select Growth & Income Puerto Rico Fund	White & Case LLP	Attn: John K. Cunningham and Robbie T. Boone, Jr.	Southeast Financial Center	200 South Biscayne Blvd, Suite 4900	Miami	FL	33131	
1529937	UBS IRA Select Growth & Income Puerto Rico Fund	Attn: General Counsel	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue, 10th floor		San Juan	PR	00918	
1569675	UBS TRUST CO OF PR AS TRUSTEE FOR ANTONIO OTANO	Antonio Otano Rivera	Calle Rey Arturo K11			Guaynabo	PR	00969	
1461985	UBS Trust Co of PR as TTEE for Armando Orol-Mesa Retirement Plan	Condominio Plaza del Prado	5 Carretera 833 PH 4			Guaynabo	PR	00969-3003	
2112085	UBS Trust Company of Puerto Rico as Escrow Agent for Victor Hernandez Diaz	Javier González	UBS Trust Company of Puerto Rico	250 Muñoz Rivera Avenue 10th Floor		San Juan	PR	00918	
1941440	Ulysses Offshore Fund, Ltd.	JP Morgan Chase- Lockbox Processing	Attn: JPMS LLC LOCKBOX 21000	4 Chase Metrotech Center, 7th floor East		Brooklyn	NY	11245	
1941440	Ulysses Offshore Fund, Ltd.	Attn: J. Richard Atwood	11601 Wilshire Blvd, Suite 1200			Los Angeles	CA	90025	
1941440	Ulysses Offshore Fund, Ltd.	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1840936	Ulysses Partners, LP	JPMorgan Chase - Lockbox Processing	JPMS LLC LOCKBOX 21000	4 Chase Metrotech Center, 7th floor East		Brooklyn	NY	11245	
1840936	Ulysses Partners, LP	11601 Wilshire Blvd	Suite 1200			Los Angeles	CA	90025	
1802587	Ulysses Partners, LP	REDACTED							
1840936	Ulysses Partners, LP	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1945112	UNIVERSAL INSURANCE COMPANY	PO BOX 71338				SAN JUAN	PR	00936-8438	
1785545	Universal Life Insurance Company	Maritere Jimenez	Universal Group, Inc.	PO Box 71338		San Juan	PR	00936-8438	
1785545	Universal Life Insurance Company	#33 Bolivia Street, 6th Floor				San Juan	PR	00917-2011	
1528563	Universidad Carlos Albizu, Inc.	PO Box 9023711				San Juan	PR	00902-3711	
1485943	Urrutia Vallés, Gloria M	REDACTED							
1486186	URRUTIA VALLES, JORGE R	REDACTED							
1454948	Uzzell, Steve	REDACTED							
1458916	V Salgado-Bradshaw as TTEE of The Salgado-Bradshaw	REDACTED							
1458916	V Salgado-Bradshaw as TTEE of The Salgado-Bradshaw	REDACTED							
1449371	Vactor, Drew K and Karen L	REDACTED							
1759935	Valdes de Aduar, Ruth	REDACTED							
1759935	Valdes de Aduar, Ruth	REDACTED							
1492451	VALDIVIESO, ADA R.	REDACTED							
1459238	Valeiras-Perez, Arlene	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1939713	Valentin Sanchez, Jesus M	REDACTED							
1481288	VALENTIN-FIGUEROA, HERMAN F	REDACTED							
1473138	Valiente, Gretchen	REDACTED							
1424230	VALLES ACOSTA, ESTELA	REDACTED							
1424357	Valles Acosta, Estela Isabel	REDACTED							
1561782	Vargas Arratibel Keogh, Jose A.	REDACTED							
568589	VARGAS SALERNA, WANDA	REDACTED							
2104777	Vargas, Natanael	REDACTED							
1501525	Vassallo, Carolina F	REDACTED							
1470380	Vazquez Cas, Aymara	REDACTED							
1470061	Vazquez Crespo, Juan	REDACTED							
1683961	Vazquez De Oliver, Edna	REDACTED							
1578807	Vazquez de Oliver, Edna	REDACTED							
1573938	Vazquez Hernandez, Jose Antonio	REDACTED							
1915396	Vazquez Morales, Arnaldo E.	REDACTED							
1509620	Vazquez Olivencia, Wilfredo	REDACTED							
1491480	Vazquez Oliveucia, Wilfredo	REDACTED							
571957	Vazquez Otero MD, Lourdes	REDACTED							
571957	Vazquez Otero MD, Lourdes	REDACTED							
1527562	Vazquez Ramirez, Antonio	REDACTED							
1565656	Vazquez Rosado, Salvador	REDACTED							
1449230	VAZQUEZ, MAYRA D.	REDACTED							
1453197	Vazquez, Rita	REDACTED							
1493888	Vazquez-Caraballo, Jose Manuel	REDACTED							
2006820	Vega del Moral, Blanca I.	REDACTED							
2052149	VEGA FELICIANO MD, EDWIN	REDACTED							
1747705	Vega Perez, Miguel Angel	REDACTED							
2084195	Vega Ramos, Joan	REDACTED							
1837256	Vega, Eliud J	REDACTED							
1465838	Veiga, Johan	REDACTED							
1552358	Veit, Diane C	REDACTED							
647773	VELA COLON, ENRIQUE N	REDACTED							
647773	VELA COLON, ENRIQUE N	REDACTED							
2078240	Velazquez Alvarado, Israel	REDACTED							
577885	VELAZQUEZ CAPO, WILFREDO	REDACTED							
2054199	VELAZQUEZ CRUZ, BETSY	REDACTED							
578545	VELAZQUEZ LOPEZ, MADELINE	REDACTED							
2125153	Velazquez Santiago, Jose Luis	REDACTED							
580720	VELEZ FELICIANO, CARMEN	REDACTED							
765937	VELEZ QUINONEZ, WILFREDO	REDACTED							
765937	VELEZ QUINONEZ, WILFREDO	REDACTED							
1543531	Velez Ramirez, Jose A	REDACTED							
1470159	Velez, Eileen I.	REDACTED							
2016615	Ventura Torres, Maria L.	REDACTED							
1454049	Vera Lynn Knopik & Kevin J. Knopik JT TEN TOD	REDACTED							
855547	VERA MIRÓ, BRENDA A.	REDACTED							
1558113	VICENTE BENITEZ , MILAGROS	REDACTED							
616778	Vicente Benitez, Avelino	REDACTED							
1564638	Vicente Benitez, Victor	REDACTED							
1511880	Vicente Gonzales, Harold D	REDACTED							
1511880	Vicente Gonzales, Harold D	REDACTED							
1470484	Victor Hernandez And Judith Sierra	REDACTED							
1578819	Victor M. Rivera and Alida Castro	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1477354	Victor Ortiz Medina/Ivelisse Benal Font	PO Box 115				Maunabo	PR	00707-0115	
1479275	Victor Ortiz-Medina/Ivelisse Bernal-Font	REDACTED							
1657459	Vidal Morales, Glenda I	Urb. Toa Alta Heights S-6 calle 22				Toa Alta	PR	00953	
1759776	Vidal Nadal, Sucesion Miriam	REDACTED							
1492355	Vidal Pagan, Predro E.	REDACTED							
1788149	Vidal, Ivonne T	REDACTED							
1788786	Vidal, Ivonne T.	REDACTED							
1518521	Vidal-Pagan, Luis	REDACTED							
1107895	VIERA DELGADO, ZOE	REDACTED							
586693	VIERA PLANAS, GILBERTO	REDACTED							
1174981	VIERA RIVERA, BRENDA	REDACTED							
1786795	Viera Ruiz, Leonardo	REDACTED							
1468628	VIGANO, REMO J	REDACTED							
1545040	Vila Giusti, Pedro M	REDACTED							
1834530	VILA SELLES, RAUL JAIME	REDACTED							
234864	VILLA COLON, JAIME R	REDACTED							
2044777	Villafane Negron, Benedicta	REDACTED							
1450493	Villafañe, Edgardo L.	REDACTED							
1468171	Villalba, Fideicomiso	REDACTED							
1468171	Villalba, Fideicomiso	REDACTED							
1536027	Villamil, Alice S.	REDACTED							
1619334	Villar Rabell, Alejandro	REDACTED							
1570540	VILLAR Y CIA, INC	PO BOX 363363				SAN JUAN	PR	00936-3363	
1458860	Villaronga, Luis M.	REDACTED							
1566239	Vilna Gaztambide (surviving spouse)/Estate of Mig	REDACTED							
1486530	Vinas Miranda, Clarissa M.	REDACTED							
1438962	Vincent J. Castelli, Janet L. Castelli JTWROS	REDACTED							
719879	Vincente Benitez, Mercedes	REDACTED							
742225	VINCENTE-BENITEZ, RAMON M	REDACTED							
1484678	Vincenty Guzman, Claudia	REDACTED							
1517809	Vincenty Guzman, Pedro Manuel	REDACTED							
588979	VINCENTY LUYANDO, MARIA E	REDACTED							
1575580	Vincenty Perez, Ismael	REDACTED							
1634639	VINCENTY PEREZ, ISMAEL	REDACTED							
1593635	VINCENTY PEREZ, ISMAEL	REDACTED							
1010320	VINCENTY PEREZ, ISMAEL	REDACTED							
1010320	VINCENTY PEREZ, ISMAEL	REDACTED							
1010320	VINCENTY PEREZ, ISMAEL	REDACTED							
1591269	Vincenty Perez, Ismael	REDACTED							
1010320	VINCENTY PEREZ, ISMAEL	REDACTED							
1581396	VINCENTY PEREZ, REINALDO	REDACTED							
1575881	Vincenty Perez, Reinaldo	REDACTED							
1584608	Vincenty Perez, Reinaldo	REDACTED							
1487985	Vincenty, Margarita M.	REDACTED							
1754257	Vincenty-Luyando, Maribel	REDACTED							
1549462	Vinenty Huyando, Marisol	REDACTED							
1442798	Violet A Morris, Ira Rollover	REDACTED							
1672248	Vizcarrondo Berrios, Fernando	REDACTED							
1342081	VIZCARRONDO ORTIZ, JORGE E	REDACTED							
1478763	Vizcassondo, Delia E.	REDACTED							
1436042	Volz, Kenneth W.	REDACTED							
1442881	Vreeland III, James P.	REDACTED							
1440950	Waldman, Stanley	REDACTED							

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1609733	Wallace A. H.	200 River's Edge Drive	Suite 300			Medford	MA	02155	
1491253	WAM Institute For Tax Planning, Inc	Cond Caribbean Towers	Suite 17	670 Ponce de Leon Ave		San Juan	PR	00907	
1488516	Wangen, Patricia Anne	REDACTED							
1447156	Wankmuller, Eileen	REDACTED							
1449048	WARD, JAMES D	REDACTED							
1467401	Warden Ware, Elizabeth	REDACTED							
1433455	Warner, Carol	REDACTED							
1498625	Warthen, Sally T	REDACTED							
1470115	Waxman-Mastman Trust	Lee Waxman & Ellen Mastman	18951 Saratoga Glen Place			Saratoga	CA	95070-3549	
1459636	Wedgewood Tacoma LLC	312 112th St. So.				Tacoma	WA	98444	
1469275	Weinrich, Eugene Camara	REDACTED							
1434380	Weit, Scott	REDACTED							
1449079	Weitzel, David H	REDACTED							
1448723	Welling Family Trust	REDACTED							
591860	WESTERN SURETY COMPANY	ATTN: SECURITIES LEGAL	151 NORTH FRANKLIN STREET, 10TH FLOOR			CHICAGO	IL	60606	
591860	WESTERN SURETY COMPANY	Attn: Securities Legal	333 S. Wabash Avenue, 23rd Fl			Chicago	IL	60604	
1530450	Whitebox Asymmetric Partners, LP	Cindy Chen Delano	3033 Excelsior Boulevard, Suite 300			Minneapolis	MN	55416	
1530450	Whitebox Asymmetric Partners, LP	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Kay	51 Madison Avenue		New York	NY	10010	
1530450	Whitebox Asymmetric Partners, LP	Whitebox Advisors LLC	Luke Harris, Associate General Counsel	280 Park Avenue, Suite 43W		New York	NY	10017	
1550334	WHITEBOX CAJA BLANCA FUND, LP	ATTN: CINDY CHEN DELARO	3033 EXCELSIOR BOULEVARD	SUITE 300		MINNEAPOLIS	MN	55416	
1614844	Whitebox Caja Blanca Fund, LP	Cindy Chen Delano	3033 Excelsior Boulevard, Suite 300			Minneapolis	MN	55416	
1550334	WHITEBOX CAJA BLANCA FUND, LP	Quinn Emanuel Urquhart & Sullivan, LLP	attn: Susheel Kirpalani and Eric Kay	51 Madison Avenue		New York	NY	10010	
1614844	Whitebox Caja Blanca Fund, LP	Luke Harris	Whitebox Advisors LLC	280 Park Avenue	Suite 43W	New York	NY	10017	
1550334	WHITEBOX CAJA BLANCA FUND, LP	RE: LUKE HARRIS	280 PARK AVENUE	SUITE 43W		NEW YORK	NY	10017	
1529481	Whitebox Institutional Partners LP	Whitebox Advisors LLC	Luke Harris, Associate General Counsel	280 Park Avenue	Suite 43W	New York	NY	10017	
1641524	Whitebox Institutional Partners, LP	Cindy Chen Delano	3033 Excelsior Boulevard, Suite 300			Minneapolis	MN	55416	
1641524	Whitebox Institutional Partners, LP	Luke Harris	Associate General Counsel	280 Park Avenue, Suite 43W		New York	NY	10017	
1614981	Whitebox Multi-Strategy Partners, LP	Cindy Chen Delano	3033 Excelsior Boulevard, Suite 300			Minneapolis	MN	55416	
1546490	Whitebox Multi-Strategy Partners, LP	Stroock & Stroock & Lavan LLP	Attn: Daniel A. Fliman	180 Maiden Lane		New York	NY	10038	
1546490	Whitebox Multi-Strategy Partners, LP	Whitebox Advisors LLC	Luke Harris - Associate General Counsel	280 Park Avenue, Suite 43W		New York	NY	10017	
1551530	Whitebox Term Credit Fund I LP	Cindy Chen Delano	3033 Excelsior Blvd, Suite 300			Minneapolis	MN	55416	
1551530	Whitebox Term Credit Fund I LP	Whitebox Advisors LLC	280 Park Avenue, Suite 43W			New York	NY	10017	
1462679	Widder MD, Donald	REDACTED							
1507193	Wiewall Navas de Rodriguez, Ivonne	REDACTED							
1497530	Wiewall, Margarita I	REDACTED							
1519332	Wiewall, Margarita I	REDACTED							
1450838	Wilfredo Latorre Denis DECD	Urb. Bella Vista	Calle 11 G-33			Bayamon	PR	00957	
1488597	William Louis Rubin TTEE, Danica Rubin TR	REDACTED							
1459201	William and Barbara Herman Family Trust UAD 07	REDACTED							
1488546	William L. Rubin TTEE, '12 Michael TR	REDACTED							
1489588	William L. Rubin TTEE, Justin Rubin TR	REDACTED							
1494718	William L. Rubin TTEE, Leah Rubin TR	REDACTED							
1488466	William L. Rubin TTEE, Matthew Rubin TR	REDACTED							
1490779	William L. Rubin TTEE. Bill Rubin TR.	REDACTED							
1459393	William R. Hyde II & Dorothy L. Hyde JTWROS	REDACTED							
1441728	Williams, Diane	REDACTED							

Exhibit GG  
Matrix  
Served via First Class Mail

MMIID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	COUNTRY
1441728	Williams, Diane	REDACTED							
1518357	Wilmington Trust, National Association, as success	REDACTED							
1518357	Wilmington Trust, National Association, as success	REDACTED							
1478158	Winer, Leon	REDACTED							
1478448	Winston Norat and Lourdes Nogales	REDACTED							
1442234	WISCOVICH, ELSIE MARIA	REDACTED							
1437545	Wlodarczyk, Matthew J	REDACTED							
1441446	WOL INVESTMENT CORPORATION	WINSTON OJEDA LARRACUENTE	1050 AVE LOS CORAZONES	SUITE 102		MAYAGUEZ	PR	00680-7042	
1428656	Woods, Donald W and Dawn M	REDACTED							
1453894	YAMBO , PEDRO J	REDACTED							
1453268	Yambo, Pedro J	REDACTED							
1435386	Yap, Douglas A	REDACTED							
1537710	Yarelis Matos Colon Retirement Plan Represented	REDACTED							
1468210	Ybanez Menendez, Noel F.	REDACTED							
1527739	York, Robert Alton	REDACTED							
1448495	YOUNG, GEORGE	REDACTED							
1431614	Young, William J. & Catherine C.	REDACTED							
1463975	Yules, Susan C	REDACTED							
1464362	Zarrabi, Abtin	REDACTED							
1971702	Zayas-Soto, Arnaldo	REDACTED							
1435417	Zhang, Chao	REDACTED							
1433274	Zhang, Jubao	REDACTED							
1441360	Zhang, Sherry	REDACTED							
1459046	Ziegler, Ellen	REDACTED							
1459046	Ziegler, Ellen	REDACTED							
1442527	Ziskind, Barbara	REDACTED							
1762710	Zoe Partners LP	IngleSea Capital LLC	Attn: Andrew Fredman	7800 Red Road Suite 308		Miami	FL	33143	
1762710	Zoe Partners LP	IngleSea Capital LLC	Attn: Andrew Fredman	7800 Red Road Suite 308		Miami	FL	33148	
1762710	Zoe Partners LP	Gary S. Lee	250 West 55th Street			New York	NY	10019	
1498838	Zoila Arzola, Carmen	REDACTED							
1473454	Zopf, Robert	REDACTED							

**Exhibit HH**

Nominees and Depository Reorg Service List

Served via Email

Name	Email
Broadridge	BBTRProxyOps@broadridge.com
Clearstream	nathalie.chataigner@clearstream.com; cherifa.maameri@clearstream.com; david.mccauley@clearstream.com; hulya.din@clearstream.com; ca_luxembourg@clearstream.com; ca_mandatory.events@clearstream.com
DTC	LegalAndTaxNotices@dtcc.com; MandatoryReorgAnnouncements@dtcc.com; VoluntaryReorgAnnouncements@dtcc.com; rgiordano@dtcc.com
Euro Clear	drit@euroclear.com; JPMorganInformation.Services@jpmorgan.com
Mediant	mjones@mediantonline.com; mtaylor@mediantonline.com; mdickens@mediantonline.com; atowe@mediantonline.com; smccorkle@mediantonline.com
SIS	ca.notices@six-securities-services.com
Ameriprise Financial (0216)	Email Redacted
Bank of America (0955)	Email Redacted
BANK OF NEW YORK MELLON (0901/2510/8320)	Email Redacted
BARCLAYS CAPITAL /BARCLAYS BANK (0229/7254/5101)	Email Redacted
BB & T SECURITIES(0702)	Email Redacted
BMO NSBT BURNS (5043)	Email Redacted
BNP PARIBAS (2787/1569/2154)	Email Redacted
BNY MELLON/ NE TRUST (0954/2485)	Email Redacted
BROWN BROTHERS HARRIMAN & CO. (0010)	Email Redacted
CANTOR FITZGERALD (7311/0197)	Email Redacted
CHARLES SCHWAB & CO., INC. (0164)	Email Redacted
CIBC Mellon (0954/5030)	Email Redacted
CITIBANK, N.A. (0908/0418/0505/0274)	Email Redacted
COMERICA BANK (2108)	Email Redacted
CREDIT SUISSE SECURITIES USA LLC - (0355)	Email Redacted
DAVENPORT & COMPANY LLC (0715)	Email Redacted
DESERET TRUST COMPANY - I (2497)	Email Redacted
DEUTSCHE BANK SECURITIES (0573)	Email Redacted
E*TRADE /RIDGE CLEARING (0158/0358)	Email Redacted
EDWARD JONES (0057)	Email Redacted
FIRST CLEARING, LLC (0141)	Email Redacted
FIRST SOUTHWEST COMPANY (0309)	Email Redacted
GOLDMAN SACHS (0005 / 5208 / 2941)	Email Redacted
HSBC (8396)	Email Redacted
Huntington (2305)	Email Redacted
INGALLS & SNYDER, L.L.C. (0124)	Email Redacted

Nominees and Depository Reorg Service List

Served via Email

Name	Email
INTERACTIVE BROKERS/TH (0534)	Email Redacted
INTL FCSTONE, INC.f.k.a STERNE, AGEE & LEACH, INC. (0750)	Email Redacted
J.P. MORGAN CLEARING CORP. (0352/2035/0902)	Email Redacted
JANNEY MONTGOMERY SCOTT INC. (0374)	Email Redacted
JEFFERIES (0019)	Email Redacted
JPMorgan (2424)	Email Redacted
JPMorgan (8187)	Email Redacted
JPMs LLC (187)	Email Redacted
LPL FINANCIAL CORPORATION (0075)	Email Redacted
MERRILL LYNCH (0161/5198/0773)	Email Redacted
Morgan Stanley (0050)	Email Redacted
MORGAN STANLEY SMITH BARNEY LLC (0015)	Email Redacted
MUFG (2145)	Email Redacted
NATIONAL FINANCIAL SERVICES LLC (0226)	Email Redacted
NOMURA SECURITIES/FIXED INCOME (5222)	Email Redacted
NORTHERN TRUST CO (2669)	Email Redacted
OPPENHEIMER & CO. INC. (0571)	Email Redacted
PERSHING LLC (0443)	Email Redacted
RAYMOND JAMES & ASSOCIATES, INC. (0725)	Email Redacted
RBC CAPITAL MARKETS (0235)	Email Redacted
REGIONS BANK (0971)	Email Redacted
ROBERT W. BAIRD & CO. (0547)	Email Redacted
SCOTIA CAPITAL INC. /CDS (5011/4812)	Email Redacted
Scottrade (0705)	Email Redacted
SEI PRIVATE (2039)	Email Redacted
SOUTHWEST SECURITIES, INC. (0279)	Email Redacted
STATE STREET BANK AND TRUST (0997/2319/2950)	Email Redacted
STIFEL, NICOLAUS & CO (0793)	Email Redacted
TD AMERITRADE CLEARING, INC. (0188)	Email Redacted
TD Waterhouse /CDS ( 5036)	Email Redacted
U.S. BANK N.A. (2803)	Email Redacted
UBS FINANCIAL SERVICES LLC (0221)	Email Redacted
US Bank (2803)	Email Redacted
VANGUARD (0062)	Email Redacted
WEDBUSH MORGAN SECURITIES (0103)	Email Redacted
WELLS FARGO (0250/2027)	Email Redacted



Name		Email
CDS		Email Redacted
DESIARDINS(5028)		Email Redacted
Cor Clearing LLC(0052)		Email Redacted

**Exhibit II**

Nominees and Depository Proxy Service List

Served via Email

Name	Email
Broadridge	SpecialProcessing@broadridge.com; BankruptcyJobs@broadridge.com
Clearstream	nathalie.chataigner@clearstream.com; cherifa.maameri@clearstream.com; david.mccauley@clearstream.com; hulya.din@clearstream.com; ca_luxembourg@clearstream.com; ca_mandatory.events@clearstream.com
DTC	LegalAndTaxNotices@dtcc.com; MandatoryReorgAnnouncements@dtcc.com; VoluntaryReorgAnnouncements@dtcc.com; rgiordano@dtcc.com
Euro Clear	drit@euroclear.com; JPMorganInformation.Services@jpmorgan.com
Mediant	mjones@mediantonline.com; mtaylor@mediantonline.com; mdickens@mediantonline.com; atowe@mediantonline.com; smccorkle@mediantonline.com
SIS	ca.notices@six-securities-services.com
Ameriprise Financial (0216)	Email Redacted
Bank of America (0955)	Email Redacted
BANK OF NEW YORK MELLON (0901/2510/8320)	Email Redacted
BARCLAYS CAPITAL /BARCLAYS BANK (0229/7254/5101)	Email Redacted
BB & T SECURITIES(0702)	Email Redacted
BMO NSBT BURNS (5043)	Email Redacted
BNP PARIBAS (2787/1569/2154)	Email Redacted
BNY MELLON/ NE TRUST (0954/2485)	Email Redacted
BROWN BROTHERS HARRIMAN & CO. (0010)	Email Redacted
CANTOR FITZGERALD (7311/0197)	Email Redacted
CHARLES SCHWAB & CO., INC. (0164)	Email Redacted
CIBC Mellon (0954/5030)	Email Redacted
CITIBANK, N.A. (0908/0418/0505/0274)	Email Redacted
COMERICA BANK (2108)	Email Redacted
CREDIT SUISSE SECURITIES USA LLC - (0355)	Email Redacted
DAVENPORT & COMPANY LLC (0715)	Email Redacted
DESERET TRUST COMPANY - I (2497)	Email Redacted
DEUTSCHE BANK SECURITIES (0573)	Email Redacted
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EDWARD JONES (0057)	Email Redacted
FIRST CLEARING, LLC (0141)	Email Redacted
FIRST SOUTHWEST COMPANY (0309)	Email Redacted
GOLDMAN SACHS (0005 / 5208 / 2941)	Email Redacted
HSBC (8396)	Email Redacted
Huntington (2305)	Email Redacted
INGALLS & SNYDER, L.L.C. (0124)	Email Redacted
INTERACTIVE BROKERS/TH (0534)	Email Redacted
INTL FCSTONE, INC.f.k.a STERNE, AGEE & LEACH, INC. (0750)	Email Redacted

Nominees and Depository Proxy Service List

Served via Email

Name	Email
J.P. MORGAN CLEARING CORP. (0352/2035/0902)	Email Redacted
JANNEY MONTGOMERY SCOTT INC. (0374)	Email Redacted
JEFFERIES (0019)	Email Redacted
JPMorgan (2424)	Email Redacted
JPMorgan (8187)	Email Redacted
JPMs LLC (187)	Email Redacted
LPL FINANCIAL CORPORATION (0075)	Email Redacted
MERRILL LYNCH (0161/5198/0773)	Email Redacted
Morgan Stanley (0050)	Email Redacted
MORGAN STANLEY SMITH BARNEY LLC (0015)	Email Redacted
MUFG (2145)	Email Redacted
NATIONAL FINANCIAL SERVICES LLC (0226)	Email Redacted
NOMURA SECURITIES/FIXED INCOME (5222)	Email Redacted
NORTHERN TRUST CO (2669)	Email Redacted
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PERSHING LLC (0443)	Email Redacted
RAYMOND JAMES & ASSOCIATES, INC. (0725)	Email Redacted
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ROBERT W. BAIRD & CO. (0547)	Email Redacted
SCOTIA CAPITAL INC. /CDS (5011/4812)	Email Redacted
Scottrade (0705)	Email Redacted
SEI PRIVATE (2039)	Email Redacted
SOUTHWEST SECURITIES, INC. (0279)	Email Redacted
STATE STREET BANK AND TRUST (0997/2319/2950)	Email Redacted
STIFEL, NICOLAUS & CO (0793)	Email Redacted
TD AMERITRADE CLEARING, INC. (0188)	Email Redacted
TD Waterhouse /CDS ( 5036)	Email Redacted
U.S. BANK N.A. (2803)	Email Redacted
UBS FINANCIAL SERVICES LLC (0221)	Email Redacted
US Bank (2803)	Email Redacted
VANGUARD (0062)	Email Redacted
WEDBUSH MORGAN SECURITIES (0103)	Email Redacted
WELLS FARGO (0250/2027)	Email Redacted
CDS	Email Redacted
DESJARDINS(5028)	Email Redacted
Cor Clearing LLC(0052)	Email Redacted